

JKTIL:SECTL:SE:2025

Date: 8th August 2025

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	National Stock Exchange of India Ltd. Exchange Plaza, C -1, Block G, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.
Scrip Code: 530007	Symbol: JKTYRE

Dear Sir,

Re. **Investor's Presentation – Q1FY2026**

- Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated 4th August 2025 re. Intimation of Schedule of Results Conference Call. We are now enclosing herewith Investor's Presentation Q1FY2026.

The presentation is also being posted on the website of the Company at www.jktyre.com.

Thanking you,

Yours faithfully,
For JK Tyre & Industries Ltd.

(Kamal Kumar Manik)
Company Secretary



Encl: As Above

Investor Presentation Q1FY26



Innovating
for a Greener
Planet



DR. RAGHUPATI SINGHANIA
CHAIRMAN & MANAGING DIRECTOR

Leading Indian tyre manufacturer with significant global brand presence

- ❖ Pioneers of radial technology in India.
- ❖ 1st company in India with OE fitment of tubeless passenger radials.
- ❖ 1st in India to launch high performance H, V & Z-rated passenger radial tyres
- ❖ Globally among top 3 tyre manufacturers in terms of lowest energy consumption
- ❖ First in India to launch Tyre Pressure Monitoring System (TPMS) based on sensor technology.
- ❖ 1st Company to launch India's greenest tyre with 80% sustainable material
- ❖ 1st Company to produce new PCR tyre, 'UX Royale Green', using ISCC Plus certified sustainable materials.
- ❖ Largest service network in India for Commercial Vehicles, delivering superior customer services

Q1FY26 Consolidated Financials

INR 3,891 Cr.	INR 424 Cr.	INR 155 Cr.
Total Revenue	EBITDA*	Profit After Tax

FY25 Consolidated Financials

INR 14,772 Cr.	INR 1,678 Cr.	INR 516 Cr.
Total Revenue	EBITDA*	Profit After Tax



50+

Years of experience in tyre manufacturing



11

Manufacturing Facilities

35Mn+

Manufacturing Capacity



100+

Countries – Global presence



10,000+

Employees globally



19th

Ranked top tyre company Globally



~900

Exclusive brand shops



6,000+

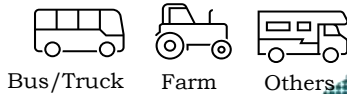
Extensive Dealer & Distribution Network



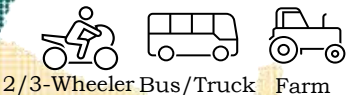
25+

OEM Client and Relationships

Kankroli (Rajasthan)



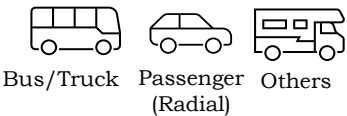
Laksar (Uttarakhand)
3 plants



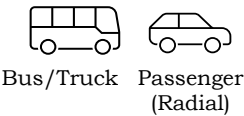
Banmore (Madhya Pradesh)



Mysuru (Karnataka)
3 Plants

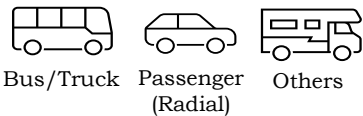


Chennai (Tamil Nadu)



India (JK Tyre and Cavendish)

Mexico (JK Tornel) - 2 Plants



Comprehensive portfolio of products catering to diverse range of vehicles segments

JK Tyre is first company in India to introduce
Truck/Bus Radial Tyres

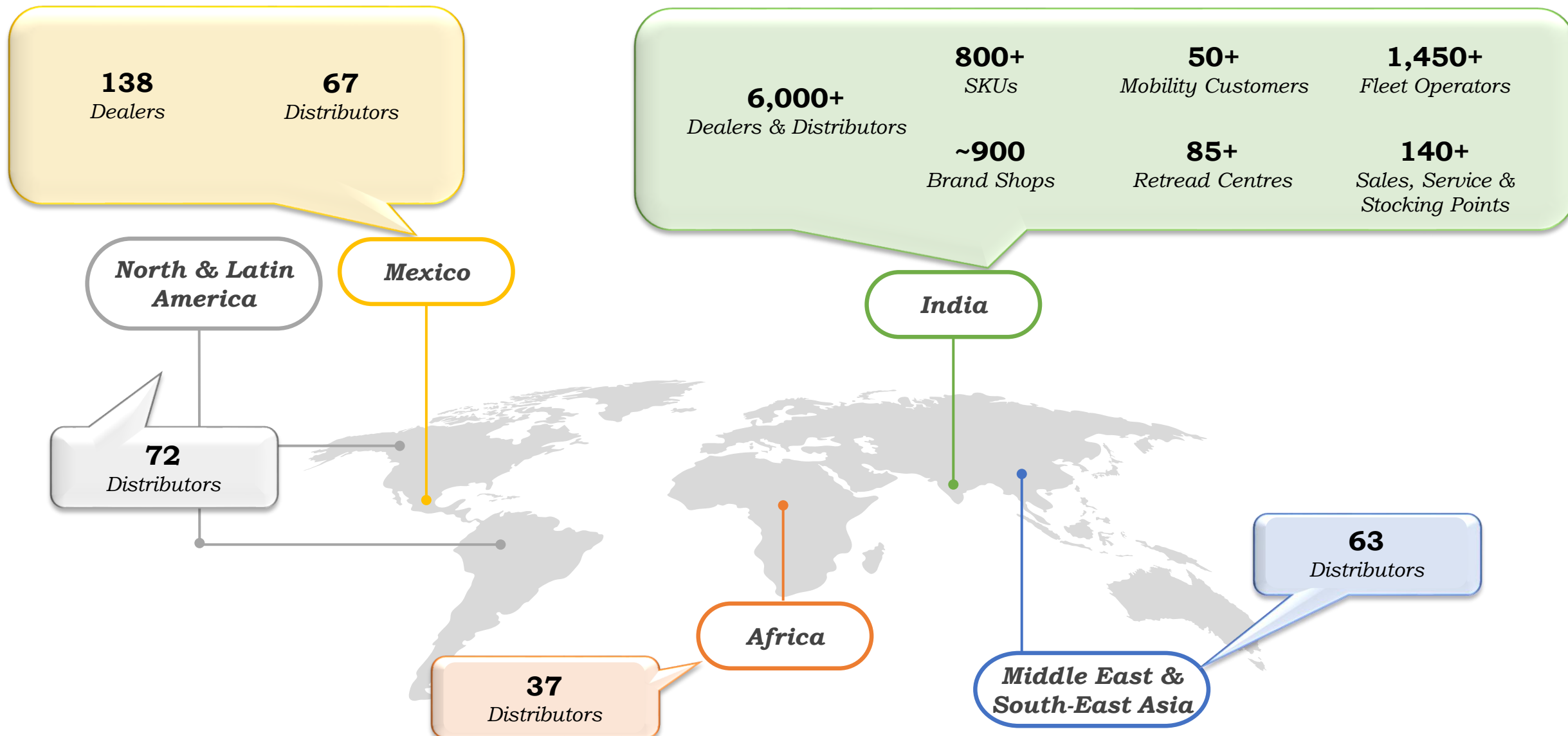


- Truck/Bus Radial
- Truck/Bus Bias
- LCV/SCV Radial
- LCV/SCV Bias
- Farm Radial & Bias
- Passenger Car Radial & Bias



- 2/3-Wheeler
- OTR & Industrial
- Speciality
- Retreads
- Racing
- Military/ Defence

..and establishing strong presence globally



Innovative products – Outcome of strong R&D capabilities



- ✓ **Asia's first & India's foremost** highly versatile R&D Centre with advanced testing and evaluation machines.
- ✓ **200+ Scientists and Engineers.**
- ✓ **R&D** on Advanced materials, alternate materials, nanotechnology, process & product simulations, predictive technology, advanced tyre mechanics, etc. - **7 Patents granted**
- ✓ **India's biggest Anechoic Chamber** for Noise and Vibration analysis.
- ✓ **First Industry academia tie-up with IIT-Madras (since 2004)**

Smart Tyres

First in India to launch **SMART Tyre** with Tyre Pressure Monitoring System (TPMS)



Puncture Guard Tyres

First in India to launch **Puncture Guard Tyre**



Green Tyre – “UX Green”

“First Company to developed **PCR Tyre with 80% sustainable materials**”



Levitas Ultra

Ultra High performance (UHP) - new premium range of tyres for luxury vehicles.



CV Tyres

JETWAY JUX

JK TYRE

UNIVERSAL FITMENT

X-URBAN APPLICATION

 **ELECTRIC**



EXTRA KMs PER CHARGE

Low Hysteresis Tread Compound



LOWEST NOISE TRUCK TYRE (60 dB)

Simulation optimized Tread Pattern Design



ENHANCED SAFETY AND DURABILITY

Durable bead region and Sidewall to protect from Kerb Damages

PV Tyres

Ranger HP^e



INTRODUCING

RANGER HP[≡]



xPolymer3 Compound
- Specially designed for EVs



Anti Drag Dimples (A.D.D)
- Impressively lowered noise levels



Reduced Rolling Resistance
- Enhance Range for your EV





Recognised for “ET ICONIC BRANDS OF INDIA 2024”





E4M Auto Marketing Awards

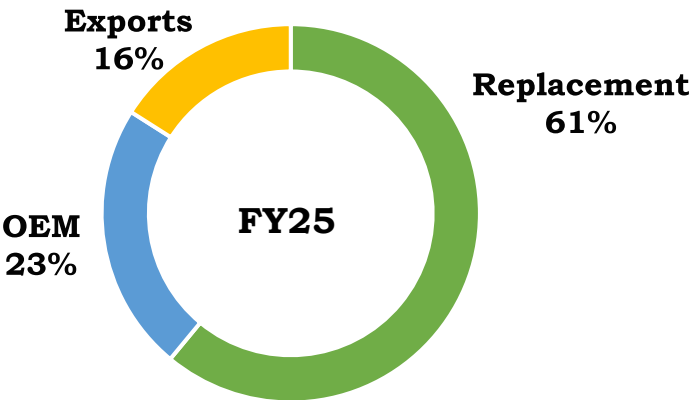
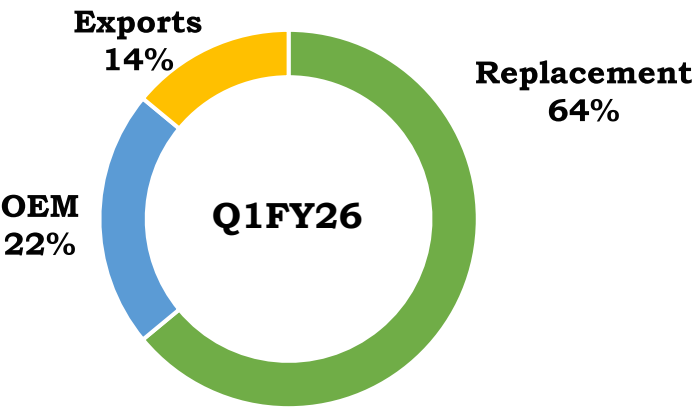


Gold for Best brand campaign
&
Gold for Best omnichannel
marketing strategy

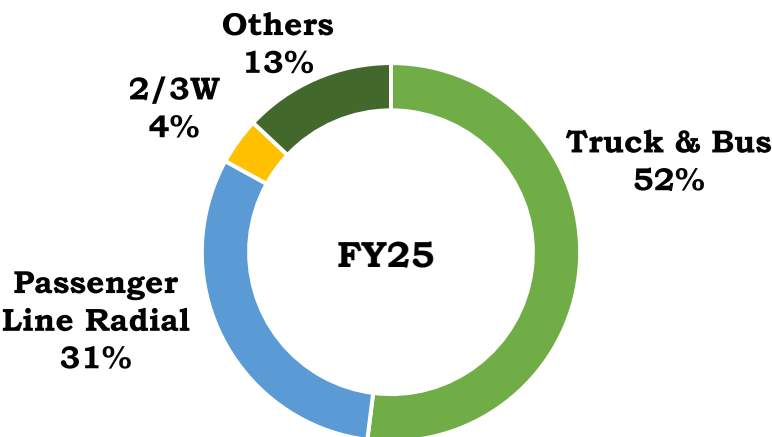
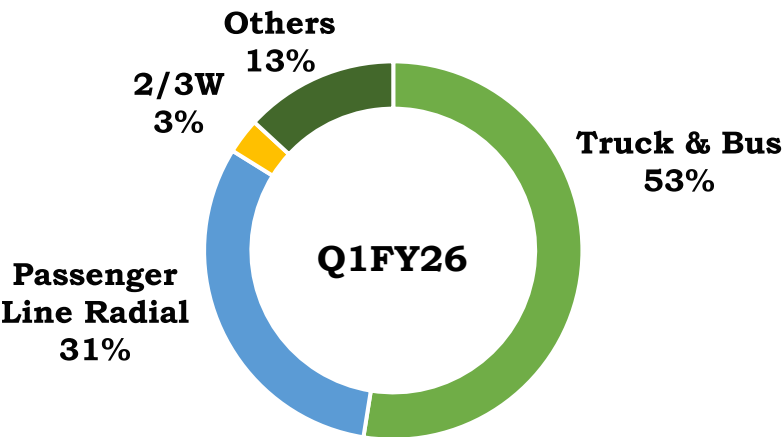


**Q1FY26
Financial
Performance
Highlights**

Revenue Mix by Market – Consolidated



Revenue Mix by Product Line – Consolidated



Q1FY26 Financial Performance Highlights



Particulars	Consolidated (Rs. Crore)					Standalone (Rs. Crore)				
	Q1FY26	Q4FY25	Q1FY25	q-o-q change	y-o-y change	Q1FY26	Q4FY25	Q1FY25	q-o-q change	y-o-y change
Total Income	3,891	3,780	3,655	3%	6%	2,897	2,691	2,507	8%	16%
EBITDA	424	384	516	10%	-18%	362	280	320	29%	13%
<i>Margin</i>	10.9%	10.2%	14.1%	0.7%	-3.2%	12.5%	10.4%	12.8%	2.1%	-0.3%
PBDT (Cash Profit)	309	264	403	17%	-23%	298	211	259	41%	15%
PBT	208	144	290	45%	-28%	227	136	194	68%	17%
PAT	155	102	212	51%	-27%	170	97	143	76%	19%
<i>Margin</i>	4.0%	2.7%	5.8%	1.3%	-1.8%	5.9%	3.6%	5.7%	2.3%	0.2%
Basic EPS (Rs.)	6.03	3.54	7.72			6.21	3.52	5.23		

FY25 Financial Performance Highlights



Particulars	Consolidated (Rs. Crore)			Standalone (Rs. Crore)		
	FY25	FY24	y-o-y Change	FY25	FY24	y-o-y change
Total Income	14,772	15,046	-2%	10,245	10,349	-1%
EBITDA	1,678	2,122	-21%	1,075	1,397	-23%
<i>Margin</i>	<i>11.4%</i>	<i>14.1%</i>	<i>-2.7%</i>	<i>10.5%</i>	<i>13.5%</i>	<i>-3%</i>
PBDT (Cash Profit)	1,202	1,675	-28%	809	1,156	-30%
PBT	713	1,211	-41%	529	882	-40%
PAT	516	811	-36%	385	591	-35%
<i>Margin</i>	<i>3.5%</i>	<i>5.4%</i>	<i>-1.9%</i>	<i>3.8%</i>	<i>5.7%</i>	<i>-1.9%</i>
Basic EPS (Rs.)	18.07	29.84		14.06	22.42	

JK Tyre ESG journey



Sustainability initiatives & practices leading to resource conservation and manufacturing excellence

Research & Development Led

- Usage of Bio sourced materials
- Higher usage of recycled material

Product Development Led

- Continuous improvement in RRC (Rolling Resistance Coefficient)
- Continuous improvement in tyre dynamics, life and performance

Manufacturing Led

- GHG Emission – Reduction in Carbon footprints
- Energy Conservation – Global benchmark
- Material Conservation – Process waste reduction
- Raw water usage – Global benchmark
- Alternate Fuel – eCO2 sequestration & Green Coal (Biomass)
- Manpower Productivity – Improved MDPT
- Zero Waste to landfill
- Single Use Plastic free

Energy Usage Led

- Over 50% energy consumption from Renewable sources
- Greater use of green energy including investments in solar rooftop & wind energy.



FT FINANCIAL TIMES

CLIMATE LEADERS 2024

statista

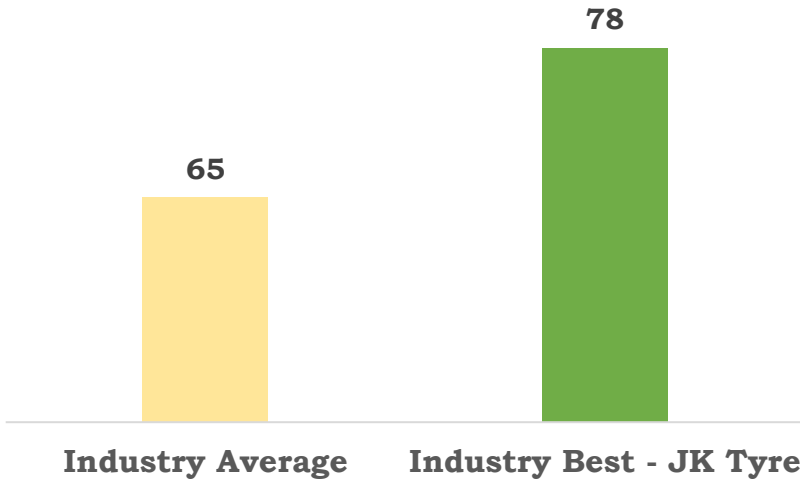
RECOGNISED AS ASIA-PACIFIC CLIMATE LEADERS 2024 BY FINANCIAL TIMES & STATISTA

JK Tyre ties up with IFC for India's First Tyre Industry Sustainability-Linked Loan USD100 Mn

JK Tyre's ESG performance is driven by strong commitment and performance on majority themes to ensure ESG integration.



JK Tyre ESG Score Vs. Avg. Industry Score



Environment (89) – Long term vision on reduction in GHG emissions and water management.



Social (78) – Robust policies and practices to mitigate social risks.



Governance (71) – Well designed policies, disclosures and compliance adherence.



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