

# RISHI LASER LIMITED



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**CIN:** L99999MH1992PLC066412

**8<sup>th</sup> August, 2025**  
**RLL/31/2025-26**

To,  
The Secretary  
BSE Limited  
Floor 25, P. J. Towers,  
Dalal Street  
Mumbai- 400 001

**Script Code: 526861**  
**ISIN: INE988D01012**

**Subject: Press Release**

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release pertaining to the financial results for the quarter ended 30<sup>th</sup> June, 2025.

This is for your information and further dissemination.

Thanking You,

Yours Faithfully

**For Rishi Laser Limited**

**Vandana Patel**  
**Company Secretary**  
*Enclosed a/a*



## RISHI LASER LIMITED

Precision Engineered, Reliability Delivered

### Rishi Laser Limited Reports Steady Q1 FY26 Results with EBITDA up by 34.19% Y-o-Y and Resilient Margins

Mumbai, 8<sup>th</sup> August 2025 – Rishi Laser Limited (BSE: 526861), a prominent player in precision engineering and fabrication, has announced its audited financial results for the first quarter and financial year ended June 30, 2025. The Company delivered robust growth supported by healthy demand from core sectors, process efficiencies & ongoing capacity expansion initiatives across end-user industries.

#### Key Financial Highlights:

| Particulars (₹ Cr) | Q1 FY25 | Q1 FY26 | Y-o-Y Change |
|--------------------|---------|---------|--------------|
| Total Income       | 37.09   | 41.43   | ↑ 11.77 %    |
| EBITDA             | 2.97    | 3.99    | ↑ 34.19 %    |
| EBITDA Margins (%) | 8.01    | 9.62    | ↑ 161 BPS    |
| PAT                | 1.63    | 1.77    | ↑ 8.80 %     |
| PAT Margins (%)    | 4.38    | 4.27    | (11.42 BPS)  |

#### Management Commentary

**Mr. Harshad Patel- Managing Director of Rishi Laser Limited** , commented on the company's strong results, " Q1 FY26 has been a strong start to the year with double-digit growth in Revenue and a healthy **34% improvement in EBITDA**. Our **margin expansion to 9.62%** reflects operational efficiencies and the benefits of our ongoing automation initiatives.

The recently commenced Bangalore plant remains a significant milestone, contributing to our production capabilities, enabling us to serve high-growth areas such as construction equipment, infrastructure and tube processing.

Strategic initiatives, including deeper OEM partnerships, increased adoption of robotic welding and expansion into cut steel parts for retail and industrial markets, will be key drivers for the remainder of FY26.

With sectoral tailwinds from infrastructure development, energy and railway modernization, we are confident of sustaining growth momentum. Our commitment to precision, scale and delivering reliability continues to position us as a trusted partner for our customers and stakeholders."

## About Rishi Laser Limited

Incorporated in 1992, Rishi Laser Limited is one of India's pioneers in laser cutting and steel fabrication. The Company provides end-to-end metal fabrication services, from design and cutting to welding, coating and assembly.


With six manufacturing facilities across the country, Rishi Laser serves leading OEMs across construction, energy, transportation, and heavy engineering sectors.

Built on a legacy of innovation and trusted delivery, Rishi Laser continues to expand its footprint across India and abroad through precision-driven, scalable and customer-centric manufacturing solutions.

## Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

## For Further Information Please Contact

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