

PL/SEC/TGT/2025-2026/049

Friday, 1st August, 2025

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|--|---|
| Listing Department National Stock Exchange of India Limited “Exchange Plaza’, C-1, Block G Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Scrip Code: PRICOLLTD | Corporate Relationship Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 540293 |
|--|---|

Dear Sir,

Sub: **INVESTOR PRESENTATION**

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit the presentation to be used for the **Investor Conference call** on the unaudited financial results for the quarter ended 30th June 2025, **to be held today (1st August, 2025) at 04:00 PM (IST)**.

This is for your information and records.

Thanking you

Yours faithfully,
For Pricol LimitedT.G.Thamizhanban
Company Secretary
ICSI M.No: F7897

Encl. As above



Q1 - FY26 | Earnings Presentation
01-Aug-2025

Disclaimer

The contents of this presentation are for informational purposes only and for the reader's personal non-commercial use. The contents are intended but not guaranteed to be correct, complete or absolutely accurate. This presentation also contains forward-looking statements based on the currently held beliefs and assumptions of the Management of the Company, which are expressed in good faith and in their opinion are reasonable.

Forward looking statements involve known and unknown risks, contingencies, uncertainties, market conditions and other factors which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. The Company disclaims any obligation or liability to any person for any loss or damage caused by errors or omissions whether arising from negligence, accident or any other cause.

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Company Snapshot



1975

Commenced operations in Coimbatore, INDIA.



470 +

Product & Process Engineers



IATF 16949:2016, ISO14001:2015, ISO 45001:2018, ISO/IEC 17025:2017 and ISO/IEC 27001:2022
(Obtained ISO 9001 in the year 1993)



8,500 +

Employees
(Including Subsidiaries)



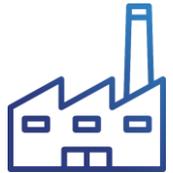
2

Technology Centers
(~ 4.5% of Total revenue spent on R&D)



27,085.60 INR Million

(316.18) USD Million
FY25 Consolidated Total Income



14

Manufacturing Plants
(Including Subsidiaries)



5

Presence in India, Indonesia, Singapore, Japan and Dubai.



Top 75

Industrial Innovation Awards 2024
Awarded by CII



6

Key Strategic Partnerships



16

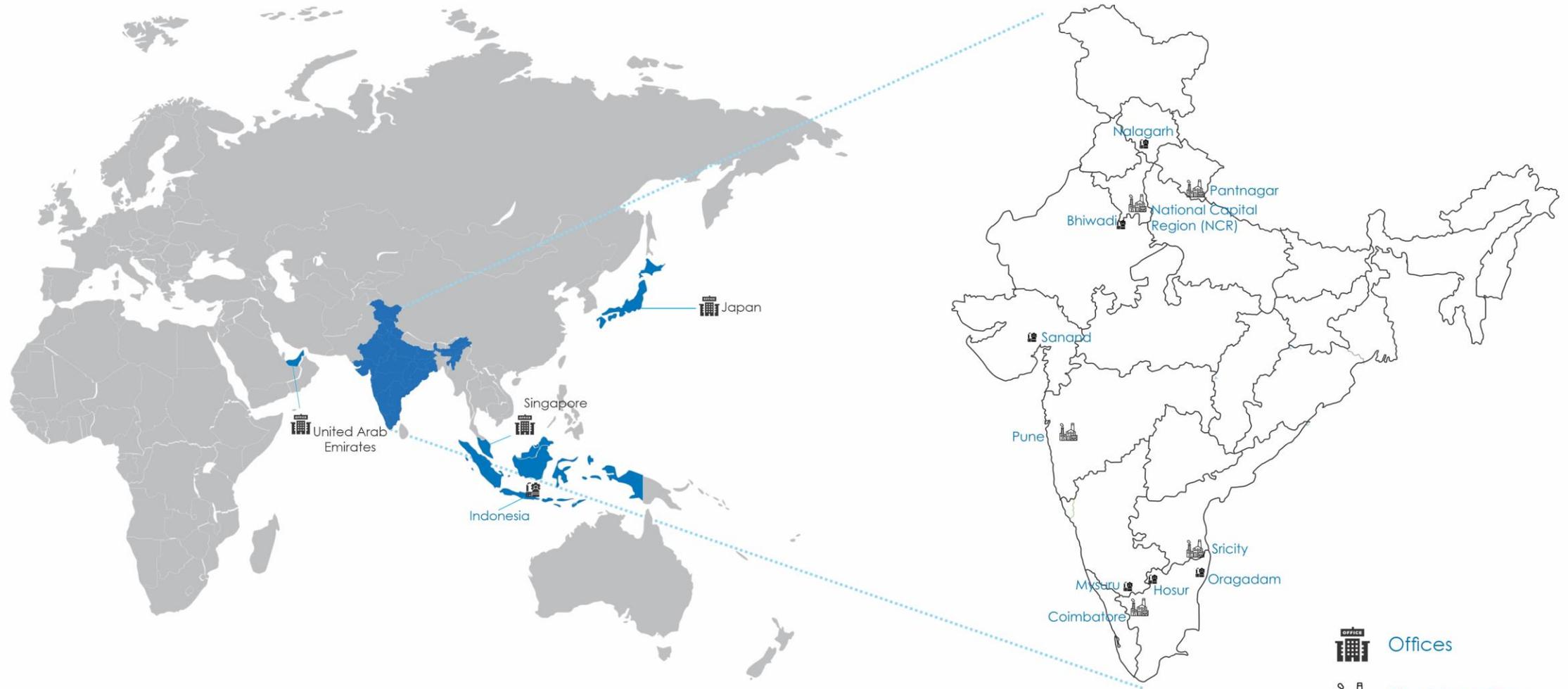
Countries Direct OEM Supplies



100%

Energy Consumption via Renewable Sources.
(Excluding Diesel Generator)

Our Presence



-  Offices
-  Plant Locations
-  Subsidiary Plants

Product Verticals

A. Driver Information and Connected Vehicle Solutions



E-Cockpit



TFT Cluster

LCD Cluster



Hybrid Cluster

Heads up Display (HUD)

Telematics



Reed Type Fuel Level Sensor

TFR Type Fuel Level Sensor



Battery Management System

B. Actuation, Control and Fluid Management System



Electrical Oil Pump



Electrical Coolant Pump



Disc Brake System



Coolant Pump



Oil Pump



Cabin Tilt System



Fuel Pump Module



Electronic Purge Valve

C. Precision Products



Dash Board Assembly



Piece Radiator

Radiator Grill



Roof Rack



Garnish with DAB



DAB Cover



Dash Board



Windshield



Front Finisher



Fuel Tank



Air duct



Garnish



Decorating

Our Major Customers



Key Highlights



Pricol Partners with Italy's Domino S.r.l for Two-Wheeler Control Systems

Pricol Limited, has entered into a Technology License Agreement with Italy-based DOMINO S.R.L., a global leader in motorcycle control systems. This partnership aims to expand advanced two-wheeler handlebar control technologies such as throttles, switches, and allied products across India and Southeast Asia, marking a pivotal step in Pricol's innovation-driven growth strategy.

SPECIAL SUPPORT IN SUPPLY CHAIN



PRICOL LTD.

Award From Suzuki Motorcycle India Limited on 19-May-2025

Award received under the category "Special Support In Supply Chain" at Annual Vendor Conference 2025.

Consecutively Awarded as the Best Supplier from Suzuki Motorcycle India Private Limited (SMIPL) for 4 years in a Row.





Award From Ather Energy on 20-Jun-2025

Pricol Precision Products Private Limited (P3L) has been honored with the prestigious "Excellence in Business Competitiveness" award by Ather Energy at their Annual Supplier Meet 2025.



PRICOL PRECISION
PRODUCTS PRIVATE
LIMITED



Appreciation Award
2024
Supplier Excellence Recognition
We proudly present this award to
PRICOL PRECISION PRODUCTS
PRIVATE LIMITED
for the outstanding contribution
to the excellence and quality
management of the
Mann + Hummel Plant

Award From Mann + Hummel on 10-Jun-2025

Pricol Precision Products Private Limited (P3L) has been honored with the prestigious "Supplier Excellence Recognition" award by Mann + Hummel.

Select New Product Launches

Q1 FY26 Product Launch

Bajaj

(RE & Maxima)



LCD TYPE - DIS



Q1 FY26 Product Launch

Bajaj
(Chetak)



LCD TYPE - DIS



Q1 FY26 Product Launch

TVSM
(iQube)



TFT TYPE - DIS



Q1 FY26 Product Launch

Force Motors

(T3 CNG)



LCD TYPE - DIS



Q1 FY26 Product Launch

TATA Motors

(Altroz Facelift & CNG)



LCD TYPE - DIS



Q1 FY26 Product Launch

TATA Hitachi

(Backhoe Loader Shinrai Pro)



LCD TYPE - DIS



Financial Overview

Key Financial Highlights (Consolidated)

Q1-FY26 Financial Performance

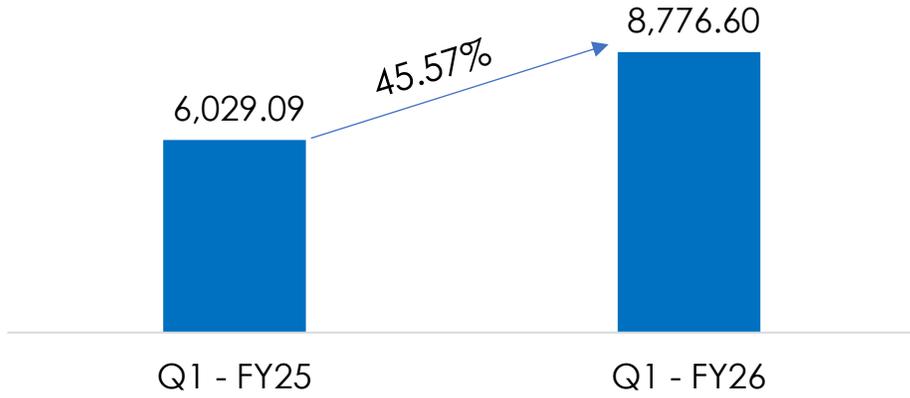
| | | |
|-------------------------|-----------------|---------------|
| Revenue from Operations | EBITDA | EBITDA Margin |
| INR 8,776.60 Mn | INR 1,018.62 Mn | 11.61 % |
| PAT | PAT Margin | EPS (Basic) |
| INR 498.94 Mn | 5.68 % | INR 4.09 |

At Consolidated level Long terms borrowings is INR 1,097.19 Million in FY26 (Q1)

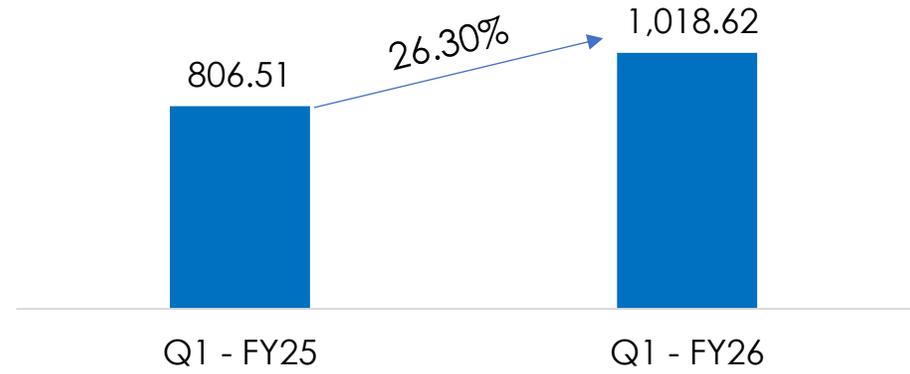
Financial Performance (Consolidated)

Value(INR) in Millions

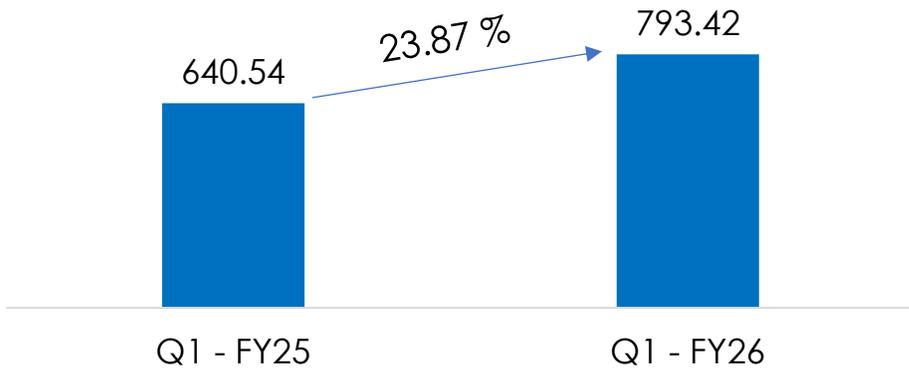
Revenue from Operation



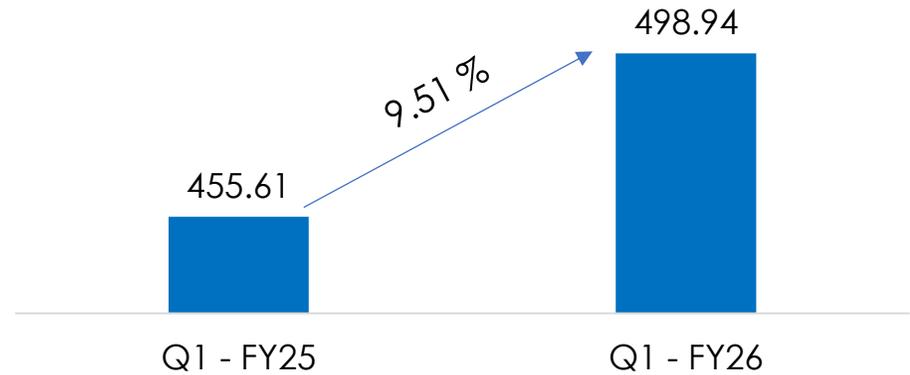
EBITDA



Cash Profit



Profit After Tax



Quarterly Income Statement (Consolidated)

Value(INR) in Millions

| Particulars | Q1 FY25 | Q1 FY26 |
|--|-----------------|-----------------|
| Revenue from Operations | 6,029.09 | 8,776.60 |
| Other Operational Revenue | 170.25 | 176.82 |
| Other Revenue | 21.72 | 22.46 |
| Total Income | 6,221.06 | 8,975.88 |
| Total Expenses | 5,394.49 | 7,963.75 |
| Depreciation and amortisation expenses | 203.23 | 286.45 |
| Finance costs | 30.11 | 64.21 |
| Profit Before Tax (PBT) | 593.23 | 661.47 |
| Tax | 137.63 | 162.53 |
| Profit After Tax (PAT) | 455.60 | 498.94 |
| Other Comprehensive Income (After Tax) | (18.30) | 8.03 |
| Total Comprehensive Income | 437.30 | 506.97 |
| Basic EPS(INR)* | 3.74 | 4.09 |

*Not Annualised for Quarters



Historical Income Statement (Consolidated)

Value(INR) in Millions

| Particulars | FY23 | FY24 | FY25 | FY26 (Q1) |
|--|------------------|------------------|------------------|-----------------|
| Revenue from Operations | 19,028.31 | 22,081.69 | 26,209.12 | 8,776.60 |
| Other Operational Revenue | 557.30 | 636.13 | 710.10 | 176.82 |
| Other Revenue | 45.85 | 131.59 | 166.38 | 22.46 |
| Total Income | 19,631.46 | 22,849.41 | 27,085.60 | 8,975.88 |
| Total Expenses | 17,300.85 | 19,987.25 | 23,790.28 | 7,963.75 |
| Depreciation and amortisation expenses | 779.08 | 820.61 | 897.52 | 286.45 |
| Finance costs | 182.83 | 182.50 | 131.65 | 64.21 |
| PBT before exceptional Item | 1,368.70 | 1,859.05 | 2,266.15 | 661.47 |
| Exceptional Item | 97.50 | - | - | - |
| PBT | 1,466.20 | 1,859.05 | 2,266.15 | 661.47 |
| Tax | 219.35 | 452.93 | 595.85 | 162.53 |
| PAT | 1,246.85 | 1,406.12 | 1,670.30 | 498.94 |
| Other Comprehensive Income (After Tax) | 34.15 | (59.02) | 37.26 | 8.03 |
| Total Comprehensive Income | 1,281.00 | 1,347.10 | 1,707.56 | 506.97 |
| Basic EPS(INR)* | 10.23 | 11.54 | 13.70 | 4.09 |

*Not Annualised for Quarters



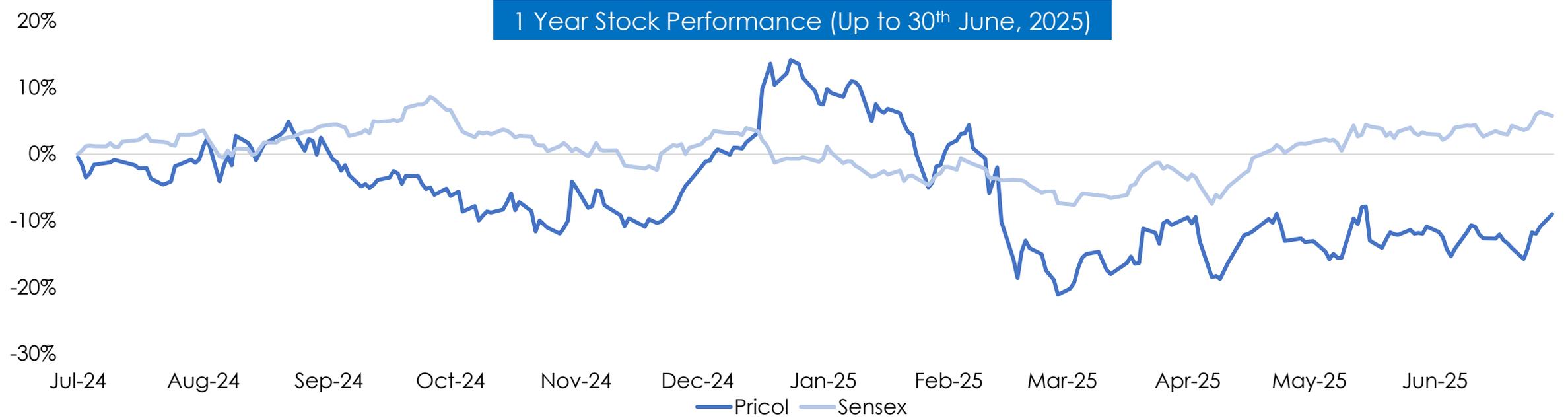
Historical Balance Sheet (Consolidated)

Value(INR) in Millions

| Equity and Liabilities | FY23 | FY24 | FY25 |
|---|------------------|------------------|------------------|
| Shareholders Fund | | | |
| Share Capital | 121.88 | 121.88 | 121.88 |
| Other Equity | 6,920.95 | 8,330.84 | 10,038.40 |
| Total Equity | 7,042.83 | 8,452.72 | 10,160.28 |
| Non-Current Liabilities | | | |
| Long Term borrowings | 267.58 | - | 678.10 |
| Lease Liabilities | 135.80 | 80.27 | 49.37 |
| Other Financial Liabilities | 8.10 | 8.83 | 535.65 |
| Long term provisions | 148.65 | 190.16 | 154.68 |
| Deferred tax liabilities (Net) | 410.68 | 348.40 | 301.47 |
| Other Non-Current Liabilities | 12.79 | 19.92 | 44.83 |
| Total Non-Current Liabilities | 983.60 | 647.58 | 1,764.10 |
| Current Liabilities | | | |
| Short Term Borrowings | 624.44 | 466.23 | 566.93 |
| Lease Liabilities | 75.46 | 62.33 | 52.68 |
| Trade payables | 2,826.30 | 3,258.12 | 4,545.78 |
| Other Financial Liabilities | 1,059.19 | 898.35 | 1,487.92 |
| Other Current Liabilities | 258.63 | 275.53 | 516.86 |
| Short Term Provisions | 111.13 | 269.28 | 306.90 |
| Current Tax Liabilities (Net) | 26.27 | 26.24 | 92.16 |
| Total Current Liabilities | 4,981.42 | 5,256.08 | 7,569.23 |
| Liabilities in relation to Non-Current Assets held for sale | 67.20 | - | - |
| Total | 13,075.05 | 14,356.38 | 19,493.61 |

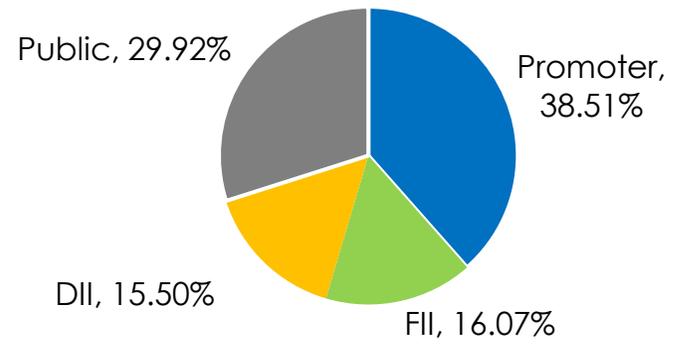
| Assets | FY23 | FY24 | FY25 |
|-------------------------------------|------------------|------------------|------------------|
| Non-Current Assets | | | |
| Fixed Assets | | | |
| Property, Plant & Equipment | 3,958.63 | 4,592.00 | 7,065.15 |
| Right of use assets | 344.64 | 277.18 | 263.48 |
| Capital work in progress | 139.86 | 379.00 | 699.03 |
| Investment Property | 69.50 | 66.86 | 64.23 |
| Goodwill | 695.38 | 596.04 | 517.21 |
| Other Intangible assets | 902.95 | 784.07 | 799.03 |
| Intangible Assets under Development | 6.25 | 3.82 | 4.71 |
| Investments | 12.00 | 12.00 | 71.44 |
| Other Financial Assets | 73.25 | 69.13 | 83.58 |
| Other Non-Current Assets | 232.13 | 143.81 | 120.81 |
| Deferred Tax Assets | 3.46 | 2.96 | 2.08 |
| Total Non-Current Assets | 6,438.05 | 6,926.87 | 9,690.75 |
| Current Assets | | | |
| Inventories | 2,716.79 | 3,202.65 | 3,626.30 |
| Trade Receivables | 2,689.79 | 2,870.41 | 4,727.39 |
| Cash and Cash Equivalents | 559.97 | 1,125.42 | 1,010.78 |
| Other Bank Balances | 279.42 | 10.93 | 9.46 |
| Investments | 36.39 | 51.69 | 69.39 |
| Other Financial Assets | 3.00 | 14.78 | 13.53 |
| Other Current Assets | 155.95 | 153.63 | 346.01 |
| Total Current Assets | 6,441.31 | 7,429.51 | 9,802.86 |
| Non - Current Asset held for sale | 195.69 | - | - |
| Total | 13,075.05 | 14,356.38 | 19,493.61 |

Capital Market Data



| Price Data (As on 30 th June, 2025) | INR |
|--|---------------|
| Face Value | 1.00 |
| Closing Value | 458.90 |
| High Price/Low Price | 598.85/381.50 |
| Total Volume ('000) | 375.54 |
| Equity Shareholder Outstanding (Mn) | 121.88 |
| Market Cap (Mn) | 55,931.42 |

Shareholding Pattern (As on 30th June, 2025)





Investor Relations

Details: Mr. Anuj Sonpal
Valorem Advisors
Email: pricol@valoremadvisors.com
Tel: +91-22-4903-9500

Company Secretary & Compliance Officer

Details: Mr. T.G Thamizhanban
Pricol Limited
Email: cs@pricol.com
Tel: +91 42-2433-6238