JKTIL:SECTL:SE:2025 Date: 28th October 2025

BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 530007	National Stock Exchange of India Ltd. Exchange Plaza, C -1, Block G, Bandra –Kurla Complex, Bandra (E), Mumbai –400 051. Symbol: JKTYRE

Dear Sir,

Re. **Investor's Presentation – Q2FY2026**
- Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated 22nd October 2025 re. Intimation of Schedule of Results Conference Call. We are now enclosing herewith Investor Presentation Q2FY2026.

The presentation is also being posted on the website of the Company at www.jktyre.com.

Thanking you,

Yours faithfully,
For JK Tyre & Industries Ltd.

KAMAL KUMAR MANIK Digitally signed by KAMAL KUMAR MANIK Date: 2025.10.28 16:36:11 +05'30'

(Kamal Kumar Manik)
Company Secretary

Encl: As Above

Admin. Off.: 3, Bahadur Shah Zafar Marg, New Delhi-110 002, Phone: 91-11-66001112, 66001122
Regd. Off.: Jaykaygram, PO - Tyre Factory, Kankroli - 313 342 (Rajasthan), Fax : 02952-232018, Ph. : 02952-302400 / 330011
Website : www.jktyre.com CIN : L67120RJ1951PLC045966

Investor Presentation Q2FY26

Innovating for a Greener Planet

JK TYRE

50 YEARS OF LEGACY

DR. RAGHUPATI SINGHANIA
CHAIRMAN & MANAGING DIRECTOR

JK Tyre at a Glance

JK TYRE TOTAL CONTROL

Leading Indian tyre manufacturer with significant global brand presence

- Pioneers of radial technology in India.
- 1st company in India with OE fitment of tubeless passenger radials.
- 1st in India to launch high performance H, V & Z-rated passenger radial tyres
- Globally among top 3 tyre manufacturers in terms of lowest energy consumption
- First in India to launch Tyre Pressure Monitoring System (TPMS) based on sensor technology.
- 1st Company to launch India's greenest tyre with 80% sustainable material
- 1st Company to produce new PCR tyre, 'UX Royale Green', using ISCC Plus certified sustainable materials.
- Largest service network in India for Commercial Vehicles, delivering superior customer services

Q2FY26 Consolidated Financials

INR 4,026 Cr.	INR 536 Cr.	INR 223 Cr.
Total Revenue	**EBITDA***	**Profit After Tax**

H1FY26 Consolidated Financials

INR 7,916 Cr.	INR 959 Cr.	INR 377 Cr.
Total Revenue	**EBITDA***	**Profit After Tax**

50+ Years of experience in tyre manufacturing

11 Manufacturing Facilities

35Mn+ Manufacturing Capacity

100+ Countries – Global presence

10,000+ Employees globally

19th Ranked top tyre company Globally

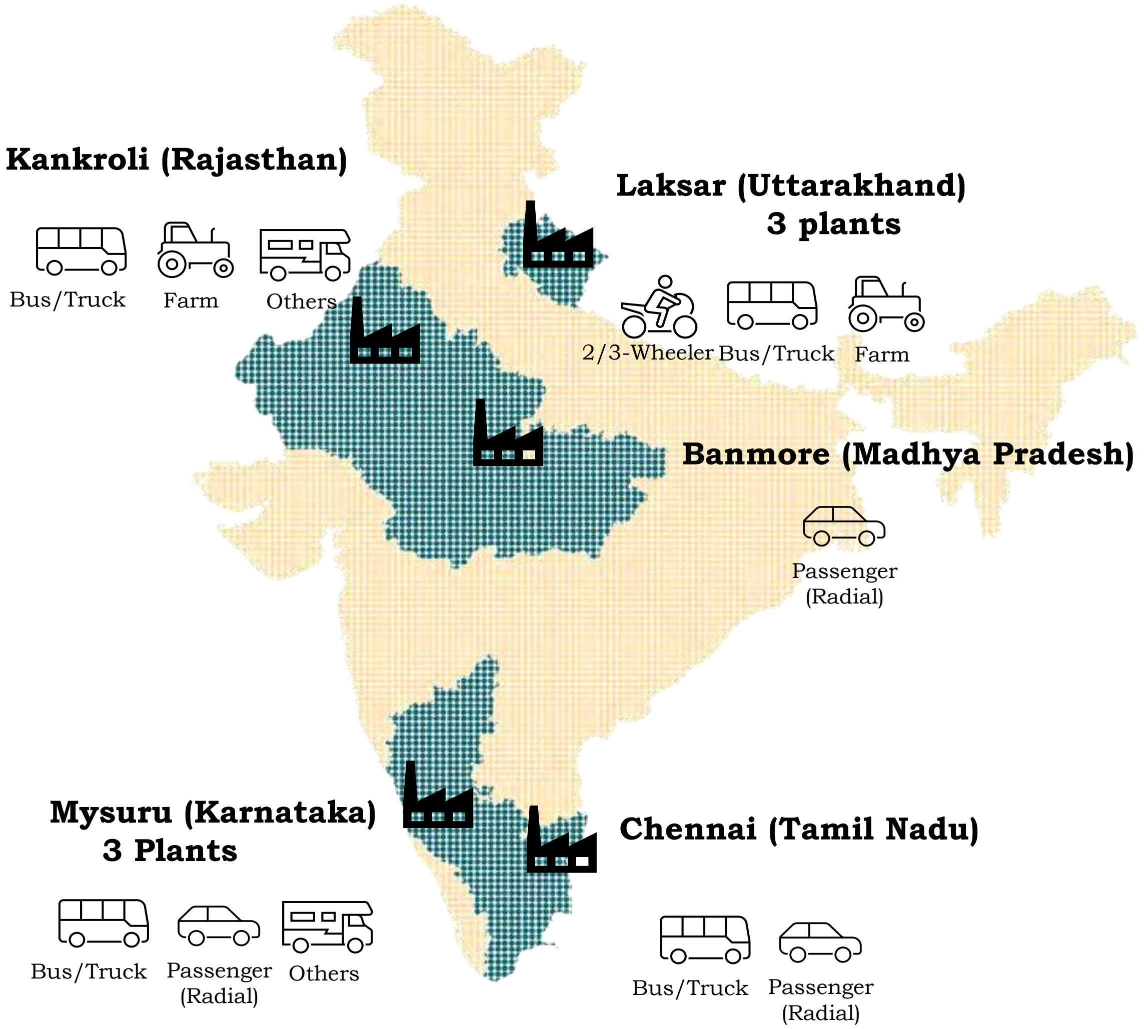
900+ Exclusive brand shops

6,000+ Extensive Dealer & Distribution Network

25+ OEM Client and Relationships

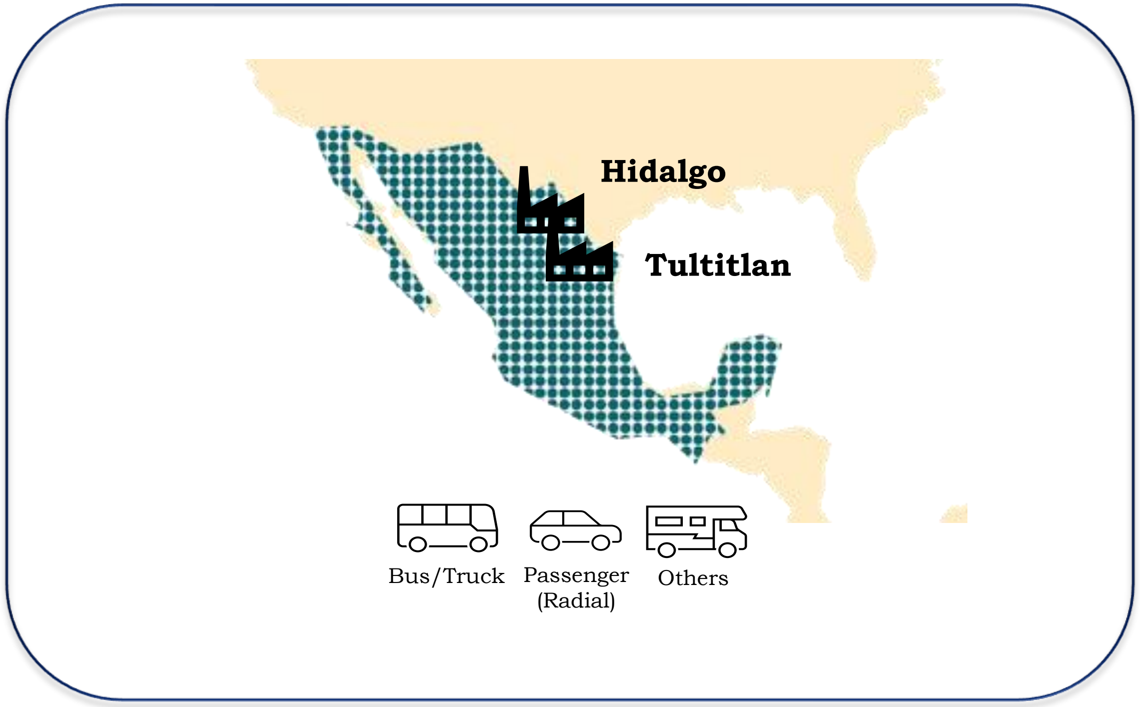
*EBITDA includes Other Income

Combined Installed capacity of 35 million+ tyres p.a.



India (JK Tyre and Cavendish)

Mexico (JK Tornel) - 2 Plants



Diversified product portfolio catering to consumers across segments..

JK TYRE TOTAL CONTROL

Comprehensive portfolio of products catering to diverse range of vehicles segments

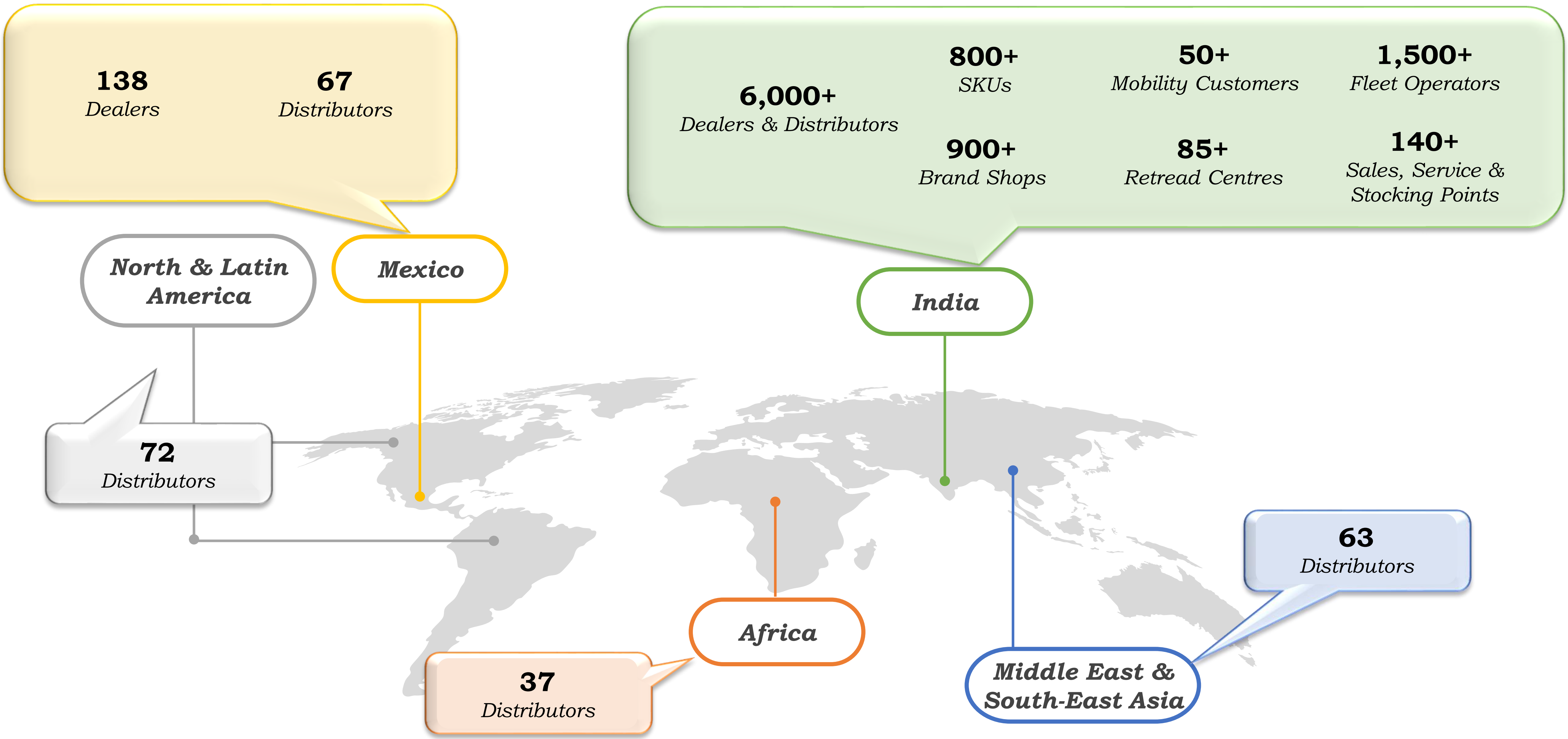
JK Tyre is first company in India to introduce Truck/Bus Radial Tyres

JK TYRE | VIKRANT | CHALLENGER

- *Truck/Bus Radial*
- *Truck/Bus Bias*
- *LCV/SCV Radial*
- *LCV/SCV Bias*
- *Farm Radial & Bias*
- *Passenger Car Radial & Bias*

- *2/3-Wheeler*
- *OTR & Industrial*
- *Speciality*
- *Retreads*
- *Racing*
- *Military/ Defence*

..and establishing strong presence globally



Innovative products – Outcome of strong R&D capabilities

- ✓ **Asia's first & India's foremost** highly versatile R&D Centre with advanced testing and evaluation machines.
- ✓ **200+ Scientists and Engineers**.
- ✓ **R&D** on Advanced materials, alternate materials, nanotechnology, process & product simulations, predictive technology, advanced tyre mechanics, etc. - **7 Patents granted**
- ✓ **India's biggest Anechoic Chamber** for Noise and Vibration analysis.
- ✓ **First Industry academia tie-up with IIT-Madras (since 2004)**

Smart Tyres

First in India to launch **SMART Tyre** with Tyre Pressure Monitoring System (TPMS)

Puncture Guard Tyres

First in India to launch **Puncture Guard Tyre**

Green Tyre – "UX Green"

"First Company to developed **PCR Tyre with 80% sustainable materials"**

Levitas Ultra

Ultra High performance (UHP) - new premium range of tyres for luxury vehicles.

Key Product Launches - New EV tyre range

For Commercial application

JETWAY JUXe

JK TYRE
UNIVERSAL FITMENT
X-URBAN APPLICATION

ELECTRIC

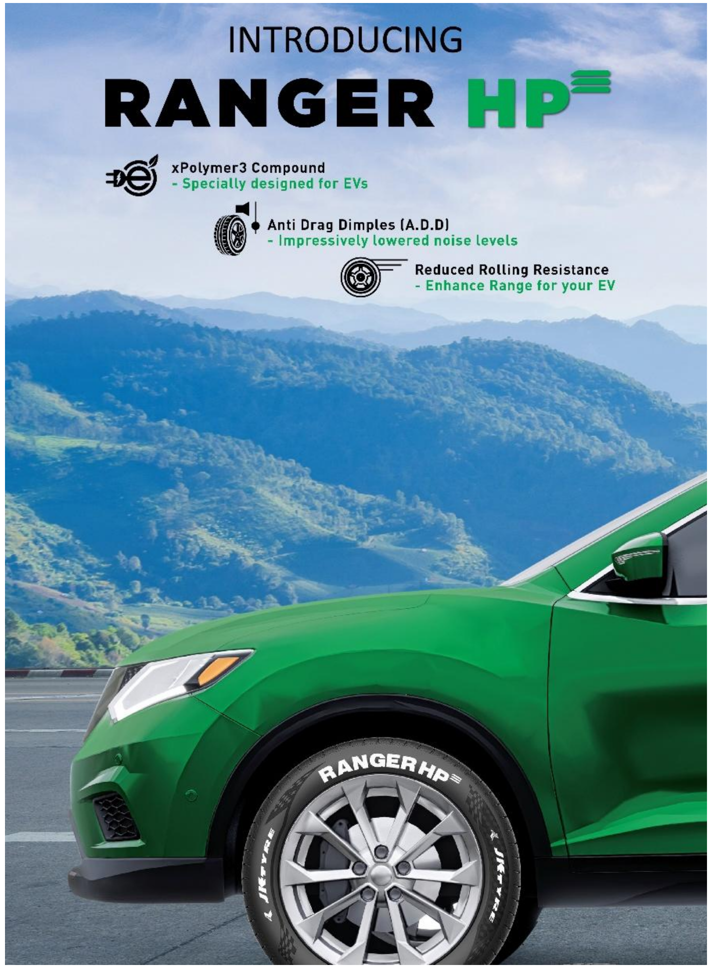
EXTRA KMs PER CHARGE
Low Hysteresis Tread Compound

LOWEST NOISE TRUCK TYRE (60 dB)
Simulation optimized Tread Pattern Design

ENHANCED SAFETY AND DURABILITY
Durable bead region and Sidewall to protect from Kerb Damages

For Passenger application

Ranger HPe



Brand Accolades

Recognised as "ET ICONIC BRANDS OF INDIA 2025"

Conferred "SUPER BRANDS 2025"

Brand Accolades

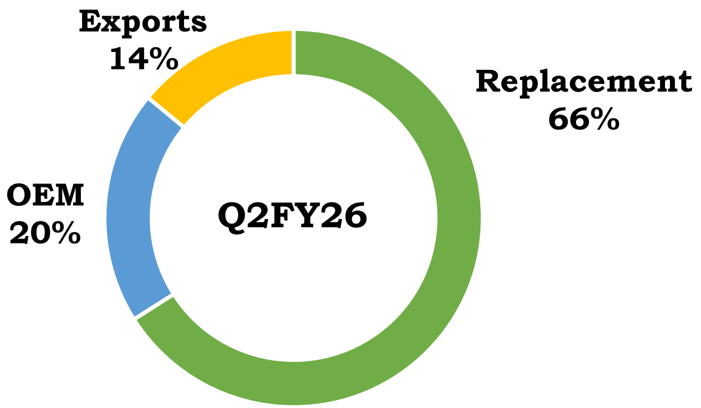
E4M Auto Marketing Awards

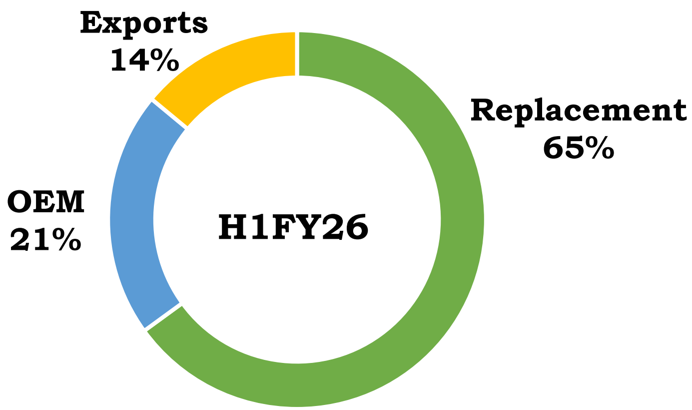
Gold for Best brand campaign
&
Gold for Best omnichannel marketing strategy

Q2 & H1FY26 Financial Performance Highlights

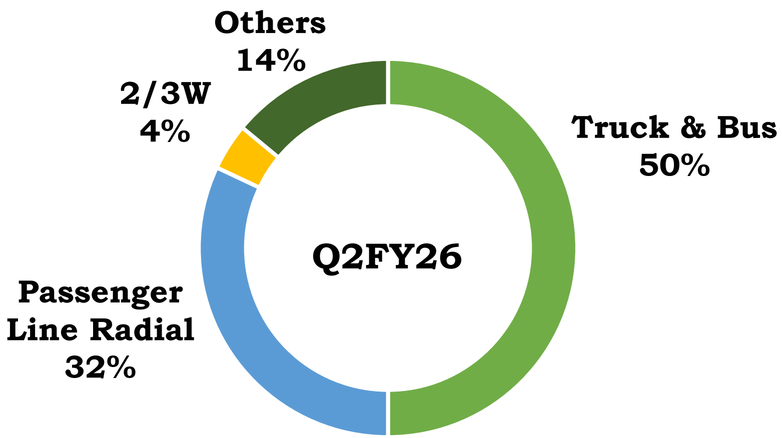
…providing multiple growth verticals for the company

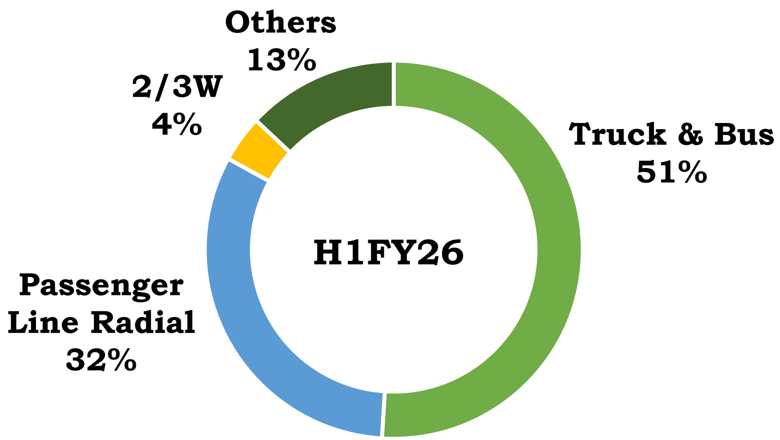
Revenue Mix by Market – Consolidated





Revenue Mix by Product Line – Consolidated





Q2FY26 Financial Performance Highlights

Particulars	Consolidated (Rs. Crore)					Standalone (Rs. Crore)				
	Q2FY26	Q1FY26	Q2FY25	q-o-q change	y-o-y change	Q2FY26	Q1FY26	Q2FY25	q-o-q change	y-o-y change
Total Income	**4,026**	**3,891**	**3,643**	**3%**	**10%**	**2,716**	**2,897**	**2,533**	**-6%**	**7%**
EBITDA	**536**	**424**	**443**	**26%**	**21%**	**350**	**362**	**272**	**-3%**	**29%**
Margin	13.3%	10.9%	12.2%	*+2.4%*	*+1.1%*	12.9%	12.5%	*10.7%*	*+0.4%*	*+2.1%*
PBDT (Cash Profit)	**428**	**309**	**323**	**38%**	**33%**	**292**	**298**	**205**	**-2%**	**42%**
PBT	304	208	199	46%	53%	226	227	136	-1%	66%
PAT	**223**	**155**	**144**	**44%**	**54%**	**168**	**170**	**99**	**-1%**	**70%**
Margin	5.5%	4.0%	4.0%	*+1.5%*	*+1.5%*	6.2%	5.9%	*3.9%*	*+0.3%*	*+2.3%*
Basic EPS (Rs.)	**8.08**	**6.03**	**4.93**			**6.12**	**6.21**	**3.62**		

H1FY26 Financial Performance Highlights

Particulars	Consolidated (Rs. Crore)			Standalone (Rs. Crore)		
	H1FY26	H1FY25	y-o-y Change	H1FY26	H1FY25	y-o-y change
Total Income	**7,916**	**7,298**	**8%**	**5,614**	**5,040**	**11%**
EBITDA	**959**	**959**	**Flat**	**712**	**592**	**20%**
Margin	*12.1%*	*13.1%*	*-1%*	*12.7%*	*11.7%*	*+1%*
PBDT (Cash Profit)	**737**	**726**	**2%**	**591**	**465**	**27%**
PBT	512	489	5%	453	329	**38%**
PAT	**377**	**356**	**6%**	**338**	**242**	**40%**
Margin	*4.8%*	*4.9%*	*-0.1%*	*6.0%*	*4.8%*	*+1.2%*
Basic EPS (Rs.)	**14.11**	**12.64**		**12.33**	**8.84**	

JK Tyre ESG journey

JK TYRE
TOTAL CONTROL

Sustainability initiatives & practices leading to resource conservation and manufacturing excellence

Research & Development Led

- Usage of Bio sourced materials
- Higher usage of recycled material

Product Development Led

- Continuous improvement in RRC (Rolling Resistance Coefficient)
- Continuous improvement in tyre dynamics, life and performance

Manufacturing Led

- GHG Emission – Reduction in Carbon footprints
- Energy Conservation – Global benchmark
- Material Conservation – Process waste reduction
- Raw water usage – Global benchmark
- Alternate Fuel – eCO2 sequestration & Green Coal (Biomass)
- Manpower Productivity – Improved MDPT
- Zero Waste to landfill
- Single Use Plastic free

Energy Usage Led

- Over 50% energy consumption from Renewable sources
- Greater use of green energy including investments in solar rooftop & wind energy.

FT FINANCIAL TIMES
statista
CLIMATE LEADERS 2024

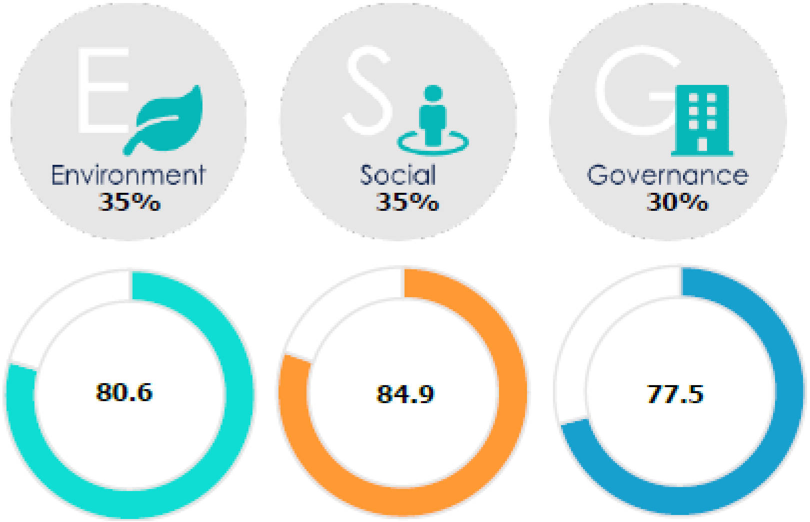
RECOGNISED AS ASIA-PACIFIC CLIMATE LEADERS 2024 BY FINANCIAL TIMES & STATISTA

India's 1st tyre company to get EPD certification for 3 products in TBR & PCR category and to publish EPD results on the global IES platform.

JK Tyre secured Top Notch CareEdge-ESG 1+ rating on ESG performance

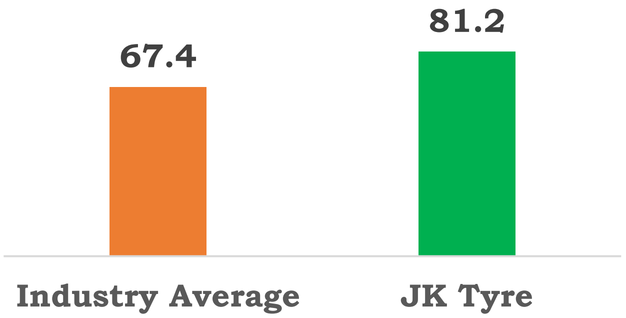
JK Tyre's ESG rating represents Leadership position in managing ESG risk through best-in-class disclosures, policies and performance

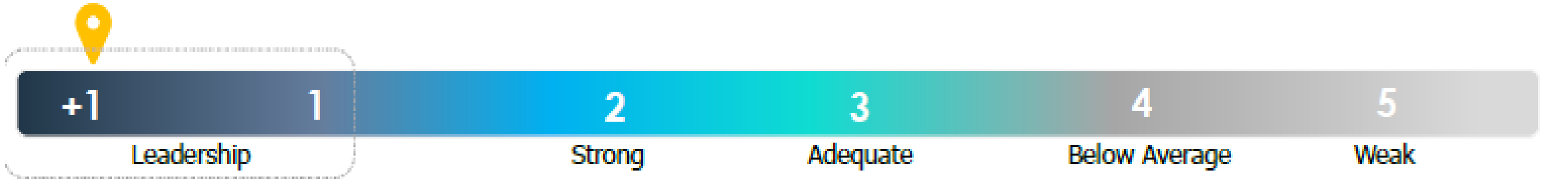
Pillar Weights & Scores



ESG Score

JK Tyre ESG Score v/s Industry average





Environment (80.6) – Significant investments in Renewable energy and decarbonization technologies

Social (84.9) – Robust processes and systems to ensure product reliability and customer satisfaction

Governance (77.5) – Well established ethical and compliance systems.

TOTAL CONTROL

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