

HQ/CS/CL.24B/17193 August 19, 2021

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051

SYMBOL: TATACOMM

BSE Limited P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 500483

Dear Sir / Madam,

Sub: Press Release – Infographic - Get ready for a digital-first future: Lessons from the Digital Trailblazers.

This is further to our letter bearing reference no. HQ/CS/CL.24B/17191 dated August 16, 2021 regarding a press release titled "90% enterprises yet to achieve digital-first goals; Cyber security emerges as most critical".

We attach herewith an infographic being issued today in connection with the aforementioned press release.

Kindly take the same on your records.

Thanking you,

Yours faithfully, For Tata Communications Limited

Zubin Adil Patel Company Secretary and Compliance Officer

Get ready for a digital-first future: **Lessons from the Digital Trailblazers**

year. Covid-19 has forced companies to take digital maturity seriously in order to ensure their survival.

Digital transformation has reached warp speed over the past

However, at the top end of the digital maturity curve, a small number of firms are not just prepared to survive in a

post-pandemic world - they are set to thrive, too.



a hyperconnected enterprise and a focus on trust. Who are the digital trailblazers?

DIGITAL TRAILBLAZERS are the 10% of global firms that have developed an advanced

digital-first operating model



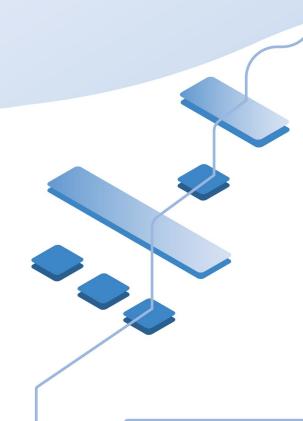
52% of global firms, who we call **DIGITAL MIGRATORS**, have made significant progress, but still need to

digitalise parts of their operating model

"It's very difficult, if not impossible,



operating models. We call these firms the **DIGITAL ASPIRANTS**



if you're not taking advantage of the capabilities that digital brings." Que Thanh Dallara, **CEO, Honeywell Connected Enterprise**

to drive productivity and sustainability

Proportions of firms that have experienced revenue growth in 2020:

Reaping the rewards from digital maturity

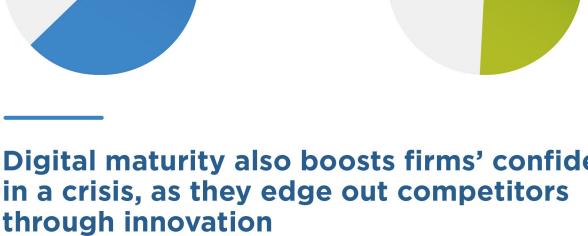
33% 63%

The TRAILBLAZERS' revenue is growing faster than the rest

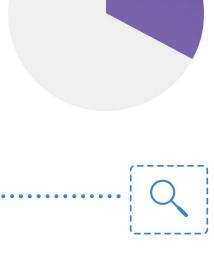
DIGITAL TRAILBLAZERS DIGITAL MIGRATORS



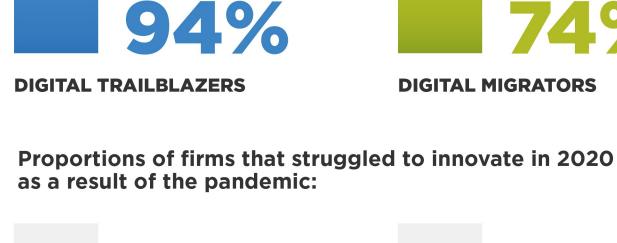
through innovation



DIGITAL ASPIRANTS



Proportions of firms that are confident in their ability to continue business as usual in the face of disruption:





74%

47%



DIGITAL ASPIRANTS

57%

43%



They have an agile

operating model"

DIGITAL TRAILBLAZERS

35%



DIGITAL MIGRATORS



DIGITAL MIGRATORS

DIGITAL ASPIRANTS

DIGITAL ASPIRANTS

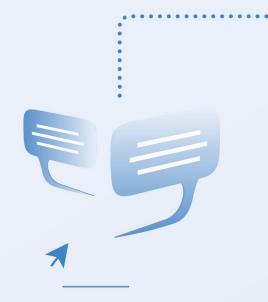
94% 90%

Their digital estate allows for effective collaboration

DIGITAL MIGRATORS

Digital maturity enhances business agility

and the customer experience



to work productively

They connect stakeholders

they engender trust for the whole ecosystem

to drive productivity

any location

with partners

2/7

from anywhere

The TRAILBLAZERS' connectivity ensures seamless experiences across their value chain **78%** They enable our workforce

DIGITAL ASPIRANTS

2. They are hyperconnected

They deliver successful

customer and partner experiences



DIGITAL TRAILBLAZERS

30%

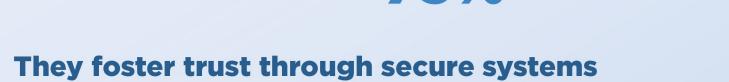
DIGITAL MIGRATORS

25%

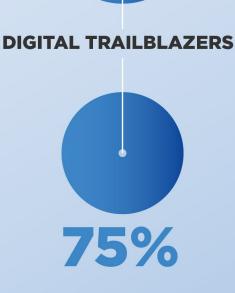
DIGITAL ASPIRANTS

21%

DIGITAL ASPIRANTS



81% 30% Their workforce can access apps and data securely from



DIGITAL MIGRATORS 31%

23%

They establish secure

and trusted interactions

"[Being digital-first] is about offering a different experience to our guests. It's about speed, it's about efficiency, it's about staying relevant."

Chief Executive Officer, Accor Northern Europe

Duncan O'Rourke,

