

July 25, 2025

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai – 400 001

Trading Symbol: ORIENTELEC

Scrip Code: 541301

Dear Sir / Madam,

Sub.: Press Release of Orient Electric Limited

Please find attached the press release pertaining to Quarter 1 of Financial Year 2025-26.

You are requested to take the enclosed document on your record.

Thanking you,

Yours Sincerely,

For **Orient Electric Limited**

Diksha Singh

Company Secretary

Investor email id: investor@orientelectric.com

Encl.: as above

Orient Electric reports continued profitability gains in Q1 FY26

EBITDA up by 15% , PBT grows 22.8%

Q1 FY26 Key Highlights

Revenue from Operations: ₹ 769 Cr, a 1.9% YoY increase driven by premiumisation and diversified channel strategy. Lighting and Switchgear shows consistent growth, with ECD remaining flat due to soft summer

EBITDA: Margin improves to 6.0%, a 68 bps YoY increase; EBITDA at ₹ 46 Cr, up 15% YoY

Profit Before Tax: ₹ 24 Cr, a 22.8% YoY increase

New Delhi, 25th July, 2025: Orient Electric Limited [BSE: 541301, NSE: ORIENTELEC], part of the CKA Birla Group, an Indian multinational conglomerate with a multibillion dollar revenue, announced its financial results for the first quarter of FY26. The company reported a revenue of ₹ 769 Cr. The EBITDA margin expanded by 68 bps to 6.0% and Profit Before Tax (PBT) increased by 22.8% YoY. The lighting and switchgear business unit has performed well, with ~7% growth, while ECD remained flat due to unseasonal rains impacting demand.

Ravindra Singh Negi, MD & CEO, Orient Electric Limited, said, “Despite seasonal headwinds, we delivered a resilient performance in Q1, with improvements in EBITDA margins and marginal growth in our topline. Our strategic focus on premiumization and portfolio balancing continues to guide our efforts, especially as we expand our presence in high potential categories. The Lighting and Switchgear businesses remain strong growth drivers, and we are taking focused steps to scale them further. We are also seeing encouraging traction in Electrical Consumer Durables, particularly with our new premium BLDC fan offerings. We believe that in relative terms our performance would be better than market given our market share gains during the quarter in both Fans and Lighting. With improving consumer sentiment and festive stocking expected in Q2, we remain optimistic about demand revival in the coming months.”

Financial Snapshot

Particulars (Rs cr)	Q1 FY26	Q1 FY25	YoY (%)	Q4 FY25	QoQ (%)
Revenue	769.1	754.9	1.9%	861.9	-10.8%
Gross Profit	250.6	250.2	0.2%	271.0	-7.5%
Gross Margin	32.6%	33.1%	-56 bps	31.4%	114 bps
EBITDA	46.1	40.1	15.0%	66.8	-31.0%
EBITDA Margin	6.0%	5.3%	68 bps	7.8%	-176 bps
PBT	23.7	19.3	22.8%	42.1	-43.9%
PAT	17.6	14.4	21.8%	31.6	-44.4%

About Orient Electric Limited

Orient Electric Limited is part of the CKA Birla Group, an Indian multinational conglomerate with a multibillion dollar revenue. With strong manufacturing capabilities and presence in over 30 countries, it is a trusted brand for consumer electrical products in India, offering a diverse portfolio of fans, lighting, home appliances, switches and switchgears. In the domestic market, it has penetration up to the small towns with a well-organised distribution network reaching 1,35,000 retail outlets and a strong service network covering more than 450 cities. Orient Electric has established itself in the market as a one-stop solution provider of lifestyle electrical solutions. For more information, visit www.orientelectric.com.

About the CKA Birla Group

The CKA Birla Group, is an Indian multinational conglomerate with a multibillion dollar revenue. With over 35,000 employees, the group operates more than 50 manufacturing facilities across India and the world, with a presence in diverse sectors including technology, automotive, home and building and healthcare. The CKA Birla Group continuously adapts to stay ahead in a changing world. By harnessing technology and investing in people and digital transformation, the Group consistently remains agile and delivers profitable growth. Viewing value creation through a global lens, our companies operate without borders. The CKA Birla Group companies include Birlasoft, GMMCO, National Engineering Industries (manufacturer of NBC Bearings), BirlaNu (formerly HIL), Orient Electric, CKA Birla Healthcare (CKA Birla Hospitals and Birla Fertility & IVF), Orient Paper, AVTEC and Neosym. Our companies share a common purpose of serving customers, partners and communities to create long term value through trust based relationships. The CKA Birla Group is also known for its deep rooted commitment to community with institutions like BIT Mesra, Modern High Schools, BM Birla Science Centre, and The CMRI Trust Hospitals, serving millions and nurturing generations of talent.

For further queries, please contact:

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