

Date: 12th August, 2025

To, The Listing Department, BSE Limited, Floor 25, P. J. Towers, Dalal Street, Mumbai 400 001	To, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
BSE Scrip Code: 530355	Trading Symbol: ASIANENE

Sub.: Investor Presentation in respect of unaudited financial results for the quarter ended 30th June, 2025

Dear Sir / Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, we are enclosing herewith an Investor Presentation in respect of unaudited financial results of the Company for the quarter ended 30th June, 2025.

The Investor Presentation shall also be uploaded on the website of the Company at URL www.asianenergy.com.

You are requested to take the same on record.

Thanking you,
 Yours faithfully,

For Asian Energy Services Limited

Shweta Jain
Company Secretary & Compliance Officer
Membership No.: 23368

Encl. as above

INVESTOR PRESENTATION

August-2025

ASIAN ENERGY SERVICES LIMITED (AESL)

Safe Harbor

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Q1 FY26 Performance Highlights



ASIAN ENERGY SERVICES LIMITED (AESL)

Management Commentary



Kapil Garg

MANAGING DIRECTOR



We are pleased to report that FY26 has commenced on a strong footing, with Revenue from Operations, EBITDA and Profit After Tax surging for Q1 on year-on-year basis, supported by the timely execution of ongoing contracts, improved resource utilization, and operational efficiencies across service lines.

In July, we further strengthened our business pipeline by securing two significant contracts. The first is an integrated service contract valued at ~ Rs 772 crore from Vedanta Limited for field development, and the second is a 3D seismic data acquisition and processing contract worth around Rs 46 crore from Sun Petrochemicals. These wins underscore the depth of our client relationships, the trust in our execution capabilities, and the diversity of our offerings. Together with our existing, well-diversified order book, they provide strong multi-year revenue visibility and ensure a balanced mix of long-term O&M contracts alongside high-value project work.

Our planned acquisition of Kuiper Group is in its final stages and is expected to close in the coming months. This strategic move will significantly expand our capabilities and enhance our geographic reach across the Middle East and Southeast Asia. With a strong order book, a robust financial position, and a proven execution track record, we are confident of delivering on our FY26 guidance without any changes to our stated targets.



Key Financial Parameters

**Revenue from
Operations**

Rs 115.4 cr



92% YoY

EBITDA*

Rs 12.1 cr



72 % YoY

PAT

Rs 5.6 cr

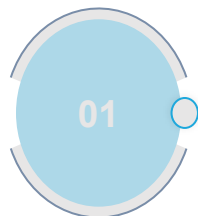


173% YoY

Order Book#

Rs 1,688 cr

Key Business Highlights



The company secured ~ Rs 772 crores* contract for integrated service contract from Vedanta Limited and will be executed over a span of 57 months



The company secured ~Rs 46 crore* Seismic Data Acquisition & Processing contract from Sun Petrochemicals in Gujarat, to be executed over a span of 12 months



The total order book stands at ~ Rs 1,688 crore* (as on 12th August 2025), led by O&M at 75.2%, Infrastructure/CHP at 19.3%, and Seismic at 5.5%



The company is in the process of completing acquisition of Kuiper Group, broadening service offerings and expanding the Company's international market reach.

*The order value shown is excluding GST

Financial Highlights

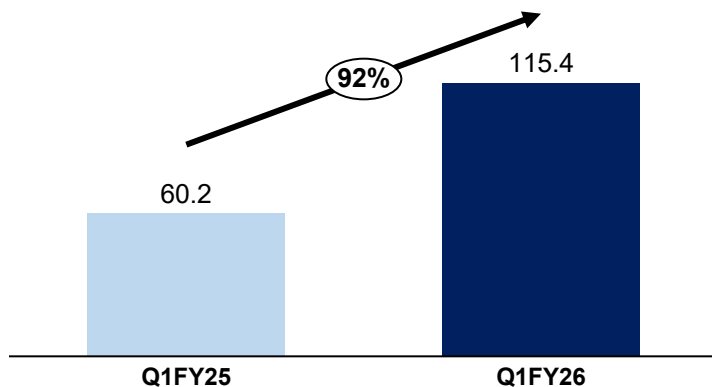


ASIAN ENERGY SERVICES LIMITED (AESL)

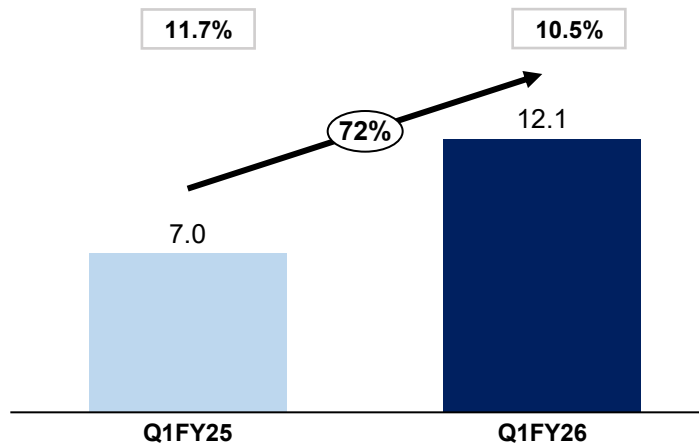
Consolidated Financial Performance – Q1FY26

(Rs IN CRORES)

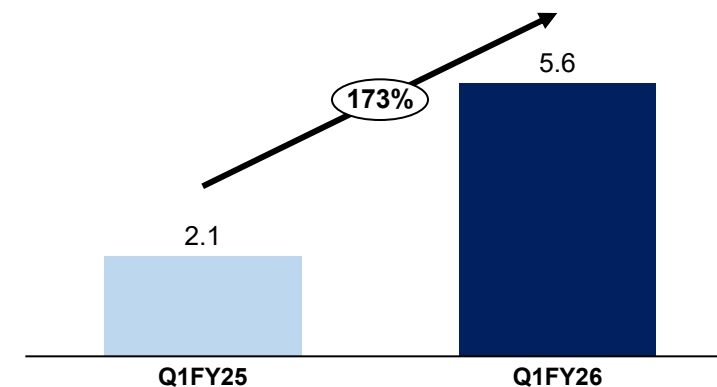
REVENUE FROM OPERATIONS



EBITDA*

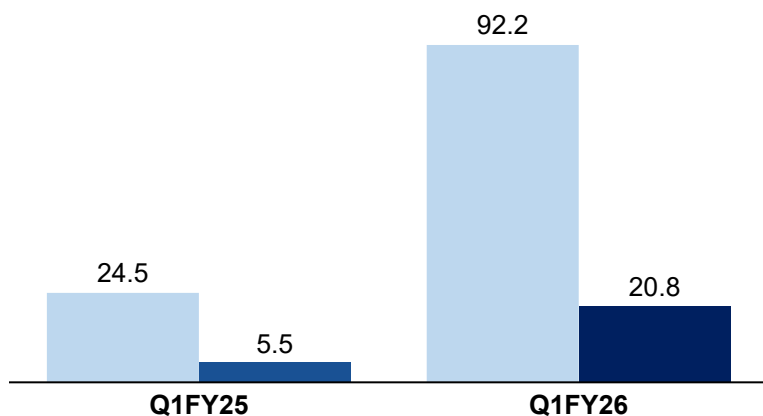


NET PROFIT



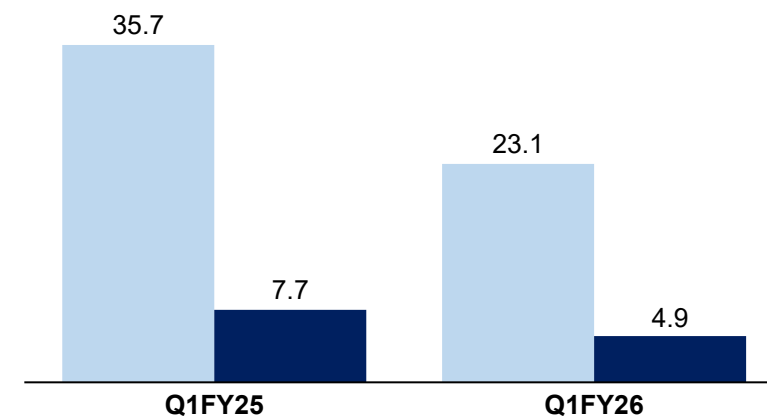
Vertical Performance

OIL AND GAS



Revenue
Operating Profit

MINERAL AND OTHER ENERGY SERVICES



*EBITDA (incl. Share in Profit/(loss) in JV and Associates)

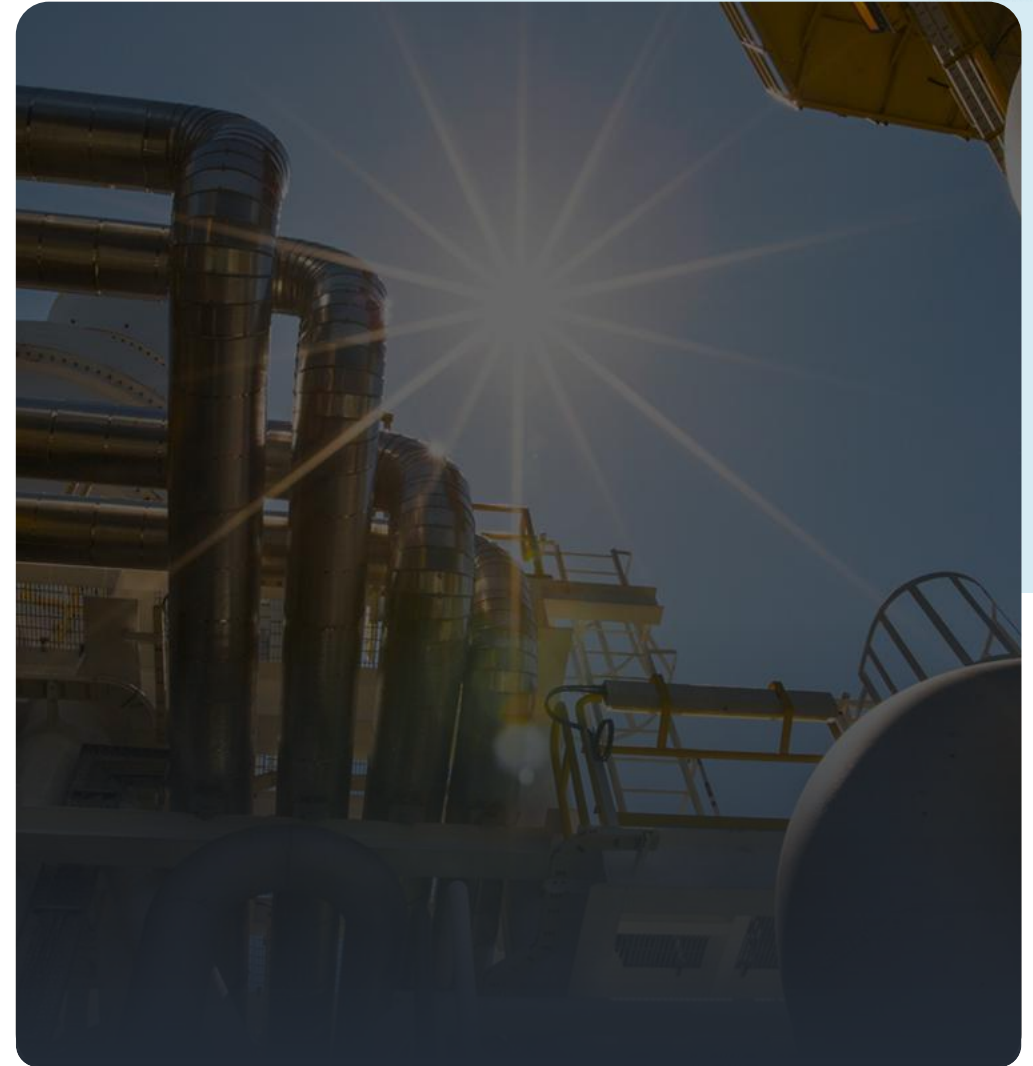
Consolidated Profit and Loss Statement

(Rs in Crore)

Particulars (Rs. Crores)	Q1FY26	Q1FY25	Y-o-Y	FY25
Revenue from Operations	115.4	60.2	92%	465.0
Project Related Expenses	84.7	41.5		346.4
Changes in inventories	0.1	0.0		0.1
Employee Expenses	14.8	8.1		34.4
Other Expenses	4.3	4.4		18.0
Share of Profit/Loss from JV	0.6	0.8		6.2
EBITDA*	12.1	7.0	72%	72.3
EBITDA Margin (%)	10.5%	11.7%		15.5%
Other Income	2.0	1.3		5.4
Depreciation	4.7	4.3		17.7
Finance Cost	1.5	1.0		3.8
Exceptional Item	0.0	0.0		0.0
Profit before Tax	7.8	3.0	160%	56.2
PBT Margin (%)	6.8%	5.0%		12.1%
Tax	2.2	1.0		14.0
Profit After Tax	5.6	2.1	173%	42.2
PAT Margin (%)	4.9%	3.4%		9.1%
EPS	1.24	0.51		9.79

*EBITDA (incl. Share in Profit/(loss) in JV and Associates)

Clientele and Orderbook



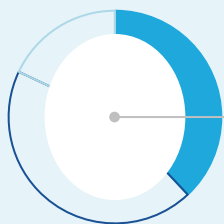
ASIAN ENERGY SERVICES LIMITED (AESL)

Serving the Industry Majors



Diverse Order Book Spanning Verticals and Clients

INFRA/CHP

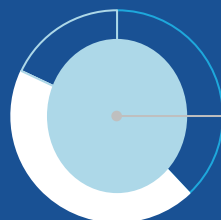


19.3% Order Book

~Rs 327 Crs Order Value

- Gevra, Chhattisgarh (HEC)
- Hura, Jharkhand (ECL)
- Singreni, Telangana (SCCL)
- Karo, Jharkhand (CCL)
- PKOCP, Manuguru (SCCL)
- Rajmahal, Jharkhand (ECL)

O&M

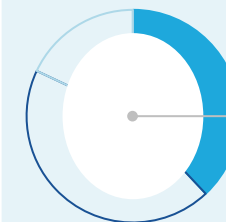


75.2% Order Book

~Rs 1,270 Crs Order Value

- Suvali, Gujarat (Vedanta)
- Amguri, Assam (Oilmax Energy)
- PY-3, offshore Tamilnadu (Svetah Energy)
- Assam (AGCL)
- Rajasthan, Satellite Field Development (Vedanta)

Seismic



5.5% Order Book

~Rs 92 Crs Order Value

- Gujarat (Sun Petrochemicals)
- Rajasthan Basin (Oil India)

Total Order Book* worth ~ Rs 1,688 Crs (third party contracts) provides strong revenue visibility

For further information, please contact



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