

एनएमडीसी



एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.

Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.

नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No.SEA2025053

29th October 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Scrip Code – 526371 <u>Through BSE Listing Centre</u>	National Stock Exchange of India Limited Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 Scrip Code – NMDC <u>Through NEAPS</u>	The Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie, Kolkata - 700001 Scrip Code – 24131 <u>Through Listing Compliances</u> <u>CSE India</u>
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Dear Sir / Madam,

Sub. : Corporate Investors' Presentation on Company's Performance for the quarter ended 30th September 2025.

Ref. : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference the captioned subject, kindly note that Corporate Investors' Presentation on Company's Performance for the quarter ended 30th September 2025 is enclosed herewith for kind reference.

The above information is also available on the Company's website on following link
<https://www.nmdc.co.in/investors/investor-news>

Thanking you,

Yours faithfully,
for **NMDC Limited**

(Pravin Shekhar)
Company Secretary & Compliance Officer

Encl.: As above.

NMDC Limited Financial Results FY 2025-26 (H1)

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NMDC

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Record breaking Physical Performance in FY26 (Q2 v/s Q2 CPLY)

102.08



Production (LT)

CPLY: 82.85 LT

Previous best :88.56 LT (Q2 FY 24)

**Best ever
Q2**

23%

15%

107.16



Sales (LT)

CPLY: 97.27 LT (Previous best)

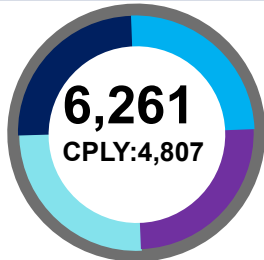
**Best ever
Q2**

10%

Financial Performance in FY26 (Q2 v/s Q2 CPLY)

Revenue from operation
(INR Cr)

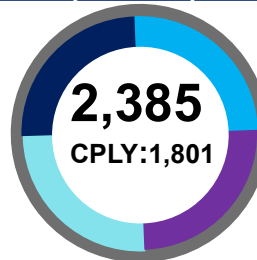
30%



Best Ever: 6,794 INR Cr in Q2 FY'22

EBITDA
(INR Cr)

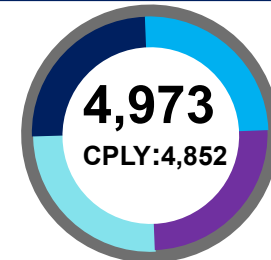
32%



Best Ever: 3,203 INR Cr in Q2 FY'22

Average Sales Realization
(Rs / T)

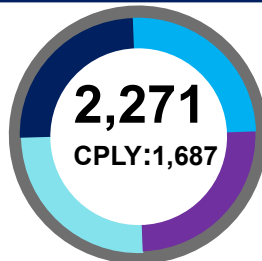
2%



Best Ever: 7,443 Rs./T in Q2 FY'22

PBT (INR Cr)

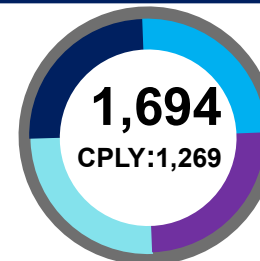
35%



Best Ever: 3,142 INR Cr in Q2 FY'22

PAT (INR Cr)

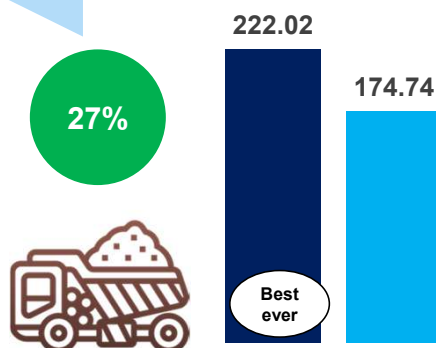
33%



Best Ever: 2,341 INR Cr in Q2 FY'22

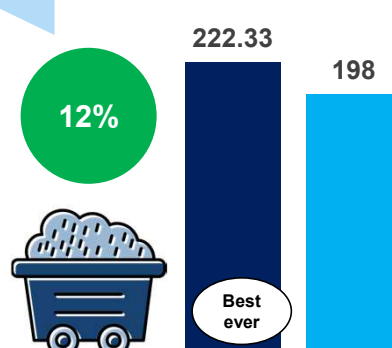
Robust Performance in FY26 (H1 v/s H1 CPLY)

Production (LT)



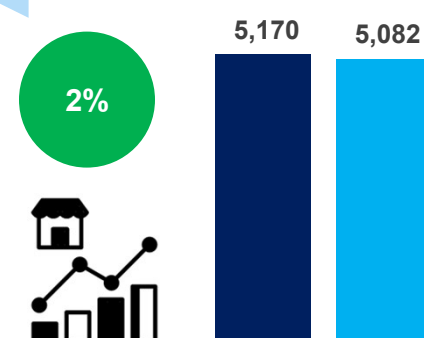
Previous Best: 195.59 LT in FY'24

Sales (LT)



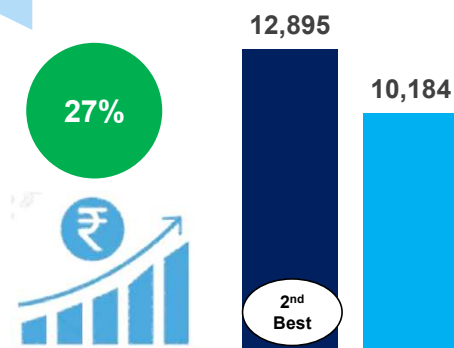
Previous Best: 205.46 LT in FY'24

Avg Iron ore Sales Realisation (Rs/T)



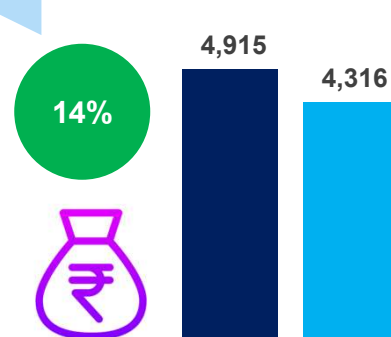
Best Ever: 7,125 Rs/T in FY'22

Revenue from Operations (INR Cr)



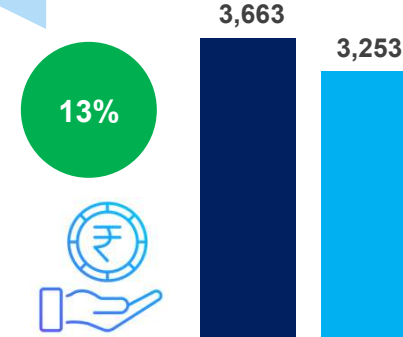
Best Ever: 13,306 INR Cr in FY'22

PBT (INR Cr)



Best Ever: 7,405 INR Cr in FY'22

PAT (INR Cr)



Best Ever: 5,534 INR Cr in FY'22

FY'26 **FY'25**

Performance of FY26 (H1) v/s FY25 (H1)

Financials Rs. Crore

Particulars	2025-26 (H1)	2024-25 (H1)	Variance	(%)
Iron Ore Production (LT)	222.02	174.74	47.28	27%
Iron Ore Sales (LT)	222.33	198.00	24.33	12%
Fines dispatch for Pellets - Job work (LT)	13.70	-	13.70	100%
Average Domestic Realisation (Rs./T)	5,170	5,082	88	2%
Iron ore Sales	11,495	10,062	1433	14%
Revenue from Operations	12,895	10,184	2711	27%
Interest Income from Deposits	360	507	(147)	(29%)
Other Income	319	218	101	47%
Total Income	13,574	10,909	2,665	24%
Royalty & Other Levy	2,276	1,770	506	29%
Additional Royalty	2,581	2,003	578	29%
Operational Expenses	3,737	2,382	1,355	57%
Stock Adjustment	65	438	(373)	(85%)
Total Expenses	8,659	6,593	2,066	31%
EBITDA & Margin (%)	5,162 (40%)	4,526 (44%)	636	14%
Profit Before Tax	4,915	4,316	599	14%
Profit After Tax	3,663	3,253	410	13%

Performance of FY26 (Q2) v/s FY25 (Q2)

Financials Rs. Crore

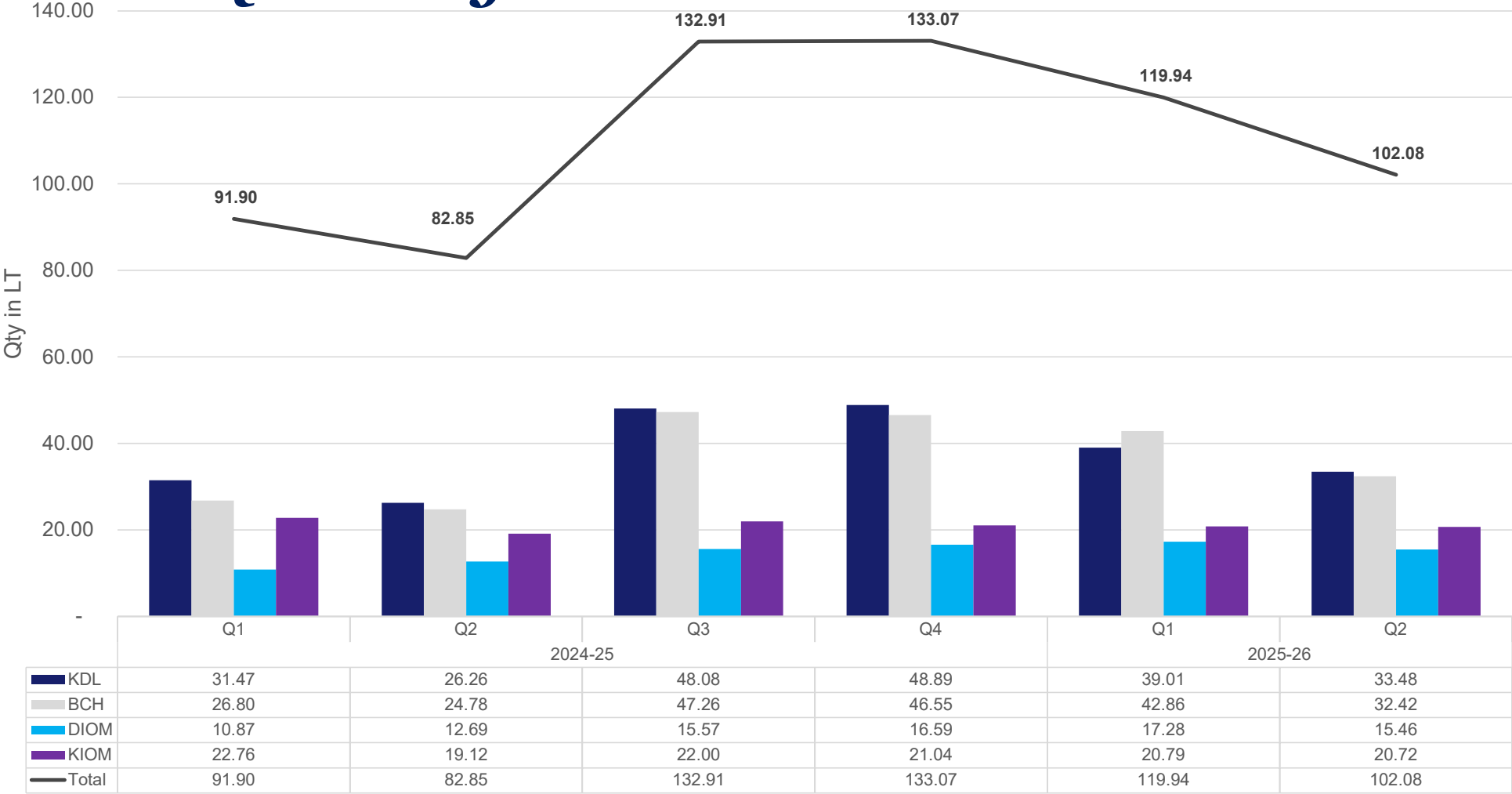
Particulars	2025-26 (Q2)	2024-25 (Q2)	Variance	(%)
Iron Ore Production (LT)	102.08	82.85	19.23	23%
Iron Ore Sales (LT)	107.16	97.27	9.89	10%
Fines dispatch for Pellets - Job work (LT)	8.10	-	8.10	100%
Average Domestic Realization (Rs./T)	4,973	4,852	121	2%
Iron ore Sales	5,330	4,720	610	13%
Revenue from Operations	6,261	4,807	1454	30%
Interest Income from Deposits with Banks	177	263	(86)	(33%)
Other Income	204	97	107	110%
Total Income	6,642	5,167	1475	29%
Royalty & Other Levy	1,021	823	198	24%
Additional Royalty	1,156	927	229	25%
Operational Expenses	2,093	1,250	843	67%
Stock Adjustment	101	480	(379)	(79%)
Total Expenses	4,371	3,480	891	26%
EBITDA & Margin (%)	2,385 (38%)	1,801 (37%)	584	32%
Profit Before Tax	2,271	1,687	584	35%
Profit After Tax	1,694	1,269	425	33%

Performance of FY26 (Q2) v/s FY25 (Q1)

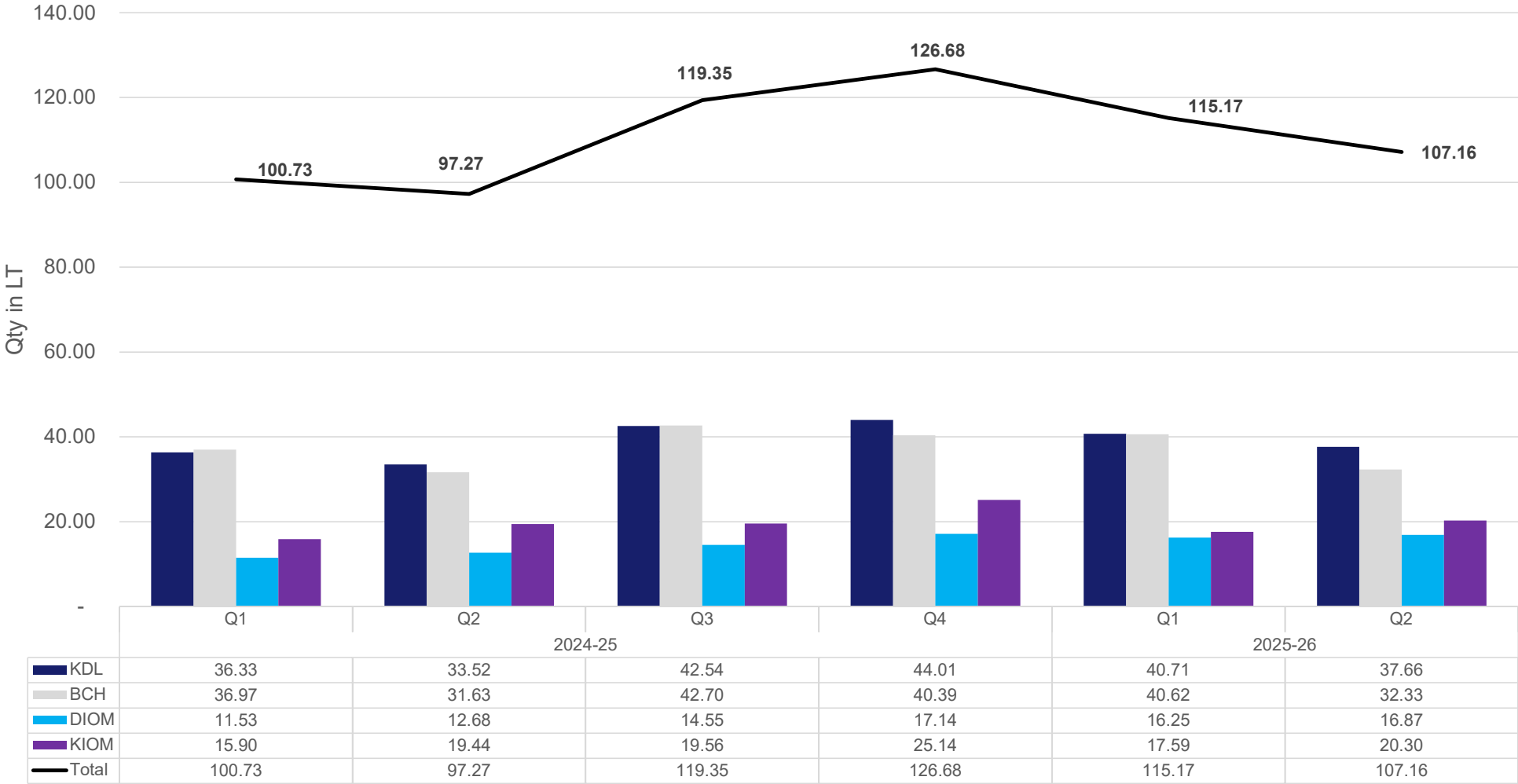
Financials Rs. Crore

Particulars	2025-26 (Q2)	2025-26 (Q1)	Variance	(%)
Iron Ore Production (LT)	102.08	119.94	(17.86)	(15%)
Iron Ore Sales (LT)	107.16	115.17	(8.01)	(7%)
Fines dispatch for Pellets - Job work (LT)	8.10	5.60	2.50	45%
Average Domestic Realisation (Rs./T)	4,973	5,353	(380)	(7%)
Iron ore Sales	5,330	6,165	(835)	(14%)
Revenue from Operations	6,261	6,634	(373)	(6%)
Interest Income	177	183	(6)	(3%)
Other Income	204	115	89	77%
Total Income	6,642	6,932	(290)	(4%)
Royalty & Other Levy	1,021	1,255	(234)	(19%)
Additional Royalty	1,156	1,425	(269)	(19%)
Operational Expenses	2,093	1,644	449	27%
Stock Adjustment	101	(36)	137	(381%)
Total Expenses	4,371	4,288	83	2%
EBITDA & Margin (%)	2,385 (38%)	2,777 (42%)	(392)	(14%)
Profit Before Tax	2,271	2,644	(373)	(14%)
Profit After Tax	1,694	1,969	(275)	(14%)

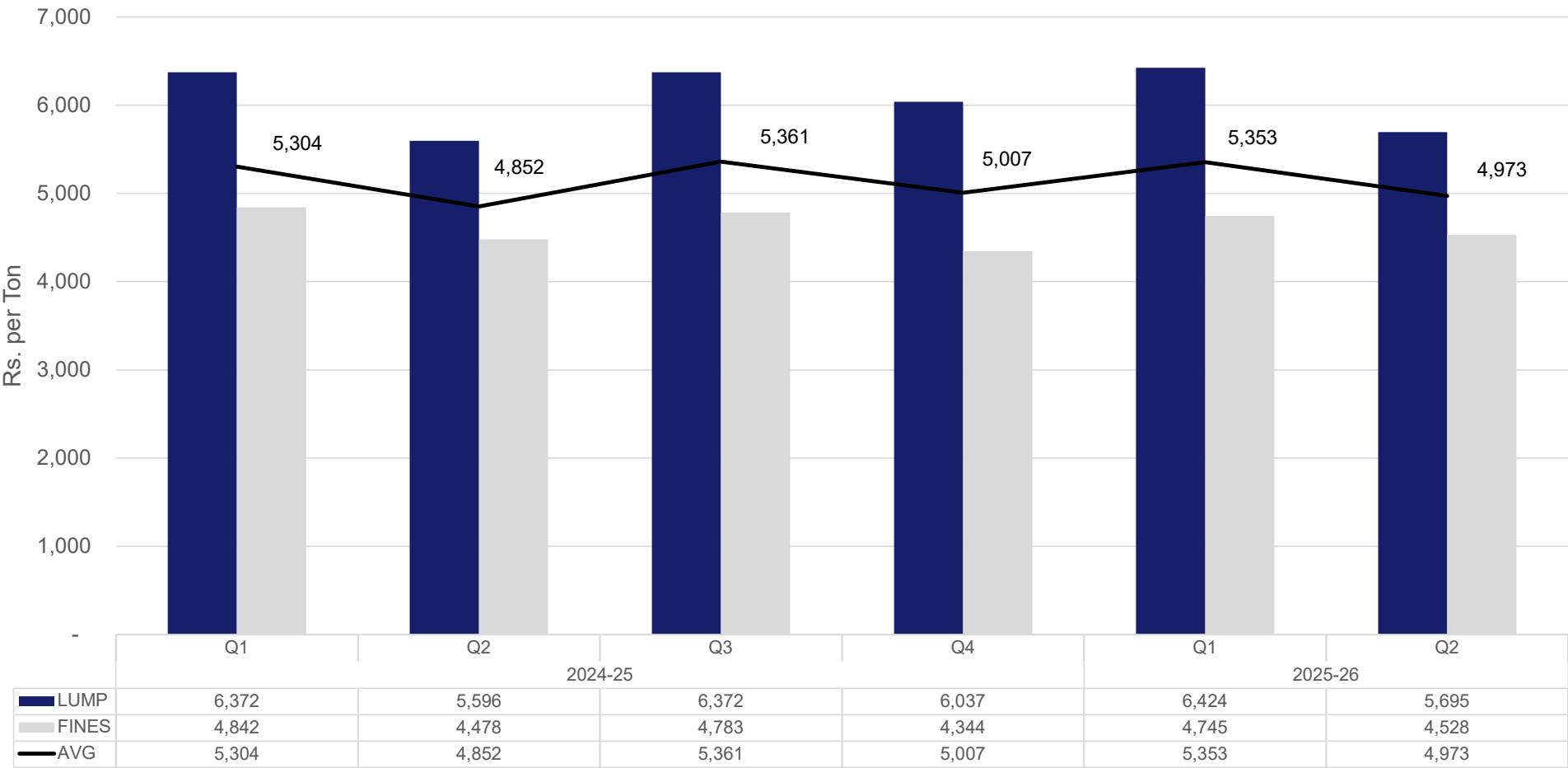
Quarterly Iron Ore Production Trend



Quarterly Iron Ore Sales Trend



Average Domestic Price of Iron Ore (Overall)



Major Investment in Subsidiaries, JVs & Associates

JKMDC (*)
95.86%

NCL (51%), BRPL (52%) NCF (100%)
Rs. 285.69 cr, Rs. 152.67 cr, Rs. 2 cr.

KVSL (100%)
Rs. 0.10 cr

Krishnapatnam Rly Co.
Ltd (6.40%) Rs. 40.0 cr

ICVL (25.94%),
Rs. 378.86 cr Legacy Iron Ore
(92.84%), Rs. 443.34 cr

Total Investments - Rs. 1,302.68 crore

(*) Investment derated

Investment in co-operative society – Rs 0.02 cr

Map is for general reference purpose only

Details of Top 25 Shareholders as on 30-09-2025

Sl.no	Holder	Shares	Percent
1	PRESIDENT OF INDIA	5,34,49,00,713.00	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	46,72,97,417.00	5.32
3	SBI ARBITRAGE OPPORTUNITIES FUND	19,63,75,669.00	2.23
4	SBI LIFE INSURANCE CO. LTD	6,34,15,253.00	0.72
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIVIDEND YIELD FUND	5,89,80,069.00	0.67
6	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	4,97,12,088.00	0.57
7	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	4,93,00,000.00	0.56
8	UTI CONSERVATIVE HYBRID FUND	4,75,12,970.00	0.54
9	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	4,50,35,295.00	0.51
10	EDELWEISS NIFTY LARGE MIDCAP 250 INDEX FUND	4,46,40,176.00	0.51
11	ICICI PRUDENTIAL MANUFACTURING FUND	3,85,81,102.00	0.44
12	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MSCI INDIA ETF	3,69,13,805.00	0.42
13	ROBECO CAPITAL GROWTH FUNDS - ROBECO QI EMERGING MARKETS SUSTAINABLE ENHANCED INDEX EQUITIES	3,21,82,236.00	0.37
14	INVESCO INDIA ARBITRAGE FUND	3,12,25,500.00	0.36
15	ISHARES CORE MSCI EMERGING MARKETS ETF	3,02,33,336.00	0.34
16	THE NEW INDIA ASSURANCE COMPANY LIMITED	2,75,51,332.00	0.31
17	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	2,59,95,081.00	0.30
18	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA GROWTH MID CAP FUND	2,44,84,783.00	0.28
19	TATA RESOURCES & ENERGY FUND	2,41,94,258.00	0.28
20	SOMERVILLE TRADING ENTERPRISES, LLC	2,16,24,925.00	0.25
21	BANDHAN FLEXI CAP FUND	2,13,41,415.00	0.24
22	DSP ARBITRAGE FUND	2,04,87,792.00	0.23
23	THE COLLECTIVE LSV INTERNATIONAL (ACWI EX US) VALUE EQUITY FUND OF THE NORTHERN TRUST COMPANY SUB-ADVISED COLLECTIVE FUN	1,91,56,000.00	0.22
24	LSV EMERGING MARKETS EQUITY FUND LP	1,89,60,700.00	0.22
25	ISHARES MSCI INDIA ETF	1,89,37,906.00	0.22
	TOTAL	6,75,90,39,821.00	76.9



Thank you

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