October 17, 2025

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Trading Symbol: ORIENTELEC

BSE Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Fort, Mumbai – 400 001

Scrip Code: 541301

Dear Sir / Madam,

Sub.: <u>Press Release of Orient Electric Limited</u>

Please find attached the press release pertaining to quarter and half year ended September 30, 2025.

You are requested to take the enclosed document on your record.

Yours Sincerely,

For **Orient Electric Limited**

DIKSHA SINGH Digitally signed by DIKSHA SINGH Date: 2025.10.17 17:51:14 +05'30'

Diksha Singh
Company Secretary
Encl.: as above

Orient Electric announces Q2 Results:
Emerging categories grow by 18.6%, PBT up by 14.5%

Revenue from Operations: ₹ 703 Cr, a 6.4% YoY increase, led by robust performance in Lighting and Switchgear and a sharpened focus on premiumisation and channel diversification

New Delhi, 17th October 2025: Orient Electric Limited [BSE: 541301, NSE: ORIENTELEC], part of USD 3 billion diversified CKA Birla Group, announced its financial results for the second quarter of FY26. The company reported a revenue of ₹ 703 Cr. The EBITDA margin stood at 5.4% and Profit Before Tax (PBT) increased by 14.5% YoY. The lighting and switchgear business unit has performed well, growing by 18.6 %, while ECD remained flat due to seasonal softness.

Ravindra Singh Negi, MD & CEO, Orient Electric Limited, said, "Despite a transitional quarter shaped by GST reforms and incessant rains, Orient Electric delivered a resilient performance, driven by strong execution across emerging categories and continued focus on premiumization. Our Lighting, Switchgear and Wires portfolio delivered industry leading growth at 18.6%, validating our strategic focus on diversification and market expansion. Our investments in building the brand and expanding DTM footprint continue to be strategic imperatives, along with driving profitability with multiple operational initiatives and achieving operating leverage. As we enter the festive season and gear up for regulatory shifts, we remain confident in our ability to sustain momentum and deliver profitable growth."

Financial Snapshot

Particulars (Rs cr)	Q2 FY26	Q2FY25	*YoY (%)*	Q1 FY26	*QoQ (%)*	H1 FY26	H1 FY25	*YoY (%)*
Revenue	702.6	660.2	6.4%	769.1	-8.6%	1,471.7	1,415.0	4.0%
Gross Profit	221.5	213.8	3.6%	250.6	-11.6%	472.1	464.0	1.8%
Gross Margin	31.5%	32.4%	*-85 bps*	32.6%	*-105 bps*	32.1%	32.8%	*-71 bps*
EBITDA	37.9	35.7	6.4%	46.1	-17.7%	84.0	75.7	11.0%
EBITDA Margin	5.4%	5.4%	*0 bps*	6.0%	*-59 bps*	5.7%	5.4%	*36 bps*
PBT	16.3	14.2	14.5%	23.7	-31.1%	40.0	33.5	19.3%
PAT	12.1	10.4	15.5%	17.5	-31.2%	29.6	24.8	19.4%

About Orient Electric Ltd.

Orient Electric Limited is part of USD 3 billion diversified CKA Birla Group, with strong manufacturing capabilities and presence in over 30 countries. It is a trusted brand for consumer electrical products in India, offering a diverse portfolio of fans, lighting, home appliances, switches and switchgears. In the domestic market, it has penetration up to the small towns with a well organised distribution network reaching 1,35,000 retail outlets and a strong service network covering more than 450 cities. Orient Electric has established itself in the market as a one-stop solution provider of lifestyle electrical solutions. For more information, visit www.orientelectric.com.

About the CKA Birla Group

The CKA Birla Group, is an Indian multinational conglomerate with a multibillion dollar revenue. With over 35,000 employees, the group operates more than 50 manufacturing facilities across India and the world, with a presence in diverse sectors including technology, automotive, home and building and healthcare. The CKA Birla Group continuously adapts to stay ahead in a changing world. By harnessing technology and investing in people and digital transformation, the Group consistently remains agile and delivers profitable growth. Viewing value creation through a global lens, our companies operate without borders. The CKA Birla Group companies include Birlasoft, GMMCO, National Engineering Industries (manufacturer of NBC Bearings), BirlaNu (formerly HIL), Orient Electric, CKA Birla Healthcare (CKA Birla Hospitals and Birla Fertility & IVF), Orient Paper, AVTEC and Neosym. Our companies share a common purpose of serving customers, partners and communities to create long term value through trust based relationships. The CKA Birla Group is also known for its deep rooted commitment to community with institutions like BIT Mesra, Modern High Schools, BM Birla Science Centre, and The CMRI Trust Hospitals, serving millions and nurturing generations of talent.

For further queries, please contact:
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