

July 30, 2025

To,
BSE Limited
Scrip Code: 540725

To,
National Stock Exchange of India Limited
SYMBOL: SHAREINDIA

Sub: Press release of Un-audited Financial Results for the quarter ended June 30, 2025.

Dear Sir,

In compliance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the press release of Un-audited Financial Results of the Company for the quarter ended June 30, 2025.

Please take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary and Compliance Officer
Membership No. F5512

Q1 FY26 Earnings Release

Total Revenue from Operations stood at ₹ 341 Crores

Profit after Tax at ₹ 84 Crores

Mumbai, 30th July, 2025: Share India Securities Limited (NSE - INE932X01026, BSE - 540725), a technology driven financial services provider that offers a wide range of customized solutions in the Indian capital markets, has announced its unaudited consolidated Financial Results for the quarter ended 30th June 2025.

Key Consolidated Financial Highlights:

| Particulars (₹ Crores) | Consolidated | | | Consolidated | | |
|-------------------------------|--------------|---------|------|--------------|-------|------|
| | Q1 FY26 | Q1 FY25 | YoY | FY25 | FY24 | YoY |
| Total Revenue from Operations | 341 | 414 | -18% | 1449 | 1,483 | -2% |
| EBITDA (Incl. Other Income) | 141 | 154 | -8% | 538 | 663 | -19% |
| EBITDA margin (%) | 41% | 37% | | 37% | 45% | |
| PAT | 84 | 103 | -18% | 328 | 426 | -23% |
| PAT margin (%) | 25% | 25% | | 23% | 29% | |
| EPS (₹) | 3.86 | 5.18 | | 15.6 | 25.4 | |

Operational Highlights:

Broking business:

- **Number of Broking Clients:** The total number of broking clients serviced during the quarter was 46,301, reflecting a robust year-over-year growth of 21%.
- **Average Daily Turnover:** The average daily turnover stands at ₹ 8,800 crore for the Q1 FY26.
- **Number of Institutional Clients:** The institutional client base rose to 144.
- **MTF Book:** Our Margin Trading Facility (MTF) book now stands at ₹ 315 crore.

NBFC business:

- **Loan Book:** The loan book totalled ₹ 301 crore, with the business mix remaining consistent
- **NIMs:** Net Interest Margins for Q1 FY26 remained strong at 4.10%.
- **Number of NBFC Clients:** The total number of NBFC clients serviced during the quarter was 47,447, spread across 80 branches.

Mutual Fund Business:

- **Total Assets under Administration (AUA):** AUA reached ₹ 197 crores.
- **Active MF Customers:** The number of active mutual fund customers serviced during the quarter rose to 12,663.

Commenting on the performance, Mr. Sachin Gupta – CEO & Whole-time Director of Share India Securities Limited said,

“We are pleased with the consistent progress achieved during Q1 FY26, reflecting our continued focus on business expansion and strategic diversification. Our broking business maintained its upward momentum, with a healthy increase in client acquisition and trading activity.

We are also excited to welcome fintech veteran Mr. Prabhakar Tiwari as he joins us as a strategic partner in our new WealthTech venture—Project Drone. An alumnus of IIM Bangalore and a marketing gold medalist, Mr. Tiwari is a renowned name in the digital broking space, having previously led some of India’s top discount brokerage platforms. His transition from accomplished fintech executive to startup founder brings deep expertise in driving digital transformation and customer-centric innovation.

Project Drone, currently in the process of obtaining the necessary regulatory approvals, is set to redefine wealth management in India. With Share India as a strategic partner, the venture aims to bridge critical gaps in the country's wealth management ecosystem by delivering intelligent, technology-led solutions tailored to emerging and mass affluent Indians, particularly across Tier 2, 3, and 4 cities.

By leveraging behavioral finance algorithms, vernacular-first interfaces, and institutional-grade tools adapted for retail investors, Project Drone seeks to democratize access to sophisticated wealth management services and empower a broader segment of the population.

A major milestone this quarter was obtaining SEBI approval to launch our Portfolio Management Services (PMS). This marks a significant step forward in our efforts to strengthen fee-based revenue streams and expand our product offerings for HNI and affluent clients.

About Share India Securities Limited:

Since its inception in 1994, Share India Securities Limited has steadily evolved into a prominent financial services conglomerate, primarily focusing on algo-trading solutions. While initially serving High Networth Individuals (HNIs), Share India is now committed to expanding its services to cater to the burgeoning retail investor market. The company has broadened its service offerings, assisting clients in growing and multiplying their investments. Share India's approach is grounded in transparency, clarity, honesty, and a customer-centric philosophy, which has garnered trust within the Indian market. Share India has channelled its expertise towards better serving India's financial sector.

Share India is having rapid growth as a fintech brokerage with a strong retail presence, strong market share in algo-trading, consistent top rankings in the Indian Derivatives Market, and a robust financial position with a net worth exceeding ₹ 24 Bn. Share India proudly boasts an impressive client base, including 46,301 clients in broking and 47,447 NBFC clients, 12,663 MF Clients, 144 Institutional clients and 82,994 Lives covered under Insurance.

Share India's extensive network encompasses 289 broking branches and franchisees, along with 80 NBFC branches. The company's journey within the financial sector reflects their dedication to growth, innovation, and building trust with customers, positioning them as a leader in the ever-evolving landscape of Indian finance.

For more information, please visit: www.shareindia.com

For any Investor Relations query, please contact:

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Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.