इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियनऑयल भवन',
जी -९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५१.

Indian Oil Corporation Limited

CIN-L23201MH1959GOI011388
Regd. Office : 'IndianOil Bhavan',
G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.
Tel. : 022-26447616 • Fax : 022-26447961
Email id : investors@indianoil.in • website : www.iocl.com

IndianOil
A Maharatna Company

Secretarial Department

No. Secl/Listing **14th August 2025**

National Stock Exchange of India Ltd. **Exchange Plaza, 5th Floor,** **Bandra –Kurla Complex,** **Bandra (E),** **Mumbai - 400051**	**BSE Ltd.** **25th Floor,** **P J Tower,** **Dalal Street,** **Mumbai - 400001**

Ref: Symbol: IOC; Security Code: 530965; ISIN: INE242A01010

Dear Sir,

Sub : **Presentation for Analyst/Investor Meet**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the presentation with regard to **Analyst or Institutional Investor Meet** scheduled on August 18, 2025.

The above information is also available on the website of the Company at www.iocl.com

This is for your information and record.

Yours faithfully,
For Indian Oil Corporation Limited

KAMAL KUMAR GWALANI

Digitally signed by KAMAL KUMAR GWALANI
DN: c=IN, o=PERSONAL, title=0995, pseudonym=a461eae76cbf42cfad5c034d5c1aa66e, 2.5.4.20=520412371f39f68310840b27826ad9688c4d140db4a5676c0fb190959ef51ea8, postalCode=400076, st=Maharashtra, serialNumber=a2db5c4b0d03501a7497077fb5860ca5c271769edc3e1b867e8ddab9e50419ef, cn=KAMAL KUMAR GWALANI
Date: 2025.08.14 17:34:57 +05'30'

(Kamal Kumar Gwalani)
Company Secretary

Indian Oil Corporation Limited

Investor Presentation

Q1 FY 2025-26

Q1 FY 25-26 Standalone Financial Highlights

Rs/Cr if not stated separately

Financial Highlights	Q1 2025-26	Q4 2024-25
Profit Before Tax (PBT)	7405	8787
Profit After Tax (PAT)	5689	7265
EBITDA Contribution	13220	14746
Exchange fluctuation		
- Crude Liability	6	96
- Other than Crude Liability	(68)	328
Interest		
- Interest Expenditure	1973	2046
- Interest Income	463	425
Debt Level*	121547	134466
Oil Bond Holding (Face Value)	3167	3167
GRM (US$/bbl)	2.15	7.85

** As per revised MCA guidelines, the Lease Obligations are not part of Debt level.*

Q1 FY 25-26 Standalone Operational Highlights

Operational Highlights	Q1 2025-26	Q4 2024-25
Refinery Operations		
Throughput (MMT)	18.7	18.5
Capacity utilization (%)	106.7	107.1
Distillate Yield (%)	80.1	79.7
Fuel & Loss (%)	8.5	8.6
Utilization of High Sulphur (%)	53.2	55.2
Pipeline Operations		
Throughput (MMT)	26.3	25.8
Capacity utilization (%)	73.5	73.0

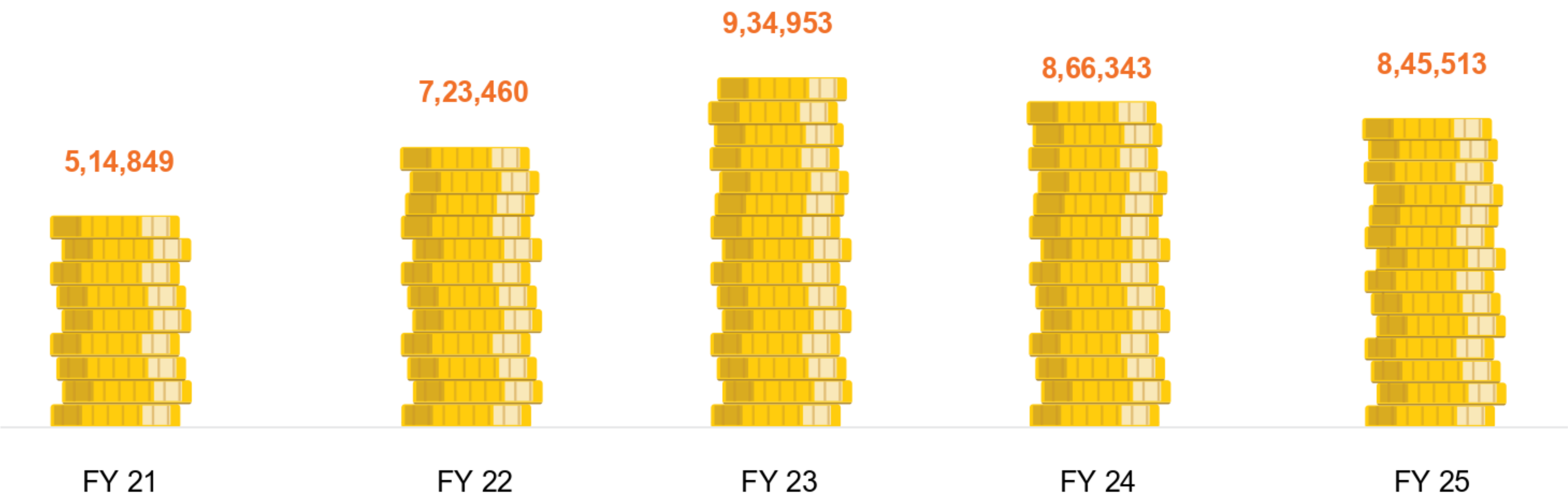
Q1 FY 25-26 Standalone Operational Highlights

MMT

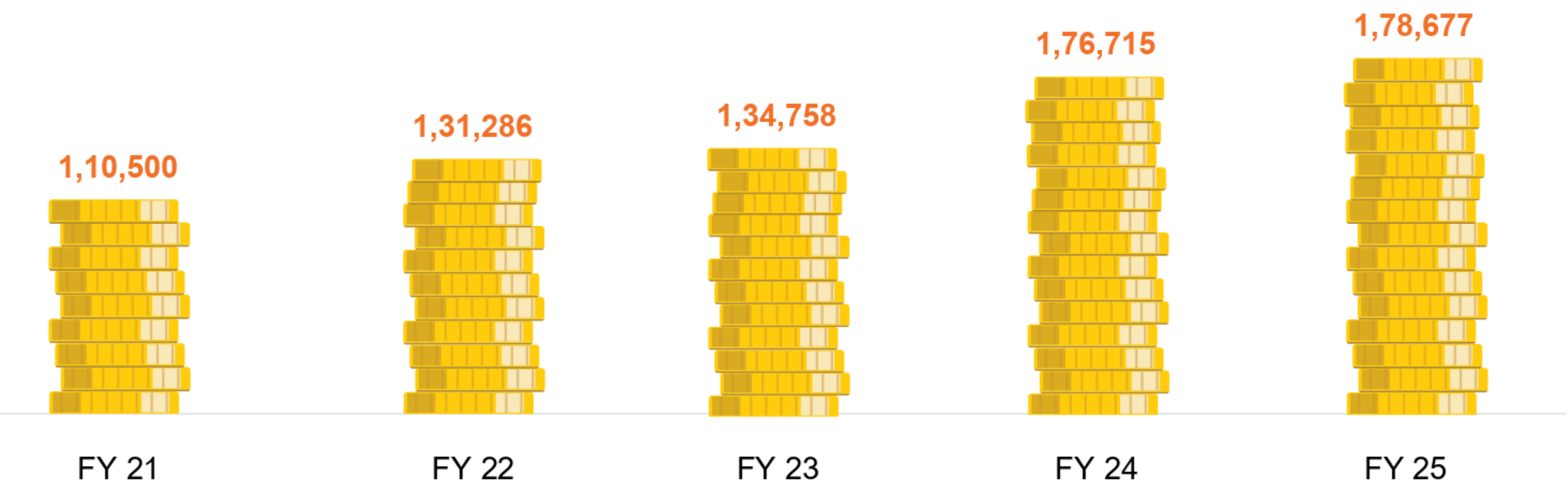
Operational Highlights	Q1 2025-26	Q4 2024-25
Marketings Operations		
Petroleum Products		
(a) Inland Sales	22.397	21.867
- LPG	3.664	3.881
- MS	4.186	3.869
- HSD	10.095	9.320
- SKO	0.064	0.055
- ATF	1.217	1.311
- FO/LSHS	0.741	0.688
- Others	2.430	2.743
(b) Exports Petroleum	1.323	1.326
Sub-Total (a+b)	23.720	23.193
(c) Other Products		
Gas (LNG) + CGD	1.685	1.821
Petrochemicals		
- Domestic	0.800	0.811
- Exports	0.032	0.018
Others	0.091	0.102
Sub-Total (c)	2.608	2.752
Total Sales (a+b+c)	26.328	25.945

Our Differentiators: Strong Financials

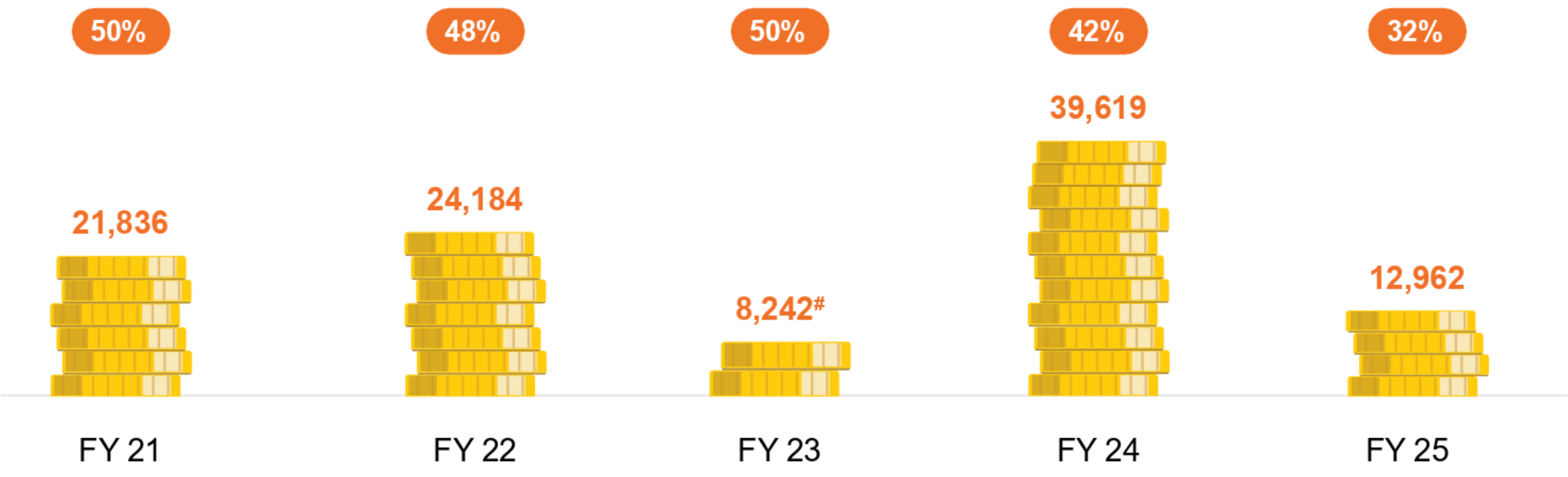
Turnover (in INR/Cr)



Net Worth (in INR/Cr)



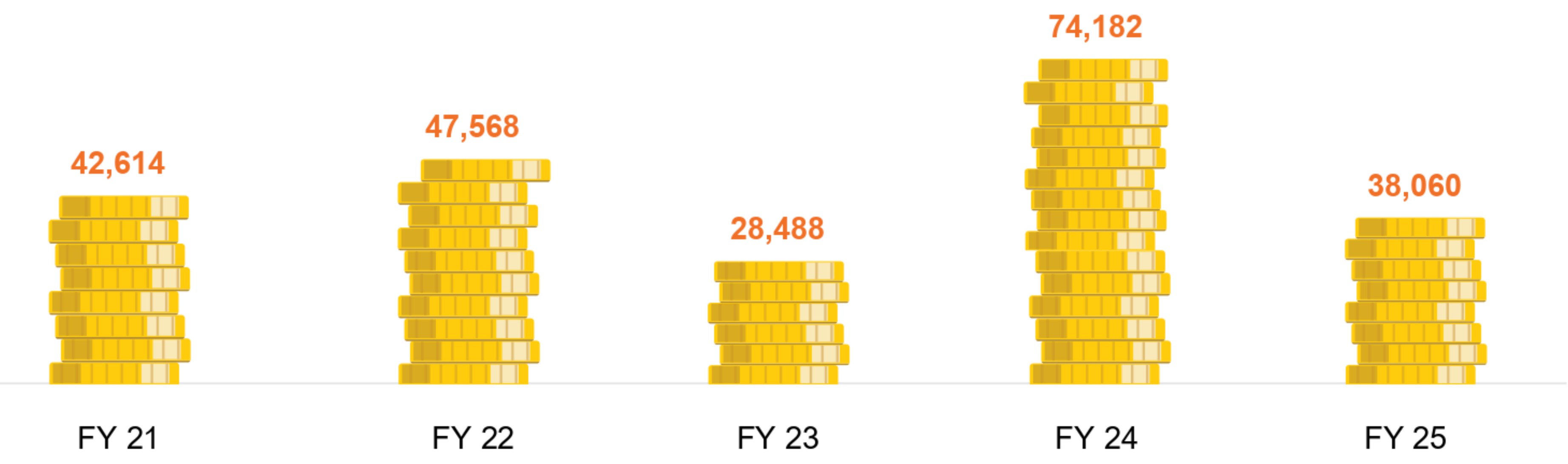
Net Profit (in INR/Cr) and Dividends (%)



Dividend Payout Ratio (% of PAT)

Due to suppressed marketing margins

EBITDA (in INR/Cr)



SPRINT
A Transformational Project

Super Brands

Indane SAFE-RELIABLE-CONVENIENT

SERVO WORLD-CLASS LUBRICANTS

IndiGreen Compressed Bio-Gas 100% Green Auto Fuel

autogas EXPERIENCE THE ECO-DRIVE

IndianOil Aviation

Chhotu from Indane

XTRA GUARD

IndiGreen EV Battery Swap Point

PROPEL 100% TRUST. 100% VALUE. A range of world-class petrochemicals

HCNG

RHINOWAX PREMIUM PARAFFIN WAX

SERVO 4T 3P TECH POWER PICKUP PERFORMANCE

XP100

XP95 95 OCTANE PREMIUM PETROL

NANOCUT HI-THERM INDANE CUTTING GAS

CLEARBLUE Diesel Exhaust Fluid Superior Emission Control

Indane XTRATEJ

SERVO 4T ENGINE OILS 100% PERFORMANCE. EVERYTIME.

XTRAPREMIUM Petrol With Super Cleansers The best your vehicle can get

CRYOGENICS For New-Age Industrial Excellence

LNG AT DOORSTEP

Customer Loyalty Programmes

XTRAPOWER FLEET CARD CONVENIENT, SECURE & REWARDING.

XTRAREWARDS™ XTRA REWARDS. XTRA VALUE

Retail Outlets

SWAGAT

KISAN SEVA KENDRA

Thank You!