



PRIME FRESH LIMITED

Date: 16.08.2025

To,
Listing Department,
The BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Fort, Mumbai-400001

Company Code: 540404

Dear Sir/Ma'am,

Subject: Press Release

In Compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the Press Release titled **"Prime Fresh Limited Announces Results for Q1FY26"** with respect to unaudited financial results for the quarter ended 30th June, 2025 and Business Updates.

Kindly take note of the above on record.

Thanking You.

For,

PRIME FRESH LIMITED

JASMIN

JAYKUMA

R DOSHI

JASMIN DOSHI

COMPANY SECRETARY

Digitally signed by JASMIN JAYKUMAR
DOSHI
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pseudoym=080599901c54422180c9f3a86
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67d11281992e46912682020d44802595a5
ca, cn=JASMIN JAYKUMAR DOSHI
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PRESS RELEASE

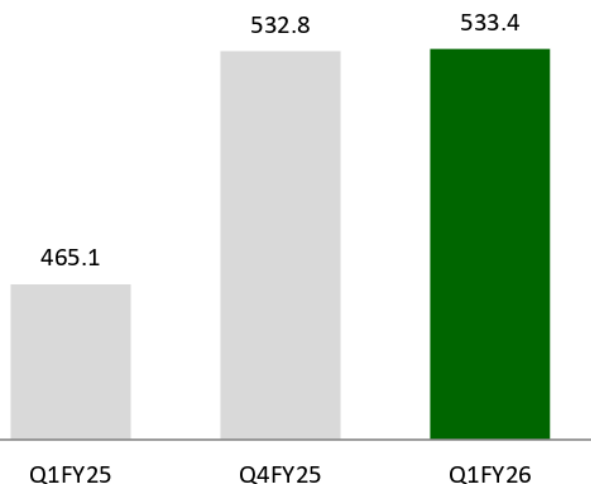
Prime Fresh Limited Announces Results for Q1FY26

EBITDA (excluding other income) soared with a remarkable quarter-on-quarter (QoQ) growth of 29%, ascending gracefully to ₹39.7 million in Q1FY26 from ₹30.9 million in Q4FY25 — EBITDA registered a significant uplift, driven by sustained cost rationalization efforts, notably in employee expenses and other operating overheads.

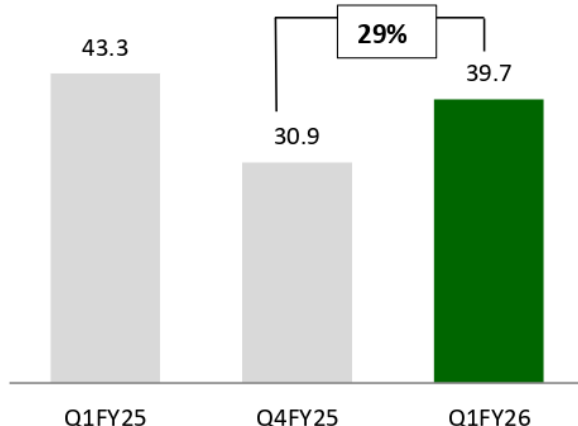
In tandem, Net Profit surged QoQ by an impressive 48%, rising from ₹19.3 million in Q4FY25 to ₹28.6 million in Q1FY26, underscoring a robust financial performance and reflecting the soundness of strategic execution.

Ahmedabad, India | August 12, 2025: Prime Fresh Limited (BSE: 540404), is established in 2007 is a fully integrated Agriculture value chain company with special focus on Fruits and vegetables supply chain Business.

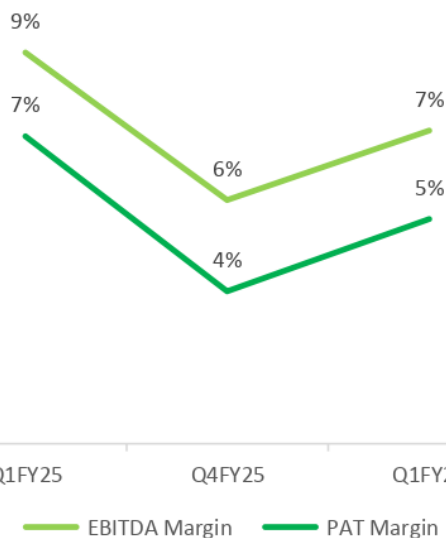
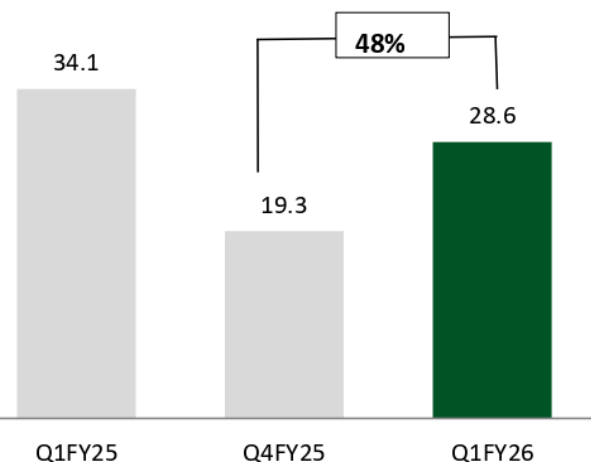
Revenue from Operations



EBITDA (ex Other Income)



PAT



Mr Hiren Ghelani, Founder and Whole Time Director, Prime Fresh Limited, said:

“I am pleased to share that Prime Fresh Ltd has begun FY26 on a stable note, underscoring the strength of our strategic direction, robust operational execution, and the unwavering commitment of our team.

Our performance in Q1 FY26 reflects a resilient start to the fiscal year, with revenue holding firm at ₹533.4 Mn, a testament to the enduring strength of our core business amidst a dynamic market landscape. We delivered a strong improvement in profitability. EBITDA (excluding Other Income) rose by 29% QoQ to ₹39.7 Mn in Q1FY26 from ₹30.9 Mn in Q4FY25, with the EBITDA margin expanding by 100 basis points to 7%, up from 6% QoQ. This margin improvement highlights our operational leverage and continued focus on driving efficiencies across the value chain. This positive momentum extended to the bottom line as well, with Profit After Tax (PAT) growing by 48% QoQ to ₹28.6 Mn in Q1FY26, compared to ₹19.3 Mn in Q4FY25. Our PAT margin improved by 100 basis points, reaching 5% in Q1 FY26 from 4% in Q4FY25.

We are also excited to share key strategic developments during the quarter:

- We successfully commenced operations at our new Distribution Centre (DC) in Lucknow, marking a significant step in expanding our North India presence.
- We launched UP Mangoes operations, building deeper backward integration in the mango portfolio right from the farm level.
- Our tomato operations have also been launched across Madhya Pradesh, Uttar Pradesh, Karnataka, and Himachal Pradesh, reinforcing our long-term strategic focus on regional sourcing and product diversification.
- Entry into the Banana category, with operations started in Maharashtra — a small but significant step toward building a new future growth driver. Sales network expansion in Delhi, Haryana, and Punjab through the Banana category, enabling better market penetration and category diversification.
- Revival of Siliguri operations in the North East, supported by a diversified fruit portfolio including UP Mangoes, Maharashtra Pomegranates, Guavas, Bananas, and Grapes, further solidifying our pan-India presence.

Going forward, we anticipate higher growth to be driven by strong performance in key product categories, particularly Pomegranates, Guavas, Bananas, and Tomatoes. These crops continue to show robust demand dynamics and strategic alignment with our market expansion initiatives. We remain confident in our ability to sustain this growth trajectory. Our integrated model, strong execution, and continued focus on value creation position us well to capitalize on the opportunities ahead in FY26 and beyond.”

Consolidated Income Statement- Q1FY26

Particulars (Rs in Mn)	Q1FY26	Q4FY25	QoQ	Q1FY25	YoY
Revenue from Operations	533.4	532.8	0.12%	465.1	15%
Other Income	0.4	1.8		2.9	
Total Revenue	533.9	534.6	-0.14%	468.0	14%
Total Expenses except Depreciation, Amortization and Finance Cost	493.7	501.9		421.8	
EBITDA (ex Other Income)	39.7	30.9	29%	43.3	-8%
EBITDA Margin	7%	6%	28%	9%	-20%
Finance Cost	1.5	1.5		0.3	
Depreciation	0.5	0.5		0.4	
PBT	38.2	30.7	24%	45.6	-16%
Tax	9.7	11.4		11.5	
PAT	28.6	19.3	48%	34.1	-16%
PAT Margin	5%	4%	47%	7%	-27%
Diluted EPS	2.0	1.41		2.52	

Disclaimer-

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Prime Fresh Limited (PFL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward looking statements to reflect subsequent events or circumstances.

For more Information on Prime Fresh Ltd,

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