

November 4, 2025

The Secretary
BSE Ltd.
P J Towers, Rotunda Bldg.,
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500414

Sub: Intimation under Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation for Q2 of FY 2025-26

Dear Sir,

Please find enclosed an Investor Presentation covering the performance highlights of the Company for Q2 of FY 2025-26.

We have also uploaded the presentation on the Website of the Company at www.timexindia.com.

This investor presentation is being submitted based on the financial results approved by the Board of Directors in its meeting held today, i.e., November 4, 2025, which concluded at 6:25 p.m.

You are requested to take the above on your records.

Thanking you,
For **Timex Group India Limited**

Dhiraj Kumar Maggo
Vice President – Legal, HR and Company Secretary
ICSI Membership No.- F7609



TIMEXGROUP

Timex Group India Limited

Investor Presentation

November 04, 2025

Disclaimer

This presentation may contain certain forward looking statements concerning Timex's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to implement strategy and manage growth, competition (both domestic and international), market demand for products, successful operation of our sales channels, price of our raw materials, economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., inflation, foreign exchange rates, interest and other fiscal costs generally prevailing in the economy.

Past performance may not be indicative of future performance. We do not undertake to publicly update our forward-looking statements to reflect subsequent events or circumstances. Timex will not be responsible in any way for any action taken based on such statements.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in Timex or any of its group companies or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision. The numbers & the contents in this presentation are purely indicative and subject to change.

Business Update

Timex Group India Ltd breaks records with historic performance on multiple parameters

- The Company delivered its best ever top-line and bottom-line performance for a quarter
- Revenue grew by 40% YOY while EBITDA grew by 70% during the same period
- As a brand, Timex recorded its best-ever quarter again in Q2'FY25-26
- E-Comm channel surged ahead in the quarter to achieve high double-digit growth. Trade channel continued to do well in anticipation of the early festive period
- The Company also produced the highest ever number of watches in a quarter at its manufacturing facility in Baddi, Himachal Pradesh



Q2'FY26 Highlights

Timex x Superman

Time is a Superpower. Make it Yours.

Timex proudly introduces a bold new collaboration: the Timex x SUPERMAN Marlin Jet Automatic, created in partnership with James Gunn, visionary writer, director, and producer of the film. This limited-edition timepiece fuses mid-century design with superhuman details. Crafted with the same 38mm stainless-steel case and domed Hesalite crystal as our iconic Marlin Jet, it features a 21-jewel Japanese automatic movement and a Superman-branded black vegan leather strap for comfort and strength. Superman's legendary S-Shield stands proud on the dial, while the signature red and blue accents honor the Superhero's classic palette.



Timex x Jacquie Aiche Gold-tone Case and Bracelet with Eye

Designed to be a talisman of clarity, protection, and trust in the journey ahead, the Timex x Jacquie Aiche Guiding Light timepiece features a mosaic dial pieced together from shimmering mother-of-pearl. Central to the design is Jacquie's signature tribe eye motif, with the brilliant beams of the sun above and the soothing waves of the sea below. Faceted Austrian crystals mark the hours, while the 36mm gold-tone stainless-steel case and bracelet illuminate your wrist stack with a warm glow.



Timex Analog Life – Bangalore Edition



Timex Analog Life – Bangalore Edition



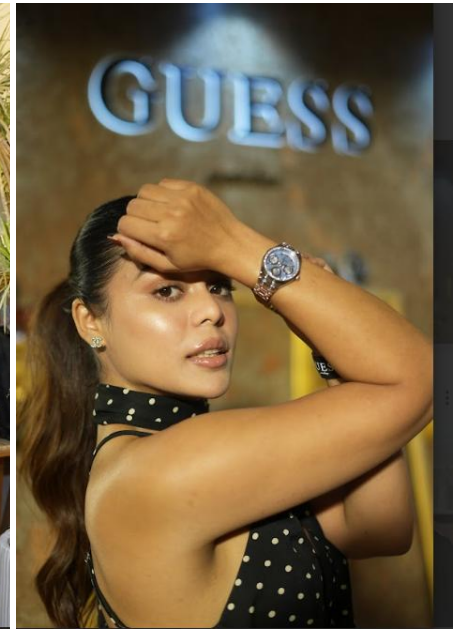
Celebrating the charm of Analog World in style and conveying the brand's ethos to key target media, with 100+ influencers & media in attendance along with Actor Pranitha Subhash made the event a stunning success

Key Highlights

- Immersive experience with "analog life, Make time yours" theme
- Timex premium range showcased along with collab watches
- Influencer engagement with 100+ stories content posted with brand mentions

Guess Automatic Launch Event – Mumbai

- An immersive experience for influencers and media to experience the latest drop from the FW'25 collection for Guess watches and Jewellery
- Automatic watches launch to be supported by product press release key call out “ Guess watches launches its First ever Automatic watches in India”



Timex Smart Neo

Introducing Timex Smart Neo

**NOW TAKE CALLS,
STRAIGHT FROM YOUR WRIST**



Make and receive calls instantly



Clear, hands-free conversations



AI Voice assist for quick commands



A TIMEX GROUP PRODUCT



A TIMEX GROUP PRODUCT

TIMEX Neo

TIMEX | Neo
Smart



A TIMEX GROUP PRODUCT

Slim 8.2mm



Timex iConnect New Launch

Introducing iConnect by Timex - Arc



Timex Group India Limited Honoured with Two Prestigious Awards

Timex Group India Limited awarded as Most Preferred Workplace 2025–26 in association with India Today & Business Standard

Timex awarded as Best Brands for Women 2025 by ET NOW

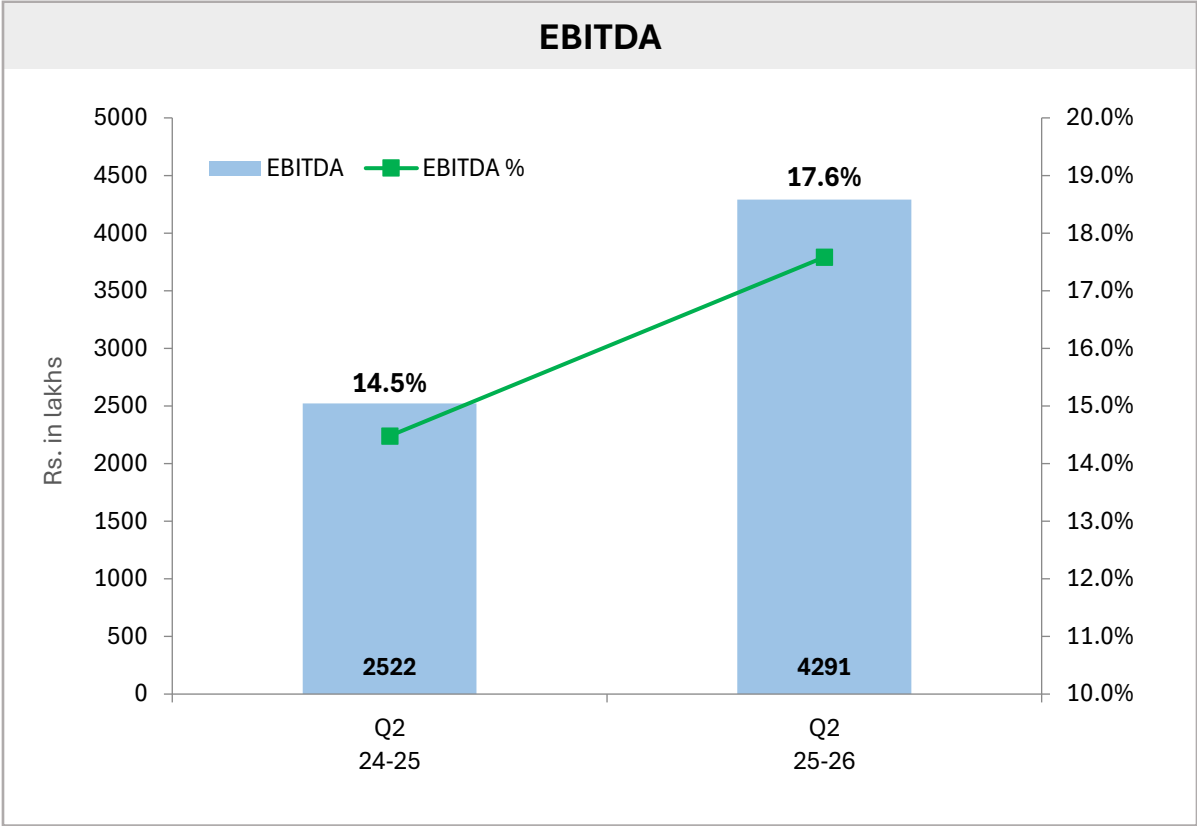
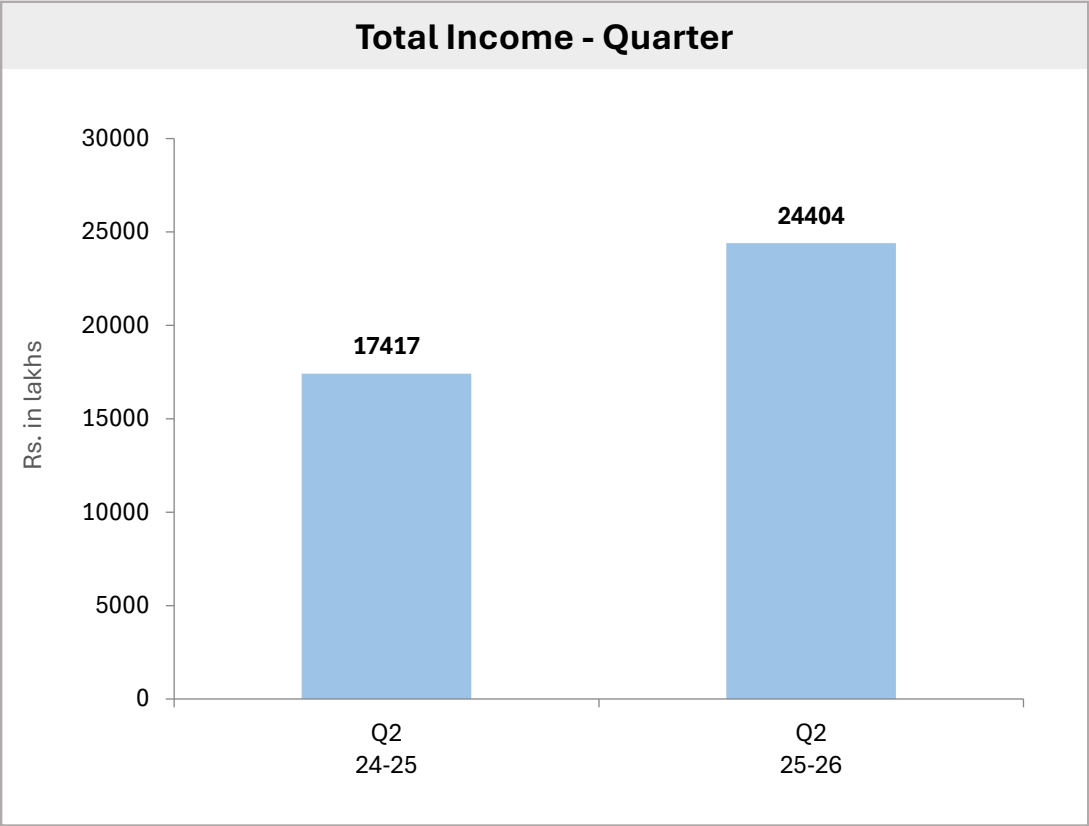


Financial Performance

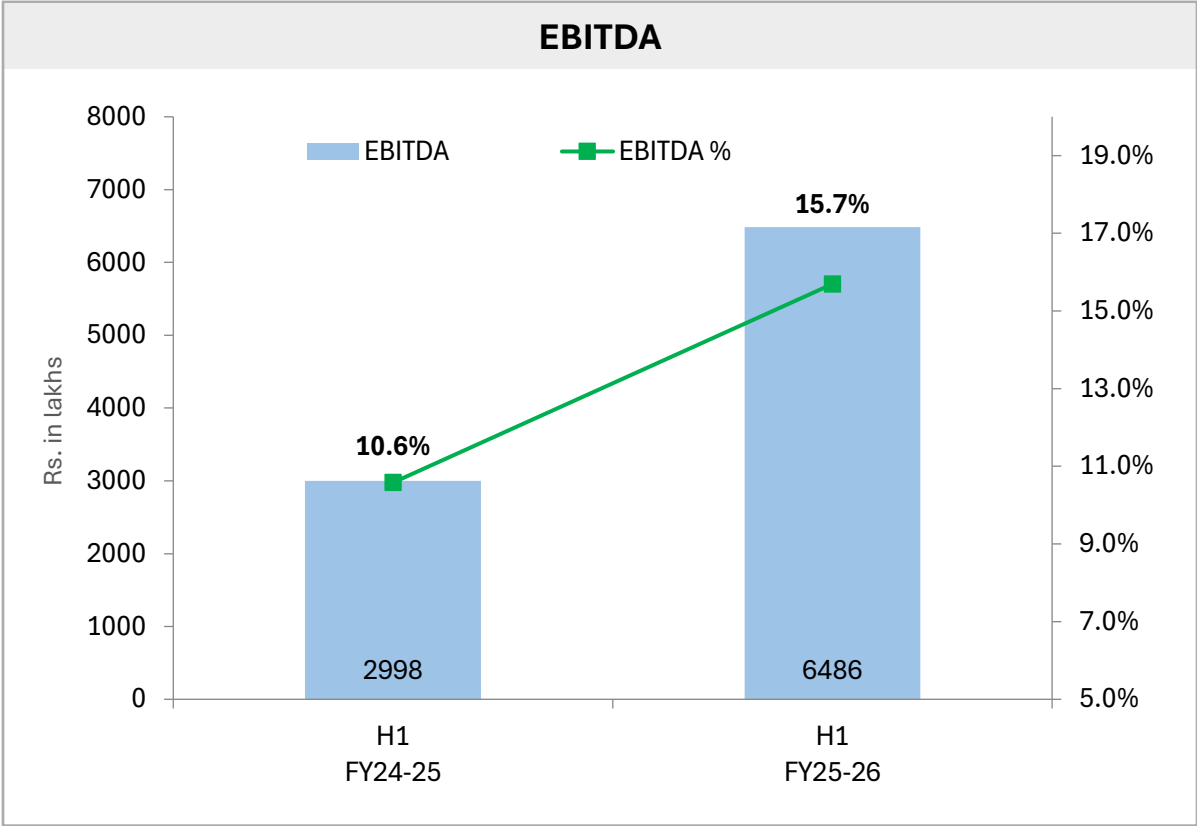
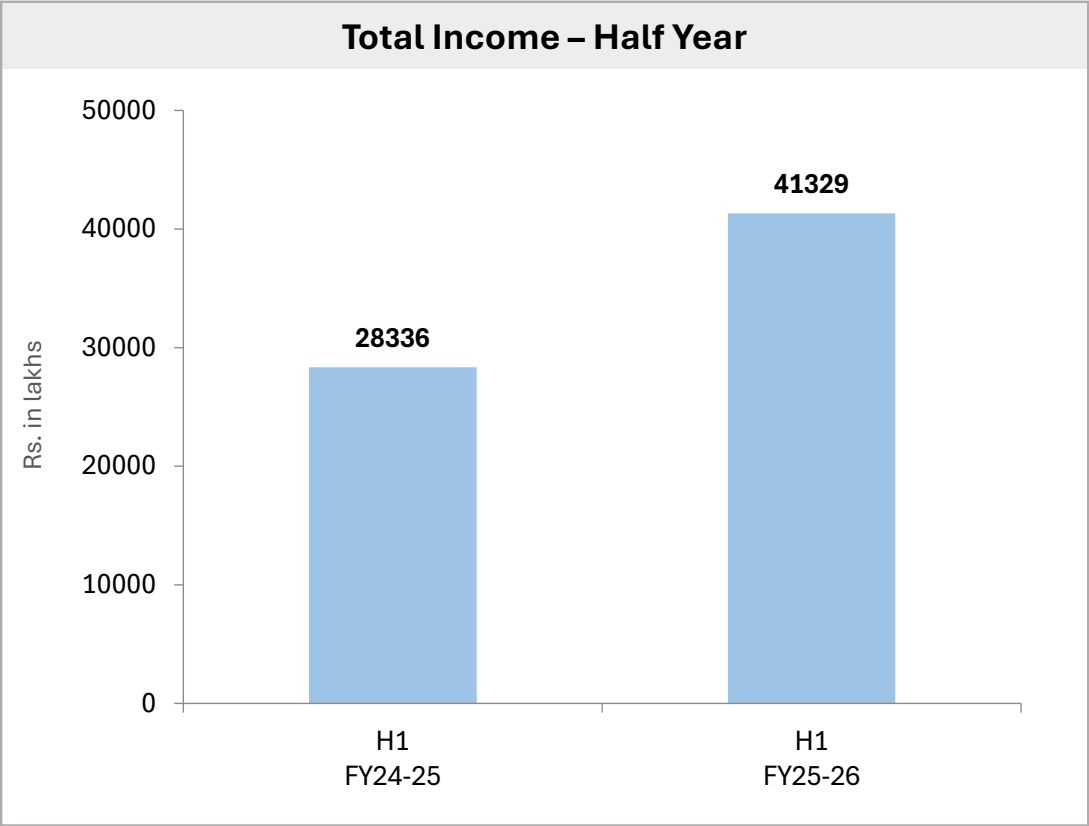
TGIL Financial Performance Q2 & Half Year FY2025-26

Improvement in financial performance over last year

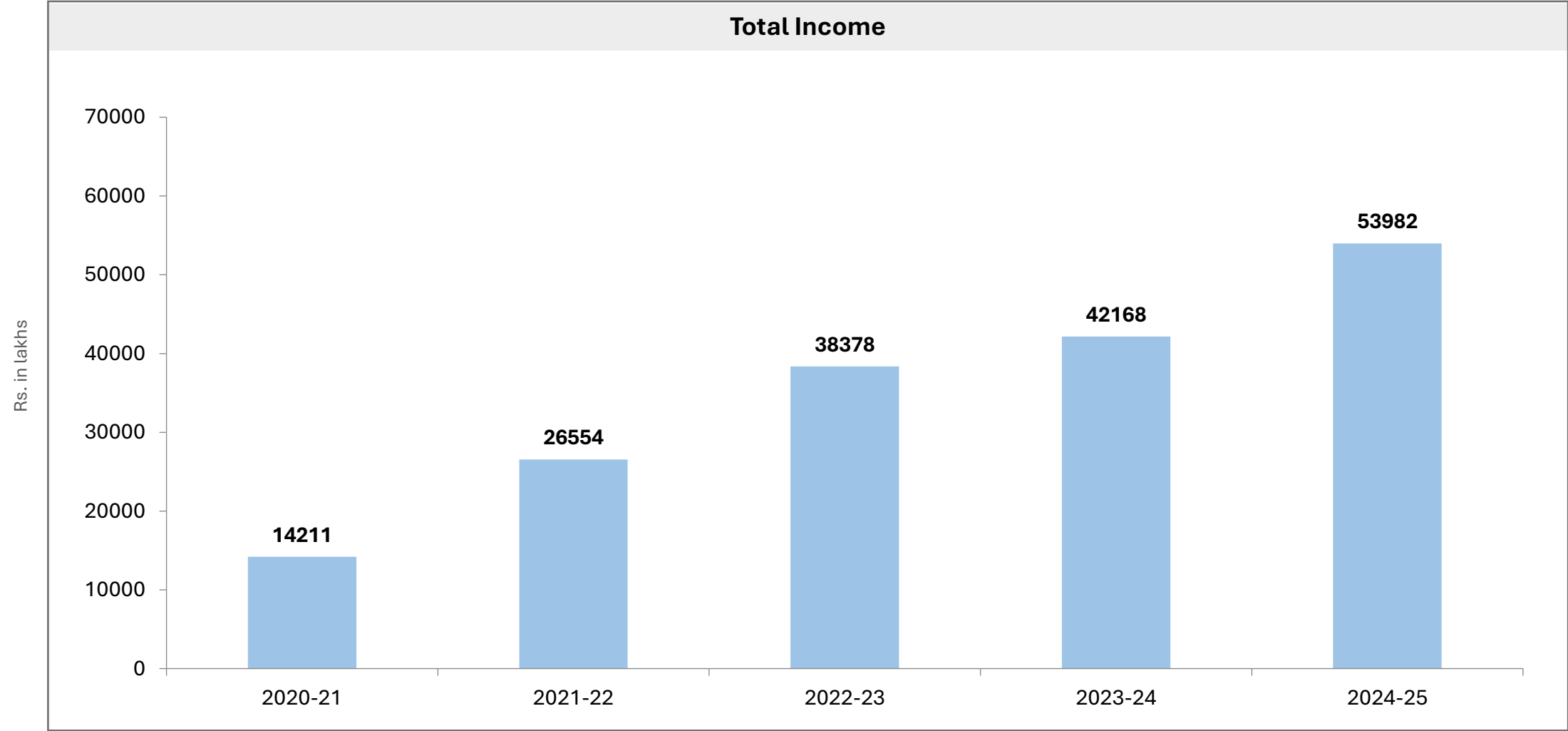
- Total Income at Rs. 24,404 lacs (grown by 40%) during the quarter as compared to Rs. 17,417 lacs last year. During the half-year total income has grown by 46% over last year.
- EBITDA at Rs. 4,291 lacs during the quarter (grown by 70%) as compared to Rs. 2,522 lacs last year. EBITDA for half-year is at Rs. 6,486 lacs as compared to Rs. 2,998 lacs last year.
- Profit before tax for the quarter is at Rs. 4,069 lacs as compared to Rs. 2,385 lacs last year. Profit before tax during the half-year is at Rs. 6,056 lacs as compared to Rs. 2,710 lacs last year.
- Other expenses include advertising & sales promotion expenses of Rs. 1,635 lacs during the quarter as compared to Rs. 1,068 lacs to last year same quarter.
- Other expenses also include Royalty of Rs. 1,052 lacs during the quarter as compared to Rs. 702 lacs to last year same quarter.



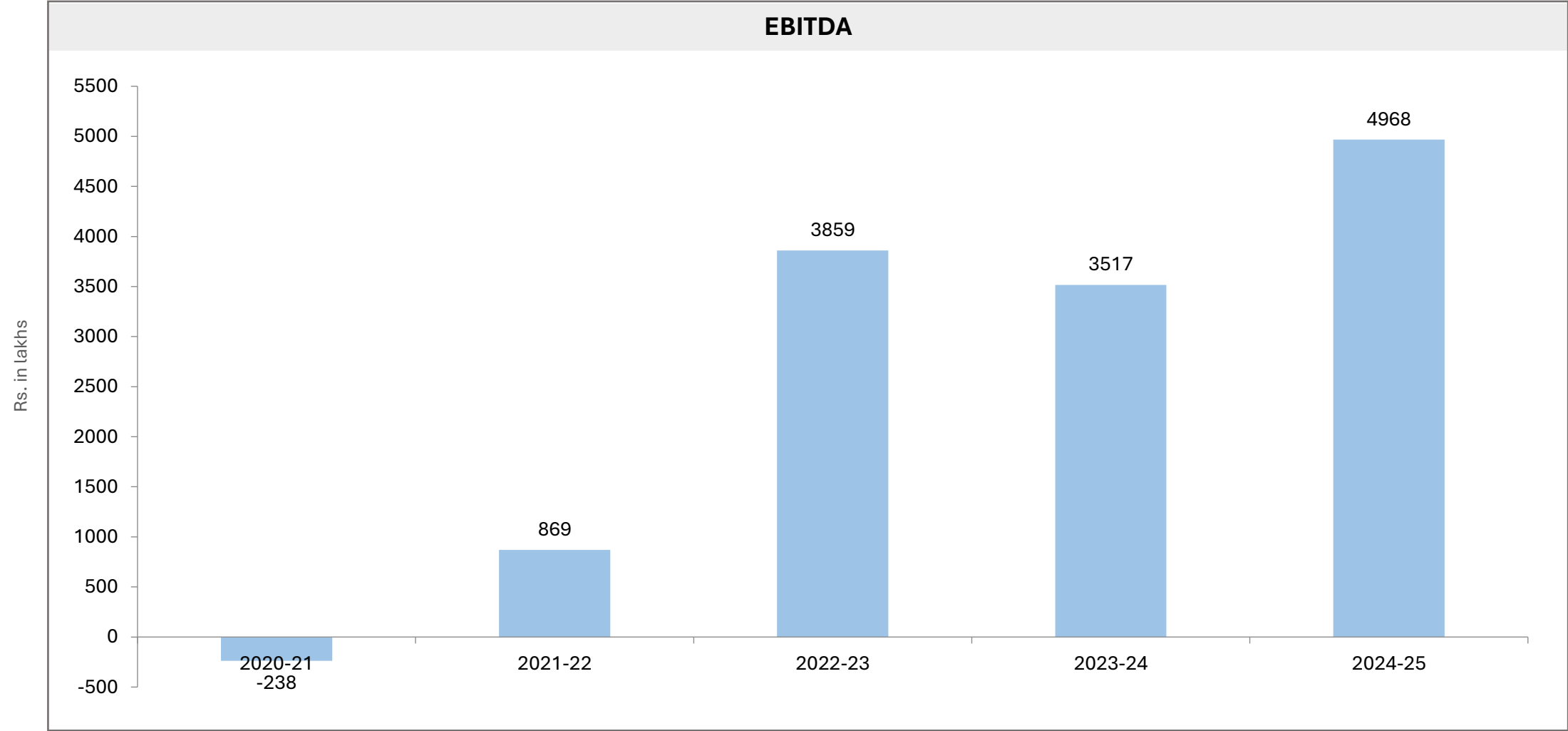
TGIL Financial Performance – Half Year ended 30th Sep 2025



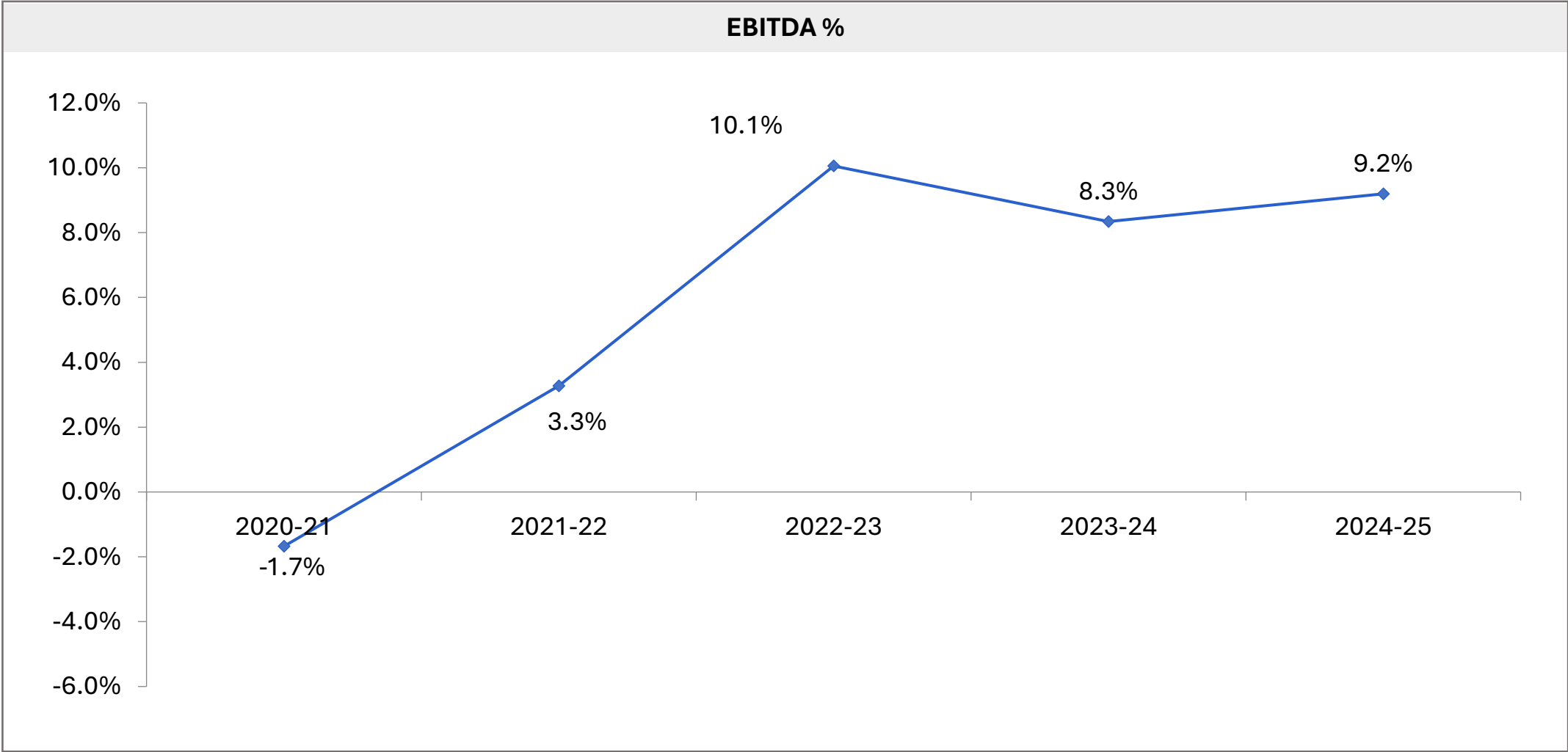
TGIL Financial Performance – Total Income Trend



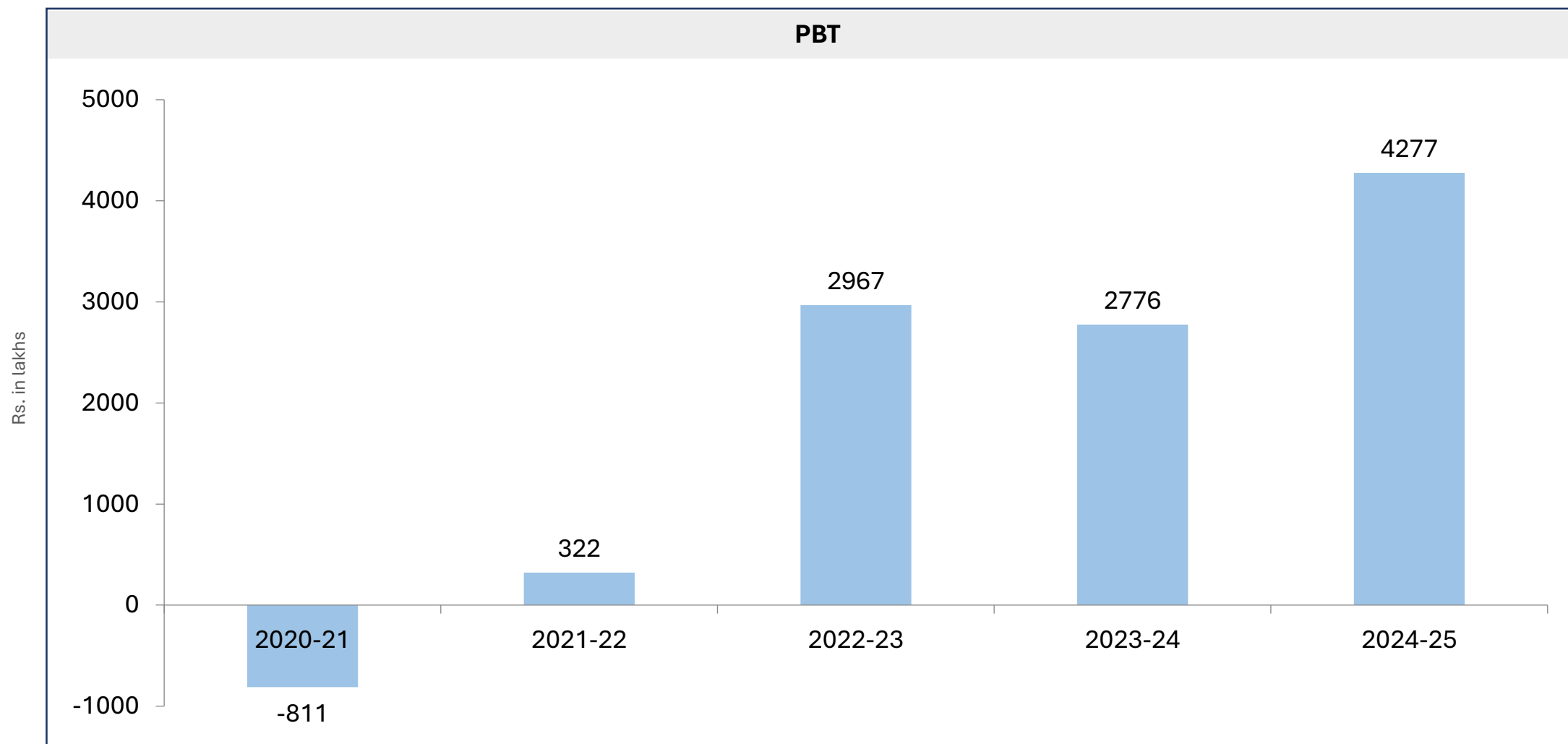
TGIL Financial Performance – EBITDA Trend



TGIL Financial Performance – EBITDA % Trend

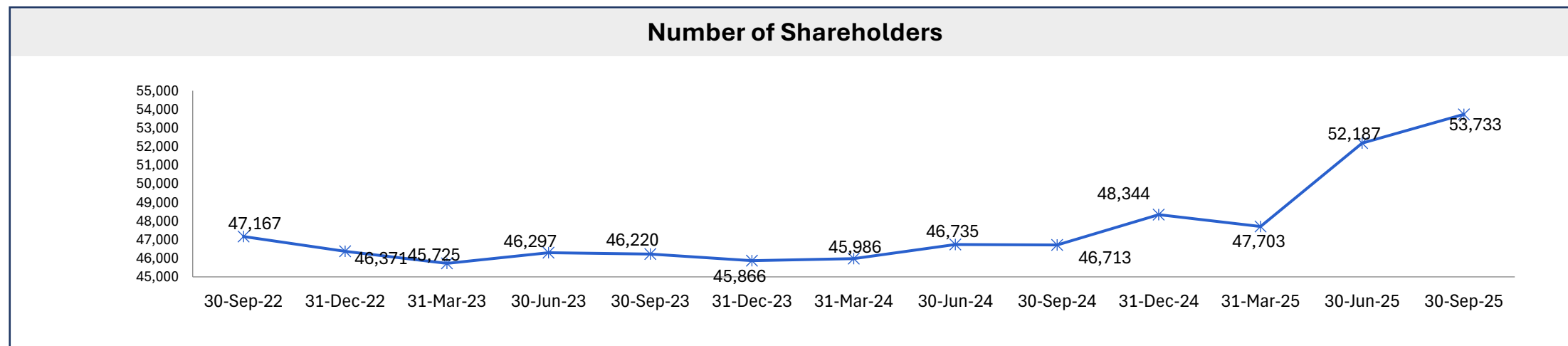


Financial Performance – Profit Before Tax Trend

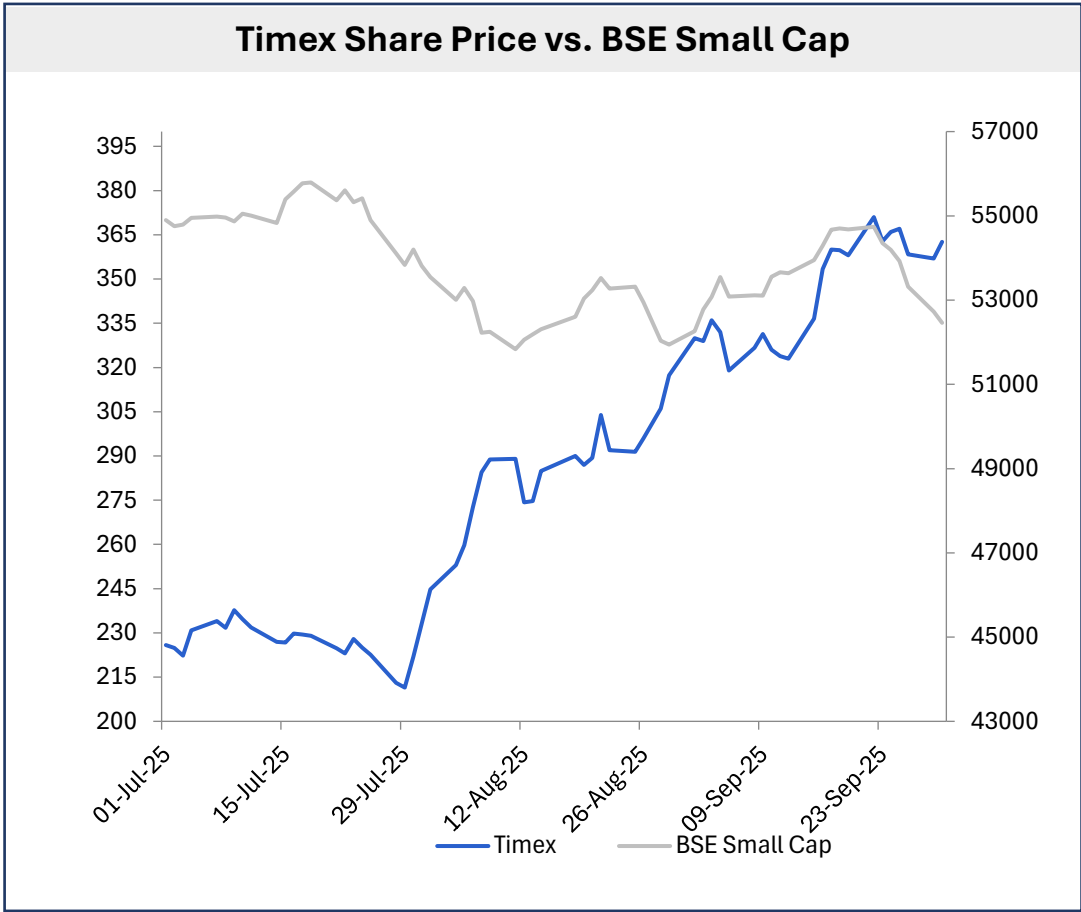
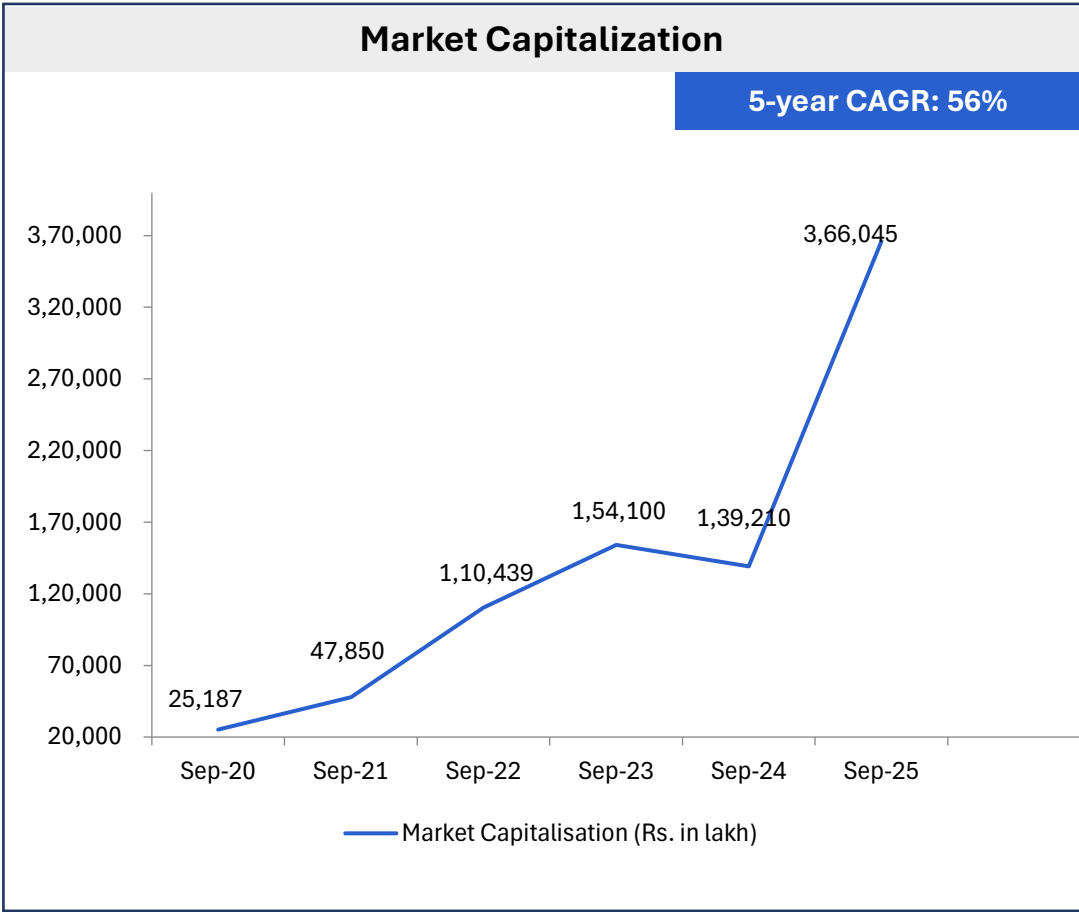


Shareholding Pattern

Shareholding Pattern													
	30-Sep-22	31-Dec-22	31-Mar-23	30-Jun-23	30-Sep-23	31-Dec-23	31-Mar-24	30-Jun-24	30-Sep-24	31-Dec-24	31-Mar-25	30-Jun-25	30-Sep-25
Promoters	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%	59.93%	59.93%
Institutional Investors	0.03%	0.03%	0.38%	0.38%	0.38%	0.78%	0.92%	0.63%	0.23%	0.12%	0.12%	1.25%	2.09%
Public & other shareholding	25.04%	25.04%	24.69%	24.69%	24.69%	24.29%	24.15%	24.44%	24.84%	24.95%	24.95%	38.82%	37.98%
Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Total no. of shareholders	47,167	46,371	45,725	46,297	46,220	45,866	45,986	46,735	46,713	48,344	47,703	52,187	53,733



Market Capitalization



Note: The market capitalization is based on BSE closing prices at the end of the period

About Timex Group

TIMEX GROUP

*An Introduction to the Most Consumer-focused
Watch & Jewelry Maker in the World*

ESTABLISHED 1854





TIMEX

VERSACE

GUESS

FERRAGAMO

MISSONI

PHILIPP PLEIN



TED BAKER
LONDON



NAUTICA

PLEIN SPORT

FURLA
SINCE 1927 ITALY



HELIX



iconnect
BYTIMEX





We are America's oldest watchmaker. In 1854, as the Waterbury Clock Company, we combined traditional European watchmaking with American industrial ingenuity to disrupt a 300-year-old industry and make quality attainable for millions.

For generations, we've brought consumer focus, innovative craftsmanship and thoughtful design to market. Today, we design, manufacture and distribute watches and jewelry for the world's most iconic brands.

15+ Global Brands

2.7 Billion Accessories Sold

120 Distributors

3,000 Global Employees



Waterbury Clock Tower

Our Experience and Market Behavior Differentiate us From our Competitors in Partnering with Top Global Brands

Selective Brand Portfolio

Private ownership with long-term view serving high-quality and selective brand portfolio

Dedicated Teams

Dedicated brand marketing and product teams create unique design concepts and tell brand stories

Custom Distribution

Deliberate route-to-market on our network of affiliates and distributors aligned with brand positioning

End-to-End Control

Tight end-to-end control of distribution standards and inventories avoids over-distribution and excessive promotions



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



“

Courage is the Catalyst that Transforms an Ordinary Creation into an Extraordinary Masterpiece.

–Giorgio Galli, Chief Creative Director

For over 20 years, Giorgio Galli has been one of the most dynamic watch designers in the industry, his name synonymous with innovation, originality and imagination. His success comprises his passion for graphics and design, the ability to create strong, unique identities and a focus on pioneering technology.

Giorgio Galli might be considered the Jony Ives of modern watch design.

WATCHPRO

Timex Pushes Boundaries with Giorgio Galli S2

WORN & WOUND

The Giorgio Galli collection takes the concept to another level.

GEAR PATROL

Galli set his sights not on what had been, but what was to come.

Esquire





Design Fuses Consumer Expectations with the Brand DNA

Immersed in brand DNA and connected to consumer expectations, the design team focuses on individuality and relevance to bring brands to life. Every piece tells a story, written to excite consumers and take them on a journey. The perfect accessory can lift you up and make you feel anything is possible. For consumers, each piece is cherished part of their identity, and we strive to ensure it is more than the sum of its parts.

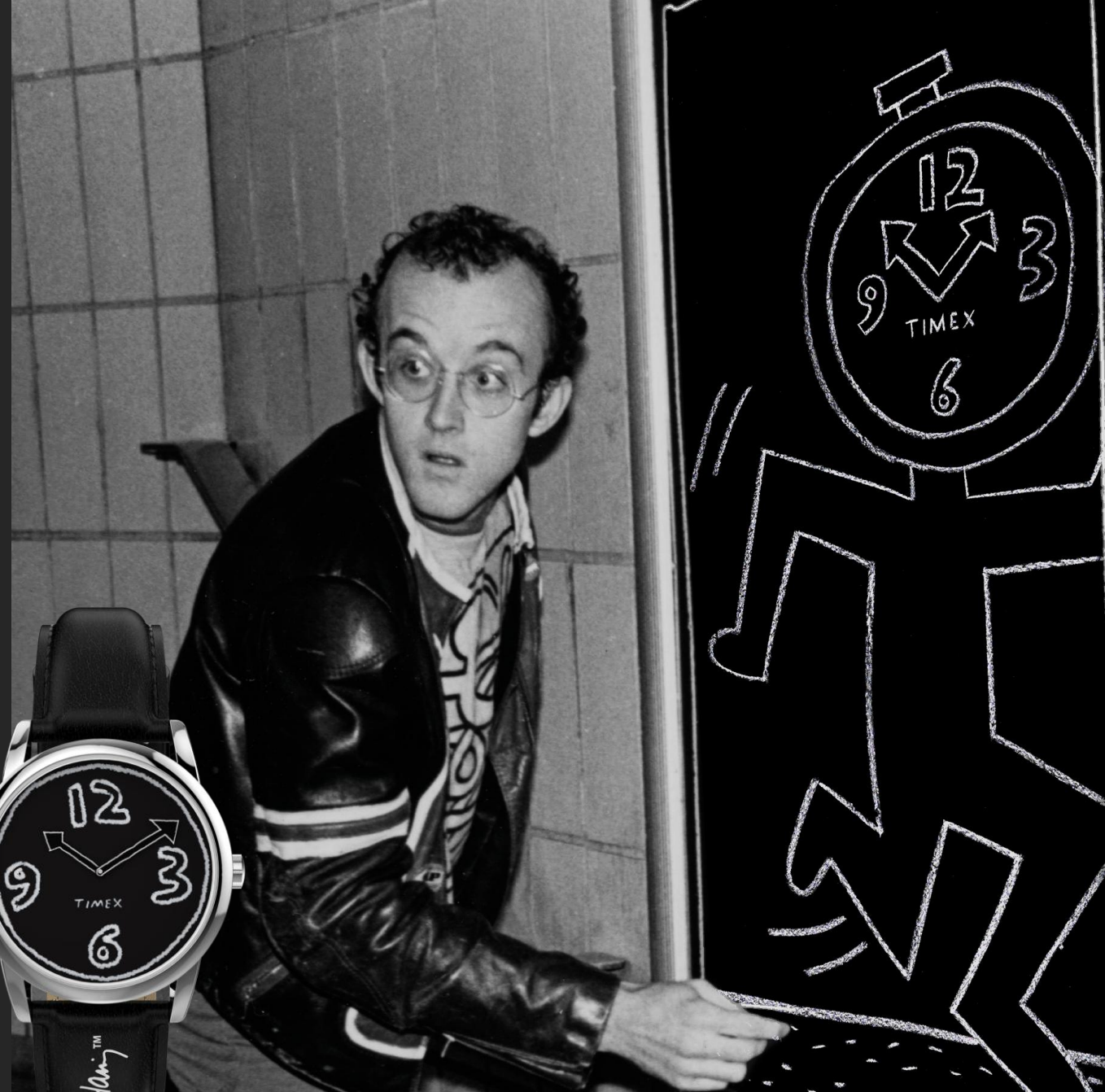
Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain





We Engage Consumers Worldwide with Compelling Marketing Stories

We believe every accessory is a tangible icon of a brand's story. We fully integrate marketing across the globe and across channels to bring brands to life. Accessories give consumers the opportunity to make the brand part of their story, by amplifying yours.

The Art and Science of Marketing Fuses Consumer Experience, Storytelling and Performance Marketing



POS Execution

Drive global brand consistency and visibility with flawless execution on and offline



Newsroom & Social Media

Enrich content and product stories for superior editorial coverage & integrated marketing execution



Digital & Performance Marketing

Amplify storytelling through digital performance marketing

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Our Comprehensive Network of Brand Distribution Provides Global Reach and Localization

5 Regional Hubs

9 Global Affiliates

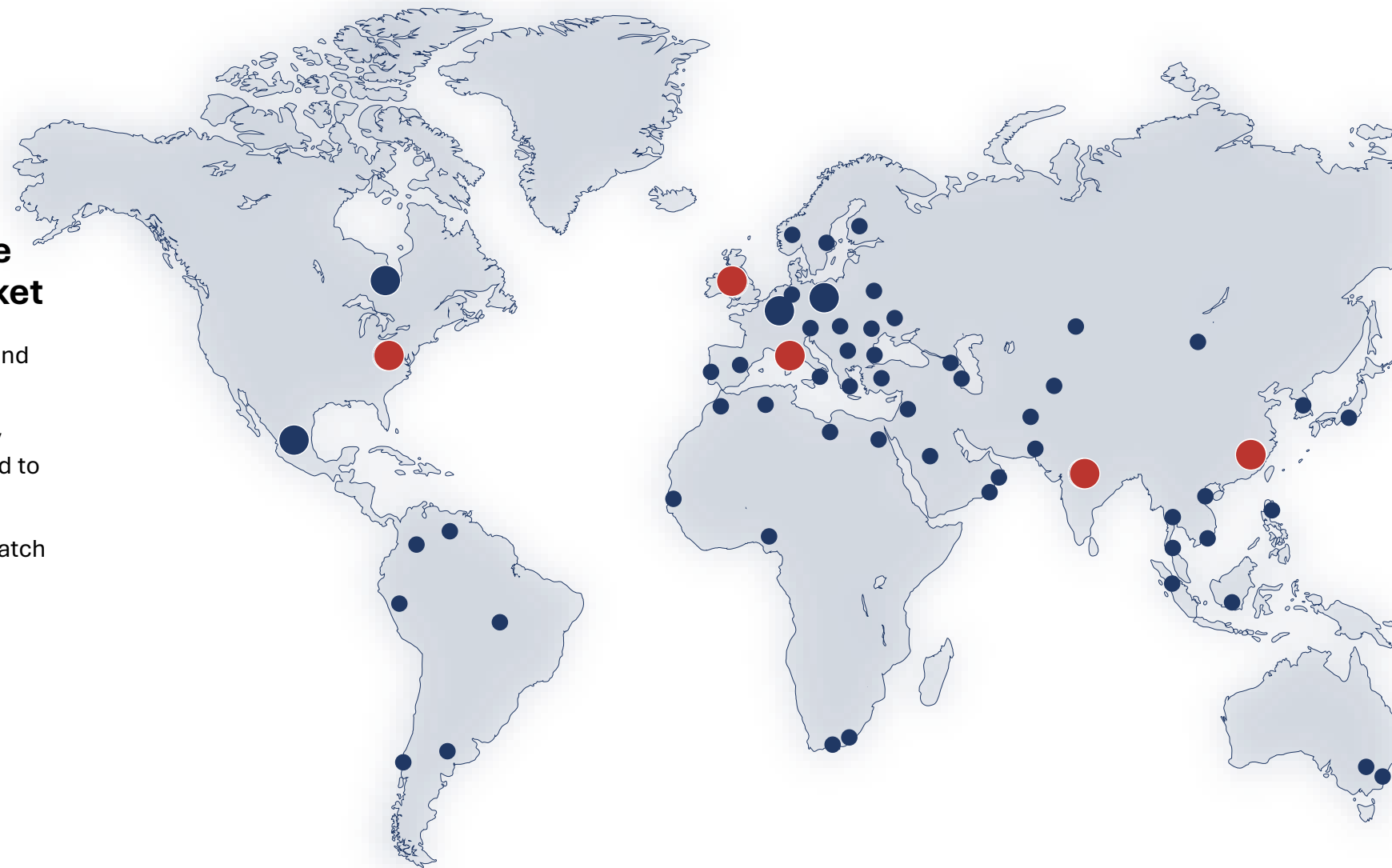
120+ Global Distributors

22,000+ Points of Sale



We have Unparalleled Partnerships and Access to the Right Distribution in Each Market

- Our own affiliates provide portfolio leverage and control in critical markets
- We utilizes more than one distributor in many markets to ensure account access is matched to brand positioning
- Our Distributors have brand portfolios that match and elevate the positioning of our brands



Our Unique Capabilities Set us Apart in Crafting Beautiful Accessories and Bringing Them to the World

Best-in-Class Design

Brand Management & Storytelling

Powerful Distribution Network

Superior Quality & Agile Supply Chain



We Have 170 Years of Experience and a Modern Global Supply Chain

Each product starts with an idea and raw materials. From movement R&D through the entire supply chain process, we have fully integrated capabilities to ensure control, innovation and legendary quality at every stage.





We've Built our Agile Supply Chain around Unique Brands and Changing Consumers

Rapid Design and Planning Increases Speed to Market without Sacrifice

Our robust and integrated S&OP process allows for development timelines as quick as 2 weeks. Proprietary digital product development systems provide, rapid qualified designs, immediate BOMs, and sample-free selling

We've Optimized Manufacturing Lead Times, and Minimum Quantities

Agile manufacturing lines allow for immediate change-over and small quantities to react to trends and consumer demands. Made-to-order pieces and ad-hoc dial printing and plating allow for low quantity customization for regions, retailers and individual consumers.

Reimagined Inventory and Lines Provide 'Never Out of Stock' Fast Replenishment

Watch Studios enable full watch assembly by a sole craftsperson allow rapid style switching. A lean inventory pull system ensures fast replenishment of top styles and enables 'Never out of Stock' sales inventory management.



Timex Group Atelier is at the Center of Swiss Production Excellence

In the heart watchmaking, Ticino, Switzerland, Timex Group Atelier creates our most precious timepieces. Forty watchmakers and support staff combine traditional Swiss craftsmanship with modern innovation to bring the unquestioned quality and allure of “Swiss-Made” to any brand in the group. Timex Group Atelier serves as a center of innovation within the group and an anchor of forward thinking in the region with ISO 14001 accreditation for Environmental Management and an in-house watchmaking school.

About Timex Group India Limited

About TGIL

Timex Group India Limited (TGIL) is a group company of Tanager Group B.V. (formerly known as Timex Group B.V.)

Having entered India in 1988, Timex Group India today has one of the most powerful portfolios of brands in the watch industry. With technological innovation and cutting-edge design, we recognize the tremendous opportunity to leverage the reach and appeal of each brand's individual identity, personality, and customer base.

Locations

Noida [Headquarters], New Delhi [Registered Office]

Baddi, Himachal Pradesh [Factory]

Regional Sales Offices – Noida, Mumbai, Kolkata, Bangalore, Chennai

1988-1990 Joint venture between Timex Group and Jayna Times Industries Ltd.

1990-2000 Joint Venture with Titan Company. JV ended in 2000.

Since 1994 Public Limited Company listed on Bombay Stock Exchange.

Since 2000 Subsidiary of Timex Group Luxury Watches B.V.



David Thomas Payne | Chairman

Experience: 24+ years

Qualification: B. Sc. (Computer Science) -
University of Alabama & a Juris doctorate from
Washington & Lee University

Deepak Chhabra | Managing Director

Experience: 28+ years

Qualification: Footwear technologist & Marketeer

Marco Zambianchi | Non-Executive Director

Experience: 30+ years

Qualification: An Electrical Engineer and a
Masters in Business Administration

Meeta Makhan | Independent Director

Experience: 25+ years

Qualification: BA in Economics from Delhi University, MBA
from IIM Lucknow

Sanjeev Kumar | Independent Director

Experience: 36+ years

Qualification: BA in Political Science (Honours) from St. Xavier's
College, Ranchi, MBA in Personnel Management & Marketing from
BIT, Mesra, Ranchi and a Diploma in Performance and Talent
Management from Harvard Business School, Boston, USA

Dhanashree Bhat | Independent Director






Experience: 28+ years

Qualification: Master's degree in Telecommunications & Software
Architectures from BITS, Pilani, a Bachelor's degree of Engineering
in Electronics and Telecommunications from College of
Engineering, Pune

Brand Portfolio

One of the strongest portfolios in the watch industry across consumer segments

TIMEXGROUP

TIMEX	VERSACE	GUESS	FERRAGAMO	MISSONI	PHILIPP PLEIN
		TED BAKER LONDON	GC	NAUTICA	PLEINSPORT
					
		HELIX		iconnect [®] BYTIMEX	

Powerful Distribution Network

A strong network of sales touchpoints that enable TGIL to reach consumers across the country



Baddi Plant: Superior Watchmaking & Supply Chain

A state of the art, SA8000: 2014 and ISO 45001:2018 certified, watch assembly unit in Baddi, Himachal Pradesh, India

Assembly of watches from piece parts to complete watch.

Handling over 150 types of movements and a wide array of cases / dials / attachment types.

Includes assembly of Analog Quartz, Mechanical, Digital, Ana-Digi, & Connected watches.

The unit produces around 5 million watches annually, with capacity to go up to 6 million in a single-shift operation.

Online and Offline Assembly capability to accommodate both high & low volume movements.

Timex is Government e-Marketplace (GeM) registered.



TGIL After Sales Service

Pan India locations supported by a Customer Care Call Centre service

Authorized
Service Workshops



Lead Authorized
Service Centres



Authorized
Service Centres



