

Corp. Office
392, 'E' Shahupuri,
Post Box No. 201,
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Works
Plot No. C 18,
Five Star MIDC, Kagal,
Kolhapur 416 216 India.

T 0231 2658375
W www.synergygreenind.com
L27100PN2010PLC137493



May 09, 2025

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

Subject : Disclosure of information under Regulation 30(12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with Regulation 30 (12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company wishes to disclose "Management Note on quarterly Results" on disclosures made under regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on financial results for the quarter and year ended on March 31, 2025.

A copy of the "Management Note on Quarterly Results" is enclosed herewith.

Kindly take the same on record.

Yours Faithfully,
For Synergy Green Industries Limited

Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.No.:39928

Encl: As above

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Date: 09.05.2025

Subject: Synergy Green Industries Ltd – Audited financial Results for the period of FY 2024-25

Dear Stakeholders,

We are pleased to present the audited financial results for the financial year **2024–25**. The highlights are as follows:

1. Revenue Growth:

- Q4 FY 24-25 total income stood at **₹97.91 Crores**, reflecting a **17.51% growth** compared to **₹83.32 Crores** in Q4 of the previous year.
- For the full year, total income reached **₹363.68 Crores**, marking a **10.86% increase** from **₹328.05 Crores** in FY 2023-24.
- Notably export revenues have surged from **₹29.34 Crores** to **₹101.12 Crores** recording a growth of **245%**.

2. Profit Before Depreciation, Interest & Tax (PBDIT):

- Q4 PBDIT is **₹15.31 Crores**, up **44.68%** from **₹10.58 Crores** in the same period last year.
- For the full year, PBDIT stood at **₹53.70 Crores**, reflecting a **30.66% growth** compared to **₹41.10 Crores** in FY 2023-24.

3. PBDIT Margins Expansion:

- Q4 PBDIT margins improved to **15.64%**, up from **12.70%** in the same period last year.
- Annual PBDIT margins expanded to **14.77%**, compared to **12.53%** in FY 2023-24, an improvement of **224 basis points**.
- This expansion is driven by **higher export revenue, favourable currency movement, improved operational efficiency, and stable raw material costs**.

4. Profit Before Tax (PBT) Surge:

- Q4 PBT stood at **₹7.67 Crores**, up **90%** from **₹4.03 Crores** in Q4 FY 2023-24.
- For the full year PBT reached **₹24.99 Crores**, marking a **59.6% growth** compared to **₹15.66 Crores** in the previous year.

5. Business Outlook:

- We have secured development orders from all major OEMs, further reinforcing our position as a trusted and strategic supplier in the wind energy value chain. These orders provide strong visibility for **full capacity utilisation**, including our **ongoing expansion activities**.

- Recent developments in U.S. trade policy—particularly **tariff adjustments**—appear to be favourably aligned with our business interests.
- With expansion activities in the first half of the year, we are projecting **20% Annual revenue growth** for FY 2025-26.
- PBDIT margins are projected to expand by over another **100 basis points** during FY 2025-26 supported by partial contributions from strategic ongoing investments.

6. Progress of Expansion Project:

- **8 MW Solar Project:** Targeted operationalisation in **Q1 FY 2025-26**.
- **Foundry Expansion:** Expected to be operational in **Q2 FY 2025-26**.
- **Phase 1 – 10,000 TPA Machining Capacity** operational by **Q3 FY 2025-26**.
- **Phase 2 – 10,000 TPA Machining Capacity** operational by **Q4 FY 2025-26**.

Summary of Audited Financial Results – Q4 & Year ended period of FY 2024-25

(All figures in ₹ Crores)

Particulars	Quarter Ended (3 Months)			For the Year (12 months)	
Period	31.03.25	31.12.24	31.03.24	31.03.25	31.03.24
Total Income	97.91	97.84	83.32	363.68	328.05
PBDIT	15.31	14.65	10.58	53.70	41.10
PBDIT Margin	15.64%	14.98%	12.70%	14.77%	12.53%
Depreciation & Amortization	3.15	3.60	3.23	13.02	12.09
Finance Costs	4.49	4.04	3.32	15.69	13.35
Profit Before Tax (PBT)	7.67	7.01	4.03	24.99	15.66
Tax Expenses	3.83	1.07	0.78	8.10	4.09
Profit After Tax (PAT)	3.84	5.95	3.25	16.89	11.56

Disclaimer

The above projections and forward looking statements are prudent estimates of the Company Management based on audited results of FY 2024-25 and prevailing business conditions. Investors and stakeholders are advised to consider this information appropriately before making any investment decisions.

Thanking you,
Yours faithfully,
For Synergy Green Industries Ltd.

Sachin R. Shirgaokar
Chairman & Managing Director
DIN: 00254442