

NARMADA AGROBASE LTD.

Mfg. Delinter Cotton Seeds & Cattle Feed

CIN NO : L15494GJ2013PLC073468



Date: 7th August, 2025

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

NSE SYMBOL: NARMADA
BSE SCRIP CODE: 543643

Sub: Press Release - Q1 FY 2026 Results

Dear Sir/ Madam,

We are pleased to share our press release detailing NARMADA AGROBASE LIMITED's exceptional financial performance for Q1 FY 26, highlighted by a 630 basis points QoQ to 8.93% in Profit After Tax (PAT) and EBITDA margins expanding by 1140 basis points QoQ to 14.47% in Q1 FY26.

This performance reflects our commitment to operational excellence and product consistency, with total income of ₹1,141.34 lakhs in the quarter.

Kindly find the detailed press release enclosed. Kindly consider the same and oblige us.

For, NARMADA AGROBASE LIMITED

NEERAJKUMAR SURESHCHANDRA AGRAWAL
CHAIRMAN AND MANAGING DIRECTOR
(DIN: 06473290)

Encl.

- As above

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Narmada Agrobase Reports 1140 Bps QoQ Improvement in EBITDA Margin to 14.47% in Q1 FY26

Gujarat, 07th August, 2025 – Narmada Agrobase Limited (BSE: 543643, NSE: NARMADA), one of the leading players in the manufacturing of cattle feed and agro-based byproducts, announced its Unaudited Financial Results for Q1 FY26.

Key Financial Highlights

Particulars (₹ Lakhs)	Q1 FY26	Q4 FY25	QoQ
EBITDA	165.10	90.71	↑ 82.01%
EBIDTA Margin	14.47%	3.06%	↑ 1140 Bps
PAT	101.90	77.80	↑ 30.98%
PAT Margin	8.93%	2.63%	↑ 630 Bps

Commenting on the performance, Mr Neeraj Agrawal, Chairman & Managing Director of Narmada Agrobase Limited said, “Our continued focus on delivering superior quality products has enabled us to strengthen profitability, with EBITDA margins expanding by 1140 basis points QoQ to 14.47% in Q1 FY26. This performance reflects our commitment to operational excellence and product consistency, with total income of ₹1,141.34 lakhs in the quarter. Despite this, we maintained enhanced margins, underscoring the resilience of our business and the effectiveness of our quality-first strategy.

Our continued emphasis on producing high-quality, cottonseed-based cattle feed and allied products has helped us maintain customer trust and market relevance. As an ISO certified organization, we remain committed to upholding stringent quality standards and ensuring consistent product delivery across geographies.

We are strategically positioning the Company for its next phase of growth. With plans underway to expand into Asia-Pacific markets and further optimize our operations, we are confident in our ability to unlock long-term value for stakeholders.”

About Narmada Agrobase Limited

Narmada Agrobase Limited, incorporated in 2013 and headquartered in Mehsana, Gujarat, is a BSE and NSE-listed company engaged in the manufacturing and supply of cattle feed and agro-based byproducts. The Company specializes in producing cottonseed-based cattle feed and allied products, catering to the nutritional needs of livestock across India.

An ISO 9001:2015-certified organization, The Company is known for its quality-driven processes, consistent product reliability, and trusted sourcing practices. Its operations are led by a seasoned leadership team with over four decades of domain expertise, contributing to the Company’s strong reputation in the agri-input space.

With plans to expand into Asia-Pacific export markets and a commitment to operational efficiency and product excellence, the Company is poised for sustained growth.

In FY25, The Company reported total revenue of ₹6,633.91 lakh, EBITDA of ₹623.82 lakh, and Profit After Tax (PAT) of ₹408.79 lakh.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances

For Further Information Please Contact Corporate Communication Advisor



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