

एन एम डी सी



NMDC

एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.

Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.

नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No. 18(1)/2021- Sectt

12th August 2021

1) The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	2) National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
3) The Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata - 700001	

Dear Sir / Madam,

Sub: Investors Presentation on Company's Performance for the first quarter of FY 2021-22 - Reg

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; Security ID: NMDC

Reference the captioned subject, kindly note that Investors Presentation on Company's Performance for the first quarter of FY 2021-22 has been uploaded on NMDC website, a copy of which is enclosed herewith for kind reference.

Please take note of the above information.

Thanking you

Yours faithfully,
For NMDC Limited



A S Pardha Saradhi
A S Pardha Saradhi
Company Secretary

Encl: As above

NMDC Limited Financial Results FY 2021-22 (Q1)

12.08.2021

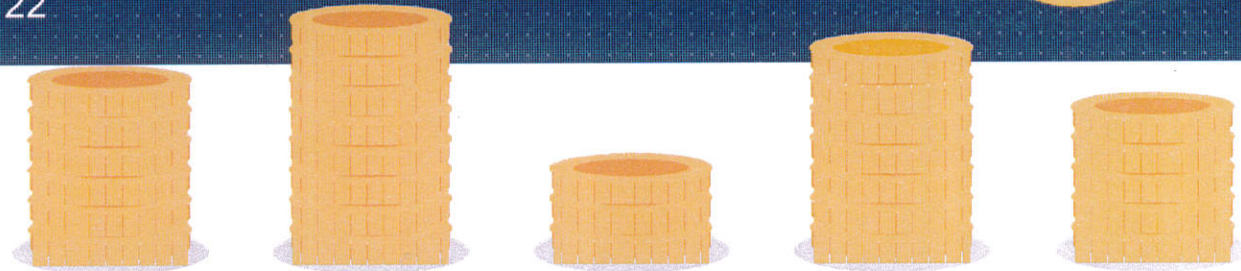
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Best Ever Q1 Quarter Performance

“since inception”

Q1 of FY 22



Historic Physical Performance in FY 22 (Q1 Vs Q1)

50.6%

Increase in Sales

94.49 LT (CPLY: 62.75 LT)

previous best: 91.84 LT {FY'18 (Q1)}



34.9%

Increase in Production

89.10 LT (CPLY: 66.05 LT)

previous best: 85.27 LT {FY'18 (Q1)}

Spectacular Financial Performance in FY 22 (Q1 vs Q1)

Revenue from Operations



236%

₹6512 cr
(1938 cr)

@ Avg. Realisation
₹ 6823/T (CPLY: ₹ 3064/T)

₹ 3475 cr.

Prev. Best - FY'15 (Q1)

EBITDA



423%

₹ 4322 cr
(826 cr)

₹ 4574/Ton of Sales
(CPLY: ₹ 1316/T)

₹ 2944 cr.

Prev. Best - FY'15 (Q1)

PBT

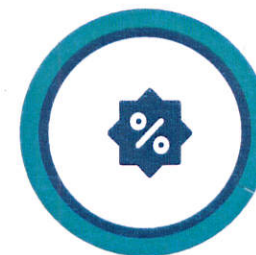


462%

₹ 4263 cr
(759 cr)

₹ 2904cr

PAT

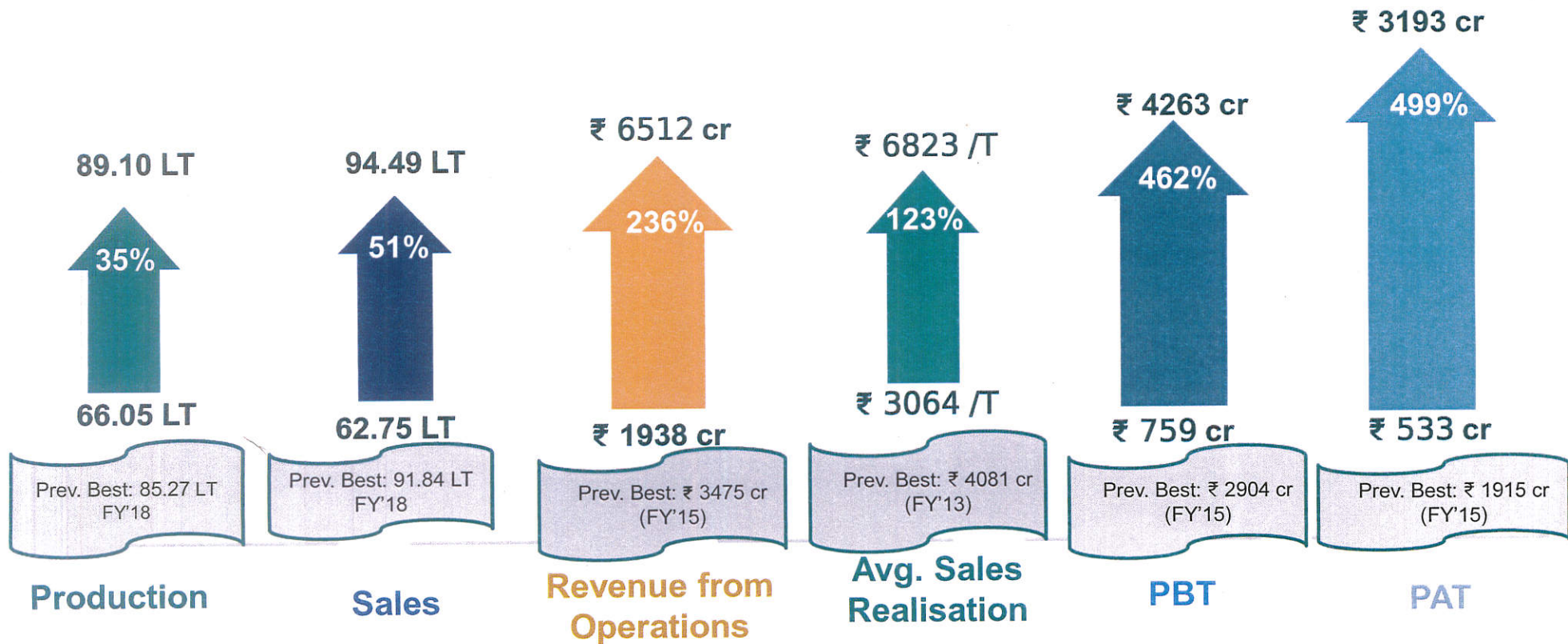


499%

₹ 3193 cr
(533cr)

₹ 1915 cr

Robust Growth FY'22 Q1 on FY'21 Q1



Key Financial Indicators (Fy 22 Q1 vs Fy 21 Q1)

EPS: ₹ 10.89 (1.74)

BVPS: ₹ 112 (92)

EBITDA Margin: 66% (43%)

ROCE: 29 % (7%)

RONW: 10 % (2%)



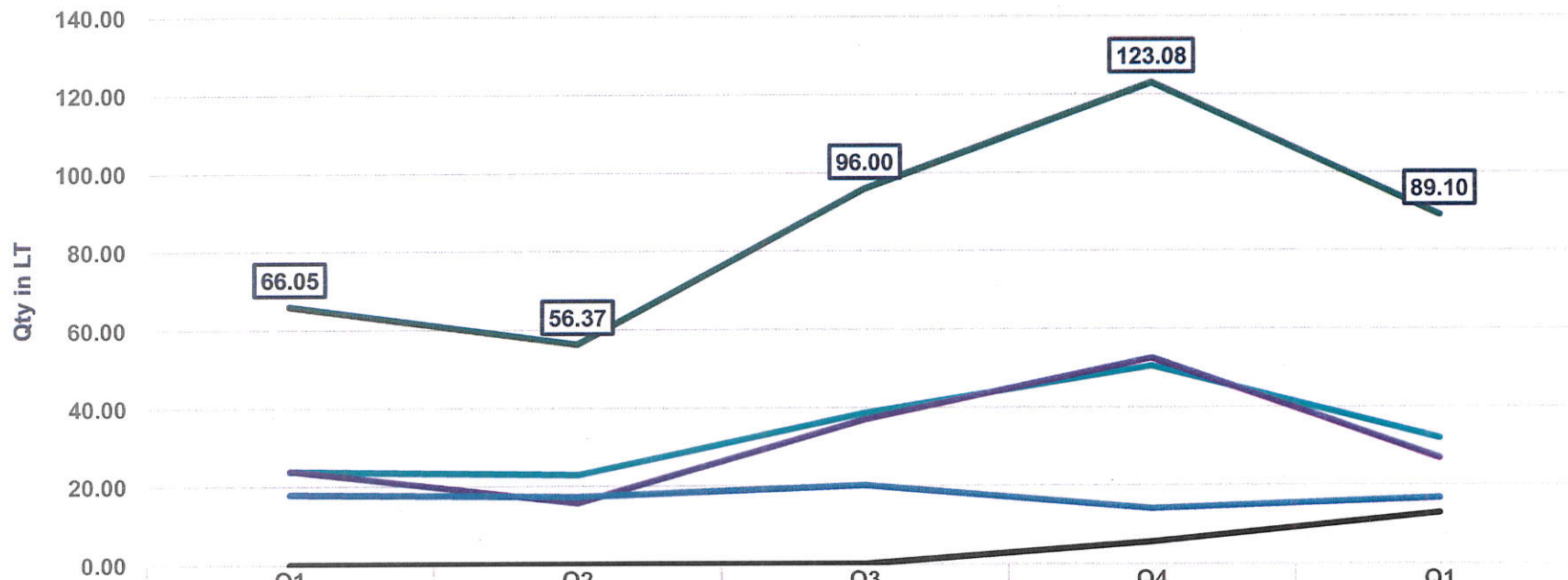
Performance of Fy 22 (Q1) on Fy 21 (Q1)

Particulars	2021-22 (Q1)	2020-21(Q1)	Variance	(%)
Iron Ore Production (LT)	89.10	66.05	23.05	35
Iron Ore Sales (LT)	94.49	62.75	31.74	51
- Export Sales (LT)	-	3.00	(3.00)	(100)
- Domestic Sales (LT)	94.49	59.75	34.74	58
Average Domestic Realisation (Rs./T)	6,813	2,845	3,968	139
Average Sales Realisation (Rs./T)	6,823	3,064	3,759	123
Financials (Rs. Crore)				
Iron ore Sales	6,447	1,923	4,524	235
Revenue from Operations	6,512	1,938	4,574	236
Interest Income	87	37	50	135
Other Income	57	34	23	68
Total Income	6,656	2,009	4,647	231
Total Expenses	2,393	1,249	1,144	92
EBITDA & Margin (%)	4,322 (66%)	826 (43%)	3,496	423
Profit Before Tax	4,263	759	3,504	462
Profit After Tax	3,193	533	2,660	499

Performance of Fy 22 (Q1) on Fy 21 (Q4)

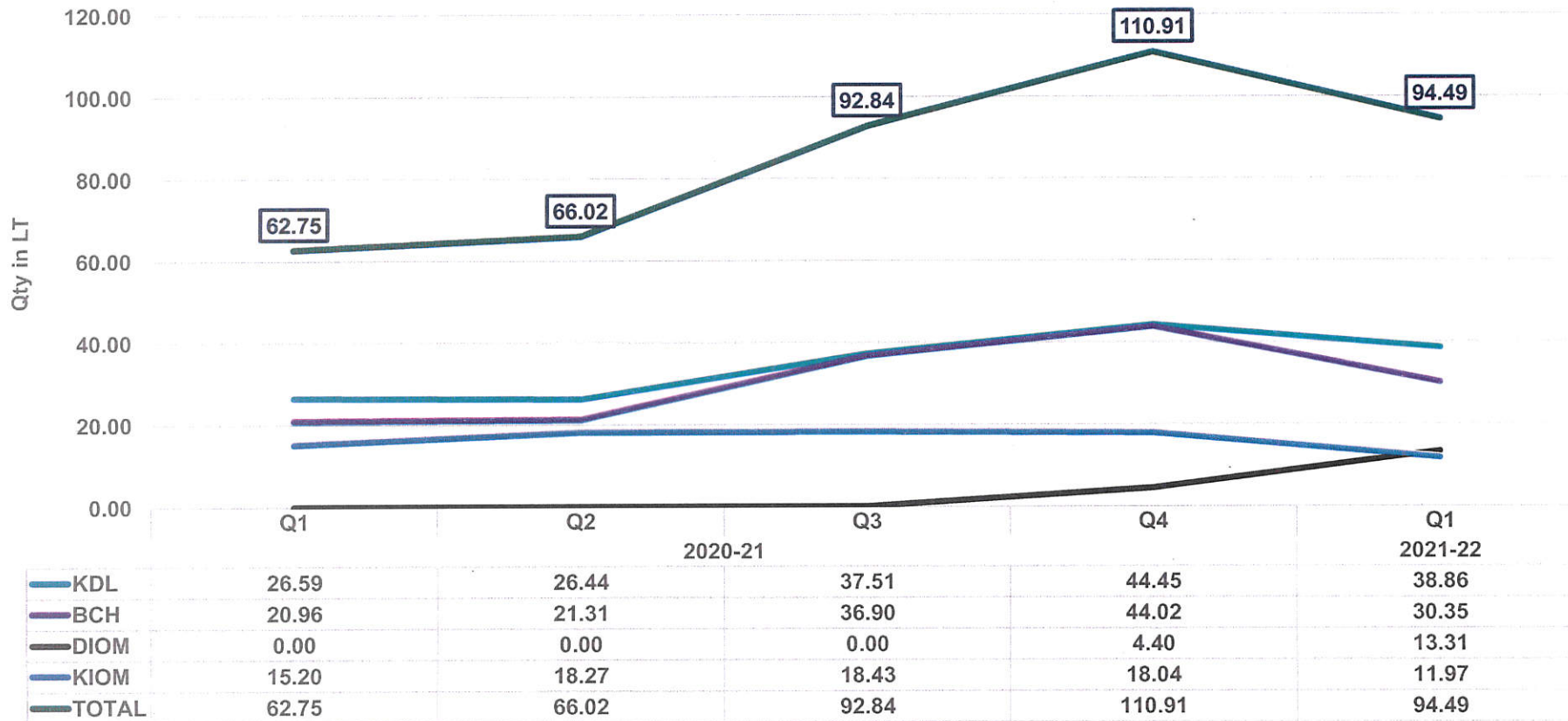
Particulars	2021-22 (Q1)	2020-21(Q4)	Variance	(%)
Iron Ore Production (LT)	89.10	123.08	(33.98)	(28)
Iron Ore Sales (LT)	94.49	110.91	(16.42)	(15)
- Export Sales (LT)	-	8.20	(8.20)	(100)
- Domestic Sales (LT)	94.49	102.71	(8.22)	(8)
Average Domestic Realisation (Rs./T)	6,813	5,941	872	15
Average Sales Realisation (Rs./T)	6,823	6,138	685	11
Financials (Rs. Crore)				
Iron ore Sales	6,447	6,807	(360)	(5)
Revenue from Operations	6,512	6,848	(336)	(5)
Interest Income	87	47	40	85
Other Income	57	38	19	50
Total Income	6,656	6,933	(277)	(4)
Total Expenses	2,393	2,666	(273)	(10)
EBITDA & Margin (%)	4,322 (66%)	4,330 (63%)	(8)	-
Profit Before Tax	4,263	4,269	(6)	-
Profit After Tax	3,193	2,838	355	13

Iron Ore Production Trend

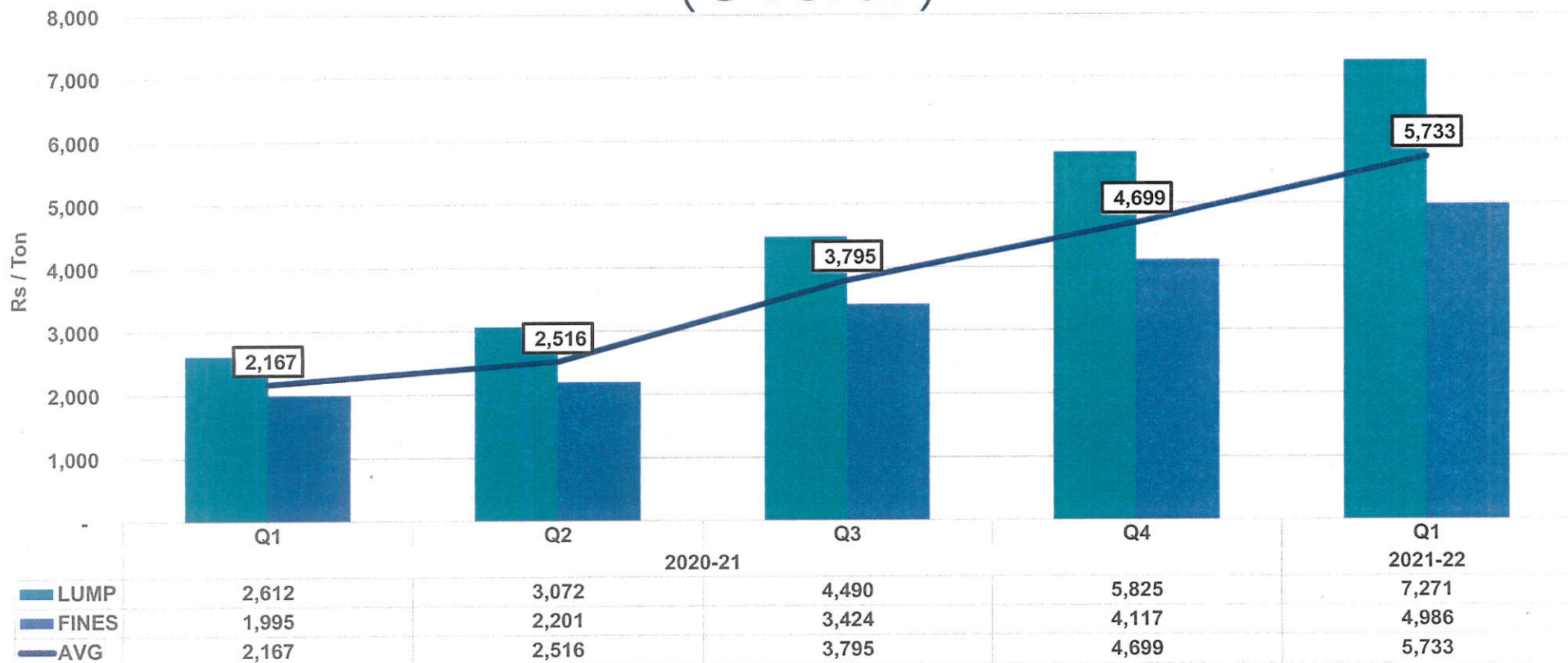


	Q1	Q2	Q3	Q4	Q1
	2020-21				2021-22
KDL	23.91	23.04	38.70	50.62	32.16
BCH	24.09	15.88	37.08	52.64	27.14
DIOM	0.00	0.00	0.00	5.53	12.95
KIOM	18.05	17.45	20.22	14.28	16.86
TOTAL	66.05	56.37	96.00	123.08	89.10

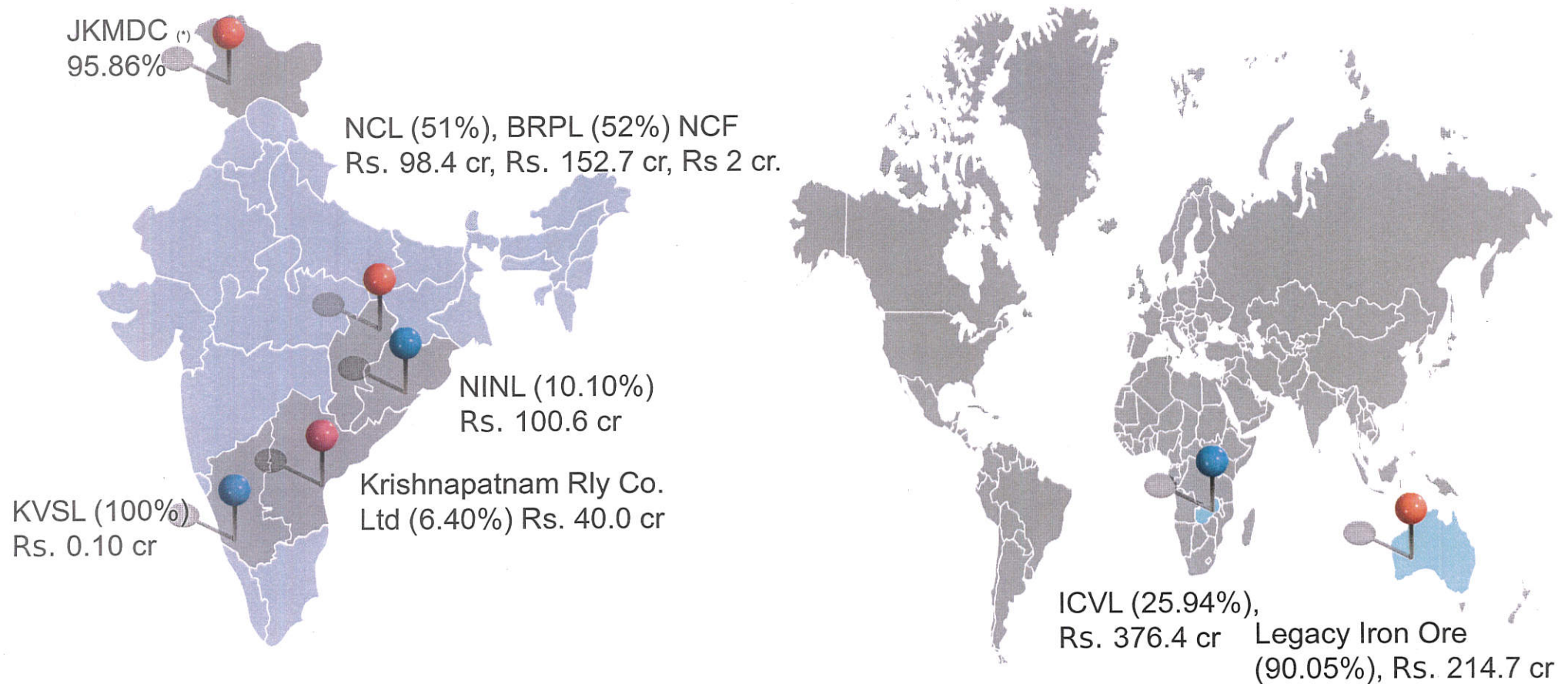
Iron Ore Sales Trend



Average Basic Domestic Price of Iron Ore (Overall)



Major Investment in Subsidiaries, JVs & Associates



Total Investments - Rs. 984.93crore

(*) Investment derated

Map is for general reference purpose only

Details of Top 25 Shareholders as on 31-07-2021


Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	1781633571	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	394591074	13.46
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA ARBITRAGE FUND	75705267	2.58
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE NIFTY NEXT 50 ETF	22970057	0.78
5	LIC OF INDIA MARKET PLUS NON UNIT FUND	20294358	0.69
6	STATE BANK OF INDIA	11504626	0.39
7	CANARA BANK-MUMBAI	11172547	0.38
8	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	11069767	0.38
9	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	10776201	0.37
10	EDGBASTON ASIAN EQUITY TRUST	10767000	0.37
11	LSV EMERGING MARKETS EQUITY FUND LP	10021304	0.34
12	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	8443135	0.29
13	THE NEW INDIA ASSURANCE COMPANY LIMITED	8206685	0.28
14	UNITED INDIA INSURANCE COMPANY LIMITED	8184300	0.28
15	SOCIETE GENERALE - ODI	8127166	0.28
16	THE EDGBASTON ASIAN EQUITY (JERSEY) TRUST	7975863	0.27
17	MORGAN STANLEY ASIA (SINGAPORE) PTE.	7587716	0.26
18	KOTAK EQUITY ARBITRAGE FUND	7218144	0.25
19	SBI ARBITRAGE OPPORTUNITIES FUND	7030910	0.24
20	BANK OF INDIA	7005034	0.24
21	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	6671976	0.23
22	HSBC POOLED INVESTMENT FUND - HSBC POOLED VC ASIA PACIFIC EX JAPAN EQUITY FUND	6541033	0.22
23	THE ORIENTAL INSURANCE COMPANY LIMITED	6287874	0.21
24	NATIONAL INSURANCE COMPANY LTD	6210900	0.21
25	RADHAKISHAN SHIVKISHAN DAMANI	5425584	0.19
	TOTAL	2461422092	83.98

#Ispati Irada

THANKS!

NMDC Mines
India Shines

Harr ek Kaam Desh Ke Naam!

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