

Paramount Communications Limited

Earning Release

Q1 FY26



14th August, 2025

BSE : 530555 | NSE : PARACABLES

PARAMOUNT CABLES AT A GLANCE

Paramount Communications Limited is a trusted name in India's cable and wire industry, delivering innovative, high-performance solutions across critical sectors for nearly seven decades.



Legacy & Reach:

Founded by Late Shri Shyam Sunder Aggarwal, Paramount serves critical sectors including Power, Telecom, Railways, Renewables, Defence, Space, IT, Electronics, Construction, and Oil & Gas.



Global & Domestic Presence:

Strong Pan-India presence with expanding exports, especially to the U.S.



Manufacturing Strength:

Two advanced units in Rajasthan & Haryana.



Innovation-Led Growth & Turnkey Capabilities:

Focused R&D delivering solutions like lead-free house wires and undersea cable technology.



Certifications & Standards:

ISO 9001, ISO 14001, BIS, NTPC, PGCIL, RDSO; UL (USA), LPCB; Complies with BS, ASTM, IEC, JIS, NFC, GOST, DIN.

DIVERSE PRODUCT PORTFOLIO



Power:

LT/HT, Control, Instrumentation, cable UL Certified



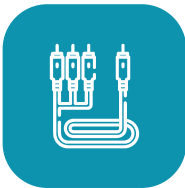
Telecom:

Optical Fibre, FTTH, Jelly-Filled



Railways:

Signalling, Power, Axle Counter



Special Cables:

PV Solar, Fire Survival, HT Conductors, EV Charging



Domestic:

Building Wires, Submersible, LAN, Coaxial

HUMAN & DISTRIBUTION NETWORK

1,800+

Employees

750+

Institutional Clients

200+

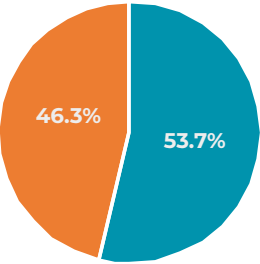
Channel Partners

7,500+

Electricians

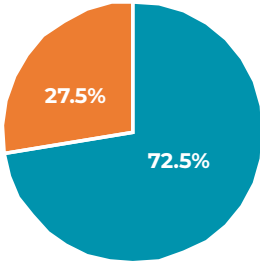
REVENUE BREAKUP (DOMESTIC/EXPORT)

Q1FY26



■ Domestic ■ Exports

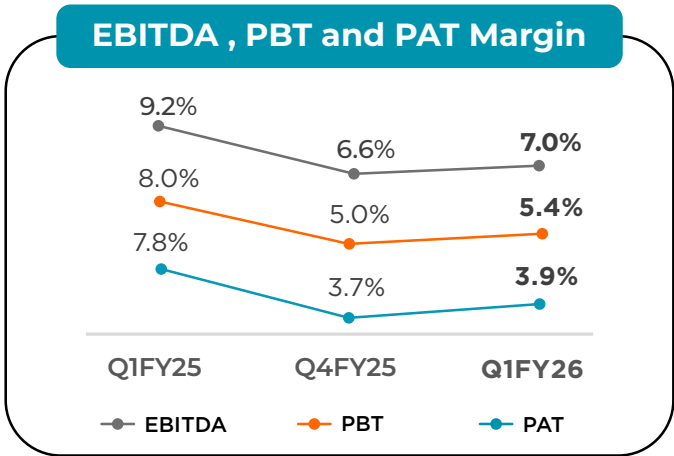
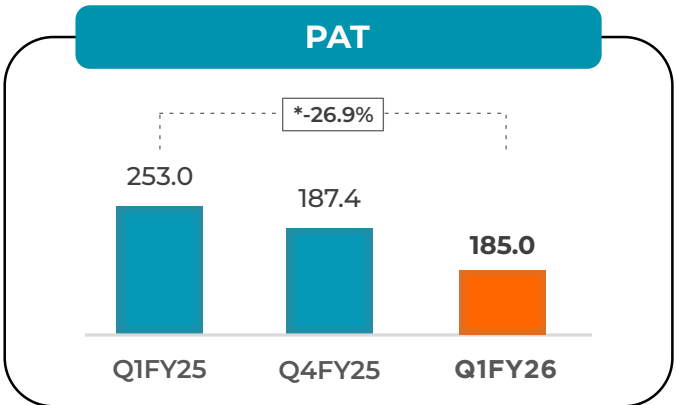
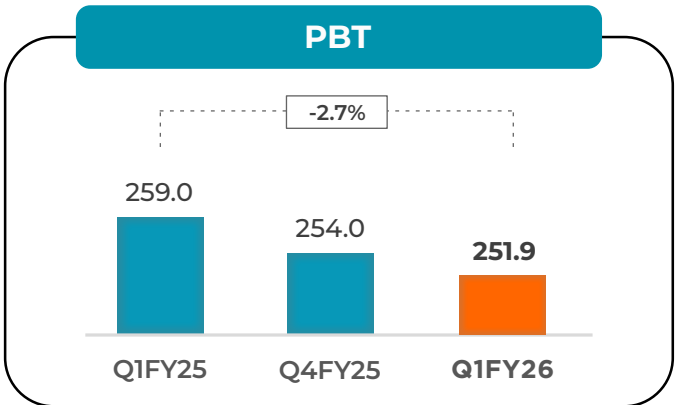
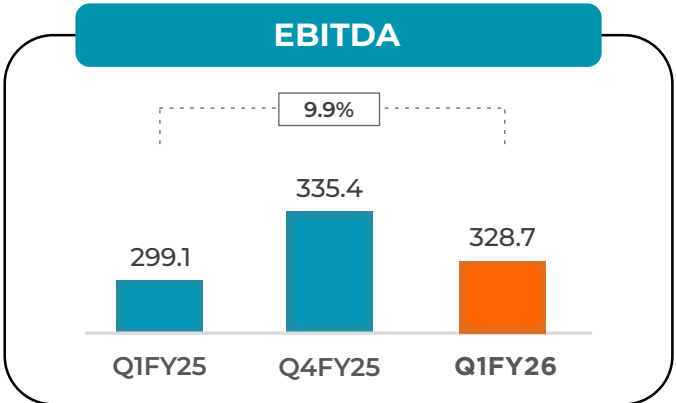
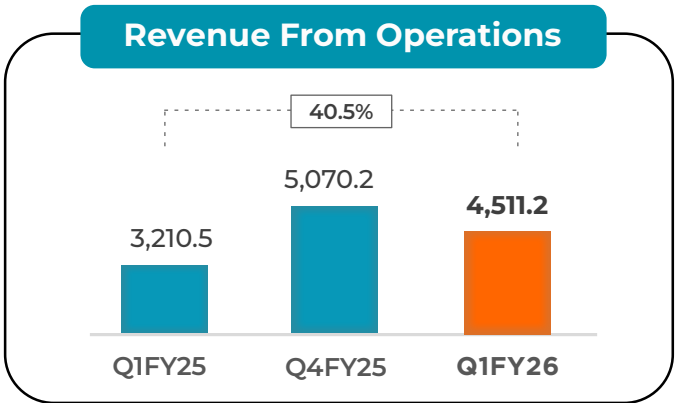
Q1FY25



■ Domestic ■ Exports

KEY FINANCIAL METRICS

(Rs. In Mn)



NOTE : *EBITDA INCLUDE OTHER INCOME / *PAT - DUE TO TAX LIABILITY FROM Q2 FY25 ONWARDS

CONSOLIDATED INCOME STATEMENT

(Rs. In Mn)

Particulars	Q1 FY26	Q1 FY25	YoY(%)	Q4 FY25	FY25
Revenue From Operations	4,511.2	3,210.5	40.5%	5,070.2	15,756.0
Other Income	177.1	31.5		18.5	109.9
Total Revenue	4,688.3	3,242.0	44.6%	5,088.7	15,865.9
*Total Expenses	4,359.6	2,942.9		4,753.3	14,522.1
*EBITDA	328.7	299.1	9.9%	335.4	1,343.8
EBITDA Margin %	7.0%	9.2%		6.6%	8.5%
Depreciation & Amortization	36.6	27.5		35.2	122.6
Finance Cost	40.2	12.6		46.2	111.7
PBT	251.9	259.0	-2.7%	254.0	1,109.5
Tax Expense	66.9	6.0		66.6	239.8
PAT	185.0	253.0		187.4	869.7
PAT Margin %	3.9%	7.8%	-26.9%	3.7%	5.5%
Diluted EPS	0.61	0.83		0.62	2.85

*Note: Total Expenses Excluding Depreciation & Amortization & Finance Cost | EBITDA Including Other Income

MANAGEMENT COMMENTARY

The company witnessed revenue growth of 40.5% versus the same quarter last year, with revenue from operations increasing to **Rs. 451.1 Crore** in Q1 FY26 from Rs. 321.1 Crore in Q1 FY25.

However, there was an impact on the operating margin. EBITDA for the quarter stood at **Rs. 32.87 Crore**, a growth of **9.9%** over Rs. 29.91 Crore in Q1 FY25.

In April 2025, the US administration imposed an extra tariff on all imports coming into the US. The company, in Q1, exported Rs. 206.41 Crore to the USA. The company had to absorb a significant part of the additional tariff on goods under process as well as on orders in hand from our US customers, which negatively impacted our operating margin in Q1 FY26.

Furthermore, in August 2025, the US administration increased this duty to 25% while also placing an additional 25% penalty tariff on all Indian goods. As the company has substantial revenue from USA exports, we are actively working to de-risk ourselves from this situation by covering the export deficit from our domestic market. However, the company expects a temporary impact on its revenue and profitability due to this evolving situation.

The domestic market remains healthy and buoyant with good demand emerging in the renewables sector, continuing capex by power generation and transmission companies, and growing investment by private industries across sectors like steel, cement, data centers, real estate etc. There is also improvement in demand for the railway and telecom products of the company.

The management remains bullish on the domestic markets and positive for the company's prospects in the medium and long term.

For more information, please visit the company website: <https://paramountcables.com/>

DISCLAIMER

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Paramount Communications Ltd will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.

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