



Manorama Industries Limited

KHASRA No. 2449-2618
Nr. IIDC, Birkoni
Mahasamund (C.G.)
Pin: 493445

July 25, 2025

To,
The Manager
Listing Department
BSE Limited ("BSE")
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400 001

To
The Manager,
Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code: 541974
ISIN: INE00VM01036

Symbol: MANORAMA
ISIN: INE00VM01036

Subject: Press Release

Dear Sir/Madam,

In reference to the above captioned subject, please find attached a copy of Press Release with respect to Unaudited Financial Results (Both Standalone and Consolidated) for the quarter ended June 30, 2025.

The same is also available on the website of the Company at https://manoramagroup.co.in/investors-financial#press_releases

We request you to take the above information on record.

Thanking You,

Yours faithfully

For Manorama Industries Limited

Deepak Sharma
Company Secretary & Compliance Officer
Membership No: A48707



Encl: As above

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CIN: L15142MH2005PLC243687
GSTIN: 22AAECM3726C1Z1

Certifications:

FSSC 22000, ISO 9001, ISO 14001, ISO 4500, RSPO, HALAL,
KOSHER, FAIRTRADE, ORGANIC, FSSAI,
EcoVadis & Sedex registered and certified.
A Government of India Recognized Star Export House

Registered Office:

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www.manoramagroup.co.in
GSTIN-27AAECM3726C1ZR

Manorama Industries Limited Begins FY26 with Strong Momentum

Revenues at INR 2,896 Mn in Q1 FY26, up 117 % YoY
EBITDA at INR 790 Mn in Q1 FY26, up 195 % YoY; EBITDA margin at 27.3 %, up 721 bps YoY
PAT at INR 506 Mn in Q1 FY26, up 274 % YoY; PAT margin at 17.5 %, up 732 bps YoY

Raipur, July 25, 2025: Manorama Industries Limited (BSE: 541974; NSE: MANORAMA), a global pioneer in the manufacturing of Cocoa Butter Equivalent (CBE), specialty fats & butters and exotic products, has announced its results for the first quarter ended June 30th, 2025.

CONSOLIDATED FINANCIAL PERFORMANCE

Particulars (in INR Millions)	Q1FY26	Q1FY25	YoY	Q4FY25	QoQ
Revenue	2,896	1,334	117.0%	2,328	24.4%
EBITDA	790	268	195.0%	639	23.6%
EBITDA margin	27.3%	20.1%	721 bps	27.4%	(17 bps)
PAT	506	135	273.5%	423	19.7%
PAT margin	17.5%	10.2%	732 bps	18.2%	(69 bps)
Diluted EPS (in INR)	8.46	2.27	272.7%	6.80	19.7%

Financial Results – Q1 FY26

- **Revenue:** Revenues during Q1 FY26 grew by 117% YoY to INR 2,896 Mn led by improved product mix towards valued added products and higher utilisation of the new fractionation capacity.
- **EBITDA:** EBITDA during Q1 FY26 surged by 195% YoY at INR 790 Mn; EBITDA margin for the quarter expanded by 721 bps YoY to 27.3% demonstrating the management's strong cost control measures along with operational leverage.
- **PAT:** PAT during Q1 FY26 increased by 273.5 % YoY to INR 506 Mn; PAT margin expanded by 732 bps to 17.5 % in Q1 FY26.

Commenting on the performance, Chairman and Managing Director of Manorama Industries, Mr. Ashish Saraf said:

"We are pleased to report a strong start to the Financial Year 2026, marked by a robust revenue growth of 117% YoY, reaching INR 289.6 Crores in Q1FY26. This performance reflects the strong global demand for our diverse portfolio of specialty butters and fats, particularly among leading chocolate, confectionery, and cosmetic companies.

The enhancement of our fractionation capacity not only reinforces our market leadership but also expands our global presence, showcasing our capability to meet diverse market needs. This strategic investment is already yielding results through higher operational efficiencies and economies of scale, contributing meaningfully to our revenues and profitability.

Innovation remains at the heart of our growth. Our dedicated R&D efforts continue to deliver differentiated solutions tailored to the evolving needs of our customers. We are actively deepening our




presence in new geographies, capitalizing on the rising demand for Cocoa Butter Equivalents (CBEs) and exotic specialty fats and butters.

The Company is planning to undertake a regular plant maintenance and upgradation during the second half of FY26 (H2FY26). As part of this exercise, the existing Solvent Fractionation capacity is expected to be enhanced by approximately 30%, which will further strengthen our operational efficiency and output.

In line with our previously communicated Capex plan, the Company has successfully acquired 20 acres of land adjacent to our Birkoni facility. This acquisition forms a part of our broader capital expenditure (Capex) strategy and aligns with our long-term growth objectives. We are also evaluating the construction of a new Seed Storage Unit (Godown) on the acquired land to support our long-term business objectives. The ongoing investments will be funded entirely through internal accruals.

To support our proposed expansion initiatives as declared earlier, the Company remains committed to pursuing strategic and operational enhancements and will continue to provide timely updates on the mode of financing for our future projects as the developments occur.


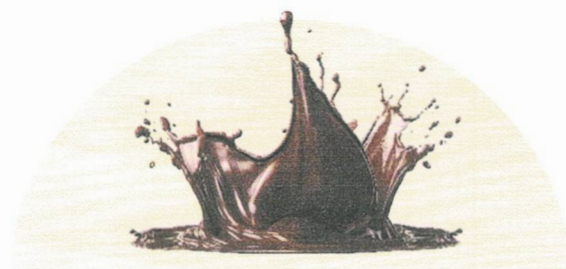
We remain focused on aligning our operations with cutting-edge technology and the highest standards of Environmental, Social, and Governance (ESG) responsibility. This approach ensures that we continue to deliver long-term value to our stakeholders while responsibly addressing the needs of our diverse customer base."

About Manorama Industries Ltd. (MIL)

Established in 2005, MIL is a global pioneer in manufacturing speciality fats & butters and exotic products. The Company has carved a niche in manufacturing Sal CBE & Stearin, Shea CBE & Stearin, Mango CBE & Stearin and other exotic fats & butter. MIL offers customized solutions to Fortune 500 companies in chocolate, confectionery and cosmetic industry.

The Company's R&D thrust and quality focus has propelled MILCOA Research & Development Centre laced with several Global certifications. Over the years, the Company has bagged over 50 International and National awards for its unique business model and playing a pivotal role in empowering communities and its contribution to nation-building. MIL is equally committed towards various Environmental, Social, and Governance (ESG) sustainability practices driving long-term growth and creating value for its esteemed stakeholders.

For more information, please visit: <https://manoramagroup.co.in>



For further details, please get in touch with:



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Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Manorama Industries will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances

