Date: 15th November, 2025

To,
National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

NSE SYMBOL: NARMADA
BSE SCRIP CODE: 543643

Sub: Press Release – Q2 & H1 FY 26 Results

Dear Sir/ Madam,

We are pleased to share our press release on the financial performance of the Company for Q2 and H1 FY26.

The Company has demonstrated strong resilience in Q2 FY26, with revenue growth reflecting our unwavering focus on product quality and timely supply to livestock farmers across Gujarat and neighbouring regions. The 19% YoY increase in Q2 revenue underscores healthy volume expansion in our core cattle feed segment, supported by steady demand amid rising dairy and poultry activities.

The Company reported total income of ₹ 1,228.16 lakhs and Net Profit of ₹ 102.66 lakhs in Q2 FY26, and total income of ₹ 2,369.51 lakhs and Net Profit of ₹ 204.56 lakhs in H1 FY26.

Please find the detailed press release enclosed.

This is for information and records.

Thanking you

Yours faithfully,
For, NARMADA AGROBASE LIMITED

NEERAJ SURESHCHANDR AGARWAL
Digitally signed by NEERAJ SURESHCHANDR AGARWAL
DN: c=IN, o=Personal, postalCode=380004, st=Gujarat, serialNumber=806E30931DA0E03659774163860746913925A7AB4A5261D3A16B2C5C115738B6, cn=NEERAJ SURESHCHANDR AGARWAL
Date: 2025.11.15 17:16:40 +05'30'

NEERAJKUMAR SURESHCHANDRA AGRAWAL
CHAIRMAN AND MANAGING DIRECTOR
(DIN: 06473290)

Encl.

- As above

Narmada Agrobase Delivers ₹2,370 Lakhs Revenue in H1 FY26

Gujarat, 15th November, 2025 – Narmada Agrobase Limited (BSE: 543643, NSE: NARMADA), one of the leading players in the manufacturing of cattle feed and agro-based byproducts, announced its Unaudited Financial Results for Q2 & H1 FY26.

Key Financial Highlights

Particulars (₹ Lakhs)	Q2 FY26	H1 FY26
Total Revenue	1228.16	2369.51
EBIDTA	162.38	327.48
EBIDTA Margin (In %)	13.22%	13.82%
Net Profit	102.66	204.56
Net Profit Margin (In %)	8.36%	8.63%
Diluted EPS (₹)	0.27	0.54

Commenting on the performance, Mr Neeraj Agrawal, Chairman & Managing Director of Narmada Agrobase Limited said, we have demonstrated strong resilience in Q2 FY26, with revenue growth reflecting our unwavering focus on quality and timely supply to livestock farmers across Gujarat and beyond. The 19% YoY increase in Q2 revenue underscores healthy volume expansion in our core cattle feed segment, supported by steady demand amid rising dairy and poultry activities. However, our EBITDA margins faced pressure due to elevated raw material costs, particularly cottonseed and allied inputs.

Our focus on value-added cattle feed and allied agro-based products continues to yield positive results, supported by strong customer relationships and a growing market presence. During the quarter, we achieved encouraging traction across key product segments, reinforcing the trust our brand enjoys among distributors and end users.

As we move forward, we remain committed to driving sustainable growth through innovation, process optimization, and prudent financial management. With our strong foundation and expanding market reach, we are confident of maintaining our growth momentum in the coming quarters and creating lasting value for all stakeholders."

About Narmada Agrobase Limited

Narmada Agrobase Limited, incorporated in 2013 and headquartered in Mehsana, Gujarat, is a BSE and NSE-listed company engaged in the manufacturing and supply of cattle feed and agro-based byproducts. The Company specializes in producing cottonseed-based cattle feed and allied products, catering to the nutritional needs of livestock across India.

An ISO 9001:2015-certified organization, The Company is known for its quality-driven processes, consistent product reliability, and trusted sourcing practices. Its operations are led by a seasoned leadership team with over four decades of domain expertise, contributing to the Company's strong reputation in the agri-input space.

With plans to expand into Asia-Pacific export markets and a commitment to operational efficiency and product excellence, the Company is poised for sustained growth.

In FY25, The Company reported total revenue of ₹6,633.91 lakh, EBITDA of ₹623.82 lakh, and Profit After Tax (PAT) of ₹408.79 lakh.

Disclaimer

For Further Information Please Contact Corporate Communication Advisor

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