



SHRI BAJRANG ALLIANCE LIMITED

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CIN No. : L27103CT1990PLC005964



Dated: 12.08.2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

Ref: BSE Scrip Code- 526981

Dear Sirs,

Sub: Corporate Presentation on Q1 & FY26
Ref: Equity Shares – BSE: - **526981**

Pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing herewith the Corporate Presentation on Q1 & FY26 of the Company.

The copy of the said presentation is also being hosted on the website of the company.

Kindly acknowledge the same.

Thanking you

Yours faithfully

For, Shri Bajrang Alliance Limited

(ANSHU DUBEY)

Company Secretary & Compliance Officer



Encl: As above



**SHRI BAJRANG
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Q1 & FY26 INVESTORS PRESENTATION

DISCLAIMER



This presentation and the accompanying slides (the “Presentation”), which have been prepared by Shri Bajrang Alliance Limited (the “Company”) solely for the information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

Certain statements in this presentation concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Risk and uncertainties relating to the statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting demand / supply and price conditions in domestic and international markets. The company does not under take to update any forward -looking statement that may be made from time to time by or on behalf of the company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. The Company does not make any promise to update/provide such presentation along with results to be declared in the coming years

STEEL DIVISION

The Steel Division delivered a strong performance in the first quarter of FY 2025–26, achieving both volume and revenue growth.

- Sales Volume: Consolidated steel sales for the quarter stood at 14,415.180 MT, higher than the same quarter last year.
- Revenue Growth: Turnover rose to ₹77.94 crore, up from ₹49.55 crore in Q1 FY 2024–25 and ₹63.30 crore in the previous quarter (Q4 FY 2024–25).
- Growth Momentum: The results reflect good and steady growth, supported by healthy demand and efficient operations.
- Financial Position: The Company's financial health remains robust, indicating a positive outlook for the coming quarters.

AGRO DIVISION

Goeld Frozen Foods – International & Domestic Business Highlights

Strengthening Global Presence

- Export volumes continued to grow steadily, driven by robust demand in key markets: United Kingdom and Australia.
- Expanded footprint across Japan and Southeast Asia, including Singapore, Malaysia, Hong Kong, and Thailand—regions that align well with our quality-first positioning.
- Marked entry into the African continent with product launches in West Africa; expansion planned for Mauritius, Seychelles, and South Africa, reinforcing our long-term commitment to Africa..

STRATEGIC UPDATES



Strategic Levers for Export Growth

- The India–UK Free Trade Agreement has eliminated import duties on frozen products, offering a competitive pricing advantage and enabling margin expansion in the UK.
- New partnerships secured with major export clients are expected to accelerate international growth in upcoming quarters.

Operational Excellence in Supply Chain

- Continued focus on timely and efficient global shipments, ensuring dependable service across international markets.
- Dedicated logistics teams maintained high standards of delivery performance, reinforcing Goeld's reputation for reliability.

Quick Commerce & Product Innovation

- Launched 2 new SKUs:
 - Aloo Onion Kulcha
 - French Fries 400 Gm
- Both products cater to evolving consumer preferences for taste and convenience.

Sustained Commitment to Quality & Sustainability

- All operations remained aligned with our brand promise:
 - Premium quality
 - Stringent hygiene standards
 - Sustainable and thoughtful production practices
- Our global growth is backed by strong fundamentals and a focus on building a trusted brand across every market.

Q1 & FY26 FINANCIAL PERFORMANCE HIGHLIGHTS

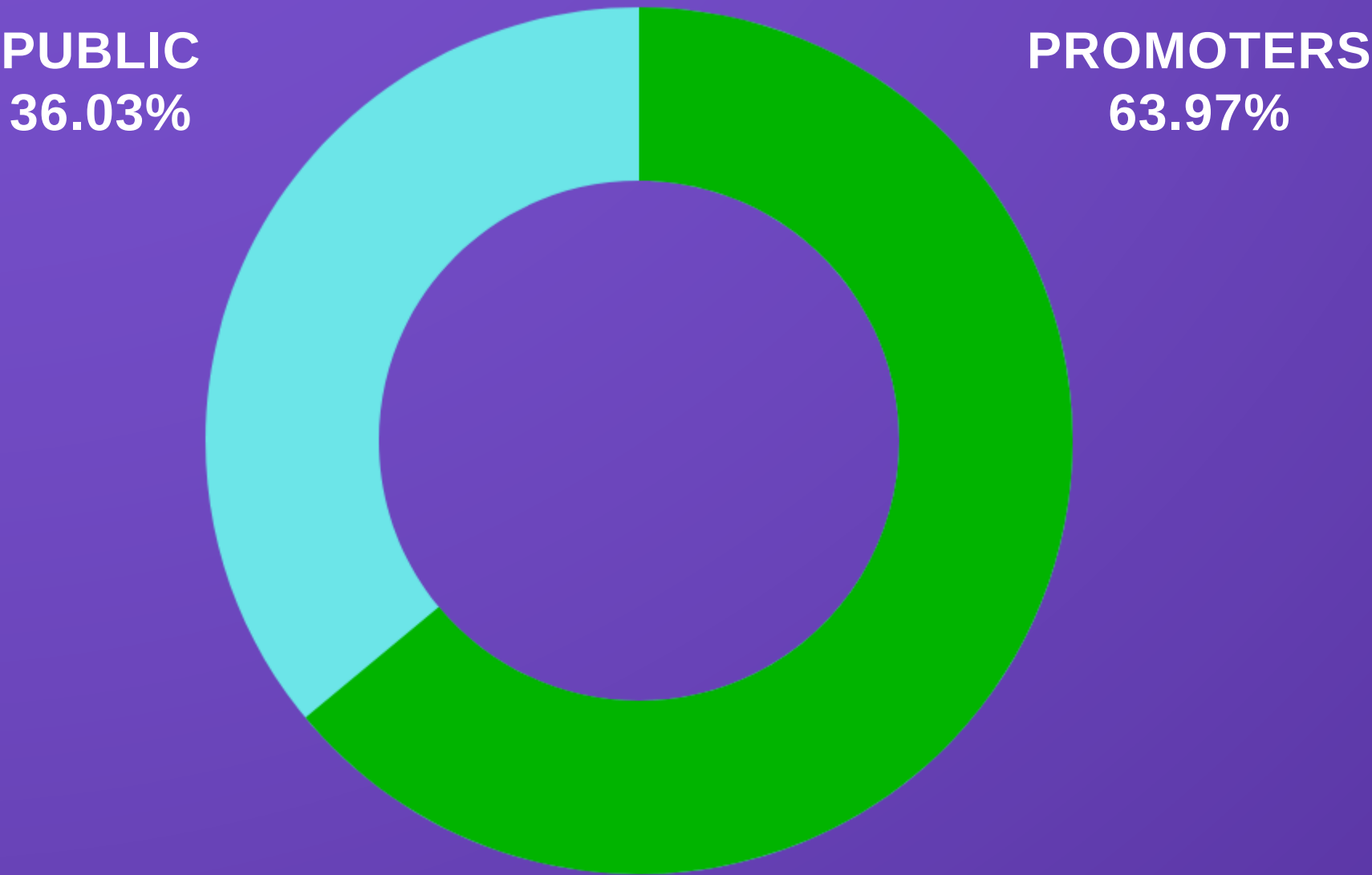
(Rs. In Lacs)	STANDALONE				CONSOLIDATED			
	Quarter ended			Year ended	Quarter ended			Year ended
	Q1FY26	Q4FY25	Q1FY25	FY25	Q1FY26	Q4F25	Q1FY25	FY25
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
Turnover	8,933.66	8,042.92	13,048.78	39,835.81	8,933.66	8,042.92	13,048.78	39,835.81
EBITDA	406.61	599.90	133.40	406.61	1,014.99	1,382.11	794.47	3,755.04
PBDT	378.18	486.66	128.02	836.49	986.57	1,268.87	789.09	3,631.81
PBT	296.21	406.51	48.90	515.74	904.60	1,188.72	709.97	3,311.06
PAT	249.15	350.63	34.75	464.45	857.53	1,132.84	695.82	3,259.77
EPS (Rs.)	2.77	3.90	0.39	5.16	9.70	12.59	7.73	36.22
Cash Profit	323.93	444.13	122.30	780.97	932.32	1,226.34	783.37	3,576.29

SHAREHOLDING PATTERN AS ON 31ST MARCH 2025



**SHRI BAJRANG
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SHAREHOLDING PATTERN



SHAREHOLDING

% OF TOTAL SH.

Promoter

63.97%

Public

36.03

FOCUSING ON ENVIRONMENTAL SUSTAINABILITY WITH THE HELP OF ESG FRAMEWORK



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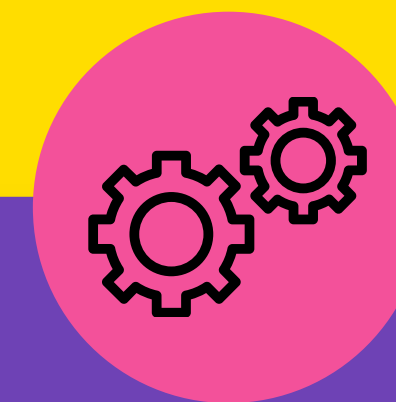
ENVIRONMENTAL RESPONSIBILITY

- Invested in technology for Decomposing the waste products.
- Reduced carbon footprints.
- Vegan and vegetarian Product Manufacturer (no harm to the animals).
- Agro Division to be 100% solar powered from October 2024



SOCIAL RESPONSIBILITY

- Skill development sessions for female workers.
- Talent development through skill set training and mentoring of Seniors and mid-level team
- Following Zero Waste Policy



GOVERNANCE FRAMEWORK

- Disciplined capital allocation
- Robust risk management framework

IGNITING SAFETY

FIRE SAFETY TRAINING AT GOELD



At Goeld, employee safety is a key priority. As part of our commitment to a secure work environment, we recently conducted a fire safety training session for our team members across departments.

The session aimed to provide essential knowledge and hands-on skills to prevent and manage fire-related emergencies. Key areas included understanding fire types and causes, prevention strategies, proper use of extinguishers, and emergency evacuation procedures.

Live demonstrations and practical drills helped participants build confidence in responding quickly and effectively during emergencies. The training reinforced the importance of awareness, preparedness, and teamwork in maintaining a safe workplace for all.



MASTERING DECISIONS

FUELING GROWTH AT GOELD



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At Goeld, we're always looking for ways to grow together—both as individuals and as a team. This month, we had the opportunity to take part in an insightful Decision-Making Session led by renowned trainer Saurabh Banwar. The session focused on building clarity and confidence in how we approach everyday choices, both big and small.

Designed to be practical and engaging, the session offered useful frameworks, hands-on exercises, and relatable real-life scenarios. It helped our team think more strategically, assess situations calmly, and understand the value of different perspectives in making sound decisions. It was more than just a learning experience—it became a shared moment of reflection and growth.

Through engaging discussions and real-life exercises, our teams explored practical ways to approach challenges, evaluate risks, and make decisions that align with our values and goals. It was an opportunity to step back, reflect, and strengthen the skills that drive both personal and professional growth.

At Goeld, we believe that investing in our people is key to shaping a stronger future. Sessions like these help us grow not just as professionals, but as a united team ready to lead with insight and purpose.



ROOTED WITH RESPONSIBILITY

WORLD ENVIRONMENT DAY



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At Goeld Frozen Foods, being rooted goes beyond heritage. It means anchoring ourselves in purpose, sustainability, and a shared responsibility to protect our planet.

In a fast-changing world, our commitment is clear: to grow mindfully, not endlessly. That's why this June, we planted trees across our factory premises—not as a token gesture, but as a lasting promise.

Each tree stands for our values. A pledge that our growth will never come at nature's cost. That innovation and responsibility will always go hand in hand. That every Goeld product is made with a planet-first mindset.

This plantation drive is part of a broader mission: to build green buffers, improve air quality, and revive local biodiversity. From solar power to eco-conscious packaging, we're weaving sustainability into every layer of our business.

As climate change intensifies, we believe industry must evolve. Not just posting, but acting. Not just promising, but planting. Not just producing, but preserving. This isn't a one-day campaign—it's a lifelong commitment. Because while trees take years to grow, the intention behind them is immediate and enduring. We're Goeld—committed to growing responsibly, rooted in purpose, and driven by balance.



FROZEN, BUT NEVER COLD

A SOCIAL RESPONSIBILITY EFFORT BY GOELD



The most powerful meals aren't served at grand tables—they're shared in silence, smiles, and the quiet corners of our communities. Sometimes, business takes a backseat. It's not about numbers or growth—but presence, purpose, and humanity. As part of a heartfelt outreach initiative, we had the privilege of distributing frozen meals to families facing daily food insecurity—no by choice, but by circumstance.

What we witnessed was humbling:

An elderly couple unwrapping their meal with care.

A young boy asking for an extra pack for his sister.

A mother, relieved to skip boiling rice and salt for dinner.

Frozen food is often seen as a symbol of convenience

But at its core, it's also about accessibility.

Done right, it becomes more than a product—it becomes a lifeline. A way to bring hygiene, nutrition, and dignity to homes that may lack modern kitchens, but carry deep pride in every meal.

We didn't just hand out food. We delivered relief. A pause in someone's storm.

And in return, we walked away with full hearts and empty boxes—not because of how much we gave, but because of what we received: trust, gratitude, and the quiet message—"You saw us."



BUILDING LEADERS, NOT JUST TITLES

DEVELOPING LEADERSHIP EXCELLENCE AT GOELD



At Goeld Frozen Foods, we see leadership not as a title, but as a daily commitment. Just like crafting great food, great leadership is built with care, clarity, and collaboration. In pursuit of strengthening this mindset across our teams, we recently hosted a high-impact internal workshop: Leadership Skills Training – Mastering Collaboration and Commitment, led by the insightful Dr. Saima Femida.

The session was more than just training—it was a journey. From a thoughtful ice breaker on balance, to deep dives into emotional intelligence and interpersonal connection, the experience challenged us to reflect, reset, and rise. Our teams learned to listen more, trust deeper, plan smarter, and most importantly—own their role with pride and purpose.

One powerful takeaway? Leadership isn't about control; it's about alignment. When people connect with a shared mission, accountability flows naturally. Whether through prioritization techniques like the Eisenhower Matrix or heartfelt conversations that brought vulnerability to the surface, this session left a lasting impact.

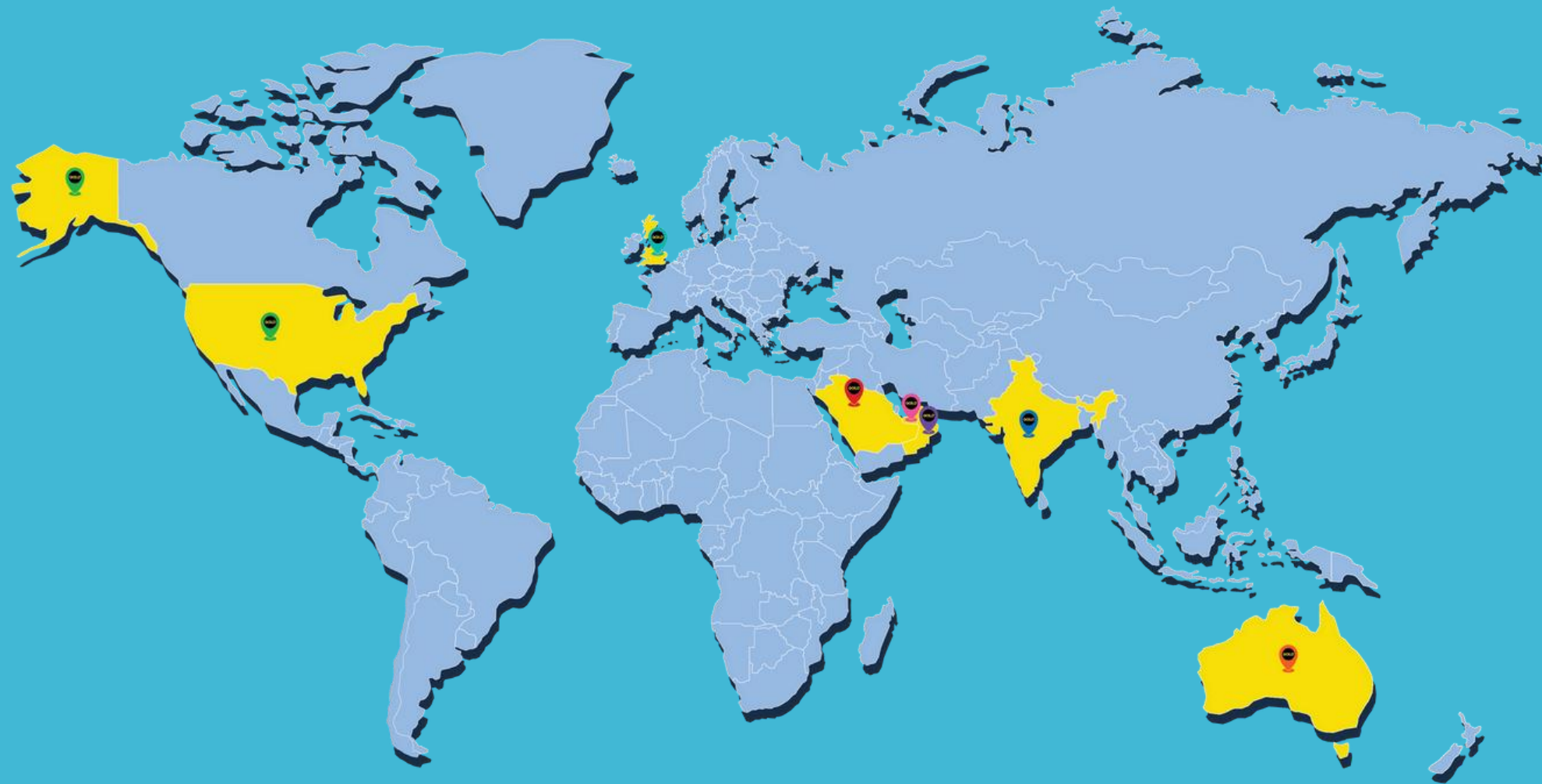
As we scale Goeld across India and the globe, we know our greatest strength lies not just in our products—but in the people behind them. Because behind every successful frozen food pack is a team that's warm, committed, and in sync



GOELDEN PRESENCE GLOBALLY



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- India
- United Kingdom
- United Arab Emirates
- United States of America
- Saudi Arabia
- Oman
- Australia



**PAINTING THE COUNTRY
GOELDEN, ONE CITY AT A TIME**

35+ CITIES

Mumbai | Delhi | Bangalore | Pune | Hyderabad | Jaipur |
Ahmedabad | Patna | Raipur | Kolkata | Goa | Chandigarh |
Lucknow | Agra | Dehradun | Surat | Indore | Rajkot | Kanpur |
Vijaywada | Bhopal | Baroda | Nagpur | Vizag | Bhubaneswar |
Mysore | Kota | Jammu & Kashmir | Jalandhar | Vadodara |
Ludhiana | Bilaspur | Guwahati | Udaipur |



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THANK YOU

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