



Escorts Kubota Limited

August 04, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

BSE – 500495

NSE - ESCORTS

Sub: Copy of Press Release

Dear Sir/ Ma'am,

Please find enclosed herewith the copy of Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,

for **Escorts Kubota Limited**

Arvind Kumar

Company Secretary

Encl.: As above

Escorts Kubota Limited

Registered Office - 15/5, Mathura Road, Faridabad - 121003, Haryana, India

Tel.: +91-129-2250222 | E-mail: corp.secretarial@escortskubota.com | Website: www.escortskubota.com

Corporate Identification Number L74899HR1944PLC039088

Standalone Q1FY26 Profit at ₹ 1,400.2 Crore

- **Tractor volumes at 30,581 units.**
- **Construction Equipment volumes at 1,055 units.**
- **Standalone Highlights from continuing operations**
 - **PBT excluding exceptional items up 19.3% at ₹ 417.9 crore.**
 - **Net Profit up by 40.0% at ₹ 372.6 crore.**
- **During the quarter, the RED business transfer was completed as per conditions outlined in the Business Transfer Agreement (BTA) and the net consideration received from the transfer has been accounted for in the financial statements as income from discontinued operations.**
- **Standalone Net Profit (including discontinued operations) up by 361.3% to ₹ 1,400.2 Crore.**

New Delhi, August 4, 2025: Escorts Kubota Limited (EKL) today reported Revenue from

Q1FY26 Highlights

	Particulars	% Growth (YoY)	Value % to revenue
From Continuing Operations	Tractor Volume	0.7%	30,581 units
	Construction Volume	-23.7%	1,055 units
	Revenue	-2.9%	₹ 2,483.4 cr.
	EBIDTA	2.6% +67 bps	₹ 325.0 Cr. 13.1%
	PBT Before Exceptional Items	19.3%	₹ 417.9 Cr.
	Net Profit	40.0% +458 bps	₹ 372.6 Cr. 15.0%
Including Discontinued Operations	PBT	323.9%	₹ 1,696.9 Cr.
	Net Profit	361.3%	₹ 1,400.2 Cr.
	EPS	360.7%	₹ 127.29

Please note: - All numbers are standalone | Cr.=Crore | YoY =Year on Year
FY= Fiscal Year from April to March | bps = Basis points

continuing operations for the quarter ended June 2025 at ₹ 2,483.4 crore down 2.9% as against ₹ 2,556.3 crore in corresponding quarter and up 2.2% as against ₹ 2,430.3 Crore in sequential quarter. EBIDTA from continuing operations came at ₹ 325.0 crore up 2.6% as against ₹ 316.9 crore in the corresponding quarter and up 11.0% as against ₹ 292.9 crore in sequential quarter.

Profit before tax and exceptional items came at ₹ 417.9 crore up 19.3% as against ₹ 350.2 crore in corresponding quarter and up 16.6% as against ₹ 358.4 crore in sequential quarter. During the quarter there is an exceptional gain of ₹ 76.0 crore on account of sale of land & building of Agri Machinery Spare Part Division. Net profit after tax from continuing operations came at ₹ 372.6 crore, up 40.0% as against ₹ 266.2 crore in corresponding

quarter and up 48.6% as against ₹ 250.7 crore in Sequential quarter.

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During the quarter ended June 2025, the RED business divestment was successfully concluded in accordance with the conditions outlined in the Business Transfer Agreement (BTA) and the income of ₹ 1,601.7 Crore (net of transaction cost) from the divestment has been accounted for in the financial results under discontinued operations. Standalone PBT, including discontinued operations, came at ₹ 1,696.9 crore as against ₹ 400.3 crore in corresponding quarter and ₹ 393.9 Crore in sequential quarter. Standalone Net Profit after tax including discontinued operations came at ₹ 1,400.2 crore as against ₹ 303.5 crore in corresponding quarter and ₹ 297.5 Crore in sequential quarter. Earnings per share (EPS) for the quarter ended in June 2025 is ₹ 127.29 as against ₹ 27.63 in corresponding quarter and ₹ 27.05 in sequential quarter.

On Consolidated basis, for the quarter ended June 2025, Revenue from Continuing operations came at ₹ 2,500.1 crore down 2.9%, as against ₹ 2,573.7 crore in corresponding quarter and up 2.3% as against ₹ 2,444.9 crore in sequential quarter. Consolidated Net Profit After Tax from continuing operations came at ₹ 369.5 crore up 39.8% as against ₹ 264.4 crore in corresponding quarter and up 36.0% as against ₹ 271.6 crore in sequential quarter.

Consolidated Net Profit after tax including discontinued operations came at ₹ 1,397.1 crore as against ₹ 301.7 crore in corresponding quarter and ₹ 318.4 crore in sequential quarter. Earnings per share (EPS) for the quarter ended June 2025 is at ₹ 127.01 as against ₹ 27.46 in corresponding quarter and ₹ 28.96 in sequential quarter.

SEGMENT WISE PERFORMANCE

Agri Machinery Products

For the quarter ended June 2025, Tractors volume was at 30,581 units up 0.7%, as against 30,370 units in corresponding quarter and up 14.8% as against 26,633 units in sequential quarter. Segment revenue came at ₹ 2,181.5 crore in quarter ended June 2025, up 0.4%, as against ₹ 2,171.7 crore in corresponding quarter and up 10.5% as against ₹ 1,974.8 crore in sequential quarter. EBIT margin for the quarter came at 12.6% as against 11.7% in corresponding quarter and 11.4% in sequential quarter.

Construction Equipments

For the quarter ended June 2025, Construction Equipment's sales volume was at 1,055 units as against 1,382 units in corresponding quarter and as against 1,719 units in sequential quarter. Segment revenue came at ₹ 301.5 crore as against ₹ 380.6 crore in corresponding quarter and as against ₹ 453.9 crore in sequential quarter. EBIT margin for the quarter came at 5.8% as against 10.3% in corresponding quarter and 9.1% in sequential quarter. The margin was adversely impacted mainly due to clearance of

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inventory of old emission product and transition to new emission norms compliant products.

Railway Equipments (Discontinued operations)

During the quarter ended June 2025, the company transferred the RED Business to Sona BLW Precision Forgings Limited (Sona Comstar) upon completion of conditions precedent as specified in the business transfer agreement (BTA) effective 1st June 2025. The profit after tax from sales of RED business at ₹ 1,004.4 Crore has been accounted for in the financial statements as income from discontinued operations.

For the reported quarter, till 31st May 2025, RED Segment total income came at ₹ 134.0 crore and PBT came at ₹ 31.1 crore.

The reviewed financial results for the quarter ending June 2025 have been approved by the Board of Escorts Kubota Limited.

For further information, kindly contact:



Bharat Madan

Whole Time Director & Chief Financial Officer

E-mail: bharat.madan@escortskubota.com

Notes: -

1. The National Company Law Tribunal, Chandigarh Bench (NCLT) has approved the Scheme of Amalgamation of Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited (Amalgamating Companies) with Escorts Kubota Limited (Amalgamated Company). The certified copy of the approval was received by the company on August 29, 2024, and filed with the Registrar of Companies on September 1, 2024. Accordingly, numbers reported here for the current as well as previous period(s) include numbers of the amalgamating companies also.
2. The Board of the Directors of the Company on October 23, 2024, has approved the sale/ transfer of its division engaged in the business of manufacturing, assembly, sales, servicing, research and development of railway equipment products including parts thereto ("RED Business") as a going concern, on a 'slump sale' basis, as defined under Section 2(42C) of the Income-tax Act, 1961. During the quarter, the RED business has been disclosed under discontinued operations and previous periods are also reclassified in terms of Ind As 105 "Non-current assets held for sale and discontinued operations". During the quarter ended Jun 30, 2025, the company transferred the RED Business to Sona Comstar upon completion of conditions precedent as specified in the business transfer agreement (BTA).

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