

RISHI LASER LIMITED



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CIN: L99999MH1992PLC066412

13th November, 2025

RLL/54/2025-26

To,
The Secretary
BSE Limited
Floor 25, P. J. Towers,
Dalal Street
Mumbai- 400 001

Script Code: 526861
ISIN: INE988D01012

Subject: Press Release

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release pertaining to the financial results for the quarter and year ended 30th September, 2025.

This is for your information and further dissemination.

Thanking You,

Yours Faithfully

For Rishi Laser Limited

Vandana Patel
Company Secretary
Enclosed a/a



RISHI LASER LIMITED

Precision Engineered, Reliability Delivered

Rishi Laser Limited Reports Steady Q2 FY26 Performance as New Bangalore Manufacturing Plant Strengthens Growth Outlook

Mumbai, 13th November, 2025 - Rishi Laser Limited (BSE: 526861), one of India's leading precision engineering and steel fabrication companies, announced its financial results for the second quarter ended September 30, 2025. The Company continued its growth trajectory supported by improved operational efficiencies, increasing demand across key end-user industries and early contributions from its recently inaugurated Bangalore manufacturing facility, which marks a significant milestone in its capacity expansion strategy.

Key Financial Highlights:

Particulars (₹ Cr)	Q2 FY25	Q2 FY26	Y-o-Y Change
Total Income	39.10	42.94	↑ 9.83 %
EBITDA	3.57	4.26	↑ 19.50 %
EBITDA Margins (%)	9.12	9.93	+80 BPS
PAT	2.07	2.11	↑ 2.01 %
EPS	2.25	2.30	↑ 2.22 %

Management Commentary

Mr. Harshad Patel- Managing Director of Rishi Laser Limited , commented on the company's strong results, " We are pleased to report a healthy Q2 FY26 performance with revenues growing to ₹42.94 crore, an increase of 9.83% YoY, supported by strong demand across construction equipment, railways, textile machinery and general engineering. Our EBITDA grew by 19.5% YoY to ₹4.26 crore, reflecting better operating leverage and continued focus on process efficiency and cost discipline.

Our **newly commissioned Bangalore plant** continues to scale steadily and is on track to fulfil its revenue potential of **₹100 crore** over the next four years. The facility enhances our presence in South India, especially in the construction equipment segment, and strengthens our ability to serve OEM customers with faster turnaround and diversified product capabilities.

We remain committed to increasing the share of high-value fabrication, expanding our tubes and cut-steel parts businesses, and accelerating robotic welding adoption across manufacturing lines. With strong macro tailwinds in infrastructure, power

equipment, and mobility, we are confident of delivering sustained and profitable growth in the coming quarters.”

About Rishi Laser Limited

Incorporated in 1992, Rishi Laser Limited is one of India’s pioneers in laser cutting and steel fabrication. The Company provides end-to-end metal fabrication services, from design and cutting to welding, coating and assembly.

With six manufacturing facilities across the country, Rishi Laser serves leading OEMs across construction, energy, transportation, and heavy engineering sectors.

Built on a legacy of innovation and trusted delivery, Rishi Laser continues to expand its footprint across India and abroad through precision-driven, scalable and customer-centric manufacturing solutions.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact



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