SYSTEMATIX GROUP™
Investments Re-defined

Systematix Group

Investors Presentation

Q2 FY26 & H1 FY26

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Q2 FY26 & H1 FY26 Updates

Financial Highlights for Q2 FY26 & H1 FY26

Total Income from Operation

55.72 Cr of Q2 FY26 v/s **36.67** Cr of Q2 FY25
(+52% YoY)

89.07 Cr of H1 FY26 v/s **65.94** Cr of H1 FY25
(+35% YoY)

Adjusted PBT*

24.99 Cr of Q2 FY26 v/s **16.65** Cr of Q2 FY25
(+50% YoY)

34.53 Cr of H1 FY26 v/s **24.11** Cr of H1 FY25
(+43% YoY)

* Excluding the effect of **Other income (one-time)** from sale of shares and Mark to market on current investments.

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Business Highlights of Q2 FY26 – Investment Banking

Total fund raise ~ INR 2,513 Cr

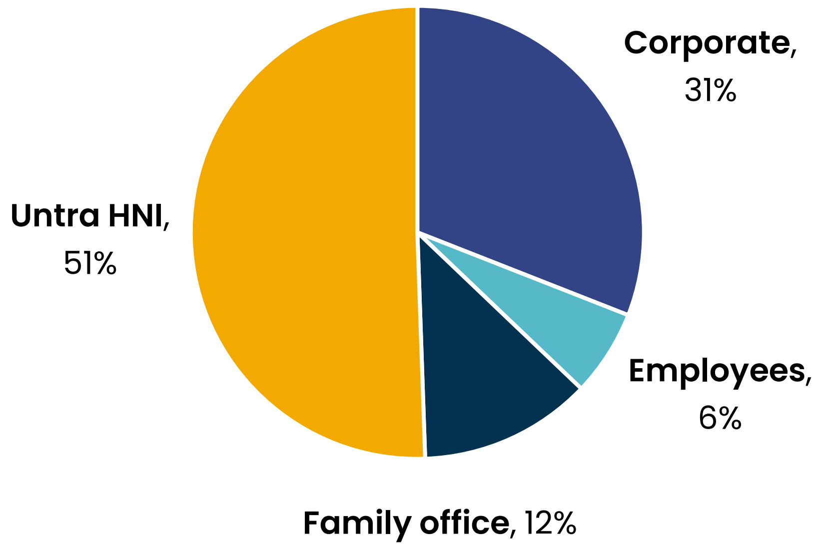
IPO Transactions	BRLM VIKRAN GROUP INR 772 Cr	BRLM INR 450 Cr	Sole BRLM MANGAL INR 400 Cr
Capital Market Transactions	QIP Veranda INR 358 Cr	Rights issue JTEKT INR 250 Cr	Buy Back Tracxn INR 8 Cr
Private Equity, Pre IPO & Block Deals Execution	Pre- IPO INR 115 Cr	Open offer SAYAJI INR 100 Cr	Block placement DODLA INR 60 Cr

Business Highlights of Q2 FY26 – Asset Management

Fund name: **INDIA SME Growth Fund**

Launched date	August 2025
Fund size	125 Cr*
First close	September 2025
Commitment received	115 Cr
Focus	High-growth SMEs across sectors, aiming to generate multibagger returns
Target Sectors	Manufacturing, Services, Pharma, Tech, Consumer, Defence, Chemical , Engineering and others

Investors Portfolio



The Fund achieved 92% AIF commitment closure within a month

"A Testament to Strong investor confidence"

Expanding our presence in Private Wealth

“A New Identity for a Bold Future”

SYSTEMATIX™
PRIVATE WEALTH
Wealth Redefined

With decades of experience shaping global banking and wealth strategies, they join forces to build a new-age, insight-driven, and technology-powered platform designed around what matters most, the client. A move that strengthens Systematix Group’s vision to create a wealth ecosystem built on trust, innovation, and legacy.

“Reimagining Private Wealth with New Leadership”

Mr. Partha Sengupta

(Joint Managing Director & CEO - Private Wealth Business)

- 27+ years in banking and wealth management
- Led businesses at Axis Bank, TrustPlutus and Standard Chartered
- Deep expertise in strategy and growth
- Driving a tech-led, client-focused wealth platform

Mr. Bhaskar Hazra

Joint Managing Director & CEO - Private Wealth Business

- 26+ years in Consumer and Private Banking
- Leadership roles at Barclays Private Bank, Standard Chartered and GE Countrywide
- Experience across India, UAE and global markets
- Will drive strategy, market expansion and digital transformation

Robust Pipeline of Transactions driving Future Growth

Pipeline Value

INR 5,300 Cr

Active Opportunities

12

IPO Pipeline (Sector Wise)

FMCG	INR 1,200 Cr	2 IPOs
Engineering	INR 900 Cr	2 IPOs
Packaging	INR 750 Cr	1 IPO
Automotive	INR 600 Cr	1 IPO
Data Center	INR 600 Cr	1 IPO
Steel	INR 500 Cr	1 IPO
Jewellery	INR 250 Cr	1 IPO

QIP Pipeline

Engineering	INR 200 Cr

Pre IPO Pipeline

Data Center	INR 120 Cr
Packaging	INR 100 Cr

DRHP Filed*

Packaging	Knack Packaging Ltd. Imagining Beyond...	INR 750 Cr	(Left Lead BRLM)
Data centre	esds enabling futurability	INR 600 Cr	(BRLM)
Engineering	Behari Lal Engineering Ltd. ...100 years of excellence	INR 500 Cr	(BRLM)
Steel	GERMAN TMT	INR 500 Cr	(Left Lead)

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* Included in IPO Pipeline expected to launch in FY26

Key Highlights for Q2 FY26 & H1 FY26

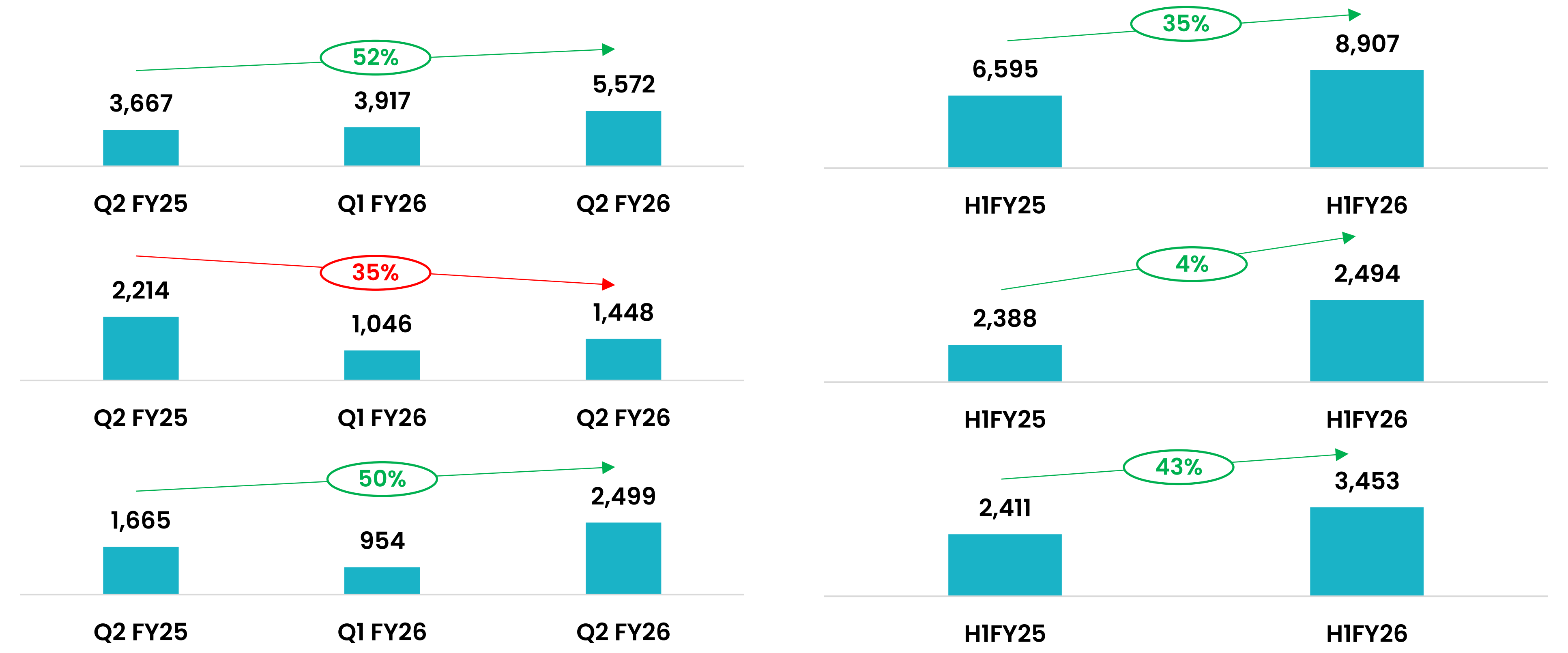
Financials Performance (Consolidated) Rs. In Lakhs

Quarterly | Half Yearly

Revenue from Operation

PAT

Adjusted PBT**



Q2 FY26 | **Net Worth – ₹ 32,342 Lakhs** | **ROE – 16%***

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- Annualized
- * Excluding the effect of **Other income (One-time)** from sale of shares and Mark to market on current investments.

Result Snapshot for Quarter & Half yearly ended

EXTRACTS OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ PERIOD ENDED 30TH SEPTEMBER 2025

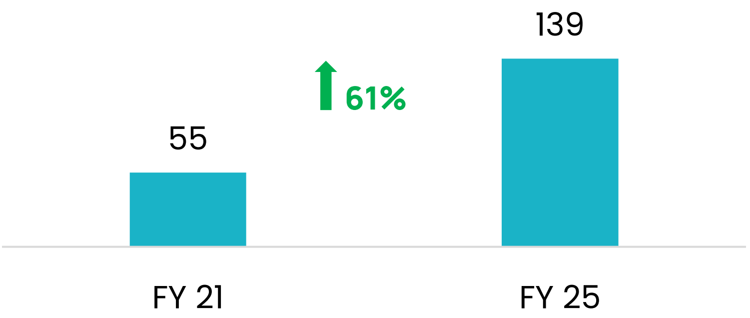
Rs. In Lakhs (Except Earning per share)

Sr. No.	PARTICULARS	CONSOLIDATED						STANDALONE					
		For the Quarter Ended			For the Half Yearly Ended		For the Year Ended	For the Quarter Ended			For the Half Yearly Ended		For the Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total income from operations (Net)	5,572	3,917	3,667	8,907	6,595	13,939	3,916	1,793	1,716	5,707	2,648	6,820
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,937	1,387	2,700	3,324	2,936	5,709	2,426	795	1,191	3,220	1,172	3,199
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	1,937	1,387	2,700	3,324	2,936	5,709	2,426	795	1,191	3,220	1,172	3,199
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1,448	1,046	2,214	2,494	2,388	4,576	1,799	598	878	2,397	868	2,363
5	Total Comprehensive Income	1,448	1,046	2,214	2,494	2,388	4,571	1,799	598	878	2,397	868	2,361
6	Equity Share Capital	1,365	1,365	1,298	1,365	1,298	1,365	1,365	1,365	1,298	1,365	1,298	1,365
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	28,612	-	-	-	-	-	20,363
8	Basic and Diluted Earnings Per Share (of ₹1/- each) (not annualised)	1.06	0.77	1.71	1.83	1.84	3.46	1.32	0.44	0.68	1.76	0.67	1.79

The above is an extract of the detailed format of results for the quarter and period ended 30.09.2025 filed with Stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated Quarterly/ period ended financial results is available on the websites of Stock Exchange website (www.bseindia.com)/ (www.nseindia.com) and the Company's website (www.systematixgroup.in).

FY25 – Benchmarking growth journey

Revenue from Operation



INR Crores

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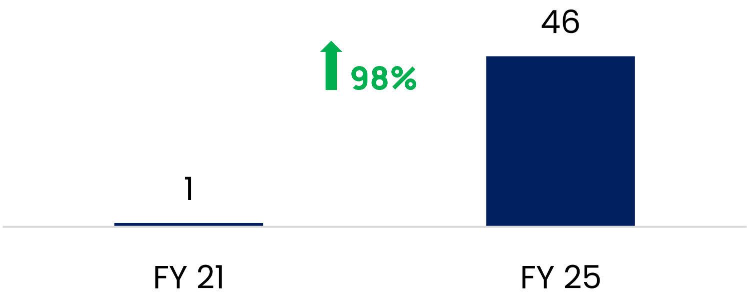
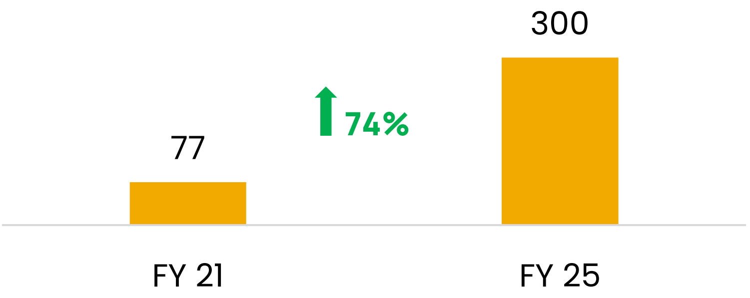


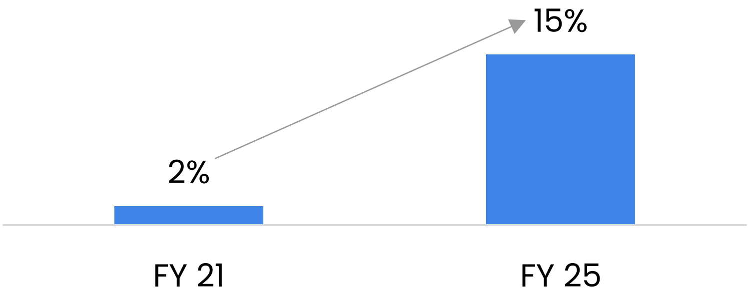
INR Crores

Net Worth



INR Crores

ROE



During the past 4 years, Systematix has:

- Grown Revenue at a CAGR of **61%**,
- Grown its Profits at a CAGR of **98%**,
- Grown its Networth at a CAGR of **74%**, and
- Grown its RoE to **15%**

02

Systematix Group Overview

Overview of Systematix Group

Systematix Group is a 40 years old leading financial services firm founded in 1985 by Mr. Chandra Prakash Khandelwal. We are a team of more than 285 diverse professionals.

01

An array of services

We offer robust products across **Investment Banking, Merchant Banking, Broking, Wealth Management, Portfolio Management Services (PMS), E-Broking and Depository Services.**

03

A wide-ranging clientele

More than 40,000 registered clients - FIIs, DIIs, Insurance Companies, Bank Treasuries, Corporate Treasuries, Promoters, Ultra HNI's, HNI's and Retail investors.

02

Leading presence across markets

Equity, Derivative, PMS, Commodity, Currency Derivative, IPO, Mutual Fund and Debt Product (Primary) markets.

04

Pan India presence

Wide network spread **across more than 100 cities in India's** key locations of **Mumbai, Delhi, Lucknow, Jaipur, Indore, Kolkata, Ahmedabad and Ujjain.**

Listed on NSE & BSE

Mcap: INR 2,267 Cr
(as on 6th November 2025)

Networth: INR ~323 Cr
(as on 30th September 2025)

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Group Strengths

01

Extensive **Industry** Experience

02

Comprehensive **Product** Offerings

03

End-to-End **Solutions** Under Single Umbrella

04

Experienced Management & Team

05

Wide Network of **Corporate Relationships**

06

Access to a Large Pool of **Global Relationships**

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03

Management Team

Senior Leadership

Mr. Nikhil Khandelwal
(Managing Director)

- Nikhil is the MD of Systematix Group with over 18 years of experience in Investment Banking, Equity Capital Markets and Wealth Management.
- Under his leadership and strong relationships with leading Indian Corporates and Institutional Investors, Systematix Group has emerged as one of the fastest growing player in Investment Banking and Institutional Equities.
- Responsible for the company's expansion and transforming the group into a diversified financial services player.
- Holds an MBA from the ISB, Hyderabad & NYU Stern and BE from Manipal Institute of Technology.

Mr. Sunil Sarda
(Managing Director)

- Sunil brings more than 30 years of experience at various levels in the financial services industry.
- Currently oversees the Brokerage (Stocks, Commodities & Currency), PCG, Retail, Operations and Operations within Systematix.
- Previously, Executive Director with Anand Rathi Securities and Manager-Finance with Indian Rayon and Industries Ltd., part of the Aditya Birla Group.

Mr. Kiran Vaidya
(Managing Director)

- Kiran has over 35 years of experience in various industries in the fields of Finance, accounts, costing, budgeting, project finance, working capital management, equity raising through IPO, QIP and Private Equity, Mergers and Acquisition, general overall Business Management and Strategic Planning.
- He has worked with Religare Capital Market as Managing Director, COO of SRL Diagnostics Ltd., JBF Industries Ltd. as Group President and CFO.

Key Management Personnel

Investment Banking (IB) and Research

Mr. Dhananjay Sinha
(CEO & Co Head of Equities & Head of Research)

Mr. Vipul Sanghvi
(CEO & Co Head of Equities & Head of Sales)

Ms. Rupam Lal Das
(Joint MD Head Healthcare Pharmaceutical & PE Coverage)

Mr. Amit Kumar
(Director - IB)

Mr. Ankit Gor
(Director - IB)

Mr. Ankur Rajoria
(Director - IB)

Mr. Rahul Saxena
(Director - IB)

Mr. Ronak Sarda
(Director - IB)

Mr. Sarvesh Saxena
(Director – IB)

Key Management Personnel

Wealth

Mr. Partha Sengupta
(Joint Managing Director & CEO -Private Wealth Business)

Mr. Bhaskar Hazra
Joint Managing Director & CEO - Private Wealth Business

Asset

Mr. Vijay Sarda
(CIO- Equity)

Mr. Rajeev Bajaj
(President – Wealth)

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04

Business Verticals

1 Investment Banking: Service Offerings

We offer full spectrum of Investment Advisory Services

Fund Raising

- Private Equity
- Venture Capital
- Family offices / HNI
- Pre-IPO

Mergers & Acquisitions

- Strategic buyout
- Management buyout
- Asset sale
- Cross border transaction

Structured Finance

- Mezzanine financing
- Structured debt

Within select sectors

Pharmaceutical & Healthcare

- CRO/ CMO/ CDMO
- Medical Devices
- Specialized APIs
- Formulations
- OTC and Nutraceuticals

Industrials

- Capital Goods
- Building and construction materials
- Paper Products
- Auto/Auto Ancillary
- Chemicals

Financial Services

- Banks
- MFI NBFCs
- Insurance
- Fin-tech

Logistics & Services

- Freight Forwarding & Supply Chain
- Transportation & Courier
- Third Party Logistics (3PL)
- Business Services

Consumer, Tech & Retail

- Consumer Products & Services
- Direct to Consumer (D2C) brands
- Retail /E-commerce
- Consumer tech

We have a 12 members Advisory team backed by senior management with cumulative experience of 120 years

Select Transactions Experience – Private Market and M&A (1/2)

Private Market

- LEAP | Sixth Sense, IndiaNivesh (Trust. We earn it), NSFO Narotam Sekhsaria Family Office, Mayfield — **₹ 408 Cr** (Deals between FY20 to FY25)
- DDRC SRL Diagnostic Services | SRL Diagnostics — **₹ 350 Cr** (Apr-21)
- Eastman Exports (Division of Eastman Exports Global Clothing (P) Ltd.) | Bharat Biotech — **₹ 350 Cr** (Dec-22)
- purple.com | IvyCap Ventures, Sequoia, Verlinvest — **₹ 325 Cr** (Mar-21)
- knest Aluform | Lighthouse (Dream | Dare | Scale | Care) — **₹ 305 Cr** (Jun-25)
- Pushp Brand Spices, A91 Partners | Sixth Sense — **₹ 227 Cr** (Dec-23)
- Future Generali Total Insurance Solutions, IITL Group | Generali — **₹ 225 Cr** (Mar-22)
- veeda clinical research | Abakkus, SabrePartners, WhiteOak Capital Group — **₹ 200 Cr** (Jun-21, Nov-21)
- Wonderchef Cook with Pride | Sixth Sense, CapVent Partners — **₹ 150 Cr** (Nov-21)
- CLR Simply Better | British International Investment — **₹ 125 Cr** (Jun-25)
- NSE, NewQuest Capital Partners | Giriraj Enterprises & Others — **₹ 105 Cr** (Feb-22)
- magicrete | India SME Investments — (Feb-23)

Select Transactions Experience – Private Market and M&A (2/2)

M&A

allcargo logistics ltd. Acquired GATI	WHITE TURTLE M&A – Sell side TRAILER PARK GROUP	Peters Surgical Acquired STERICAT SUTURES	BCM Group Acquired The Golden Palms Hotel & Spa
₹ 416 Cr (Dec-19)	**₹ 170 Cr** (Jun-22)	**₹ 150 Cr** (May-15)	**₹ 145 Cr** (July-24)
en Japan Acquired FOCUS Infotech	HCG adding life to years Acquired SRJ-CBCC Cancer Hospital (Formerly known as CHL CBCC Cancer Center)	YOKOGAWA Acquired adept	ColdEX, ACP Asia Climate Partners
(Mar-19)	(Oct-23)	(June-24)	**Sole Advisor -Asia Climate Partners** (Oct-21)

Pre IPO

esds	Jain Metal Group	j	Jasmino	ArisInfra	KSHEMA	TruAlt Bioenergy
₹ 780 Cr (Nov 24)	**₹ 130 Cr** (Aug 24)	**₹ 115 Cr** (Aug 25)	**₹ 106 Cr** (Feb 25)	(Jan 25)	(Dec 24)	(Apr 24)
Data centre	Metal Recycling	Edu-Tech	Engineering	Infra materials	Power	Bio Energy

2 Equity Capital Markets: Service Offerings

Fund Raising	Restructuring Services	Advisory and Valuation Services
Pre-IPO /IPO / FPO	Buyback of Shares	Valuation / Fairness Opinion
QIP	Delisting	ESOP
Preferential Issue	Merger / Amalgamation	AIF
Rights Issue	Takeovers (Open Offer)	Direct Listing
Institutional Placement / Block Deal	Demerger	Reclassification / Migration

We have 16 members ECM team backed by senior management with a cumulative experience of over 130 years

Select Transaction Experience – Capital Markets (1/3)

Initial Public Offering

Co- Banker	Co- Banker	Co- Banker	Co- Banker	Sole Banker	Sole Banker	Sole Banker
VIKRAN Engineering	**INOX Green Energy**	**Exicom Telesystems**	**Jaro Education**	**Mangal Electrical Industries**	**Indogulf Cropsciences**	**Veranda Learning Solutions**
₹ 770 Cr (Aug 25)	**₹ 740 Cr** (Nov 22)	**₹ 500 Cr** (Mar 24)	**₹ 450 Cr** (Sept 25)	**₹ 400 Cr** (Aug 25)	**₹ 200 Cr** (June 25)	**₹ 200 Cr** (Apr 22)
Power	Wind Energy	EV Charging	Edu-Tech	Power Equipment	Agro Chem	Edu-Tech

DRHP Filed

Left Lead	Co- Banker	Co- Banker	Left Lead
Knack Packaging	**ESDS Software Solution**	**Behari Lal**	**German Green**
₹ 650 Cr	**₹ 600 Cr**	**₹ 500 Cr**	**₹ 500 Cr**
Packaging	Data centre cloud	Engineering	Steel

Preferential Issue

Hindustan Foods	**Shaily Engineering Plastics**	**Jupiter Wagons**	**AVG Logistics**	**Jash Engineering**
Advisors **₹ 400 Cr** (Dec 23)	**Advisors** **₹ 150 Cr** (Oct 21)	**Advisors** **₹ 135 Cr** (May 24)	**Advisors** **₹ 121 Cr** (Feb 24)	**Advisors** (Feb 24)
Consumer	Medical Devices	Engg & Capital Goods	Logistics	Engineering

Select Transaction Experience – Capital Markets (2/3)

Qualified Institutional Placement

Oct 24 - Co Left Lead and Jun 23 Co BRLM	Bank Of Maharashtra	₹ 4,500 Cr (Oct 24 & Jun 23)	BFSI
Sole Banker	Swan Energy	₹ 3,320 Cr (Mar 24)	Defense
Co BRLM	Bank Of India	₹ 2,550 Cr (Aug 21)	BFSI
Co BRLM	UCO Bank	₹ 2,000 Cr (Mar 25)	BFSI
Left Lead	Central Bank of India	₹ 1,500 Cr (Mar 25)	BFSI
Co Left Lead	Indian Overseas Bank	₹ 1,437 Cr (Mar 25)	BFSI
Left Lead for all 3 QIPs	Jupiter Wagons	₹ 1,328 Cr (July 24, Dec 23 & May 23)	Engg & Capital Goods
Sole BRLM	Veranda Learning Solutions	₹ 358 Cr (July 25)	Edu-Tech

OFS

Sole Advisor	Sical Logistics	(Aug 24)	Logistics
Sole Advisor	Bafna Pharmaceuticals Ltd	(Mar 25)	Pharma

Rights Issue

Sole Advisor	Welspun Specialty Solutions (WSSL)	₹ 350 Cr (Mar 25)	Engineering
Sole BRLM	JTEKT	₹ 250 Cr (Aug 25)	Automobile

Buyback

Technocraft Industries	₹ 180 Cr (Sep 24, Feb 23)	Engineering
Tracxn Technologies	(Jul 25)	B2B SaaS

Delisting

KK Fincorp Ltd / Remi Group	(Mar – June 24)	Engineering

Open Offer

ISMT/Kirloskar	₹ 240 Cr (Apr 22)	Steel
Sayaji Hotels	₹ 100 Cr (Aug 25)	Hospitality
Bright Steel India	(Mar 24)	Steel

Select Transaction Experience – Capital Markets (3/3)

Block Deals

Blackstone/ Essel Propack	₹ 1,800 Cr (Sep 20)	Consumer Manufacturing
Jindal Saw	₹ 504 Cr (Feb 24 & Dec 23)	Engineering
Inox Wind	₹ 500 Cr (Aug 23)	Wind Energy
Swan Energy	₹ 350 Cr (Jan 24 & Dec 23)	Defense
Welspun	₹ 350 Cr (Jan 18)	Manufacturing
Lighthouse/ Stylam Industries/ Abakkus	₹ 250 Cr (Dec 22, Mar 22 & Jul 21)	Consumer
Blackstone/ Indiabulls Housing Finance	₹ 250 Cr (Dec 21)	BFSI
Jupiter Wagons	₹ 240 Cr (Feb 24 & Dec 23)	Engg. & Capital Goods
Shaily Engineering Plastics	₹ 178 Cr (May 25 & Jun 24)	Medical Devices
Tracxn Technologies	₹ 150 Cr (Nov 23)	B2B SaaS
Stylam Industries	₹ 145Cr (July 24)	Consumer
Tilaknagar Industries	(Dec 23)	Consumer
Dodla Dairy	₹ 120Cr (July 25, Nov 24)	Consumer
Praveg	(Mar 24)	Consumer
Orchid Chemicals & Pharmaceuticals	(Nov 23)	Consumer
Pondy Oxides And Chemicals	(May 25)	Recycling

3 Equities Brokerage : Service Offerings

Brokerage service for the all the clients

Retail

- Clients spread across country
- Strong tech platform
- Minimal brokerage

PCG/HNI

- Clients with total asset under custody of **INR ~8347 Cr*.**
- Supported by balance sheet financing (MTF)

Institutional Equities

- Coverage of more than 251 companies spread across Large, Mid and Small cap.
- Empanelled with 200+ Institutional Investors (including DII's, FII's, Insurance, Treasury, AIF's, PMS etc.)

Institutional Equities Clients

HDFC Mutual Fund
HDFC Life
ASK
Bandhan Mutual Fund
Tata Mutual Fund
Motilal Oswal Mutual Fund
Aditya Birla Capital Mutual Funds
Bajaj Finserv Mutual Fund
Abakkus
360 ONE
ICICI Prudential Mutual Fund
Max Life Insurance
Mahindra Manulife Mutual Fund
LIC Mutual Fund
UTI Mutual Fund
Union Asset Management
Sundaram Mutual
Goldman Sachs
PPFAS
Edelweiss Tokio Life

* as on 31st March 25

Research Coverage of 340 Companies

Consumer Durables, EMS, Building Materials, Small-Mid Caps	40
Consumer Staples & Discretionary	33
Banking, Insurance	31
NBFCs & Diversified Financials	17
Specialty & Agro Chem, Fertilizers, Sugar, Textiles and Select Midcaps	39
Capital Goods & Defense	25
FMCG	26
IT& ITES	28
Cement	9
Oil & Gas, Logistics, Railways	22
Pharmaceuticals & Healthcare	28
Metals, Mining & Renewable	19
Auto, Auto Ancillary	23

Note:* Midcap constitute of chemicals, packaging, pipes, textiles

Trading Desk

Trading Desk

1. State of the art infrastructure for execution of equity and derivatives markets
2. Order execution through Bloomberg via Fix Protocol
3. Latest trading platform “Omnesys & Greek software” with advance algorithms
4. Specialized in executing cash future arbitrage trades
5. Expertise in closing long dated options through blocks.
6. Specialized algos for derivatives trades
7. Dedicated strategist, traders and dealers for Derivatives Segment.
8. State of art & Dedicated separate Direct Marker Access (DMA) desk for execution

Derivatives Products

1. Cash to Future (Arbitrage)
2. Options Skews and Vol trading
3. Special situations strategies and dividend arbitrage

4 Wealth Management: Service Offerings

We Provide Access to

01 **Products**	Third party product distribution		Tailored investment plans
02 **People**	Experienced team of senior members having cumulative experience of 100yrs		
03 **Capital Markets**	Exchange Traded Products	Investment Banking	Third party institution collaboration
04 **Capital**	Margin Trading Facility		
05 **Integrated Technology Platform**	Easy to use		Holistic reporting
	Empowering Client & Relationship Managers		

~₹9000 Cr.

AUM & Custody

Client segment

- UHNI's and Family Offices
- Industrialists and HNI's
- Corporates and Institutions

Marquee Clients

APAR, IRB, Shree Cement, Berger, REMI, Rusan, Bagrry's, Blue Berry, Technocraft Industries India Ltd.

5 Asset Management: Service Offerings

PMS

Portfolio Management Services

- **Client base:** 1600+ clients with an AUM exceeding ₹525 Cr
- **Team size** : 15+ members with cumulative experience of 100+ years
- **Strategy** : Multi-cap strategy with a mid & small-cap bias
- **Returns**** : 5-year CAGR of 24%, 3-year CAGR of 25%

Alternate Investment Funds (AIFs)

India SME Growth Fund
Category I AIF

- **Launched Status** : August 2025
- **Fund size** : 125 Cr*
- **First closure** : September 2025
- **Commitment received** : 120 Cr
- **Focus**: High-growth SMEs across sectors, aiming to generate multibagger returns

India Equity Opportunities Fund
Category II AIF

- **Launch Status** : Coming Soon
- **Fund size** : 1000 Cr*
- **Status** : PPM Filed
- **Focus** : Pre-IPO investments in mid-sized companies to capture multibagger returns

Systematix Real Estate Fund
Category II AIF

- **Launch Status** : Coming Soon
- **Fund size** : 600 Cr*
- **Focus** : Targeting premium residential projects with marquee developers to capture Alpha returns

Systematix Group aspires to become a leading alternative fund manager, with a strong focus on Mid market companies across Equities and Real Estate

* Includes Greenshoe option; **Data as on 31st September '25

Wealth and Asset Management – Improved Performance & Scale in FY25

1600+
No of clients

9000 Crore
AUM & Custody

75+
Years of Experience

Integrated Tech

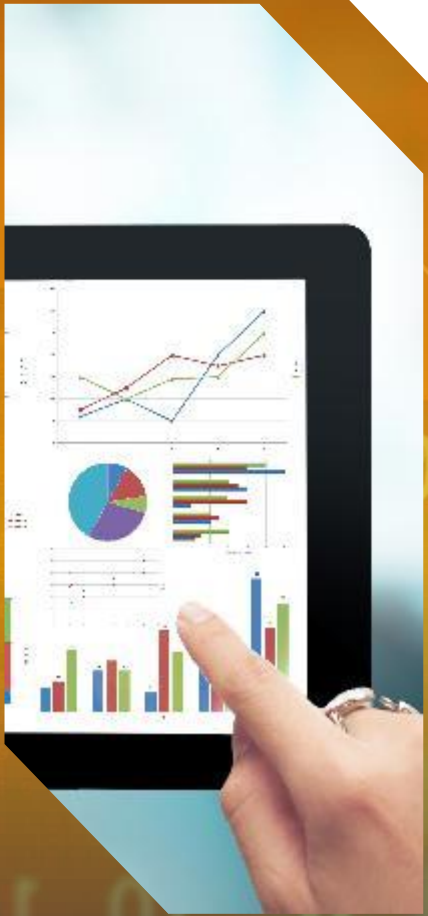
32% PMS Returns
On 5 Years CAGR

AIF's
New Launching

Systematix PMS features in top quartile across all time periods# vis-à-vis competition*

Time Period Basis 1 yr/2yr/5yr; * Source – APMI;

SYSTEMATIX GROUP™
Investments Re-defined



Thank you!

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