

Ref. No. - OIL/CO/SE/2025-26/33

August 14, 2025

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Investor Presentation –June, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Investor Presentation on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025.

The same is also being made available on the website of the Company at www.optiemus.com.

Kindly take the same information in your records.

Thanking You,

Yours truly,
For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

Encl.: As Above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

Technology for All

Company Update

Q1-FY 2025-26 | 14 Aug 2025



Operational & Financial Highlights



Building Blocks for Growth



Performance at a glance - Standalone

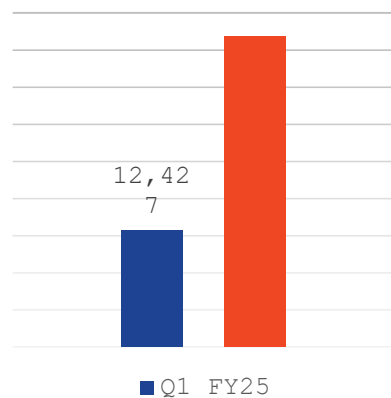
Q1 FY 2025-26

OPERATING REVENUE

₹ 1,047+

▲ 8%

YoY growth

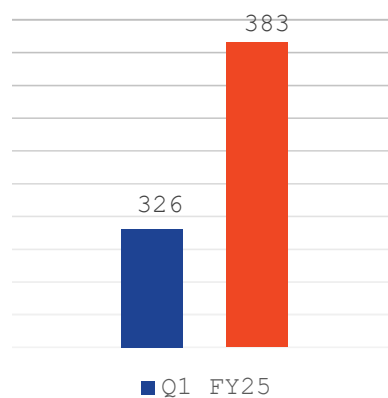


EBITDA

₹ 57+

▲ 17%

YoY growth

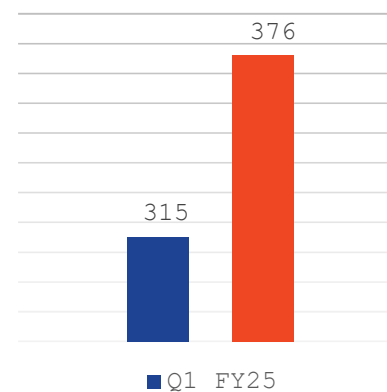


PBT

₹ 60+

▲ 19%

YoY growth

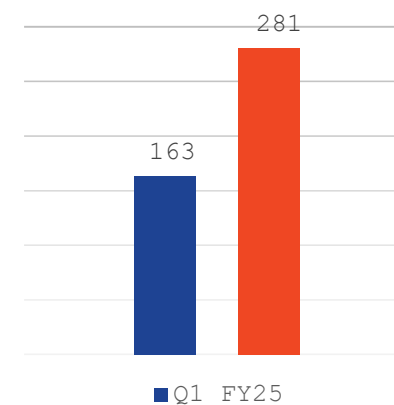


PAT

₹ 119+

▲ 73%

YoY growth



Note - Excluding other income

Figures in INR lakhs

Performance at a glance - Consolidated

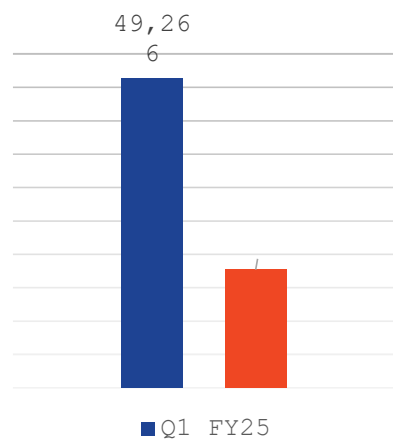
Q1 FY 2025-26

OPERATING REVENUE

- ₹ 5,731

▼ - 12%

YoY growth

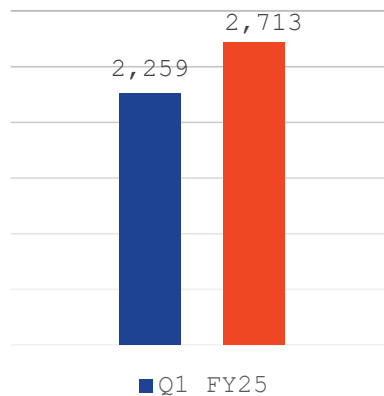


EBITDA

+ ₹ 455

▲ 21%

YoY growth

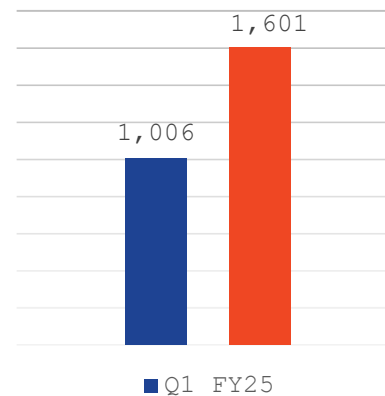


PBT

+ ₹ 595

▲ 59%

YoY growth

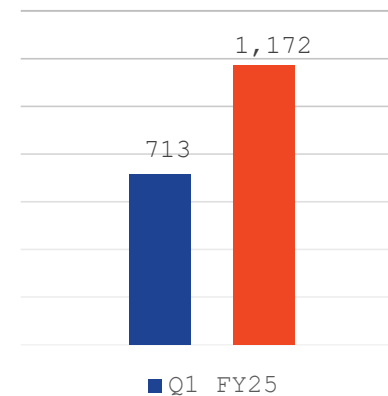


PAT

₹ 459+

▲ 64%

YoY growth



Note - Excluding other income

Figures in INR lakhs

Summary of Financial Results

Q1 FY 2025-26

Particulars	Consolidated		Standalone	
	Q1 FY26	Q1 FY25	Q1 FY26	Q1 FY25
Operating Revenue	43,535	49,266	14,474	12,427
EBITDA	2,713	2,259	383	326
EBITDA (%)	6.23	4.58	2.84	2.63
PBT	1,601	1,006	376	315
PBT Margin (%)	3.68	2.04	2.79	2.54
PAT	1,172	713	281	163
PAT Margin (%)	2.69	1.45	2.09	1.31
EPS (diluted)	1.61	1.42	0.31	0.54

Note - Excluding other income

Figures in INR lakhs except EPS

EMS Segment

Scaling IoT & Wearables for
Global Brands - Partner of
Choice for Leading Consumer
Electronics Brands



EMS Segment



1st shipment of Realme T200 Lite Earbuds – 28th July

AI ENC | Smart App Control | First TWS made at OEL



Redmi Watch Move (AMOLED) – 23rd April

First Xiaomi wearable
"Made in India" at OEL | HyperOS & Mi Fitness App



OnePlus Partnership Announced – 18th June

Production started for **Bullets Wireless Z3** neckband
• Focus on Premium Audio | Low Latency | Immersive Bass



Trusted manufacturing partner for India's top brands: Realme, Xiaomi, OnePlus



Aligns with Make in India & platform strategy



The Untapped Giant **India's Hidden Billion-** **Dollar Market**

**Sometimes, the biggest opportunities
are hiding in plain sight.**

Screen Protector Segment

Mobile Users
100 Crore

Smartphone Users
60 Crore

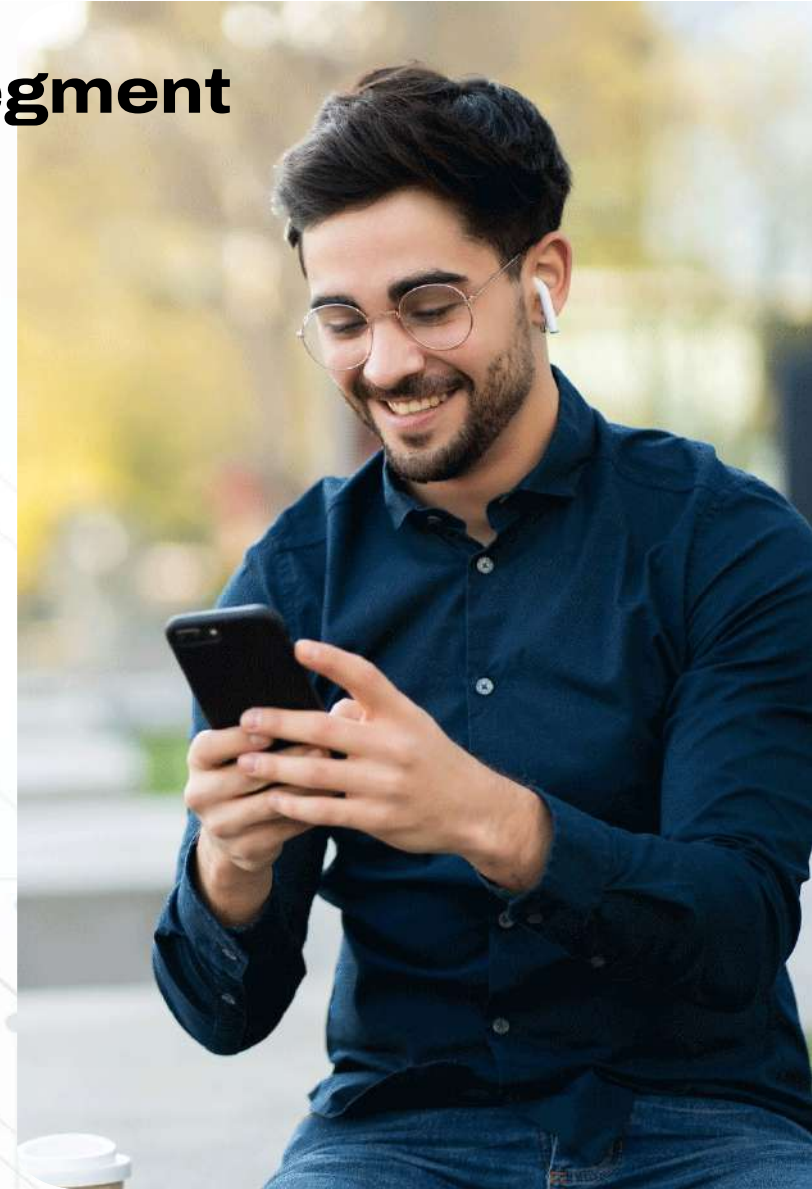
Average Usage
2 tempered
glasses/year

₹20,000 Crore

value opportunity, all unorganised

Global market – \$46.5B 2024 and is set grow
to \$67.6 B by 2030 - A huge potential for
export.

We will be the First India Company to
manufacture and sale
both locally and globally.



Screen Protector Segment

THE BIG PICTURE

Industry Market Size

Tempered Glass

₹20,000 Cr 2024 –and will reach to ₹40000 Cr by 2030.

Currently products are imported via grey market and are substandard. No Quality assurance AT ALL.

Optiemus – Changing the Game

We are NOT entering the market. We are CREATING it.

First Indian company to manufacture locally for local and global market

Screen Protector Segment

Not Just New. NEVER BEFORE.

Innovation that rewrites global standards: **MANY FIRST IN INDIA & THE WORLD**

— ENGINEERED by —
CORNING

Anti-microbial Glass
First in India

Fog Mark
Authentication
World's first

1-Year Unlimited
Replacement
A world-
first confidence
guarantee

The KEY DRIVER

For the first time ever in the world a standard has been set for Chemically treated tempered glass screen protector

Tempered Glass Screen Protectors are now covered by a **BIS standard*.**

This is not just regulation.

It's a foundation for a new Indian industry.

Screen Protector Segment

The Opportunity Is Massive

Vision

**Dominate a
₹20,000 Cr+
category**

Execution

**Built in India,
for India &
for the Globe**

Growth

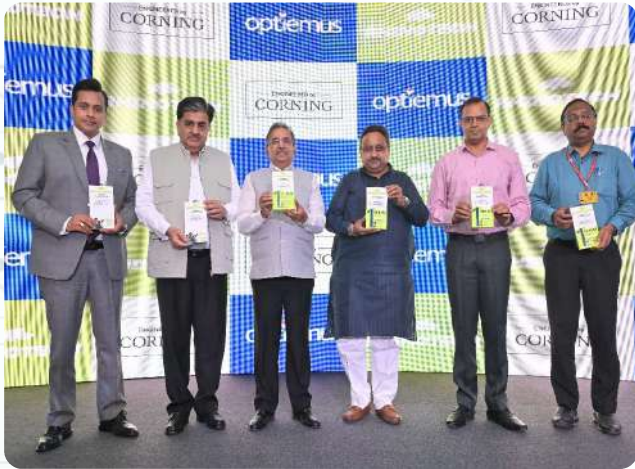
**High-volume,
high-margin**

National Value

**Local jobs, tax
revenue,
global
leadership**

**“We’re not just making screen protectors,
We’re building a new industry.”**

Screen Protector Launch Event



RhinoTech Brand Launch

Launch on 13 August 2025, aligning
with Make in India and platform
strategy



The Event was majorly covered by National Media

Cover Glass Finishing - Segment

BIGTech-

Venture between Corning USA and Optiemus



Cover Glass Finishing Segment

Capex in Motion

Orders for key machinery placed with vendors; advance payments disbursed to secure delivery timelines

Infra Progress

Construction of PEB structure & shed nearly complete, aligning with pre-defined project schedule

Inauguration Planned for Dec 2025

Grand launch scheduled to mark India's leading cover glass finishing facility, in partnership with Corning USA

Main plant
PEB and
foundation work





Drone Segment

Building Strategic Drone Capabilities -
Strategic Focus

Drone Segment

Electronic Warfare (EW) Capabilities

Developing next-gen drone platforms optimized for electronic warfare environments while enhancing resilience, situational awareness & mission survivability

GNSS-Denied Operations

Engineering drones capable of operating without GPS - mission continuity in jammed, spoofed, or signal-denied zones for frontline ops

RF Countermeasure Technology

Creating detection and countermeasure systems to identify, jam, or neutralize hostile drones using RF-based technologies

Smart Munitions Enablement

Converting conventional munitions into sensor-integrated, AI-powered precision strike systems via modular payload innovation

Agriculture Drone-as-a-Service (DaaS)

Collaborating with a leading fertilizer company to deploy drones for precision spraying - enabling scalable, affordable agri services across India



Vision: Delivering next-gen drone capabilities for defence, precision agriculture, and resilient mission environments.

Drone Segment

Trial Name	Location	Craft Used	Capability Demonstrated
EP (Infantry Directorate)	MHOW	QC100, HC500, FPV	Ammunition Drop
EP (Infantry Directorate)	Auli	QC100, HC500, FPV, OFC FPV	General Parameters
Eastern Command	Tezpur, Assam	FPV	Evaluation for 700 FPV Drones
South Western Command	Suratgarh	FPV, OFC FPV	General Parameters
Southern Command	Bhopal	FPV	Payload Drop Capability
Central Command	Dehradun	HC500	Dropping 10 kg Dummy Payload

Tender based trials

NCNC based trials

Objective of participation

- Showcase drone capabilities to Indian Army and affiliated directorates
- Demonstrate payload delivery, surveillance, and FPV technology
- Participate in tender-based and NCNC-based evaluations
- Support Emergency Procurement and Command-led assessments

Chairman's Statement



Given the strong tailwinds in the sector and recent government initiatives, company aspires to deliver **four digit EBIDTA** in next 24 to 36 months –

Comment from the promoter on the **launch of unique product proposal** and other business segments.

Disclaimer



- This presentation, has been prepared for informational purposes only, does not constitute a prospectus, offering circular or memorandum and not an offer or initiation to buy or sell any securities, nor shall part or all of this presentation form the basis of, or to be relied on in connection with any contract or investment decision in relation to any securities;
- It also contains forward-looking statements based on the currently held beliefs or expectations of the management of the company that are expressed in good faith and in management's opinion are reasonable. It may involve known and unknown risks uncertainty and other factors which may cause the actual results, financial condition, performance or achievements of the company or industry to differ materially from those in forward-looking statements. It speaks only as of the date on which it was made.

Thank You

