



Gujarat Alkalies and Chemicals Limited

(Promoted by Govt. of Gujarat)

P.O. Ranoli - 391 350 -
Regd. Office & Works : P.O. Ranoli - 391 350 Dist. Vadodara (Gujarat) INDIA
Phone : +91-265-6111000, 7119000 Fax : +91-265-6111012
Website : www.gacl.com CIN NO : L24110GJ1973PLC002247

Ref. : SEC/SE/2022/

4th June, 2022

| | |
|---|---|
| The General Manager Corporate Relations Department BSE Ltd. 1 st Floor, New Trading Ring Phiroze Jeejeebhoy Towers Dalal Street MUMBAI : 400 001 | The General Manager Listing Department National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block 'G' Bandra-Kurla Complex Bandra (East) MUMBAI : 400 051 |
| Ref. : Company Code No. : 530001 | Ref. : Company Code No. : GUJALKALI |

Dear Sir/Madam,

Sub : Updated Presentation

We have uploaded an updated Presentation on Company's website www.gacl.com for the benefit of Investors / Shareholders at large. A copy of the updated Presentation is enclosed herewith for information.

Thanking you,

Yours faithfully,
For GUJARAT ALKALIES AND CHEMICALS LIMITED

(S S BHATT)
COMPANY SECRETARY & CGM (LEGAL & CC)



Dahej Complex : P.O. Dahej - 392130. Tal. Vagra, Dist. Bharuch (Gujarat) INDIA
Phone : +91-2641-613200/613256



GUJARAT ALKALIES AND CHEMICALS LIMITED

Regd. Office : P.O. RANOLI : 391350
DIST. VADODARA, GUJARAT.
www.gacl.com

Board of Directors

Shri Pankaj Kumar, IAS, Chairman

Shri M K Das, IAS, Director

Shri J P Gupta, IAS, Director

Shri Rajiv Lochan Jain, Independent Director

Shri S B Dangayach, Independent Director

Shri Nitin Shukla, Independent Director

Smt. Shridevi Shukla, Independent Director

Shri Milind Torawane, IAS, Managing Director (Additional Charge)

Shri Harshad R Patel, IAS, Managing Director
(on leave from 28.05.2022 upto 23.06.2022)

Shareholding Pattern as on 31st March 2022

| Sr. No. | Name | No. of Shares | % of Total Share Capital |
|------------------|--|--------------------|--------------------------|
| 1. | Promoters (7 Promoters) | 3,39,86,310 | 46.28 |
| 2. | Domestic Institutional Investors (DIIs) | 12,31,297 | 1.68 |
| 3. | Foreign Institutional Investors (FIIs) | 13,38,686 | 1.82 |
| 4. | Bodies Corporate | 2,11,58,108 | 28.81 |
| 5. | Others | 1,57,22,527 | 21.41 |
| Total.... | | 7,34,36,928 | 100.00 |

GACL- Basic details

- Two complexes
 - Vadodara, started in 1976
 - Dahej, started in 1995
- Major products in Vadodara
 - Caustic Soda group, Caustic Potash group, Hydrogen Peroxide, Chloromethanes, Poly Aluminium Chloride
- Major products in Dahej
 - Caustic Soda group, Hydrogen Peroxide, Phosphoric Acid, Anhydrous Aluminium Chloride, Poly Aluminium Chloride, Sodium Chlorate, Stable Bleaching Powder
- Other investments
 - GIPCL, GCPL (Formerly known as GCPTCL), Gujarat Guardian Ltd and GACL-NALCO Alkalies & Chemicals Pvt. Ltd. (JV Company incorporated by GACL 60% & NALCO 40% share).

GACL- Basic details

TOLL MANUFACTURING

- ❑ Chlorinated Paraffin (CPW)
- ❑ Anhydrous Aluminium Chloride (ALC)
- ❑ Chlorotoluene Products
 - ❑ Benzyl Chloride
 - ❑ Benzyl Alcohol
 - ❑ Benzyldehyde
- ❑ 171.45 MW Wind Farms at various locations of Kutchh & Saurashtra and 35 MW Solar Power Plant at Charanka Solar Park – Patan & 640 kW (AC) Floating Solar Power Plant on the reservoir of captive power plant & 220 kW (AC) Solar Roof top Installations @ Dahej Complex.
- ❑ Started transporting Caustic Soda Lye under multimodal logistics - through Railway Racks as well as through Sea to Eastern & Central India, since Dec.'2014.

Glimpse of Growth Journey

| Projects Commissioned | Present Capacity (MTPA) | Commissioned / Expanded in |
|---|-------------------------|------------------------------|
| Caustic Chlorine Plant (Baroda) Initial Capacity 37,425 MTPA | 153,450 | 1976, 1981, 1984, 1989, 1994 |
| Caustic Chlorine Plant (Dahej) Initial Capacity 143,550 MTPA | 259,050 | 1998, 2007, 2010 |
| Caustic Potash Plant Initial Capacity 16,500 MTPA | 39,600 | 1994, 2016 |
| Chloromethane Plant Initial Capacity 10,560 MTPA | 56,100 | 1986, 1990, 2007, 2010, 2018 |
| Phosphoric Acid Plant | 26,730 | 1995 |

Glimpse of Growth Journey

| Projects Commissioned | Present Capacity (MTPA) | Commissioned in |
|---|-------------------------|---|
| Hydrogen Peroxide Plant Initial Capacity 10,890 MTPA | 54,120 | 1996, 2002, 2007, 2010, 2011, 2012, 2014, 2018 |
| Poly Aluminium Chloride Plant (P18) Initial capacity 41,250 MTPA | 73,250 | 2006, 2008, 2018 |
| Stable Bleaching Powder Plant | 30,000 | 2011, 2020 |
| Anhydrous Aluminium Chloride Plant Initial Capacity 16,500 MTPA | 53,700 | 2008, 2010, 2016, 2020 |
| Sodium Chlorate Plant | 20,000 | 2014 |
| Wind Mill Projects (Various locations) | 171.45 MW | 2008, 2017 |
| Solar Power Plant | 35 MW | 2018, 2019 |
| Floating Solar Power Plant @ Dahej Complex | 640 kW | 2021 |
| Solar Rooftop Installations @ Dahej Complex | 220 kW (AC) | 2021 |

FINANCIAL DETAILS

Figures in Rs. Crores

| Sr. No. | Particulars | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 |
|---------|----------------------------------|----------|----------|----------|----------|----------|----------|
| 1 | Net External Sales Value | 2,020.25 | 2,417.70 | 3,102.32 | 2,654.20 | 2,344.49 | 3,683.40 |
| 2 | Gross Profit (EBITDA) | 505.54 | 892.44 | 1,175.93 | 667.49 | 425.62 | 1,032.56 |
| 3 | Profit Before Tax (PBT) | 381.78 | 750.22 | 1,015.02 | 491.62 | 235.80 | 828.63 |
| 4 | Profit After Tax (PAT) | 308.10 | 535.02 | 689.65 | 332.84 | 166.85 | 561.98 |
| 5 | Equity Share Capital | 73.44 | 73.44 | 73.44 | 73.44 | 73.44 | 73.44 |
| 6 | General Reserve | 2,500.41 | 2,996.87 | 3,637.04 | 3,901.76 | 4,013.59 | 4,505.42 |
| 7 | Net Worth | 2,573.85 | 3,070.31 | 3,710.48 | 3,975.20 | 4,087.03 | 4,578.86 |
| 8 | Other Comprehensive Income (OCI) | 737.01 | 723.32 | 566.11 | 609.51 | 1,283.13 | 1,320.80 |
| 9 | Total Reserve | 3,283.34 | 3,749.19 | 4,223.22 | 4,524.07 | 5,304.15 | 5,831.01 |
| 10 | Loans Outstanding | 353.38 | 290.63 | 247.45 | 204.81 | 496.92 | 593.34 |

FINANCIAL RATIOS

| Sr. No. | Particulars | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 |
|----------------|----------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| 1 | Earning per Share | 41.95 | 72.85 | 93.91 | 45.32 | 22.72 | 76.53 |
| 2 | Dividend per Share | 5.00 | 6.50 | 8.00 | 8.00 | 8.00 | 10.00 |
| 3 | Book Value per Share | 350.48 | 418.09 | 505.26 | 541.31 | 556.54 | 623.51 |

As On 31.03.2022

Qty. in MT

| PRODUCTS | VADODARA | DAHEJ | TOTAL CAPACITY |
|--|----------|----------|----------------|
| Caustic Soda Lye (On 100% Basis) | 1,53,450 | 2,59,050 | 4,12,500 |
| Caustic Soda Flakes/Prills | 53,000 | 1,65,000 | 2,18,000 |
| Chloromethane | 56,100 | - | 56,100 |
| Caustic Potash Lye (On 100% Basis) | 39,600 | - | 39,600 |
| Potassium Carbonate | 13,200 | - | 13,200 |
| Hydrogen Peroxide (On 100% Basis) | 13,860 | 40,260 | 54,120 |
| Phosphoric Acid | - | 26,730 | 26,730 |
| A. Aluminium Chloride (Jobwork/O&M) | 9,900 | 43,800 | 53,700 |
| Poly Aluminium Chloride | 32,000 | 41,250 | 73,250 |
| Chlorinated Paraffin (CPW) - (Jobwork) | 12,000 | - | 12,000 |
| Stable Bleaching Powder | - | 30,000 | 30,000 |
| Sodium Chlorate | - | 20,000 | 20,000 |

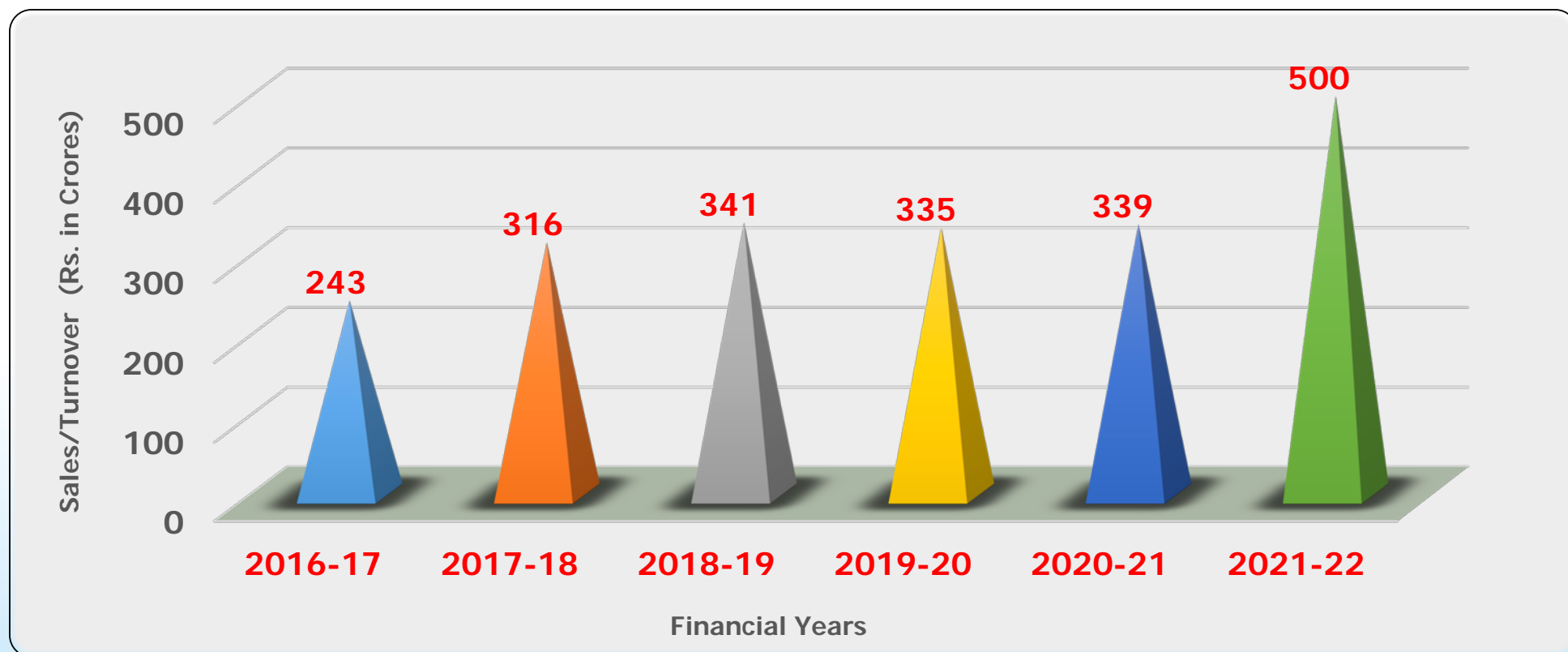
| Financial Year | Installed Capacity Of Industries | Capacity Utilization Of Industries | Capacity Utilization Of Industries (%) | Capacity Utilization of GACL (%) |
|----------------|----------------------------------|------------------------------------|--|----------------------------------|
| 2017-18 | 38,79,903 | 32,41,897 | 84% | 94% |
| 2018-19 | 42,78,219 | 35,39,066 | 83% | 105% |
| 2019-20 | 45,44,494 | 36,05,608 | 79% | 106% |
| 2020-21 | 47,63,194 | 35,59,707 | 75% | 101% |
| 2021-22 | 47,63,194 | 37,66,621 | 79% | 110% |

Source: AMAI (Alkali Manufacturers Association of India)

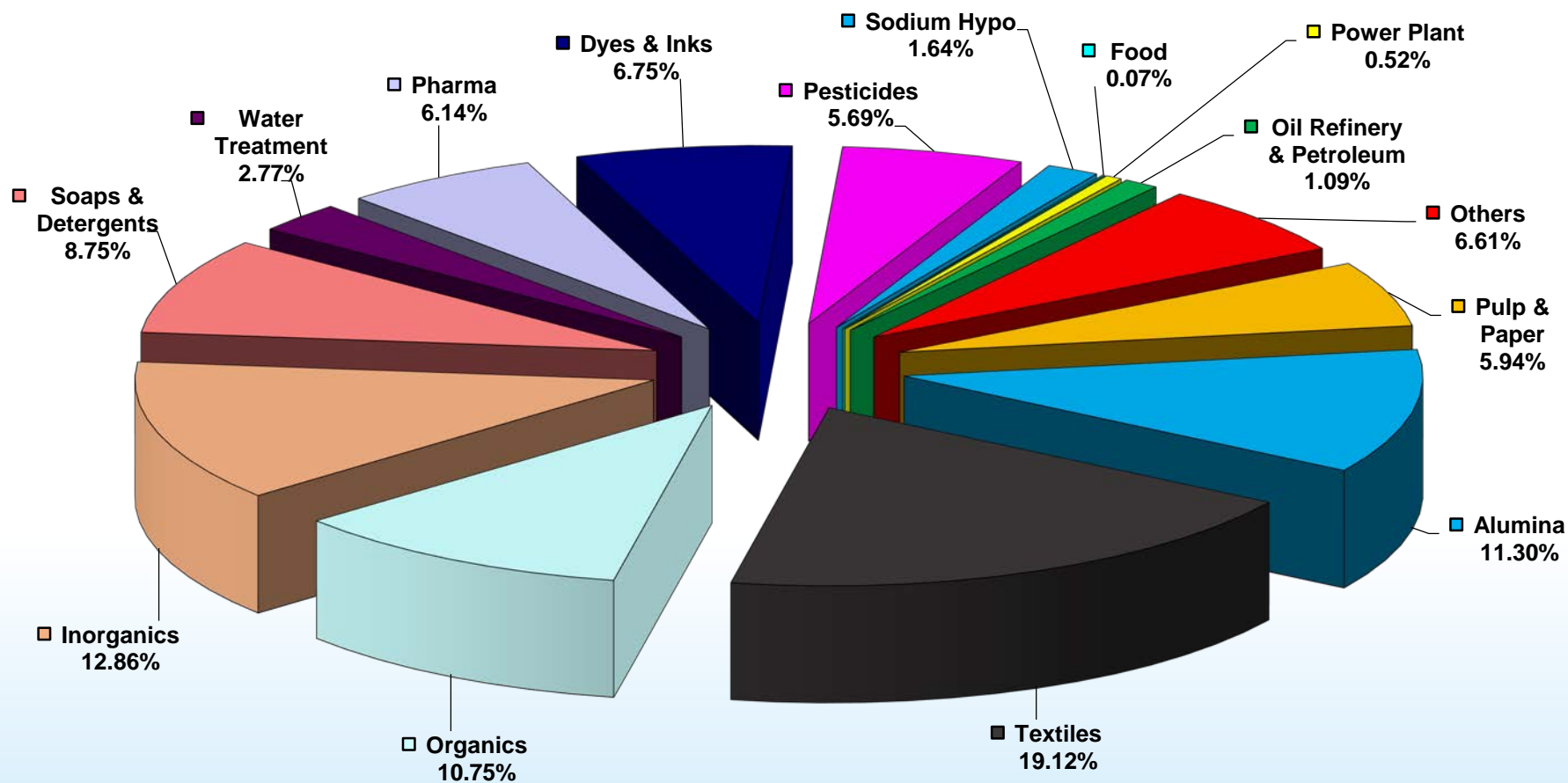
Export Earnings from major Products

(Rs. In Crores)

| FINANCIAL YEAR | FY 2016-17 | FY 2017-18 | FY 2018-19 | FY 2019-20 | FY 2020-21 | FY 2021-22 |
|------------------------------------|------------|------------|------------|------------|------------|------------|
| Export of various products by GACL | 243 | 316 | 341 | 335 | 339 | 500 |



As On 31.03.2022



GACL- Strategic advantages

| | |
|------------------------------|---|
| Land | Expansion at Dahej in 600 acres of land |
| Rail connectivity | Across boundary limits at Dahej Complex |
| Port connectivity | GCPL (Formerly known as GCPTCL) 4 km from Dahej Complex |
| Dealer network | Strong, with best companies |
| Clean power | 171.45 MW Wind Power (Installed) 35 MW (AC) Solar park (Installed) 640 kW (AC) Floating Solar Power Plant at Dahej 220 kW (AC) Solar Rooftop Installations @ Dahej |
| Co-promoted companies | GCPL (Formerly known as GCPTCL) – Chemical Port at Dahej |
| | GIPCL – Power Company at Vadodara |
| | GNAL – A Joint Venture with NALCO for Caustic Soda Production |
| Product basket | Multiple products from basic Chemicals to value added chemicals |
| Customer proximity | Bulk Consumers situated in nearby area |

Ongoing Projects

| Projects | Capacity | Cost (Rs. Crs.) | Progress Status as of 20.05.2022 |
|--|------------------------|-----------------|---|
| CS New plant with Coal based Power plant (A JV with NALCO) | 800 TPD + 130 MW | 2300 | CS Plant: Commissioned. Power Plant: One unit commissioned and synchronized |
| Chloromethanes Plant at Dahej | 300 TPD | 850 | 98% |
| CH-17 Tank Farm | | 80 | 99% |
| Hydrazine Hydrate | 30 TPD | 405.50 | 93% |
| Caustic Soda expansion at Dahej | 525 TPD | 550 | 92% |
| Phosphoric acid (New) | 100 TPD | 520 | 82% |
| Coal based power plant at Dahej | 65 MW | 325 | EPC contract yet to be awarded. |
| Chlorotoluene Project at Dahej | 90 TPD | 350 | Recently approved by the Board, and actions are being initiated for implementation. |
| | Total... | 5380.50 | |

Thank You

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