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August 08, 2025

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

Subject: Investors Presentation – Conference call with Analysts scheduled on August 08, 2025.

Reference: Regulation 30 read with Schedule III, Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In continuation to our letter dated August 05, 2025, please find enclosed the Investors presentation for Q1 of Financial Year 2025-26. The copy of the presentation will also be available on the website of the Company (www.synergygreenind.com).

This is for your information and record.

Thanking you,

Yours faithfully,

For Synergy Green Industries Ltd.

Nilesh Mohan
Mankar

Digitally signed by
Nilesh Mohan Mankar
Date: 2025.08.08
13:44:14 +05'30'

Nilesh M. Mankar
Company Secretary & Compliance Officer
Memb.No.A39928



Investor Presentation

Q1 FY 2026

08 August 2025

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Agenda

01 ● Brief Introduction 05 mins

02 ● Investor Presentation 15 mins

03 ● Q&A Session 40 mins

Guidelines for the call

- All Participants are kept on **Listen Only Mode** by the Host
- All Participants are requested **NOT** to **RECORD** the **CALL**
- Questions from the Participants will be addressed in the **Q&A Session at the END** of the Investor Presentation by the management
- During the Q&A, when called out by the moderator we request you to **INTRODUCE yourself** with your **name, organization and the question**
- Participants having **Multiple Questions** can **EMAIL US** on the EMAIL ID mentioned in CHAT BOX, and management will make best possible efforts to respond within 7 days
- Thank you for your co-operation

01

Brief Introduction

Synergy Green Industries Ltd





Shirgaokar Brothers Group (Since 1913)

Major Businesses: Sugar, Foundry,
General Engineering, IT & Hospitality

Annual Revenue: Rs 2,700 Crores

Group Companies



The Ugar Sugar Works Ltd.



Panelists for the Session



V Srinivasa Reddy, (54)
Executive Director

Education:

B Tech (Mech), M Tech Mfg, Exec
MBA – IIM Bangalore

Experience (30 Yrs)

Previously worked for corporates
like L&T, ISGEC & Simplex in
establishing plants and
managing businesses and joined
Synergy Green from inception.



Shreya Shirgaokar, (30)
Management Executive

Education:

BCom, PG Diploma Banking &
Finance, MBA (Finance)

Experience (4.5 Yrs)

Previously worked at Deloitte
USI (Deloitte Centre for Energy
& Industrials). Joined Synergy
Green in 2023.



Nilesh Mankar, (39)
Company Secretary

Education:

BCom, MCom, CS, MBA - Indira
Gandhi National Open University

Experience (13 Yrs)

Overall experience in secretarial
and related matters of the
company.

A photograph of a wind farm with several white wind turbines on a green, rolling hill under a clear blue sky. The turbines are arranged in a line across the landscape.

02 Investor Presentation

- 
- 01 Industry Overview**
 - 02 Company Profile
 - 03 Business Performance

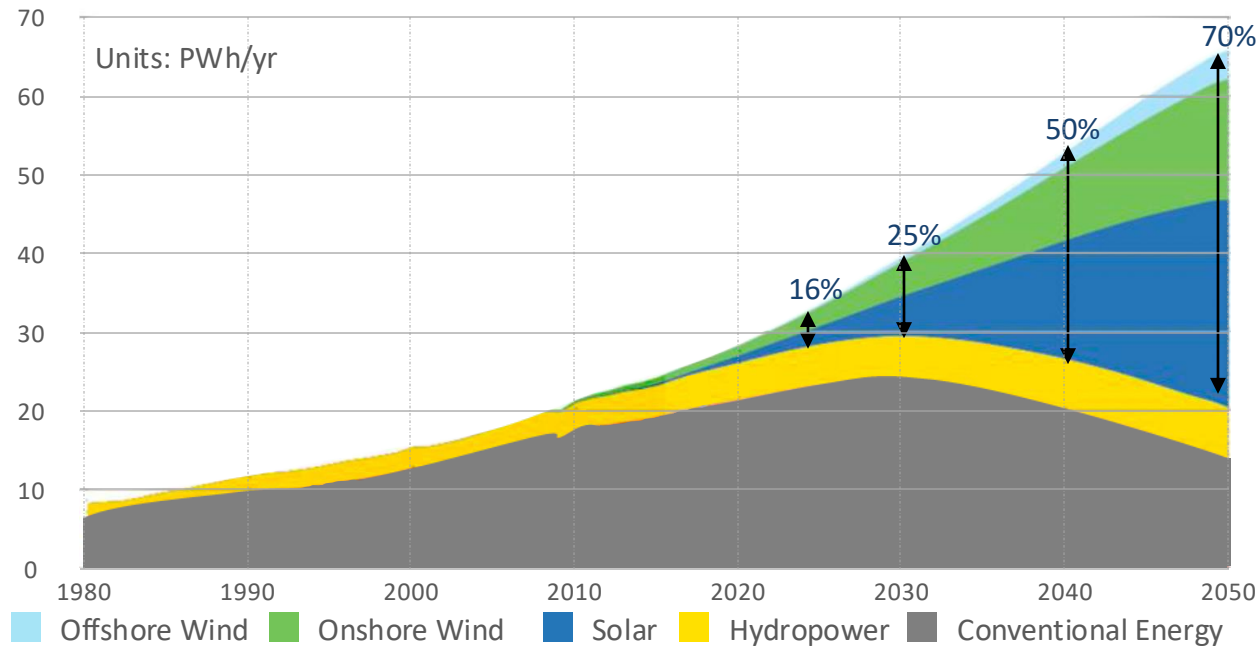
Energy transition to Renewables

Global Economy	\$112 Tn (by 2025)	Energy Share	7%
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Renewable Growth Drivers

- Fights against climate Change
- Competitive Energy Cost over Conventional fuels
- Energy without depletion of Natural Resources
- Reduces Oil & Coal imports and Saves Foreign exchange

World Electricity Generation by Power Sources (1980-2050)

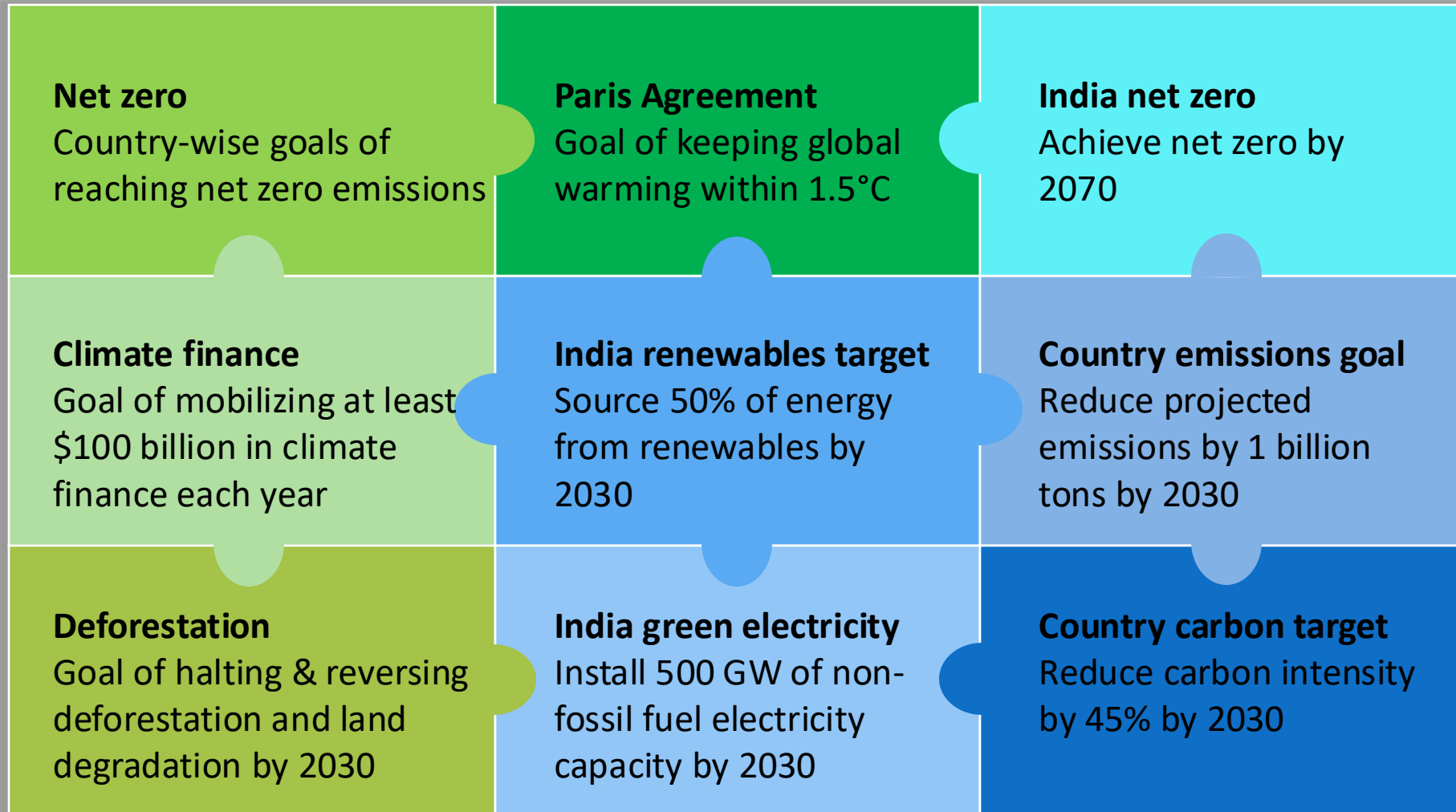


Source: Global Data / DNV.GL, 09/2018

Renewables will be 70% by 2050

The World is betting on Renewables

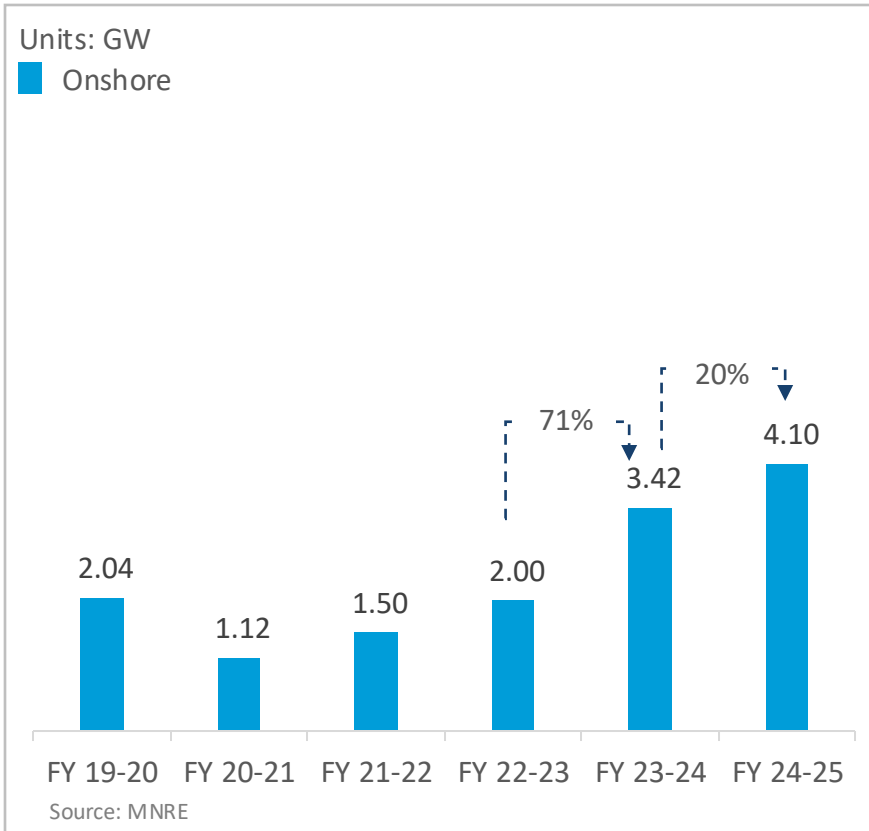
GLOBAL



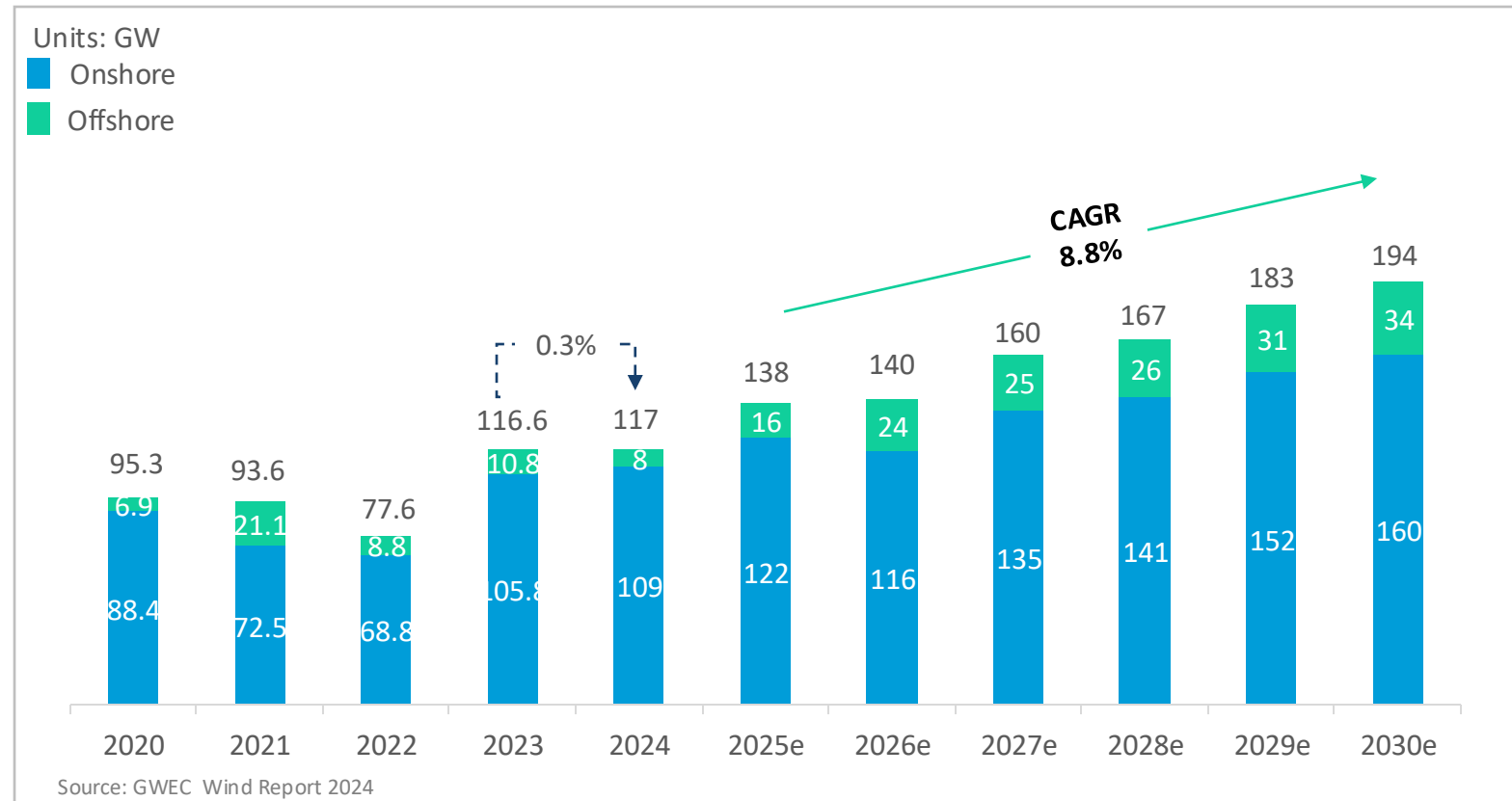
INDIA "PANCHAMRIT" at COP26

India and Global Wind Installations

India Wind Installations



Global Wind Installations



Growth Drivers

Domestic

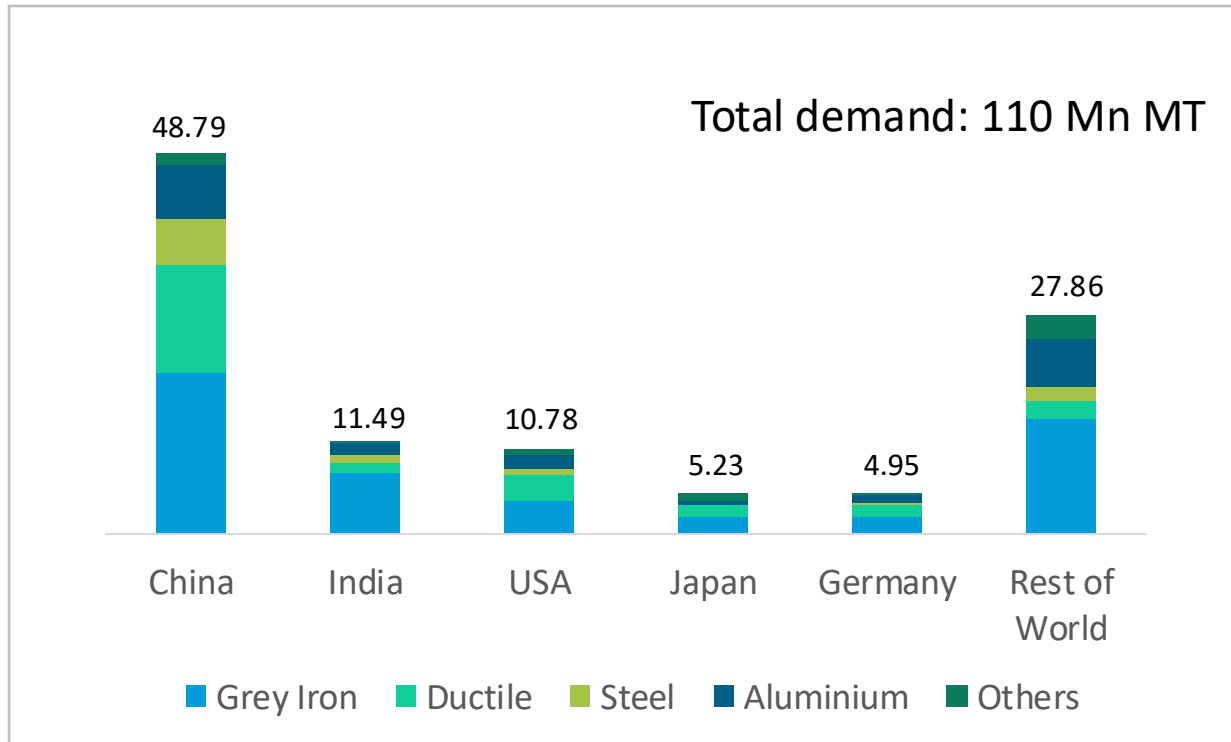
- **10 GW** of annual wind bids & Wind RPO up to **2030**
- **Minimum** Renewable **mandate** to DISCOM
- Increase in wind from **48 GW to 140 GW** by **2030**; renewables forming 50% mix, **Carbon Neutral by 2070**

Global

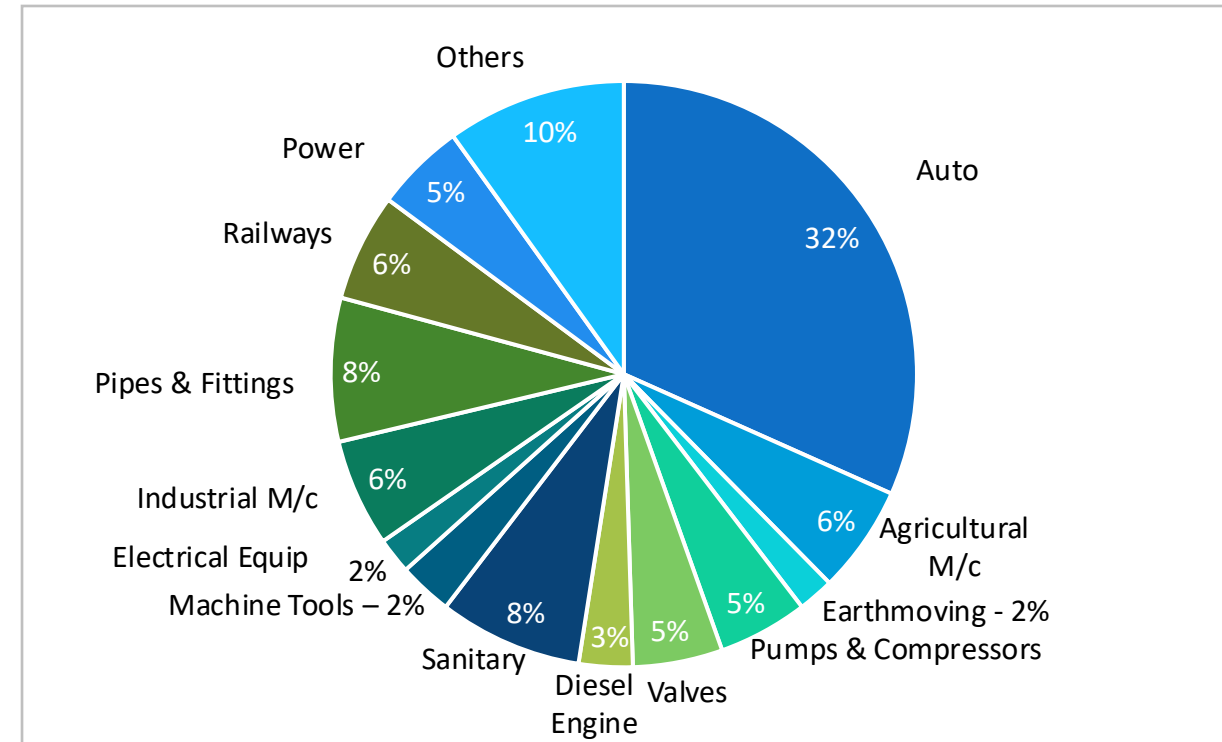
- **COP28 target** needs triple annual wind installations from **117 GW to ~350 GW up to 2030**
- GWEC projections for wind to **add nearly 1 TW capacity** up to 2030 (current global capacity: 1.1 TW)

We are diversified to cater to broader castings market

Country wise Total Castings Demand



Sector wise Major Consumers of Castings



Sources: Indian Institute of Foundrymen reporting, Foundry Planet

Casting Market Size & Growth Forecast

Casting market 2023

Global: \$ 155 bn

India: \$ 19.5 bn

Next 10 years growth

Global: \$ 378 bn @ 8.7%

India: @ 10.3%

Wind demand is 1.5 Mn MT (1.4%) and estimated to cross 2.3 Mn MT in next 5 years

Large castings market is estimated to be over 8 Mn MT (7%)

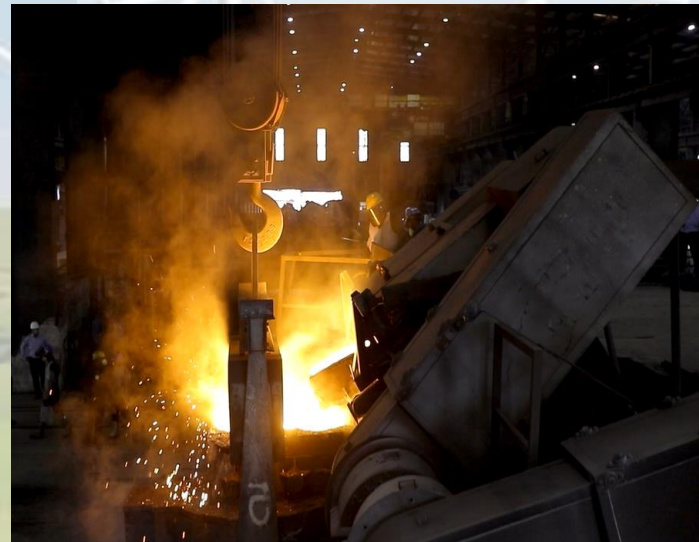
- 
- 01 Industry Overview
 - 02 Company Profile**
 - 03 Business Performance

Brief overview

SGIL is one of India's leading manufacturers of large-size critical castings for wind and general engineering products.

Product Profile –

- *Weight Range: 3 MT to 30 MT*
- *Materials: SG Iron, Cast Iron and Steel*
- *Capacity: 30,000 TPA (45,000 TPA in Progress)*



We have state of the art facilities

FACILITIES

All the Equipment from leading Brands in the world



Production Line

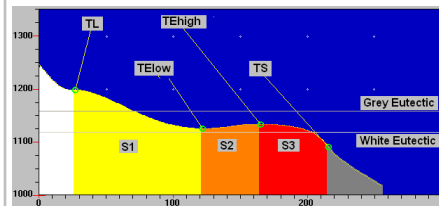


SOFTWARE

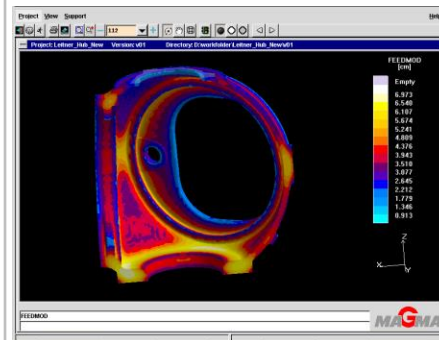
Best in Class IT



ATAS



Simulation



QUALITY

NABL Certified Quality Testing facilities



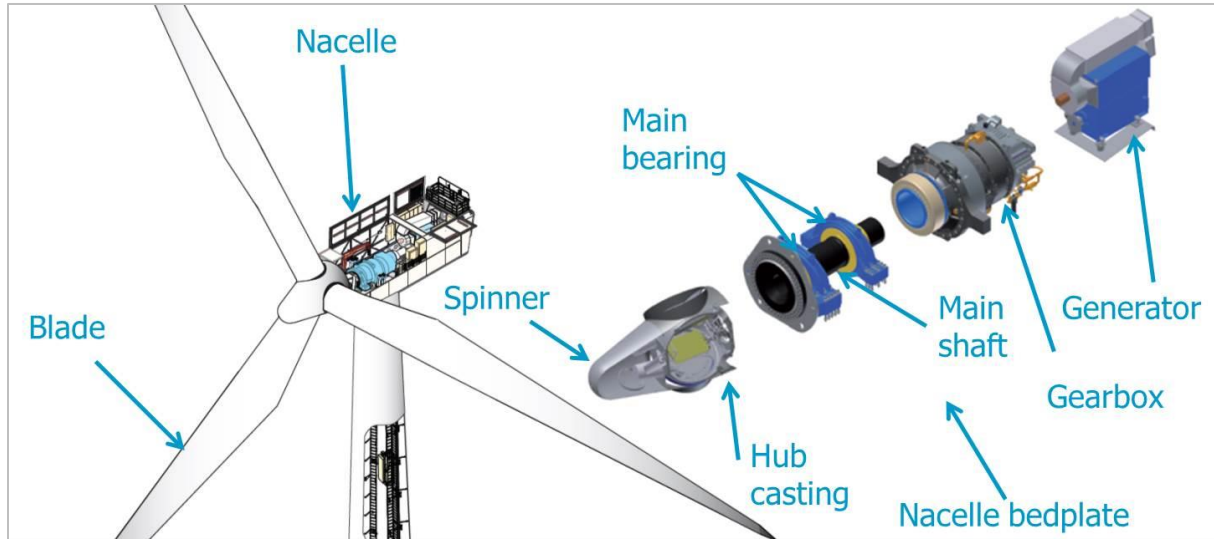
Quality Certifications



ISO 9001
ISO 14001
ISO 18001
TPG Certification
ISO 27001
ISO 50001

Our Products

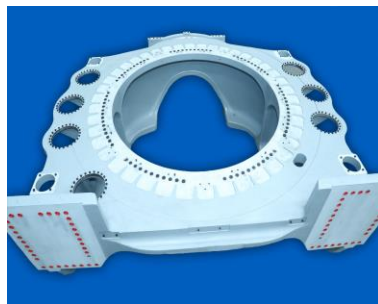
Wind Castings



Wind Castings (70%) + Gear Box Castings (15%)



Rotor Hub



Main Frame

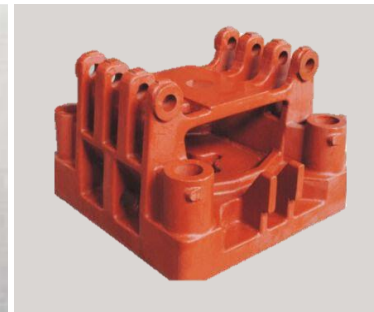


Gear Box PLC

Non-Wind Castings



Mining



Plastic Injection Machines

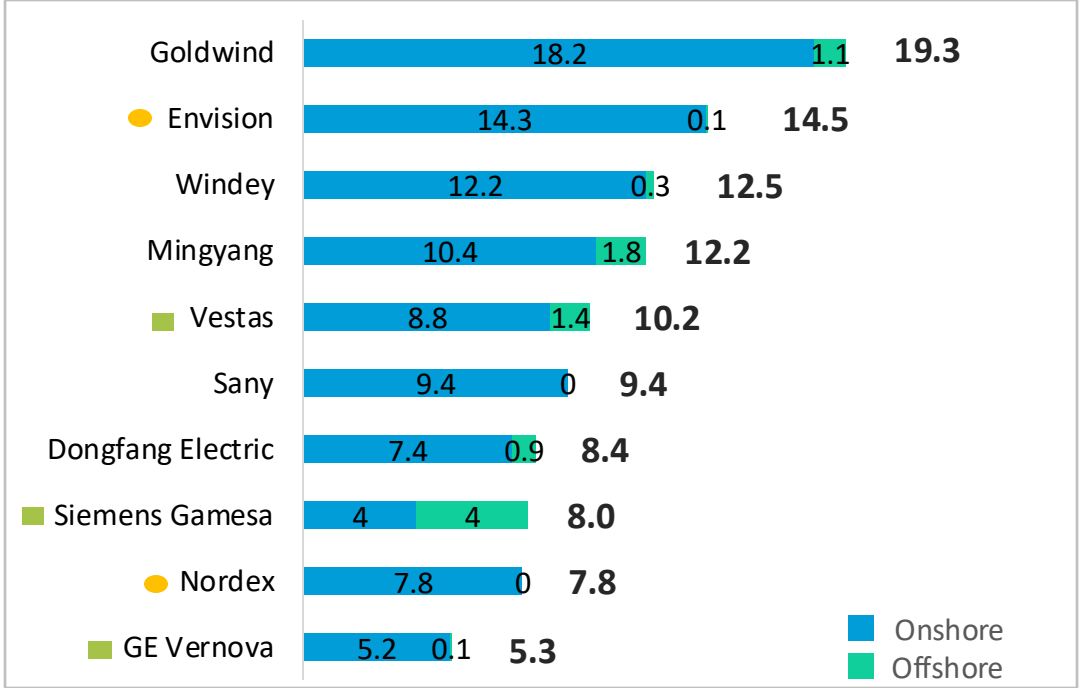


Pumps

Our Customers

Trusted by 50% of the World's Top 10 Wind OEMs

Leading Wind OEMs in 2024



● Clients Onboarding In Progress ■ Clients Onboarded

Our Customers



Wind

Non Wind



SWOT Analysis

STRENGTH

- Ability to Produce **large castings** up to 30 MT
- Established products with **Top Global OEMs**
- Ability to build large capacities **with capital efficiency**

OPPORTUNITY

- Excellent **growth** opportunities in **Renewable's** with **high entry barriers**
- **India** is being converted as manufacturing Hub offers **growing** casting **demand**
- Trade wars/Global Sentiments **favors** India's demand



WEAKNESS

- **Limited Capacity** compared to peers (scaling up from 30,000 TPA to 45,000 TPA)
- Currently 100% **machining is outsourced** (~20,000 TPA in-house machining planned)

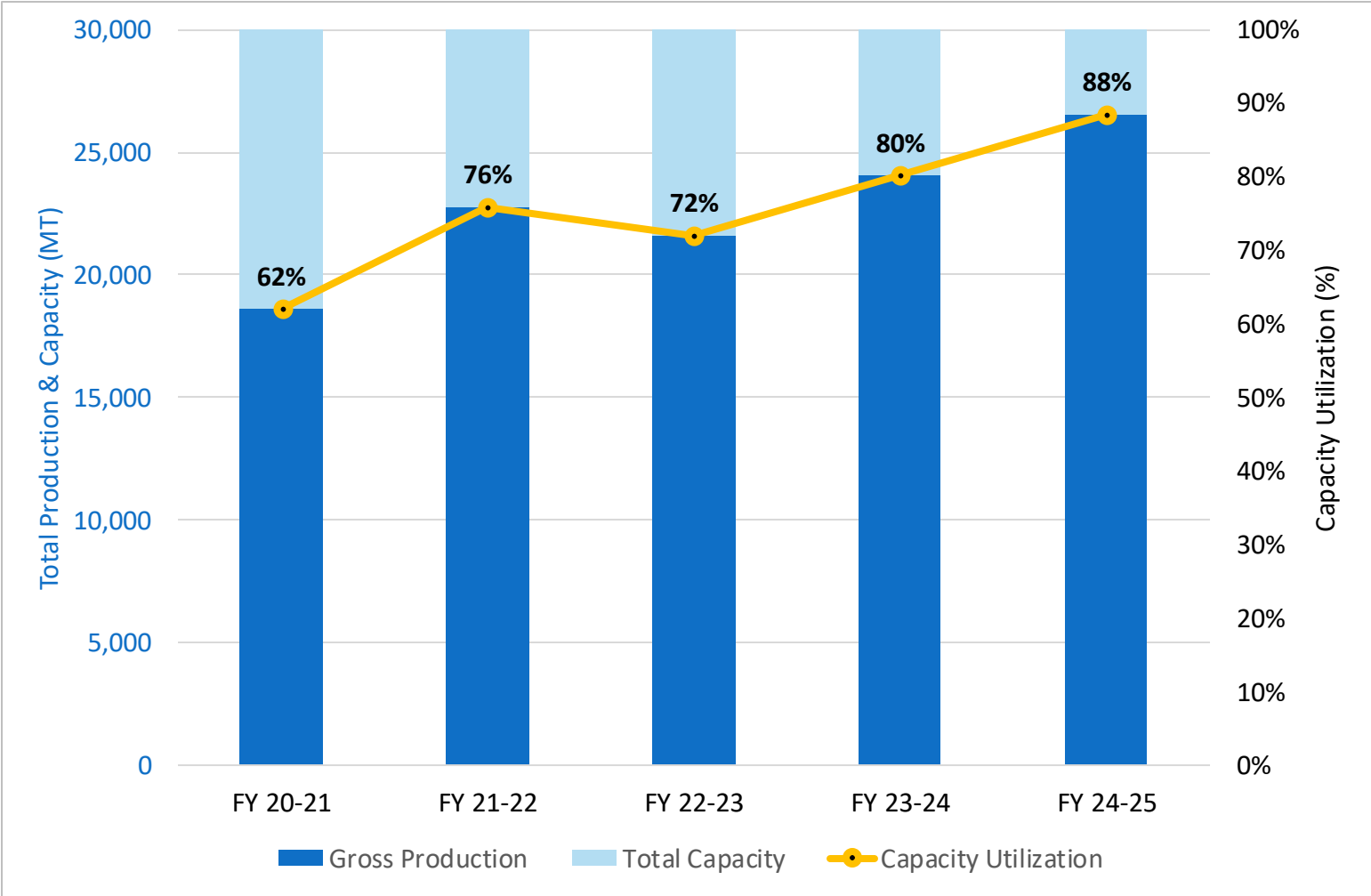
THREAT

- **80% of business** from **wind industry** (facilities can produce large castings to any other industries)
- Volatile **Commodity prices** can impact profitability (Key commodities are hedged with customers on quarterly basis)

- 
- 01 Industry Overview
 - 02 Company Profile
 - 03 Business Performance**

Annual Capacity Utilization

Capacity utilization was at peak levels in the last year



Summary of audited financial results Q1 FY26

Income Statement

All figures in Rs Crore

Particulars	Quarter Ended (3 Months)			Year Ended (12 Months)
Period	31.06.25	31.03.25	30.06.24	31.03.25
Total Income	85.38	97.91 8%	79.06	363.68
Profit before Depreciation, Interest and Tax (PBDIT)	13.16	15.31 25%	10.52	53.70
PBDIT Margin	15.41%	15.64% 210 bps+	13.31%	14.77%
Depreciation & Amortization Expenses	3.37	3.15	3.03	13.02
Finance Costs	4.65	4.49	3.42	15.69
Profit/(Loss) before Tax	5.13	7.67 26%	4.07	24.99
Tax Expenses and Deferred Tax Liability	1.76	3.83	1.12	8.10
Profit/(Loss) after Tax	3.38	3.84 14.44%	2.95	16.89

Disclaimer: The aforesaid information is based on prudent estimates of the Company Management based on four quarter audited results and present business conditions. Investors and stakeholders are advised to exercise their own judgment and seek independent advice before making any investment decisions.

Summary of audited financial results Q1 FY26

Balance Sheet

All figures in Rs Crore

Period	31.06.26	31.03.25
Equity & Liabilities	338.51	307.34
Net Worth	111.09	107.67
Long Term Borrowings	92.3	67.47
Short Term Borrowings*	58.33	53.90
Trade Payables	58.01	59.81
Other Non-Current Liabilities	6.09	5.55
Other Current Liabilities	10.66	12.93
Total Assets	338.51	307.34
Non-Current Assets	186.68	163.80
Inventories	58.30	53.41
Trade Receivables	53.46	56.96
Cash & Bank Balances*	19.25	20.11
Other Current Assets	20.81	13.05

*Note: These figures are after adjusting Rs. 34.56 Crores ODFDR against Rights Issue funds in the Balance Sheet

Disclaimer: The aforesaid information is based on prudent estimates of the Management based on four quarter audited results and present business conditions. Investors and stakeholders are advised to exercise their own judgment and seek independent advice before making any investment decisions.

Progress on Orderbook and Product Development

Vestas

- Received Schedules of **Rs. 167 Cr to be executed** in CY 2026
- Development order received for 4MW platform components

Siemens Gamesa (SGRE)

- In the pipeline to **restart production** from Q3 FY26

Nordex

- India's **largest wind turbine casting of 29.5 MT** produced successfully.

Envision

- Prototype castings for 3.3MW are complete.

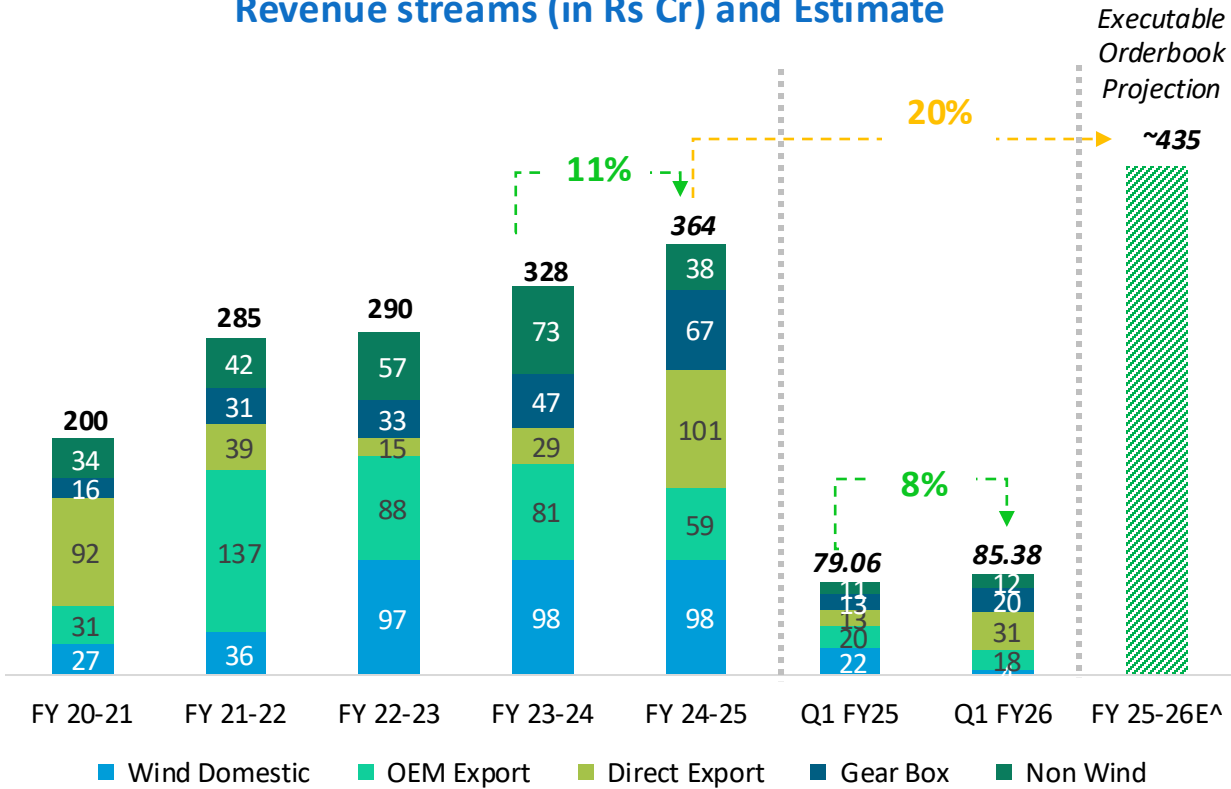
Adani

- 3.3MW platform **products under development**



Brief overview of financials

Revenue streams (in Rs Cr) and Estimate

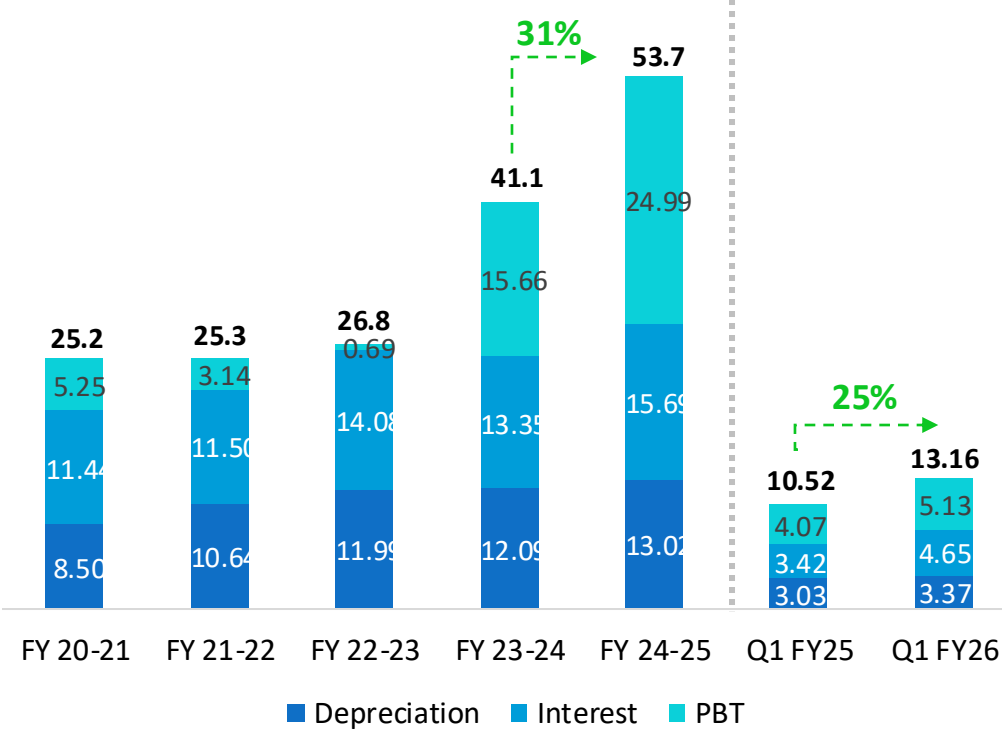


Q1 Ending Results of FY 25-26 are unaudited

^ Executable Orderbook Projection is based on Orderbook Projections/Schedules available with management on the date of publishing and may be subject to change based on market conditions.

FY26 is expected to see ~20% revenue growth over FY25, which recorded an 11% increase. Q1 FY26 grew 8% year-on-year.

PBDIT over the period (in Rs Cr)



Q1 Ending Results of FY 25-26 are unaudited

PBDIT margins rose from 13.31% in Q1FY25 to 15.41% in Q1 FY26. An overall increase of about 100 bps is projected for FY26 over the previous year.

CAPEX Plan and Status

Capex and margin expansion plan ~Rs 187 Cr

Foundry Expansion

Capex
Rs. 60 Crore

Target
Capacity expansion from 30,000 to 45,000 MT

Equipment erection in progress;
expected to be operational by Q3 FY26



Captive renewable power

Capex
Rs. 30 Crore

Target
Increase from 2 MW to 10 MW solar
captive

Under commissioning; To be
operational by Aug 25



In-house machining

Capex in two phases
I: Rs. 67 Crore | II: Rs. 30 Crore

Target
Establish in-house machining facility

I: (10,000 TPA) machines under erection
operational by Q3 FY 26
II: (10,000 TPA) operational by Q4 FY 26



The Path Ahead

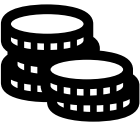
FY 2025-26 Performance Outlook



~20% revenue growth expected for the coming year, supported by robust orderbook projections from major OEMs in the country and benefits of capacity expansion.

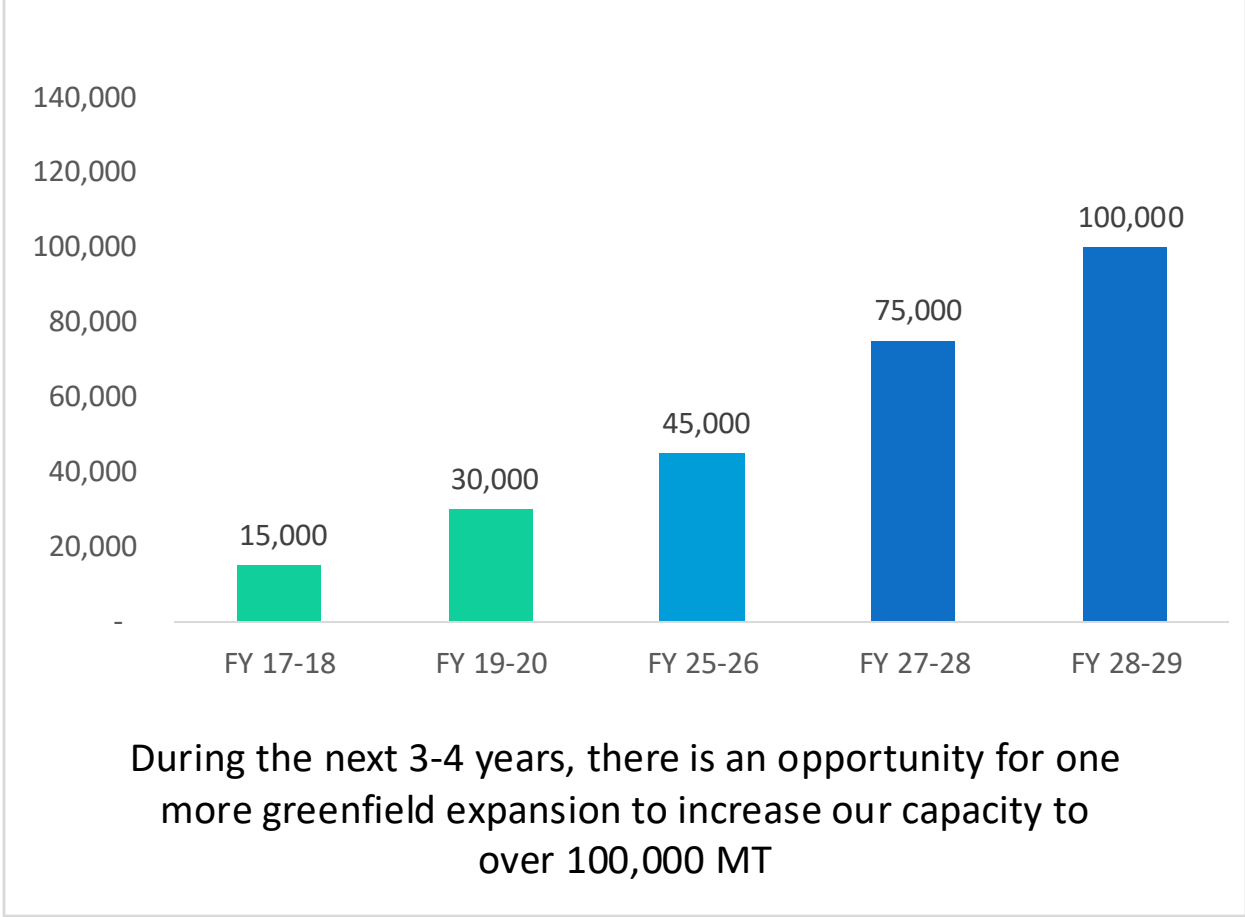


Export revenues are projected to remain stable, close to the previous year



PBDIT margins expected to expand by over another 100 bps from previous year, supported by partial contributions from strategic ongoing investments.

Medium Term Capacities (MT/Annum)



Thank You!