



**BCPL** *Railway Infrastructure Limited*

August 12, 2025

The Corporate Relationship Department  
BSE Limited (BSE)  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

**Sub: - Press Release and Investor Presentation on the highlights of the Un-audited financial results of the Company (Standalone and Consolidated) for the quarter ended June 30, 2025**

Further to our letter dated August 4, 2025 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results (Standalone and Consolidated) for the quarter ended June 30, 2025 were approved by the Board of Directors of the Company at their meeting held on Tuesday, August 12 2025, that commenced at 3.30 p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results and the business operations of the company.

Yours faithfully,  
For BCPL Railway Infrastructure Limited

DEVSHREE Digitally signed by  
DEVSHREE SINHA  
E SINHA Date: 2025.08.12  
18:04:06 +05'30'

Devshree Sinha  
Company Secretary  
(Mem No. A21786)

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REGISTERED OFFICE

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**Branch Office** : 112, Raja Ram Mohan Roy Sarani, Ground Floor, Kolkata - 700 009, Phone : 2219 1814

## PRESS RELEASE

### RESULTS OF Q1 FY 25-26

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 12<sup>TH</sup> August, 2025 to consider and approve the result of Q1 of the Financial Year 2025-26.

Performance Highlights of the Company are as follows:

#### 1. Financial (Standalone)

Rs. In lacs

Rs. In Lacs	Railway Business		Change
	Q1 FY 25-26	Q1 FY 24-25	
Revenue	2855.43	1915.26	49.09%
EBIDTA	338.08	302.61	11.72%
EBIDTA - %	11.84	15.80	

#### 1. Financial (Consolidated)

Particulars	Q1 FY 25-26	Q1 FY 24-25	Change
Revenue	6802.44	1913.08	255.58%
EBIDTA	282.06	299.57	(-)5.84%
EBIDTA - %	4.15%	15.66%	
Profit Before Tax	49.87	238.80	(-)79.12%
Profit After Tax	52.86	194.50	(-)72.82%

### Performance Highlight

#### Railway Electrification Segment

During the quarter ended 30<sup>th</sup> June 2025, Railway Business of the Company has achieved significant growth in the Top Line because of Company's focus on larger contracts. EBIDTA margin of the division has experienced a slight dip of around 3.96% mainly on account of the larger contracts where margins are lower but completion rate is faster. As a result of this change in the strategy towards enhanced focus on bigger contracts the management is hopeful of scaling up the company's operations that would result in higher absolute profits from the division.

At the end of the quarter ended 30<sup>th</sup> June 2025 the company's Railway Business Order Book stands at Rs. 27318.95 lacs.

**300 Mt per day Rice Bran Oil Extraction Plant.**

The **300 TPD Rice Bran Oil Extraction** plant is running satisfactorily but requires thrust on marketing and raw material procurement. With a view to provide the requisite thrust the share holders of the company have accorded their kind approval to the divestment of BCPL's stake to the tune of 22% in favour of Phoenix Overseas Limited, a part of the BCPL group. Phoenix is having a rich experience of more than 20 years in the commodity business which can be instrumental in improving the overall performance of BCL Bio Energy Pvt. Ltd. which is the owner of the **300 Mt per day Rice Bran Oil Extraction Plant**.

As a result of this strategic step the overall performance of BCPL is expected to see a marked improvement.