



Expo Engineering and Projects Ltd.

(Formerly known as Expo Gas Containers Ltd.)

Expo House, 150 Sheriff Devji Street,
Mumbai 400 003, India

Tel. : +91 22 6131 9600

Website : www.expogas.com

CIN NO.: L40200MH1982PLC027837

Ref: C:/ Expo/Bse2025-26
11 August 2025

To,
Bombay Stock Exchange
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 526614

Sub: Revised Media Release – Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), Regulations, 2015

Dear Sir/ Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Revised media release on the unaudited Standalone Financial Results of the Company for the quarter ended 30th June 2025

The aforesaid information will also be hosted on the Company's website at <https://expogas.com/>

You are requested to take the same on your records.

Thanking You,

Yours faithfully,

Expo Engineering and Projects Ltd
(formerly known as Expo Gas Containers Ltd)

Hasanain Mewawala
Managing Director
DIN : 00125472



Place: Mumbai
Date: 11.08.2025



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IBR, PESO



Quarterly Earnings Release

Expo Engineering & Projects Ltd. (formerly known as Expo Gas Containers Ltd.) delivers a robust Q1FY26 Performance

With 37% YoY Growth in EBITDA & 263% in PAT

Mumbai, August 11th, 2025: Expo Engineering and Projects Ltd a certified heavy engineering company specializing in pressure vessels, process plant equipment, and turnkey site engineering projects had announced its un-audited financial results for the quarter ended June 30th, 2025.

Consolidated Key Financial Highlights:

Particulars (₹ Cr)	Q1FY26	Q1FY25	YoY (%)
Revenue from Operations	17.85	17.71	0.8%
EBIDTA*	1.91	1.39	36.9%
EBITDA Margin (%)	10.7%	7.9%	280 bps
PAT	1.04	0.29	263%
PAT Margin (%)	5.8%	1.6%	420 bps

**excluding other income*

For the quarter ended June 30th, 2025:

- Revenue from Operations stood at ₹ 17.85, marking approx. 1% YoY growth compared to Q1FY25.
- EBITDA (excluding other income) for the quarter was ₹ 1.94 Cr, up 37% YoY, with an EBITDA margin of 10.7 % mainly due to better working capital management and Cost-effective measures the Company has managed to reduce expenses associated with product without compromising quality or functionality. This includes optimizing production processes, sourcing materials efficiently, and controlling inventory management
- PAT for the Quarter was ₹ 1.04 Cr, up by 263%

Key Highlights:

- The Company secured a ₹26.10 crore order from Indian Oil Corporation Ltd for supply, installation, fabrication, erection, testing, and commissioning of tanks with foundation work, pipelines, and allied works at the LB Plant, Asaoti, Haryana.
- Expo Engineering & Projects Limited was awarded two orders from Reliance Industries Ltd worth ₹1.56 crore for supplying carbon steel fabricated fittings for their Jamnagar facility.



Commenting on the overall performance of the Company, Mr. Murtuza S. Mewawala, Chairman, Expo Engineering and Projects Ltd, said,

"I am pleased to report a resilient performance for Q1FY26, marked by stable revenues and significant improvement in profitability despite a challenging external environment. Our EBITDA grew by 36.9% year-on-year, driven by improved operational efficiencies and prudent cost management. The EBITDA margin expanded to 10.68%, reflecting our continued focus on disciplined execution and value-added engineering."

Notably, our PAT witnessed a robust growth of 263% year-on-year, supported by lower finance costs and optimized resource allocation. While there was a sequential decline in topline due to phasing of project executions, we remain confident of strong revenue visibility in the coming quarters, backed by a healthy order book and ongoing customer engagements.

With over four decades of expertise and a clear focus on high-margin and quality-driven projects, we are well-positioned to deliver sustainable growth and enhanced value for our stakeholders in the upcoming quarters,"

About Expo Engineering and Projects Ltd (formerly known as Expo Gas Containers Ltd) :

Expo Engineering and Projects Limited is a leading heavy engineering company, established in 1982 under the visionary leadership of the late Mr. Shaukatali Mewawala, a passionate engineer and IIT Bombay alumnus. The Company commenced its journey by manufacturing LPG cylinders at its facility in Murbad, Thane, and has since evolved into a trusted name in the manufacturing of diverse process plant equipment. With over four decades of engineering excellence, Expo Engineering and Projects Limited offers end-to-end solutions, encompassing design, manufacturing, fabrication, and installation. Expo Engineering & Project's capabilities include the manufacturing of a wide range of process plant equipment such as high-pressure vessels, heat exchangers, reactors, columns, and custom-built fabrications. The Company is also actively engaged in on-site engineering projects, including the fabrication and erection of fixed and floating roof storage tanks, large site-fabricated equipment, mounded bullets, and horton spheres.

For more information visit: <https://expogas.com/>

For further information please contact:	
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