

**Fine Organic Industries Limited**

Regd. Office

Fine House, Anandji Street, Off M. G. Road,  
Ghatkopar East, Mumbai 400 077, India.

CIN : L24119MH2002PLC136003

Tel : + 91-22-2102 5000

Fax : + 91-22-2102 8899 / 2102 6666

Email : info@fineorganics.com

Web: [www.fineorganics.com](http://www.fineorganics.com)

Date: August 8, 2025

|   |   |
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| To<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai - 400 001 | To<br><b>National Stock Exchange of India Limited</b><br>Plot No. C/1, "6" Block, Exchange Plaza<br>Bandra Kurla Complex, Bandra (East)<br>Mumbai - 400 051 |
|---|---|

**Security Code: 541557****Symbol: FINEORG****Subject: Press release on the unaudited financial results for the quarter ended June 30, 2025****Dear Sir / Madam,**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the investor release on the unaudited financial results for the quarter ended June 30, 2025.

The aforesaid presentation is also available on the Company's website [www.fineorganics.com](http://www.fineorganics.com).

We request you to take the above information on your record.

Thanking you,

**For Fine Organic Industries Limited****Pooja Lohor****Company Secretary and Compliance Officer****Membership No. A28397**

Encl.: As above

## Fine Organic Industries Limited

**Mumbai, 8<sup>th</sup> August 2025:**

Fine Organic Industries Limited, the largest manufacturer of oleochemical-based additives in India, has more than 600+ different products used in food, polymer, cosmetics, paint, ink, coatings, etc., and has announced its financial results for the Quarter and months ended 30<sup>th</sup> June 2025.

### Consolidated Performance Highlights

| Particulars (Rs in Crs) | Q1FY26                   | Q1FY25 | YoY           | Q4FY25 | QoQ          | FY25    |
|-------------------------|--------------------------|--------|---------------|--------|--------------|---------|
| Revenue from Operations | <b>588.4</b>             | 549.7  | <b>7.0%</b>   | 606.8  | <b>-3.0%</b> | 2,269.1 |
| EBITDA                  | <b>123.6</b>             | 139.7  | <b>-11.5%</b> | 119.6  | <b>3.4%</b>  | 512.9   |
| EBITDA Margin           | <b>21.0%</b>             | 25.4%  |               | 19.7%  |              | 22.6%   |
| PAT#                    | <b>117.1<sup>#</sup></b> | 113.3  | <b>3.4%</b>   | 97.1   | <b>20.6%</b> | 410.5   |
| PAT Margin %            | <b>19.9%</b>             | 20.6%  |               | 16.0%  |              | 18.1%   |

<sup>#</sup>Includes claim of Rs 6.98 crs as full and final settlement for business interruption from the insurance company

### Q1FY26 Performance Highlights:

- **Revenue Composition and Demand Trends**
  - Exports accounted for 56% of total revenue, while domestic sales contributed 44%
  - Export markets witnessed healthy demand growth, whereas domestic demand remained stable during the quarter
- **Operating Environment and Cost Dynamics**
  - Raw material and freight costs remained stable throughout the quarter
  - Utility expenses increased marginally, primarily due to higher per-unit rates and elevated production volumes
- **Strategic Expansion – United States Operations**
  - The Company incorporated a wholly owned subsidiary, Fine Organics Americas LLC, in the United States to focus on specialty chemicals
  - An equity investment of USD 11.2 mn (Rs ~9.6 cr) was made during the quarter
  - In July'25, the Company acquired ~159.9 acres of land in Jonesville, Union County, South Carolina, for future expansion and manufacturing capabilities
- **Insurance Update – Badlapur Fire Incident**
  - As disclosed earlier, a fire incident on 18 January'24, at a neighbouring plant, impacted operations at the Company's Badlapur facility, resulting in temporary disruption and asset damage
  - During Q1FY26, the insurance provider settled Rs 6.98 cr as final compensation for business interruption losses
  - The claim for asset damage is under assessment, with interim payment of Rs 1.8 cr received to date

## Investor Release

### **About Us:**

Fine Organic Industries Ltd. is the largest manufacturer of oleochemical-based additives in India and a strong player globally in this industry. It produces a wide range of specialty plant-derived oleochemical-based additives used in food, polymer, cosmetics, paint, ink, coatings, and other specialty applications in various industries. The company has a strong distribution network within India and globally. The state-of-the-art manufacturing facilities are located in Maharashtra.

### **Safe Harbor:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

### **For further details please contact:**

| Company   | Investor Relations Advisors  |
|---|--|
| <b>Fine Organic Industries Limited</b><br>CIN No: L24119MH2002PLC136003<br>Name: Ms. Sonali Bhadani<br>Email id: <a href="mailto:investors@fineorganics.com">investors@fineorganics.com</a> | <b>Strategic Growth Advisors Pvt. Ltd.</b><br>CIN No: U74140MH2010PTC204285<br>Mr. Mandar Chavan / Mr. Rahul Agarwal<br>Email id: <a href="mailto:mandar.chavan@sgapl.net">mandar.chavan@sgapl.net</a> / <a href="mailto:rahul.agarwal@sgapl.net">rahul.agarwal@sgapl.net</a><br>Tel No: +91 96993 82195 / +91 98214 38864 |