

November 04, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

BSE – 500495

NSE - ESCORTS

Sub: Copy of Press Release

Dear Sir/ Ma'am,

Please find enclosed herewith the copy of Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2025.

Kindly take the same on record.

Thanking you,
Yours faithfully,
for **Escorts Kubota Limited**

Arvind Kumar
Company Secretary

Encl.: As above

Standalone Q2FY26 Profit at ₹ 321.2 Crore

- **Tractor volumes up by 30.3% at 33,877 units.**
- **Construction Equipment volumes at 1,146 units.**
- **Standalone highlights from continuing operations**
 - **EBIDTA up by 56.0% at ₹ 363.2 crore.**
 - **Margin up by 280 bps to 13.1%.**
 - **PBT up by 55.2% at ₹ 431.1 crore.**
 - **Net Profit up by 6.1% at ₹ 321.2 crore.**

Faridabad, November 04, 2025: Escorts Kubota Limited (EKL) today reported Revenue for the quarter ended September 2025 at ₹ 2,777.4 crore up 22.6% as against ₹ 2,264.9 crore in corresponding quarter and up by 11.8% as against ₹ 2,483.4 Crore in sequential quarter. EBIDTA for the quarter came at ₹ 363.2 crore up by 56.0% as against ₹ 232.8 crore in the corresponding quarter and up by 11.8% as against ₹ 325.0 crore in sequential quarter.

Q2 Highlights			H1 Highlights		
Particular	% Growth (YoY)	Value % to revenue	% Growth (YoY)	Value % to revenue	
Tractor Volume	30.3%	33,877 units	14.4%	64,458 units	From Continuing Operations
Construction Volume	-17.8%	1,146 units	-20.7%	2,201 units	
Revenue	22.6%	₹ 2,777.4 Cr.	9.1%	₹ 5,260.8 Cr.	
EBIDTA	56.0% 280 bps	₹ 363.2 Cr. 13.1%	25.2% 168 bps	₹ 688.2 Cr. 13.1%	
PBT Before Exceptional Items	55.2%	₹ 431.1 Cr.	35.2%	₹ 849.0 Cr.	
Net Profit	6.1% -180 bps	₹ 321.2 Cr. 11.6%	22.0% 139 bps	₹ 693.8 Cr. 13.2%	
PBT Including Exceptional Items	39.1%	₹ 431.1 Cr.	199.6%	₹ 2,128.0 Cr.	Including Discounted Operations
Net Profit	-1.7%	₹ 321.2 Cr.	173.2%	₹ 1,721.4 Cr.	
EPS	-1.8%	₹ 29.19	172.9%	₹ 156.48	

All numbers are Standalone | Cr. = crore | FY = Fiscal Year from April to March | bps=Basis points | YoY = Year on Year | Q = Quarter | H = Half Year | PBT = Profit Before Tax | PAT = Profit After Tax | EPS = Earnings Per Share

Escorts Kubota Limited

Corporate Centre

Registered Office- 15/5, Mathura Road, Faridabad 121 003, Haryana, India

Tel.: +91-129-2250222 | E-mail: investor.relation@escortskubota.com | Website: www.escortskubota.com

Corporate Identification Number L74899HR1944PLC039088

Profit before tax and exceptional items from continuing operations came at ₹ 431.1 crore, up by 55.2%, as against ₹ 277.9 crore in corresponding quarter and up by 3.2% as against ₹ 417.9 crore in sequential quarter. Net profit after tax came at ₹ 321.2 crore as against net profit of ₹ 211.7 Crore (after adjusting ₹ 91 crore of tax gain to the reported net profit of ₹ 302.7 crore) in corresponding quarter and as against adjusted net profit before exceptional item of ₹ 307.5 crore (reported net profit of ₹ 372.6 crore) in the Sequential quarter.

Standalone Net Profit after tax including discontinued operations came at ₹ 321.2 crore as against ₹ 326.7 crore in corresponding quarter and ₹ 1400.2 Crore in sequential quarter. Earnings per share (EPS) for the quarter ended in September 2025 is ₹ 29.19 as against ₹ 29.71 in corresponding quarter and ₹ 127.29 in sequential quarter.

For the first half ended September 2025 for Standalone continuing operations, Revenue came at ₹ 5,260.8 crore up by 9.1% as against ₹ 4,821.2 crore in corresponding period last year. EBITDA came at ₹ 688.2 crore up by 25.2% as against ₹ 549.7 crore in corresponding period last year. Profit before tax and exceptional items came at ₹ 849.0 crore up 35.2% as against ₹ 628.1 crore in corresponding period last year.

During the first half ended September 2025, the Railway business divestment was successfully concluded in accordance with the conditions outlined in the Business Transfer Agreement (BTA) and the income of ₹ 1,601.7 Crore (net of transaction cost) from the divestment has been accounted for in the financial results under discontinued operations. Standalone PBT, including discontinued operations for first half, came at ₹ 2,128.0 crore as against ₹ 710.3 crore in corresponding period last year. Standalone Net Profit after tax including discontinued operations came at ₹ 1,721.4 crore as against ₹ 630.2 crore in corresponding period last year. Earnings per share (EPS) for first half ended in September 2025 is ₹ 156.48 as against ₹ 57.33 in corresponding period last year.

On Consolidated basis, for the quarter ended September 2025, Revenue from Continuing operations came at ₹ 2,791.6 crore up 22.6%, as against ₹ 2,277.3 crore in corresponding quarter and up 11.7% as against ₹ 2,500.1 crore in sequential quarter. Consolidated Net Profit After Tax from continuing operations came at ₹ 318.1 crore as against adjusted net profit of ₹ 209.0 Crore (after adjusting ₹ 91 crore of tax gain to the reported net profit of ₹ 300.2 Crore) in corresponding quarter and as against adjusted net profit before exceptional item of ₹ 304.4 crore (reported net profit of ₹ 369.5 crore) in the Sequential quarter.

Consolidated Net Profit after tax including discontinued operations came at ₹ 318.1 crore as against ₹ 324.2 crore in corresponding quarter and ₹ 1,397.1 crore in sequential quarter. Earnings per share (EPS) for the quarter ended September 2025 is at ₹ 28.91 as against ₹ 29.48 in corresponding quarter and ₹ 127.01 in sequential quarter.

For the first half ended September 2025 Consolidated Net Profit after tax including discontinued operations came at ₹ 1,715.2 crore as against ₹ 625.9 crore in corresponding period last year. Earnings per share (EPS) for the first half ended September 2025 is at ₹ 155.92 as against ₹ 56.94 in corresponding period last year.

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SEGMENT WISE PERFORMANCE

Agri Machinery Products

For the quarter ended September 2025, Tractors volumes came at 33,877 units up by 30.3% as against 25,995 units in corresponding quarter and up by 10.8% as against 30,581 units in sequential quarter. Segment revenue came at ₹ 2,432.9 crore in quarter ended September 2025 up by 29.1% as against ₹ 1,884.2 crore in corresponding quarter and up by 11.5% as against ₹ 2,181.5 crore in sequential quarter. EBIT margin for the quarter ended September 2025 came at 12.8% up by 368 bps as against 9.1% in corresponding quarter and up by 24 bps as against 12.6% in sequential quarter.

For the half year ended September 2025, Tractors volume came at 64,458 units up by 14.4% as against 56,365 units in corresponding period last year. Segment revenue came at ₹ 4,614.3 crore up by 13.8% as against ₹ 4,055.9 crore in the previous year. The EBIT margin for first half ended September 2025 came at 12.7% as against 10.5% in corresponding period last year.

Construction Equipment

For the quarter ended September 2025, Construction Equipment's sales volume was at 1,146 units as against 1,394 units in corresponding quarter and as against 1,055 units in sequential quarter. Segment revenue came at ₹ 338.1 crore as against ₹ 379.9 crore in corresponding quarter and as against ₹ 301.5 crore in sequential quarter. EBIT margin for the quarter came at 3.8% as against 9.3% in corresponding quarter and 5.8% in sequential quarter.

For the half year ended September 2025, construction equipment volumes came at 2,201 units as against 2,776 units in corresponding period last year. Segment revenue came at ₹ 639.6 crore as against ₹ 760.6 crore in corresponding period last year. EBIT margin for the first half ended September 2025 came at 4.7% as against 9.8% in corresponding period last year.

The reviewed accounts of the second quarter and first six months ended 30th September 2025 have been approved by the Board of Directors of Escorts Kubota Limited.

For further information, kindly contact:



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