FILATEX INDIA LIMITED
CIN No.L17119DN1990PLC000091

FIL/SE/2025-26/22
23rd July, 2025

National Stock Exchange of India Limited	**BSE Limited**
Listing Department	Listing Department
5th Floor, Exchange Plaza, C-1, Block-G,	25th Floor, Pheroze Jeejeebhoy Towers
Bandra-Kurla Complex, Bandra (E)	Dalal Street,
Mumbai-400 051	Mumbai - 400 001
Security Symbol: **FILATEX**	Security Code: **526227**

Sub: Investor Presentation – July 2025

Dear Sirs/ Madam,

Pursuant to Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III, please find enclosed herewith the Investor Presentation – July 2025 which we propose to share with Analysts & Investors.

This is for your information and records please.

Thanking you,

Yours faithfully,
For FILATEX INDIA LIMITED

RAMAN KUMAR JHA
Digitally signed by RAMAN KUMAR JHA
Date: 2025.07.23 20:17:49 +05'30'

RAMAN KUMAR JHA
COMPANY SECRETARY

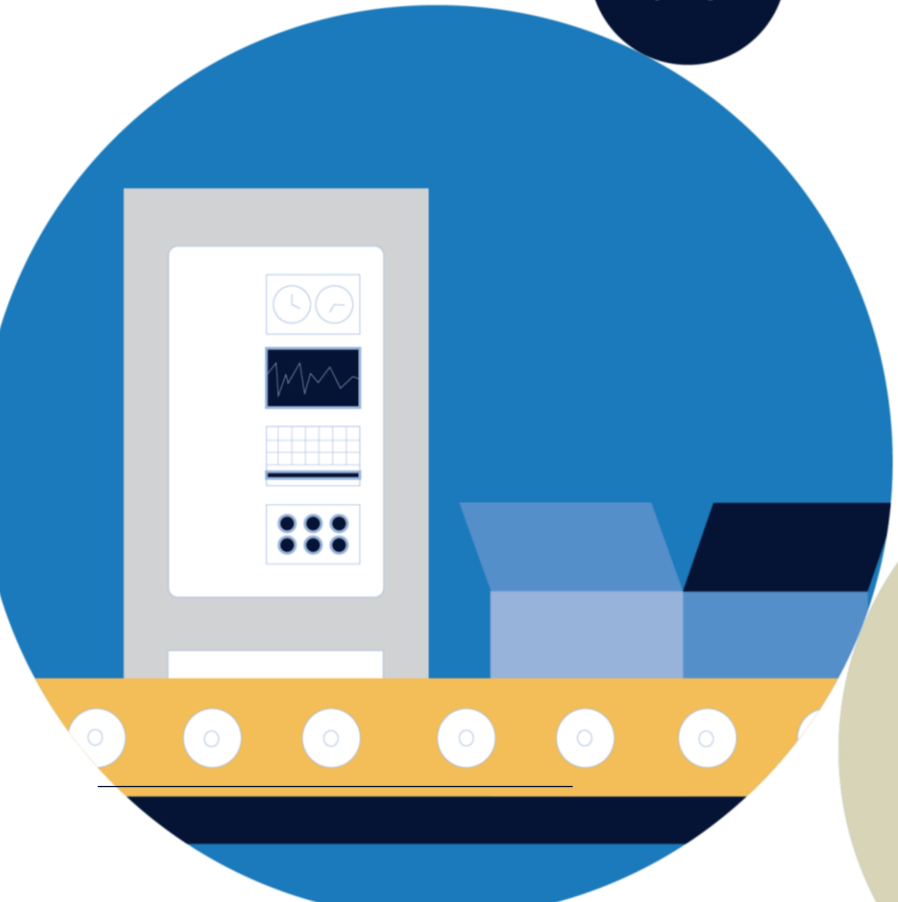
Encl.: a/a

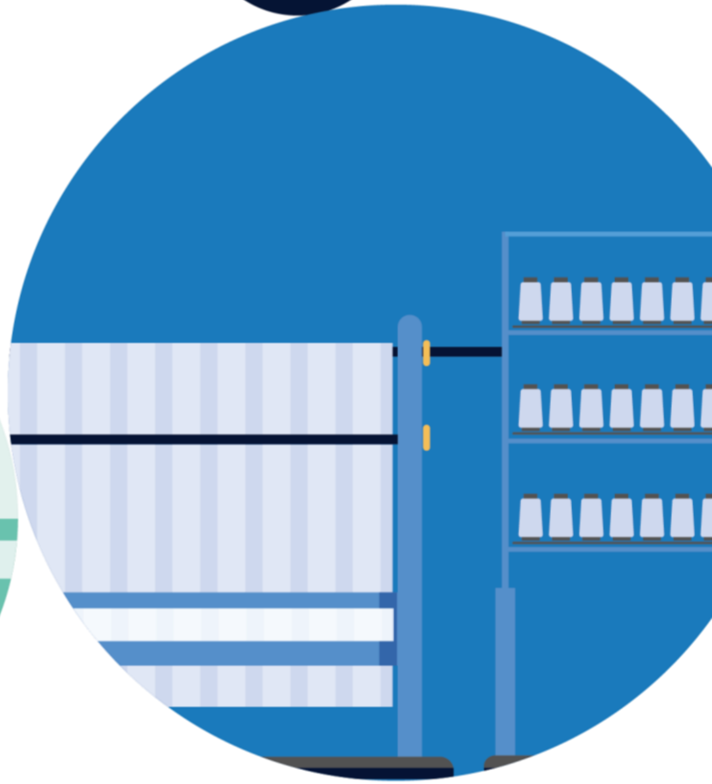
FILATEX

Investor Presentation

July **2025**

Inside the Presentation





Key Message

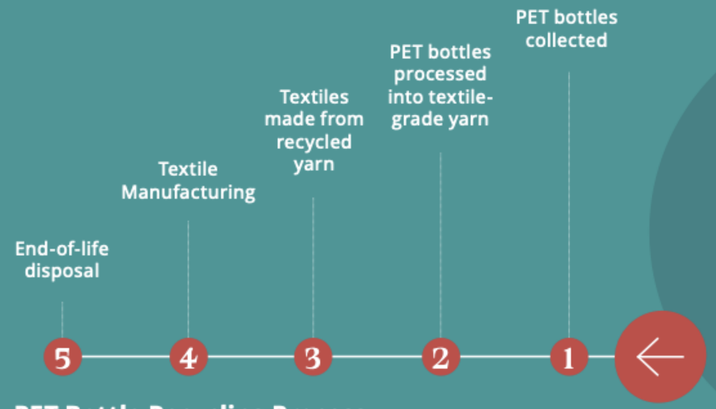
- "Demand and margin signs are improving gradually, and demand has been stable. In our assessment, in the coming months as imports volumes reduce, the margins will continue to improve further.
- Over the quarter, the performance was stable and the EBIDTA margins have slightly improved – up from Rs. 75.7 crores to Rs 77.8 crores. Net profit remains almost the same as compared to last quarter. However, we have achieved substantial growth of almost ~26% in EBIDTA and PAT compared form current Q1FY26 to last Q1FY25 (YoY)."

MADHU SUDHAN BHAGERIA
Chairman & Managing Director

Ecosis

Pioneering Circular Textile Recycling

Every year, millions of tons of textiles end up in landfills or are incinerated, contributing significantly to environmental pollution. The fashion industry, one of the largest polluters, faces a daunting challenge in managing textile waste. Traditional recycling methods, primarily focused on PET bottle recycling, fail to offer a sustainable solution as these textiles cannot be recycled again, leading to a linear waste stream.



PET Bottle Recycling Process

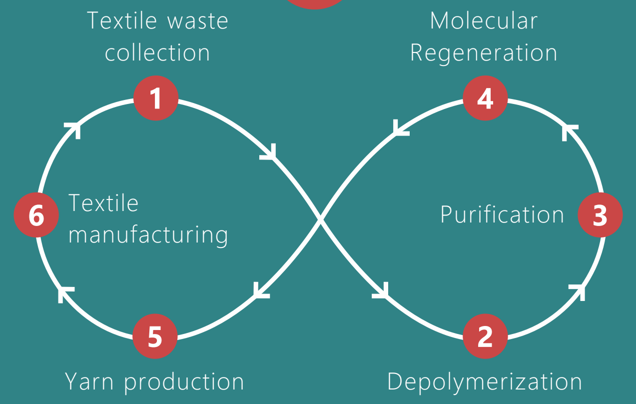
Current Problems

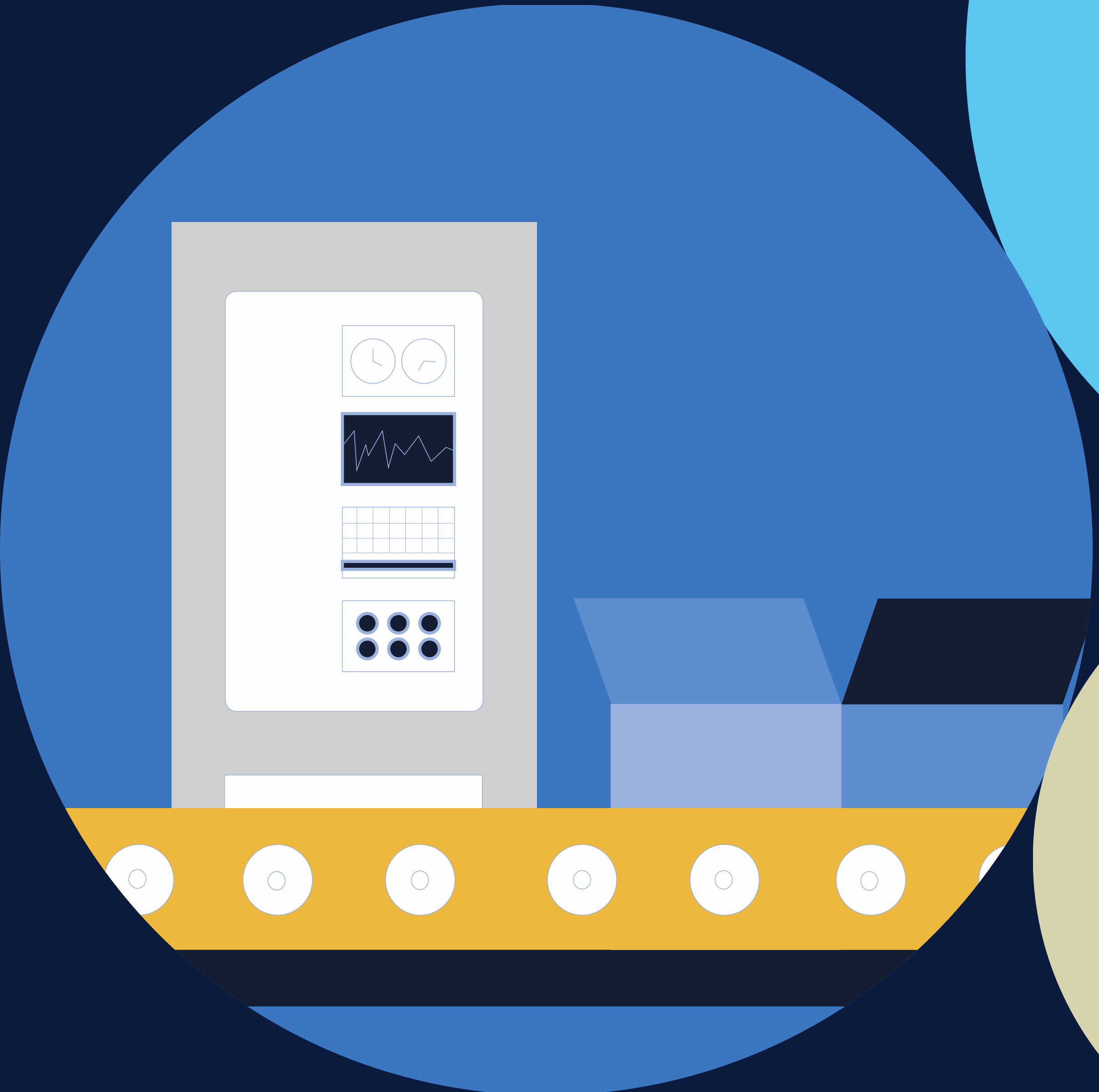
Traditional recycling methods, such as converting PET bottles into textiles, only delay the inevitable disposal of these materials. Once recycled into textile-grade yarn, these materials cannot be recycled again, creating a one-way trip to the landfill.

Ecosis Technology The First Circular Textile Recycling Solution

Ecosis revolutionises textile recycling by introducing the first circular textile-to-textile recycling method. This innovative process allows textiles to be recycled back into new textiles, closing the loop and creating a true circular economy. This advancement not only reduces waste but also conserves resources and minimizes environmental impact.

Ecosis Circular Recycling Process





Financial & Operational Highlights

Quarterly Profit And Loss Statement (Standalone)

Summary Of Profit & Loss Statement

(Rs. in Crores)

KEY PERFORMANCE METRICS	Q1FY26	Q4FY25	Q1FY25	QoQ	YoY
Revenue from operations	1,049.40	1,080.02	1,054.34	-2.83%	-0.47%
Other Income	10.80	10.69	4.32		
Total Income	**1060.20**	**1,090.71**	**1,058.66**		
EBITDA	77.76	75.73	60.90	2.68%	27.68%
EBITDA Margin (%)	7.41	7.01	5.78		
Finance cost (including exchange fluctuation)	14.78	11.92	3.37		
Depreciation and amortisation expenses	18.91	18.80	17.95		
Profit after tax	**40.74**	**41.39**	**32.29**	**-1.57%**	**26.17%**

₹1,049.40 Cr
Revenue

₹40.74 Cr
Profit after Tax

₹77.76Cr
EBIDTA

Click here for results

Quarterly Profit And Loss Statement (Consolidated)

Summary Of Profit & Loss Statement

(Rs. in Crores)

KEY PERFORMANCE METRICS	Q1FY26	Q4FY25	QoQ
Revenue from operations	1,049.40	1,080.02	-2.83%
Other Income	10.76	10.43	3.16%
Total Income	**1060.16**	**1,090.45**	
EBITDA	77.73	75.69	2.69%
EBITDA Margin (%)	7.41	7.01	
Finance cost (including exchange fluctuation)	14.76	11.89	
Depreciation and amortisation expenses	18.91	18.8	
Profit after tax	**40.66**	**41.09**	**-1.05%**

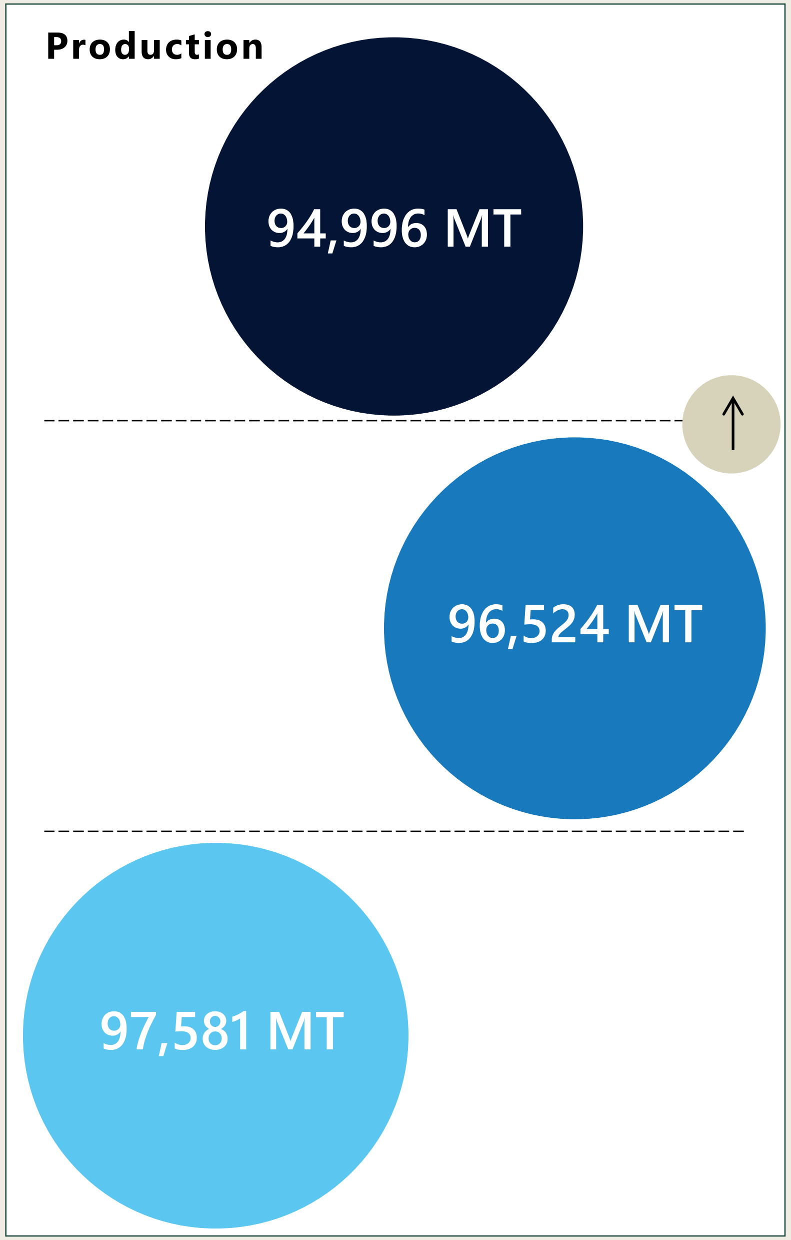
₹1,049.40 Cr
Revenue

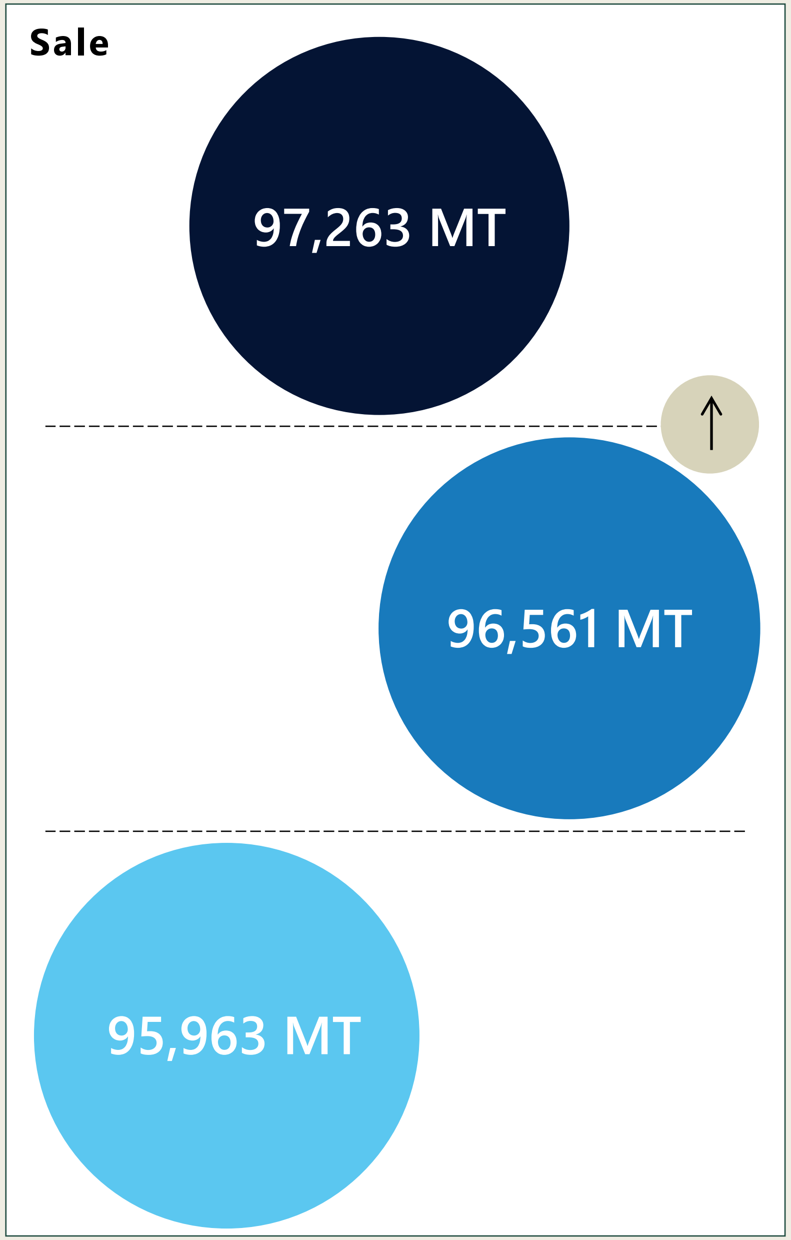
₹40.66 Cr
Profit after Tax

₹77.73 Cr
EBIDTA

Click here for results

Operational Metrics





- Q1FY26
- Q4FY25
- Q1FY24

Profit And Loss Statement
(Standalone)

Summary Of Profit & Loss Statement

(Rs. in Crores)

KEY PERFORMANCE METRICS	FY25	FY24	YoY
Revenue from operations	4,252.15	4,285.90	-1%
Other Income	20.91	14.20	47%
Total Income	**4,273.06**	**4,300.10**	**-1%**
EBITDA	257.71	239.16	8%
EBITDA Margin (%)	6.06%	5.58%	9%
Finance cost (including exchange fluctuation)	25.06	30.41	-18%
Depreciation and amortisation expenses	73.34	72.52	1%
Profit after tax	**134.57**	**110.66**	**22%**

₹4,252.15 Cr
Revenue

₹134.57 Cr
Profit after Tax

₹257.71 Cr
EBIDTA

Click here for results

Annual Profit And Loss Statement (Consolidated)

Summary Of Profit & Loss Statement

(Rs. in Crores)

KEY PERFORMANCE METRICS	FY25
Revenue from operations	4,252.15
Other Income	20.26
Total Income	**4,272.41**
EBITDA	257.65
EBITDA Margin (%)	6.06%
Finance cost (including exchange fluctuation)	25.06
Depreciation and amortisation expenses	73.34
Profit after tax	**133.86**

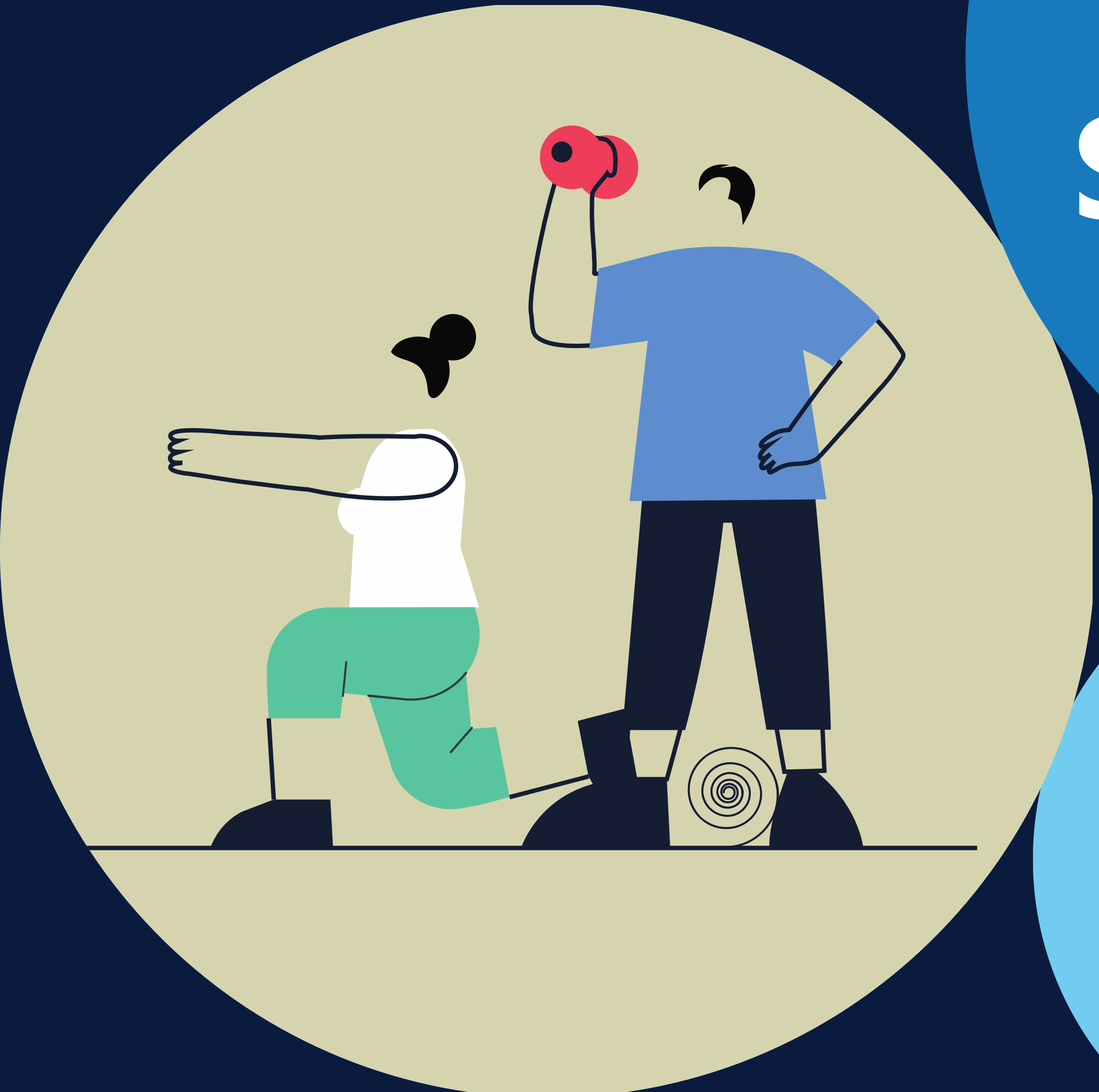
₹4252.15 Cr
Revenue

₹133.86 Cr
Profit after Tax

₹257.65 Cr
EBIDTA

Click here for results

Drivers of Synthetic Fibre Growth



World Fibre Production (2008-2023)

Production Capacity (In 1000MT)

FIBRES	2008	%	2023	%	CAGR	GROWTH
NATURAL FIBRES						
Raw Cotton	23,584	31.47	24,700	19.86	0.31	1,116
Other Natural Fibres	6,971	9.30	8,000	6.43	0.92	1,029
Total Natural	**30,555**	**40.69**	**32,700**	**26.29**	**0.45**	**2,145**
SYNTHETIC FIBRES						
Cellulose Fibres	3,464	4.62	7,900	6.35	5.65	4,436
Synthetic Fibres	41,081	54.82	83,800	67.36	4.87	42,719
Total Synthetic	**44,545**	**59.44**	**91,700**	**73.71**	**4.93**	**47,155**
Total	**75,100**	**100**	**1,24,400**	**100**	**3.42**	**49,300**

95%

Growth in World Fibre Production in the last 15 years has come from Synthetic Fibres

Polyester is the most widely used fibre worldwide. With an annual production of around 71 million tonnes, polyester's market share was approximately 57.2% of the global fibre production in 2023.

Rapidly changing fashion trends and modern living standards will drive the growth of high-end polyester fibres with high durability, quick-drying, and easy-to-clean properties. Polyester fibres are also exclusively used for sports and athleisure clothing due to their lightweight and moisture-wicking properties, further accelerating market growth.

Source: DNFI & Textile Exchange

Growth Drivers For Indian MMF Industry

1

SHIFT IN DEMAND TOWARDS MMF

The global textiles business is transitioning from cotton to man- made fibres (MMF) and technical textiles. To encourage this transformation, the Indian government has enacted a number of schemes and regulations, including the PLI scheme, the National Technical Textiles Mission (NTTM), and MITRA.

2

INCREASING ONLINE TREND

Low ticket sizes, deep discounts, the availability of a more comprehensive product range, and shopping festivals have all contributed to significant online sales in recent years. Moving forward, changing lifestyles combined with increased internet access among the general population would pave the way for a convenient and hassle-free online shopping experience, boosting demand in the textile sector.

3

LOWER THAN WORLD AVERAGE PER CAPITA FIBRE CONSUMPTION

India's per-capita fibre consumption is 5.5 kg, which is less than half the global average of 11 kg. The consumption of MMF in the country (56%) is lower than the global average (69%) and that of developed countries, indicating a huge potential for MMF in the country.

Per-capita Consumption Of All Fibres (In Kgs)

North America **36.9**

Australia **28.6**

South Korea **23.3**

Taiwan **23**

Japan **21**

Turkey **14.8**

China **14**

India **5.5**

World **11.2**

Company Overview

Company Overview

Filatex India Limited is among the country's leading manufacturers of Polyester Filament Yarn focused on capitalizing synergies created through its integrated business model.

Driven by capable leadership, the Company remains focused on increasing capacities, widening its reach, maximizing efficiency, allocating capital effectively, and ensuring sustainability.

AA- & A1+

Latest long term & short-term Credit Rating

4,17,240 MT

Annual manufacturing capacity for FY 25-26

2500+

Team members embracing the culture of integrity and delivering value

2

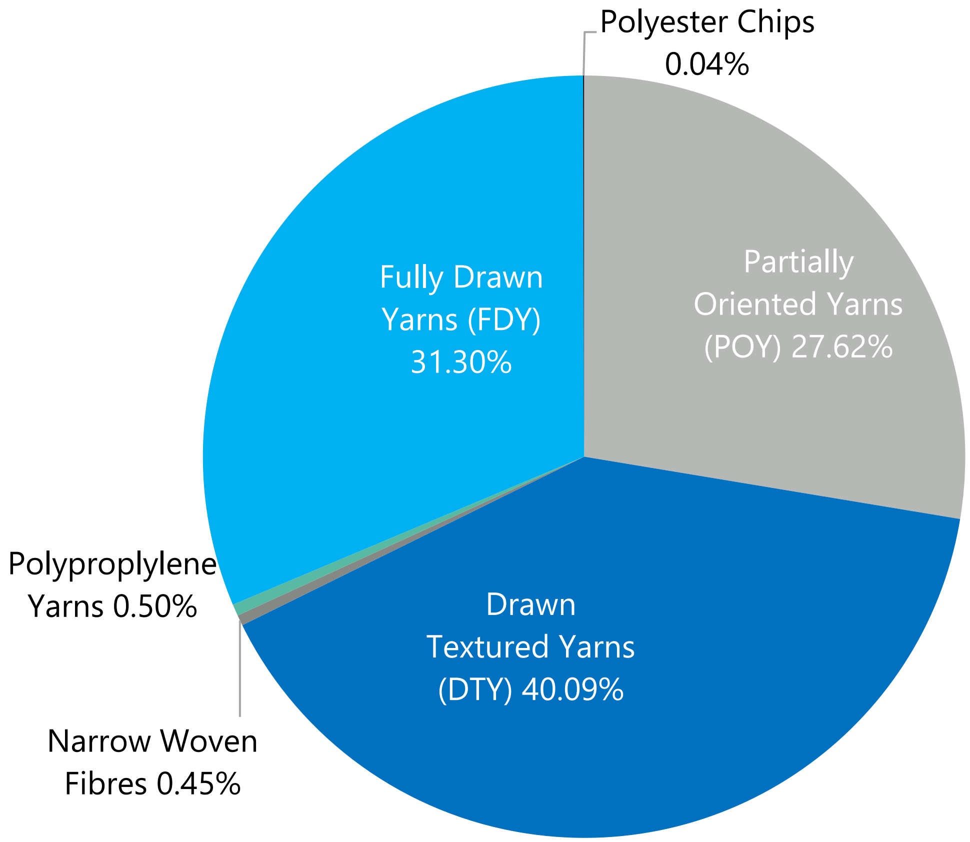
manufacturing units state of the art with integrated manufacturing operations

Empowering **India's Textile Industry** Growth

33+ Years

Experience in manufacturing yarn

Our Products



FY 2024-25

1. **POLYESTER CHIPS:** Industrial intermediate product used to manufacture Polyester yarns.
2. **FULLY DRAWN YARNS /FDY:** Fully drawn polyester filament yarn is directly used for producing all kinds of fabrics specially for children and ladies.
3. **POLYPROPYLENE MULTIFILAMENT CRIMP YARNS:** In different shades and deniers, PP yarns are being used for Socks, Under Garments and Sports Wear.
4. **POLYESTER PARTIALLY ORIENTED YARNS /POY:** Intermediate product which post texturizing is used for knitting & weaving different kinds of fabrics.
5. **DRAWN TEXTURED YARNS/ DTY:** Produced by drawing & heating POY through a texturing process. It is used for manufacturing fabrics for multiple applications.
6. **NARROW WOVEN FABRICS**: Used in manufacture of Carpets, Rugs, Tapes, Ribbons and Zippers

Catering To Diverse End-users

1

Apparel

Polyester's widespread use in clothing and apparel can be attributed to its unique combination of characteristics that make it suitable for various applications.

2

Women Wear & Inner Wear

Polyester is widely used in women's wear such as dresses, blouses, skirts, and jackets.

3

Home Textiles & Furnishings

The use of polyester in home textiles is vast and varied, catering to functional needs while offering aesthetic versatility.

4

Athleisure & Outerwear

In the realm of sportswear and activewear, polyester's moisture-wicking ability is highly valued.

5

Industrial

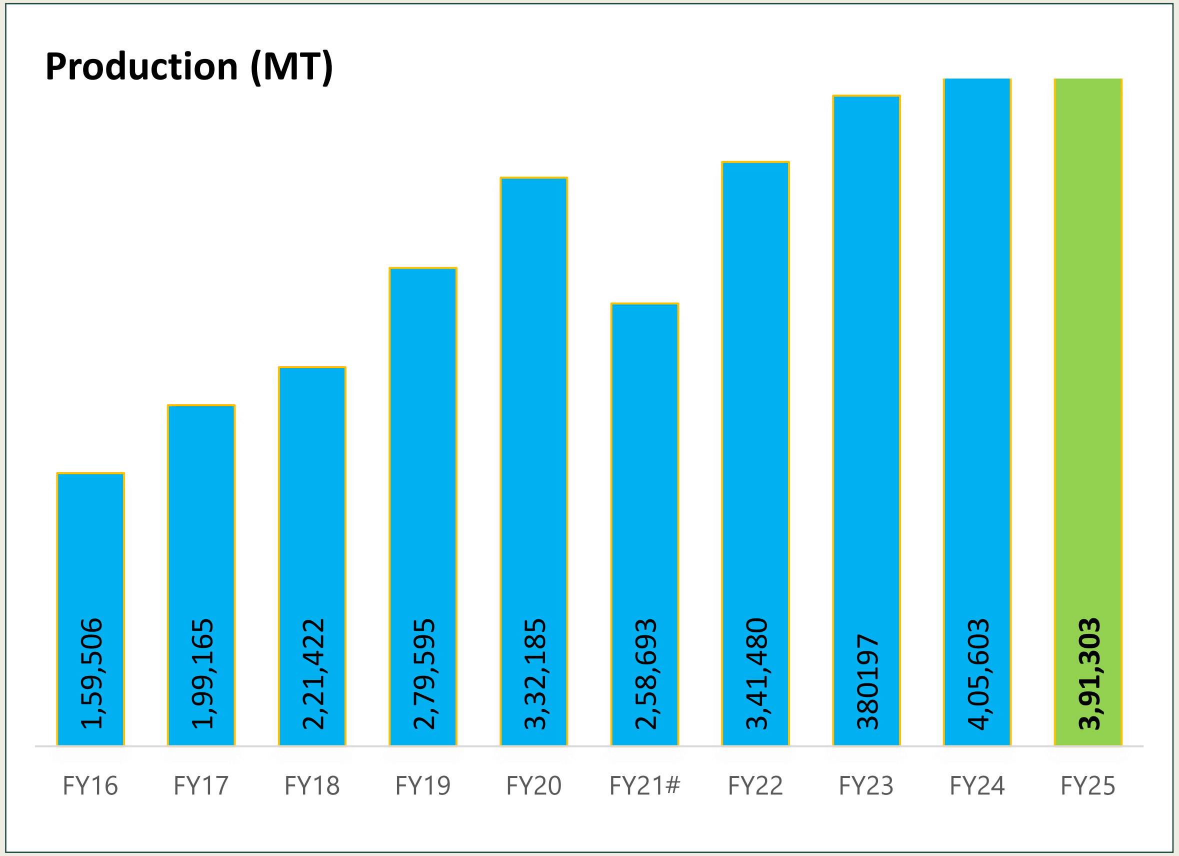
Polyester's utilization in the industrial sector is multifaceted, stemming from its unique properties such as strength, chemical resistance, and adaptability.

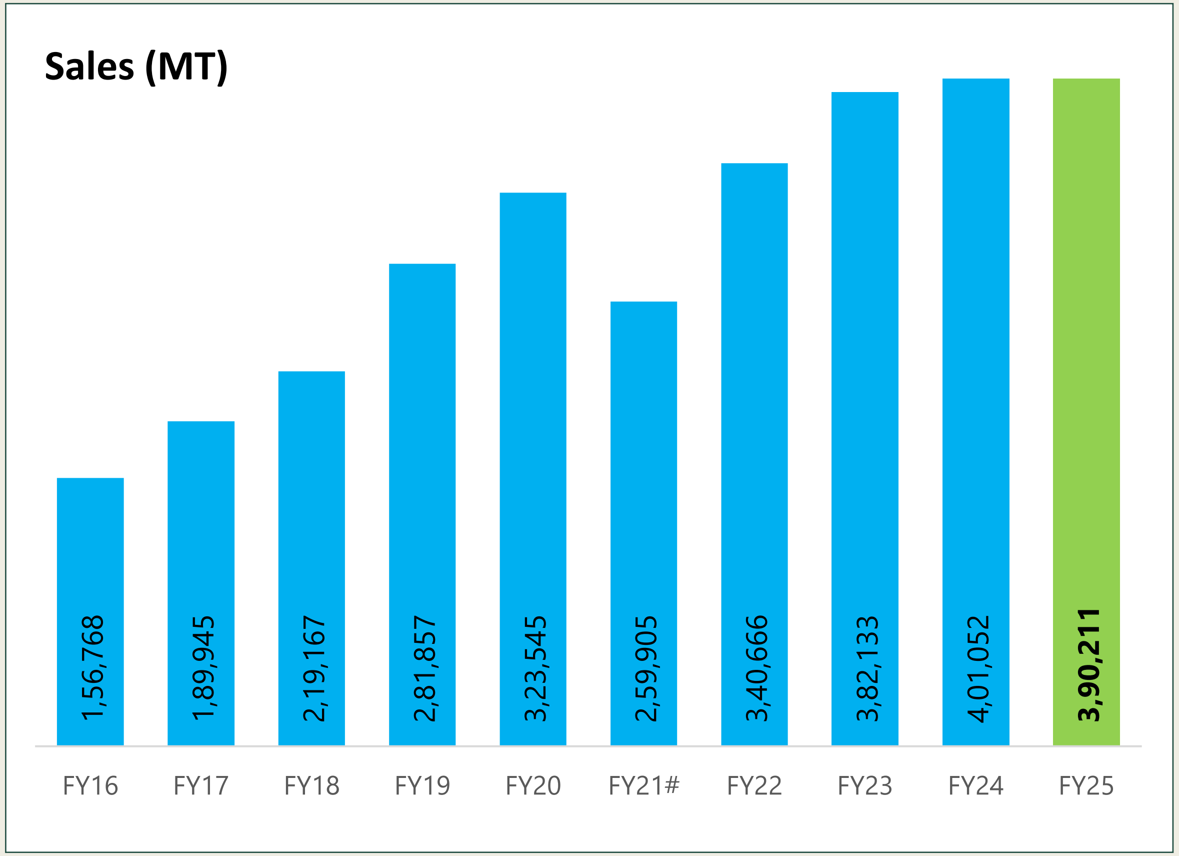
6

Healthcare & Medtech

Polyester filament yarn (PFY) plays a vital role in the healthcare sector, meeting diverse needs due to its high tensile strength, flexibility, and biocompatibility.

Operational Growth





 # Due to national lockdown and COVID-19 restrictions, the plants were shut for almost 8 weeks and upon resumption, were permitted to operate at an initial capacity of 30%. With a gradual increase in production, the company has finally achieved yarn capacity utilization exceeding 90% in September 2020.
** Includes Job Work of 6,530MT (in FY16) and 10,487MT (in FY17)*

Commitment to Ethical Governance 2024-25

Zero
Corruption/bribery cases received

Zero
Whistle-blower cases

96.43%
Attendance in Board meetings

50%
Independent Directors

19
Board and Board committee meetings held during the year

BOARD OF DIRECTORS

BOARD COMMITTEES FRAMEWORK

Audit | Nomination & Remuneration | Risk Management | Stakeholders' Relationship | Corporate Social Responsibility

Board Committees

MANAGEMENT REPORTING TO THE BOARD

Risk Management
Periodically reviews risk assessment and minimization procedures that ensure that Executive Management controls risk by means of a properly defined framework, besides reviewing major risks and proposed action plans.

Audit
Reports directly to the Board of Directors and regularly reviews financial statements, internal audit reports, audit plans, significant findings, adequacy of internal controls, compliance with accounting standards and more.

Shareholders' Relationship
Resolves the grievances of the shareholders, including complaints related to transfer/ transmission of shares, non-receipt of the annual report, non- receipt of declared dividends, review of measures and initiatives taken by the Company.

Nomination and Remuneration
Regularly reviews the remuneration of Directors and persons who may be appointed to senior management and key managerial positions.

Corporate Social Responsibility
Periodically determines and reviews CSR expenditure and social projects as well as their implementation. The Corporate Social Responsibility Committee formulates and recommends to the Board a CSR policy which shall indicate the activities to be undertaken either by the Company or through an implementing agency.

ROLES AND RESPONSIBILITIES OF THE COMMITTEES

Growth
With Purpose

Being A Responsible Corporate Citizen

Power used from renewable source in FY 24-25 in Dahej – 722.35 Lacs unit which is ~26% of total power consumption

Recycled water used in FY 24-25 in Dahej – 4.28 Lacs Kiloliters which is ~39% of total water consumption

Focus on Renewable Energy

We currently source power from rooftop solar power plants at both its plants, with 1 MW at Dahej and 0.91 MW at Dadra as well as 0.9 MW from a 3rd party hybrid wind solar plant. Committed to further reducing our carbon emissions, we are also procuring renewable energy from a hybrid wind and solar power plant with a capacity of 10.8 MW in Gujarat. In order to take advantage of the recently developed inter-state transmission system, we have also started to procure power from a solar power plant of 12.5 MW in Rajasthan.

Being A Responsible Corporate Citizen

Environment Conservation

We recycle our packaging materials, paper tubes and wooden pallets. In addition, to do our bit towards environment conservation, we use a composite food waste machine that produces fertilizer from the canteen food waste. This is then used to maintain the green cover outside and inside our premises. We also treat our effluent water in the plant and reuse it for non-drinking purposes, thus following a zero liquid discharge policy.

Prioritizing Recycling

After undertaking research activities and successful lab trials to develop a scalable way to recycle polyester waste including textile waste, we set up a pilot plant with a capacity of 1.5 tones/ day. This pilot plant helped us optimize the process parameters for scaling operations and now, we are in process of setting up facilities for manufacturing recycling chips with a capacity of 27,000 MTPA at Dahej.

Growing With Our Communities

We have always prioritized sustainability and social responsibility as much as the business. We continue to fulfil our role as a responsible corporate citizen by investing in a range of initiatives that target the current needs of the local communities as well as their future development.

Supporting Those In Need During The Pandemic

Empowering Communities

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