

HGIEL/HO/COMPLIANCE/2025-26/521

August 13, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (East)
Mumbai- 400 051

Scrip Code- 541019

Scrip Symbol- HGINFRA

Dear Sir/Madam,

Sub: Investor Presentation Q1 FY26

Please find enclosed a copy of the Investor Presentation on the Unaudited standalone and consolidated financial results of the Company for quarter ended June 30, 2025.

The above information is also being uploaded on the Company's website at www.hginfra.com.

This is for your information and records.

Thanking you,

Yours faithfully,
For **H.G. Infra Engineering Limited**

Ankita Mehra

Company Secretary & Compliance Officer
ACS No. - 33288

Encl.: As above

H.G. INFRA ENGINEERING LTD.



H.G. INFRA ENGINEERING Ltd.

Potential. Prudence. Performance
Diversifying and Progressing

Investor Presentation – Q1 FY26

www.hginfra.com



HG Infra : Redefining India's Infrastructure

Business Segments



13 states

PAN India Presence across

3000+

Modern Fleet Equipment

29+

Active Projects

5300+

Employees

BUILDING BLOCKS OF H.G

22.5%

Revenue CAGR
(FY 20-25)

22.7%

EBITDA CAGR
(FY 20-25)

28.3%

PAT CAGR
(FY 20-25)

Rs.1,46,563 Mn

Order Book
(as of June,25)

22+

Years of Project
Execution



Q1 FY25-26 Operational Highlights

Robust & Diversified Orderbook as of June 2025

Project	Type	Sector	Authority	% Completion	Orderbook
Karnal Munak Road	HAM	GOVT	NHAI	77.1%	2,039
Varanasi Ranchi Kolkata Highway P 10				6.2%	10,411
Varanasi-Ranchi-Kolkata Highway P 13				10.4%	7,169
Raipur-Visakhapatnam OD5				91.3%	1,332
Raipur-Visakhapatnam OD6				95.0%	571
Khammam-Devarapalle P1				88.4%	1,102
Khammam-Devarapalle P2				85.5%	1,124
Raipur-Visakhapatnam AP P1				95.0%	505
Chennai-Tirupati Package-II				21.4%	6,067
84 Kosi Parikrama Marg Pkg. 6-Bahuvan Ayodhya				2.2%	6,604
Narol Junction to Sarkhej Junction	EPC	GOVT	MoRTH	3.0%	6,791
Kalimandir Dimma Chowk Jamshedpur Elevated			NHAI	15.2%	5,177
Neelmangala-Tumkur				42.5%	4,133
UER P1			MSRDC	97.2%	426
Nagpur-Chandrapur NC-04				0.0%	19,911
Nagpur-Chandrapur NC-05			PVT	0.0%	21,511
Ganga Expressway				97.4%	1,236
Others					123
Total-Road & Highways					96,232

Project	Type	Sector	Authority	% Completion	Order Book
Bilaspur Himachal Pradesh	EPC	GOVT & PSU	RVNL	68.9%	1,377
Janakpuri West to R.K. Ashram Corridor			DMRC	82.7%	602
Kanpur Central Railway			NCR	26.42%	4,103
Dhule-Nardana Railway			CR	13.1%	5,271
Karanjaon Aurangabad RVNL Pk9			SCR	9.3%	3,436
Gaya-Son Nagar section			ECR	12.7%	5,243
New Delhi Railway Station			RLDA	0.31%	9,089
Total-Railway					29,121

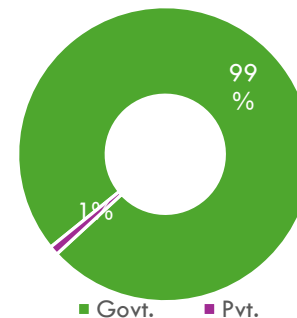
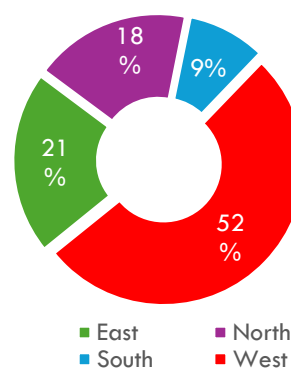
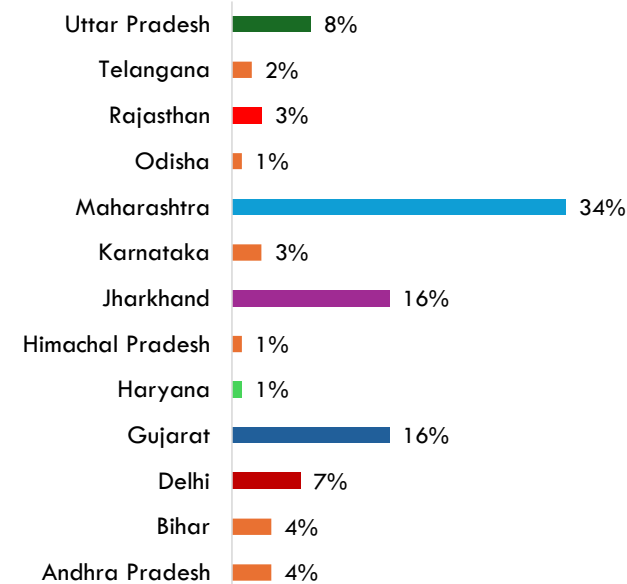
Project	Type	Sector	Authority	% Completion	Order Book
Gujarat BESS 250 MW	EPC	GOVT & PSU	GUVNIL	0.0%	5,112
Banaskantha BESS 185 MW	EPC		NVVNL (NTPC)	0.0%	4,626
Choraniya BESS 300 MW	EPC		GUVNIL	0.0%	6,465
Total-BESS					16,203

Project	Type	Sector	Authority	% Completion	Order Book
Solar Power Projects - Rajasthan (KUSUM)	EPC	GOVT	JDVNL	77.7%	5,007

Total Orderbook

Rs. 1,46,563 Mn

Presence in 13 States



Significant Events and update on Q1FY25-26



New Projects:

Client	Mode	Project Name	Tarif per MW	Contract Duration	EPC Cost	State	LOA Date
GUVNL	BESS	Setting Up 300 MW/600MWh battery energy Storage System	₹2,85,600	12 Years from the project commissioning date	₹6,465 Mn	Gujarat	28.05.2025 L1 intimation on 21.04.2025
Client	Mode	Project Name		Contract Duration	Project Cost	State	LOA Date
Military Engineer Services	BOQ (EPC)	Creation of Integrated Material Handling Facility at the Naval Dockyard in Mumbai		30 months	₹1,178 Mn	Mumbai Maharashtra	04.08.2025 L1 intimation on 23.06.2025
Client	Mode	Project Name		Contract Duration	Project Cost	State	LOA Date
PFC Consulting Ltd	“BOOT” Transmission	Establish Inter State Transmission System for Eastern Region Generation Scheme -I		35 Years from the COD of Project	~₹3,500 Mn	Odisha	19.06.2025

Agreement Signing:

Client	Mode	Project Name	State	Agreement Date
MoRTH	HAM	Kosi Parikrama Ayodhya	Uttar Pradesh	21.06.2025
GUVNL	BESS (BOO)	Setting Up 250 MW/500MWh battery energy Storage System	Gujarat	22.05.2025



Significant Events and update on Q1FY25-26



Declaration of Completion date:

Client	Project Name	Completion Date
1	OD-Package 05 (Odisha)	PCC-01 issued w.e.f. 04.01.2025 Vide intimation dated 25.04.2025
2	OD-Package 06 (Odisha)	PCC-01 issued w.e.f. 08.01.2025 Vide intimation dated 25.04.2025
3	KD- Package 01 (Telangana)	PCC-01 issued w.e.f. 28.03.2025 Vide intimation dated 17-05-2025
4	KD- Package 02 (Telangana)	PCC-01 issued w.e.f. 28.03.2025 Vide intimation dated 17-05-2025



Update on HAM Projects

Expanding HAM Projects



Expanding order book, equity commitment comfortably met

All figures in ₹ Million

Project	Awarding Authority	State	Kms	BPC	Grant Amount	Total Sanctioned Debt	Invested Equity till Jun FY26	Debt as on Jun 2026
Khammam Devarapalle Pkg-1	NHAI	Telangana	33.6	7,721*	3,088	3,100	1,115	2,445
Khammam Devarapalle Pkg-2	NHAI	Telangana	29.51	6,371*	2,548	2,560	974	2,150
Raipur Visakhapatnam AP-1	NHAI	Andhra Pradesh	31.77	10,601*	4,240	4,520	1,456	3,698
Raipur Visakhapatnam OD-5	NHAI	Odisha	44.00	14,921	5,968	6,670	2,229	6,000
Raipur Visakhapatnam OD-6	NHAI	Odisha	45.50	11,231	4,492	5,150	1,507	4,900
Karnal Ringroad	NHAI	Haryana	34.5	9,971	3,988	4,650	1,274	3,050
Varanasi Kolkata Pkg-10	NHAI	Jharkhand	35.6	13,031	5,212	6,200	261	-
Varanasi Kolkata Pkg-13	NHAI	Jharkhand	28.7	9,251	3,700	4,470	324	-
Chennai Tirupati II	NHAI	Andhra Pradesh	37.43	8,621	3,448	4,350	807	-
Narol Sarkhej	MoRTH	Gujarat	10.63	7,811	3,124	4,050	2	-
84 Kosi Parikrama	MoRTH	Uttar Pradesh	63.84	7,631	3,052	TBD	21	-
Total					42,860	45,720	9,970	22,243

*including GST

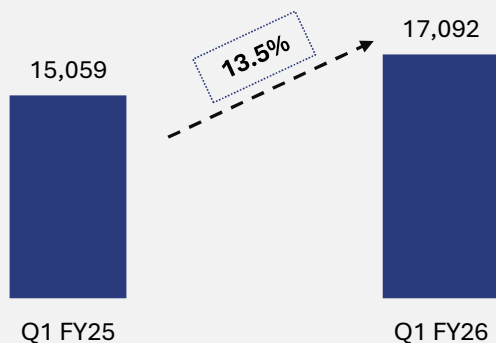




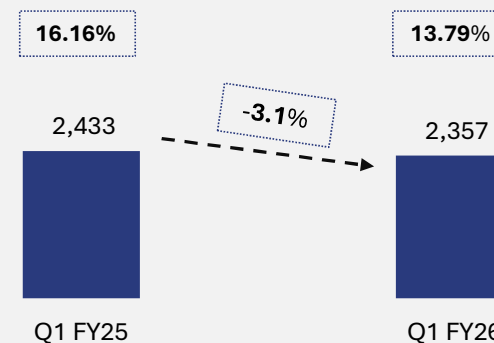
Q1 FY25-26 Financials Highlights

Standalone Results Highlights Q1FY26

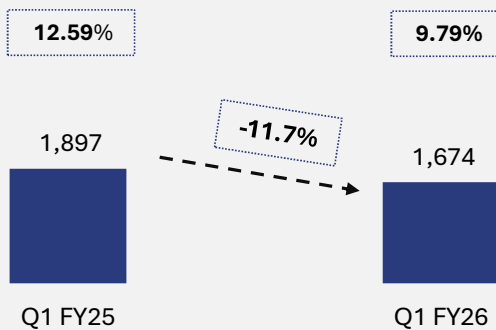
Revenue from Operations (Rs. Mn)



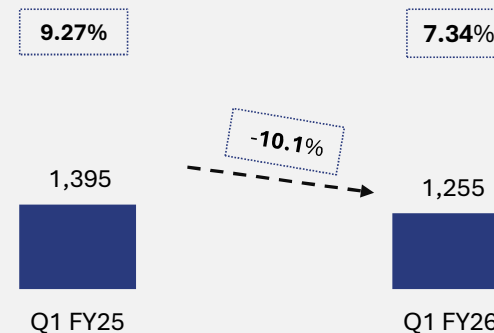
EBITDA (Rs. Mn) & EBITDA Margin %



Profit Before Tax (Rs. Mn) & PBT Margin %



Profit After Tax (Rs. Mn) & PAT Margin %



Q1 FY26 Profit & Loss Statement

	Standalone			Consolidated		
Particulars (Rs. Mn)	Q1 FY26	Q1 FY25	YoY	Q1 FY26	Q1 FY25	YoY
Revenue From Operations	17,092.43	15,058.81	13.5%	14,822.02	15,280.39	-3.0%
Cost of Materials Consumed	7,957.52	6,748.61		6,334.20	6,748.61	
Contract & Site Cost	5,520.24	4,918.44		4,606.52	4,423.93	
Employee Cost	929.25	786.89		913.02	789.39	
Other expenses	328.75	171.78		371.88	195.27	
Total Operating Expenses	14,735.76	12,625.72		12,225.61	12,157.20	
EBITDA	2,356.67	2,433.09	-3.1%	2,596.41	3,123.19	-16.9%
EBITDA Margin %	13.79%	16.16%		17.52%	20.44%	
Finance Cost	376.47	220.37		945.22	567.54	
Depreciation	329.19	347.81		356.23	347.81	
Other income	22.76	31.64		23.44	37.50	
Exceptional Items	-	-		-	-	
Share of Profits of Associates	-	-		-1.95	2.23	
PBT	1,673.77	1,896.55	-11.7%	1,316.45	2,247.57	-41.4%
PBT Margin %	9.79%	12.59%		8.88%	14.71%	
Tax expenses (Credit)	419.08	501.16		323.81	621.92	
PAT	1,254.69	1,395.39	-10.1%	992.64	1,625.65	-38.9%
PAT Margin %	7.34%	9.27%		6.70%	10.64%	
Other Comprehensive Income	-2.41	7.04		-2.41	7.04	
Total Comprehensive Income	1,252.28	1,402.43		990.23	1,632.69	

Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by HG Infra Engineering Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation.

This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

COMPANY CONTACT



Rajeev Mishra (CFO)

rajeev.mishra@hginfra.com



III Floor, Sheel Mohar Plaza, A-1, Tilak Marg, C-Scheme,
Jaipur - 302001

INVESTOR RELATION CONTACT / Go India Advisors



Saloni Ajmera

saloni@goindiaadvisors.com



+91 9930577801



Selina Sheikh

selina@goindiaadvisors.com



+91 84338 18768

Thank you

