



Date: 07th August 2025

National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India NSE Scrip Code – SKFINDIA	BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001, Maharashtra, India BSE Scrip Code -500472
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Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) – Presentation on Analyst/Institutional Investor Meeting

Reference: Our Intimation Dated 31st July 2025

Pursuant to Clause 15 (a) of Schedule III, Part A, Para A read with Regulation 30 (2), Regulation 30 (6), Regulation 46(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) (“SEBI LODR”), SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, and our intimation dated 31st July 2025, we are hereby submitting the presentation of Earnings Call for Q1 FY 2025-26 scheduled today i.e. on Thursday, 07th August 2025 at 10:30 a.m.(IST).

This Investor Presentation will be available shortly on the website of the company at <https://www.skf.com/in/investors/financial-results>

The above is for your information and record. You are hereby requested to disseminate the same on your respective websites.

Thanking you,

Yours faithfully,
For SKF India Limited

Ranjan Kumar
Company Secretary & Compliance Officer

SKF India Limited

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CIN: L29130PN1961PLC213113



SKF India Limited – Investors Earnings call

1QFY26: April- June 2025

07th August 2025

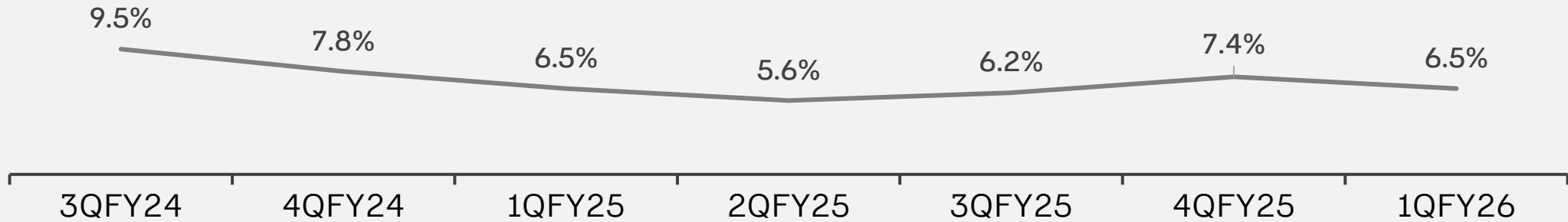
Agenda

1. Economy Update
2. Quarterly Highlights – 1QFY26
3. Demerger Update
4. Summary

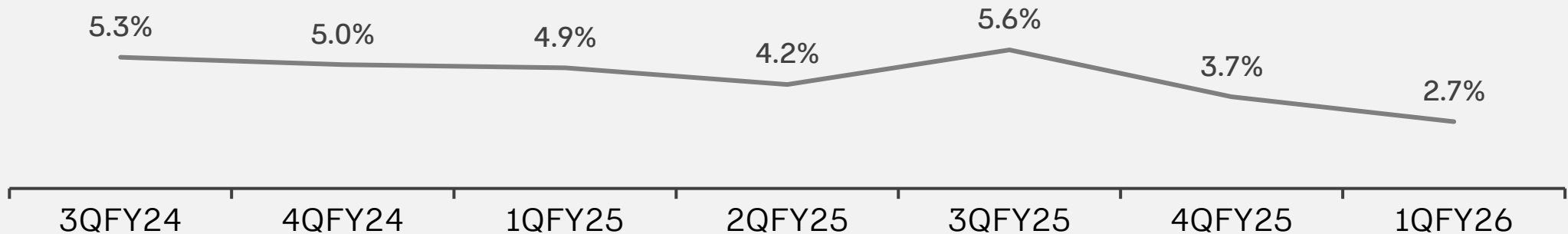
Economy Update

Macro Update| GDP expected to grow 6%+ with inflation reducing to below 3%

GDP Growth (y-o-y)

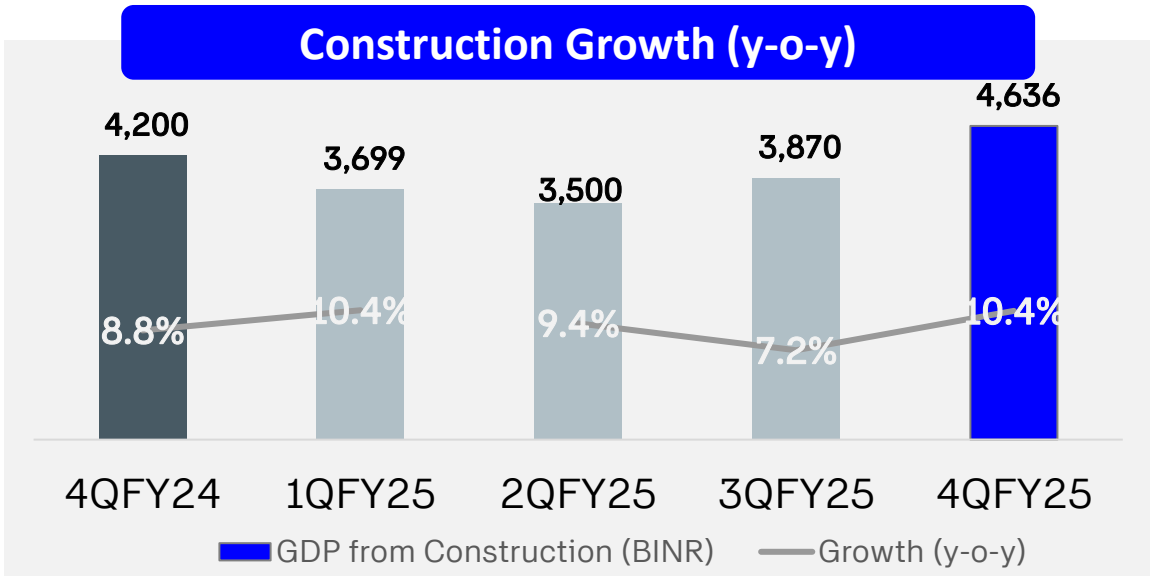
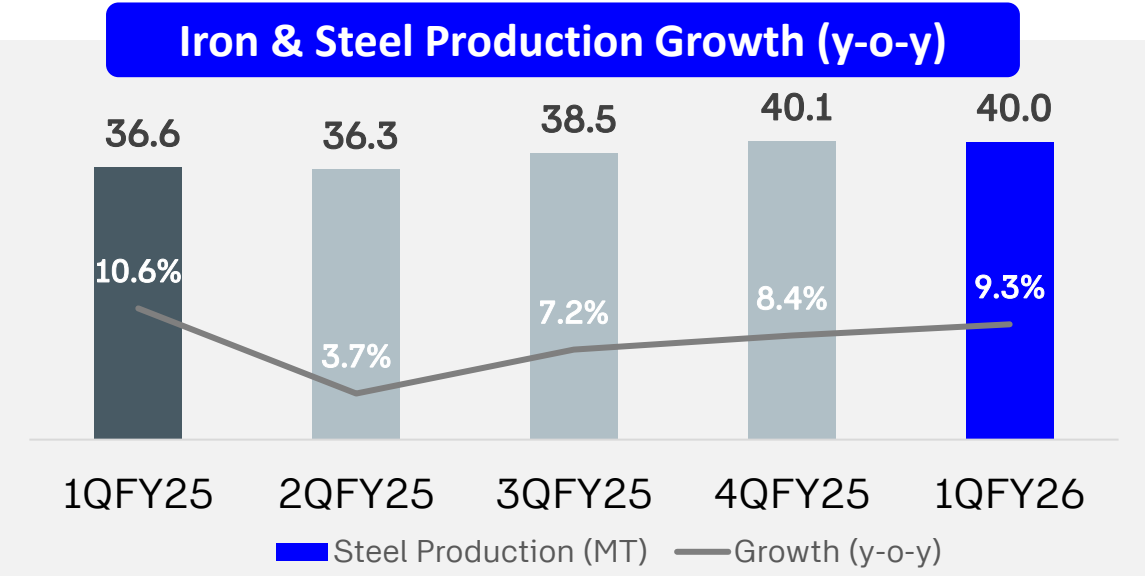
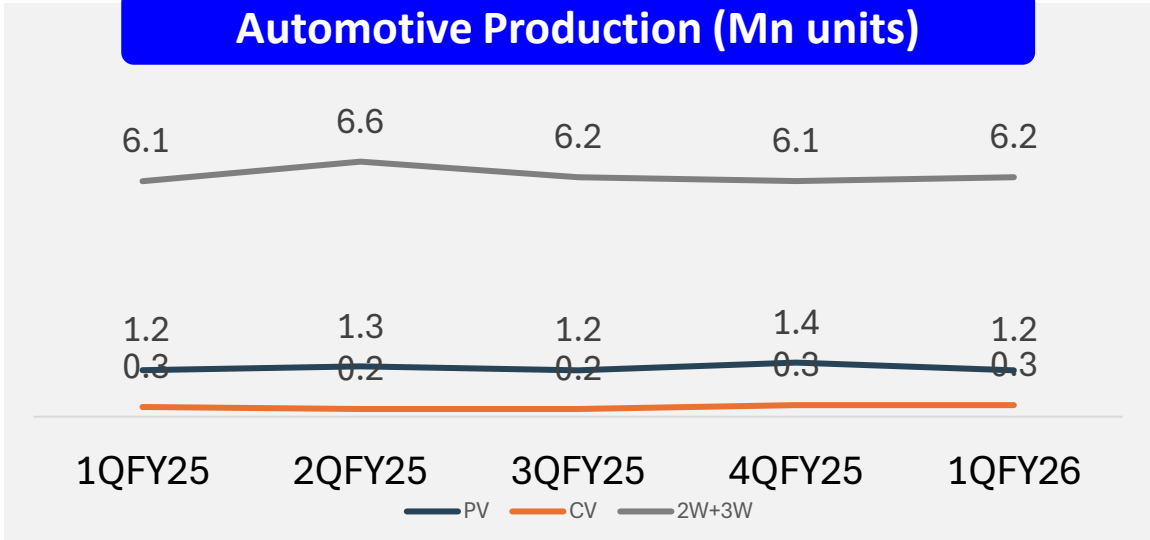
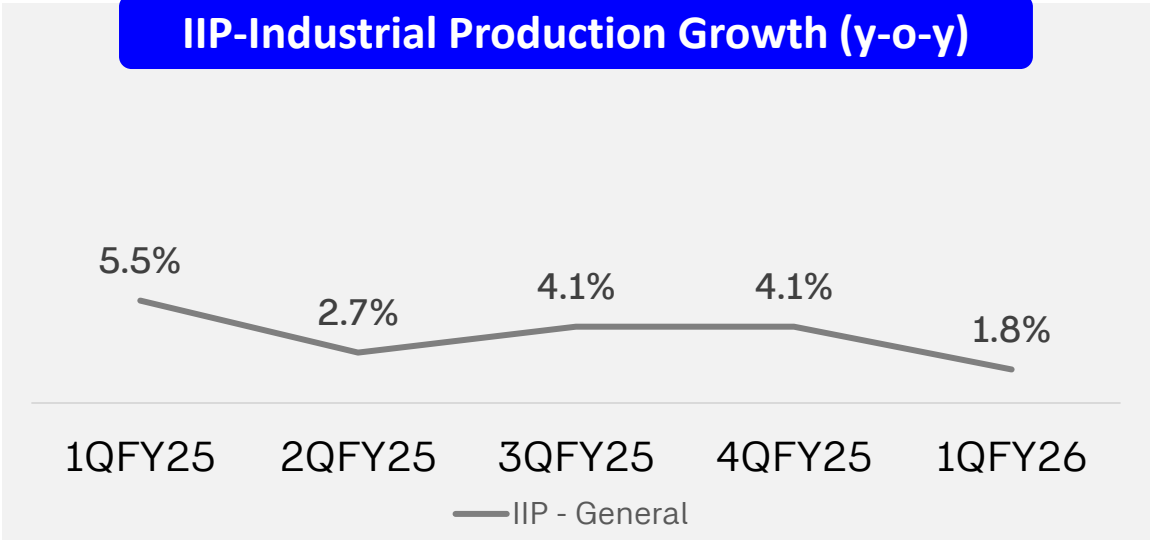


CPI- Inflation Growth (y-o-y)



Major Sectors Performance

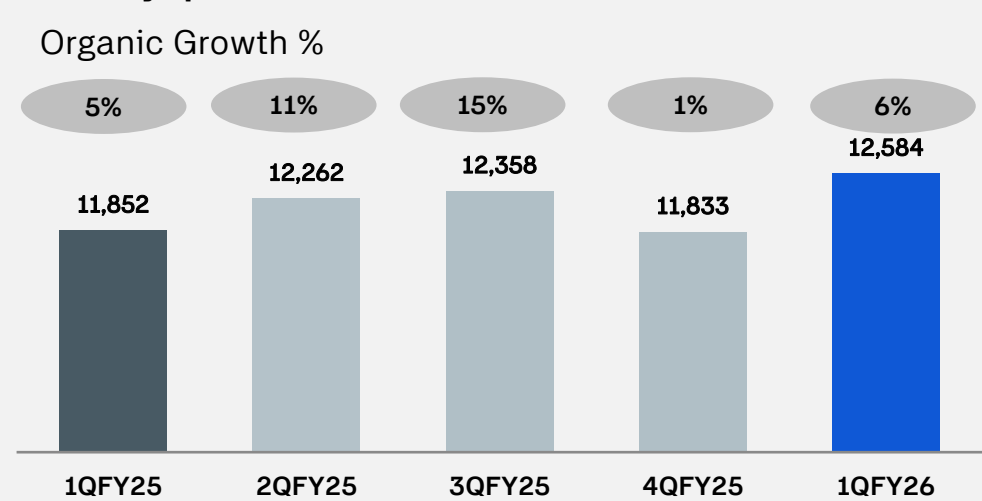
Industrial and Automotive production slowed down in Q1



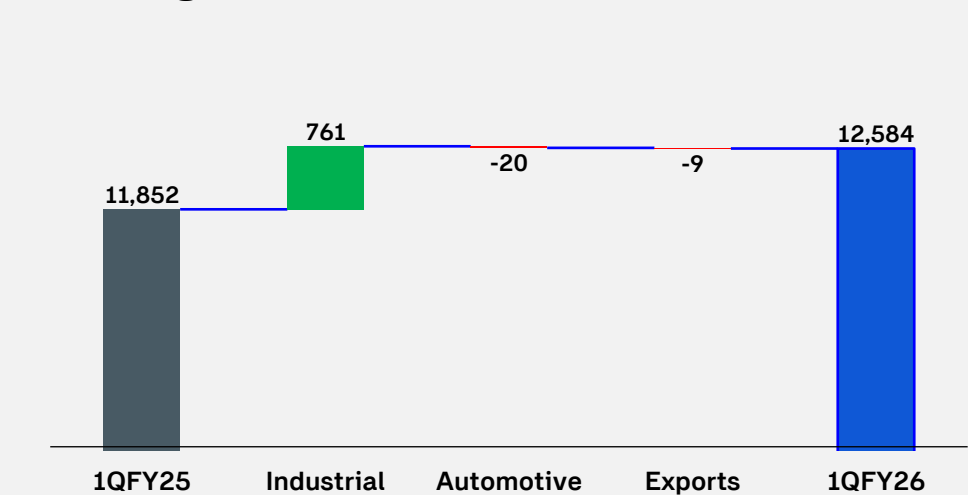
Quarterly Highlights – 1QFY26

Net Sales| Grew by 6% YoY driven by strong growth in Industrial

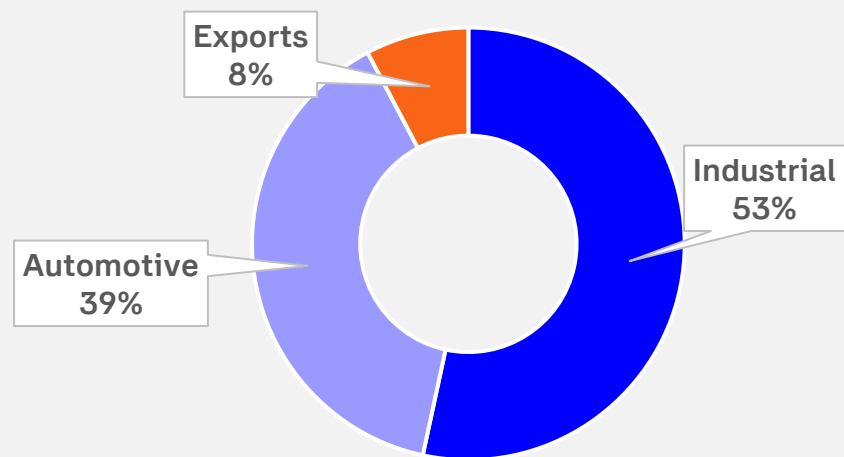
Sales by quarter, MINR



Sales Bridge, MINR



Segment Wise Sales Mix



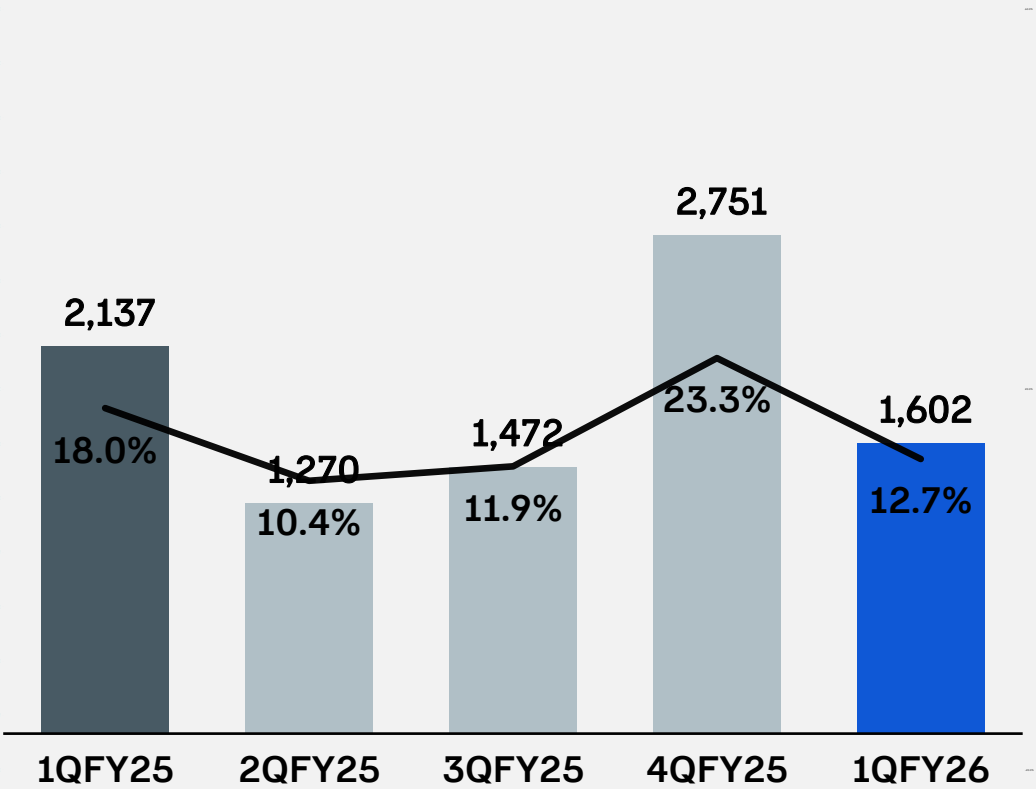
Segment-wise Growth %

Segments	1Q26 Vs 1Q25	1Q26 Vs 4Q25
Industrial	13%	5.7%
Automotive	-0.4%	6.2%
Exports	-0.9%	11.7%

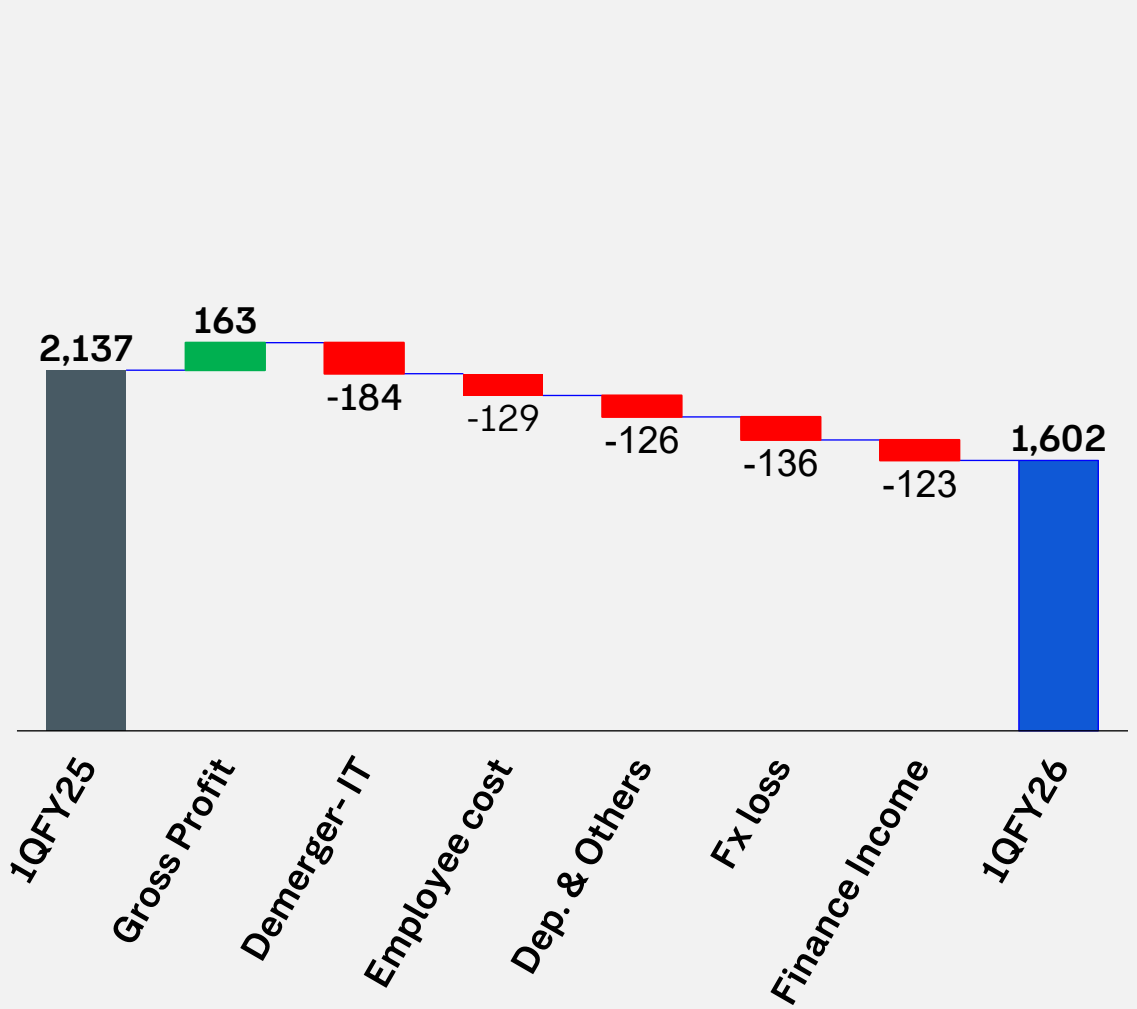


Margin | Margins declined by 530 bps due to one-time demerger expenses, adverse forex and lower finance income

Profit before tax & Margin %, MINR



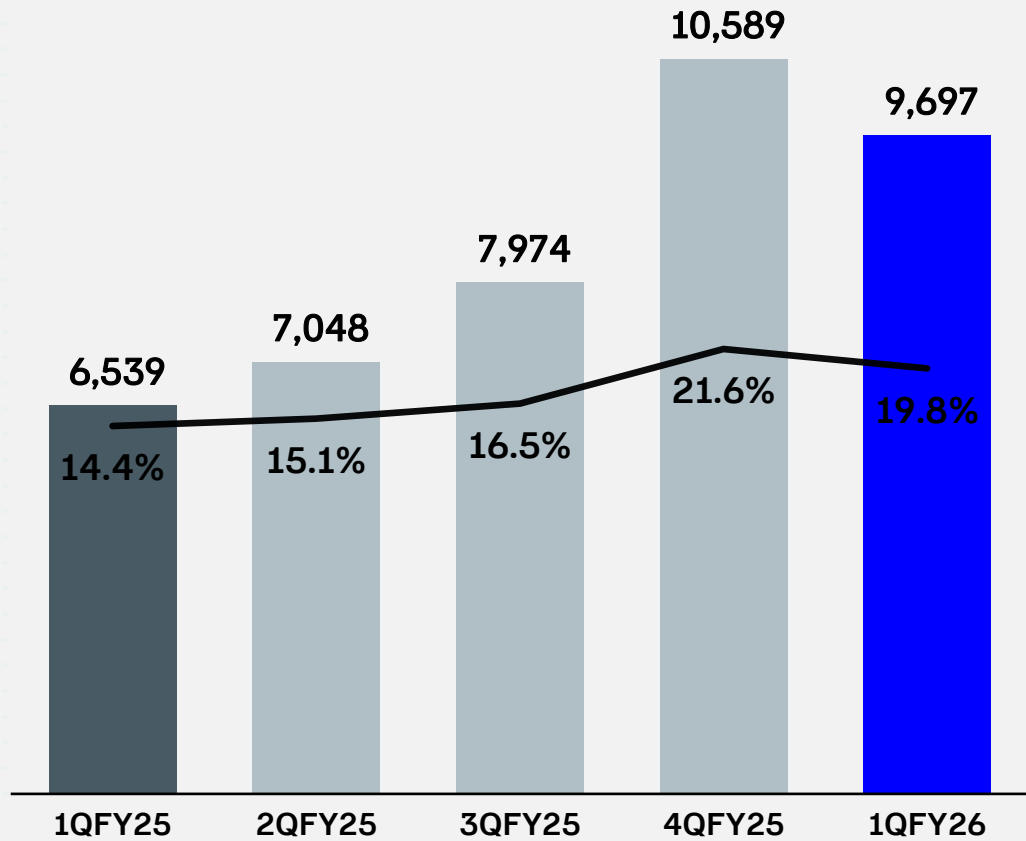
Profit before tax, MINR



Cash Flow| Improved significantly due to improved NWC

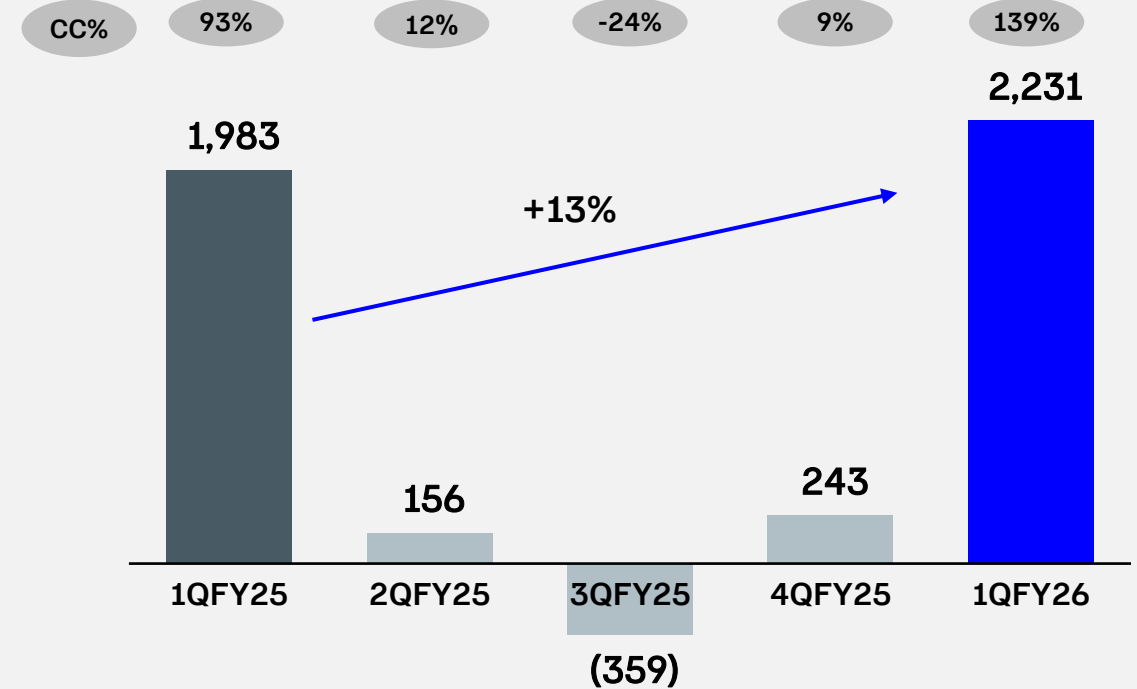
Net working capital, MINR

NWC % of Net Sales



Net cash flow from operations, MINR

CC% Cash Conversion %



Demerger Update

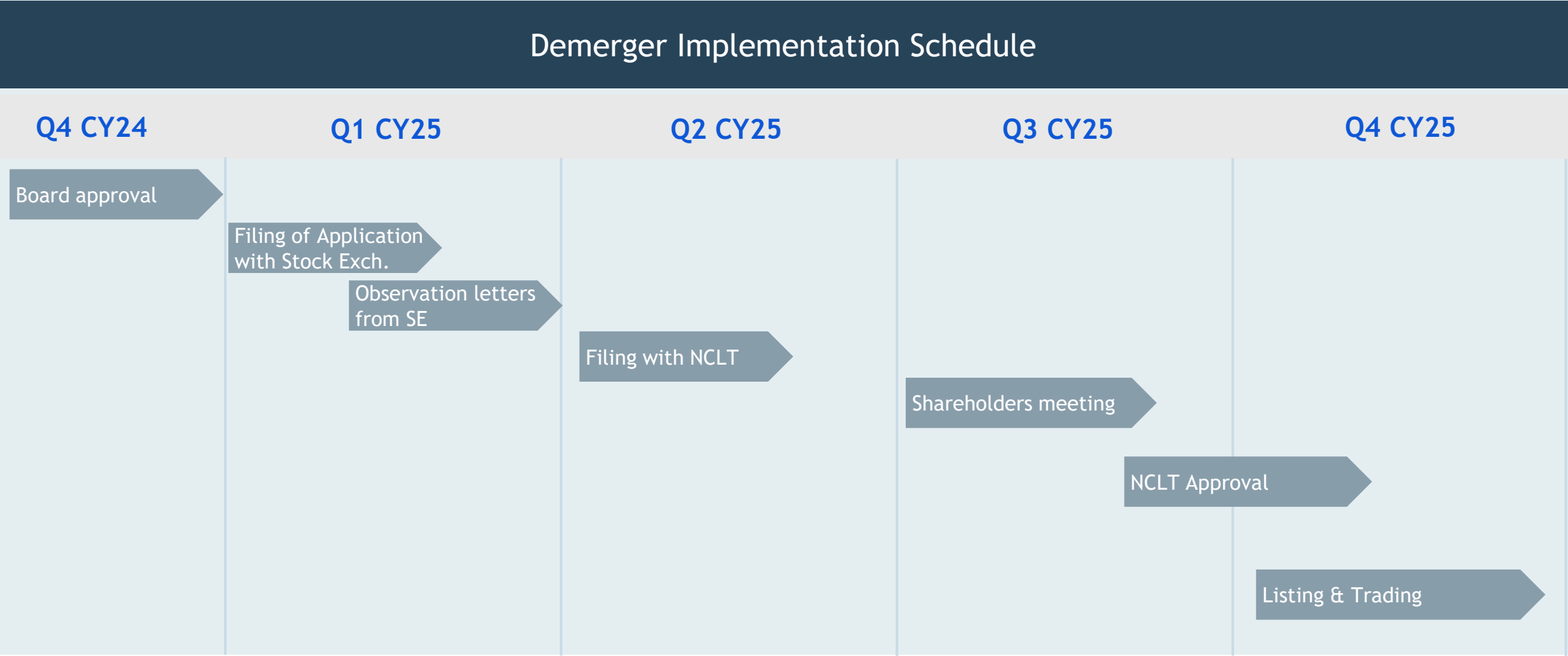
Automotive and Industrial | Two Fit-For-Purpose Independent Companies will Accelerate Growth and Profitability



Demerger Allocation

	Automotive Business	Industrial Business
<div>Manufacturing Facilities</div> <div><div>Bangalore</div><div>Pune</div><div>Haridwar</div></div>	<div>7 lines</div> <div>12 lines</div> <div>4 lines</div>	<div>3 lines</div> <div>10 lines</div>
<div>Land</div> <div><div>Bangalore</div><div>Pune</div><div>Haridwar</div></div>	<div>~85%</div> <div>~52%</div> <div>~100%</div>	<div>~15%</div> <div>~48%</div>
<div>Manpower</div>	<div>~55% to 60%</div>	<div>~40% to 45%</div>


Demerger Status & Timeline



Timeline is just an internal estimation and is subject to receiving necessary approvals


Summary| Strong volume growth but margin declined from one-time demerger costs, adverse Fx and lower finance income.

1Q26: April to June 2025




6.2% YoY
12.6 BINR

Revenue



530 bps YoY
12.7%

PBT%



13% YoY
2.2 BINR

Net cash flow
from operations



SIKIF

FIGHTING FRICTION