



# Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

August 11, 2025

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. <b>Scrip Code: 526729</b>	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. <b>Scrip Code: GOLDIAM EQ</b>
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Dear Sir/Madam,

**Sub: Outcome of Board Meeting Under Regulation 30(2) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In compliance with Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), this is to inform you that the Board of Directors of the Company at their meeting held today i.e. Monday, August 11, 2025 (commenced at 02.40 p.m. and concluded at 03.25 p.m.), has, inter-alia, considered and approved the following items of agenda:

**1. Un-audited Financial Results for quarter ended June 30, 2025:**

Un-audited standalone and consolidated financial results for the quarter ended June 30, 2025 as recommended by Audit Committee of the Company.

The Statutory Auditors have carried out a 'Limited Review' of the unaudited standalone and consolidated Financial Results for the quarter ended June 30, 2025.

Pursuant to Regulation 33 of the SEBI Listing Regulations, 2015, we are enclosing herewith a copy of the unaudited standalone and consolidated Financial Results and Limited Review Reports of the Statutory Auditors of the Company.

Further, we are also enclosing herewith a copy of Press Release in connection with the unaudited financial results for quarter ended June 30, 2025. **Annexure-1**

**2. 38th Annual General Meeting**

The Thirty-eight Annual General Meeting of the Company will be held on September 26, 2025 through video conferencing / other audio visual means.

**3. Record Date for determining entitlement of Members to final dividend for the financial year ended March 31, 2025.**

As informed earlier, the Board of Directors at its meeting held on Monday, May 26, 2025, had recommended a final dividend of ₹ 1 per equity share of ₹ 2 each of the Company for approval by the shareholders at the Annual General Meeting ("AGM").

**Registered Office**

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India  
Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- [investorrelations@goldiam.com](mailto:investorrelations@goldiam.com)  
Website: [www.goldiam.com](http://www.goldiam.com)



# Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

Pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has fixed Friday, September 19, 2025, as the Record Date for determining entitlement of Members to final dividend for the financial year ended March 31, 2025. If the final dividend as recommended by the Board of Directors is approved at the AGM, payment of such dividend, subject to deduction of tax at source, will be made on or after Monday, October 6, 2025, as under:

- a) To all Beneficial Owners in respect of shares held in dematerialized form as per the data as may be made available by the National Securities Depository Limited and the Central Depository Services (India) Limited as of the close of business hours on Friday, September 19, 2025;
- b) To all Members in respect of shares held in physical form after giving effect to valid transmission or transposition requests lodged with the Company as of the close of business hours on Friday, September 19, 2025.

#### 4. Closure of the Register of Members and Share Transfer Books of the Company for the purpose of AGM.

The Closure of the Register of Members and Share Transfer Books of the Company from Friday, September 19, 2025, to Friday, September 26, 2025 (both days inclusive) for the purpose of AGM.

The same may please be taken on record and suitably disseminated to all concerned.

Yours faithfully,

For **Goldiam International Limited**

**Pankaj Parkhiya**  
**Company Secretary & Compliance Officer**

Encl.: As above

#### Registered Office

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India

Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- [investorrelations@goldiam.com](mailto:investorrelations@goldiam.com)

Website: [www.goldiam.com](http://www.goldiam.com)

## PRESS RELEASE

### Goldiam International reports all-time high Q1 performance.

Q1 FY26 Consolidated Revenue at ₹ 2357 million up by 39% Y-o-Y and 17% Q-o-Q

Q1 FY26 PAT at ₹ 336 million up by 53% Y-o-Y and 45% Q-o-Q

#### Key Highlights

- Deepening customer penetration & lab grown diamond acceptance among end customers, drives all time high Q1 Sales & Q1 Profitability, despite tariff headwinds
- Lab-grown diamond jewellery contributed 87.8% to Q1 FY26 revenue, online revenue for Q1 FY26 at 19.9%
- ORIGEM signs up for 8 more stores, including one each at The Phoenix Mill, Lower Parel, Mumbai and at Phoenix Market City, Bengaluru

**Mumbai, August 11, 2025:** Goldiam International Ltd. (Goldiam), an integrated manufacturer and supplier of fine diamond jewellery to leading retailers and wholesalers in the USA, has announced its results for the first quarter ended on June 30, 2025.

#### Q1 FY26 key highlights

Goldiam's Q1 FY26 sales and profits are the highest ever in absolute terms among all the first quarters of the past years. Goldiam's Q1 FY26 consolidated revenue at ₹ 2357 million grew by 39% Y-o-Y; and 17% Q-o-Q on the back of our deeper client penetration; overwhelming customers preference for lab grown diamond jewellery, and strong customers demand despite the headwinds of increased tariffs. This is a reflection of Goldiam's large design portfolio, deeper customer relationship, and ability to pass on additional tariffs. EBITDA for Q1 at ₹ 471 million increased by 37.8% Y-o-Y and 19% Q-o-Q. EBITDA margin for Q1 remained steady at 20%. PAT for Q1 FY26 at ₹ 336 million grew sharply by 53% Y-o-Y; and 45% Q-o-Q. Cash and Cash Equivalents (including investments) at ₹ 2784.2 million as at June 30, 2025.

Lab Grown Diamond jewellery exports contributed 87.8% to the overall export sales mix during Q1 FY26, compared to 68.4% in Q1 FY25. Online revenue accounted for 19.9% of the revenue during Q1 FY26. About 72% of the inventory (finished jewellery) as on June 30, 2025 is with customers as finished stock of jewellery to be sold in subsequent months to their customers. During the quarter, in May 2025, Goldiam had received export orders of lab grown diamond jewellery worth ₹ 800 million. Including that order, Goldiam's order book position as on June 30, 2025 was at about ₹ 1400 million.

#### Financial Highlights (Consolidated) – Q1 FY26

Particulars (₹ Mn)	Q1FY26	Q1FY25	YoY	Q4FY25	QoQ
Revenue	2357	1697	39%	2018	17%
EBITDA	471	342	37.8%	395	19%
EBITDA margin	20.0%	20.1%	(15 bps)	19.6%	41 bps
PAT	336	220	53%	232	45%
PAT margin	14.3%	13.0%	128 bps	11.5%	278 bps
EPS	3.15	2.06	52.9%	2.17	45%

## ORIGEM update

Goldiam currently has six operational ORIGEM stores in Mumbai. During Q1 FY26, these stores recorded a total revenue of ₹ 32.7 million. Total inventory at ORIGEM stood at ₹ 191 million as of June 30, 2025. This inventory includes inventory at 6 operational stores plus some inventory pre-planned stock for upcoming store openings.

The company has further signed up for opening 8 additional stores; including one at The Phoenix Mills, Lower Parel, Mumbai, and one at Phoenix Market City, Bengaluru. ORIGEM will be the first and only lab grown diamond jewellery brand at these two marquee malls. All 8 stores are at a various stages of fitouts and most of them are likely to be operational within the next three months.

The company has further signed up for opening 8 additional stores; including one at The Phoenix Mills, Lower Parel, Mumbai, and one at Phoenix Market City, Bengaluru. ORIGEM will be the first and only lab grown diamond jewellery brand at these two marquee malls. All 8 stores are at a various stages of fitouts and most of them are likely to be operational within the next three months. We are excited to shortly expand our presence with these signed locations, to Bangalore, Delhi NCR and Chandigarh as well.

Commenting on results, **Mr. Rashesh Bhansali, Executive Chairman, Goldiam International**, said, “The buoyancy in demand for lab grown diamond jewellery in the US; and Goldiam capturing outsized share of that growing demand helped us post better than expected performance on all front in Q1 FY26. While our top line grew by 39%, our EBITDA margin remained unaffected on account of our nimbleness in cost management; savings in raw material procurement, and our ability to pass on the additional tariffs to customers. All these factors culminated into 38% growth in EBITDA, and 53% growth in PAT for Q1 FY26.”

**Mr. Anmol Bhansali, Managing Director of Goldiam International**, said, “Goldiam’s market responsiveness, contemporary designs, and large number of SKUs are progressively helping us penetrate deeper within our existing large US customers; and capture higher share of growing demand for LGD jewellery. We are confident of witnessing such robust demand for lab grown diamond jewellery in India as well in the coming years. Adding on to our existing six operational stores, our retail team is relentlessly working on expanding ORIGEM footprint, and in the next few months we will have another 8 operational stores, all at prime locations. We are marking ORIGEM’s entry into malls with one of the most prestigious shopping destinations at two locations, The Phoenix Mills at Lower Parel in Mumbai, and Phoenix Market City at Bengaluru.”

## About Goldiam International

Goldiam International Limited (*NSE: GOLDIAM, BSE: 526729*) is more than 3 decade-old preferred OEM partner and exporter of exquisitely designed and luxurious diamond jewellery. Functioning as the manufacturer of choice to many of the leading global branded retailers, departmental stores and wholesalers across American markets, the Company is also renowned for utilising responsibly sourced diamonds, leveraging cutting-edge technologies and efficient manufacturing processes for optimal costings and quick delivery lead times. Targeting the mid-to-affordable diamond & bridal jewellery segments, Goldiam has a dedicated sales office in New York, with design teams in both India and the USA. Goldiam recently made a foray into India retail for lab grown diamond jewellery under the brand name ORIGEM and aims to become India’s largest lab grown diamond jewellery brand.”

**Forward-Looking Statement:**

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Goldiam International Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

**For more information, please contact**

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Company Secretary & Compliance Officer  
Goldiam International  
pankaj@goldiam.com

Mehul Mehta  
CEO  
Dissero Consulting  
Dissero\_Clients@dissero.co.in





**PULINDRA PATEL & CO.**  
**CHARTERED ACCOUNTANTS**

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Email : caoffice@pulindrapatel.com

Independent Auditor's Review Report on the Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to  
The Board of Directors,  
Goldiam International Limited  
Gems & Jewellery Complex,  
SEEPZ, Andheri (East),  
Mumbai – 400 096

We have reviewed the accompanying statement of unaudited Consolidated financial results of **M/S.GOLDIAM INTERNATIONAL LIMITED** (the “Parent”) and its Subsidiaries and Associates (hereinafter referred to as the Group”) for the, Quarter ended June 30, 2025 (the Statement”) attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 as amended ( “ Listing Regulations” ).

This statement which is the responsibility of the Company’s Management and has been approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 Interim Financial Reporting (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review of Interim Financial Information Performed by the Independent Auditors of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1 /44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulation, to the extent applicable.





Based on our review conducted and procedures performed as stated in paragraph above and upon consideration of the review report of the other auditor referred to in paragraph below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

Statement includes the results of the following entities:

1. Goldiam Jewellery Limited - Wholly owned subsidiary
2. Goldiam USA Inc. - Wholly owned subsidiary
3. Diagold Designs Limited - Subsidiary
4. Eco- Friendly Diamond LLP -Subsidiary

Based on our Limited Review conducted as above, we report as under:

1. We did not review the financial results and other financial information, in respect of one subsidiary 1) Goldiam USA Inc., whose Ind AS financial results include total assets of Rs. 47684.07 lakhs and liabilities of Rs. 33909.13 lakhs as at June 30, 2025, and total revenue of Rs. 21389.76 lakhs and total profit after tax (including other comprehensive income) of Rs. 1303.83 lakhs, for the quarter ended June 30, 2025. These Ind AS financial results and other financial information have been reviewed by other auditors, which financial results, other financial information and limited review reports have been furnished to us by the management. Our opinion, in so far as it relates to the affairs of such subsidiaries is based solely on the report of other auditors. Our opinion is not modified in respect of this matter.

Place: Mumbai  
Date : 11<sup>th</sup> August, 2025



**FOR PULINDRA PATEL & CO.  
CHARTERED ACCOUNTANTS  
FIRM REGN. NO. 115187W**

*Pulindra M. B.*

**PULINDRA PATEL  
MEMBERSHIP No. 048991  
UDIN: 25048991BMIBIV2741**

**GOLDIAM INTERNATIONAL LIMITED**

GEMS &amp; JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

CIN: L36912MH1986PLC041203.TEL: (022) 28291893. FAX: (022) 28290418. Email: investorrelations@goldiam.com. Website: www.goldiam.com

**Unaudited Financial Statement of Consolidated for the Quarter ended on Jun, 30 2025**

(Rs. In Lakhs)

	Particulars	Consolidated			
		Figures for the Quarter ended on		Figures for the Year ended on	
		30/06/25 Unaudited	31/03/25 Audited	30/06/24 Unaudited	31/03/25 Audited
	<b>Income</b>				
1	Revenue From Operations	22,973.16	19,857.05	16,580.29	78,097.82
2	Other Income	595.52	326.82	394.69	1,965.73
3	<b>Total Income</b>	<b>23,568.68</b>	<b>20,183.87</b>	<b>16,974.98</b>	<b>80,063.55</b>
	<b>Expenses</b>				
4	a) Cost Of Materials Consumed	12,359.05	16,030.68	9,253.24	50,018.20
	b) Purchase Of Stock-In-Trade	5,158.86	3,853.33	2,010.55	14,703.63
	c) Change In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	(1,614.83)	(6,926.22)	(101.44)	(13,564.92)
	d) Employee Benefits Expense	937.45	1,314.31	677.95	3,844.37
	e) Finance Costs	14.51	19.70	0.25	35.56
	f) Depreciation And Amortization Expense	157.39	174.25	146.83	631.87
	g) Other Expenses	2,016.56	1,959.05	1,715.55	7,143.07
	<b>Total Expenses</b>	<b>19,028.99</b>	<b>16,425.10</b>	<b>13,702.93</b>	<b>62,811.78</b>
5	<b>Profit / (Loss) before Exceptional And Tax (3 ± 4)</b>	<b>4,539.69</b>	<b>3,758.77</b>	<b>3,272.05</b>	<b>17,251.77</b>
6	Exceptional Items	-	-	-	-
7	<b>Profit / (Loss) before Tax (5 ± 6)</b>	<b>4,539.69</b>	<b>3,758.77</b>	<b>3,272.05</b>	<b>17,251.77</b>
8	Tax Expense				
	a) Current Tax	1,177.09	1,277.14	988.93	5,105.91
	b) Deferred Tax	1.00	163.87	78.84	435.37
9	<b>Profit / (Loss) for the Period from continuing operation (7 ± 8)</b>	<b>3,361.60</b>	<b>2,317.76</b>	<b>2,204.28</b>	<b>11,710.49</b>
10	Profit/(Loss) from discontinuing operation	-	-	-	-
11	Tax expenses of Discontinuing operation	-	-	-	-
12	<b>Profit/(Loss) from discontinuing operation (after tax) (10 ± 11)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
13	<b>Profit / (Loss) for the Period (9 ± 12)</b>	<b>3,361.60</b>	<b>2,317.76</b>	<b>2,204.28</b>	<b>11,710.49</b>
14	<b>Other Comprehensive Income (OCI)</b>				
	a) Items That Will Not Be Reclassified To Profit Or Loss	398.58	389.72	115.85	1,174.66
	b) Items The Will Be Reclassifies To Profit Or Loss	15.81	0.93	5.03	6.91
15	<b>Total Comprehensive Income for the period (13±14)</b>	<b>3,775.99</b>	<b>2,708.41</b>	<b>2,325.16</b>	<b>12,892.06</b>
16	Share of Profit / (Loss) of Associates	-	-	-	-
17	Disposal in the stake of Subsidiary.	-	-	-	-
18	Non-Controlling Interest	7.77	(5.92)	-	(7.80)
19	<b>Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (15 ± 16 ± 17 ± 18)</b>	<b>3,783.76</b>	<b>2,702.49</b>	<b>2,325.16</b>	<b>12,884.26</b>
20	Paid-up Equity Share Capital (Face Value of Rs. 2 per share)	2,135.90	2,135.90	2,135.90	2,135.90
21	Other Equity	-	-	-	71,869.70
22.i	<b>Earnings per Share (Before Extraordinary items) (of Rs. 2 each) (Not Annualised):</b>				
	(a) Basic	3.15	2.17	2.06	10.97
	(b) Diluted	3.15	2.17	2.06	10.97
22.ii	<b>Earnings per Share (After Extraordinary items) (of Rs. 2 each) (Not Annualised):</b>				
	(a) Basic	3.15	2.17	2.06	10.97
	(b) Diluted	3.15	2.17	2.06	10.97

For Goldiam International Limited



 Ramesh Bhansali  
Executive Chairman

 Place : Mumbai  
Date: Aug 11, 2025




**GOLDIAM INTERNATIONAL LIMITED**

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Website: www.goldiam.com**

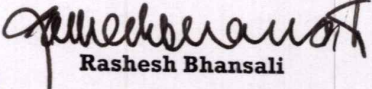
**Notes:**

- 1 The above Consolidated Unaudited results for the Quarter ended on Jun, 30, 2025 have been reviewed and recommended by the Audit Committee and the same were approved by the Board at its meeting held on Aug, 11, 2025
- 2 These Consolidated financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3 The Consolidated results of the Company are available on the Company's website www.goldiam.com and also available on BSE Ltd. and National Stock Exchange of India websites www.bseindia.com and www.nseindia.com respectively.
- 4 Figures for the previous quarter/ period have been regrouped/reclassified, wherever considered necessary.
- 5 The figures in Rs. Lakhs are rounded off to two decimals.

**Place : Mumbai  
Date: Aug 11, 2025**



**For Goldiam International Limited**

  
**Rashesh Bhansali**  
**Executive Chairman**

**GOLDIAM INTERNATIONAL LIMITED**

Segment wise Revenue, Results and Capital Employed under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015

(Rs. In Lakhs)

Particulars	Consolidated			
	Figures for the Quarter ended on			Figures for the Year ended on
	30/06/25 Unaudited	31/03/25 Audited	30/06/24 Unaudited	31/03/25 Audited
<b>1 Segment Revenue :</b>				
a) Jewellery	23,339.19	19,963.37	16,740.68	79,766.51
b) Investments	229.49	258.19	152.04	248.65
<b>Total Income</b>	<b>23,568.68</b>	<b>20,221.56</b>	<b>16,892.72</b>	<b>80,015.16</b>
<b>Less : Inter Segment Revenue</b>	-	-	-	-
<b>Total Income</b>	<b>23,568.68</b>	<b>20,221.56</b>	<b>16,892.72</b>	<b>80,015.16</b>
<b>2 Segment Results :</b>				
<b>Profit/(Loss) before tax and interest</b>				
a) Jewellery	4,536.61	3,590.03	3,177.22	17,330.64
b) Investments	227.03	247.07	147.82	222.01
<b>Total Segment Profit Before Interest &amp; Tax</b>	<b>4,763.64</b>	<b>3,837.10</b>	<b>3,325.04</b>	<b>17,552.65</b>
<b>Less : i) Interest</b>	14.51	19.70	0.25	35.56
ii) Other un-allocable expenditure (Net)(Income)	209.44	58.64	52.74	265.33
<b>Profit Before Tax</b>	<b>4,539.69</b>	<b>3,758.76</b>	<b>3,272.05</b>	<b>17,251.76</b>
<b>Less : i) Current Tax</b>	1,177.09	1,277.14	988.93	5,105.91
ii) Deferred Tax	1.00	163.87	78.84	435.37
<b>Profit After Tax</b>	<b>3,361.60</b>	<b>2,317.75</b>	<b>2,204.28</b>	<b>11,710.48</b>
<b>3 Segment Assets :</b>				
a) Jewellery	65,886.86	60,462.39	42,256.89	60,462.39
b) Investments	10,870.49	10,634.83	12,163.24	10,634.83
c) Unallocated	16,972.86	18,203.12	21,238.47	18,203.12
<b>Total Segment Assets</b>	<b>93,730.21</b>	<b>89,300.34</b>	<b>75,658.60</b>	<b>89,300.34</b>
<b>4 Segment Liability :</b>				
a) Jewellery	13,103.71	12,555.46	8,057.74	12,555.46
b) Investments	146.23	14.59	620.48	14.59
c) Unallocated	2,145.86	2,215.60	1,114.26	2,215.60
<b>Total Segment Liability</b>	<b>15,395.80</b>	<b>14,785.65</b>	<b>9,792.48</b>	<b>14,785.65</b>

1 The Group's operating segments are established on the basis of those components of the group that are evaluated regularly by the Group as, in deciding how to allocate resources and in assessing performance (referred to in IND AS 108 - 'Operating Segments'). These have been identified taking into account nature of activity, risks and returns. The Company has two principal operating segments: viz. Jewellery Manufacturing and Investments.

Place : Mumbai  
Date: Aug 11, 2025

For Goldiam International Limited



*Rashesh Bhansali*  
Rashesh Bhansali  
Executive Chairman





**PULINDRA PATEL & CO.**  
**CHARTERED ACCOUNTANTS**

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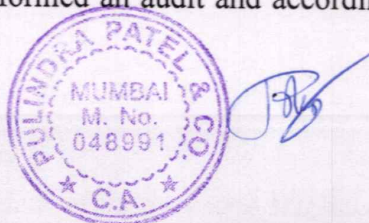
Independent Auditor's Review Report on the Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to  
The Board of Directors,  
Goldiam International Limited  
Gems & Jewellery Complex,  
SEEPZ-SEZ, Andheri (East),  
Mumbai – 400 096.

We have reviewed the quarterly unaudited standalone financial results of **M/S. GOLDIAM INTERNATIONAL LIMITED** (the company) for the, Quarter ended June 30, 2025 (the Statement”) attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 as amended ( “Listing Regulations”).

This statement which is the responsibility of the Company’s Management and has been approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 “Interim Financial Reporting” (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the Statement in accordance with the standard on Review Engagement (SRE) 2410 ‘Review of Interim Financial Information performed by the Independent Auditor of the Entity’ issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Attention is drawn to the fact that the figures for the three months ended 31 March 2025 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.



**Place: Mumbai**  
**Date : 11<sup>th</sup> August, 2025**

**FOR PULINDRA PATEL & CO.**  
**CHARTERED ACCOUNTANTS**  
**FIRM REGN. NO. 115187W**

*Pulindra M. B.*

**PULINDRA PATEL**  
**MEMBERSHIP No. 048991**  
**UDIN: 25048991BMIBIU3913**



**GOLDIAM INTERNATIONAL LIMITED**

GEMS & JEWELLERY COMPLEX, SEEPZ, ANDHERI (EAST), MUMBAI 400 096

CIN: L36912MH1986PLC041203.TEL: (022) 28291893. FAX: (022) 28290418. Email: investorrelations@goldiam.com. Website: www.goldiam.com

**Unaudited Financial Statement of Standalone for the Quarter ended on Jun, 30 2025**

(Rs. In Lakhs)

	Particulars	Standalone			
		Figures for the Quarter ended on		Figures for the Year ended on	
		30/06/25 Unaudited	31/03/25 Audited	30/06/24 Unaudited	31/03/25 Audited
<b>1</b>	<b>Income</b>				
<b>2</b>	Revenue From Operations	13,267.40	15,948.44	10,352.17	61,061.13
<b>3</b>	Other Income	181.21	188.22	99.82	1,695.86
	<b>Total Income</b>	<b>13,438.61</b>	<b>16,136.66</b>	<b>10,451.99</b>	<b>62,756.99</b>
<b>4</b>	<b>Expenses</b>				
	a) Cost Of Materials Consumed	8,039.14	10,447.08	6,886.66	40,125.88
	b) Purchase Of Stock-In-Trade	2,351.03	2,546.40	948.59	8,772.24
	c) Change In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	(168.45)	(306.24)	(314.54)	(979.18)
	d) Employee Benefits Expense	359.96	456.40	343.31	1,773.82
	e) Finance Costs	14.51	12.20	0.13	27.92
	f) Depreciation And Amortization Expense	83.81	84.09	59.97	277.76
	g) Other Expenses	1,204.28	1,272.23	754.98	3,756.62
	<b>Total Expenses</b>	<b>11,884.28</b>	<b>14,512.16</b>	<b>8,679.10</b>	<b>53,755.06</b>
<b>5</b>	<b>Profit / (Loss) before Exceptional And Tax (3 ± 4)</b>	<b>1,554.33</b>	<b>1,624.50</b>	<b>1,772.89</b>	<b>9,001.93</b>
<b>6</b>	Exceptional Items	-	-	-	-
<b>7</b>	<b>Profit / (Loss) before Tax (5 ± 6)</b>	<b>1,554.33</b>	<b>1,624.50</b>	<b>1,772.89</b>	<b>9,001.93</b>
<b>8</b>	<b>Tax Expense</b>				
	a) Current Tax	419.21	627.15	491.25	2,381.24
	b) Deferred Tax	2.01	99.82	79.72	329.70
<b>9</b>	<b>Profit / (Loss) for the Period from continuing operation (7 ± 8)</b>	<b>1,133.11</b>	<b>897.53</b>	<b>1,201.92</b>	<b>6,290.99</b>
<b>10</b>	Profit/(Loss) from discontinuing operation	-	-	-	-
<b>11</b>	Tax expenses of Discontinuing operation	-	-	-	-
<b>12</b>	<b>Profit/(Loss) from discontinuing operation (after tax) (10 ± 11)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13</b>	<b>Profit / (Loss) for the Period (9 ± 12)</b>	<b>1,133.11</b>	<b>897.53</b>	<b>1,201.92</b>	<b>6,290.99</b>
<b>14</b>	<b>Other Comprehensive Income (OCI)</b>				
	a) Items That Will Not Be Reclassified To Profit Or Loss	183.82	163.76	129.38	537.80
	b) Items The Will Be Reclassifies To Profit Or Loss	2.78	-	2.00	3.38
<b>15</b>	<b>Total Comprehensive Income for the period (13±14)</b>	<b>1,319.71</b>	<b>1,061.29</b>	<b>1,333.30</b>	<b>6,832.17</b>
<b>16</b>	Share of Profit / (Loss) of Associates	-	-	-	-
<b>17</b>	Disposal in the stake of Subsidiary.	-	-	-	-
<b>18</b>	Non-Controlling Interest	-	-	-	-
<b>19</b>	<b>Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (15 ± 16 ± 17 ± 18)</b>	<b>1,319.71</b>	<b>1,061.29</b>	<b>1,333.30</b>	<b>6,832.17</b>
<b>20</b>	<b>Paid-up Equity Share Capital (Face Value of Rs. 2 per share)</b>	<b>2,135.90</b>	<b>2,135.90</b>	<b>2,135.90</b>	<b>2,135.90</b>
<b>21</b>	<b>Other Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>30,815.23</b>
<b>22.i</b>	<b>Earnings per Share (Before Extraordinary items) (of Rs. 2 each) (Not Annualised):</b>				
	(a) Basic	1.06	0.84	1.13	5.89
	(b) Diluted	1.06	0.84	1.13	5.89
<b>22.ii</b>	<b>Earnings per Share (After Extraordinary items) (of Rs. 2 each) (Not Annualised):</b>				
	(a) Basic	1.06	0.84	1.13	5.89
	(b) Diluted	1.06	0.84	1.13	5.89

Place : Mumbai  
Dated : Aug 11, 2025



For Goldiam International Limited

*Rashesh Bhansali*  
Rashesh Bhansali  
Executive Chairman

**GOLDIAM INTERNATIONAL LIMITED**

**CIN:L36912MH1986PLC041203.TEL:(022) 28291893. FAX:(022) 28290418.Email:investorrelations@goldiam.com.  
Website: www.goldiam.com**

**Notes:**

- 1 The above Standalone Unaudited results for the Quarter ended on Jun 30, 2025 have been reviewed and recommended by the Audit Committee and the same were approved by the Board at its meeting held on Aug 11, 2025
- 2 These Standalone financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3 The Standalone results of the Company are available on the Company's website [www.goldiam.com](http://www.goldiam.com) and also available on BSE Ltd. and National Stock Exchange of India websites [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively.
- 4 Figures for the previous quarter/ period have been regrouped/reclassified, wherever considered necessary.
- 5 The figures in Rs. Lakhs are rounded off to two decimals.

**Place : Mumbai  
Dated : Aug 11, 2025**

**For Goldiam International Limited**



*Rashesh Bhansali*  
**Rashesh Bhansali  
Executive Chairman**



**GOLDIAM INTERNATIONAL LIMITED**

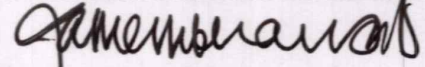
Segment wise Revenue, Results and Capital Employed under Regulation 33 of the SEBI (Listing Obligations &amp; Disclosure Requirements) Regulation, 2015

(Rs. In Lakhs)

Particulars	Standalone			
	Figures for the Quarter ended on			Figures for the Year ended on
	30/06/25 Unaudited	31/03/25 Audited	30/06/24 Unaudited	31/03/25 Audited
<b>1 Segment Revenue :</b>				
a) Jewellery	13,431.18	16,122.77	10,448.68	61,980.86
b) Investments	6.39	13.89	0.98	776.13
Total Income	13,437.57	16,136.66	10,449.66	62,756.99
Less : Inter Segment Revenue	-	-	-	-
<b>Total Income</b>	<b>13,437.57</b>	<b>16,136.66</b>	<b>10,449.66</b>	<b>62,756.99</b>
<b>2 Segment Results :</b>				
<b>Profit/(Loss) before tax and interest</b>				
a) Jewellery	1,728.79	1,644.31	1,793.72	8,359.09
b) Investments	5.52	9.00	(0.81)	766.83
<b>Total Segment Profit Before Interest &amp; Tax</b>	<b>1,734.31</b>	<b>1,653.31</b>	<b>1,792.91</b>	<b>9,125.92</b>
Less : i) Interest	14.51	12.20	0.13	27.92
ii) Other un-allocable expenditure (Net)(Income)	165.45	16.61	19.89	96.07
<b>Profit Before Tax</b>	<b>1,554.35</b>	<b>1,624.50</b>	<b>1,772.89</b>	<b>9,001.93</b>
Less : i) Current Tax	419.21	627.15	491.25	2,381.24
ii) Deferred Tax	2.01	99.82	79.72	329.70
<b>Profit After Tax</b>	<b>1,133.13</b>	<b>897.53</b>	<b>1,201.92</b>	<b>6,290.99</b>
<b>3 Segment Assets :</b>				
a) Jewellery	33,398.55	30,781.32	23,771.99	30,781.32
b) Investments	6,400.11	6,257.37	7,379.16	6,257.37
c) Unallocated	6,311.52	8,144.94	5,423.56	8,144.94
<b>Total Segment Assets</b>	<b>46,110.18</b>	<b>45,183.63</b>	<b>36,574.71</b>	<b>45,183.63</b>
<b>4 Segment Liability :</b>				
a) Jewellery	10,968.41	11,689.00	6,562.69	11,689.00
b) Investments	-	-	29.98	-
c) Unallocated	870.91	543.49	393.87	543.49
<b>Total Segment Liability</b>	<b>11,839.32</b>	<b>12,232.49</b>	<b>6,986.54</b>	<b>12,232.49</b>

1 The Group's operating segments are established on the basis of those components of the group that are evaluated regularly by the Group as, in deciding how to allocate resources and in assessing performance (referred to in IND AS 108 - 'Operating Segments'). These have been identified taking into account nature of activity, risks and returns. The Company has two principal operating segments; viz. Jewellery Manufacturing and Investments.

For Goldiam International Limited


**Rashesh Bhansali**  
**Executive Chairman**


Place : Mumbai

Dated : Aug 11, 2025