



BALRAMPUR CHINI MILLS LIMITED

CIN - L15421WB1975PLC030118
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11th November, 2025

National Stock Exchange of India Limited Listing Department, 'Exchange Plaza', C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051.	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001.
Symbol: BALRAMCHIN	Scrip Code: 500038

Dear Sir/ Madam,

Sub: Press Release pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed the Press Release of the Company further to the Board meeting held today, 11th November, 2025.

The Press Release will also be available on the Company's website, www.chini.com.

Thanking You.

Yours faithfully

For Balrampur Chini Mills Limited

Manoj Agarwal

Company Secretary & Compliance Officer



MSL

Press Release

11th November 2025, Kolkata

Q2 FY26 Financial Results

Kolkata, November 11, 2025: Balrampur Chini Mills Limited (BCML), one of the largest integrated sugar manufacturing companies in India, announced its financial results for the second quarter and half-year ended September 30, 2025.

Balrampur Chini Mills Limited has delivered a healthy performance in this quarter. The company reported improvement in volumes and realizations across sugar and distillery divisions.

Commenting on the performance for Q2 FY26, Mr. Vivek Saraogi, Chairman and Managing Director, Balrampur Chini Mills Limited (BCML), said:

"BCML has delivered a healthy performance in a seasonally weak quarter. We reported improvement in volumes and realizations across Sugar and Distillery divisions that supported overall performance. Furthermore, profitability this quarter also benefited from the revision in power tariff w.e.f. 1st April 2024.

India's net sugar production (post diversion to ethanol) is projected to rebound in the 2025–26 season, with an estimated output of 31 MMT, up ~19% from 26.1 MMT in the previous season. We are preparing for an expected upswing in our production volumes supported by conducive weather conditions despite decline in sugarcane area.

The Government has recently allowed exports of 1.5MMT for 2025-26 sugar season. Considering India's domestic consumption at 28.5 MMT, the closing stock of sugar as on 30th Sep-2026 is expected to be around 6 MMT.

Despite a significant increase in sugarcane FRP and operational costs, the Government has not revised Ethanol prices under the Juice and B-heavy routes over last two years. We are hopeful that a timely upward revision in ethanol prices will be made to maintain the viability of sugar mills and their ability to make timely payments to farmers in ongoing season 2025-26 i.e. consecutive third year of rising cost burden. Likewise, revision in the Minimum Sale Price (MSP) of sugar will also be vital to sustain the sector's financial health in a surplus year.

I am pleased to share that the Board of Directors at its meeting held today has announced interim dividend of Rs. 3.50 (350%) per Equity share of Re. 1/- each leading to outflow of ~Rs.70.7 crores.

We continue to make healthy progress on Polylactic Acid (PLA) project. Construction activities are in full swing and we have also started developing the market by way of trading of imported PLA. Till 31st October 2025 ~Rs. 1093 crores have been spent (Rs. 570 crores via Debt and balance from internal accruals) on the project.

BCML stands committed to sustainable value creation by optimizing every aspect of our operations, ensuring maximum value extraction from each stick of cane. The introduction of the PLA project diversifies our product range and aligns with global environmental goals by offering an environment friendly alternative to traditional plastics. Leveraging our integrated operations and strong financial health, we remain dedicated to deepening our relationships with Environment and enhancing operational efficiencies. We will continue to invest judiciously and create value for our shareholders.”

Highlights of the Consolidated Results:

Q2FY26

Particulars	Q2FY26 (₹ in crs)	Q2FY25 (₹ in crs)	Variance (%)
Revenue from Operations for the quarter	1670.76	1297.95	28.72%
EBITDA (excluding Other Income) for the quarter	120.40	49.08	145.31%
Total Comprehensive Income for the quarter	57.29	71.08	(19.40)%

H1FY26

Particulars	H1FY26 (₹ in crs)	H1FY25 (₹ in crs)	Variance (%)
Revenue from Operations for the period	3213.04	2719.55	18.15%
EBITDA (excluding Other Income) for the period	254.65	215.22	18.32%
Total Comprehensive Income for the period	108.66	141.05	(22.96)%

Highlights of the Standalone Results:

Q2FY26

Particulars	Q2FY26 (₹ in crs)	Q2FY25 (₹ in crs)	Variance (%)
Revenue from Operations for the quarter	1670.76	1297.95	28.72%
EBITDA (excluding Other Income) for the quarter	120.40	49.08	145.31%
Total Comprehensive Income for the quarter	49.35	0.43	114.77 x

H1FY26

Particulars	H1FY26 (₹ in crs)	H1FY25 (₹ in crs)	Variance (%)
Revenue from Operations for the period	3213.04	2719.55	18.15%
EBITDA (excluding Other Income) for the period	254.65	215.22	18.32%
Total Comprehensive Income for the period	92.28	64.90	42.19%

About Balrampur Chini Mills Limited (CIN: L15421WB1975PLC030118)

Balrampur Chini Mills Limited (BCML) is one of the largest integrated sugar companies in India. The allied businesses of the Company comprise distillery operations and cogeneration of power. The Company presently has ten sugar factories located in Uttar Pradesh (India) having an aggregate sugarcane crushing capacity of 80,000 TCD, distillery and co-generation operations of 1050 KLPD and 175.7 MW (Saleable) respectively. BCML is in the process of setting up India's 1st Poly Lactic Acid (PLA) plant of 80,000 TPA capacity. BCML is one of the most efficient integrated sugar producers in the country. The Company has grown its capacity by well planned capacity expansion projects and the acquisition of existing companies.



For more information on the Company, please log on to www.chini.com

For further information, please contact.

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Safe Harbour

Certain statements made in this document may constitute forward-looking statements. These forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, agricultural policies, climatic conditions, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Balrampur Chini Mills Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.