

By Online Submission

Sec/25-26/72
Date:12-11-2025

To,
The General Manager,
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort
Mumbai- 400 001
BSE Code: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE CODE: BODALCHEM

Dear Sir/Madam,

SUB: Earning/Investor Presentation – November 2025

Ref: Regulation 30, Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above captioned subject, we herewith enclosed Earning/Investor Presentation – November 2025.

This is for your information and record please.

Thanking You,

For, BODAL CHEMICALS LTD

Ashutosh B. Bhatt.
Company Secretary

Encl: As Above.



Bodal Chemicals Limited

Investor Presentation-November 2025



This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Bodal Chemicals Limited (the “Company”)**, have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.



Q2 & H1FY26 Highlights

Business Highlights

H1FY26

**Rs 9,586 mn
Revenue**

**Rs. 946 mn
EBITDA**

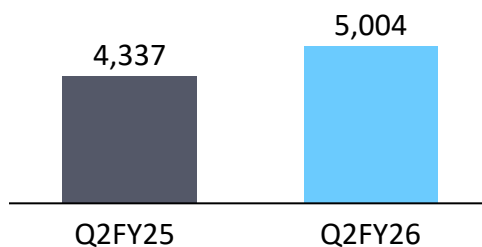
**Rs. 155 Mn
PAT**

- During the H1FY26, Company achieved total revenue of Rs 9,586 mn, growth by 12% on YoY basis. This growth is led by sales from Basic Chemicals and additional sales from Benzene downstream products. The absolute EBITDA stood at Rs.946 mn, 27% growth on YoY basis. Interest, depreciation and other overheads have increased at company level on capitalization of Saykha's Benzene downstream project. On the other hand there was not significant contribution by this project at topline level during the quarter. Hence the increased overhead offset partial profitability of other divisions.
- Revenue from Dye intermediates grew by 2%, Dyestuff de-grew by 2% and Basic Chemicals, growth by 76% YoY due to increase in raw materials prices i.e. Sulphur followed by finished goods prices during the H1FY26. In Q2FY26, Revenue from Dye Intermediates stood at Rs.1,834 mn, grew by 7% quarterly on YoY basis, Revenue from Basic Chemicals stood at Rs.331 mn, grew by 42% quarterly on YoY basis, Revenue from Dyestuffs stood at Rs.1,322 mn, grew by 7% quarterly on YoY basis.
- During the H1FY26, Chlor Alkali business has reported revenue of Rs. 1,682mn, growth by 9% on YoY basis, led by comparative better realization on YoY basis. The revenue and volume remained in line on QoQ basis. We anticipate good performance from this division, supported by steady demand from end-use industries.
- The Sener Boya- Turkish, Chinese, BCTPL and Indonesian subsidiaries have performed overall satisfactory with positive earnings during the Q2FY26.
- In Saykha's the Benzene downstream products, company has started normal production with required quality norms, however margins continue to face pressure due to stiff competition and slower demand. This unit has started contributing to the topline in H1FY26. We are expecting gradual growth and meaningful contribution towards top and bottom-line by quarter-on-quarter basis.
- Improvement in volumes across divisions, stable and under control input raw material cost, will help us to enhance revenue and margins in the near term. The management's relentless cost-control measures have been helpful in sustaining growth during challenging time

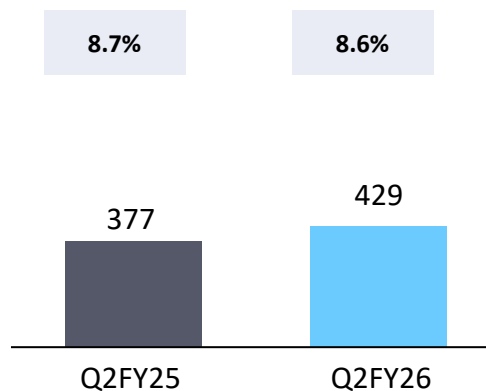
Performance Highlights

Q2 FY26 Performance

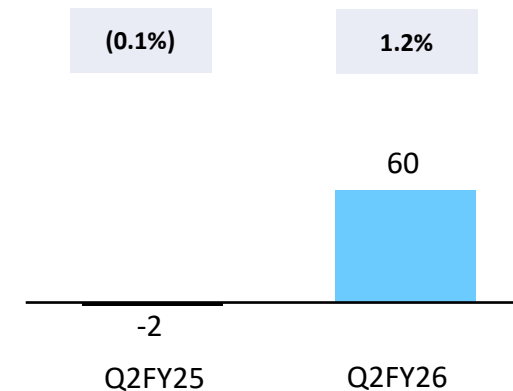
Revenue (Rs. In Mn)



EBITDA (Rs. In Mn)



PAT (Rs. In Mn)



Margin

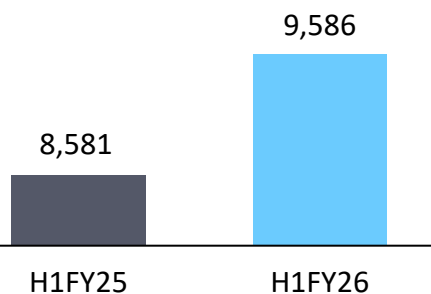
8.7%

8.6%

(0.1%)

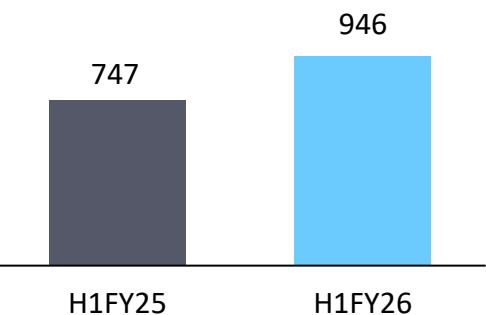
1.2%

H1FY26 Performance



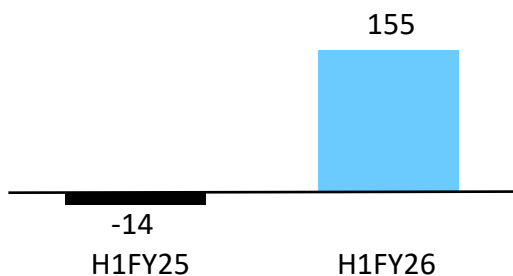
8.7%

9.9%



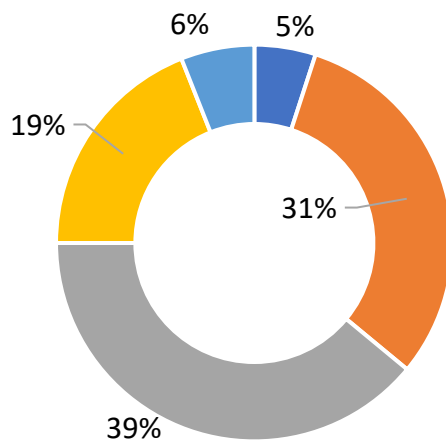
(0.2%)

1.6%

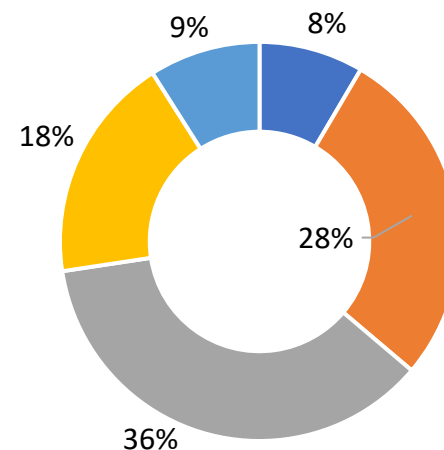


Performance Highlights

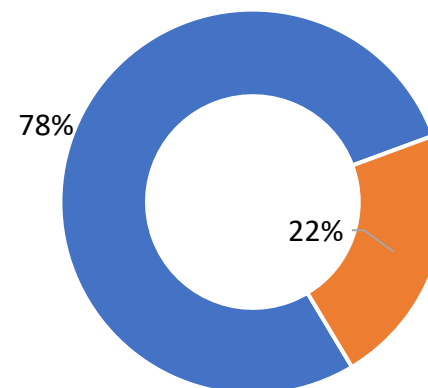
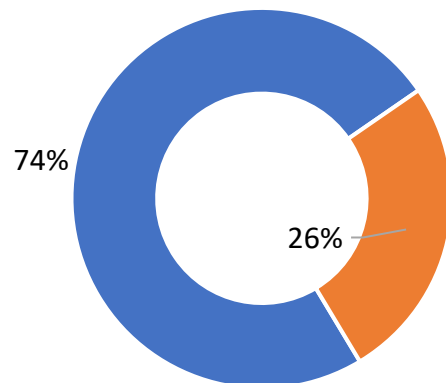
H1 FY25
Revenue Rs 8,352 mn



H1 FY26
Revenue Rs 9,166 mn



- Basic Chemicals
- Dyestuff
- Dye Intermediates
- Caustic Soda
- Others



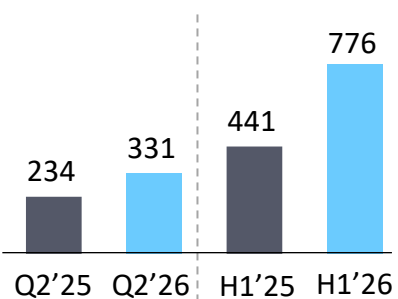
- Domestic
- Export

Performance Highlights

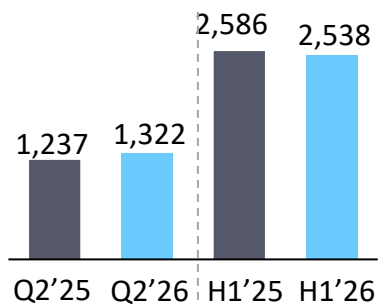
(Rs in mn)

Basic Chemicals

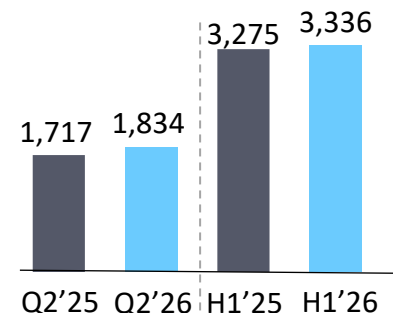
Revenue Breakup



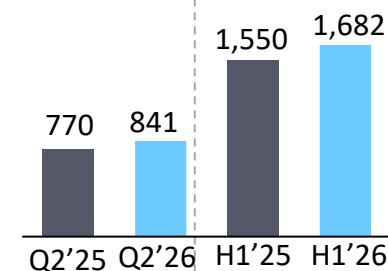
Dyestuff



Dye Intermediates

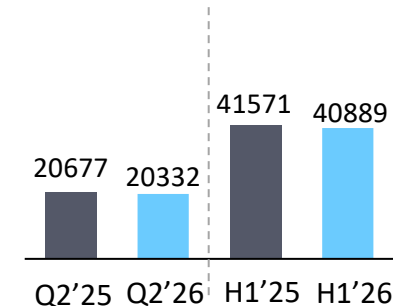
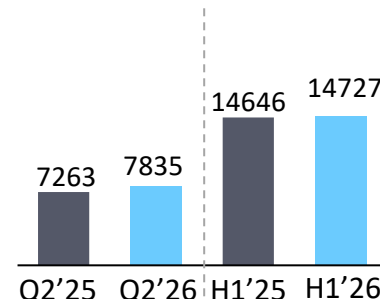
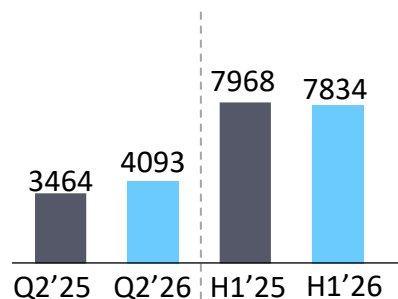
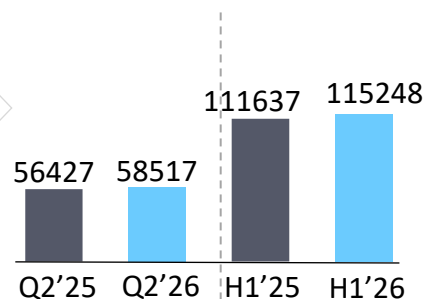


Chlor Alkali^



*Revenue breakup on a Consolidated basis

Production Volume



(MT)

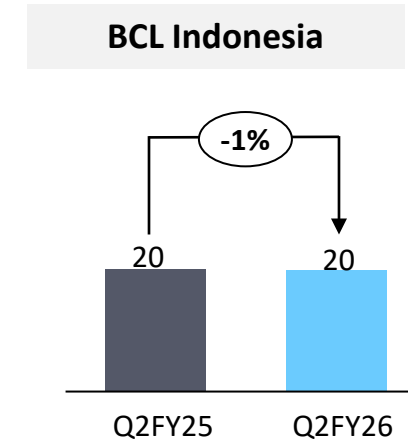
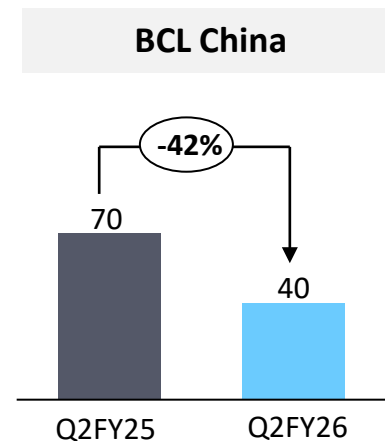
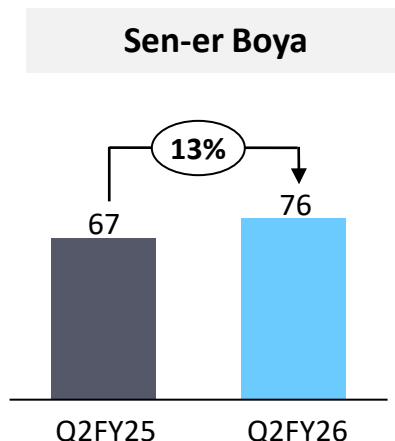
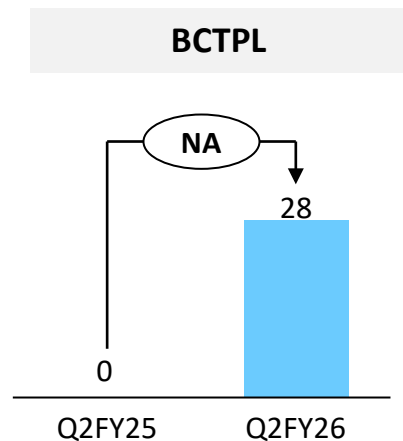
* Production Volume on a Standalone basis due to limited information on subsidiaries

^Production volume - Caustic Soda only

Subsidiaries Performance

(Rs in mn)

Revenue



Particulars	BCTPL		Sener Boya		Bodal-China		Bodal-Indonesia	
(Rs in mn)	Q2 FY25	Q2 FY26	Q2 FY25	Q2 FY26	Q2 FY25	Q2 FY26	Q2 FY25	Q2 FY26
Sales	-	27.8	67.2	75.7	69.5	40.3	20.3	20.2
PBT	-0.2	1.6	-0.1	-11.9	0.4	9.5	5.4	5.2
PAT	-0.2	1.2	-10.5	5.6	0.4	9.4	5.4	5.2

Consolidated Profit & Loss Statement

Particulars (Rs. In Mn)	Q2 FY26	Q2 FY25	Y-o-Y%	H1 FY26	H1 FY25	Y-o-Y%
Revenue from Operation	4,804.5	4,321.2		9,346.6	8,540.9	
Other Income	199.3	15.8		239.8	40.5	
Total Revenue	5,003.8	4,337.1	15.4%	9,586.3	8,581.3	11.7%
Raw Material Consumed	2,741.2	2,281.7		5,116.5	4,530.9	
Employee Expenses	321.4	281.3		636.8	563.4	
Other Expenses	1,493.2	1,378.2		2,854.0	2,697.6	
Loss arising from Company's Subsidiary operating in hyperinflationary economies	18.9	18.5		33.3	42.9	
EBITDA	429.1	377.3	13.7%	945.7	746.5	26.7%
EBITDA (%)	8.6%	8.7%		9.9%	8.7%	
Depreciation	174.2	172.0		349.2	342.4	
EBIT	255.0	205.3		596.5	404.1	
EBIT (%)	5.1%	4.7%		6.2%	4.7%	
Finance Cost	199.2	195.4		415.5	408.7	
Exceptional Items	0.3	0.0		0.3	0.0	
Profit Before Tax	55.5	9.9		180.7	-4.6	
Tax	-4.4	12.3		25.5	9.5	
Profit After Tax	59.9	-2.4	-	155.3	-14.2	-
Profit After Tax (%)	1.2%	-0.1%		1.6%	-0.2%	
EPS (in Rs.)	0.5	0.0		1.2	-0.1	

Standalone Profit & Loss Statement

Particulars (Rs. In Mn)	Q2 FY26	Q2 FY25	Y-o-Y%	H1 FY26	H1 FY25	Y-o-Y%
Revenue from Operation	4,719.6	4,262.1		9,168.0	8,464.1	
Other Income	198.8	13.3		221.3	25.3	
Total Revenue	4,918.4	4,275.4	15.0%	9,389.3	8,489.4	10.6%
Raw Material Consumed	2,692.4	2,256.5		4,992.1	4,508.0	
Employee Expenses	311.5	270.7		615.3	543.2	
Other Expenses	1,482.4	1,375.4		2,830.2	2,677.9	
EBITDA	432.1	372.9	15.9%	951.7	760.3	25.2%
EBITDA (%)	8.8%	8.7%		10.1%	9.0%	
Depreciation	171.7	169.5		344.4	337.3	
EBIT	260.4	203.3		607.3	423.1	
EBIT (%)	5.3%	4.8%		6.5%	5.0%	
Finance Cost	205.5	195.5		414.4	400.1	
Exceptional Items	0.3	0.0		0.3	0.0	
Profit Before Tax	54.6	7.8		192.7	23.0	
Tax	12.7	2.0		47.3	5.8	
Profit After Tax	42.0	5.9	615.0%	145.4	17.3	741.9%
Profit After Tax (%)	0.9%	0.1%		1.5%	0.2%	
EPS (in Rs.)	0.3	0.1		1.2	0.1	

Consolidated Balance Sheet

Particulars (In Mn)	Sep-25	Mar-25
ASSETS		
Non-current assets	14,403.5	14,549.5
Property, Plant and Equipment	12,580.6	12,841.6
Right of use of assets	79.6	46.8
Capital Work-In-Progress	613.2	607.7
Goodwill	84.8	84.8
Other Intangible Assets	35.4	40.2
Financial Assets		
(i) Investments	1.2	2.1
(ii) Loans	24.0	26.0
(iii) Other financial assets	560.4	506.1
Non-current tax assets	100.7	98.4
Deferred tax assets	156.1	135.8
Other non-current assets	167.6	160.1
Current assets	8,725.0	8,979.6
Inventories	2,964.7	3,372.4
Financial Assets		
(i) Trade receivables	4,398.9	3,989.1
(ii) Cash and cash equivalents	155.0	234.4
(iii) Bank Balances other than above (iii)	140.9	126.2
(iv) Loans	22.2	22.1
(v) Other financial assets	95.1	146.0
Income Tax Assets (Net)	19.9	11.9
Other current assets	928.1	1,074.6
Assets held for sale	0.1	2.9
TOTAL - ASSETS	23,128.5	23,529.0

Particulars (In Mn)	Sep-25	Mar-25
Equity & Liabilities		
Equity	11,219.4	11,048.5
Equity Share capital	251.9	251.9
Other equity	10,967.5	10,796.6
LIABILITIES		
Non-current liabilities	4,225.5	4,811.4
Financial liabilities		
Borrowings	3,404.2	4,064.8
Lease Liabilities	67.1	37.9
Provisions	10.5	8.6
Deferred tax liabilities (net)	743.7	700.1
Current liabilities	7,683.6	7,669.1
Financial liabilities		
(i) Borrowings	5,176.2	4,994.9
(ii) Lease Liabilities	15.5	11.5
(iii) Trade payables	2,228.3	2,363.0
(iv) Other financial liabilities	90.6	102.7
Other current liabilities	109.6	140.6
Provisions	59.5	52.7
Current tax liabilities (net)	0.6	0.6
Liabilities classified as held for sale	3.3	3.3
TOTAL - EQUITY AND LIABILITIES	23,128.5	23,529.0



Company Overview

A Leading Chemical Manufacturer



3

Decade Old Organization



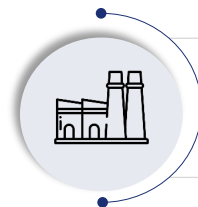
70+

Distributors Across India



200+

Products



8

Operating
Manufacturing Facilities



10

6 Domestic + 4 Overseas Depots



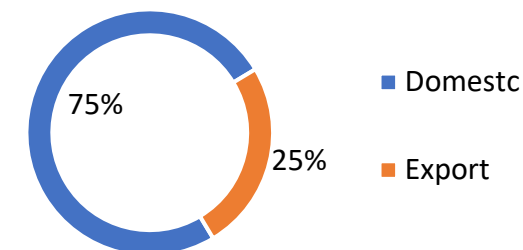
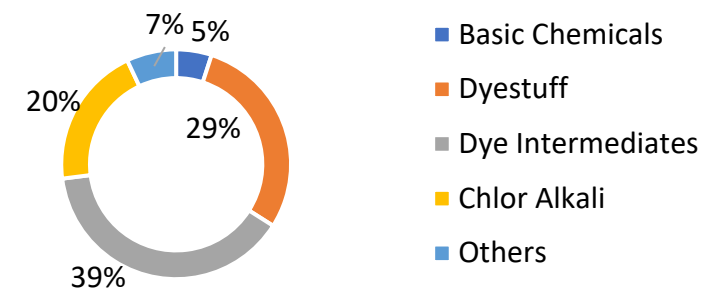
600+

Customers



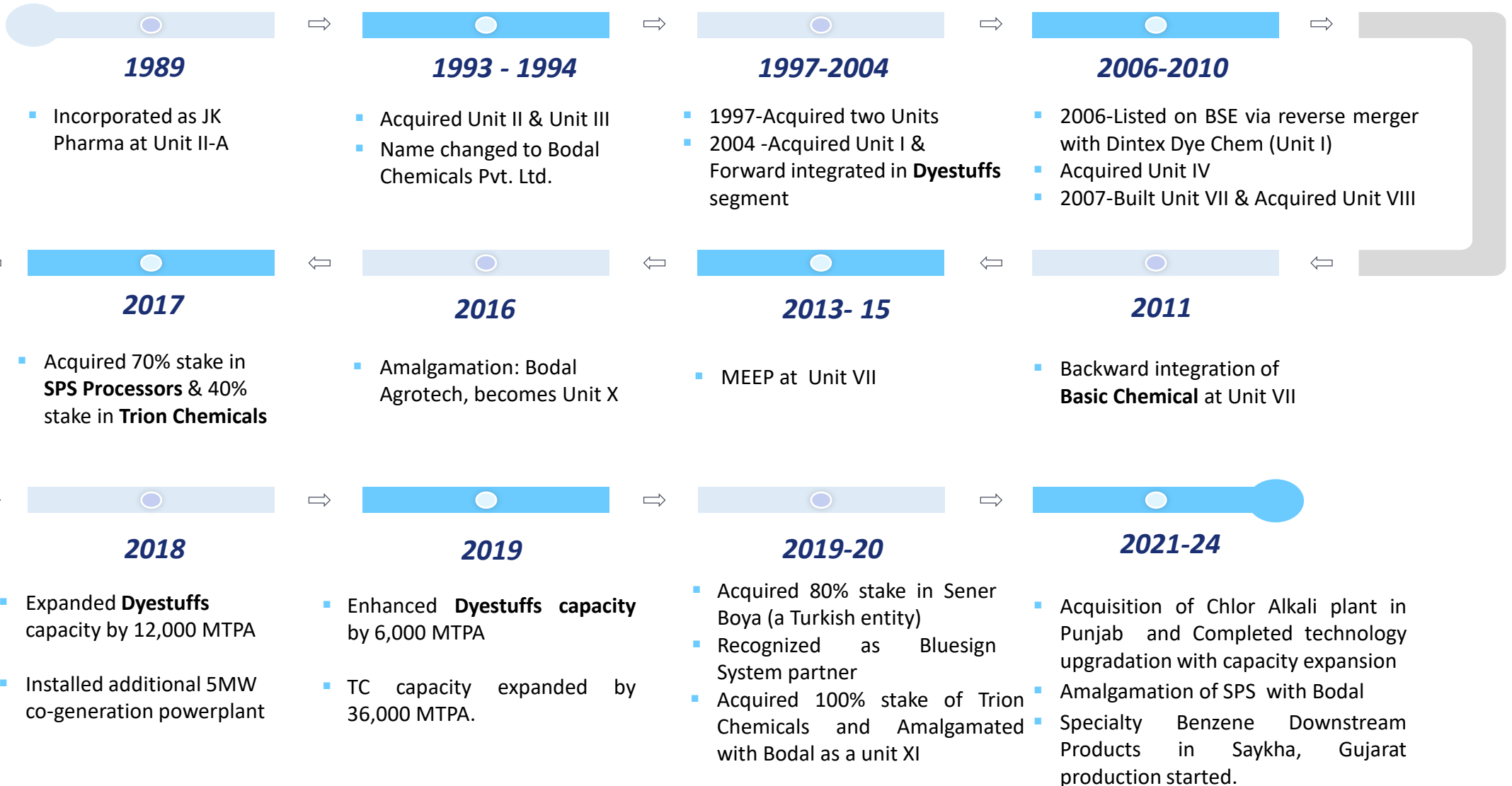
Rs.17,567 mn

FY25 Consolidated Revenue



Integrated Chemical Player Having Global Presence Across Multiple Products

Company Evolution

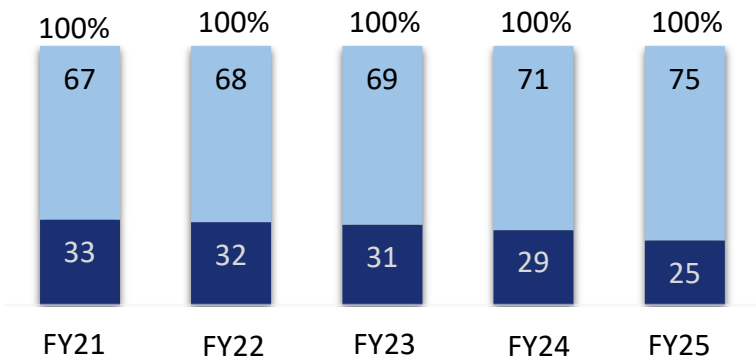
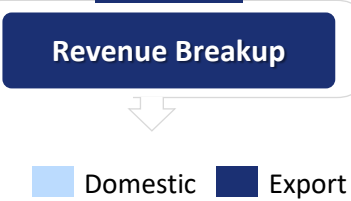


Geographical Footprint

~25% of Total revenue comes from exports



30+ Countries
Global Presence



Note : Maps not to scale. All data , information are provided “as is” without warranty any representation of accuracy , timeliness or completion
Export data are as per standalone

Longstanding Clientele

Basic Chemicals

LANXESS

DEEPAK
NITRITE

MOL
MEGHMANI ORGANICS LIMITED

ADITYA BIRLA
GRASIM

GFL
GUJARAT FLUORO CHEMICALS
VALUE THROUGH GREEN CHEMISTRY

SRF

EVONIK
POWER TO CREATE

AksharChem

Dye Intermediates

OHYOUNG

McFills Enterprises Pvt. Ltd.

COLOR ROOT

ALPS

Chemistar
COLOR ONE FOR RIGHT FIRST FINE DYEING

ACETO

JAY

ORNET
Intermediates

Dyestuffs

DyStar

BASF
The Chemical Company

ARCHROMA
LIFE ENHANCED

stahl

REPICO
ROHRANLAGENBAU

RIFA

HUNTSMAN
Enriching lives through innovation

TFL

united

Everlight
Chemical

KISCO
SENIOR LIVING

Chlor Alkali

TRIDENT GROUP
Being different is normal

एन एफ एल
NFL

इंडियन ऑयल
IndianOil

Shreyans
GROUP

Nestle

RSPL
EVOLUTION IS CONSTANT

Arvind
FASHIONING POSSIBILITIES

Vardhmān

adani
wilmar
For a healthy growing nation

WELSPUN INDIA
Home Textiles



70+
Distributors Across India



600+
Customers

Experienced Board & Management Team

Mr. Suresh J. Patel Chairman & MD

Experience : 35+ years

Background :

- Founder & Visionary of the company
- Involved in day-to-day operations & Dye Intermediates marketing
- +3 decade of experience in the chemicals manufacturing & trading

Mr. Bhavin S. Patel Executive Director

Experience : 20+ years

Background :

- He played an instrumental role in Dyestuffs business
- He heads the Dyestuffs division including production, marketing etc
- Increased business presence in global market significantly

Mr. Ankit S. Patel Executive Director

Experience : 15+ years

Background :

- Economics Graduate from University of Nevada & MBA from Dervi University, USA
- He heads basic chemicals division and lead the sulphuric acid and Chlor Alkali plant expansion

Mr. Mayur Padhya Chief Financial Officer

Experience: 28+ Years

Background :

- Qualified Chartered Accountant & Cost Management Accountant
- He handles finance, corporate affairs and investor relationship

Mr. Rajarshi Gosh Director - HSE

Experience : 24+ years

Background :

- Progressive experience in Cross functional management and senior leadership roles
- Well versed in EHSS Management, Principles of Risk Management

Mr. Rohit B. Maloo Independent Director

Experience : 15+ years

Background :

- CA, MBA, M.Com & & CFA Level II
- Has been a practicing in the field of audit and taxation since a decade of listed companies having turnover of more than Rs. 1500 crores

Mr. Nalin Kumar Independent Director

Experience : 27+ years

Background :

- BTech, IIT-Kharagpur, MBA, IIM-Calcutta
- Previously associated with leading financial services firms like HSBC, JP Morgan etc

Mr. Mayank Mehta Independent Director

Experience : 40+ years

Background :

- Banking & Finance professional with over 4 decade of experience
- Previous associated as CFO of Union Bank of India and Executive Director at Bank of Baroda

Mrs. Neha Huddar Independent Director

Experience : 35+ years

Background :

- Qualified C.A & Finance professional with experience in funds management, audit, accounting, taxation etc.
- Previously associated with Thirumalai Chemicals as CFO & Reliance Foundation as Head Finance

Awards & Certifications

Awards

2005-06

- Received the prestigious **Chemexcil Gold Award** for outstanding performance in **Exports by Merchant Exporters Panel** of Chemexcil, Government of India

2009-10

- Award for direct export of **Dye Intermediates** and Dyestuffs from the **Gujarat Dyestuffs Manufacturers Association (GDMA)**

2011-12

- CHEMEXCIL - "**Trishul Award**" - 2011-12 and 2013-14

2013-14

- Highest Self Manufacturing Turnover for Domestic and Export** of Dyes and Dye Intermediates from the **GDMA**

2015-16

- CHEMEXCIL - "**Gold Award**"

2016-17

- Highest Self Manufacturing Turnover** for Domestic and Export of Dyes and Dye Intermediates from the **GDMA**
- First in Large scale unit category for outstanding performance on Domestic by **DMAI & CHEMEXCIL** - "**Award of Excellency**"

2017-18

- Second in **Large scale unit category** for Excellent performance in Export of Dyestuffs from the Dyestuffs Manufacturers' Association of India(DMAI)
- Listed amongst the **Top 500 Indian Companies** by the Dun & Bradstreet in 2018 for the second consecutive time

2018-19

- ET Enterprise Icons 2018 | **Gujarat Best brand** award 2018
- 25 Best Companies to **Work For (Industry)** 2019 by CEO Insights

2022-23

- Highest self Manufacturing Turnover from Domestic and Export of Dyes and Dye Intermediates by **GDMA**
- First Award for the outstanding performance in Domestic Market by Large Scale Unit by **DMAI**

2023-24

- Second prize in National Energy Conservation Awards (NECA) 2024** for the Outstanding contributions in energy conservation in the Chlor-Alkali sector given by the Award Committee under the Ministry of Power, Government of India.
- Highest self Manufacturing Turnover from Domestic and Export of Dyes and Dye Intermediates by **GDMA**

Certifications

- BCL has ISO 9001:2015 and ISO 14001:2015 certifications for their production of Dye intermediates & Dyestuffs.
- Bluesign Certification – Recognized as Bluesign System partner – Bluesign approved Product Supplier
- GOTS (Global Organic Textile Standard) Certification
- ZDHC Certification
- ISO 45001 : 2018 Certification
- BEHIVE Certification
- ECOTAX Certification





Product Overview

Diversified Product Portfolio

Existing Products

Basic Chemicals

- Sulphuric Acid
- Chlorosulphonic Acid
- Sulphur Trioxide
- Oleum 23% & 65%
- Sodium Bisulphate
- Acetanilide
- Thionyl Chloride
- Beta Nephthol
- Para Nitro Aniline

~12
Products

Dye Intermediates

- Vinyl Sulphone & Derivatives
- H Acid
- DASA
- F.C. Acid
- Gamma Acid, K Acid
- Sulpho Tobias Acid
- 4.N.A.D.P.S.A
- 6-Nitro
- MPDSA
- Meta Ureido Aniline
- 1:2:4 DIAZO

~25
Products

Dyestuffs

- Reactive Dyes
- Acid Dyes
- Direct Dyes
- Liquid Dyes

~175
Products

Chlor Alkali

- Caustic soda
- Chlorine
- Hydrogen
- Hydrochloric Acid (HCL)
- Sodium Hypochlorite (HYPO)
- Stable Bleaching Powder (SBP)

6
Products

New Products Additions

Benzene Derivative

- MCB
- DCB
- PNCB
- ONCB
- MNCB

5
Products

End User
Industries



Textiles



Leather



Paper



Water Treatments



Home Care



Pharma



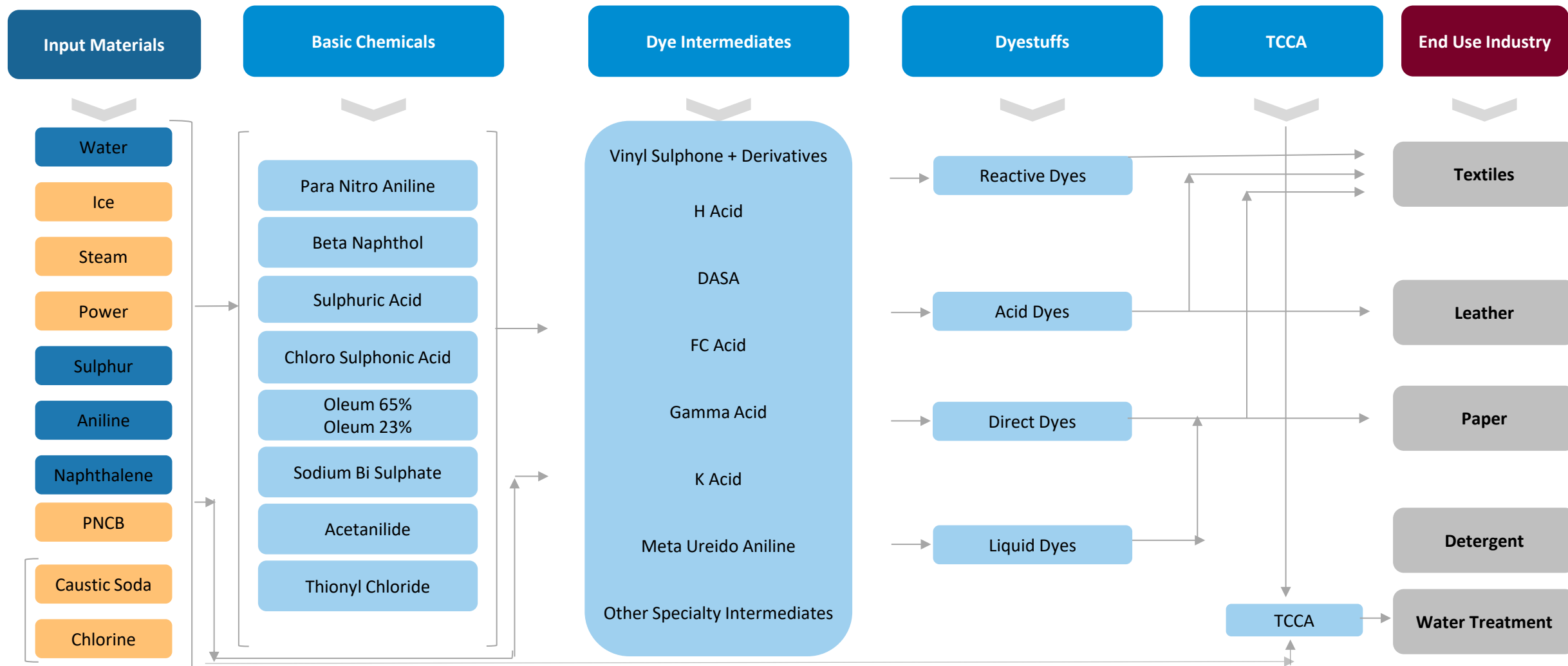
Agro-Chemical



Home Care

Moving From Integrated Dyestuffs Player to Niche Value-added Products

Manufacturing Value Chain



Input Materials – part/full in-house

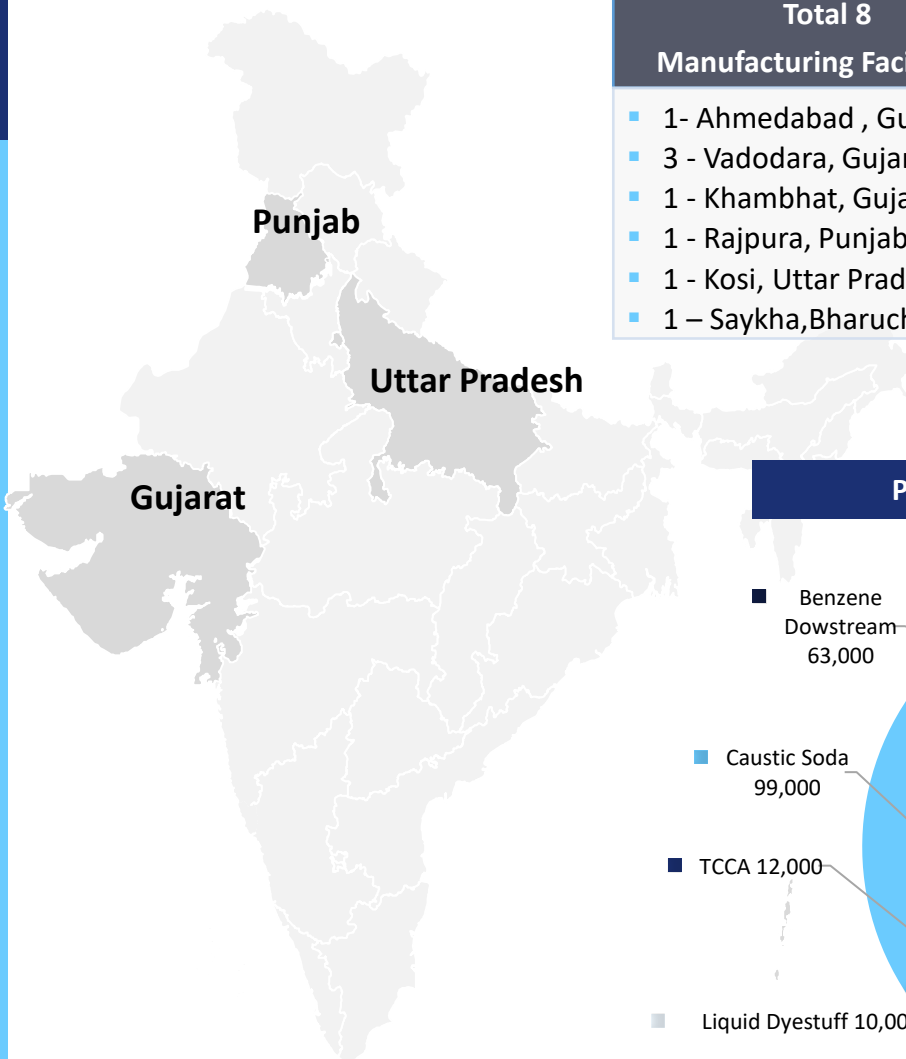
Input Materials – external

Bodal Chemicals Products

End use industries

~ 40% of the Basic Chemicals to be captively consumed by Dye Intermediates and
~ 40% of Dye Intermediates output to be consumed by Dyestuffs, giving us a cost-competitive advantage

Manufacturing Facilities



Total 8 Manufacturing Facilities *

- 1- Ahmedabad , Gujarat
- 3 - Vadodara, Gujarat
- 1 - Khambhat, Gujarat
- 1 - Rajpura, Punjab
- 1 - Kosi, Uttar Pradesh
- 1 – Saykha, Bharuch, Gujarat

In-house R&D Lab

- 2 - Vadodara, Gujarat

Total Employees

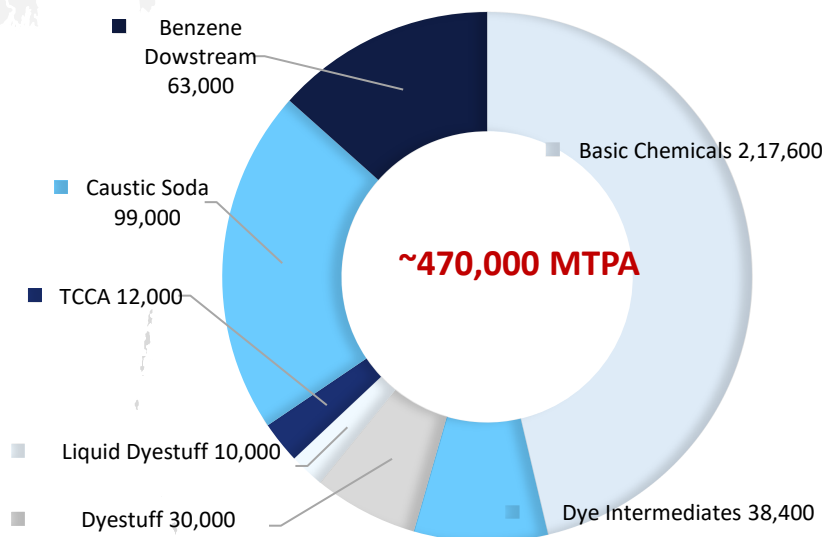
- Domestic 2,200+
- Contract Labours ~1,500
- Overseas 30+

10 Depots (Exclusive Distribution Warehouse)

- 6 - India
- 1 - China
- 1 - Turkey
- 1 – Bangladesh
- 1- Indonesia

- Our major facilities strategically located at western belt of India which is largest chemical manufacturing zone
- Proximity to nearby seaport at Mundra, Pipavav, Hazira and Nhava Sheva

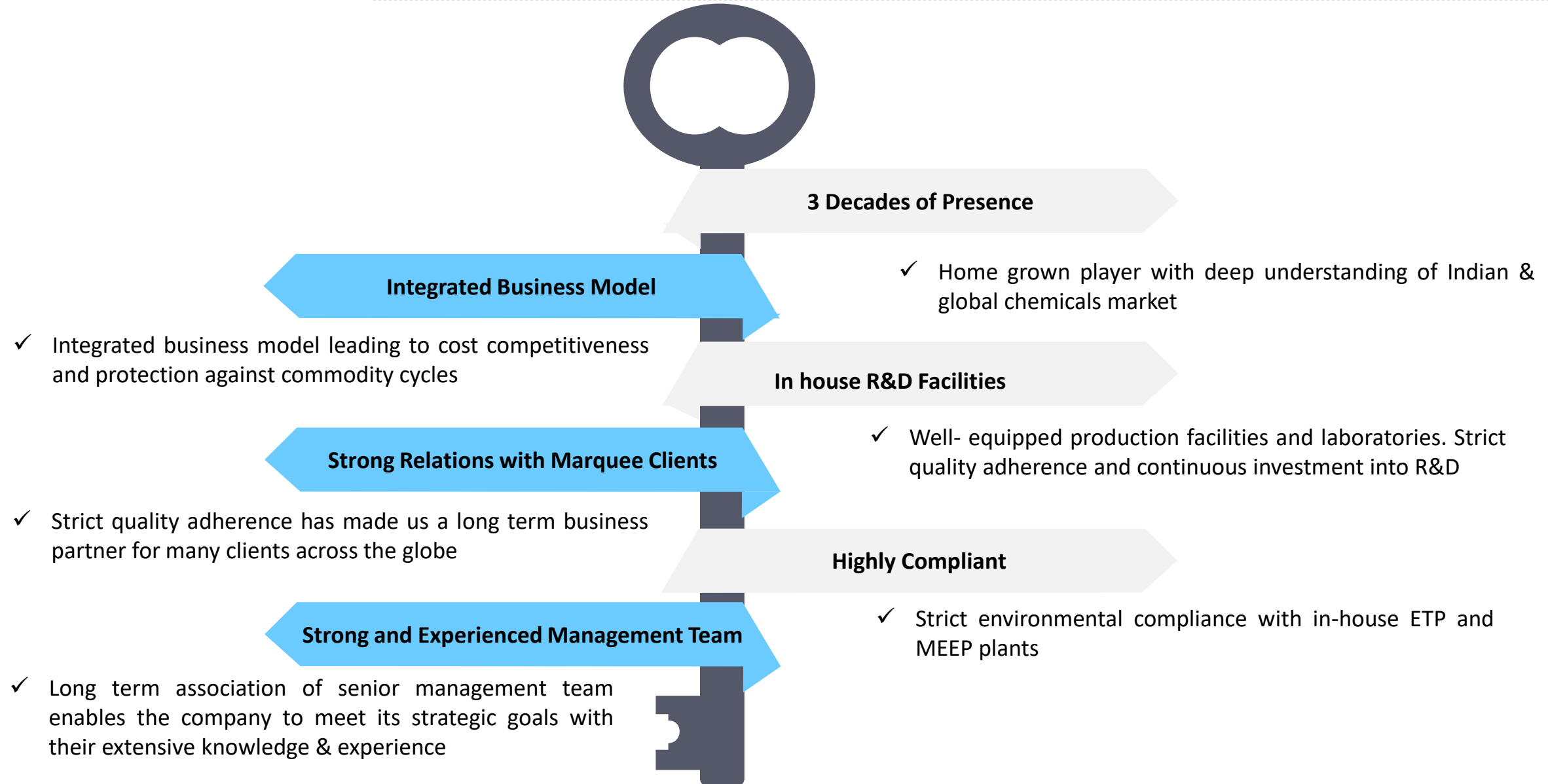
Production Capacity (MTPA)



Our Major Subsidiaries

Company Name	Location	Stake	FY 25 Revenue	Details
Bodal Chemicals Trading Private Limited	Gujarat, India	100%	RS. 63 mn	Trading and Marketing subsidiary
Bodal Chemicals Trading Shijiazhuang Limited	China	100%	Rs. 321 mn	Trading & Marketing subsidiary for China and adjacent countries
Sen-er Boya Kimya Tekstil Sanayi Ve Ticaret	Turkey	100%	Rs.290 mn	Standardizing, trading, and marketing subsidiary for Turkey
Pt Bodal Chemicals Indonesia	Indonesia	100%	Rs.75 mn	Trading, and marketing subsidiary for Indonesia

Our Key Strengths



India's Edge in the Global Chemicals Market

Industry Megatrends

Structural Shift

Unorganized players in the Dye Intermediates and Dyestuffs Industry have been declining

China +1

India is emerging as the next alternative supplier for the global market

Compliance

Companies that are compliant with global environment laws will sustain

Policy Changes in China

Stringent measures & environment norms have eliminated small companies in china

Rising Exports

India has increased their chemical exports over the last few years

Textile Industry

Textiles constitutes ~80% of the total Dyestuffs demand and is expected to recover gradually

Atamanirbhar Bharat Abhiyan

The govt. initiative to reduce dependency on import of chemicals

Dyestuff Production

Gujarat is a leader with over 75% market share in Dyestuff Industry

Integrated player

Companies that have backward integration will have higher competitive edge

Availability of Raw Material

All key raw materials are available in India

Bodal's Edge

Highly Compliant & Large Integrated Dyestuffs Player

Dyestuff Market Share		Dye-Intermediates Market Share	
Domestic	Global	Domestic	Global
~13%	~3%	~20%	~6%

*Above market share figures are based on management estimates



Next Level of Growth

Way Forward

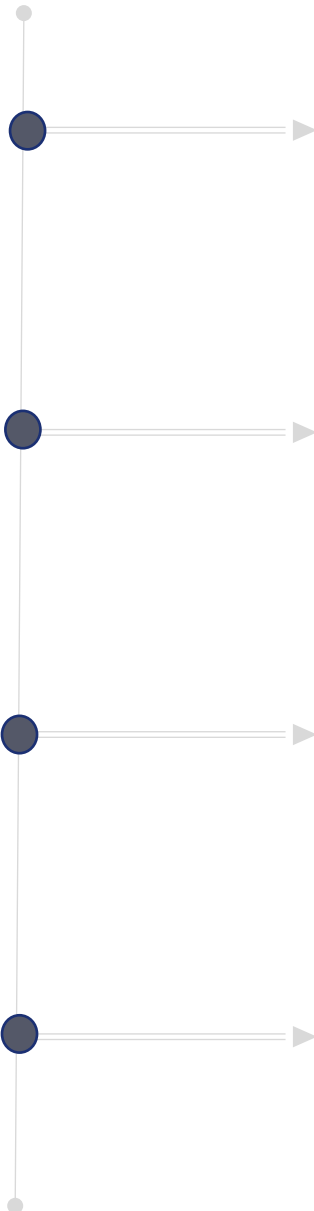




Responsible Corporate

Environmentally Compliant

Operating plants	Location	Zero Discharge Site (Solid+ Liquid+Air)	Effluent Treatment Plant	Common Effluent Treatment Plant, (at GIDC)	Multiple Effect Evaporator (MEEP)	Effluent Spray Dryer Plant (ESDP)	Solid Waste Incinerator Plant	Treated Effluent Discharge Access VECL Cala Lit./Day
Unit –IV	Vatva	-	✓	✓	-	-	-	-
Unit –V	Saykha –Bharuch	✓	✓	-	✓	-	-	-
Unit -VI	Kosi	✓	✓	-	✓	-	-	-
Unit VII	Vadodara	-	✓	-	✓	✓	✓	949,000
Unit VIII	Vadodara	-	✓	-	✓	✓	✓	23,800
Unit IX	Vadodara	✓	✓	-	-	-	-	-
Unit XI	Khambhat	✓	✓	-	-	-	-	-
Unit XII	Rajpura	✓	✓	-	✓	-	-	-



Effluent Treatment Plant (ETP)

- Treats low load waste water
- Compliant with GPCB, CPCB norms
- Capacity 500,000 liters / day
- Chemical oxidation
- Flocculation
- Clarification
- Bio- degradation by AIS
- Tertiary Poly system
- Online monitoring system

Brine Treatment Plant

- Installed world's first Brine Treatment Plant at Unit-VII
- Its is based on Modern Water's all-membrane brine concentration process (AMBC)
- It treats the effluent from Dyes and Zero Liquid Discharge (ZLD) is achieved at the end of treatment cycle

Multiple Effect Evaporator Plant (MEEP)

- Treats high load waste water
- Recovers salts- captive use/ sold
- Capacity 500,000 liters/day
- Investment of Rs 350mn
- Benefits:
 - Needs low steam, power
 - Re-use of condensed water
 - Integrated Zero Discharge System

Effluent Spray Dryer Plant (ESDP)

- Treats high load waste water beyond MEEP
- Minimizes treatment cost
- Spray Dryers: 3 * 100,000 liters/ day
- Incinerators: 3* 125,000 liters/ day

Responding To Critical Issue

Key Challenges

- High costs involved in complying with environmental regulations. Moreover, the rising industrial water and power rates are a concern.
- Scarcity of water can lead to insufficient supply affecting our production needs.
- The Chemical Industry is energy and CO₂ intensive. It represents more than 30% of global Greenhouse Gas (GHG) emissions. If not controlled, it can have a profound effect on climate change

Our Response

- Abides by the mantra of reduce, recover and reuse' of natural resources
- Taken appropriate pollution control systems including implementation of Effluent Treatment Plants (ETPs), Multiple Effect Evaporator Plant (MEEP), Brine Treatment Plant and Effluent Spray Dryer Plant (ESDP).
- The Company possesses 5 MW Co-generation lignite-based & 1.73 MW steam (waste recovery heat) based captive power plant at Unit 7

Outcome

- Reusable clean water
- Zero liquid discharge
- Salt extracted through MEEP process is captively used or sold
- Cost optimization through proper management of the energy consumption
- Creating a better future for all stakeholders



Multiple Effect Evaporator Plant (MEEP)



Effluent Treatment Plant (ETP)

Key Focus Areas

- Eradicating hunger, poverty and malnutrition
- Promoting healthcare and sanitation including contribution to the Swach Bharat Kosh
- Promoting education and enhancement of rural infrastructure
- Ensuring environmental sustainability
- Providing funds for construction for drinking water pipelines Conducting regular health check-up camps
- Promotes Sports, with Contribution to :
 - Sports Council of the Deaf Basketball Club
 - Promoting individual talent to represent the country in sporting events
- To support various Trusts and NGO's like YUVA Unstoppable

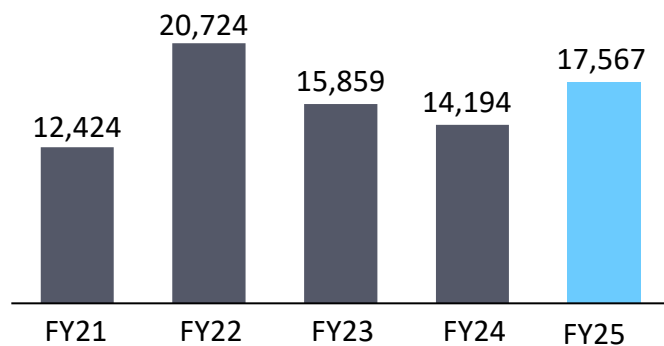




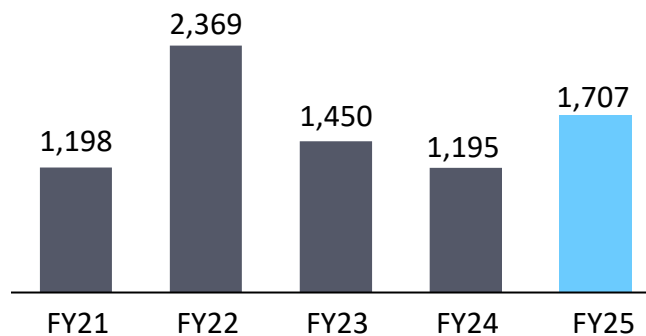
Financial Highlights

Financial Highlights

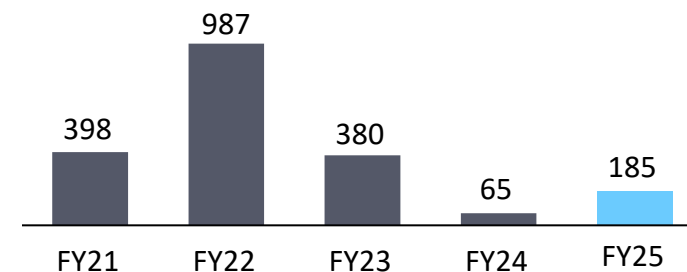
Revenue (Rs. In Mn)



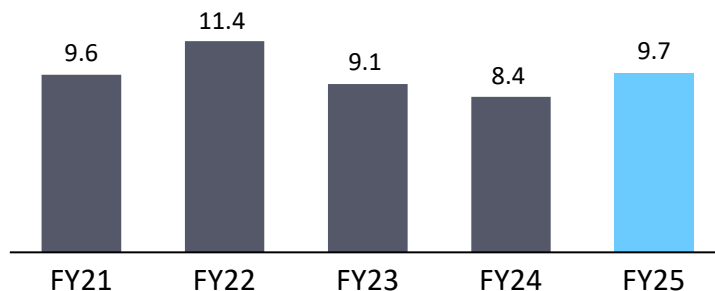
EBITDA (Rs. In Mn)



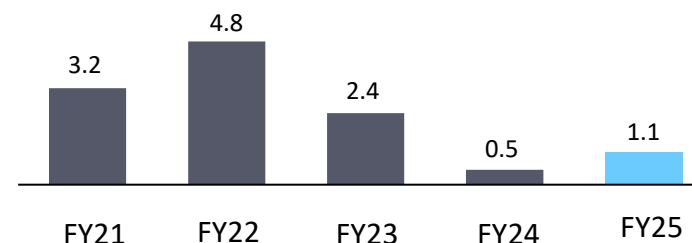
PAT (Rs. In Mn)



EBITDA Margin (%)

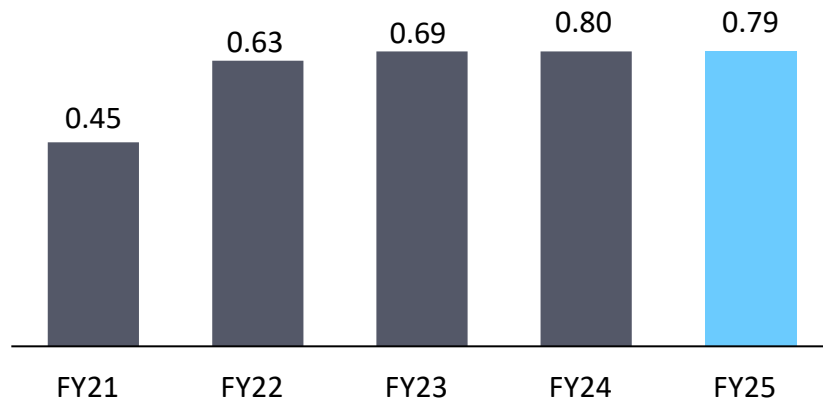


PAT Margin (%)

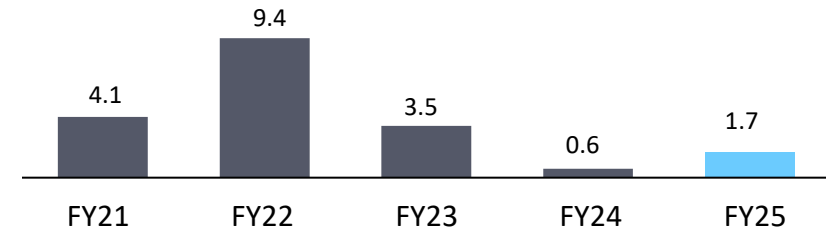


Key Ratios

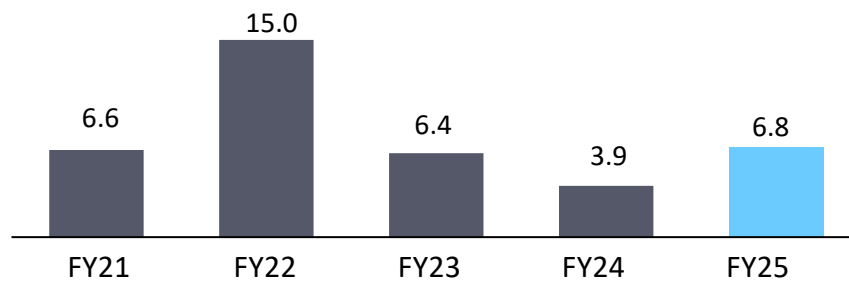
Net Debt/ Equity (x)



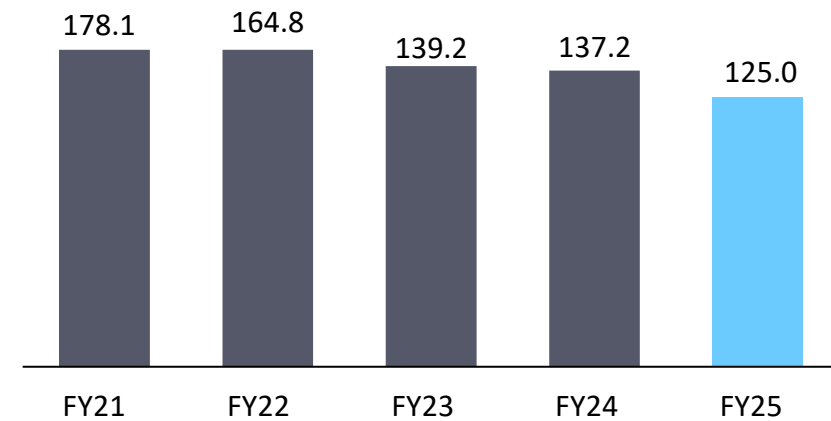
Return on Equity(%)



Return on Capital Employed (%)



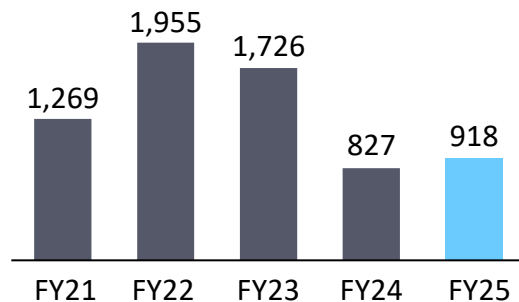
Net Working Capital Days



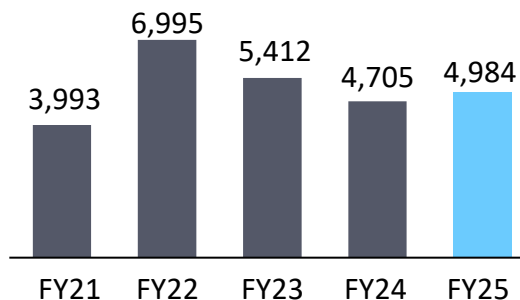
Segmental Performance

Basic Chemical

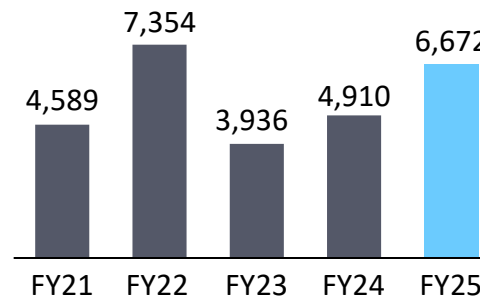
Revenue Breakup



Dyestuffs

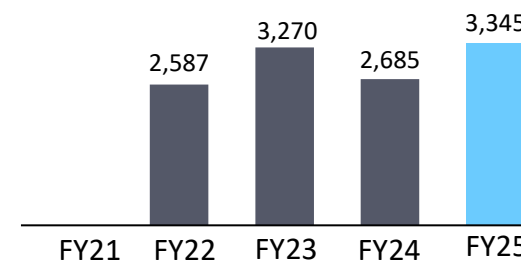


Dye Intermediates



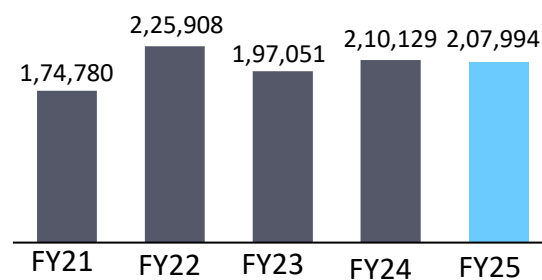
Chlor Alkali

(Rs in mn)

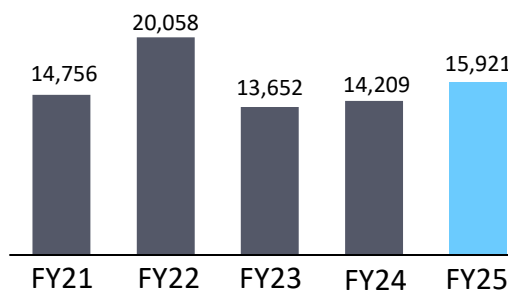


Basic Chemical (MT)

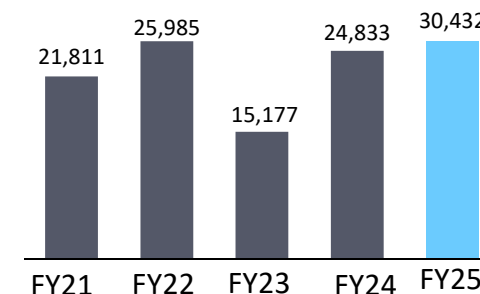
Volume Breakup



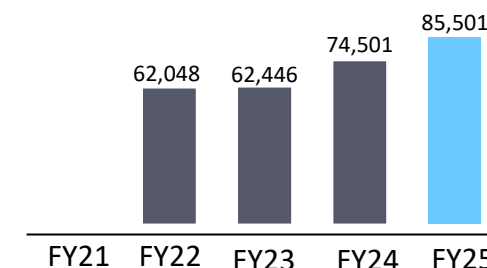
Dyestuffs (MT)



Dye Intermediates (MT)



Chlor Alkali (MT) ^



Thank You

Contact Information



Bodal Chemicals Ltd.

CIN – : L24110GJ1986PLC009003

Mr. Mayur Padhya

Chief Financial Officer

Email – mayur@bodal.com

www.bodal.com

