Ref. No.: GTPL/SE/2025

October 14, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: **540602**

Trading Symbol: **GTPL**

Dear Sir/Madam,

Sub: Media Release on the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Media Release on the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2025.

The same will also be made available on the Company's website viz. www.gtpl.net

Thanking you,

Yours faithfully,
For GTPL Hathway Limited

SHWETA SULTANIA
Digitally signed by SHWETA SULTANIA
Date: 2025.10.14 19:16:50 +05'30'

Shweta Sultania
Company Secretary and Compliance Officer

Encl: as above

GTPL Entertain | Connect

GTPL Hathway Ltd : Achieves robust quarterly revenue growth of 12% Y-o-Y in Q2 FY26

Ahmedabad, October 14, 2025: GTPL Hathway Limited, India's largest Digital Cable TV Service Provider and a leading Broadband Service provider, announced its Financial Results for the Quarter ended September 30, 2025**.**

Key Financial Highlights:

Key Consolidated Business & Financial Highlights: Q2 FY26 (Y-o-Y)

Growth in Total Revenue	Growth in Broadband Revenue	Digital Cable TV Active Subscribers	Broadband Active Subscribers
₹9,649Mn	₹1,393Mn	9.50Mn	1050K
+12%	**+2%**	**+0.1K**	**+1%**

- **Q2 FY26** Total revenue stood at **₹9,649 Mn,** a growth of **6% Q-o-Q & 12% Y-o-Y**
- EBITDA for **Q2 FY26** was **₹ 1,101 Mn** with an EBITDA Margin of **11.4%** & an Operating EBITDA Margin of **22%**
- **Q2 FY26** Profit After Tax stood at **₹ 93 Mn.**

Particulars (₹ in million)	Q2 FY26	Q2 FY25	Q1 FY26	H1 FY26	H1 FY25	FY25
Digital Cable TV Revenue	3,024	3,129	3,018	6,042	6,322	12,327
Broadband Revenue	1,393	1,367	1,359	2,753	2,715	5,456
TOTAL Revenue	9,649	8,620	9,091	18,741	17,126	35,072
EBITDA	1,101	1,138	1,123	2,224	2,343	4,625
EBITDA Margin (%)	11.4%	13.2%	12.4%	11.9%	13.6%	13.2%
Operating EBITDA* (%)	22%	22%	22%	22%	22%	22%
Profit After Tax	93	129	105	198	272	479

*__Operating EBITDA (%)__ = (EBITDA net of Activation & Other income) / (Subscription+ ISP + Other Operating income)

Operational Highlights

Digital Cable TV

- Active subscribers were **9.50 Mn** as of September 30, 2025
- Paying subscribers stood at **8.80 Mn** as of September 30, 2025
- Subscription revenue from Cable TV stood at ₹ **3,024 Mn** for Q2 FY26.

Broadband

- Increase in broadband subscribers by **10K** Y-o-Y thus standing at **1050K**
- Broadband revenue increased by **2%** Y-o-Y to ₹ **1,393 Mn** for Q2 FY26
- Homepass as on September 30, 2025, stood at **5.95 Mn,** out of which **75%** is available for FTTX conversion
- Broadband Average Revenue Per User (ARPU) stood at **₹ 465** per month per subscriber, increased by ₹ **5** Y-o-Y
- Average data consumption per user per month was **410 GB**, an increase of **17%** Y-o-Y.

Commenting on the results, Mr. Anirudhsinh Jadeja – Managing Director, GTPL Hathway Limited, said,

"I am pleased to share that we have sustained our subscriber base across both Cable TV and Broadband businesses, reflecting continued customer trust and operational resilience in a competitive environment.

Our focus on enhancing customer experience continues to drive us to expand beyond traditional Cable TV and Broadband offerings by layering OTT, Gaming, TV Everywhere and a combination of these services to meet diverse content preferences.

The Company remains committed to driving efficiency, customer acquisition and retention through value-accretive products and services, while leveraging technology and maintaining prudent financial discipline."

About GTPL Hathway Limited

GTPL Hathway Limited is India's largest MSO providing Digital Cable TV services and is one of the largest Private Wireline Broadband service providers in India. The Company is the largest Digital Cable TV and Wireline Broadband Service Provider in Gujarat & is a leading Digital Cable TV Service provider in West Bengal. The Company's Digital Cable TV services reach **1,500+** towns across India in **26** states. The company enjoys an expansive network, comprising **48,000+** business partners, **200+** broadcasters, **1,750+** enterprise clientele and active participation in **30+** government projects. The company offers an enviable catalogue of **975+** TV Channels with **130+** channels which are GTPL Owned & Operated Platform Services. As on September 30, 2025, the Company has **9.50 million** Active Digital Cable TV Subscribers and **1.05 million** Broadband Subscribers and a Broadband Home-pass of about **5.95 million**.

Contact Details

GTPL Hathway Limited	Investor Relations: MUFG Intime India Pvt Ltd
CIN: L64204GJ2006PLC048908 Name: Mr. Piyush Pankaj Designation: Business Head B2B (CATV & Broadband) and Chief Strategy Officer	Ms. Darshi Jain Email: darshi.jain@in.mpms.mufg.com Contact: +91 96531 39305
Email: piyush.pankaj@gtpl.net Contact: +91 98113 21102	Mr. Devansh Dedhia Email: devansh.dedhia@in.mpms.mufg.com Contact: +91 99301 47479

Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labor relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.