



Dhruv Consultancy Services Limited

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DHRUV /OUTWARD/2025-26/2482

August 13, 2025

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 541302, Security ID : DHRUV	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: DHRUV
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Dear Sir/Ma'am,

Re: ISIN - INE506Z01015
Sub: Press Release for Un-Audited Standalone and Consolidated Financial Results for 1st Quarter ended June 30, 2025

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release On Un-Audited Standalone and Consolidated Financial Results for 1st Quarter ended June 30, 2025.

We request you to take the aforesaid communication on record and arrange to bring this to the notice of all concerned.

Thanking you.

Yours faithfully,
for **DHRUV CONSULTANCY SERVICES LIMITED**

Tanvi Auti
Managing Director
DIN : 07618878



**Dhruv Consultancy
Services Ltd.**

Dhruv Consultancy Secures Achieves Strong 82% Cons. Net Profit Growth in Q1 FY26

Mumbai, 13th August, 2025 - Dhruv Consultancy Services Limited. (DCSL) (BSE - 541302 | NSE - DHRUV), one of the leading infrastructure consultancy companies in India, has announced its unaudited financial results for the Q1 FY26.

Key Consolidated Financial Highlights

Particulars (₹ Cr)	Q1 FY26	Q1 FY25	YoY Change
Revenue	21.40	20.02	↑ 6.89%
EBIDTA	3.58	2.75	↑ 30.18%
EBIDTA (%)	16.72%	13.75%	↑ 297 Bps
Net Profit	1.60	0.88	↑ 81.81%
Net Profit (%)	7.46%	4.37%	↑ 309 Bps
Diluted EPS (₹)	0.84	0.55	↑ 52.72%

Upon the financial performance, Mrs. Tanvi Dandawate Auti, Managing Director, stated, “We are pleased to report a strong start to FY26, driven by encouraging results in Q1 marked by strategic milestones that expand both our geographical reach and sectoral depth. The Company’s healthy project pipeline, timely execution, and operational efficiency supported steady performance during the quarter, laying a strong foundation for the rest of the year.

The Company made a significant leap into the global market with our first private sector project win in Saudi Arabia, aligning with the Kingdom’s Vision 2030. This not only validates our technical expertise at an international level but also paves the way for sustained growth across the Middle East region.

Simultaneously, our continued focus on core infrastructure consulting yielded results domestically, with a key railway infrastructure development project under SAGARMALA and expressway development consultancy awards from UPEIDA. With these developments, we remain committed to expanding our portfolio across high-impact sectors while delivering consistent value to stakeholders.”

Key Operational Highlights of Q1 FY26

Secured International Private Sector Project in Saudi Arabia	Contract, valued at USD 22,000 (approximately INR 18.70 lakh), including design, profile and cross-section drawings, road markings, signage plans, landscaping, gantry leg foundation, and model verification.
Secured Key Contract for Railway Infrastructure Development	Secured a ₹1.94 Cr contract for Detail Engineering for Construction of New Line to Develop Railway private siding at the Rohne Coal Block under SAGARMALA initiative through Indian Port Rail & Ropeways corporation Ltd.
Secured Consultancy Projects from UPEIDA for Expressway Development	Awarded 10-month DPR consultancy for Jhansi Link Expressway and Ganga Expressway (Prayagraj-Rewa NH Expressway) by UPEIDA, on a per lane km fee basis.

About Dhruv Consultancy Services Limited:

Dhruv Consultancy Services Ltd established in 2003, and based out of Navi Mumbai, provides infrastructure consultancy for design, engineering, procurement, construction, and project management services. The service offerings include preparation of DPR (Detailed Project Report), feasibility study for infrastructure projects, operations & maintenance works, Project planning, designing, technical & structural audits etc.

Over the years the company has worked on more than 250 projects with esteemed clients like the Ministry of Road Transport, NHAI, CIDCO, JNPT, MMRDA and MSRDC to name a few key clients. Being a consultancy firm, intellectual capital is the most valuable asset for the company. With an employee base of more than 350, out of which more than 75% are qualified engineers. Technical know-how and experience of the management has helped the company to establish a niche for itself and record a CAGR of more than 72% in profitability growth since inception.


The company successfully completed its IPO on BSE SME platform raising ₹ 23 Cr from the market in May 2018. In November 2021, the company migrated to the Main Board of NSE & BSE from BSE SME.

In FY25, the company achieved Total Revenue of ₹ 103.52 Cr with EBITDA of ₹ 15.78 Cr and PAT ₹ 6.90 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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