



CIL/SE/2025-26/32

August 11, 2025

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Press Release - Financial Results Q1 FY26

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Please find enclosed the Press Release on the Financials Results of the Company for the first quarter (Q1) ended June 30, 2025.

Kindly take this information on record.

This disclosure will also be available on the Company's website, viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,

For Capacit'e Infraprojects Limited

Rahul Kapur

Company Secretary & Compliance Officer

Encl: a/a

Capacit'e Infraprojects Limited

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CIN: L45400MH2012PLC234318 | www.capacite.in

Investor Release

Capacit'e Infraprojects Limited Q1 FY26 Results Release

Total Income Growth: ₹ 599 crores for Q1FY26 up 4% Y-O-Y

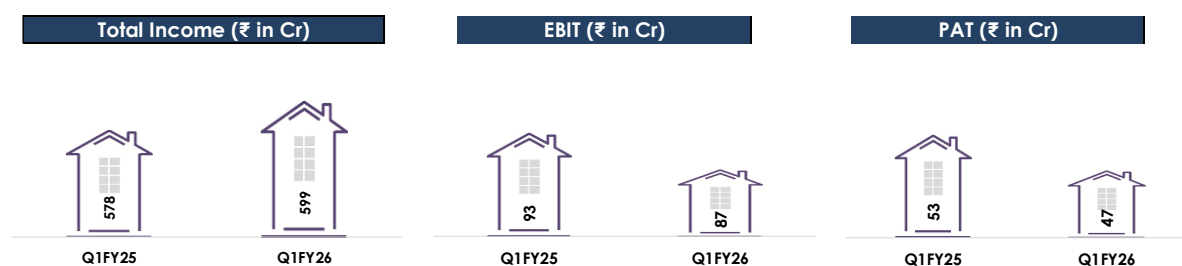
Healthy EBIDTA: ₹ 112 crores for Q1FY26.

Robust Order Book of ₹ 11,254 crores with healthy bid pipeline

Mumbai, August 11, 2025: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Hyderabad and Bengaluru today announced its financial results for the quarter ended June 30, 2025.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Cr)	Q1FY26	Q1FY25	Y-O-Y	FY25	FY24	Y-O-Y
Total Income	599	578	4%	2,407	1,964	23%
EBIDTA	112	116	-4%	437	363	20%
EBIDTA Margin	18.6%	20.1%		18.2%	18.5%	
EBIT	87	93	-7%	342	262	30%
EBIT Margin	14.5%	16.1%		13.3%	13.3%	
PAT	47	53	-12%	204	120	69%
PAT Margin %	7.8%	9.2%		8.5%	6.1%	
Cash PAT	72	74	-3%	285.36	229	25%
Cash PAT Margin %	12.1%	12.9%		11.9%	11.7%	



Consolidated Performance highlights for Q1 FY26

Total Income for Q1 FY26 stood at ₹ 599 crores, up by 4% as compared to ₹ 578 crores in Q1 FY25.

EBIDTA for Q1 FY26 stood at ₹ 112 crores, down by 4% as compared to ₹ 116 crores in Q1 FY25. **EBIDTA margin** for Q1 FY26 stood at **18.6%**.

EBIT for Q1 FY26 stood at ₹ 87 crores, down by 7% as compared to ₹ 93 crores in Q1 FY25. **EBIT margin** for Q1 FY26 stood at **14.5%**.

PAT for Q1 FY26 stood at ₹ 47.0 crores, down by 12% as compared to ₹ 53.4 crores in Q1 FY25. **PAT margin** for Q1 FY26 stood at 7.8%.

Gross Debt as at June 30, 2025 stood at ₹ 395 crores, down from ₹ 417 crores as at March 31, 2025 with **Gross Debt to Equity** at 0.22x. **Net Debt to Equity** stood at 0.10x.

The Company continued its focus on increasing execution across projects.

Order book on standalone basis stood at ₹ **11,254** crores as of June 30, 2025. Public sector accounts for 62% while private sector accounts for 38% of the total order book.

On the performance Mr. Rohit Katyal, Executive Chairman commented, “FY2025 set a new benchmark for our performance, raising the bar across operational and financial metrics. Building on that momentum, we are pleased to report a strong performance in Q1 FY26.

While the quarter was partially impacted by temporary labor shortages due to Eid-related migration and the early onset of the monsoon, our results reflect the strength of our execution capabilities and disciplined financial management. These efforts have ensured the continued health of our balance sheet and positioned us well for sustained growth and long-term value creation.

We expect execution to accelerate meaningfully in the second half of FY26, post-monsoon, supported by operational improvements already underway.

Over the past few years, we have strategically optimized our project portfolio, resulting in:

- A significant increase in average order size,
- Reduction in the number of projects under execution,
- Higher revenue contribution per project, and
- Improved management efficiency.

On the order book front, we continue to witness strong momentum from both public and private sector clients. Bidding activity has picked up substantially and is expected to translate into timely order conversions. In Q1 FY26 alone, we secured projects worth ₹1,290 crore and remain on track to meet our full-year order booking guidance.

We have now entered a high-growth phase, underpinned by a well-diversified order book from marquee clients. Backed by our solid financial foundation and proven execution track record, we are well-positioned to set new performance standards in the quarters ahead.”

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential

space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
Capacit'e Infraprojects Limited Name: Mr. Rajesh Das Designation – CFO Email id: ir@capacite.in	Marathon Capital Advisory Pvt. Ltd. Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900