

Date: 28.10.2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Scrip Code: BSE-540795

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C/1 G-Block, Bandra-Kurla Complex, Bandra(East) Mumbai-4000501 **Trading Symbol: DYCL** 

Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith press release on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.

Kindly take on record the same and oblige us.

Thanking you,

Yours faithfully,

For Dynamic Cables Limited

Naina Gupta Company Secretary and Compliance Officer M. No. A56881

Encl.: as above

# **Dynamic Cables Limited**

CIN: L31300RJ2007PLC024139

Regd. Office & Unit-1: F-260, Road No.13, VKI Area, Jaipur-302013 (INDIA)

Ph: +91 141 2262589, 4042005 | Email: info@dynamiccables.co.in | Website: www.dynamiccables.co.in

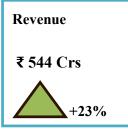
## **Powering Strength**

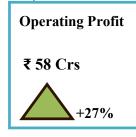
- > H1FY26 Sales growth of 23%
- ► PAT margins @ 7% v/s 5.7%

October 28<sup>th</sup>, 2025, Jaipur: Dynamic Cables Limited (DCL), today announced its result for Q2 and H1FY26.

## Financial Performance Snapshot (YoY)

Half year ended September 30, 2025

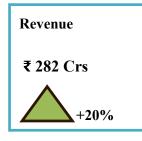




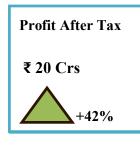




Quarter ended September 30, 2025







Operating Margin
11.0%
v/s 10.1%

Financial Performance: (Rs. Crs)

| Particulars         | Q2FY26 | Q1FY26 | Q2FY25 | H1FY26 | H1FY25 | FY25   |
|---------------------|--------|--------|--------|--------|--------|--------|
| Operating Revenue   | 281.6  | 262.0  | 234.1  | 543.6  | 442.7  | 1025.4 |
| Operating Profits   | 30.8   | 26.9   | 23.7   | 57.8   | 45.6   | 105.4  |
| Operating Margins % | 11.0%  | 10.3%  | 10.1%  | 10.6%  | 10.3%  | 9.3%   |
| Finance Cost        | 2.9    | 2.7    | 4.5    | 5.5    | 9.5    | 15.3   |
| Depreciation        | 2.8    | 2.7    | 2.7    | 5.5    | 5.2    | 10.9   |
| Other Income        | 1.2    | 2.7    | 1.8    | 3.9    | 3.0    | 6.5    |
| PBT                 | 26.3   | 24.4   | 18.3   | 50.7   | 34.0   | 85.7   |
| Income Tax          | 6.7    | 6.2    | 4.5    | 12.9   | 8.5    | 20.9   |
| PAT                 | 19.6   | 18.2   | 13.9   | 37.9   | 25.5   | 64.8   |
| EPS                 | 4.1    | 3.8    | 2.9    | 7.8    | 5.5    | 13.7   |

Sharing insights on the results, Mr. Ashish Mangal, Managing Director of Dynamic Cables Limited commented: "We are pleased to share that our company continues to demonstrate a sustained growth trajectory, building on the momentum of previous quarters. The growth is supported by robust capabilities and a healthy order book, signifying high business visibility and customer confidence. We remain deeply committed to maintaining financial discipline and healthy operational margins as we scale our business.



During the quarter, we witnessed a significant uptick in capex spending by both government and private sectors, driven by increased investments to meet the rising demand for power. We believe this momentum will persist, creating a favourable long-term growth environment for Dynamic Cables. Our ongoing capex program remains well on track to capitalize on these market opportunities."

#### **Key Highlights:**

- Revenue growth was  $\sim 20\%$  for Q2 as compared to same quarter previous year
- Receivable days (calculated on trailing six-month gross sales) was ~ 67 days in Q2FY26.
- Export sales were Rs.56 crs in the H1FY26.
- Order book stands at  $\sim$  Rs 721 Crores as on 30<sup>th</sup> Sep 2025
- Enhanced production capacity from ₹100 crore to ₹135 crore per month through debottlenecking and incremental capex.
- New plant construction is on track, plant to be commissioned by end of FY2026 and new capacity will available from FY 2027.

### • Borrowing:

| Particulars (Rs. In Crs)           | 30 <sup>th</sup> Sep 2025 | 30 <sup>th</sup> June 2025 | 30 <sup>th</sup> Sep 2024 |
|------------------------------------|---------------------------|----------------------------|---------------------------|
| Term Loans from Banks/FIs          | 2.3                       | 2.8                        | 6.9                       |
| Other Loans                        | 2.6                       | 2.5                        | 0.9                       |
| Working Capital Loans              | 70.3                      | 53.9                       | 110.0                     |
| <b>Total On-balance sheet Debt</b> | 75.2                      | 59.2                       | 117.7                     |
| LC Creditors (Off- balance sheet)  | 24.9                      | 90.3                       | 43.7                      |
| Total Borrowing                    | 100.1                     | 149.6                      | 161.4                     |
| Cash & equivalents                 | 82.8                      | 80.0                       | 107.8                     |
| Net Debt                           | 17.3                      | 69.6                       | 53.6                      |

#### **About Dynamic Cables Ltd.:**

Dynamic Cables Ltd. is manufacturer of power infra cables that includes LV, HV, MV, Power control & instrumentation cables, and signaling cables. It supplies cables to Government Discoms, Private Distribution companies, Private EPC contractors, industrial and Export clients. Company has 3 manufacturing plants are situated at Jaipur and Reengus. Business operations are managed through corporate office in Jaipur and 5 regional sales offices across India.

#### **Disclaimer:**

Certain statements in this press release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon Dynamic Cables. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. Dynamic Cables does not intend, and is under no obligation, to update any forward-looking statement contained in this press release.