



SUPREME PETROCHEM LTD

Regd. Office :

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Website : www.supremepetrochem.com • Email : corporate@spl.co.in

Ref: CFA/CS/18/AGM_36/2025-26

July 23, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 001
Script Code - 500405

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra East,
Mumbai - 400 051
Scrip Code - SPLPETRO

Dear Sir/Madam,

Sub: Submission of "Earnings Presentation (Q1-/FY26)" under Regulation 30 of SEBI (LODR), 2015 for First Quarter Ended 30.06.2025

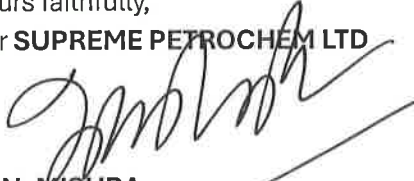
With reference to the captioned subject matter, please find herewith attached an "Earnings Presentation (Q1/FY26)" prepared by the Company for the general awareness of its shareholders comprising of Company's Overview, Business Overview and Financial Overview and Capital Market Information. This presentation has also been uploaded on the Company's website.

Kindly take above on record for doing needful in the matter.

Thanking you

Yours faithfully,

For **SUPREME PETROCHEM LTD**


D. N. MISHRA
COMPANY SECRETARY



Certificate No. INAAACS7249C3F258

EARNINGS PRESENTATION SUPREME PETROCHEM LIMITED



Q1-FY26



India's first truly international scale state-of-art Styrenics complex at Amdoshi



Market Leader in Polystyrene and Expanded Polystyrene with market share exceeding 50%



India's first and only plant of Extruded Polystyrene Insulation Foam Board (XPS)



Established strong relationship with leading OEMs & ODMs for regular supply of products



Internationally reputed supplier of quality Styrenics products



Strong balance sheet, debt free & meeting all capital expenditure through internal sources



Zero liquid discharge at both plants



Effective October, 2024 50% of power required at Amdoshi Plant is met from renewable sources



3 Year CAGR of Total Volume Sales: 9.30%



FY25
RONW: 18%;
ROCE: 24%



Long-term Credit rating AA-/ Positive from CRISIL and AA-/ Positive from IND-Ra and short-term rating A1+ from both



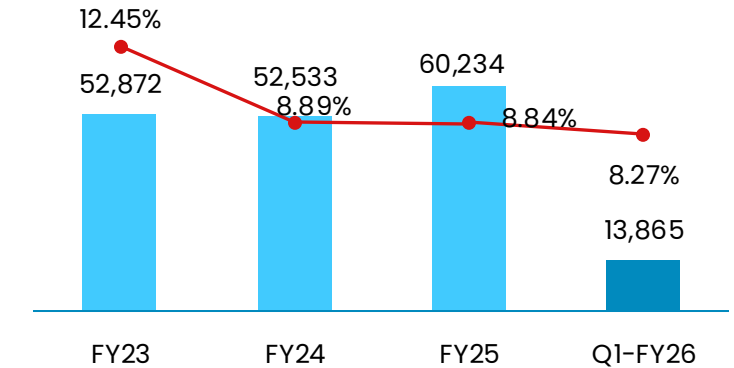
In association with several NGO's SPL is promoting extensively "Re-cycling of Post-Consumer Expandable Polystyrene" and applications thereof.



Company Overview

- SPL was formed as joint venture between the Supreme Industries Ltd. and the well diversified Rajan Raheja Group.
- SPL has two manufacturing locations - village Amdoshi, Taluka Roha, Maharashtra and Manali New Town, Chennai, Tamil Nadu.
- Amdoshi plant production range includes : Polystyrene, Expandable Polystyrene(EPS), Speciality Compounds and masterbatches, Extruded Polystyrene(XPS) with total effective installed capacity of 4,22,000 TPA. Additionally new line of ABS with capacity of 70,000 MTA is nearing completion and commercial operations shall be starting in Q2-FY26.
- SPL's plant at Manali New Town, produces EPS with effective installed capacity of 33,000 TPA.
- In line with its commitment to sustainability, SPL has setup a 12.5 MW solar power plant in joint venture with Tata Renewable Energy Ltd. This along with rooftop solar power plant has helped to reduce its reliance on conventional energy sources for its Amdoshi plant by about 50%.
- Company acquired M/S Xmold Polymers Pvt Ltd , a Tier II supplier of engineering polymer components to automobiles companies and appliances manufacturers. The business and processes of Xmold are being integrated with SPC business of SPL.

Revenue (INR Mn) & EBITDA Margins (%)



Installed Effective Capacities



Amdoshi – Wangani Village near Nagothane in Raigad,
Maharashtra



POLYSTYRENE (GPPS and HIPS)

3,00,000 MTPA



EPS

1,10,000 MTPA



New Manali Town near Chennai in Tamil Nadu



MASTERBATCHES/ COMPOUNDS

33,500 MTPA



XPS

72,000 M³

Non-Executive – Non-Independent

Chairperson

**Shri Mahaveer
Prasad Taparia**

**Shri Rajan B.
Raheja**

**Shri Bajranglal
Taparia**

**Shri Shivratn J
Taparia**

**Shri Akshay Rajan
Raheja**

Whole Time Director

Shri KV Mujumdar

Non-Executive – Independent

**Shri Rajeev M
Pandia**

**Shri Basavaraj
Ningappa Bankapur**

**Ms. Rita Amitabh
Teaotia**

**Shri Sanjay Rangrao
Chougule**

**Prof. (Dr.) Anup
Kumar Ghosh**

**Ms. Mona Ninad
Desai**



Business Overview

Compounds

- Pre-commissioning activities for the first line of ABS with a capacity of 70,000 MTA being set-up under License & Basic Engineering Design of M/S Versalis has commenced with assistance from the start-up team of M/S Versalis. Commercial production shall begin in Q2-FY26.
- Acrylonitrile Butadiene Styrene (mass ABS) is an opaque engineering plastic with uses in electronic housing, small appliances, consumer products, toys, computers and automotive applications.
- ABS delivers good impact strength. It offers a high degree of surface quality and exhibits good chemical resistance properties.
- Bathroom fittings, e- scooters are the new application with growing demand.

A FIRST OF ITS KIND Continuous Production Process for ABS in India, with following benefits –

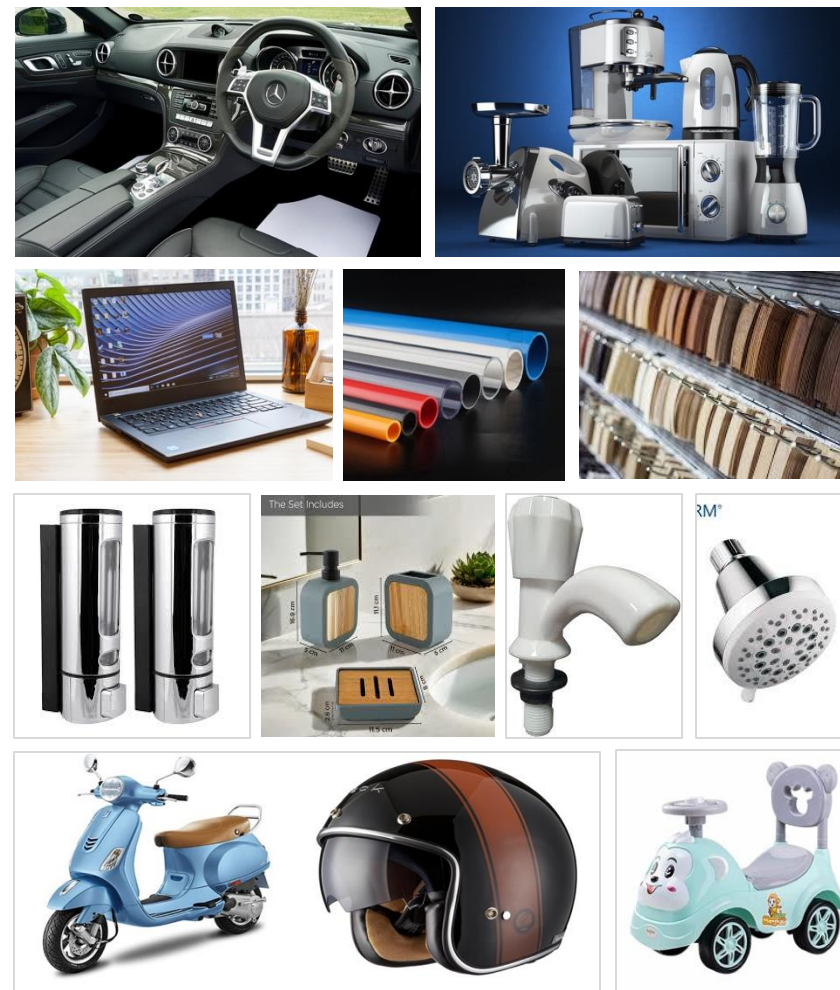
ATRIBUTES

- Better Lot-to-lot Consistency
- Lower Base Colour & More Efficient Coloring
- Better UV Stability
- Better Thermal Stability
- Lower Gels
- Lower Voc's (Volatile Organic Compounds)
- Higher Melt Strength

BENEFITS

- Less Scrap
- Less Pigment Requirement
- Improved UV Absorption
- Lower Regrinding
- Improved Surface Quality
- Less Odour (Vehicles , Car Interiors)
- Improved Thermoforming

ABS APPLICATIONS



APPLICATIONS

General Purpose Polystyrene (GPPS)

GPPS is one of the most widely used transparent polymers suitable for injection molding and extrusion applications.

- Properties:**
- a) Excellent processability and good dimensional stability
 - b) Very high clarity and aesthetics
 - c) FDA Compliant – Non-Toxic

Applications: Components in consumer durables like Refrigerators, Stationery, Writing Instruments, Rigid Sheets, Medical Disposables, Beads, bangles and Household Items.



High Impact Polystyrene (HIPS)

HIPS is a tough plastic that has excellent impact strength, high stiffness and excellent moldability but opaque.

Properties: Excellent processability, wide processing window, well-balanced mechanical properties and high flexural strength are some of its key properties.

Applications: Consumer durables like Refrigerators cabinets/ components, Air conditioners, cooler bodies, toys, computer accessories, food packaging, dairy packaging.



APPLICATIONS

Expandable Polystyrene (EPS)

EPS is solid beads of Polystyrene impregnated with Pentane gas. When processed, these beads expand and fuse to become foam called "Thermocol".

Properties: It is a lightweight material with good insulation characteristics and cushioning properties.

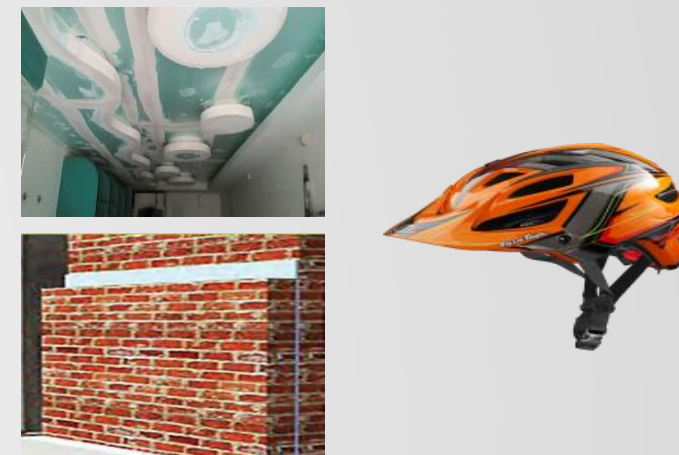
Applications: Widely used in packaging consumer durables, Fish and Fruit packaging and in construction for energy-efficient insulation including Cold Storages. EPS can be molded into any shape and are used in helmets, Infant car seats, 3D Panels for construction and Geofoam for Road building.

Extruded Polystyrene (XPS) INSU board

The XPS thermal insulation board is a rigid foam board having a closed cell structure produced in a fully automated continuous extrusion process.

Properties: High compressive strength, higher R value and low water absorption makes it an ideal insulating material for wall, roofs and floors.

Applications: Main applications are Insulation of Commercial & Residential buildings for energy conservation – An important product for combating climate change and reduction in emission of CO₂. Other applications are in refrigerated vehicles, vaccine boxes and medicine packing boxes, tunnel linings etc.



APPLICATIONS

Compounds

These are ready to use grades wherein specific / custom stated properties are introduced into the polymer by use of functional minerals & additives. Various formulations are produced in GPPS, HIPS, SAN, ABS, PP and Nylon. Properties include resistance to fire & UV light, toughened / impact modified, low shrinkage, improved load bearing capacity & high heat resistance

Benefits:

Proprietary grades specific to the customer/applications can be formulated. Lot to lot consistency is guaranteed for all physical properties and regulatory compliances.

Applications:

Custom colour grades with UV stabilisation are used in appliances like Air conditioners, Washing Machine, TV, Water heaters, Water purifiers and Kitchen appliances. Flame retardant grades are used in Electrical switch accessories, Automotive & Industrial Battery. Mineral & Glass filled grades are used in Automotive exterior & interior parts, under the hood parts, Blower & fan impellers, and textile bobbins.



Masterbatches

These are concentrates of colourants, speciality minerals and performance additives which are used for enhancing specific characteristics of polymers, as demanded by the end application.

Benefits:

In the final product, Masterbatches help in reduction of material & energy cost, improves aesthetic properties like colour, brightness & surface finish; and enhances properties like resistance to UV & thermal degradation, blocking & printing, resistance to static electricity & fire, resistance to fouling due to microbes.

Applications:

White & Additive Masterbatches, are used in Packaging of Dairy, Oil & Ghee, Pulses & Grain, Cereals & Juices, Medical, Cosmetics, Fertiliser & Pesticides. Black masterbatches, in pipes & films, are predominantly used in Agriculture & Irrigation applications. Colour Masterbatches are used to improve the aesthetic appeal in various Appliances, Automotive parts, Electrical switch accessories, Kitchenware, Tableware, Gift, Toys & Stationary, Geotextiles.

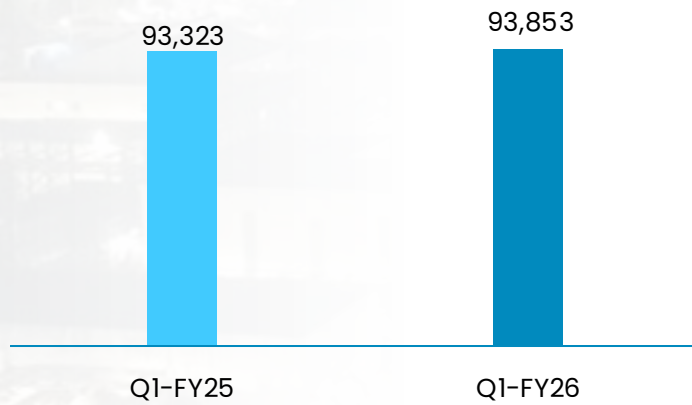




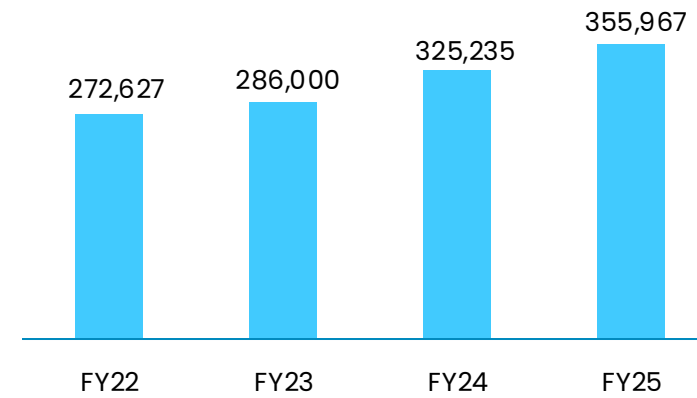
Financial Overview

Quantities Sold in MT

Q1-FY26



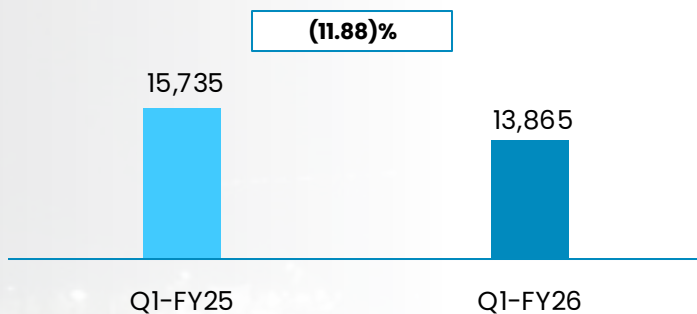
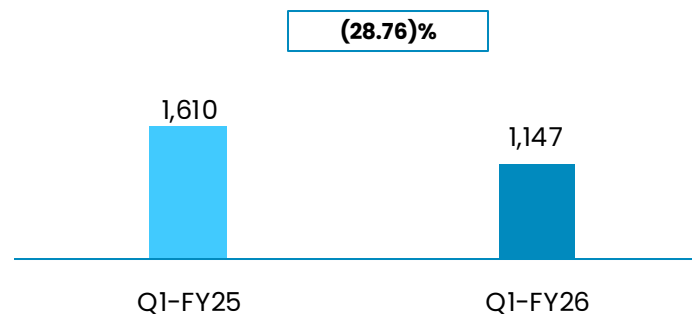
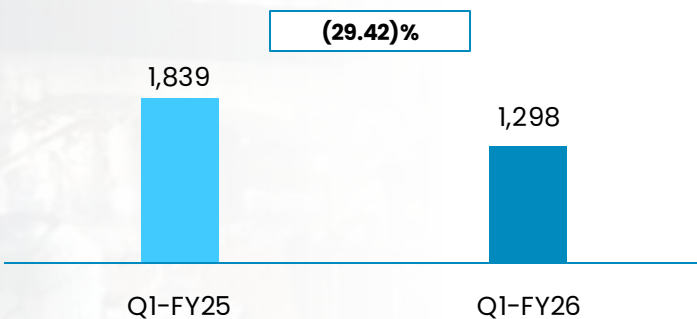
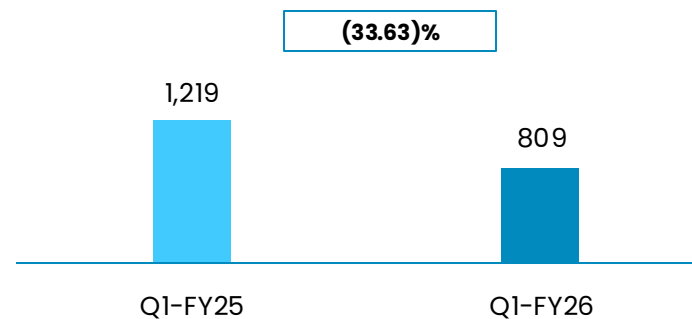
Annual Trend



Q1-FY26 Financial Highlights				
INR 13,865 Mn Operating Income	INR 1,147 Mn Operating EBITDA	INR 1,298 Mn Total EBITDA*	8.27% Operating EBITDA Margins	9.36% Total EBITDA Margins
INR 809 Mn Net Profit		5.83% PAT Margins	INR 4.30 Diluted EPS	

SPL remains debt free with investable surplus of INR 713 crores at the end of June 2025

*Total EBITDA includes other income

Operational Revenue (INR Mn)**Operational EBITDA (INR Mn)****Total EBITDA* (INR Mn)****PAT (INR Mn)**

*Total EBITDA includes other income

Q1-FY26 Operational Highlights



Company's sales volume of its manufactured products in Q1-FY26 increased to 93,853 MT as compared to 93,323 MT in Q1-FY25.



Due to unseasonal rains and milder summer domestic demand for cooling appliances viz - air conditioners and refrigerators witnessed weak demand.



Styrene monomer prices were lower during Q1-FY26 as compared to corresponding quarter Q1-FY25, which resulted in lower revenue despite marginal increase in the quantities of manufactured products sold.



Styrene monomer prices however remained stable in the Q1-FY26.



Pre-commissioning activities for the first phase of ABS project are continuing with the assistance of M/S Versalis, the technical collaborators. Commercial operations shall start in Q2-FY26.



Completed acquisition of M/S Xmold polymers Pvt Ltd and has become subsidiary of the Company. Integration of the M/S Xmold's business and processes with SPL's SPC business is in progress.

Quarterly Standalone Financial Performance



Particulars (INR Mn)	Q1-FY26	Q1-FY25	Y-o-Y	Q4-FY25	Q-o-Q
Revenue from Operations	13,865	15,735	(11.88)%	15,390	(9.91)%
Total Expenses (Include stock-in-trade)	12,718	14,125	(9.96)%	13,943	(8.79)%
Operating EBITDA	1,147	1,610	(28.76)%	1,447	(20.73)%
Operating EBITDA Margins (%)	8.27%	10.23%	(196)Bps	9.40%	(113)Bps
Other Income	151	229	(34.06)%	187	(19.25)%
Total EBITDA*	1,298	1,839	(29.42)%	1,634	(20.56)%
Total EBITDA Margins (%)	9.36%	11.69%	(233)Bps	10.62%	(126)Bps
Depreciation and Amortization expenses	182	164	10.98%	175	4.00%
Finance costs	30	31	(3.23)%	30	NA
PBT	1,086	1,644	(33.94)%	1,429	(24.00)%
Tax	277	425	(34.82)%	360	(23.06)%
PAT	809	1,219	(33.63)%	1,069	(24.32)%
PAT Margins (%)	5.83%	7.75%	(192)Bps	6.95%	(112)Bps
Other Comprehensive Income	(1)	5	NA	(2)	(50.00)%
Total Comprehensive Income	810	1,214	(33.28)%	1,071	(24.37)%
Diluted EPS (INR)	4.30	6.49	(33.74)%	5.68	(24.30)%
Nominal Value of Share (INR)	2	2	NA	2	NA

*Total EBITDA includes other income

Historical Standalone Income Statement



Particulars (INR Mn)	FY23	FY24	FY25	Q1-FY26
Revenue from Operations	52,872	52,533	60,234	13,865
Total Expenses (Include stock-in-trade)	46,290	47,865	54,909	12,718
Operating EBITDA	6,582	4,668	5,325	1,147
Operating EBITDA Margins (%)	12.45%	8.89%	8.84%	8.27%
Other Income	589	681	732	151
Total EBITDA*	7,171	5,349	6,057	1,298
Total EBITDA Margins (%)	13.56%	10.18%	10.06%	9.36%
Depreciation and amortisation expenses	466	595	679	182
Finance costs	36	72	124	30
PBT	6,669	4,682	5,254	1,086
Tax	1,688	1,217	1,349	277
PAT	4,981	3,465	3,905	809
PAT Margins (%)	9.42%	6.60%	6.48%	5.83%
Other Comprehensive Income	(4)	(20)	(3)	(1)
Total Comprehensive Income	4,977	3,445	3,908	810
Diluted EPS (INR)	26.49	18.43	20.77	4.30
Nominal Value of Share (INR)	2	2	2	2

*Total EBITDA includes other income

Historical Standalone Balance Sheet



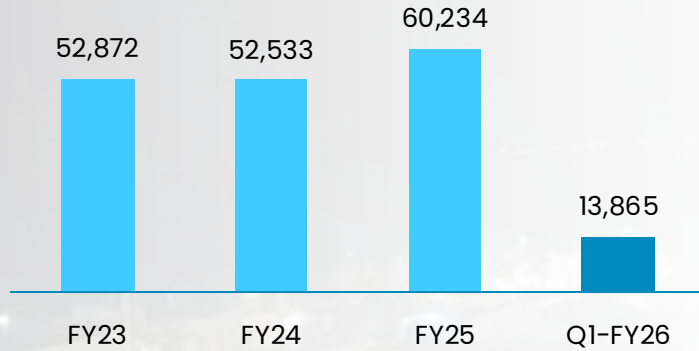
Particulars (INR Mn)	FY23	FY24	FY25
EQUITY	18,439	20,191	22,313
Share Capital	376	376	376
Other Equity	18,063	19,815	21,937
LIABILITIES			
NON-CURRENT LIABILITIES	450	1,470	1,558
Long term provision	36	73	64
Other non-current liabilities	35	41	42
Lease Liabilities	24	983	1,053
Deferred tax liability (net)	354	373	399
CURRENT LIABILITIES	8,421	8,987	10,610
Financial liabilities			
(i) Trade Payables	7,820	8,089	9,277
(ii) Other Financial liabilities	296	455	756
(iii) Lease Liabilities	143	159	242
Other Current liabilities	134	193	176
Provisions	22	29	40
Curent Tax Liabilities (net)	6	62	119
TOTAL LIABILITIES	8,871	10,457	12,168
GRAND TOTAL - EQUITY AND LIABILITIES	27,310	30,648	34,481

Particulars (INR Mn)	FY23	FY24	FY25
NON-CURRENT ASSETS	7,026	10,621	14,268
Property, plant & equipment	5,115	6,575	6,907
Intangible Assets	4	3	9
Capital Work-in-progress	1,080	2,326	5,808
Intangibte Assets Under Devetopment	-	-	7
Right to use assets	147	1,110	1,214
Financial assets			
(i) Investments	-	-	54
(ii) Loans	19	13	15
(iii) Other financial assets	254	64	50
Other non-current assets	407	530	204
CURRENT ASSETS	20,284	20,027	20,213
Inventories	6,469	4,806	7,008
Financial assets			
(i) Investment in Liquid Scheme of MF	5,626	5,718	4,300
(ii) Trade Receivable	3,623	3,950	3,932
(iii) Cash and cash equivalents	818	2,159	3,054
(iv) Other bank balances	2,677	3,045	1,564
(v) Loans	9	8	7
(vi) Other financial assets	563	74	104
Current tax assets (net)	130	48	29
Other current assets	369	219	215
GRAND TOTAL - ASSETS	27,310	30,648	34,481

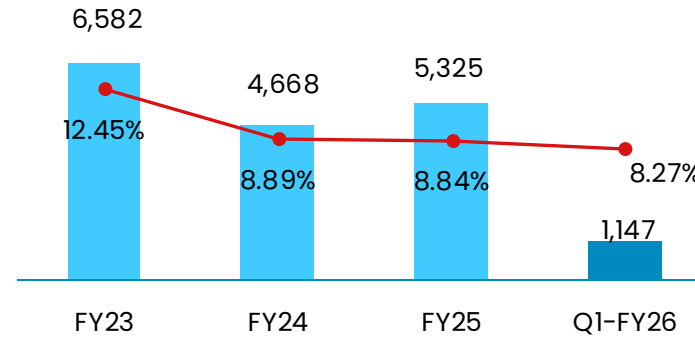
Key Standalone Financial Highlights



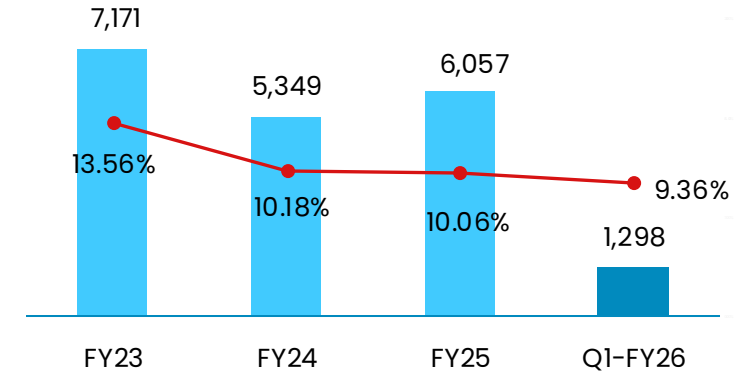
Operational Revenue (INR Mn)



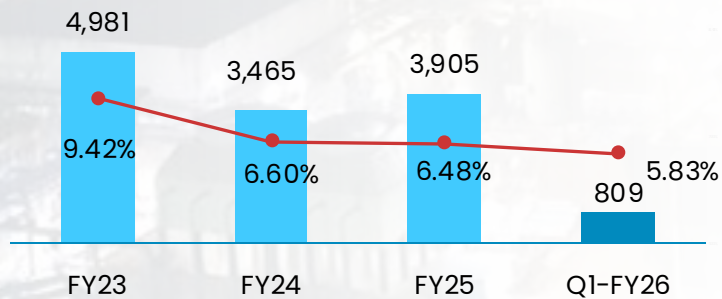
Operating EBITDA (INR Mn) & Operating EBITDA Margins (%)



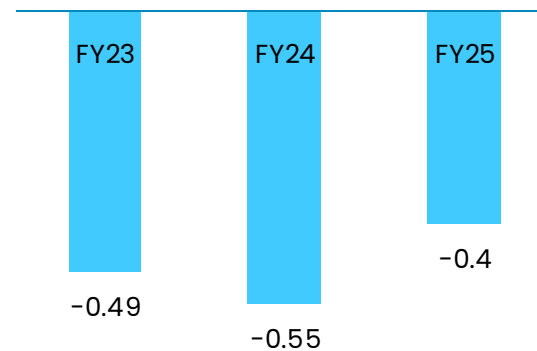
Total EBITDA* (INR Mn) & Total EBITDA Margins (%)



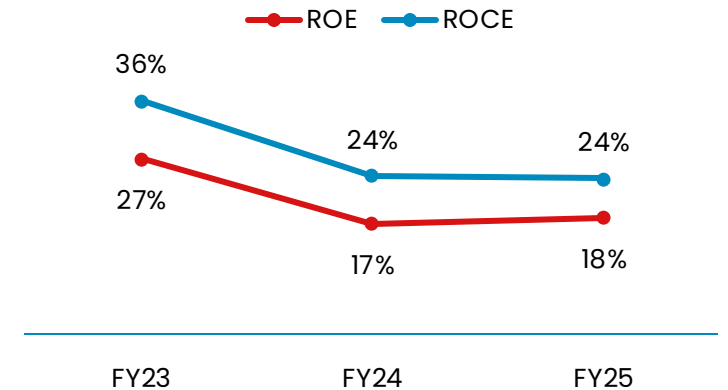
PAT (INR Mn) & PAT Margins (%)



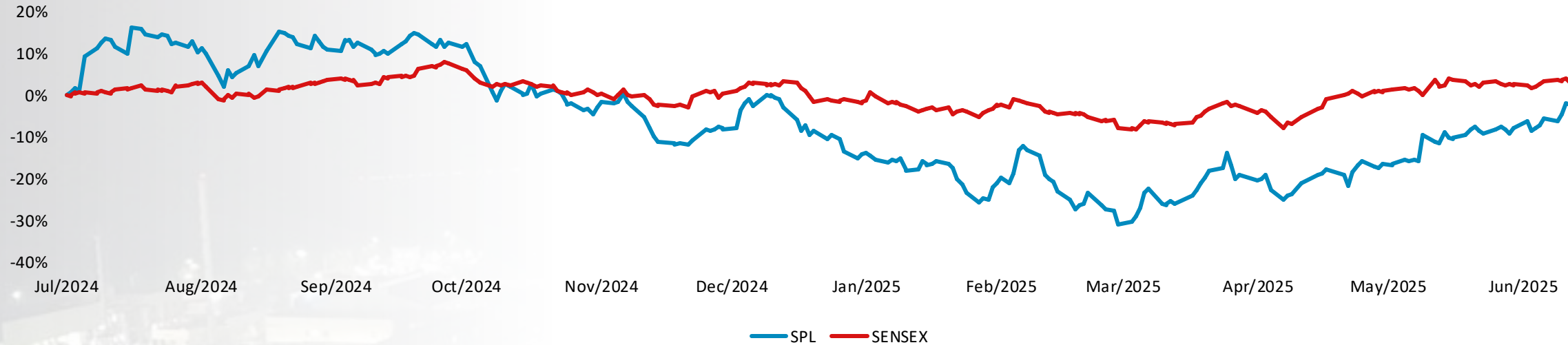
Net Debt to Equity (x)



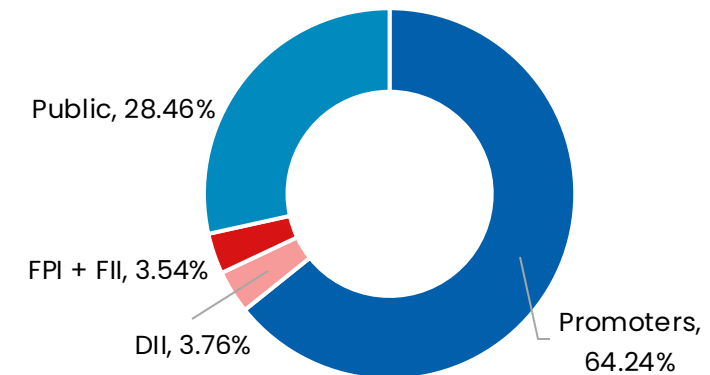
ROCE (%) and ROE (%)



*Total EBITDA includes other income

Share Price Movement (Up to 30th June 2025)Market Data (INR) (As on 30th June 2025)

Face Value	2.0
CMP	864.8
52 Week H/L	926.3 / 518.1
Market Cap (INR Mn)	1,62,618.15
Shares O/S (Mn)	188.0
Avg. Vol. ('000)	82.68

Shareholding Pattern (As on 30th June, 2025)

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