



TRIDENT TEXOFAB LIMITED

CIN No. : L17120GJ2008PLC054976
GST No. : 24AADCT0381R1ZZ
24AADCT0381R2ZY

Date: 31.05.2025

BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400001.	Stock ID: TTFL Scrip Code: 540726 ISIN: INE071Y01013
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Dear Sir/Ma'am,

Sub: Earnings Presentation-Q4FY25

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings Presentation for the quarter and Year ended March 31, 2025 (Q4FY25).

Kindly take the note of above on your records.

Thanking You,

Yours Faithfully
For **TRIDENT TEXOFAB LIMITED**

**RAHUL JARIWALA
COMPANY SECRETARY & COMPLIANCE OFFICER
M NO. A70164**

Encl: As above

May 2025

BSE: TTFL | Bloomberg: TTFLTLD:IN



Q4FY25 Earnings Presentation

Introduction

Trident Texofab Limited ('Trident' or 'the Company'), is a semi-composite textile manufacturing and trading Company, deals in a plethora of product ranges that include, Home Furnishing, Garments, Suiting, Shirting, Technical Textiles and Fabrics.

With the Company adopting its Shifting Gears strategy in FY19, Trident has delved into becoming a semi-composite textile player manufacturing polyester and poly-blend fabrics from its erstwhile pure-textile trading forte.

Founded in the year 2000 by Mr. Hardik Desai and Mr. Chetan Jariwala, and Incorporated in 2008 as Trident Texofab Private Limited. The company converted to a public company and migration to main Board in 2020.



Today, it manufactures various grades of grey fabrics and also undertakes job work for Weaving, Digital Printing & Embroidery.

Corporate Portrait



'Shifting Gears'

Transitioning from trading to profitability-assertive manufacturing operations

1st Generation

Founder driven operations

~65
Team Strength

Wide Portfolio

Of finished and semi-finished products across multiple categories

3rd Phase

Of CAPEX Executed

BSE
Listed since 2017

~250 Lakh Meters

Annual manufacturing capacity

Semi-Composite

Manufacturing unit

Expansive Product Portfolio

Manufacturing Vertical



Finished Products

- Embroidered Fabrics
- Digital Printed Fabrics
- Bed Sheets
- Technical Textiles
- Suiting
- Various Polyester and Poly-Blend Fabrics



Semi-Finished Products

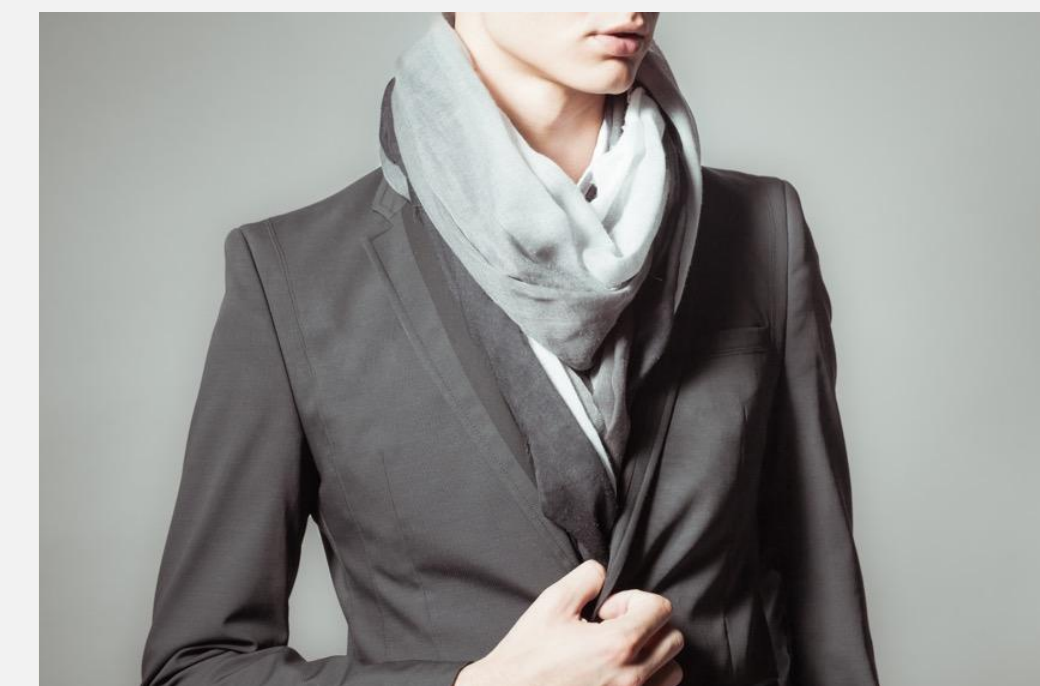
- Grey Fabrics
- Contract Manufacturing in Digital Printing
- Value-added Products in Embroidery

Trading Vertical



Home Furnishing Products

- Bed Sheets
- Curtains
- Cushion Covers



Clothing Articles

- Scarfs
- Pareos
- Suiting
- Shirting
- Technical Textile Fabrics

Transitioning Business Model



Manufacturing

- Commenced in 2018 with the completion of 1st Phase of CAPEX and expanded operations with the completion of 3rd Phase in June 2021.
- Manufacturing is driving incremental growth and improvement in blended profitability margins of TTFL.
- Manufacturing contributed 63.59% of Revenue from Operations in FY25, as compared to 65.70% in FY24.



Trading

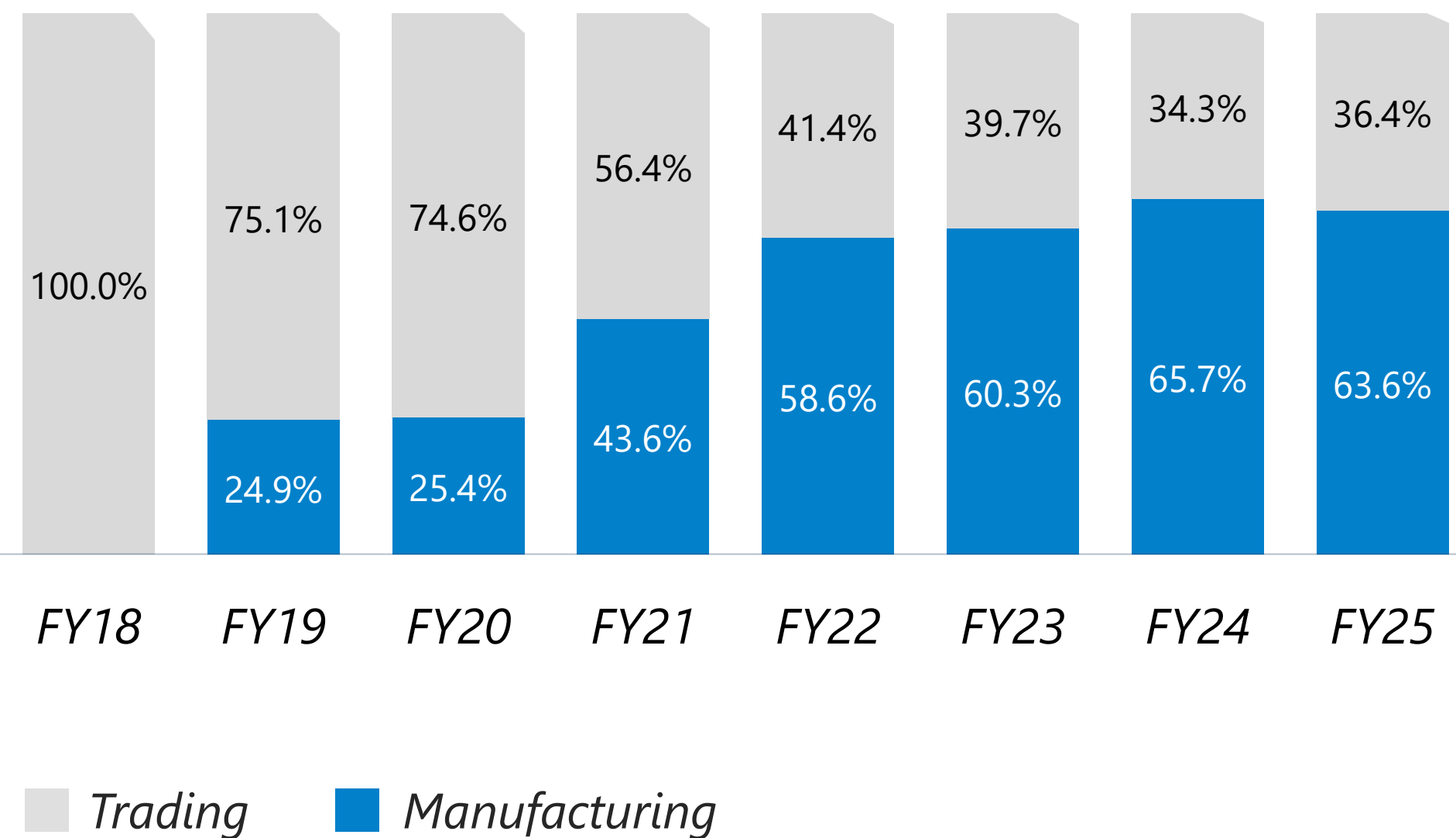
- Trading was the core business up till FY18, post that the Company has pivoted towards Manufacturing operations. Trading contributed 36.41% of sales in FY25, as compared to 34.30% in FY24.
- Trading operations will maintain similar run rate, with no further investments towards this vertical.

Improving Revenue Profile

Significant shift in sales profile over the last five years, from being a pure trading company to a dominantly-manufacturing company

Changing revenue-mix in favour of manufacturing operations augurs well for profitability, to be further extended by increasing CAPEXs in the manufacturing division.

Revenue Bifurcation

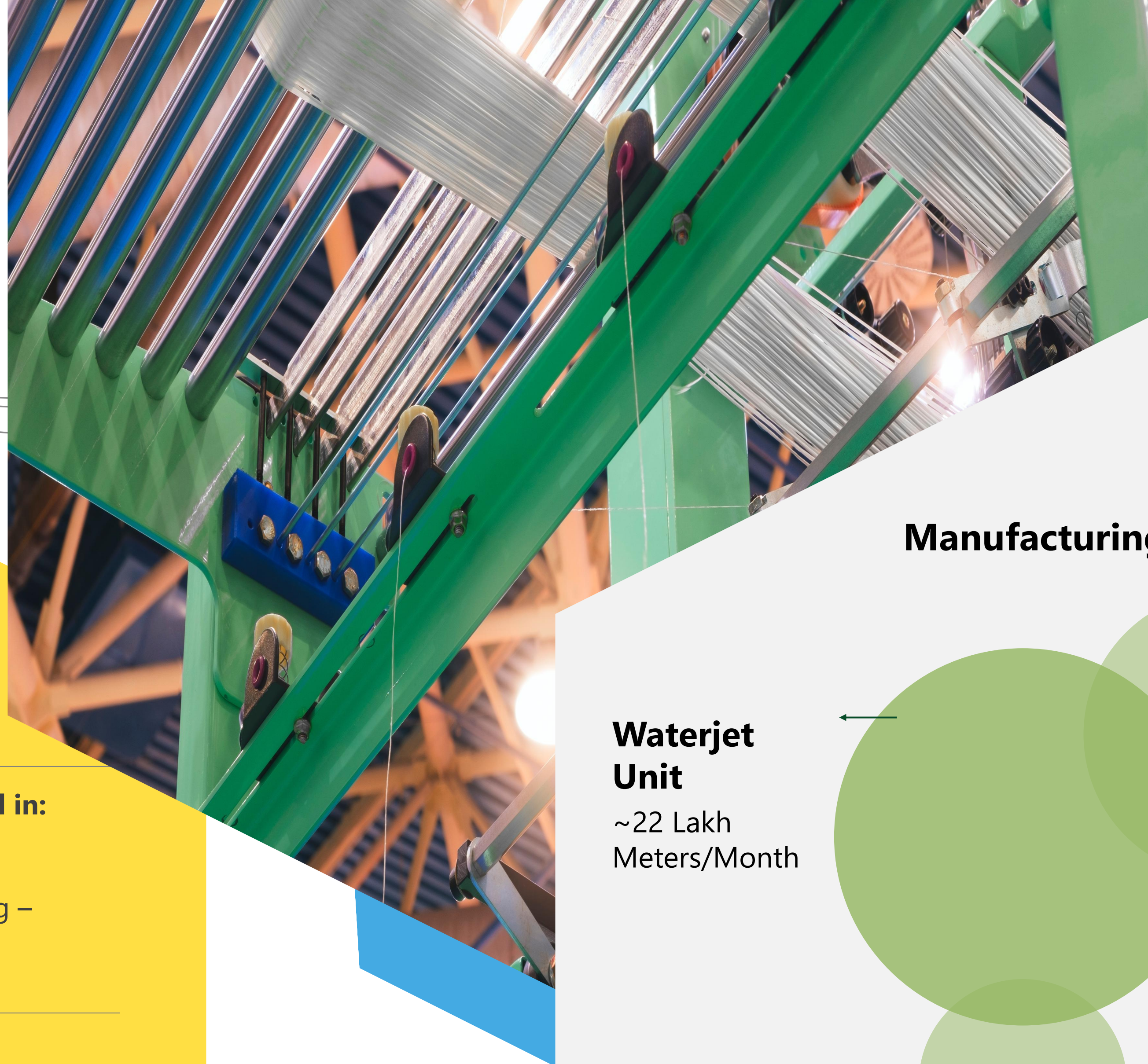


1st Phase of CAPEX

The 1st Phase of CAPEX begun in
September 2018

In the 1st phase the company invested in:

- Waterjet Unit
- Value-added Contract Manufacturing –
Embroidery
& Digital Printing Unit



Manufacturing Capacities

**Waterjet
Unit**
~22 Lakh
Meters/Month

**Embroidery
Unit**
37 Lakh
Stitches/Day

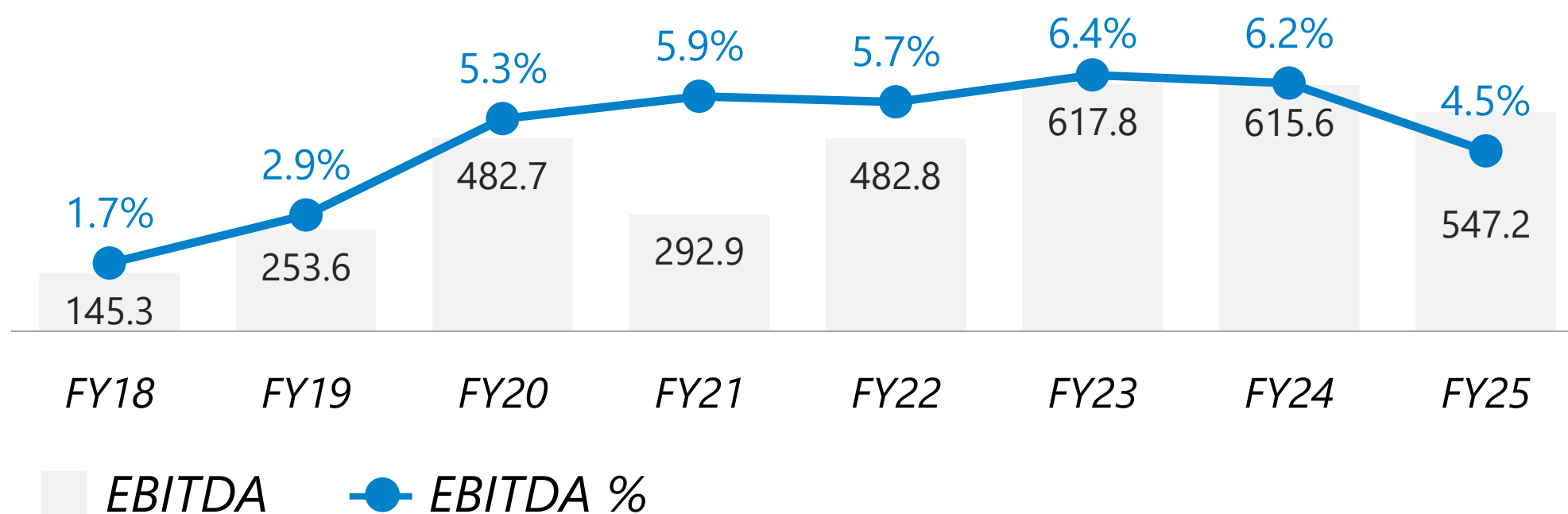
**Digital
Printing Unit**
7,200 Meters/Day

Shifting Gears

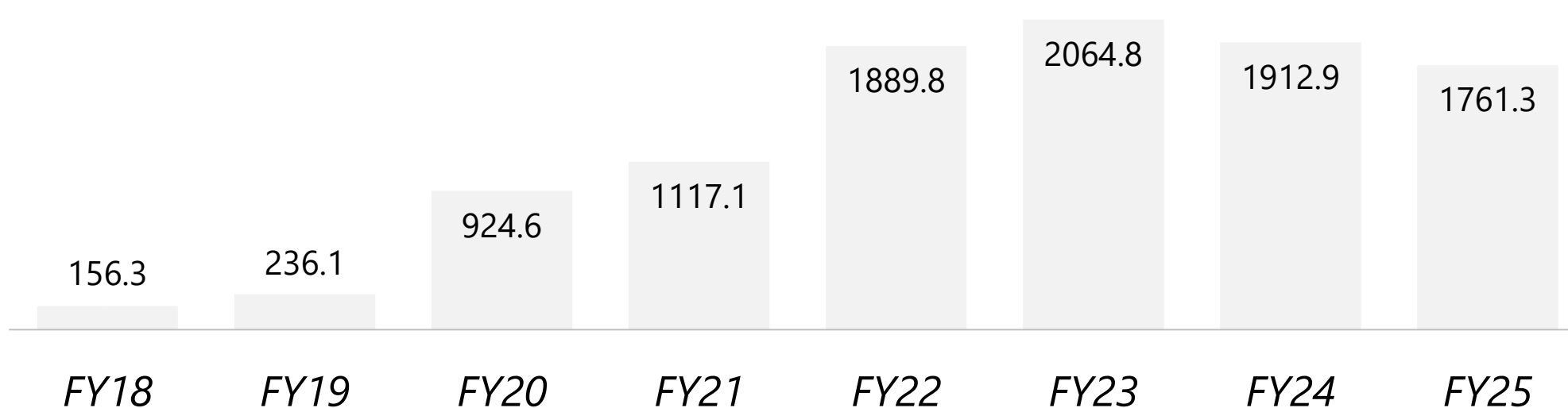
The company had completed 2nd Phase of CAPEX by commissioning its Rapier Unit.

The company had executed the 3rd Phase of CAPEX in June 2021, at its Hojiwala Facility in Sachin, leading to a capacity augmentation of Waterjet Unit from 8-9 lakh meters/month to 20-22 lakh meters/month.

EBITDA & EBITDA %



Netblock



Quarterly P&L Highlights

Q4FY25 Profit and Loss Summary

(In ₹ Lakhs)

Particulars	Q4FY25	Q3FY25	Q4FY24	YoY Change (%)
Revenue from Operations	3,820.63	3,168.94	3,017.12	27%
Total Income	3,868.29	3,143.23	3,021.68	28%
Total Operating Expense	3,684.94	2,936.70	2,915.09	26%
EBITDA (Excluding OI and EI)	135.69	232.24	102.03	33%
EBITDA Margins %	3.55%	7.33%	3.38%	17 BPS
Interest Cost	98.52	138.25	113.72	-13%
Depreciation and Amortisation	41.15	41.24	41.48	-1%
Profit Before Taxes and Exceptional Items	43.68	27.04	-48.61	190%
Profit After Taxes	51.05	29.98	-10.25	598%

Annual P&L Highlights

Annual Profit and Loss Summary

(In ₹ Lakhs)

Particulars	FY25	FY24	FY23	FY22
Revenue from Operations	12,205.62	9,948.34	9,635.63	8,429.30
Total Income	12,535.75	9,987.18	9,825.98	8,503.43
Total Operating Expense	11,658.42	9,332.77	9,017.83	7,946.51
EBITDA (Excluding OI)	547.20	615.57	630.81	482.79
EBITDA (Excluding OI) %	4.48%	6.19%	6.55%	5.73%
Interest Cost	454.98	403.69	371.14	282.99
Depreciation and Amortisation	164.78	164.92	164.41	146.59
Profit Before Taxes	257.57	85.80	272.60	127.34
Profit After Taxes	251.01	107.98	221.84	98.27

Balance Sheet Highlights

Annual Balance Sheet Summary

(In ₹ Lakhs)

Particulars	FY25	FY24	FY23	FY22
Shareholder's Fund	4,723.87	1,625.77	1,517.78	1,295.95
Non-Current Liabilities	1,258.70	2,335.93	2,489.49	2,777.99
Current Liabilities	4,074.99	4,228.07	3,723.45	3,024.88
Total	10,057.57	8,189.77	7,730.72	7,098.81
Non-Current Assets	2,683.20	2,979.36	3,061.97	3,096.20
Current Assets	7,374.36	5,210.39	4,668.76	4,002.61
Total	10,057.57	8,189.77	7,730.72	7,098.81

Management Commentary

Q4 & FY25 Result Discussion

Revenue from Operations in Q4FY25 stood at ₹3,820.63 Lakhs, marking a 27% YOY growth. For FY25, Revenue stood at ₹12,205.62 Lakhs, reflecting a growth of 23% YOY.

The manufacturing division continues to be the core strength of the company's operations.

Operating profitability margins moderated, with EBITDA margin at 4.48% in FY25 compared to 6.19% in FY24.

Continued Focus on Manufacturing Operations

The Company will continue to focus on manufacturing operations as part of its business strategy to achieve growth and higher profitability margins.

With the recent capital infusion, the Company is better prepared to pursue future growth opportunities.

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Get in touch



Rahul Jariwala
Company Secretary and Compliance Officer
Trident Texofab Limited
cs@tridenttexofab.com
0261 – 2451274/2451284