

Date: 4th November, 2025

BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Sub: Intimation of Press Release on Financial Results for the Quarter and half year ended 30th September, 2025.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company proposes to issue a press release with respect to the financial results for the quarter and half year ended 30th September, 2025.

A copy of the proposed press release is enclosed herewith for your kind perusal and record. The same will also be made available on the Company's website at [https://apollo-micro.com/disclosures-under-regulation-30\(8\).html](https://apollo-micro.com/disclosures-under-regulation-30(8).html)

This is for your information and record.

Thanking You

Yours Faithfully

FOR APOLLO MICRO SYSTEMS LIMITED

KARUNAKAR REDDY BADDAM
MANAGING DIRECTOR
DIN: 00790139

APOLLO MICRO SYSTEMS LIMITED

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PRESS RELEASE

Apollo Micro Systems Limited Announces Results for HIFY26 & Q2FY26

APOLLO MICRO SYSTEMS LTD, EXTENDING ITS GROWTH STREAK INTO FY26

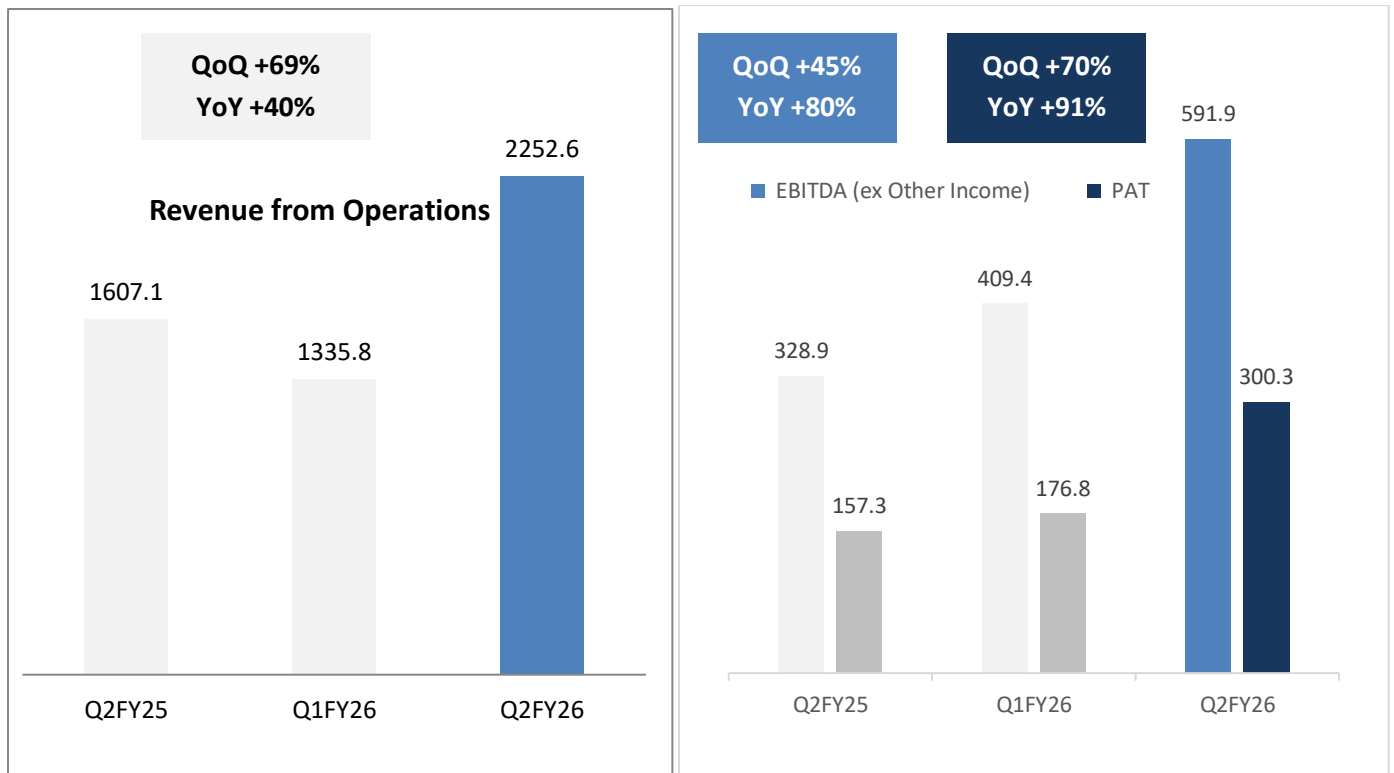
APOLLO MICRO SYSTEMS LTD REPORTS HIGHEST EVER REVENUE AND PAT
FOR THE QUARTER

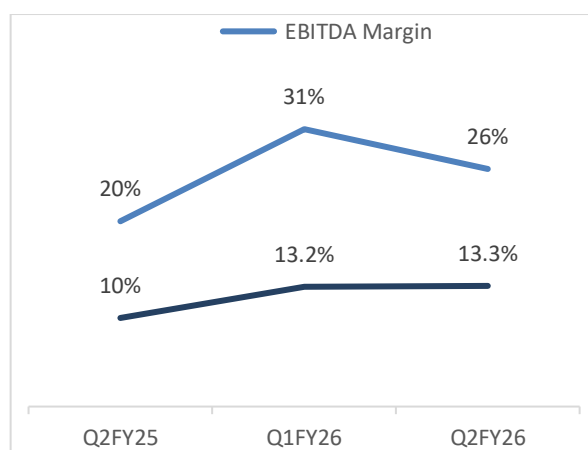
Delivering Historic Highest Quarterly Revenue:

Revenue surged to ₹225 crores, up 40% YoY, compared to ₹161 crores in Q2FY25
and

PAT rose sharply to ₹30 crores, marking an 91% YoY growth over ₹16 crores in Q2FY25

Hyderabad, India | May 23, 2025: Apollo Micro Systems Limited (NSE: APOLLO | BSE: 540879), is an electronic, electromechanical and engineering design, manufacturing and supplies company, today announced its standalone and consolidated results for the First Quarter (Q1) ended 30th June 2025.





CONSOLIDATED INCOME STATEMENT

Particulars (Rs in Mn)	Q2FY26	Q1FY26	QoQ	Q2FY25	YoY	H1FY26	H1FY25	YoY
Revenue from Operations	2252.6	1335.8	69%	1607.1	40%	3588.5	2519.1	42%
Other Income	13.0	8.7		5.9		21.7	11.8	
Total Revenue	2265.7	1344.6	69%	1613.0	40%	3610.2	2530.9	43%
Total Expenses except Depreciation, Amortization and Finance Cost	1660.8	926.5		1278.1		2587.2	1966.4	
EBITDA (ex Other Income)	591.9	409.4	45%	328.9	80%	1001.3	552.7	81%
EBITDA Margin	26.3%	30.6%		20%		27.90%	21.9%	
Finance Cost	126.0	120.3		72.8		246.2	148.8	
Depreciation	47.5	44.9		37.5		92.4	72.0	
PBT	431.5	252.9	71%	224.6	92%	684.4	343.6	99%
Tax	131.2	76.0		67.3		207.3	102.0	
PAT	300.3	176.8	70%	157.3	91%	477.1	241.6	97%
PAT Margin	13.3%	13.2%		9.8%		13.30%	10%	
Diluted EPS	0.9	0.5		0.5		1.4	0.8	

Mr. Baddam Karunakar Reddy, Managing Director, Apollo Micro Systems Limited, said:

"I'm pleased to share that Apollo Micro Systems has carried its exceptional momentum into FY26, delivering our **strong Q2 performance** — a testament of our **strategic focus, operational excellence,** and the **unwavering dedication** of our team.

In Q2 FY26, we achieved a remarkable 40% year-on-year revenue growth, reaching ₹2252.6 Mn, up from ₹1607.1 Mn in the same quarter last year. This growth has been driven primarily by the robust execution of our order book and the seamless transition of several high-value systems into production.

Our EBITDA (excluding Other Income) grew by 80% to ₹591.9 Mn, compared to ₹328.9 Mn in Q2 FY25. More notably, our EBITDA margin expanded by 600 basis points, standing at 26% in Q2 FY26, compared to 20% in Q2 FY25 — a clear indication of strong operating leverage and improved

efficiency. This momentum also translated into the bottom line. Our **Profit After Tax (PAT)** grew by **91% year-on-year to ₹300.3 Mn, up from ₹157.3 Mn in Q2 FY25. PAT margin expanded by 350 basis points year-on-year, reaching 13.3% in Q2 FY26, as against 9.8% in Q2 FY25.** Our sustained investments in indigenous technologies, coupled with our alignment to national defence priorities such as *Atmanirbhar Bharat*, continue to strengthen our position as a trusted partner in India's evolving defence ecosystem.

In a business defined by tailored, complex, and mission-critical solutions, sequential (quarter-on-quarter) comparisons often fail to reflect the true picture. Product mix and delivery cycles vary significantly based on client-specific requirements. Accordingly, annual performance remains the most meaningful benchmark for evaluating our financial and operational progress.

Our sustained investments in indigenous technologies, coupled with our alignment to national defence priorities such as *Atmanirbhar Bharat*, continue to strengthen our position as a trusted partner in India's evolving defence ecosystem.

We are also pleased to announce a significant strategic milestone — the acquisition of IDL Explosives Ltd. This marks a new chapter for Apollo Micro Systems as we move closer to becoming a fully integrated Tier-1 defence OEM. The acquisition not only enhances our manufacturing capabilities but also broadens our solutions portfolio across critical areas of India's defence supply chain. It is a proud moment and a feather in our cap that positions us for greater impact and scale.

Looking ahead, we expect revenue to grow at a **CAGR of 45% to 50% over the next two years — driven solely by the core business, excluding any contribution from the recent acquisition.** This growth is underpinned by a healthy order book and multiple products entering the production phase.

Recent geopolitical developments — particularly the India–Pakistan conflict — have further accelerated demand for indigenous defence solutions. Several of our systems were successfully tested and demonstrated during this period, generating significant interest and engagement across the defence value chain.

As we move forward, our focus remains steadfast: to innovate with purpose, deliver with precision, and deepen our strategic partnerships. At Apollo Micro Systems, we are not only setting new performance benchmarks — we are actively shaping the future of a self-reliant, secure, and technologically advanced defence infrastructure for our nation.

Thank you for your continued trust and support"

H1FY26 & Q2FY26 Earnings Conference Call Details

Wednesday, November 5, 2025 at 11:30 AM IST	
Diamond Pass	LINK
Universal Access Number	+91 22 6280 1144 / +91 22 7115 8045
Toll Free Number	Hong Kong- 800964448 Singapore- 8001012045 UK- 08081011573 USA- 18667462133

Disclaimer-

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Apollo Micro Systems Limited (AMSL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward looking statements to reflect subsequent events or circumstances.

For more Information on Apollo Micro Systems Ltd,

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https://x.com/apollo_micro?t=ciDytB8PmvlekKn28EYOGQ&s=08



<https://www.youtube.com/@apollocosystemslimited>