

RISHI LASER LIMITED



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CIN: L99999MH1992PLC066412

15th November, 2025

RLL/56/2025-26

To
Dy. Manager,
Corporate Relationship Department,
BSE Limited,
25th Floor, P. J. Towers, Dalal Street,
Mumbai-400001.

Script Code: 526861

ISIN: INE988D01012

Sub: Intimation of Investor Presentation

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the Investor Presentation of the Company for your reference.

We would like to clarify that no Unpublished Price Sensitive Information (UPSI) is included in this presentation. The data provided is in the public domain and is already available.

Kindly take the same on your records.

We request you to take note of the same.

Thanking You,

Yours Faithfully,

For Rishi Laser Limited

Vandana Patel
Company Secretary

Enclosed a/a

RISHI LASER LIMITED

Precision Engineered, Reliability Delivered

RISHI LASER LIMITED

Precision Engineered, Reliability Delivered

Q2 FY26 INVESTOR PRESENTATION



Management's Strategic Outlook



“Over the years, Rishi Laser has successfully navigated multiple business cycles, demonstrating resilience and adaptability in an evolving market landscape. The recently commenced **Bangalore plant** is a strategic expansion, enhancing our capacity to meet rising demand, particularly in the construction equipment segment expected to add **a Billion rupee topline in next 4 years.**

With strong growth momentum, accelerating Revenues and improving efficiencies, we aim for **double-digit growth** and margin expansion through operational efficiency, a robust order pipeline, scale and automation. As we move forward, our focus remains on strengthening our market position, enhancing export capabilities and delivering sustained value to our investors and stakeholders.”



Mr. Harshad Patel
Managing Director

About Us

- Established in 1992, **Rishi Laser Limited** is one of India's pioneers in laser cutting technology.
- Through decades of experience and technological expertise, company has established itself as a trusted partner for businesses seeking reliable and innovative sheet metal solutions across India.
- Offers comprehensive end-to-end services including contract manufacturing, design, laser cutting, bending, welding & surface treatment.
- Company's advanced infrastructure features state-of-the-art CNC machines, press brakes, turret punch presses, various welding equipment, surface treatment plants, robotic welding capabilities, modular jigs, fixtures, and crane capacities up to 20 MT.
- This ISO 9001:2015-certified organization specializes in manufacturing and fabrication of sheet metal components and custom-built steel fabrications for diverse engineering industries.



Vision



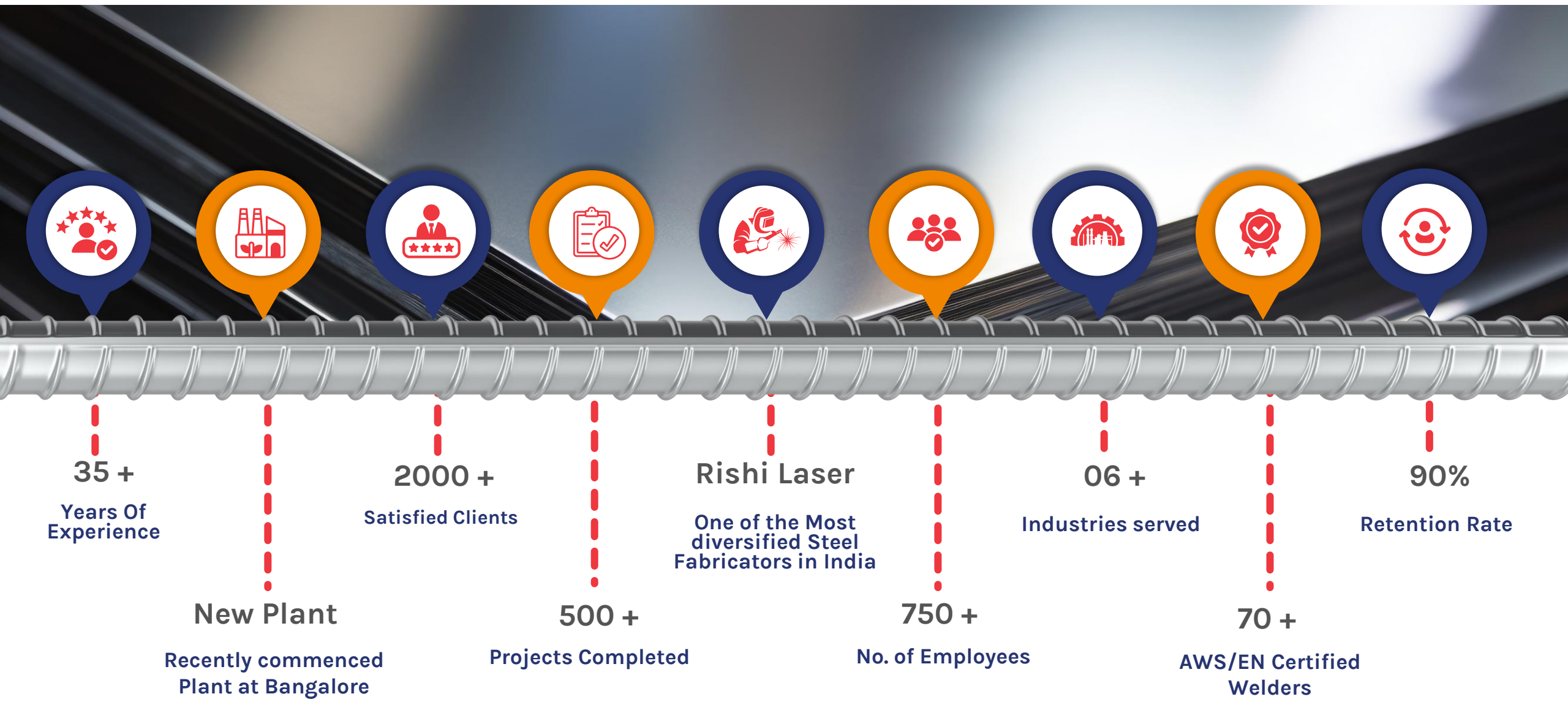
Drive innovation and inspire aspirations, transforming our multi-location steel fabrication company into a leading engineering powerhouse aligned with Super Power India.

Mission

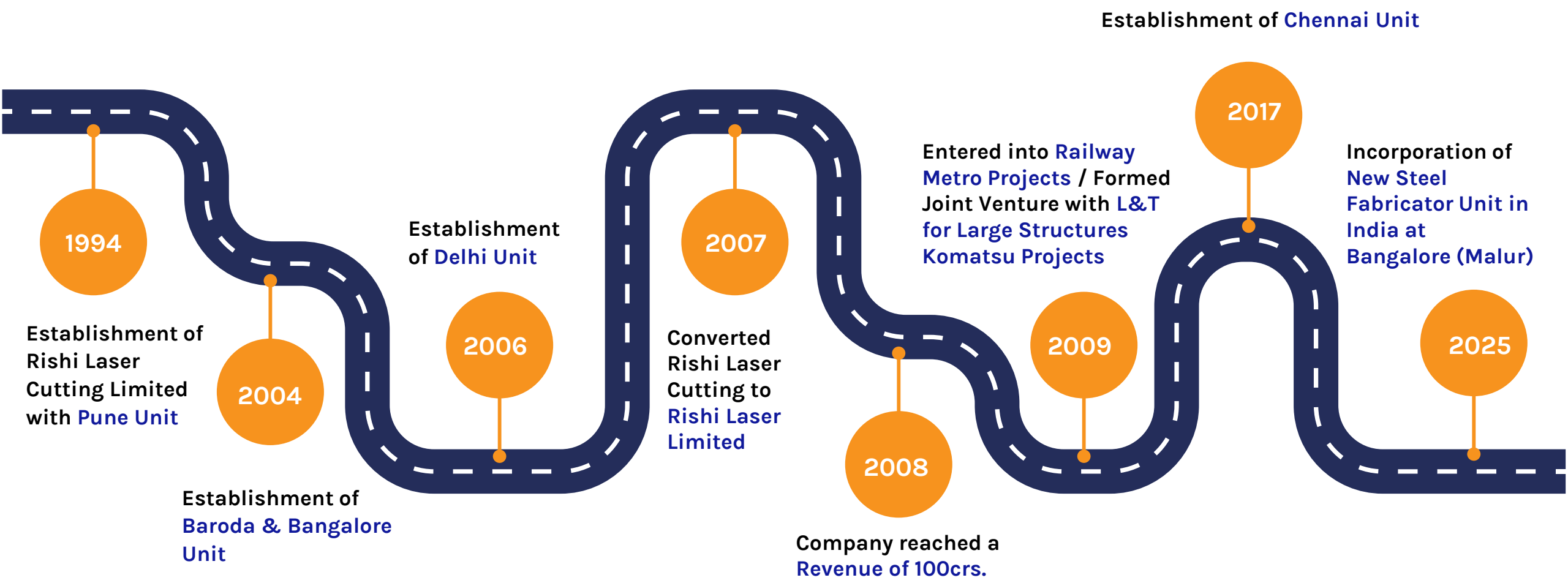


Leveraging cutting-edge technology and innovation to manufacture world-class steel assemblies, setting new benchmarks in quality, efficiency, and engineering excellence.

Defining Moments of Key Milestones



Defining Moments of Key Milestones



Manufacturing Footprint

- Corporate Office
- Manufacturing unit



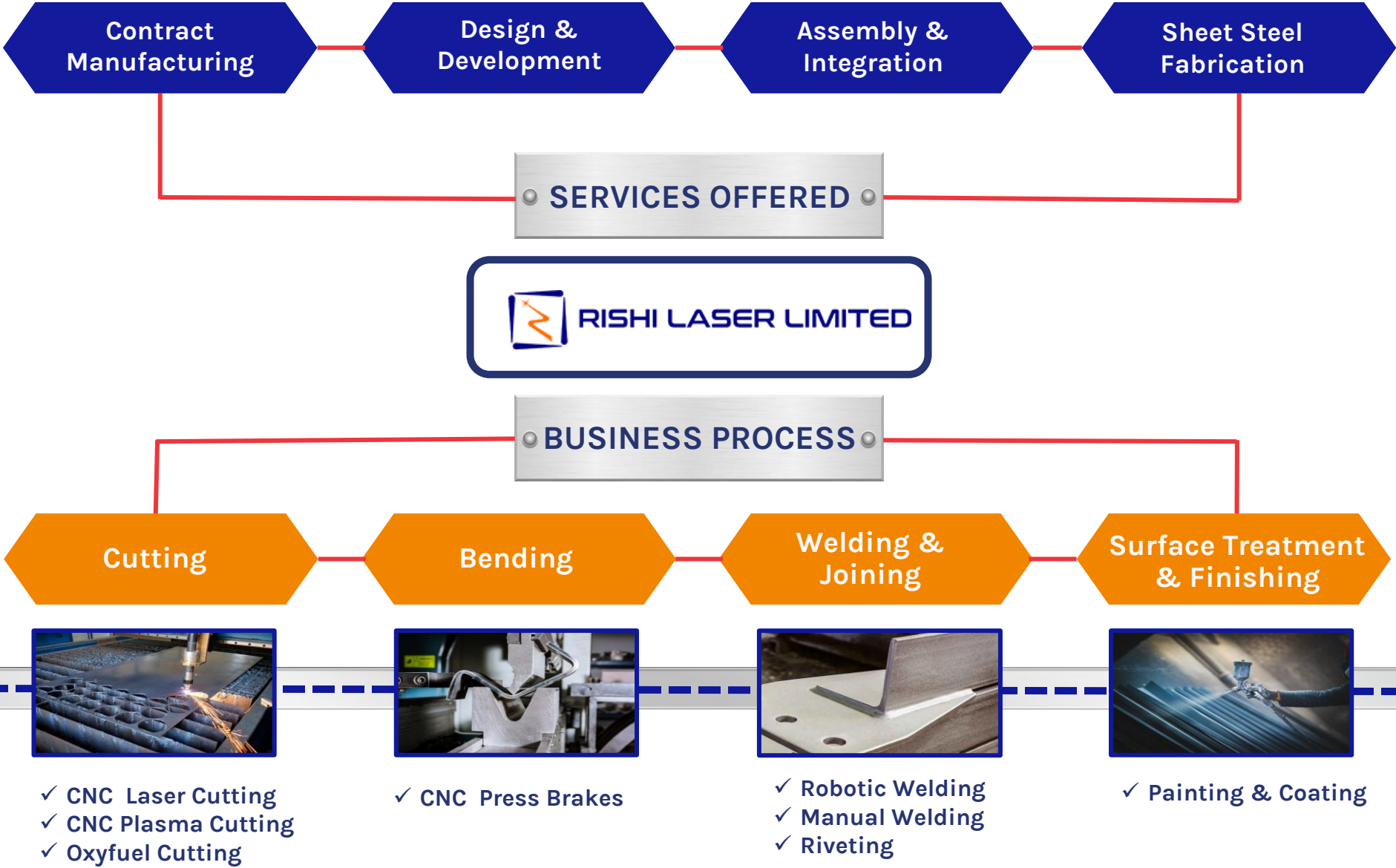
Operates **six manufacturing units across five states**, establishing itself as one of **India’s most diversified steel fabrication infrastructures**.
Equipped with **advanced equipments**, the company is now expanding with a **new plant in Bangalore**.

Location	Area of Land (Sq. Mtr)	Area of Building (Sq. Mtr)	% of Revenue
Pune, Markal Industrial Area	14,151	5,820	21
Bangalore, Bommasandra	4,233	2,100	51
Savli, Savli GIDC	10,816	4,139	14
Chennai, Bangalore Highway	2,050	2,050	7
Kundli, Sonapat	1,800	1,600	7

Trusted Partners in Growth



Core Capabilities & Services



Comprehensive Offerings (End-to-End Capabilities)

- CNC Fiber Laser, Oxyfuel & Messer Plasma Cutting - precision up to 75mm
- CNC Bending with 25 press brakes (25-500T) - largest capacity in the segment
- End-to-end sheet steel fabrication, from small to heavy assemblies

1. Fabrication Excellence



2. Assembly & Manufacturing

- Advanced Manual & Robotic Welding, TUV Rheinland-certified for railways
- Contract Manufacturing across 6 plants (switchgear, enclosures, engineering & textile machinery components) with Lean & Cellular practices

3. Value-Added Solutions

- Customer-centric Design & Development with CAD/Radan expertise in jigs & fixtures
- Surface Treatment: shot blasting, sandblasting, 7-tank chemical process, powder coating.

Products Portfolio



Housing



Car Paint booth



Grain Storage



Windmill Equipment



Frame & Enclosures for Compressor



Engine Hood for Wheel Loader



Parts for Metro Coach



Tanks for Steel Plants



Parts for Railways



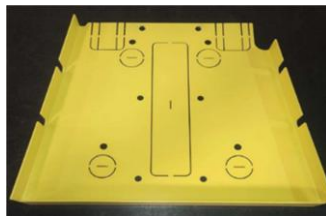
Electrical Panels & Canopies



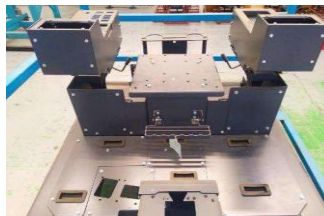
Fuel, Hyd & Steering Tanks



Airport Cargo electric tow tug



Frames, Yoke, Gate Guards



Platforms for Road Machinery



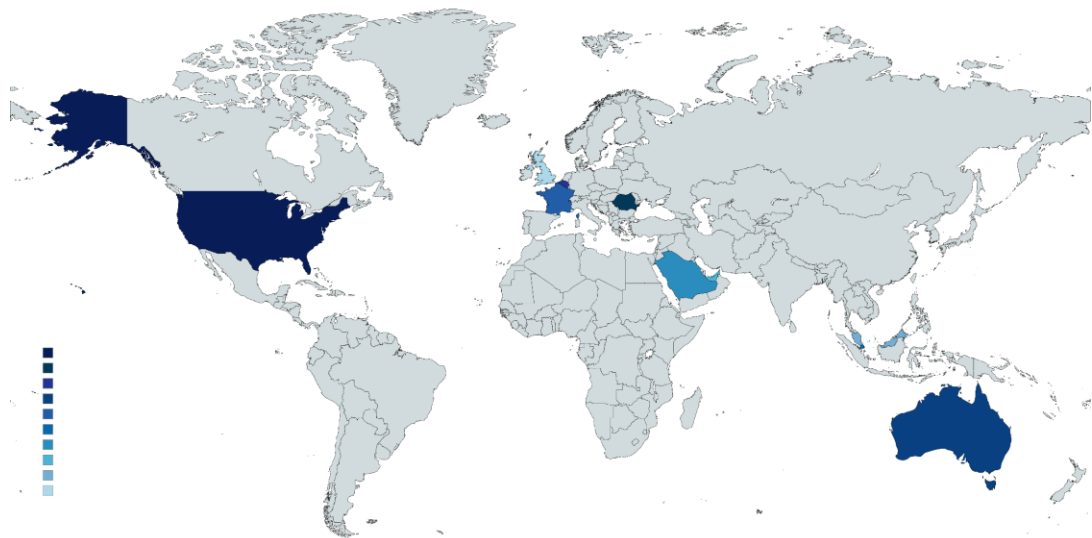
Cowl assy, Tanks & Axles



OHT & Excavator Parts

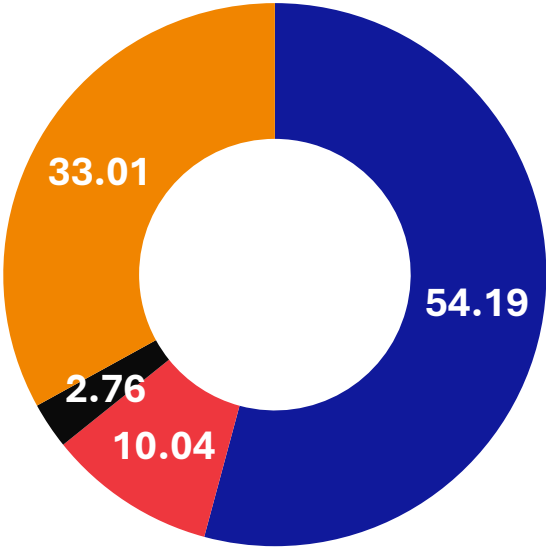
Revenue & Segment Breakdown – 6M-FY26

Revenue Bifurcation 6M FY26



Particular	Revenue in %
Domestic	85.75
Exports	14.25

Segment Bifurcation 6M FY26 (In %)



■ Construction Equipment ■ Power ■ Rail Transport ■ Others

With a strong foothold across **multiple industries**, the company is leveraging its expertise in **precision manufacturing and high-quality standards**.

Mr. Harshad Patel



Managing Director

A qualified Chartered and Cost Accountant with 40+ years of experience in the Engineering Industry.

Founded Rishi Laser Cutting in 1994.

Has been on the Board since Rishi's inception and presently serving as Managing Director of the Company.

Mr. Ganesh Agarwal



Chief Financial Officer

Qualified Chartered Accountant with 30+ years of experience in finance, accounting, and management.

Joined Rishi Laser in 2006, now leading as CFO.

Extensive expertise in the manufacturing industry across India and abroad.

Serving Major Industries



Metros & Railways

- By 2050, India is expected to contribute **40%** of global rail activity, with a 2024-25 goal to upgrade 40,000 conventional rail bogies to 'Vande Bharat' standards.
- Metro Rail Projects through high volume demand for structural components like Metro coach parts, elevated tracks, structural frames, etc. [Source](#)



Earthmoving Machinery

- Global earthmoving equipment market, valued at \$58.92 billion in 2022, is projected to grow at a **6.2% CAGR** from 2023 to 2030.
- The growth is driven by increased infrastructure development and industrial construction, creating demand for heavy equipment like excavators, loaders, and dump trucks. [Source](#)



Electrical Equipment Market (T&D)

- Essential to T&D, is projected to grow from \$52.98 billion in 2022 to \$125 billion by 2027, with a CAGR of 11.68%.
- Growth is spurred by grid modernization, rural electrification & renewable energy integration - requiring steel-based enclosures, transformer components, and structures. [Source](#)



Indian Agricultural Machinery Market

- India's construction equipment market was valued at \$7.2B in FY23, projected to reach \$13.22B by 2032 (CAGR: 9%).
- Driven by infrastructure growth and urbanization, fueling demand for steel assemblies in excavators, backhoe loaders & cranes.

[Source](#)



Construction & Infrastructure

- India, the world's largest tractor manufacturer, drives strong demand for fabricated sheet metal parts like hoods, housings, and frames.
- Agricultural machinery market projected to grow at 8.5% CAGR through 2030, boosting steel fabrication needs.

[Source](#)



Textile & General Engineering

- India's electrical equipment market is projected to grow from \$52.98 billion in 2022 to \$125 billion by 2027, with a robust CAGR of **11.68%**.
- Similarly, the Indian construction equipment market, valued at \$7.2 billion in FY23, is expected to grow at a **15% CAGR** over the next five years, according to CII estimates. [Source](#)

Accelerating Growth: Key Industries Tailwind

Infrastructure Development

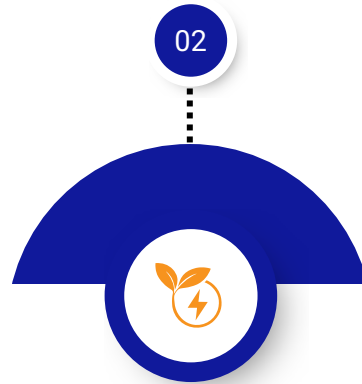
- ₹111 Lakh Cr Infra Pipeline (by 2025) : 7,400+ projects across metros, expressways, and smart cities.
- Fabrication Backbone of Infra Growth : Urban mobility, bridges, terminals & industrial sheds drive modular and heavy fabrication needs.
- \$1.4T Opportunity (by 2030) : Gati Shakti & Smart Cities fueling infra-driven fabrication growth. [Source](#)



India's Global Manufacturing Edge

- China+1 Strategy : Global supply chain shifts are strengthening India's role as a fabrication hub.
- 100% FDI Policy : Increased foreign investments in railways, defense, and heavy engineering fabrication infrastructure.

[Source](#)



Renewable Energy & Power Sector Demand

- Wind Energy Boom (7.5% CAGR) : Rising demand for fabricated structures & turbine components.
- \$173.1B Power Equipment Market (by 2032) : Increasing need for metal fabrication in energy infrastructure.

[Source](#)

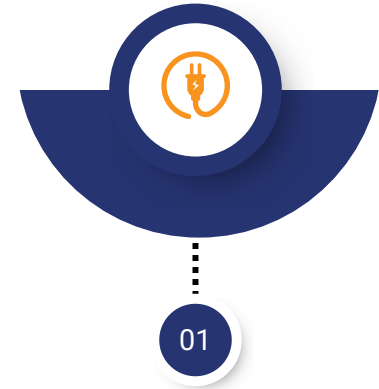


Indigenized Rail and Metro Drive

- \$40K Bogies Upgrade Plan (2024-25) : 20% cost reduction through indigenized fabricated bogies.
- Metro Expansion in Tier-1 & Tier-2 Cities : Boost in urban mobility and infrastructure development.
- Impact on Metal Sheet Fabrication : Increased demand for precision-fabricated components in rail upgrades & metro infrastructure. [Source](#)

Electrical Equipment Market

- \$125B Electricals Market (by 2027) : 11.68% CAGR driven by industrialization & rural electrification.
- Strong Demand for MV Panels & Enclosures : 30% of market focused on switchgear & control assemblies.
- Power Infrastructure Upgrades : Surge in demand for precision-fabricated components across transmission & distribution. [Source](#)



Rishi Laser Upcoming Bangalore Plant



Overview

- Total Land Area : 3 Acres
- Built-up Area: **70,000** Sq. Ft.
- Facility Type : Medium & Heavy Fabrication
- Full Operational Capacity Timeline : **3 Years**
- Primary Industry Focus : Construction Equipment Segment



Key Reasons for Expansion

- Strengthening Southern presence of India.
- Enabling seamless operation & supply chain efficiency with faster market access.
- Increasing business demand & export potential in construction equipment



Strategic Impact

- Largest & most advanced Rishi Laser facility
- Enhances national & export capabilities with state-of-the-art machinery
- Employment Generation: 250 direct & indirect jobs
- Location Advantage : Proximity to Bangalore-Chennai Expressway for seamless market access in Karnataka & Tamil Nadu

Scaling Up : New Bangalore Plant

- About : New Facility in Bangalore, now operational featuring a 70,000 sq. ft. production shed equipped with a state of the art paint shop.
- Revenue Growth : Targeting **₹100 Cr** revenue in the next four years.
- Strategic Investment : **₹15 Cr** CAPEX for expansion.
- Global Competitiveness : Designed to manufacture high-value components that meet international export standards.

Expansion into Tubes Segment

- Wide Applications : Square & Round Tubes catering towards Infrastructure Projects like Oil & Gas, Furniture, Railway Stations, Airports and Stadiums.
- New Supply : Initiated the supply of hand rails & connecting roads to the construction equipment industry.
- Growth Potential : Entered this High potential segment to capitalize on robust market demand and drive business growth.



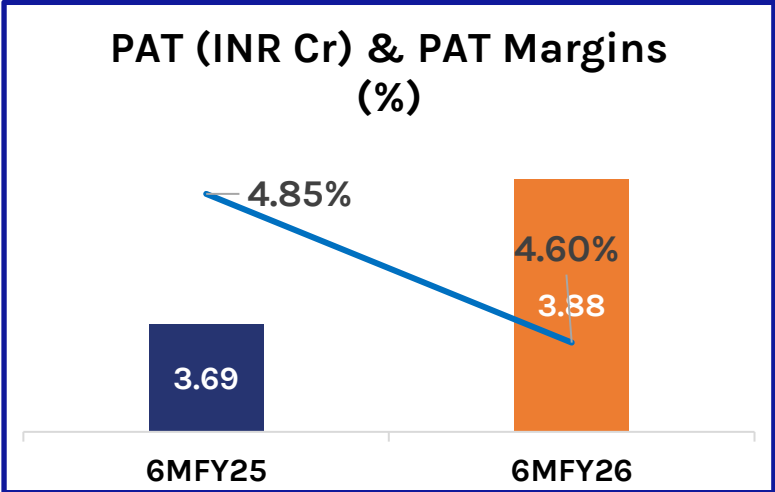
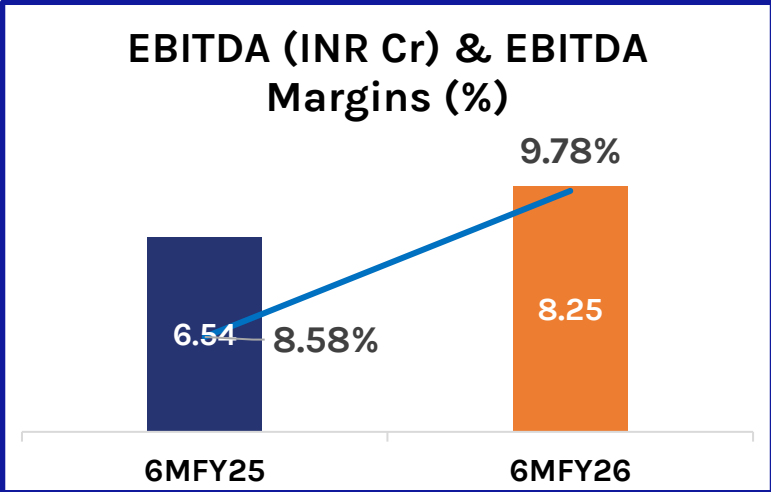
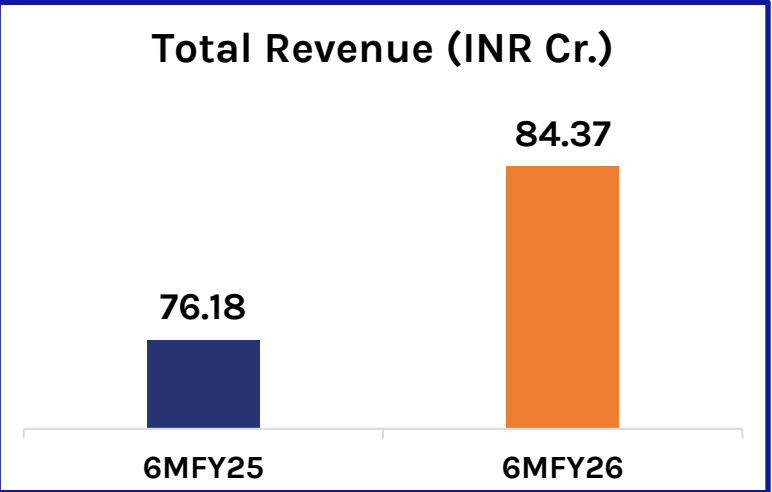
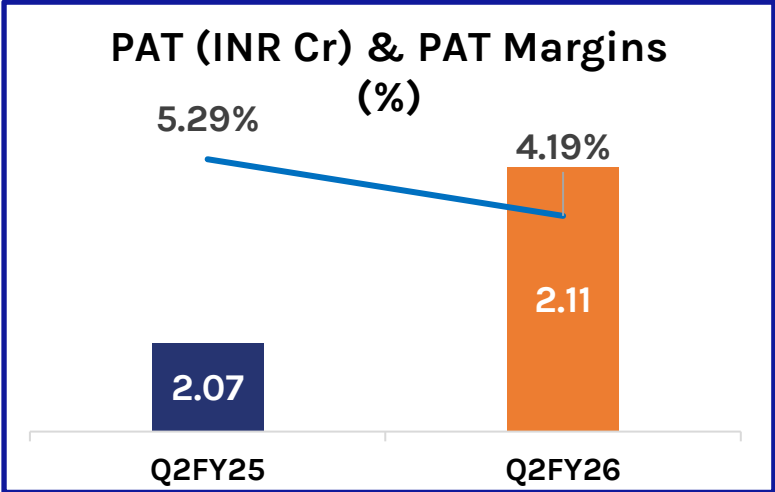
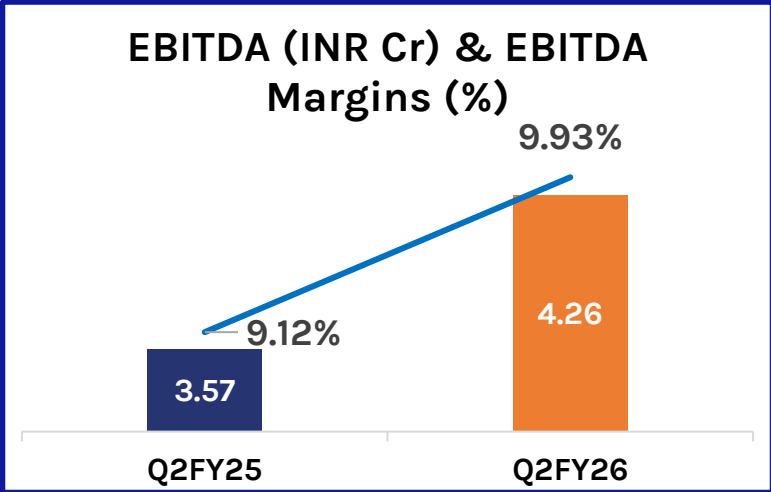
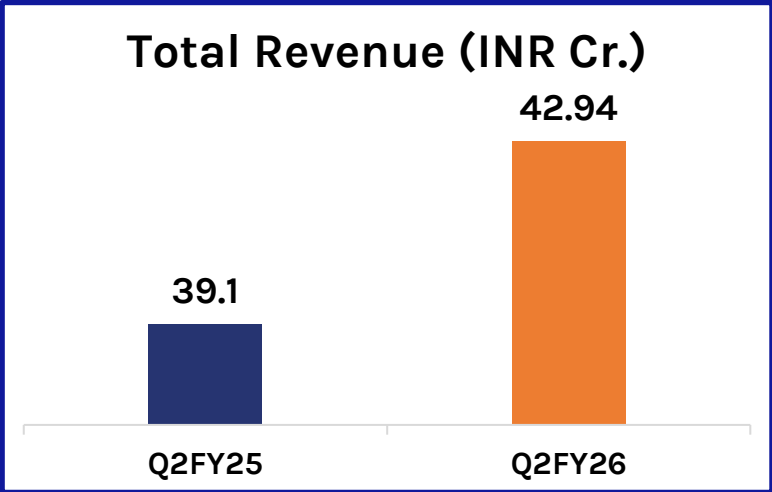
Enhanced Automation

- Robotic Integration : Deploying automation to enhance operational efficiency & accelerate production cycles.
- Profitability Impact : Enhancing P&L efficiency through process optimization.
- Industry 4.0 Adoption : Investing in smart manufacturing technologies to drive precision, scalability & innovation.

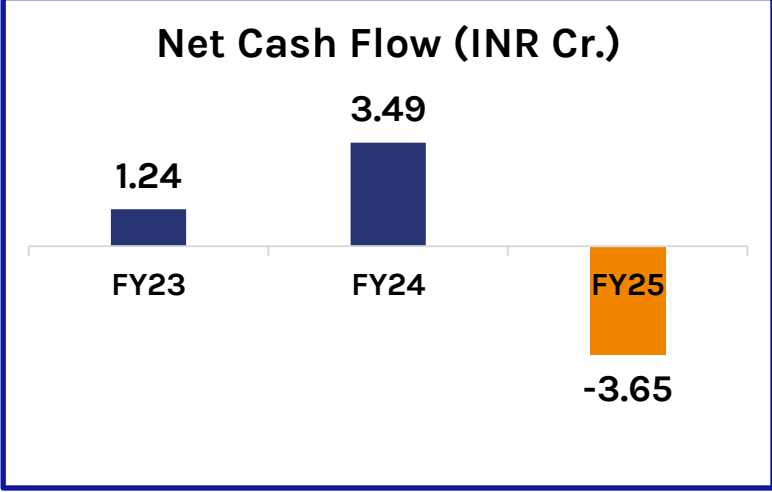
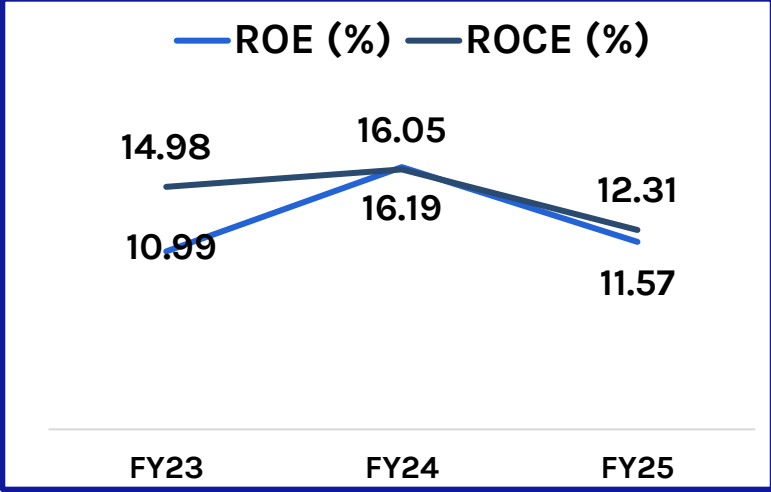
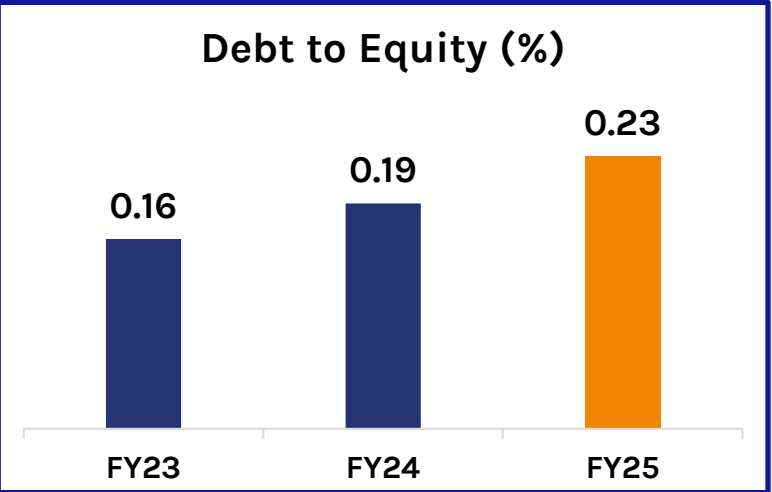
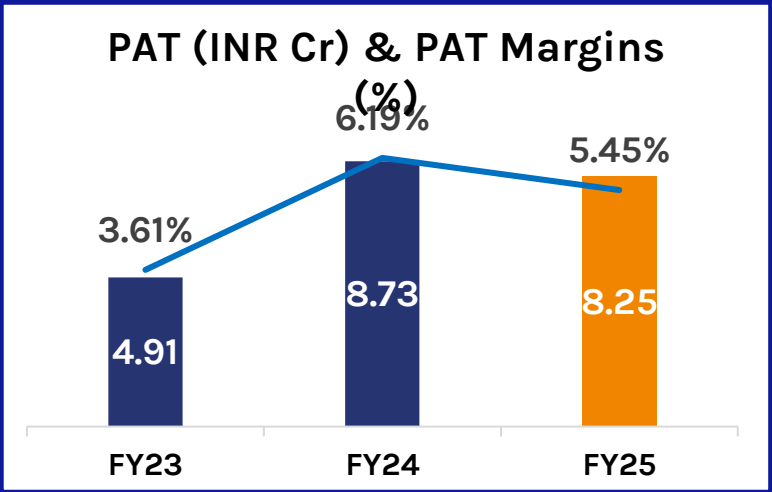
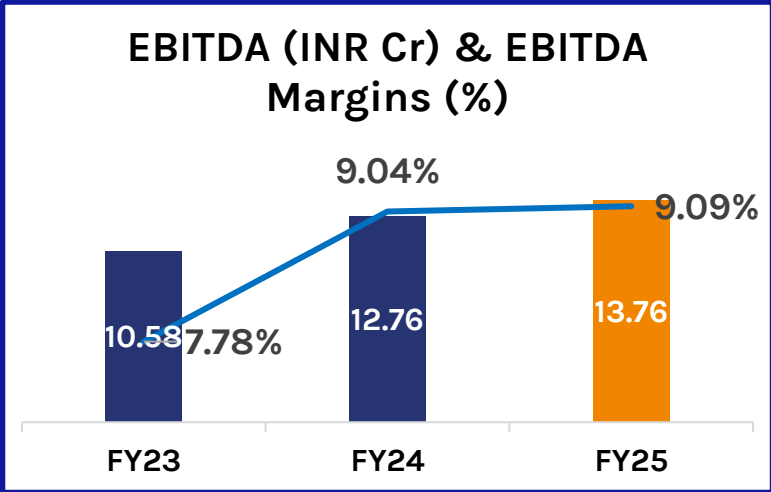
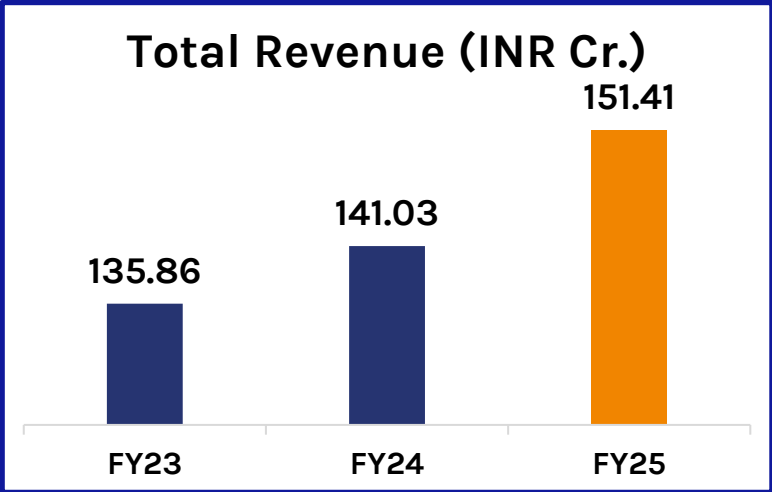
Financial Outlook

- Strong Growth : Projected **20%** CAGR sales growth over the next three years coupled with improved EBID margins.
- Bangalore Plant Impact : Expected to generate **₹100 Cr** Revenue in next four years, strengthening regional & export operations.
- Growth Strategy : Strengthening the Tube business, entering the retail sector for Cut Steel Parts & growing the Robotics Business.

Key Financial Metrics



Historical Key Financial Metrics (Y-O-Y)



Q2-FY26 Financial Highlights

Particulars (INR Crs.)	Q2 FY25	Q2 FY26	Y-o-Y Change (%)
Revenue	38.99	42.84	
Other Income	0.11	0.10	
Total Income	39.10	42.94	9.83
Raw Material Expense	21.12	21.80	
Employee Benefit Expense	6.99	8.19	
Other Expenses	7.42	8.69	
EBITDA	3.57	4.26	19.50
EBITDA Margin (%)	9.12	9.93	80 BPS
Finance Costs	0.61	0.76	
Depreciation	0.66	0.77	
PBT	2.30	2.73	18.67
Tax	0.23	0.62	
PAT	2.07	2.11	2.01
PAT Margin (%)	5.29	4.91	(37 BPS)
EPS	2.25	2.30	

Historical Income Statement

Particulars (INR Crs.)	FY23	FY24	FY25
Revenue	134.07	140.11	150.72
Other Income	1.79	0.91	0.69
Total Income	135.86	141.02	151.41
Raw Material Expense	78.58	77.68	80.37
Employee Benefit Expense	19.98	23.04	26.68
Other Expenses	26.73	27.55	30.60
EBITDA	10.58	12.75	13.76
EBITDA Margin (%)	7.78	9.04	9.09
Finance Costs	3.15	2.30	2.55
Depreciation	2.83	2.49	2.93
PBT	4.59	7.97	8.28
Tax	(0.31)	(0.76)	0.03
PAT	4.91	8.73	8.25
PAT Margin (%)	3.61	6.19	5.45
EPS	5.34	9.49	8.98

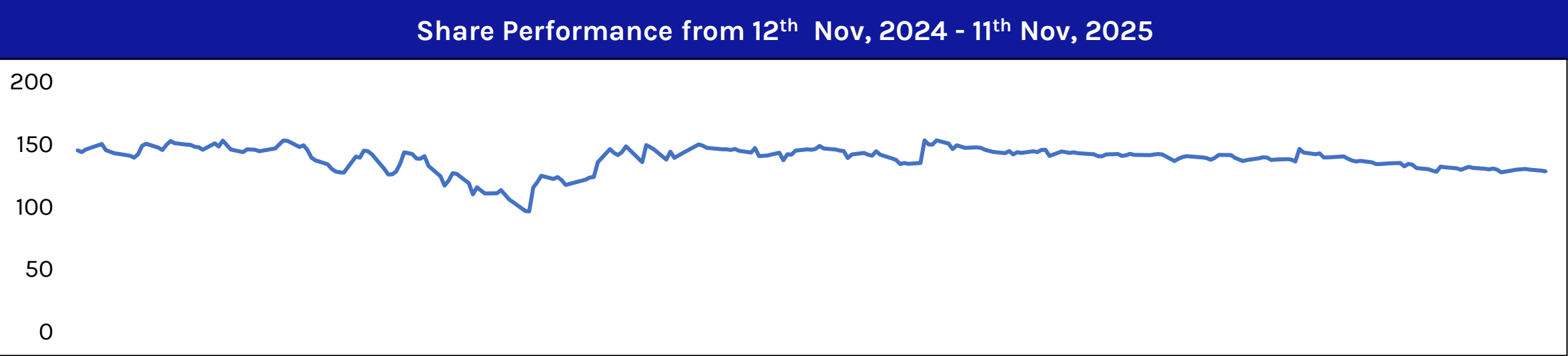
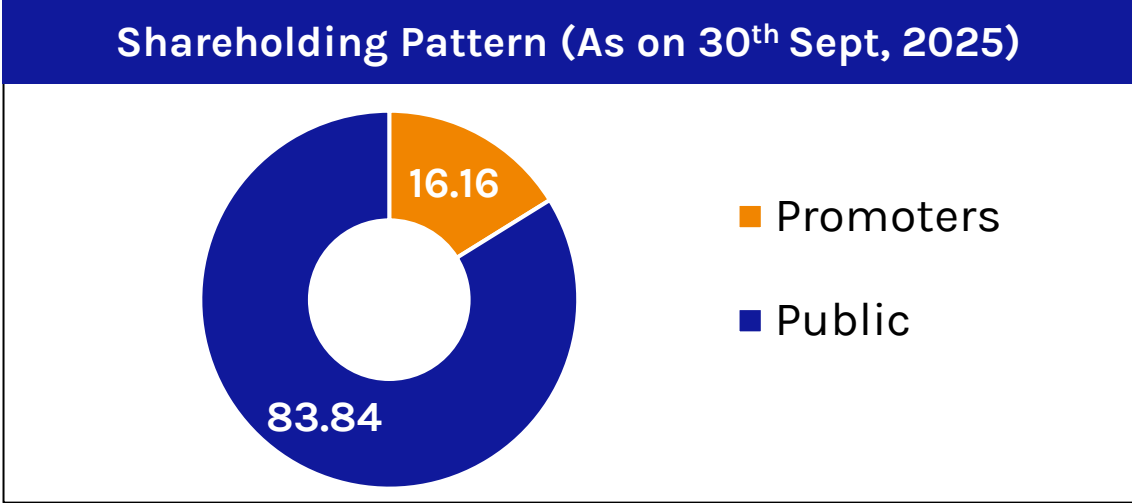
Historical Balance Sheet – H1-FY26

Equities & Liabilities (INR Cr)	FY24	FY25	H1-FY26
Shareholder's Fund			
Share Capital	9.19	9.19	9.19
Reserves & Surplus	44.73	62.12	65.97
Total Equity	53.92	71.31	75.16
Non Current Liabilities			
Long Term Borrowings	7.08	12.86	15.37
Deferred Tax Liabilities	0.00	0.00	0.32
Long Term Provision	2.68	2.90	2.90
Total Non Current Liabilities	11.47	18.29	20.01
Current Liabilities			
Short-Term Borrowings	2.98	3.77	7.20
Trade Payables	24.48	21.95	24.65
Other Current Liabilities	1.31	1.10	0.80
Short Term Provision	0.41	0.50	0.69
Total Current Liabilities	31.27	30.38	39.39
Total Liabilities	96.67	119.97	134.56

Assets	FY24	FY25	H1-FY26
Non Current Assets			
PP&E	56.66	72.78	76.63
Non - Current Investment	-	-	-
Deferred tax assets	0.03	0.00	0.00
Long term loan & advances	-	-	-
Other Non - Current Assets	0.35	2.73	1.74
Total Non Current Assets	60.23	80.07	82.60
Current Assets			
Inventories	11.09	11.66	13.14
Trade Receivable	15.16	17.94	21.78
Cash & Cash Equivalents	5.25	1.60	8.53
Short term loan & advances	0.05	0.06	0.07
Other current Assets	1.46	2.14	3.14
Total Current Assets	36.44	39.90	51.97
Total Assets	96.67	119.97	134.56

Capital Market Data

Price Data (As on 14 th Nov, 2025)	INR
Share Price	125.75
Market Capitalization (Cr)	115.60
No. of Shares Outstanding	91,92,600
Face Value	10.0
52 Week H/L	163.00 / 88.00



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THANK YOU



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Rishi Laser Limited

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