

Date: 28th July, 2025

BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
---	---

Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Sub: Intimation of Press Release on Financial Results for the Quarter ended 30th June, 2025.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company proposes to issue a press release with respect to the financial results for the quarter ended 30th June, 2025.

A copy of the proposed press release is enclosed herewith for your kind perusal and record. The same will also be made available on the Company's website at <https://apollo-micro.com/investors/>.

This is for your information and record.

Thanking You

Yours Faithfully

FOR APOLLO MICRO SYSTEMS LIMITED

KARUNAKAR REDDY BADDAM
MANAGING DIRECTOR
DIN: 00790139

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.
Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820
cs@apollo-micro.com, www.apollo-micro.com
CIN No: L72200TG1997PLC026556

PRESS RELEASE

Apollo Micro Systems Limited Announces Results for Q1FY26

APOLLO MICRO SYSTEMS LTD BEGINS FY26 WITH STRONG MOMENTUM

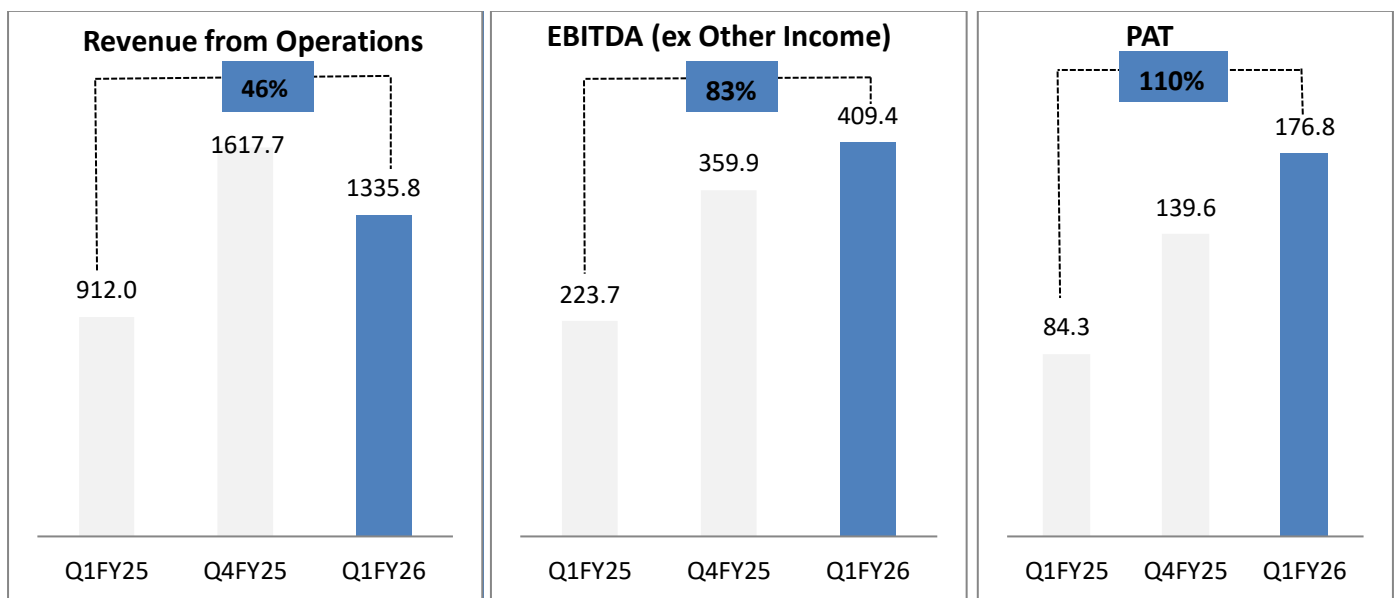
**APOLLO MICRO SYSTEMS LTD REPORTS HIGHEST EVER REVENUE AND PAT
FOR THE Q1, FY2026**

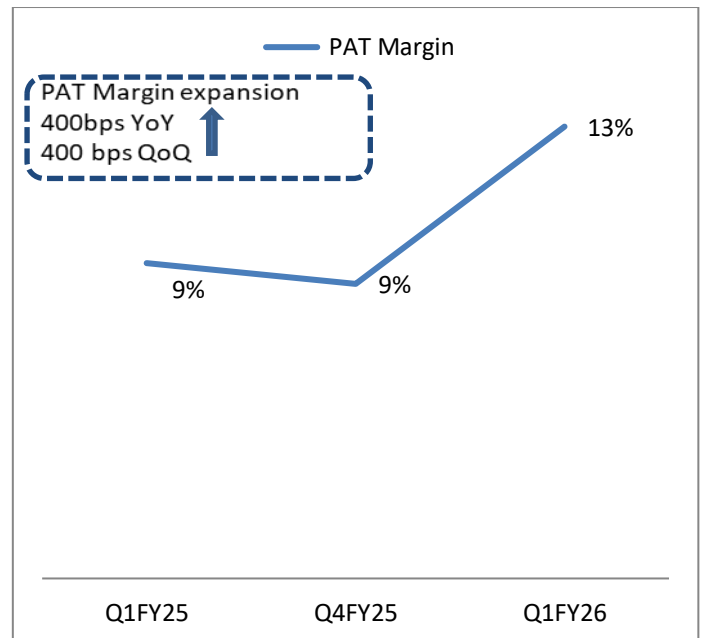
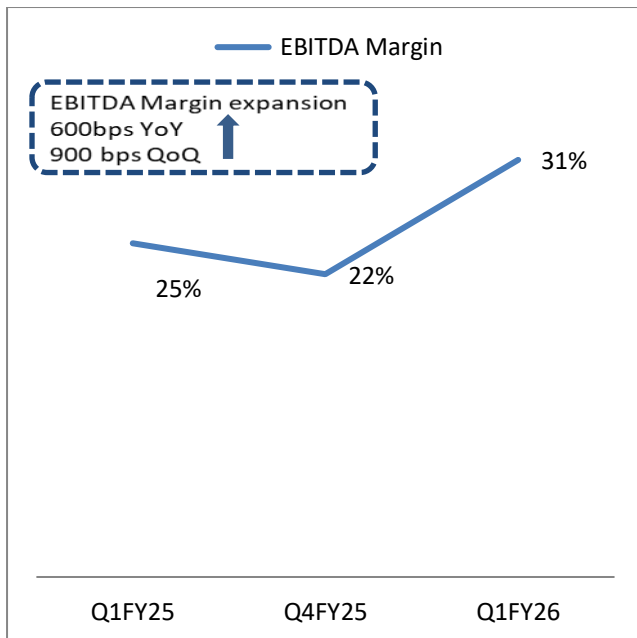
Delivering Historic Highest Q1 Growth:

**Revenue surged to ₹134 crore, up 46% YoY, compared to ₹91 crore in Q1FY25
and**

PAT rose sharply to ₹18 crore, marking an 110% YoY growth over ₹8 crore in Q1FY25

Hyderabad, India | May 23, 2025: Apollo Micro Systems Limited (NSE: APOLLO | BSE: 540879), is an electronic, electromechanical and engineering design, manufacturing and supplies company, today announced its standalone and consolidated results for the First Quarter (Q1) ended 30th June 2025.





Mr. Baddam Karunakar Reddy, Managing Director, Apollo Micro Systems Limited, said:

"I'm pleased to share that Apollo Micro Systems has commenced FY26 with exceptional momentum, delivering our strongest-ever Q1 performance — a clear reflection of our strategic focus, operational excellence, and the unwavering dedication of our team.

In Q1 FY26, we achieved a remarkable **46% year-on-year revenue growth**, reaching **₹1,335.8 Mn**, up from **₹912.0 Mn** in the same quarter last year. This growth has been driven primarily by the robust execution of our order book and the seamless transition of several high-value systems into production.

Our EBITDA (excluding Other Income) grew by 83% to **₹409.4 Mn**, compared to **₹223.7 Mn** in Q1 FY25. More notably, our EBITDA margin expanded by 600 basis points, standing at 31% in Q1 FY26, compared to 25% in Q1 FY25 — a clear indication of strong operating leverage and improved cost efficiency. This momentum also translated into the bottom line. Our Profit After Tax (PAT) more than doubled, growing 110% year-on-year to **₹176.8 Mn**, up from **₹84.3 Mn** in Q1 FY25. PAT margin also expanded by 400 basis points year-on-year and quarter-on-quarter, reaching 13% in Q1 FY26, as against 9% in Q1 FY25.

In a business defined by tailored, complex, and mission-critical solutions, sequential (quarter-on-quarter) comparisons often fail to reflect the true picture. Product mix and delivery cycles vary significantly based on client-specific requirements. Accordingly, annual performance remains the most meaningful benchmark for evaluating our financial and operational progress.

Our sustained investments in indigenous technologies, coupled with our alignment to national defence priorities such as *Atmanirbhar Bharat*, continue to strengthen our position as a trusted partner in India's evolving defence ecosystem.

We are also pleased to announce a significant strategic milestone — the acquisition of IDL Explosives Ltd. This marks a new chapter for Apollo Micro Systems as we move closer to becoming a fully integrated Tier-1 defence OEM. The acquisition not only enhances our manufacturing capabilities but also broadens our solutions portfolio across critical areas of India's defence supply chain. It is a proud moment and a feather in our cap that positions us for greater impact and scale.

Looking ahead, we expect revenue to grow at a **CAGR of 45% to 50% over the next two years — driven solely by the core business, excluding any contribution from the recent acquisition.** This growth is underpinned by a healthy order book and multiple products entering the production phase. Operating margins are projected to improve in the first half of FY26 due to favorable operating leverage and product mix. However, ongoing and planned capital investments are expected to moderate margin expansion in the latter half of FY26 and into FY27.

Recent geopolitical developments — particularly the India–Pakistan conflict — have further accelerated demand for indigenous defence solutions. Several of our systems were successfully tested and demonstrated during this period, generating significant interest and engagement across the defence value chain.

As we move forward, our focus remains steadfast: to innovate with purpose, deliver with precision, and deepen our strategic partnerships. At Apollo Micro Systems, we are not only setting new performance benchmarks — we are actively shaping the future of a self-reliant, secure, and technologically advanced defence infrastructure for our nation.

Thank you for your continued trust and support"

CONSOLIDATED INCOME STATEMENT

Particulars (Rs in Mn)	Q1FY26	Q4FY25	QoQ	Q1FY25	YoY
Revenue from Operations	1335.8	1617.7	-17%	912.0	46%
Other Income	8.7	7.3		5.8	
Total Revenue	1344.6	1625.0	-17%	917.8	46%
Total Expenses except Depreciation, Amortization and Finance Cost	926.5	1257.8		688.3	
EBITDA (ex Other Income)	409.4	359.9	14%	223.7	83%
EBITDA Margin	31%	22%	38%	25%	25%
Finance Cost	120.3	105.8		76.0	
Depreciation	44.9	41.4		34.5	
PBT	252.9	220.0	15%	119.0	113%
Tax	76.0	80.4		34.7	
PAT	176.8	139.6	27%	84.3	110%
PAT Margin	13%	9%	53%	9%	43%
Diluted EPS	0.5	0.5		0.3	

Disclaimer-

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Apollo Micro Systems Limited (AMSL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward looking statements to reflect subsequent events or circumstances.

For more Information on Apollo Micro Systems Ltd,

Email: investors.relations@apollo-micro.com

Phone: +91 72888 92228



https://x.com/apollo_micro?t=cIDvtB8PmvlekKn28EYOGO&s=08



<https://www.youtube.com/@apollomicrosystemslimited>