



PRICOL LIMITED

Passion to Excel

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pricol.com

CIN: L34200TZ2011PLC022194

CUSTOMERS EMPLOYEES SHAREHOLDERS SUPPLIERS

PL/SEC/TGT/2025-2026/049

Friday, 1st August, 2025

Listing Department National Stock Exchange of India Limited “Exchange Plaza’, C-1, Block G Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Scrip Code: PRICOLLTD	Corporate Relationship Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 540293
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Dear Sir,

Sub: **INVESTOR PRESENTATION**

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit the presentation to be used for the **Investor Conference call** on the unaudited financial results for the quarter ended 30th June 2025, **to be held today (1st August, 2025) at 04:00 PM (IST).**

This is for your information and records.

Thanking you

Yours faithfully,
For Pricol Limited

T.G.Thamizhanban
Company Secretary
ICSI M.No: F7897

Encl. As above





Q1 - FY26 | Earnings Presentation
01-Aug-2025

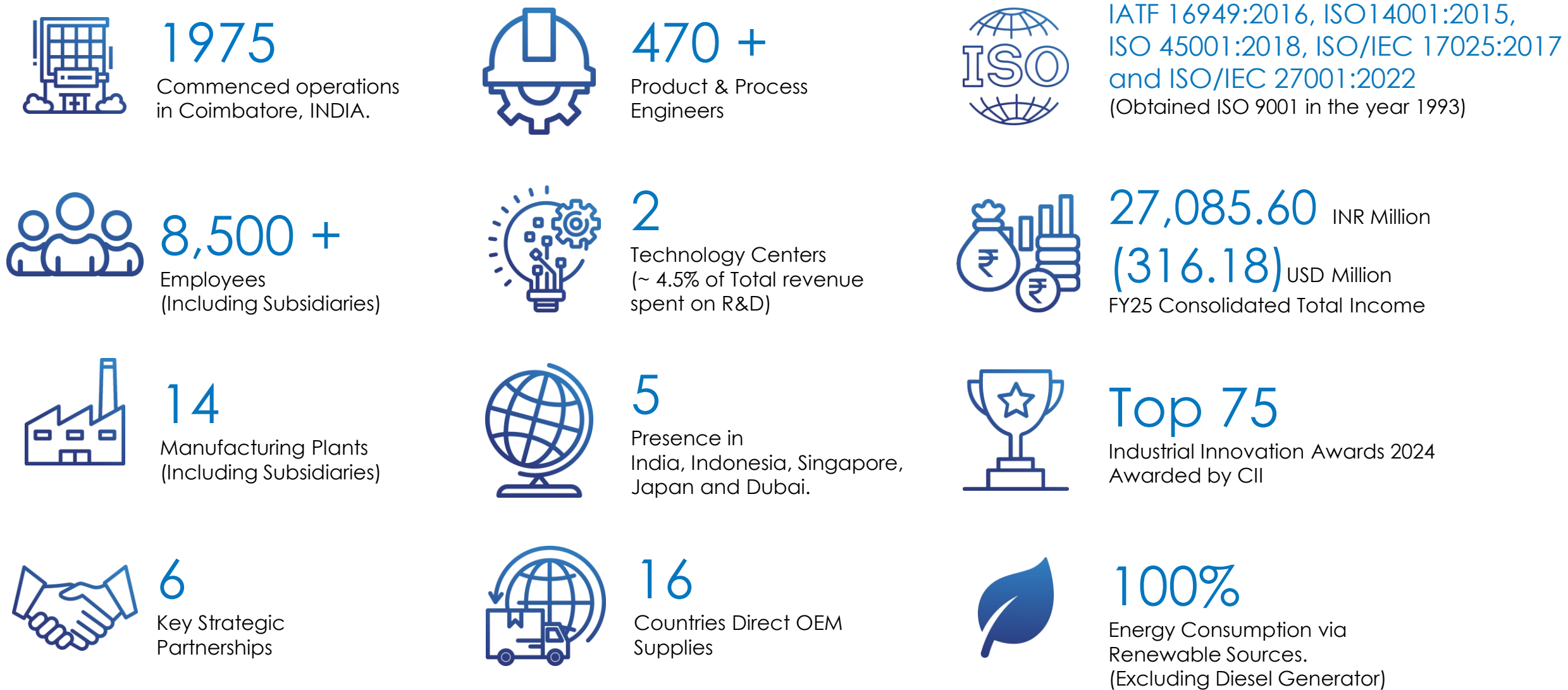
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Company Snapshot



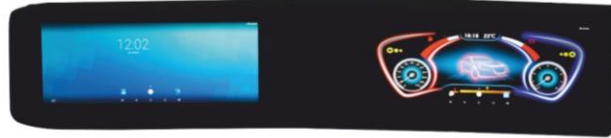
Our Presence



-  Offices
-  Plant Locations
-  Subsidiary Plants

Product Verticals

A. Driver Information and Connected Vehicle Solutions



E-Cockpit



TFT Cluster

LCD Cluster



Hybrid Cluster

Heads up Display (HUD)

Telematics



Reed Type Fuel Level Sensor

TFR Type Fuel Level Sensor



Battery Management System

B. Actuation, Control and Fluid Management System



Electrical Oil Pump



Electrical Coolant Pump



Disc Brake System



Coolant Pump



Oil Pump



Cabin Tilt System



Fuel Pump Module



Electronic Purge Valve

C. Precision Products



Dash Board Assembly



Piece Radiator

Radiator Grill



Roof Rack



Garnish with DAB



DAB Cover



Dash Board



Windshield



Front Finisher



Fuel Tank



Air duct



Garnish



Decorating

Our Major Customers



A solid blue horizontal bar at the bottom of the slide, featuring a white notch on its top edge.

Key Highlights



Pricol Partners with Italy's Domino S.r.l for Two-Wheeler Control Systems

Pricol Limited, has entered into a Technology License Agreement with Italy-based DOMINO S.R.L., a global leader in motorcycle control systems. This partnership aims to expand advanced two-wheeler handlebar control technologies such as throttles, switches, and allied products across India and Southeast Asia, marking a pivotal step in Pricol's innovation-driven growth strategy.

SPECIAL SUPPORT IN SUPPLY CHAIN



PRICOL LTD.

Award From Suzuki Motorcycle India Limited on 19-May-2025

Award received under the category "Special Support In Supply Chain" at Annual Vendor Conference 2025.

Consecutively Awarded as the Best Supplier from Suzuki Motorcycle India Private Limited (SMIPL) for 4 years in a Row.





Award From Ather Energy on 20-Jun-2025

Pricol Precision Products Private Limited (P3L) has been honored with the prestigious "Excellence in Business Competitiveness" award by Ather Energy at their Annual Supplier Meet 2025.



Award From Mann + Hummel on 10-Jun-2025

Pricol Precision Products Private Limited (P3L) has been honored with the prestigious "Supplier Excellence Recognition" award by Mann + Hummel.

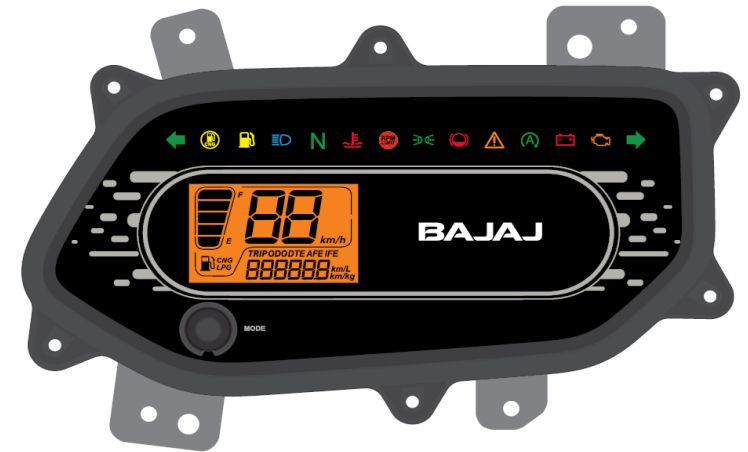


Select New Product Launches

Q1 FY26 Product Launch

Bajaj

(RE & Maxima)



LCD TYPE - DIS



Q1 FY26 Product Launch

Bajaj
(Chetak)



LCD TYPE - DIS



Q1 FY26 Product Launch

TVSM
(iQube)



TFT TYPE - DIS

Q1 FY26 Product Launch

Force Motors
(T3 CNG)



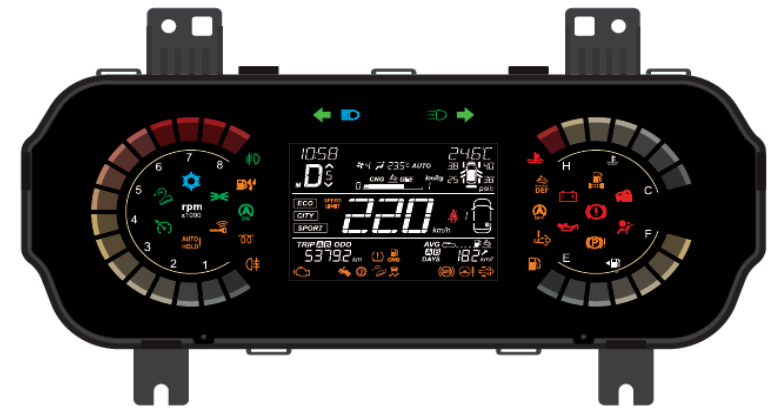
LCD TYPE - DIS



Q1 FY26 Product Launch

TATA Motors

(Altroz Facelift & CNG)



LCD TYPE - DIS



Q1 FY26 Product Launch

TATA Hitachi

(Backhoe Loader Shinrai Pro)



LCD TYPE - DIS



Financial Overview

Key Financial Highlights (Consolidated)

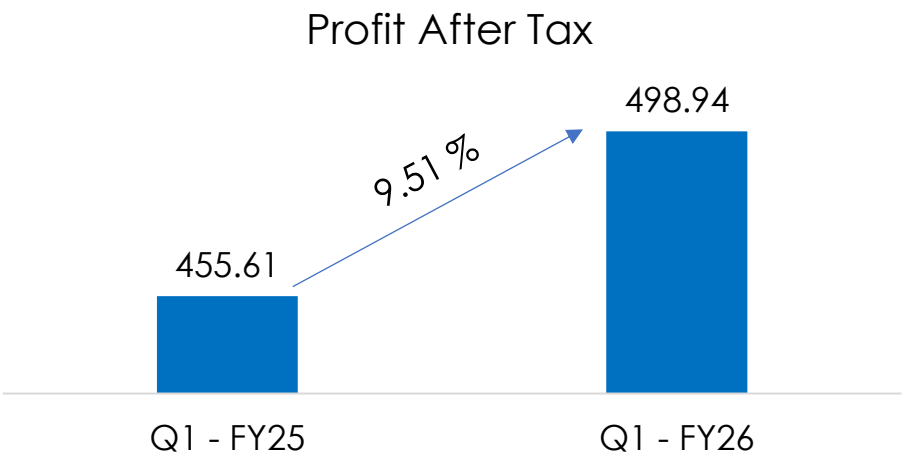
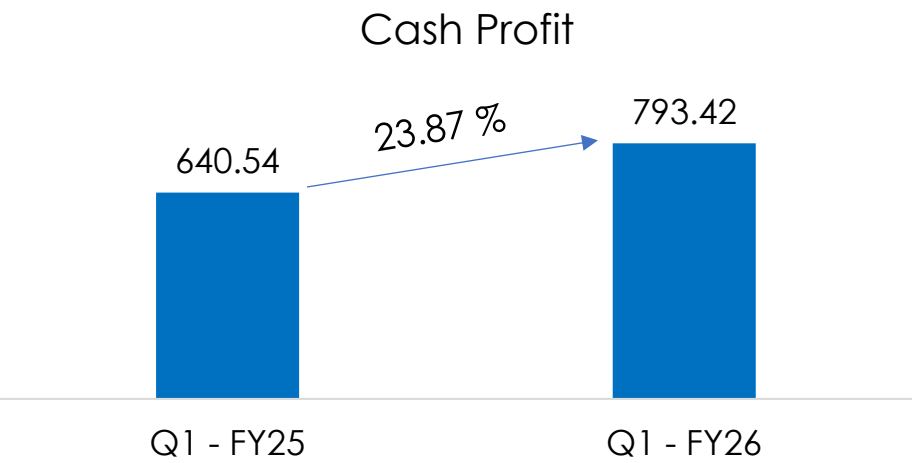
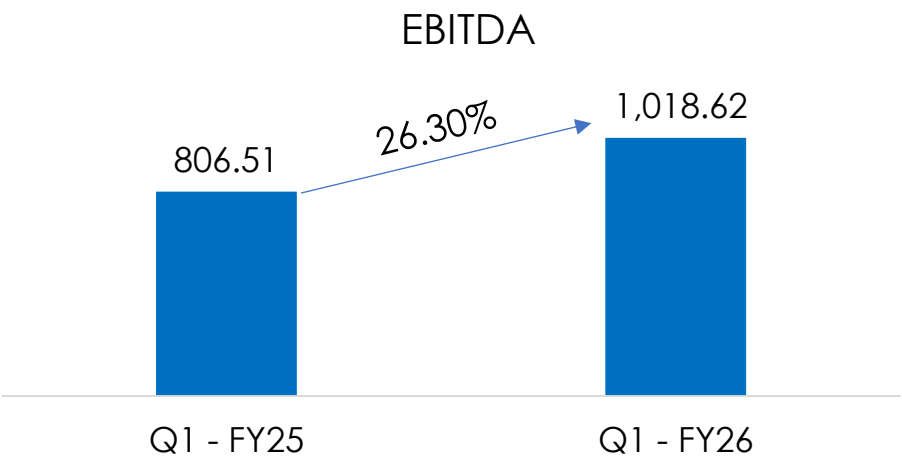
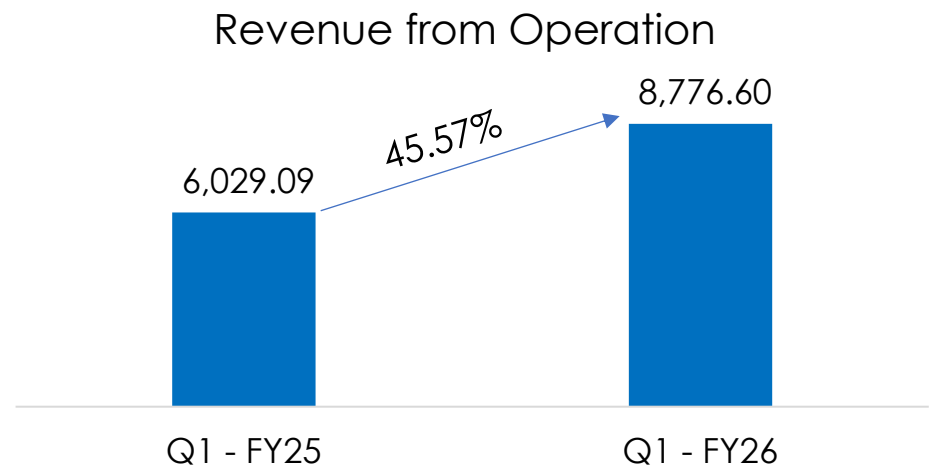
Q1-FY26 Financial Performance

Revenue from Operations	EBITDA	EBITDA Margin
INR 8,776.60 Mn	INR 1,018.62 Mn	11.61 %
PAT	PAT Margin	EPS (Basic)
INR 498.94 Mn	5.68 %	INR 4.09

At Consolidated level Long terms borrowings is INR 1,097.19 Million in FY26 (Q1)

Financial Performance (Consolidated)

Value(INR) in Millions



Quarterly Income Statement (Consolidated)

Value(INR) in Millions

Particulars	Q1 FY25	Q1 FY26
Revenue from Operations	6,029.09	8,776.60
Other Operational Revenue	170.25	176.82
Other Revenue	21.72	22.46
Total Income	6,221.06	8,975.88
Total Expenses	5,394.49	7,963.75
Depreciation and amortisation expenses	203.23	286.45
Finance costs	30.11	64.21
Profit Before Tax (PBT)	593.23	661.47
Tax	137.63	162.53
Profit After Tax (PAT)	455.60	498.94
Other Comprehensive Income (After Tax)	(18.30)	8.03
Total Comprehensive Income	437.30	506.97
Basic EPS(INR)*	3.74	4.09

*Not Annualised for Quarters



Historical Income Statement (Consolidated)

Value(INR) in Millions

Particulars	FY23	FY24	FY25	FY26 (Q1)
Revenue from Operations	19,028.31	22,081.69	26,209.12	8,776.60
Other Operational Revenue	557.30	636.13	710.10	176.82
Other Revenue	45.85	131.59	166.38	22.46
Total Income	19,631.46	22,849.41	27,085.60	8,975.88
Total Expenses	17,300.85	19,987.25	23,790.28	7,963.75
Depreciation and amortisation expenses	779.08	820.61	897.52	286.45
Finance costs	182.83	182.50	131.65	64.21
PBT before exceptional Item	1,368.70	1,859.05	2,266.15	661.47
Exceptional Item	97.50	-	-	-
PBT	1,466.20	1,859.05	2,266.15	661.47
Tax	219.35	452.93	595.85	162.53
PAT	1,246.85	1,406.12	1,670.30	498.94
Other Comprehensive Income (After Tax)	34.15	(59.02)	37.26	8.03
Total Comprehensive Income	1,281.00	1,347.10	1,707.56	506.97
Basic EPS(INR)*	10.23	11.54	13.70	4.09

*Not Annualised for Quarters

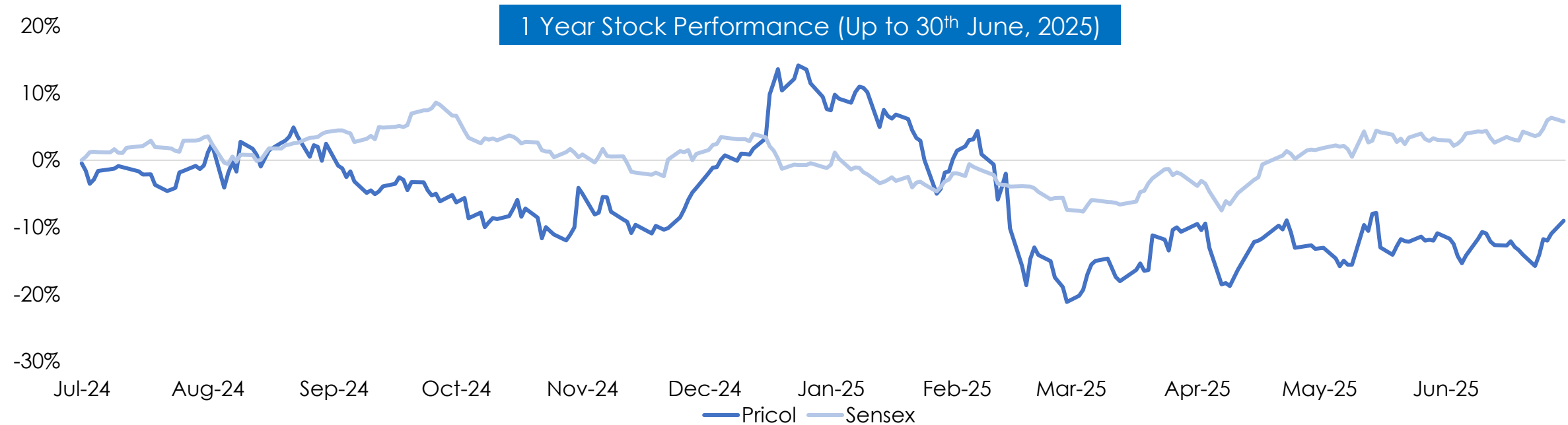
Historical Balance Sheet (Consolidated)

Value(INR) in Millions

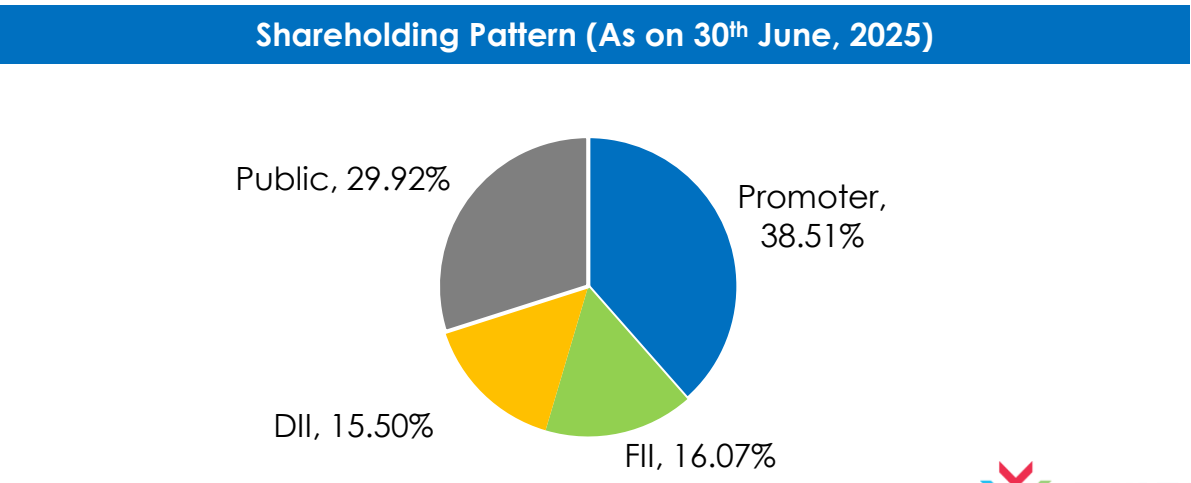
Equity and Liabilities	FY23	FY24	FY25
Shareholders Fund			
Share Capital	121.88	121.88	121.88
Other Equity	6,920.95	8,330.84	10,038.40
Total Equity	7,042.83	8,452.72	10,160.28
Non-Current Liabilities			
Long Term borrowings	267.58	-	678.10
Lease Liabilities	135.80	80.27	49.37
Other Financial Liabilities	8.10	8.83	535.65
Long term provisions	148.65	190.16	154.68
Deferred tax liabilities (Net)	410.68	348.40	301.47
Other Non-Current Liabilities	12.79	19.92	44.83
Total Non-Current Liabilities	983.60	647.58	1,764.10
Current Liabilities			
Short Term Borrowings	624.44	466.23	566.93
Lease Liabilities	75.46	62.33	52.68
Trade payables	2,826.30	3,258.12	4,545.78
Other Financial Liabilities	1,059.19	898.35	1,487.92
Other Current Liabilities	258.63	275.53	516.86
Short Term Provisions	111.13	269.28	306.90
Current Tax Liabilities (Net)	26.27	26.24	92.16
Total Current Liabilities	4,981.42	5,256.08	7,569.23
Liabilities in relation to Non-Current Assets held for sale	67.20	-	-
Total	13,075.05	14,356.38	19,493.61

Assets	FY23	FY24	FY25
Non-Current Assets			
Fixed Assets			
Property, Plant & Equipment	3,958.63	4,592.00	7,065.15
Right of use assets	344.64	277.18	263.48
Capital work in progress	139.86	379.00	699.03
Investment Property	69.50	66.86	64.23
Goodwill	695.38	596.04	517.21
Other Intangible assets	902.95	784.07	799.03
Intangible Assets under Development	6.25	3.82	4.71
Investments	12.00	12.00	71.44
Other Financial Assets	73.25	69.13	83.58
Other Non-Current Assets	232.13	143.81	120.81
Deferred Tax Assets	3.46	2.96	2.08
Total Non-Current Assets	6,438.05	6,926.87	9,690.75
Current Assets			
Inventories	2,716.79	3,202.65	3,626.30
Trade Receivables	2,689.79	2,870.41	4,727.39
Cash and Cash Equivalents	559.97	1,125.42	1,010.78
Other Bank Balances	279.42	10.93	9.46
Investments	36.39	51.69	69.39
Other Financial Assets	3.00	14.78	13.53
Other Current Assets	155.95	153.63	346.01
Total Current Assets	6,441.31	7,429.51	9,802.86
Non - Current Asset held for sale	195.69	-	-
Total	13,075.05	14,356.38	19,493.61

Capital Market Data



Price Data (As on 30 th June, 2025)	INR
Face Value	1.00
Closing Value	458.90
High Price/Low Price	598.85/381.50
Total Volume ('000)	375.54
Equity Shareholder Outstanding (Mn)	121.88
Market Cap (Mn)	55,931.42





Investor Relations

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Company Secretary & Compliance Officer

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