

MSEL/SE/2025-26/35

November 12, 2025

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C - 1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

SYMBOL – MAGADSUGAR

STOCK CODE – 540650

Dear Sir,

Subject: Disclosure of information pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information, kindly find enclosed herewith a copy of the Investor Presentation with respect to the Financial Highlights of the quarter ended 30th September, 2025 of the Company.

Please take the same on record.

Thanking you,

Yours faithfully,
For Magadh Sugar & Energy Limited

S Subramanian
Company Secretary
FCS - 4974

Encl.: – as above



K. K. BIRLA GROUP OF SUGAR COMPANIES

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Regd. Office: P.O. Hargaon, Dist. Sitapur, U.P., PIN 261 121 . Website: www.magadhsugar.com . CIN:L15122UP2015PLC069632



Building Stability | Delivering Value

Investor Presentation Q2 & H1 FY26



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**Business
Updates**



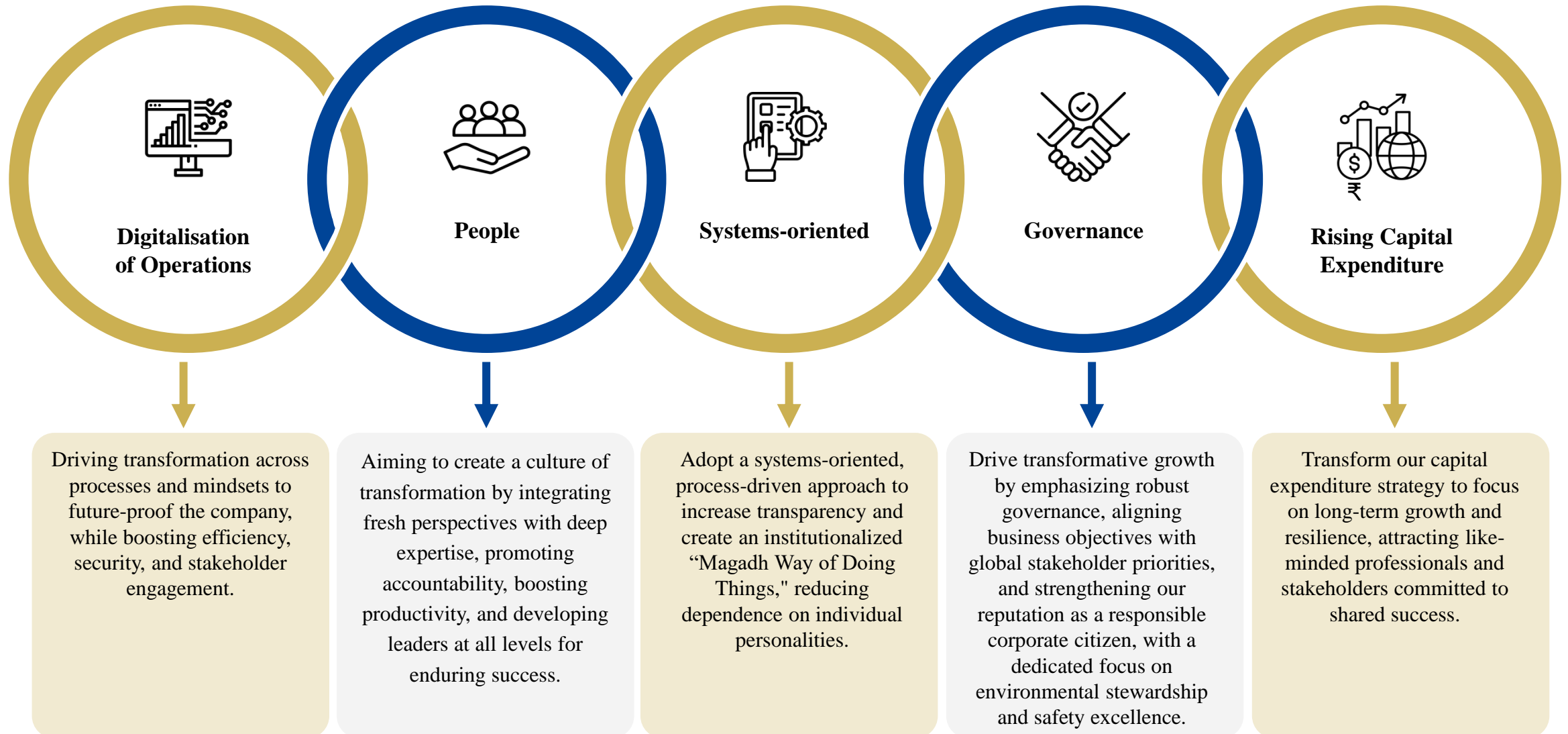
**Financial
Updates**



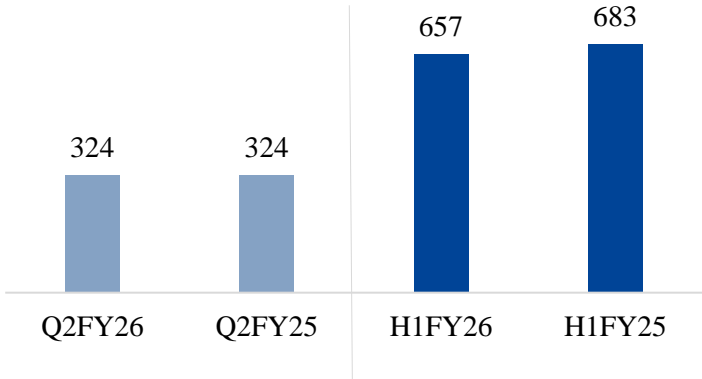
**Company
Overview**

Business Updates

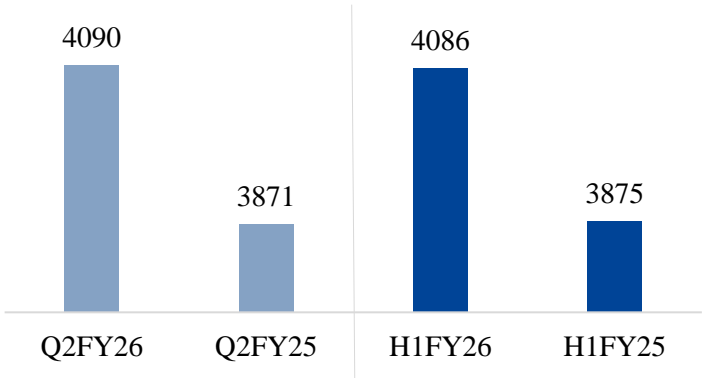




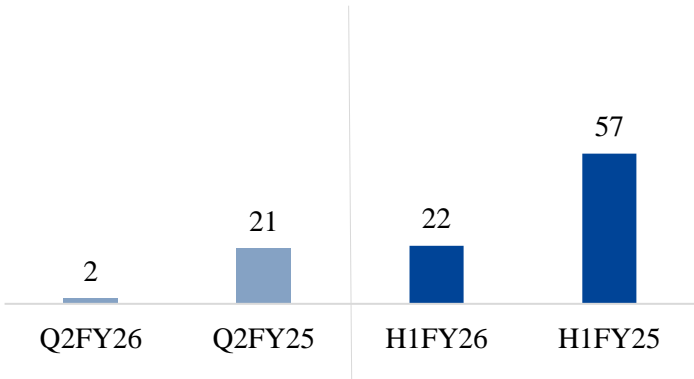
Revenue (Rs Cr)



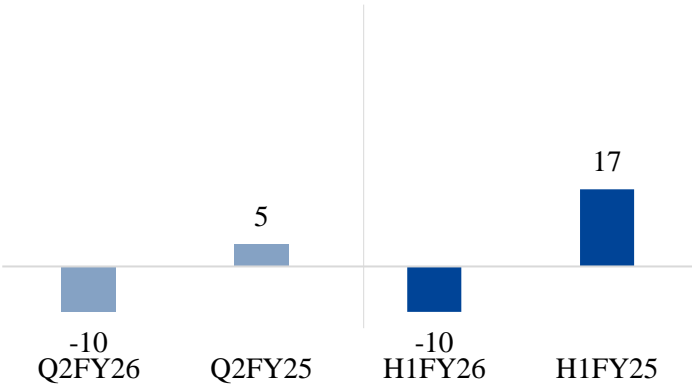
Sugar Realisation (Rs per Qtls.)



EBITDA (Rs Cr)



PAT (Rs Cr)



Financial Snapshot – Q2 & H1 FY26

Particulars	Unit	Q2FY26	Q2FY25	H1FY26	H1FY25
Revenue	Rs Cr	244	265	544	569
PBIT	Rs Cr	(5)	(1)	(1)	9

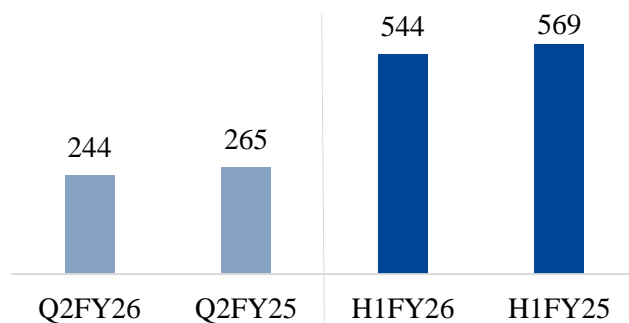
Sugarcane Crushing	Lac Qtls	-	-	-	6.41
Sugar Production	Lac Qtls	-	-	-	0.78
Sugar Sales	Lac Qtls	5.61	6.40	11.95	13.40
Sugar Realisation	Rs / Qtls	4090	3871	4086	3875
Sugar Recovery (Average) – (C)	(%)	-	-	-	11.16%
Sugar Inventory	Lac Qtls	3.71*	5.70	3.71*	5.70

* Sugar stock valued at Rs. 3580/- per quintal.

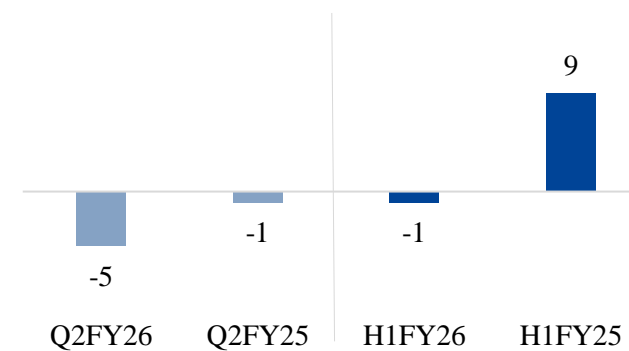


Sugar Segment – Q2 & H1 FY26 Performance

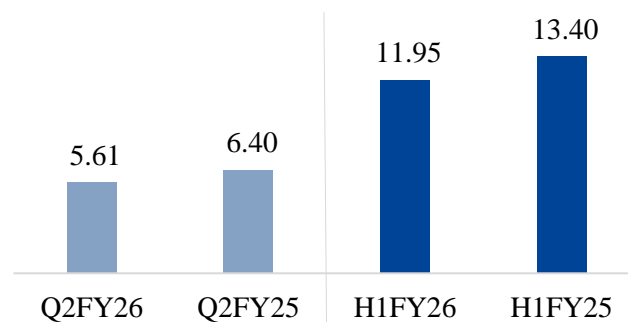
Revenue (Rs Cr)



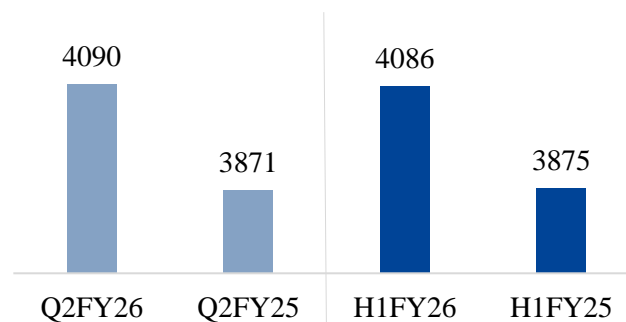
PBIT (Rs Cr)



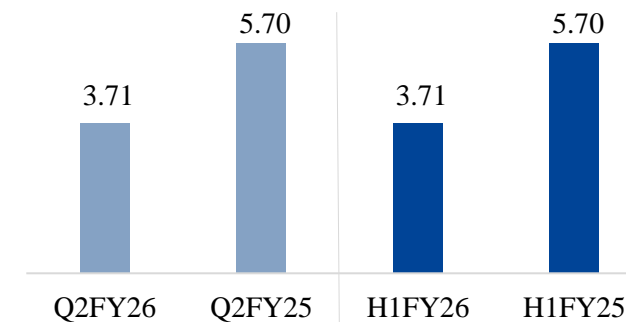
Sugar Sales (Lac Qtls)



Sugar Realisation (Rs / Qtls)

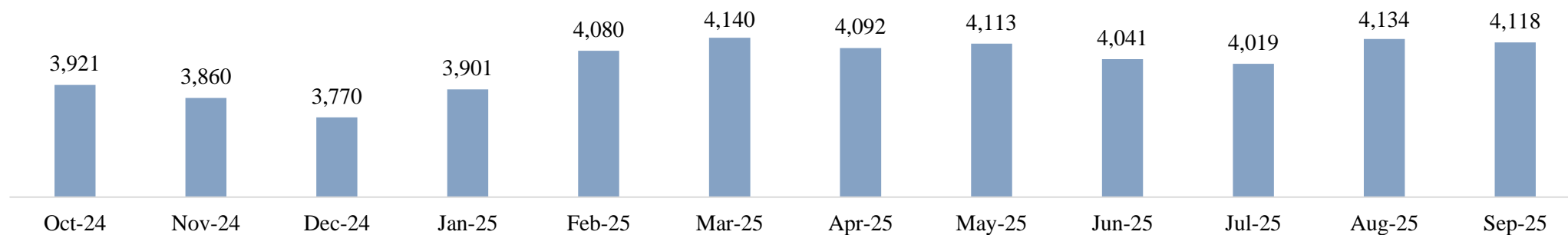


Sugar Inventory (Qtls)

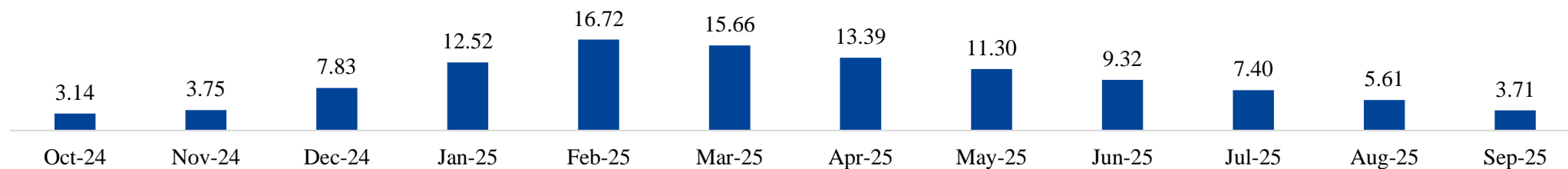


Sugar Segment – Q2 & H1 FY26 Performance

Average Monthly Sugar Realisation (Rs/Qtls)



Monthly Sugar Inventory (Lac Qtls)



Government Recent announcement:

- Fair and Remunerative Price (FRP) of Sugarcane for sugar season 2025-26 fixed at Rs. 355 per quintal linked to based recovery rate of 10.25%.
- Union Home Minister announced that all closed sugar mills in Bihar will get revived and started in next 5 years.

Key Highlights of the Sugar (Control) order 2025:

- Raw sugar and Khandsari sugar are now included in the total sugar stock.
- Khandsari units with a crushing capacity of more than 500 TCD are now required to pay the Fair and Remunerative Price (FRP) to farmers and will be brought under regulatory oversight.
- By-products will also be regulated to ensure adequate availability of sugar for domestic consumption.

Industry Requests Government:

- Revision of Minimum Selling Price (MSP) of Sugar based on FRP of Sugarcane.
- Revision of Ethanol Price.

Industries Updates:

- As per advance estimates by the Indian Sugar Mills Association (ISMA), gross sugar production for the Sugar Season 2025–26 is projected at 34.35 million metric tonnes (MMT). With an estimated 3.40 MMT diverted towards ethanol production, the net sugar availability is expected to be 30.95 MMT.

Distillery Segment – Q2 & H1 FY26 Performance

Particulars	Unit	Q2FY26	Q2FY25	H1FY26	H1FY25
Revenue	Rs Cr	92	71	164	153
PBIT	Rs Cr	5	16	17	38
Production	Lac Litres	79.69	72.31	193.98	198.54
Sales	Lac Litres	135.90	107.70	246.15	232.25
Avg. Real. (B)	Rs/ Litres	60.73	60.73	60.73	60.73
Closing Stock	Lac Litres	21.04	34.93	21.04	34.93



Distillery Sector - Industry Outlook

Ethanol blending has reached 19.17% as on 30th September 2025, on course to achieve target of 20%. The latest details of ethanol blending are as below:

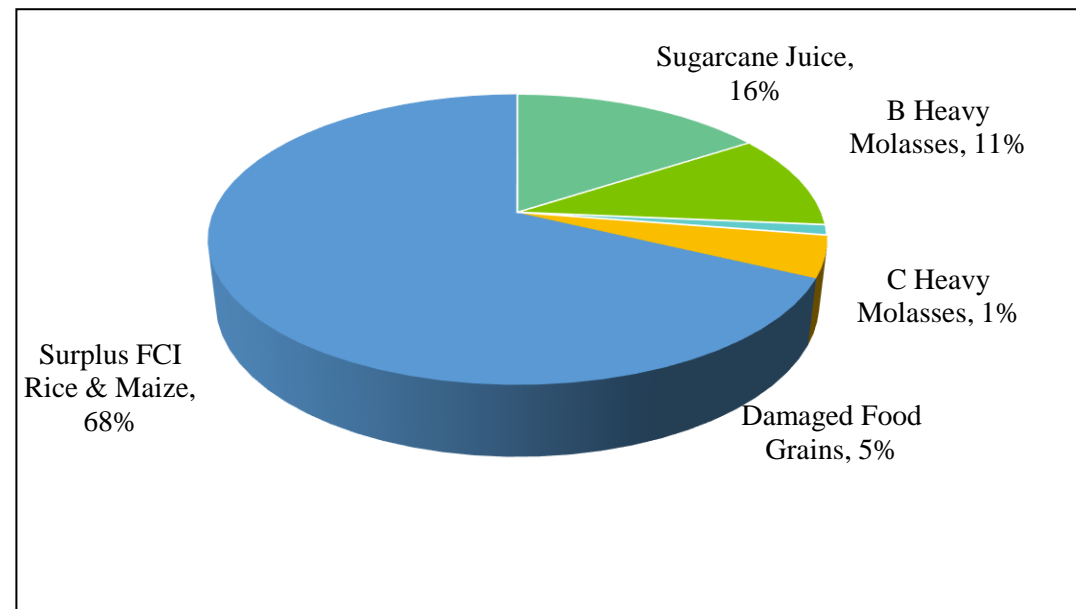
No.	Particulars	UOM	ESY 21-22	ESY 22-23	ESY 23-24	ESY 24-25
1	Total Requirements by OMCs	Cr. Ltrs.	459	600	825	1206
2	Total Qty Contracted	Cr. Ltrs.	457	574	717	1132
3	Total Lifting	Cr. Ltrs.	408	506	707	905
4	Blending %	%	10.02%	12.00%	14.60%	19.17%

OMCs floats Tender for ESY 2025-26
Details of Tender received and allocated is as under:

in Crore ltrs.

Feed stock	Tender	Allocated
Sugarcane Juice	299	166
B Heavy Molasses	159	111
C Heavy Molasses	14	12
Damaged Food Grains	76	48
Surplus FCI Rice & Maize	1228	713
Grand Total	1776	1050

Total Quantity Allocated



Co-Gen Q2 & H1 FY26 Performance

Particulars	Unit	Q2FY26	Q2FY25	H1FY26	H1FY25
Revenue	Rs Cr	*	3	*	7
PBIT	Rs Cr	(3)	1	(5)	1

Generation	Lac Units	0.11	-	0.11	44.86
Sales to Grid	Lac Units	-	-	-	26.19
Avg. Real	Rs/ Unit	-	-	-	6.51

* Below Rupees one lac



Financial Updates



Profit & Loss Highlights

(Rs in Crores)

Particulars	Q2FY26	Q2FY25	H1FY26	H1FY25
Total Income	325	324	659	684
Raw Material Cost	281	259	558	542
Employee Cost	16	15	31	30
Other Expenditure	26	29	48	55
EBIDTA	2	21	22	57
Depreciation	8	7	15	13
PBIT	(6)	14	7	44
Interest	8	7	20	21
Profit Before Tax	(14)	7	(13)	23
Tax	(4)	2	(3)	6
Profit After Tax	(10)	5	(10)	17
EPS (Rs)*	(7.35)	3.81	(7.19)	11.92

Details of Outstanding position:

(Rs in Crores)

Particulars	30-09-2025	30-09-2024	31-03-2025
Term Loan	203	207	229
Cash Credit / WCDL	125	167	478
Total Debt	328	374	707
Trade Payables	16	51	63
Total Outside Liability	344	425	770

The Long-term Credit Rating of the Company upgraded to A+ by CARE on 08th August 2025.

Cash Flow Highlights

(Rs in Crores)

Particulars	H1FY26	H1FY25
Cash Generated from Operating Activities	458.91	409.34
Cash Used in Investing Activities	(40.44)	(104.46)
Cash Used in Financing Activities	(418.46)	(304.93)
Net Increase / (Decrease) in Cash and Cash Equivalents	0.01	(0.05)
Cash and Cash Equivalents at the beginning of the Period	0.11	0.15
Cash and Cash Equivalents at the end of the Period	0.12	0.10

Company Overview



*Magadh Sugar & Energy Limited incorporated in 1932 (Group in Sugar Business over 9 decades), pursuant to the scheme of merger and demerger this company formed in 2015, **Manufacturing Sugar, Ethanol and Power.***



Capacity

21,500

Crushing Capacity

155

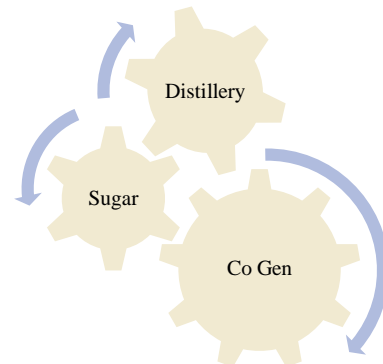
Distillery Capacity

38

Co Gen Capacity



Integrated Operations



Patronage of K.K. Birla Group

- Established in 1932 by Late Dr. Krishna Kumar Birla.
- Excellent Corporate Governance
- Highly Experienced Management



Healthy Financials

Sustainable EBITDA

Credit Rating:
A+




Incorporated in 1932 (Group in Sugar Business over 9 decades), pursuant to the scheme of merger and demerger this company formed in 2015

Located **in Bihar**, the company’s core business includes **Sugar, Ethanol and Co-Generation .**

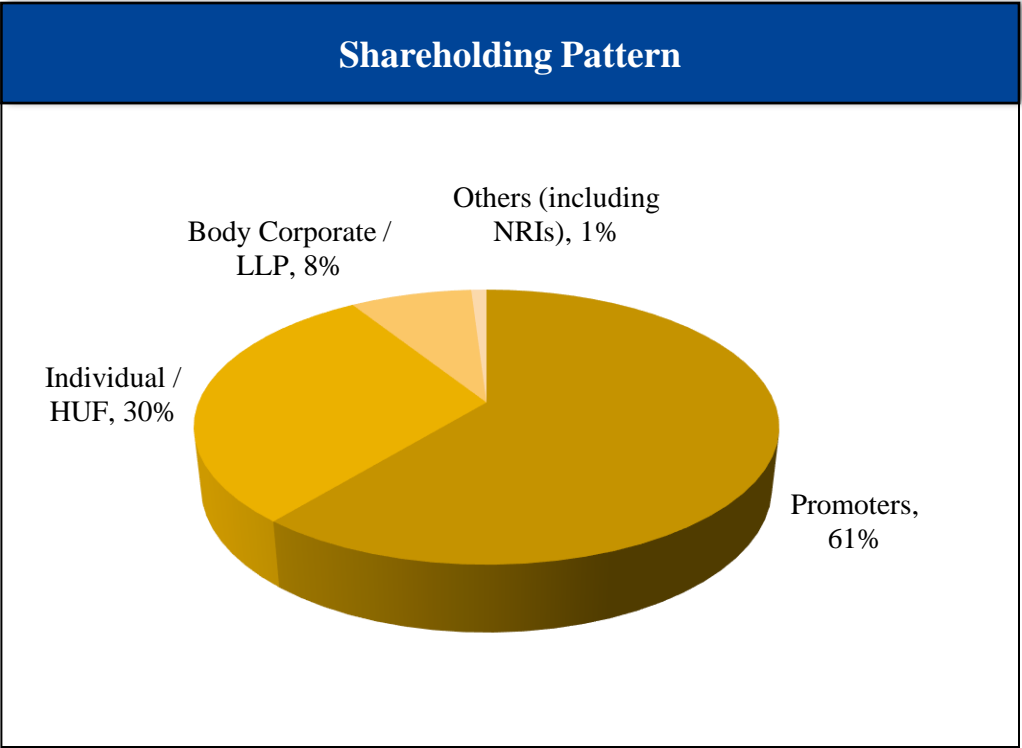
3 sugar mills with a combined crushing capacity of **21,500 TCD**

2 distillers with a total capacity of **155 KLPD**

Cogeneration facility generate **38 MW power**

Region	Plant (Bihar)	Capacity
 Paschim Champaran	New Swadeshi Sugar Mills	10,000 TCD
	New Swadeshi Distillery	80 KLPD
	New Swadeshi Co-generation	10 MW
 Gopalganj	Bharat Sugar Mills	5,000 TCD
	Sidhwalia Multi Feed Distillery	75 KLPD
	Bharat Co-generation	18 MW
 Samastipur	Hasanpur Sugar Mills	6,500 TCD
	Hasanpur Co-generation	10 MW

Shareholder Information	
BSE Ticker	540650
NSE Symbol	MAGADHSUGAR
Market Cap (Rs. Cr.)	1093.71
Free-float (%)	38.98%
Free Float Market Cap (Rs. Cr.)	300.12
Shares Outstanding (Cr.)	1.41
Industry	Sugar



Thank You



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