

एनएमडीसी



# एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.  
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.  
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No.SEA2025040

12<sup>th</sup> August 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 <b>Scrip Code – 526371</b> <u>Through BSE Listing Centre</u>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 <b>Scrip Code – NMDC</b> <u>Through NEAPS</u>	<b>The Calcutta Stock Exchange Limited</b> 7, Lyons Range, Murgighata, Dalhousie, Kolkata - 700001 <b>Scrip Code – 24131</b> <u>Through Listing Compliances CSE India</u>
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Dear Sir / Madam,

**Sub. : Corporate Investors' Presentation on Company's Performance for the quarter ended 30<sup>th</sup> June 2025.**

**Ref. : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Reference the captioned subject, kindly note that Corporate Investors' Presentation on Company's Performance for the quarter ended 30<sup>th</sup> June 2025 is enclosed herewith for kind reference.

The above information is also available on the Company's website on following link  
<https://www.nmdc.co.in/investors/investor-news>

Thanking you,

Yours faithfully,  
for **NMDC Limited**

(Pravin Shekhar)  
Company Secretary & Compliance Officer

**Encl.: As above.**



# NMDC Limited Financial Results *FY 2025-26 (Q1)*



12.08.2025



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***Record breaking Physical Performance in FY26*** (Q1 v/s Q1 CPLY)

**119.94**



**Production (LT)**

**CPLY: 91.89 LT**

**Previous best :107.03 LT ( Q1 FY 24)**

**Best ever  
Q1**

**31%**

**115.17**



**Sales (LT)**

**CPLY: 100.73 LT**

**Previous best :109.75 LT ( Q1 FY 24)**

**Best ever  
Q1**

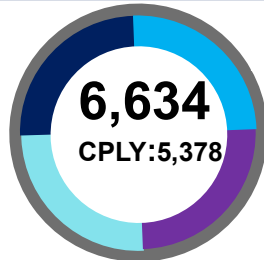
**14%**

Production - Best ever for each month of Q1.  
Sales - Best ever for April and May month of Q1.

# Financial Performance in FY26 (Q1 v/s Q1 CPLY)

Revenue from operation  
(INR Cr)

23%

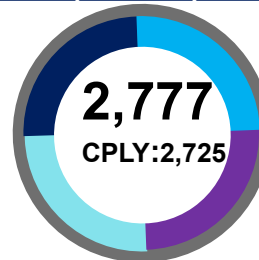


Best Ever

Previous Best: 6,512 INR Cr in Q1 FY'22

EBITDA  
(INR Cr)

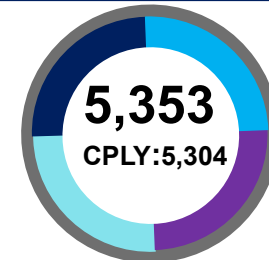
2%



Best Ever: 4,322 INR Cr in Q1 FY'22

Average Sales Realization  
(Rs / T)

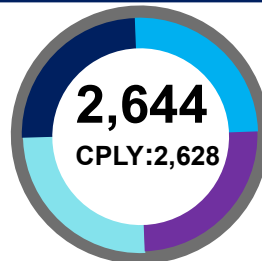
1%



Best Ever: 6,823 INR/T in Q1 FY'22

PBT (INR Cr)

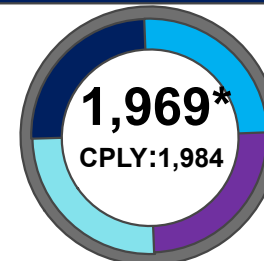
1%



Best Ever: 4,263 INR Cr in Q1 FY'22

PAT (INR Cr)

1%



Best Ever: 3,193 INR Cr in Q1 FY'22

# Performance of FY26 (Q1) v/s FY25 (Q1)

Financials Rs. Crore

Particulars	2025-26 (Q1)	2024-25 (Q1)	Variance	(%)
Iron Ore Production (LT)	119.94	91.89	28.05	31%
Iron Ore Sales (LT)	115.17	100.73	14.45	14%
Fines dispatch for Pellets - Job work (LT)	5.60	-	-	100%
Average Domestic Realisation (Rs./T)	5,353	5,304	49	1%
Iron ore Sales	6,165	5,342	823	15%
<b>Revenue from Operations</b>	<b>6,634</b>	<b>5,378</b>	<b>1256</b>	<b>23%</b>
Interest Income	183	244	(61)	(25%)
Other Income	115	121	(6)	(5%)
<b>Total Income</b>	<b>6,932</b>	<b>5,743</b>	<b>1,189</b>	<b>21%</b>
Royalty & Other Levy	1,255	947	308	33%
Additional Amount (150 % of Royalty)	1,425	1,076	349	32%
Operational Expenses	1,644	1,132	512	45%
Stock Adjustment	(36)	(41)	5	(12%)
<b>Total Expenses</b>	<b>4,288</b>	<b>3,114</b>	<b>1,174</b>	<b>38%</b>
EBITDA & Margin (%)	2,777 42%	2,725 51%	52	2%
<b>Profit Before Tax</b>	<b>2,644</b>	<b>2,628</b>	<b>16</b>	<b>1%</b>
<b>Profit After Tax</b>	<b>1,969</b>	<b>1,984</b>	<b>(15)</b>	<b>(1%)</b>

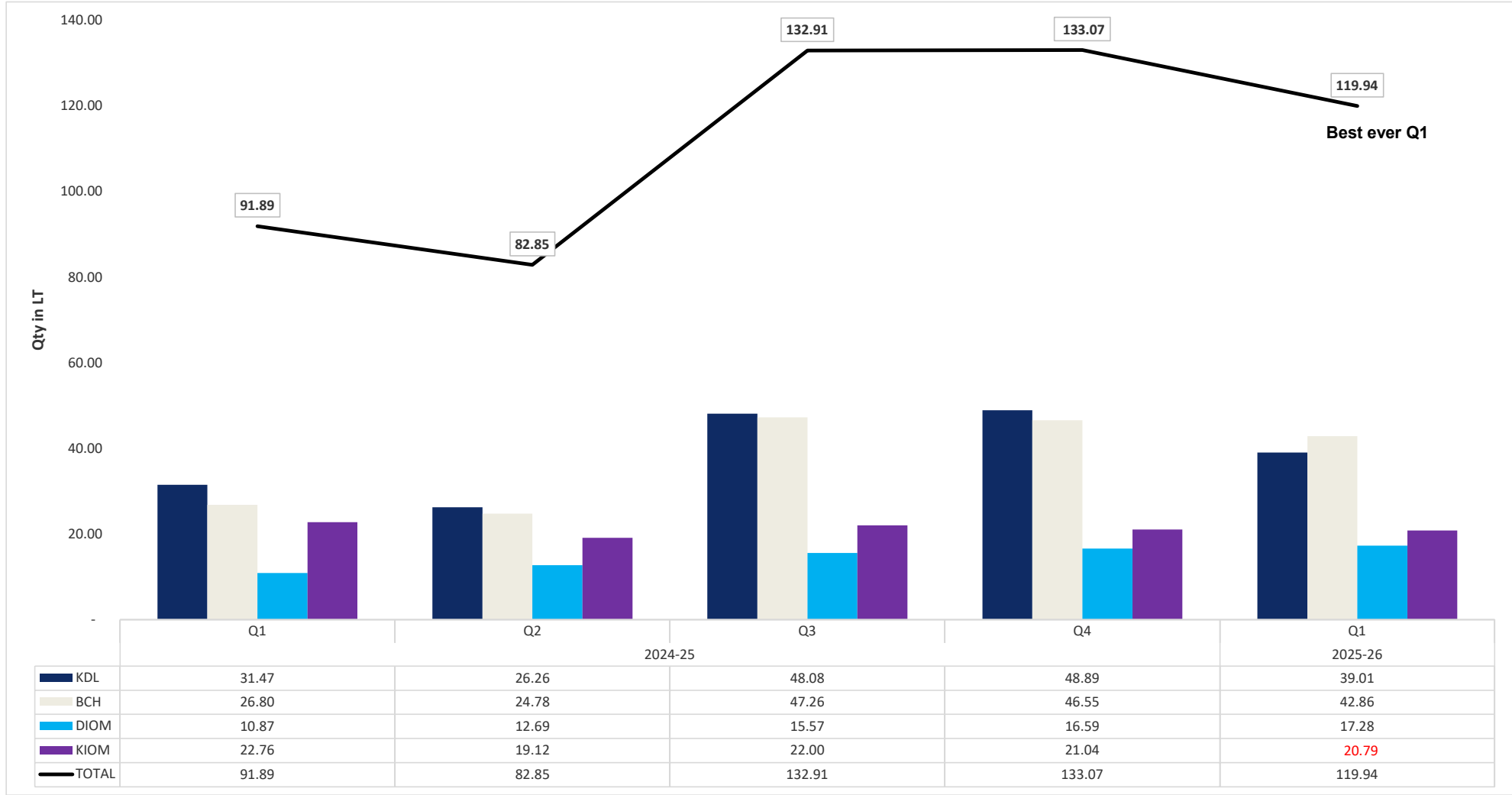
# Performance of FY26 (Q1) v/s FY25 (Q4)

Financials Rs. Crore

Particulars	2025-26 (Q1)	2024-25 (Q4)	Variance	(%)
Iron Ore Production (LT)	119.94	133.07	(13.13)	(10%)
Iron Ore Sales (LT)	115.17	126.68	(11.51)	(9%)
Fines dispatch for Pellets - Job work (LT)	5.60	5.58	0.02	-
Average Domestic Realisation (Rs./T)	5,353	5,007	346	7%
Iron ore Sales	6,165	6,343	(178)	(3%)
<b>Revenue from Operations</b>	<b>6,634</b>	<b>6,953</b>	<b>(319)</b>	<b>(5%)</b>
Interest Income	183	245	(62)	(25%)
Other Income	115	246	(131)	(53%)
<b>Total Income</b>	<b>6,932</b>	<b>7,444</b>	<b>(512)</b>	<b>(7%)</b>
Royalty & Other Levy	1,255	1,359	(104)	(8%)
Additional Amount (150 % of Royalty)	1,425	1,541	(116)	(8%)
Operational Expenses	1,644	2,210	(566)	(26%)
Stock Adjustment	(36)	(17)	(19)	(112%)
<b>Total Expenses</b>	<b>4,288</b>	<b>5,093</b>	<b>(805)</b>	<b>(16%)</b>
EBITDA & Margin (%)	2,777 42%	2,538 37%	239	9%
<b>Profit Before Tax</b>	<b>2,644</b>	<b>2,351</b>	<b>293</b>	<b>12%</b>
<b>Profit After Tax</b>	<b>1,969</b>	<b>1,496</b>	<b>473</b>	<b>32%</b>

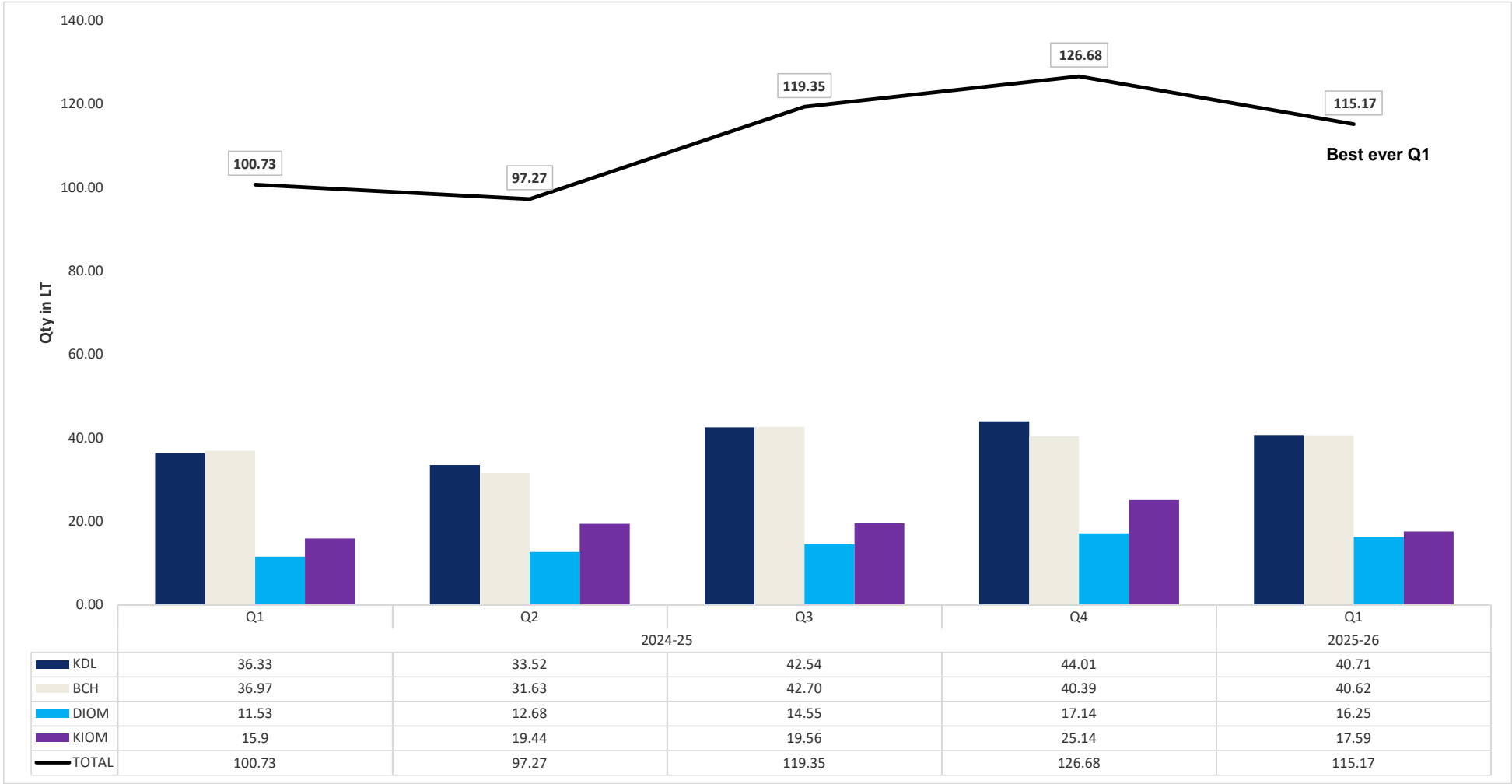
- The figures of the Quarter ended Mar-25 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the previous financial year.

# Quarterly Iron Ore Production Trend

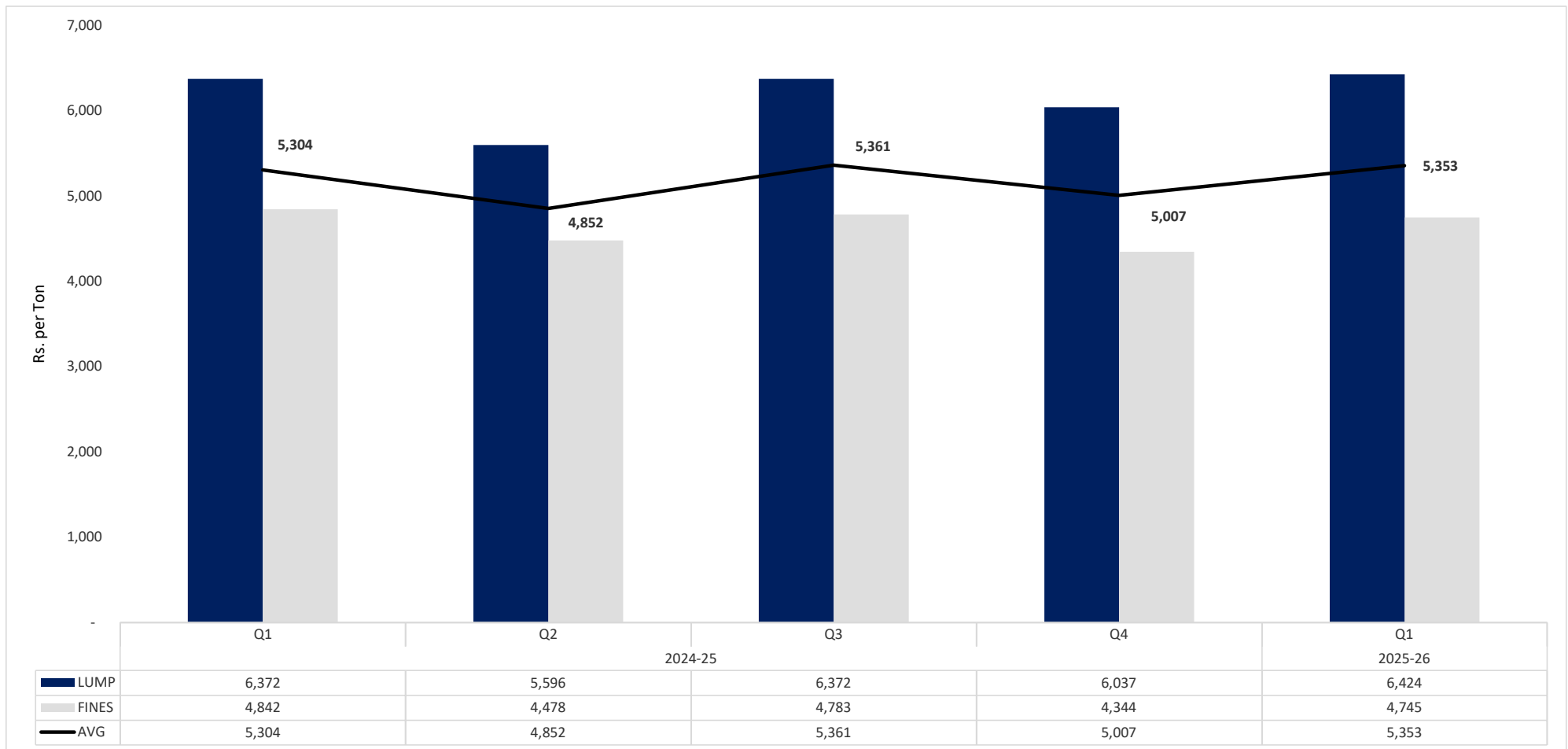




# Quarterly Iron Ore Sales Trend



# Average Domestic Price of Iron Ore (Overall)



# Details of Top 25 Shareholders as on 08-08-2025

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	5,34,49,00,713	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	48,57,73,121	5.53
3	SBI ARBITRAGE OPPORTUNITIES FUND	18,05,39,774	2.05
4	MIRAE ASSET NIFTY MIDCAP 150 ETF	6,21,10,572	0.71
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PSU EQUITY FUND	5,98,99,453	0.68
6	ICICI PRUDENTIAL LARGE & MID CAP FUND	5,57,95,783	0.63
7	SBI LIFE INSURANCE CO. LTD	5,24,15,253	0.6
8	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	4,97,12,088	0.57
9	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	4,93,00,000	0.56
10	UTI CONSERVATIVE HYBRID FUND	4,74,77,758	0.54
11	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	4,50,35,295	0.51
12	EDELWEISS NIFTY LARGE MIDCAP 250 INDEX FUND	3,05,55,600	0.35
13	ROBECO CAPITAL GROWTH FUNDS - ROBECO QI CUSTOMIZED EMERGING MARKETS ENHANCED INDEX EQUITIES I	3,02,67,456	0.34
14	ISHARES CORE MSCI EMERGING MARKETS ETF	2,95,61,008	0.34
15	INVESCO INDIA ARBITRAGE FUND	2,80,26,000	0.32
16	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	2,56,31,448	0.29
17	THE NEW INDIA ASSURANCE COMPANY LIMITED	2,56,01,332	0.29
18	NIPPON LIFE INDIA TRUSTEE LTD.- A/C NIPPON INDIA NIFTY 500 QUALITY 50 INDEX FUND	2,44,46,284	0.28
19	TATA ARBITRAGE FUND	2,28,92,808	0.26
20	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK NIFTY MIDCAP 150 INDEX FUND	2,25,18,237	0.26
21	DSP VALUE FUND	2,10,72,099	0.24
22	ISHARES MSCI INDIA ETF	2,01,17,117	0.23
23	LSV EMERGING MARKETS EQUITY FUND LP	1,89,60,700	0.22
24	WISDOMTREE INDIA INVESTMENT PORTFOLIO, INC.	1,74,12,337	0.2
25	MIRAE ASSET MIDCAP FUND	1,74,02,894	0.2
	<b>Total:</b>	<b>6,76,74,25,130</b>	<b>76.99</b>

## Major Investment in Subsidiaries, JVs & Associates

JKMDC (\*)  
95.86%

NCL (51%), BRPL (52%) NCF (100%)  
Rs. 285.69 cr, Rs. 152.67 cr, Rs. 2 cr.

KVSL (100%)  
Rs. 0.10 cr

Krishnapatnam Rly Co.  
Ltd (6.40%) Rs. 40.0 cr

ICVL (25.94%),  
Rs. 378.86 cr Legacy Iron Ore  
(92.84%), Rs. 443.34 cr

**Total Investments - Rs. 1,302.68 crore**

(\*) Investment derated

Investment in co-operative society – Rs 0.02 cr

Map is for general reference purpose only



Thank you

**NMDC Mines  
India Shines**

**#Ispati Irada**

    /nmdclimited