



FILATEX INDIA LIMITED

CIN No.L17119DN1990PLC000091

FIL/SE/2025-26/45
4th November, 2025

National Stock Exchange of India Limited
Listing Department
5th Floor, Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051
Security Symbol: **FILATEX**

BSE Limited
Listing Department
25th Floor, Pheroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Security Code: **526227**

Sub: Investor Presentation – November 2025

Dear Sirs/ Madam,

Pursuant to Regulation 30(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III, please find enclosed herewith the Investor Presentation – November 2025 which we propose to share with Analysts & Investors.

This is for your information and records please.

Thanking you,

Yours faithfully,
For FILATEX INDIA LIMITED


RAMAN KUMAR JHA
COMPANY SECRETARY

Encl.: a/a

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INVESTOR PRESENTATION

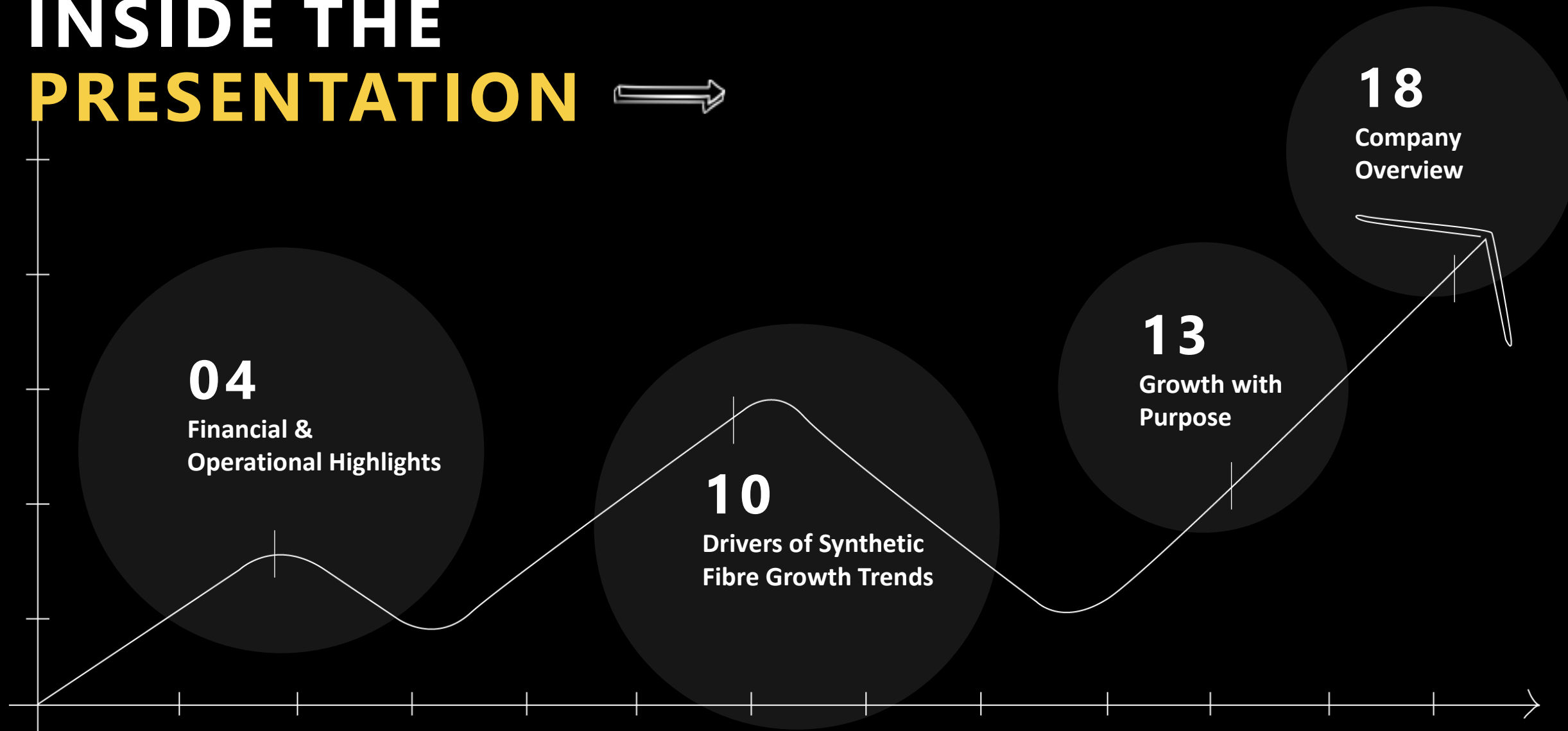
SUSTAINING
STRENGTH

INSPIRING
INNOVATION

SHAPING
FUTURE

November 2025

INSIDE THE PRESENTATION

KEY MESSAGE

"On a Quarter-on-Quarter (QoQ) basis, the Company delivered a marked improvement in operating performance, supported by higher sales volumes and a healthy rise in EBITDA. Enhanced operational efficiencies and effective cost management contributed to a solid 14.36% growth in EBITDA, reflecting continued progress and strengthening profitability momentum.

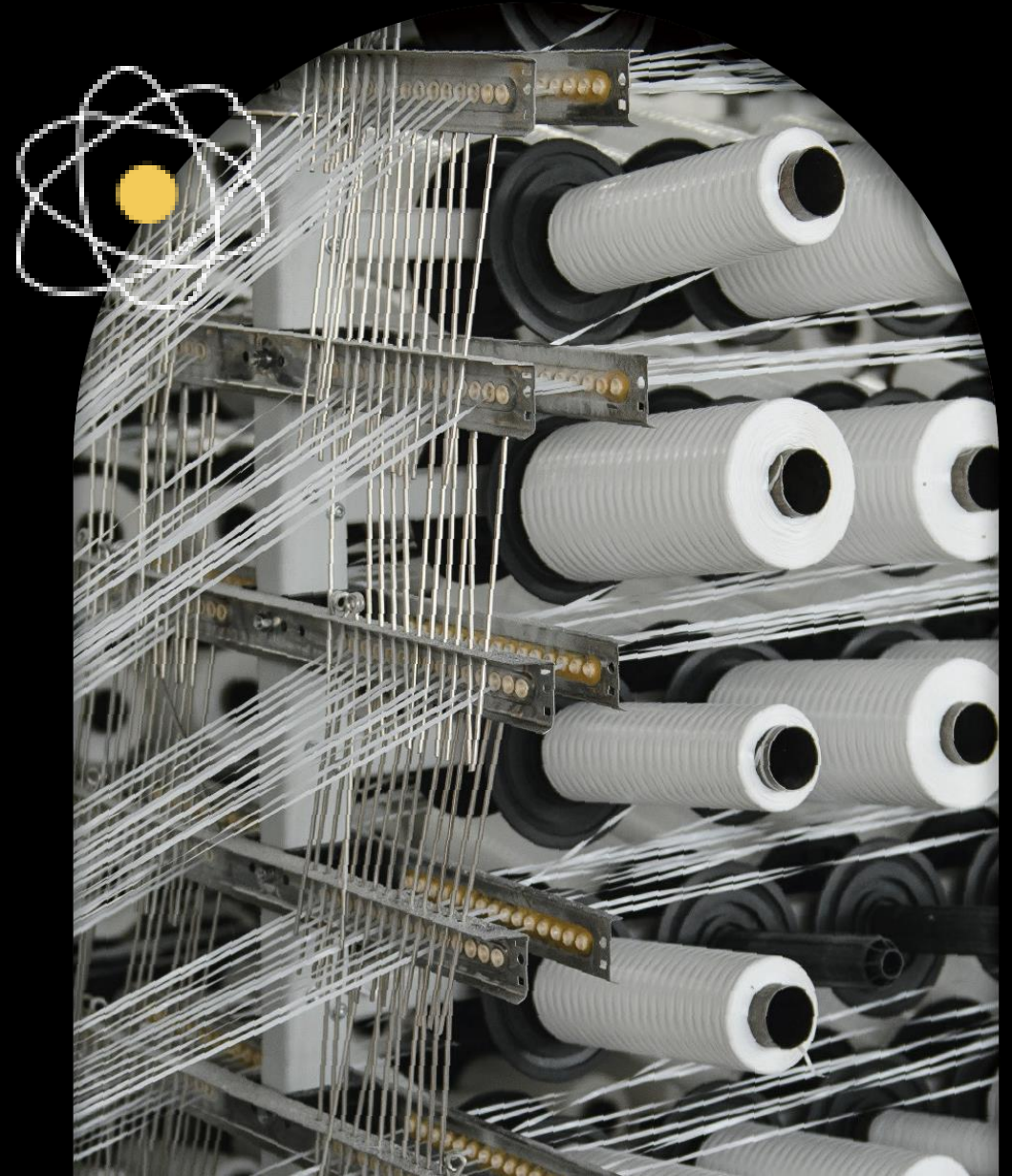
Q2FY26 was an important quarter for Filatex, as the company continued to make steady progress across key metrics, with a focused strategy to enhance profitability compared to the previous quarter."

MADHU SUDHAN BHAGERIA
Chairman & Managing Director





FINANCIAL & **OPERATIONAL** HIGHLIGHTS



QUARTERLY PROFIT AND LOSS STATEMENT

(STANDALONE)

Summary Of Profit & Loss Statement

(Rs. in Crores)

KEY PERFORMANCE METRICS	Q2FY26	Q1FY26	Q2FY25	QoQ	YoY
Revenue from operations	1,075.93	1,049.40	1,049.10	2.53%	2.56%
Other Income	5.47	10.80	2.83		
Total Income	1081.40	1060.20	1,051.93		
EBITDA	88.93	77.76	45.71	14.36%	94.55%
EBITDA Margin (%)	8.27	7.41	4.36		
Finance cost (excluding exchange fluctuation)	4.76	4.88	7.76		
Depreciation and amortisation expenses	19.46	18.91	18.20		
Profit after tax	47.58	40.74	13.47	16.79%	253.16%

₹1,075.93Cr
Revenue

₹88.93Cr
EBITDA

₹47.58Cr
Profit after Tax

Click here for [results](#)

QUARTERLY PROFIT AND LOSS STATEMENT

(CONSOLIDATED)

Summary Of Profit & Loss Statement

(Rs. in Crores)

KEY PERFORMANCE METRICS	Q2FY26	Q1FY26	Q2FY25	QoQ	YoY
Revenue from operations	1,075.93	1,049.40	1,049.10	2.53%	2.56%
Other Income	5.44	10.76	2.71		
Total Income	1081.37	1060.16	1,051.81		
EBITDA	88.92	77.74	45.71	14.38%	94.53%
EBITDA Margin (%)	8.27	7.41	4.36		
Finance cost (excluding exchange fluctuation)	4.76	4.88	7.76		
Depreciation and amortisation expenses	19.46	18.91	18.20		
Profit after tax	47.54	40.68	13.34	16.86%	256.37%

₹1,075.93Cr

Revenue

₹88.92Cr

EBITDA

₹47.54Cr

Profit after Tax

Click here for [results](#)

OPERATIONAL METRICS

Production

99,974 MT

Q2FY26

94,996 MT

Q1FY26

94,993 MT

Q2FY25

Sales

1,01,391 MT

Q2FY26

97,263 MT

Q1FY26

96,255 MT

Q2FY25

HALF-YEARLY PROFIT AND LOSS STATEMENT

(STANDALONE)

Summary Of Profit & Loss Statement

(Rs. in Crores)

KEY PERFORMANCE METRICS	H1FY26	H1FY25	YoY
Revenue from operations	2,125.33	2,103.44	1%
Other Income	15.27	7.15	
Total Income	2,140.60	2,110.59	1%
EBITDA	166.69	106.61	56%
EBITDA Margin (%)	7.84%	5.07%	
Finance cost (excluding exchange fluctuation)	8.64	13.34	
Depreciation and amortisation expenses	38.37	36.15	
Profit after tax	88.32	45.76	93%

₹2,125.33Cr

Revenue

₹166.69Cr

EBITDA

₹88.32Cr

Profit after Tax

Click here for [results](#)

HALF-YEARLY BALANCE SHEET

(STANDALONE)

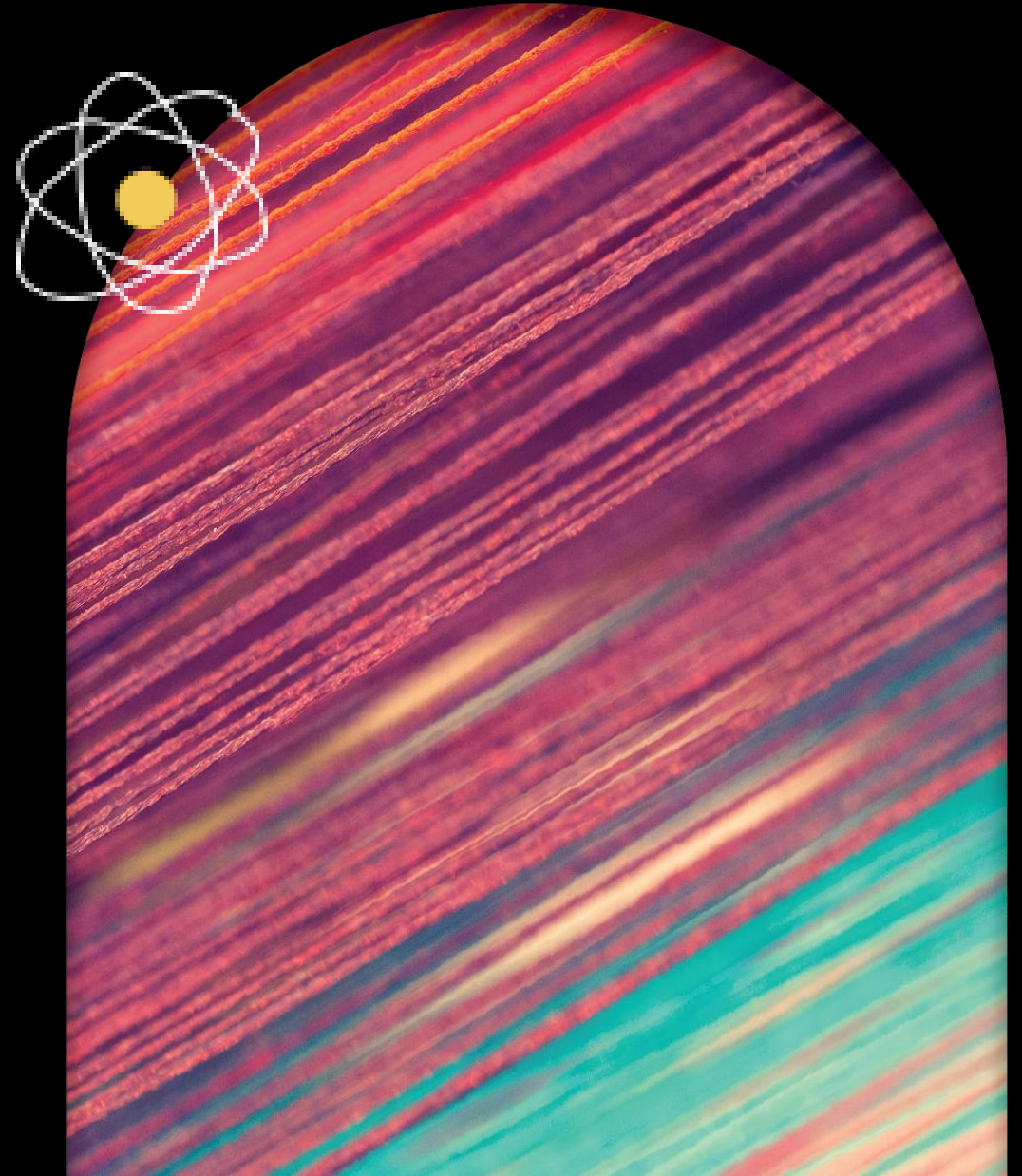
Summary Of Balance Sheet

(Rs. in Crores)

KEY PERFORMANCE METRICS	Sep 2025	Mar 2025	YoY
Shareholders Fund	1,408.94	1,331.05	5.85%
<u>Non-Current Liabilities</u>			
Long Term Borrowings	100.78	112.12	-10.11%
Other non-current liabilities	192.96	195.32	-1.21%
<u>Current Liabilities</u>			
Short Term Borrowing (including Current Maturity of Long-Term)	115.05	100.86	14.07%
Trade Payables	589.75	536.35	9.96%
Total Equity and Liabilities	2,407.48	2,275.70	
<u>Non-Current Assets</u>			
Net Block	1,336.14	1,336.36	-0.02%
Other non-current assets	97.17	44.77	117.04%
<u>Current Assets</u>			
Inventories	397.14	462.08	-14.05%
Trade Receivables	132.47	127.86	3.61%
Cash & Bank Balances	57.47	57.59	-0.21%
Other current assets	387.09	247.04	56.69%
Total Assets	2,407.48	2,275.70	



DRIVERS OF SYNTHETIC FIBRE GROWTH



WORLD FIBRE PRODUCTION

(2008-2023)

Production Capacity (In Million Tons)

(Rs. in Crores)

FIBRES	2008	%	2024	%	CAGR	GROWTH
NATURAL FIBRES						
Raw Cotton	23.59	31.47	24.50	18.54	0.24	0.91
Other Natural Fibres	6.97	9.30	8.20	6.20	1.02	1.23
Total Natural	30.56	40.69	32.70	24.75	0.42	2.14
SYNTHETIC FIBRES						
Cellulose Fibres	3.46	4.62	8.40	6.35	5.70	4.94
Synthetic Fibres	41.08	54.82	91.00	68.88	5.10	49.92
Total Synthetic	44.54	59.44	99.40	75.24	5.15	54.86
Total	75.10	100	132.1	100	3.59	57

Polyester is the most widely used fibre worldwide. With an annual production of around 77.7 million tons, polyester’s market share was approximately 59% of the global fibre production in 2024.

Rapidly changing fashion trends and modern living standards will drive the growth of high-end polyester fibres with high durability, quick-drying, and easy-to-clean properties. Polyester fibres are also exclusively used for sports and athleisure clothing due to their lightweight and moisture-wicking properties, further accelerating market growth.

96.2%

Growth in World Fibre Production in the last 16 years has come from Synthetic Fibres

Source: DNFI & Textile Exchange

GROWTH DRIVERS FOR INDIAN MMF INDUSTRY

1

SHIFT IN DEMAND TOWARDS MMF

The global textiles business is transitioning from cotton to man-made fibres (MMF) and technical textiles. To encourage this transformation, the Indian government has enacted a number of schemes and regulations, including the PLI scheme, the National Technical Textiles Mission (NTTM), and MITRA.

2

INCREASING ONLINE TREND

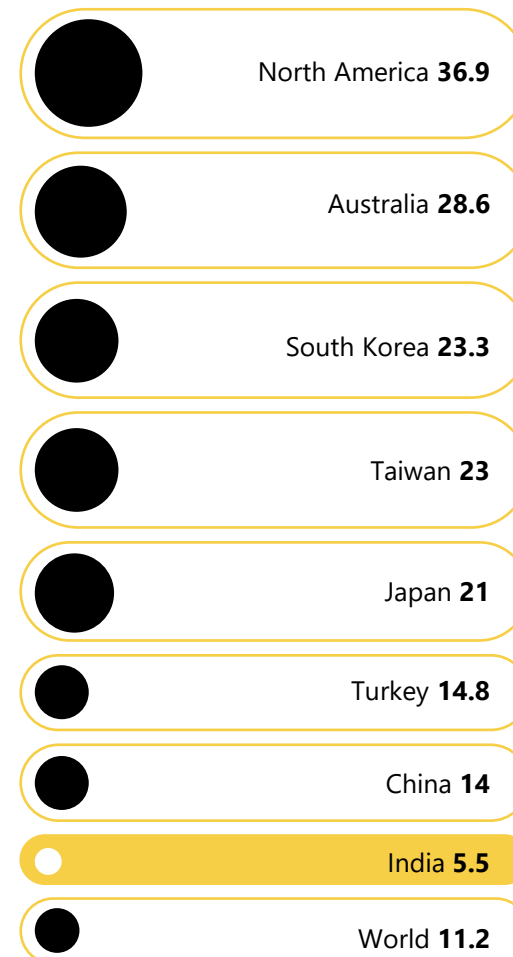
Low ticket sizes, deep discounts, the availability of a more comprehensive product range, and shopping festivals have all contributed to significant online sales in recent years. Moving forward, changing lifestyles combined with increased internet access among the general population would pave the way for a convenient and hassle-free online shopping experience, boosting demand in the textile sector.

3

LOWER THAN WORLD AVERAGE PER CAPITA FIBRE CONSUMPTION

India's per-capita fibre consumption is 5.5 kg, which is less than half the global average of 11 kg. The consumption of MMF in the country (56%) is lower than the global average (69%) and that of developed countries, indicating a huge potential for MMF in the country.

Per-capita Consumption Of All Fibres (In Kgs)





GROWTH WITH PURPOSE



ECOSIS

PIONEERING CIRCULAR TEXTILE RECYCLING

Every year, an estimated 92 million tons of textiles are discarded into landfills or incinerated worldwide, intensifying environmental pollution and resource depletion.

Polyester, which dominates the global fiber market with a 59% share and annual production of about 77.7 million tons in 2024, is non-biodegradable, underscoring the urgent need for a robust circular economy to address this shortfall. The fast fashion industry's heavy reliance on polyester—due to its affordability, versatility, and prevalence in apparel—**exacerbates** waste issues, as conventional recycling methods, such as converting PET bottles into textiles, create linear systems that fail to enable true circularity, perpetuating pollution through microplastics and unrecyclable materials.

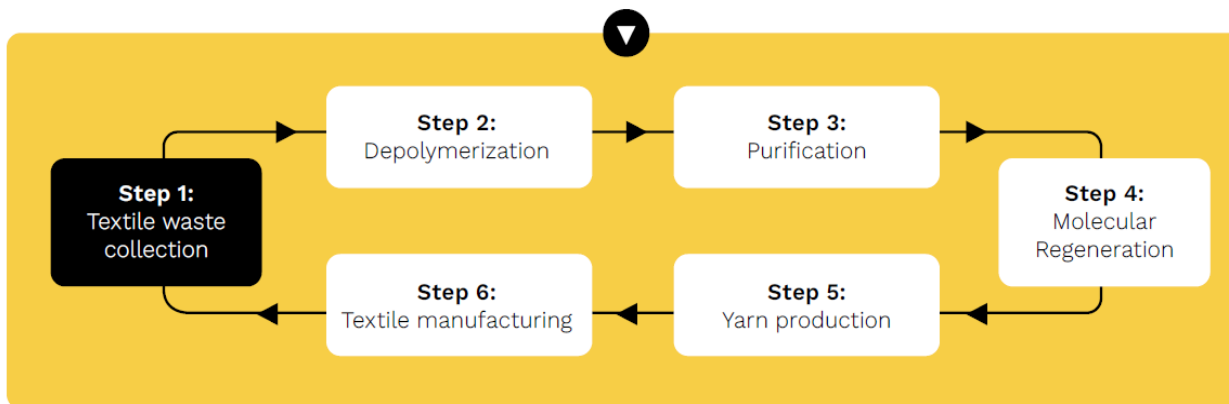
Note: (a) Ecosis (Texfil Pvt. Ltd.) is a 100% owned subsidiary of Filatex India Limited
(b) Textile to Textile Recycling Project currently under implementation



Ecosis Technology
The First Circular Textile Recycling Solution

Ecosis revolutionises textile recycling by introducing the first circular textile-to-textile recycling method. This innovative process allows textiles to be recycled back into new textiles, closing the loop and creating a true circular economy. This advancement not only reduces waste but also conserves resources and minimizes environmental impact.

Ecosis Circular Recycling Process



BEING A RESPONSIBLE CORPORATE CITIZEN

Focus on Renewable Energy

We currently source power from rooftop solar power plants at both its plants, with 1 MW at Dahej and 0.91 MW at Dadra as well as 0.9 MW from a 3rd party hybrid wind solar plant. Committed to further reducing our carbon emissions, we are also procuring renewable energy from a hybrid wind and solar power plant with a capacity of 10.8 MW in Gujarat. In order to take advantage of the recently developed inter-state transmission system, we have also started to procure power from a solar power plant of 12.5 MW in Rajasthan.



Power used from renewable source in FY 24-25 in Dahej – 722.35 Lacs unit which is ~26% of total power consumption



Recycled water used in FY 24-25 in Dahej – 4.28 Lacs Kiloliters which is ~39% of total water consumption

BEING A RESPONSIBLE CORPORATE CITIZEN

Focus on Environment Conservation

We adhere to robust environmental management practices at our manufacturing units to identify and mitigate potential risks. In collaboration with local horticulturists, we organize tree plantation drives near our plant premises, strategically selecting native species to enhance ecological biodiversity, support local wildlife habitats, and promote thriving ecosystems where life can flourish. These efforts contribute to carbon footprint reduction, soil stabilization, and broader environmental preservation, ensuring long-term sustainability for the surrounding areas

Prioritizing Recycling

After undertaking research activities and successful lab trials to develop a scalable way to recycle polyester waste including textile waste, we set up a pilot plant with a capacity of 1 tone/ day. This pilot plant helped us optimize the process parameters for scaling operations and now, we are in process of setting up facilities for manufacturing recycling chips with a capacity of 27,000 MTPA at Dahej.



GROWING WITH OUR COMMUNITIES

We have always prioritized sustainability and social responsibility as much as the business. We continue to fulfil our role as a responsible corporate citizen by investing in a range of initiatives that target the current needs of the local communities as well as their future development.

Empowering Communities

We are dedicated to enhancing educational and skill building opportunities for future generations and the local workforce. A flagship ongoing project is the R.A. Bhageria Educational Academy, named in honour of our founding father and Chairman, Ram Avtar Bhageria. This state-of-the-art school, offering education from nursery to 12th grade, is equipped with smart classrooms to provide students access to the latest learning tools and technologies.

Promoting Health and Well-Being

To support healthy living in the communities surrounding our operations, we conduct regular medical drives in the regions of Vapi and Dahej. These initiatives include free health check-ups, awareness camps, and preventive care programs, aimed at improving overall well-being and addressing healthcare needs for local residents.





COMPANY OVERVIEW



COMPANY OVERVIEW

Filatex India Limited is among the country's leading manufacturers of Polyester Filament Yarn focused on capitalizing synergies created through its integrated business model.

Driven by capable leadership, the Company remains focused on increasing capacities, widening its reach, maximizing efficiency, allocating capital effectively, and ensuring sustainability.



AA- & A1+

Latest long term & short-term Credit Rating

4,17,240 MT

Annual manufacturing capacity for FY 25-26

2500+

Team members embracing the culture of integrity and delivering value

2

manufacturing units state of the art with integrated manufacturing operations

Empowering

India's Textile Industry Growth

33+ Years

Experience in manufacturing yarn

OUR PRODUCTS

POLYESTER CHIPS

Industrial intermediate product used to manufacture Polyester yarns.

FULLY DRAWN YARNS /FDY

Fully drawn polyester filament yarn is directly used for producing all kinds of fabrics specially for children and ladies.

POLYPROPYLENE MULTIFILAMENT CRIMP YARNS

In different shades and deniers, PP yarns are being used for Socks, Under Garments and Sports Wear.

POLYESTER PARTIALLY ORIENTED YARNS /POY

Intermediate product which post texturizing is used for knitting & weaving different kinds of fabrics.

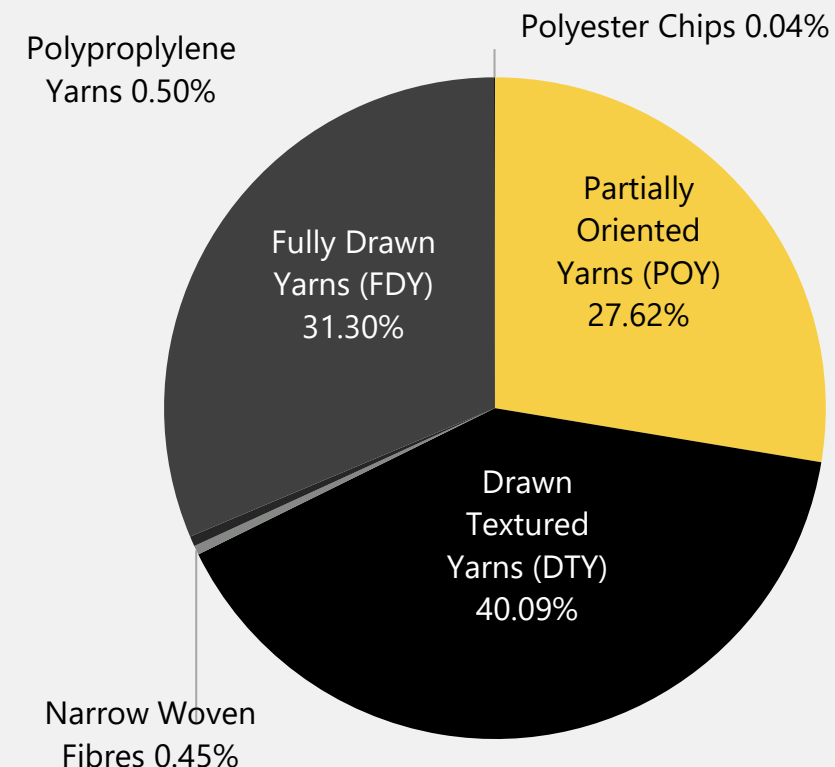
DRAWN TEXTURED YARNS/ DTY

Produced by drawing & heating POY through a texturing process. It is used for manufacturing fabrics for multiple applications.

NARROW WOVEN FABRICS

Used in manufacture of Carpets, Rugs, Tapes, Ribbons and Zippers

FY 2024-25



CATERING TO DIVERSE END-USERS



Apparel

Polyester's widespread use in clothing and apparel can be attributed to its unique combination of characteristics that make it suitable for various applications.

Women Wear & Inner Wear

Polyester is widely used in women's wear such as dresses, blouses, skirts, and jackets.

Home Textiles & Furnishings

The use of polyester in home textiles is vast and varied, catering to functional needs while offering aesthetic versatility.

Athleisure & Outerwear

In the realm of sportswear and activewear, polyester's moisture-wicking ability is highly valued.

Industrial

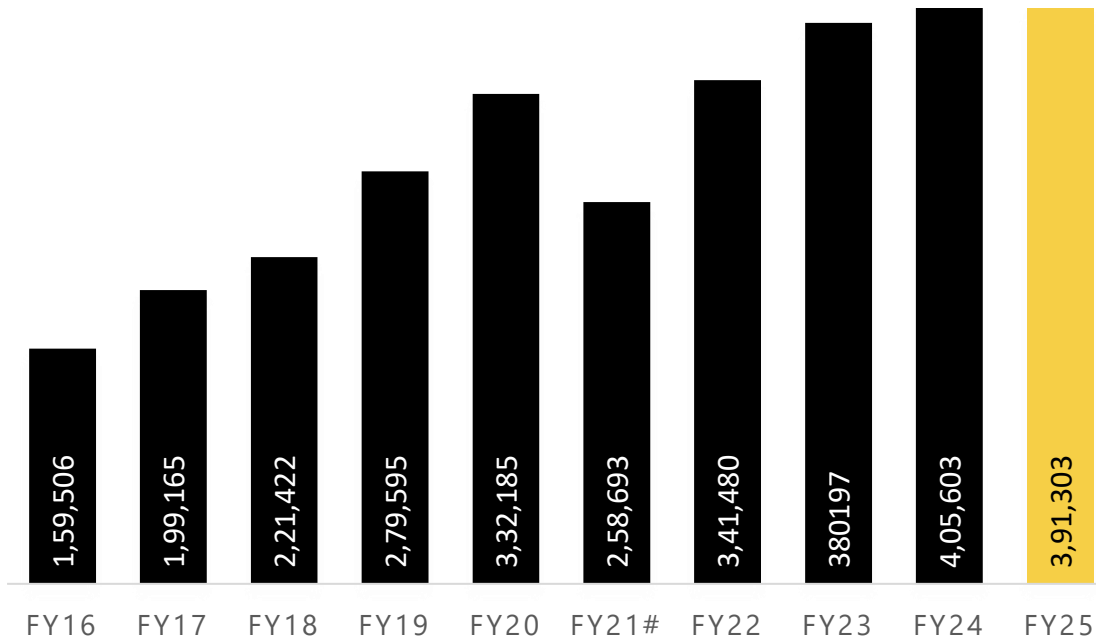
Polyester's utilization in the industrial sector is multifaceted, stemming from its unique properties such as strength, chemical resistance, and adaptability.

Healthcare & Medtech

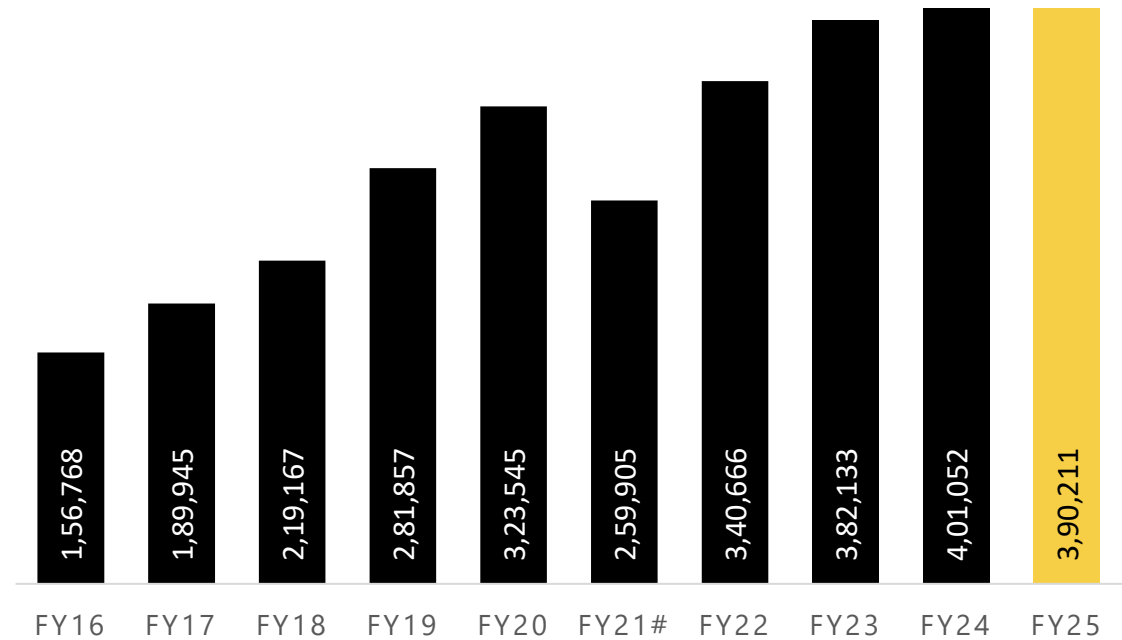
Polyester filament yarn (PFY) plays a vital role in the healthcare sector, meeting diverse needs due to its high tensile strength, flexibility, and biocompatibility.

OPERATIONAL GROWTH

Production (MT)



Sales (MT)



Due to national lockdown and COVID-19 restrictions, the plants were shut for almost 8 weeks and upon resumption, were permitted to operate at an initial capacity of 30%. With a gradual increase in production, the company has finally achieved yarn capacity utilization exceeding 90% in September 2020.

* Includes Job Work of 6,530MT (in FY16) and 10,487MT (in FY17)

COMMITMENT TO ETHICAL GOVERNANCE 2024-25

Zero

Corruption/bribery cases
received

Zero

Whistle-blower cases

96.43%

Attendance in
Board meetings

50%

Independent Directors

19

Board and Board committee meetings held during the
year

BOARD COMMITTEES
FRAMEWORK



BOARD OF DIRECTORS



BOARD COMMITTEES



ROLES AND RESPONSIBILITIES OF THE COMMITTEES

Risk Management

Periodically reviews risk assessment and minimization procedures that ensure that Executive Management controls risk by means of a properly defined framework, besides reviewing major risks and proposed action plans.

Nomination and Remuneration

Regularly reviews the remuneration of Directors and persons who may be appointed to senior management and key managerial positions.

Audit

Reports directly to the Board of Directors and regularly reviews financial statements, internal audit reports, audit plans, significant findings, adequacy of internal controls, compliance with accounting standards and more.

Corporate Social Responsibility

Periodically determines and reviews CSR expenditure and social projects as well as their implementation. The Corporate Social Responsibility Committee formulates and recommends to the Board a CSR policy which shall indicate the activities to be undertaken either by the Company or through an implementing agency.

Shareholders' Relationship

Resolves the grievances of the shareholders, including complaints related to transfer/transmission of shares, non-receipt of the annual report, non- receipt of declared dividends, review of measures and initiatives taken by the Company.

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