

August 14, 2025

National Stock Exchange of India Limited

Exchange Plaza, C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 **Symbol**: AVG

Dear Sir/Madam,

Sub: Press release for the Q1FY2025-26

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 **Scrip Code:** 543910

We are enclosing herewith the press release for the financial statements for Q1 Financial year 2025-26.

This is for your record and further dissemination.

Thanking You

Yours faithfully, For AVG LOGISTICS LIMITED

SANJAY GUPTA MANAGING DIRECTOR DIN: 00527801



AVG Logistics Delivers ₹ 125 Cr Revenue in Q1 FY26

Delhi 14th August 2025: – AVG Logistics Limited, (BSE – 543910, NSE – AVG), a leading multimodal logistics solutions provider, has announced its unaudited financial results for O1 FY26.

Consolidated Key Financial Highlights

Particulars (₹ Cr)	Q1 FY26	Q1 FY25	YoY Change
Revenue from Operations	125.02	122.91	1.7%
EBITDA	24.28	23.62	1 2.8%
EBITDA (%)	19.42%	19.22%	1 20 Bps
PBT	7.00	6.62	1 5.7%
PBT (%)	5.60%	5.39%	1 21 Bps

Commenting on financial performance, Mr. Sanjay Gupta Managing Director & CEO, AVG Logistics Limited said, "Q1 FY26 has marked a promising start to the fiscal year with the strategic wins that reflect our long-term commitment to innovation, efficiency, and sustainability.

Our successful commercial deployment of India's first 55-ton electric trucks at Tata Steel reflects our commitment to pioneering sustainable logistics. Our six-year rail lease agreement with Indian Railways enhances multimodal connectivity, opening new corridors to the Northeast and adding long-term revenue visibility. The ₹112 Cr funding secured from PSU banks reinforces market confidence and supports our planned expansion across FTL, Liquid Logistics, cold chain, and green fleets.

We look forward to executing these initiatives with precision while exploring new opportunities that further enhance shareholder and customer value."

Key Highlights of Q1 FY26

Debt Facilities Secured for FY26 Capex Expansion	Received debt funding approvals of up to ₹112 Cr from two prominent PSU banks to support capex in FY26 for asset procurement across Full Truck Load (FTL), Liquid Logistics, cold chain, and green fleets (EV & LNG), with an estimated annualized revenue potential of ₹100 Cr beginning FY27.	
Long-Term Rail Lease Contract with Indian Railways	Secured a 6-year lease contract for operating a Parcel Cargo Express Train (PCET) from Indian Railways (Northeast Frontier) connecting Agartala/Guwahati with Delhi/Ludhiana. The contract covers 313 trips, expected to generate ~₹198 Cr and boost multimodal access to Northeast India.	
Inauguration of Electric Vehicles at Tata Steel	The Company became the first in India to commercially deploy 55-ton electric trucks from Tata Motors at Tata Steel's premises for intra-plant and short-haul deliveries, advancing our green logistics strategy and supporting Tata Steel's carbon reduction goals.	

About AVG Logistics Limited

AVG Logistics Limited ('AVG Logistics' or 'The Company') is a leading multimodal logistics solutions provider based in India. Founded in 2010, the Company has rapidly grown to become a trusted partner for businesses across India. With a team of dedicated logistics experts and a modern fleet, AVG Logistics provides customized and technology-driven solutions across transportation, warehousing, distribution, and supply chain management. Furthermore, the Company also offers Third-Party Logistics Services (3PL), effectively complementing its wide range of logistics solutions.

The company specializes in road & rail transportation, reefers/cold chain, and warehousing segment with over 70+ fully automated branches pan India. AVG's esteemed customers include Nestle, HUL, DS Group, Apollo Tyres, JK Tyres, ITC, Airtel, TATA Steel, Dalmia Cement, Marico, Varun Beverages, Godrej, MRF, Jubilant, Ultra Tech Cement, Coca Cola & many other retail and multinational companies.

The company's 600+ workforce comprising dedicated & skilled professionals provides 24x7 integrated logistics services in an efficient manner to customers across different industries in India. The company operates a 3000+ fleet of hired & owned vehicles along with 856,369 Sq. Ft. of warehousing space in India to provide several value-added services.

In FY25, the company reported Revenue of ₹551.52 Cr, EBITDA of ₹95.57 Cr and PBT of ₹26.33 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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