

इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियन ऑयल भवन',
जी - ९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५९.

Indian Oil Corporation Limited

CIN-L23201MH1959GOI011388

Regd. Office : 'IndianOil Bhavan',

G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.

Tel. : 022-26447616 • Fax : 022-26447961

Email id : investors@indianoil.in • website : www.iocl.com



IndianOil
A Maharatna
Company

Secretarial Department

No. Secl/Listing

27th October 2025

National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Bandra –Kurla Complex, Bandra (E), Mumbai - 400051	BSE Ltd. 25 th Floor, P J Tower, Dalal Street, Mumbai - 400001
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Ref: Symbol: IOC; Security Code: 530965; ISIN: INE242A01010

Dear Sir,

Sub : **Presentation for Analyst/Investor Meet**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the presentation with regard to **Analyst or Institutional Investor Meet** scheduled on August 28, 2025.

The above information is also available on the website of the Company at www.iocl.com

This is for your information and record.

Yours faithfully,

For Indian Oil Corporation Limited

(Kamal Kumar Gwalani)
Company Secretary



IndianOil



Indian Oil Corporation Limited

I n v e s t o r P r e s e n t a t i o n

Q2 FY 2025-26



Q2 FY 25-26 Standalone Financial Highlights



Rs/Cr if not stated separately

Financial Highlights	Q2 2025-26	Q1 2025-26
Profit Before Tax (PBT)	10066	7405
Profit After Tax (PAT)	7610	5689
EBITDA Contribution	16106	13220
Exchange fluctuation		
- Crude Liability	(741)	6
- Other than Crude Liability	(1398)	(68)
Interest		
- Interest Expenditure	2169	1973
- Interest Income	444	463
Debt Level	128239	121547
Oil Bond Holding (Face Value)	3167	3167
GRM (US\$/bbl)	10.66	2.15

Q2 FY 25-26 Standalone Operational Highlights



Operational Highlights

Q2 2025-26

Q1 2025-26

Refinery Operations

Throughput (MMT)

17.6

18.7

Capacity utilization (%)

99.5

106.7

Distillate Yield (%)

79.3

80.1

Fuel & Loss (%)

8.7

8.5

Utilization of High Sulphur (%)

54.0

53.2



Pipeline Operations

Throughput (MMT)

24.1

26.3

Capacity utilization (%)

66.7

73.5

Q2 FY 25-26 Standalone Operational Highlights



Operational Highlights

Q2 2025-26

Q1 2025-26

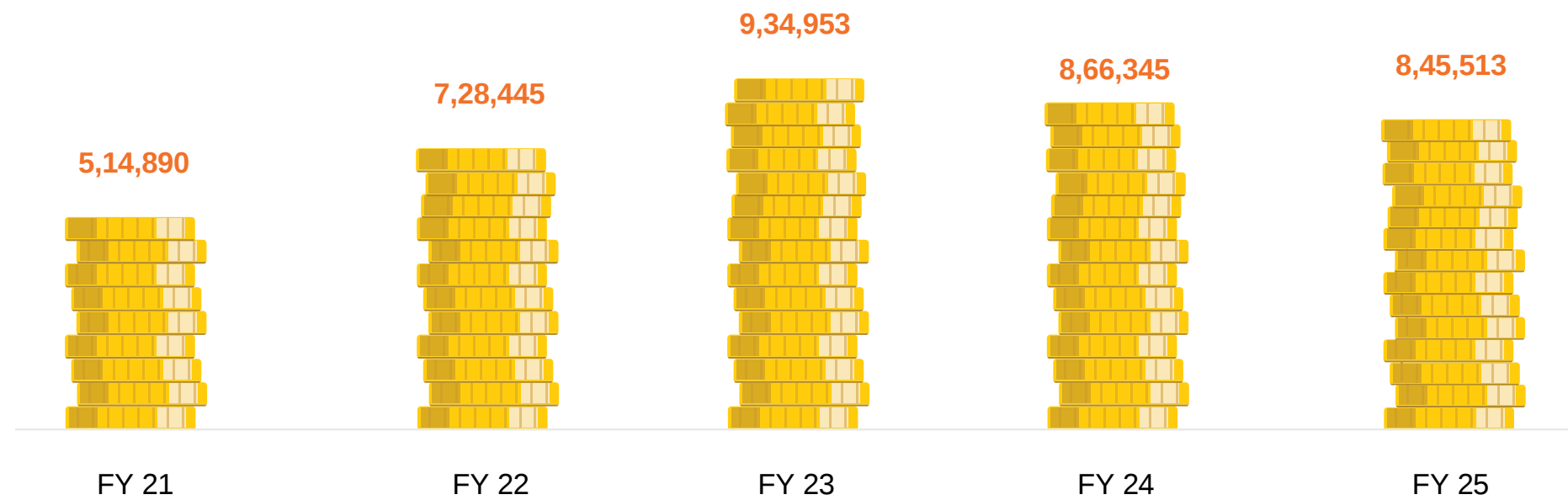
Marketings Operations

Petroleum Products		
(a) Inland Sales	20.192	22.397
- LPG	3.932	3.664
- MS	4.043	4.186
- HSD	8.302	10.095
- Lubes & Greases	0.234	0.198
- ATF	1.158	1.217
- FO/LSHS	0.772	0.741
- Others	1.751	2.296
(b) Exports Petroleum	1.385	1.323
Sub-Total (a+b)	21.577	23.720
(c) Other Products		
Gas	1.840	1.685
Petrochemicals		
- Domestic	0.744	0.800
- Exports	0.026	0.032
Others	0.075	0.091
Sub-Total (c)	2.685	2.608
Total Sales (a+b+c)	24.262	26.328

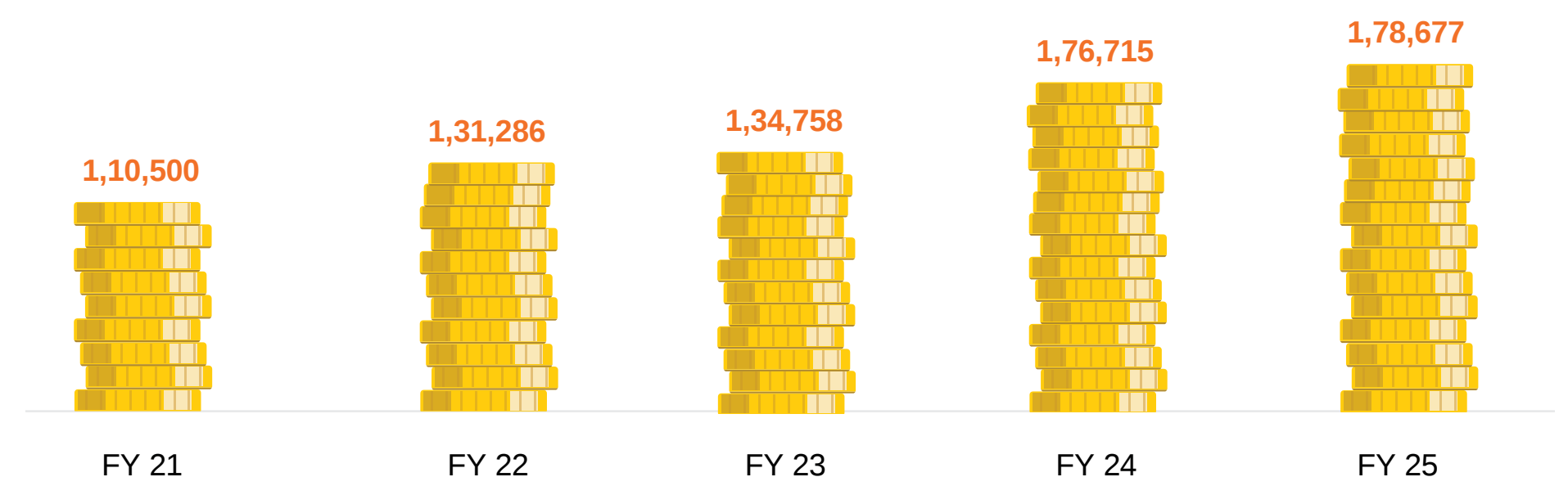
Our Differentiators: Strong Financials



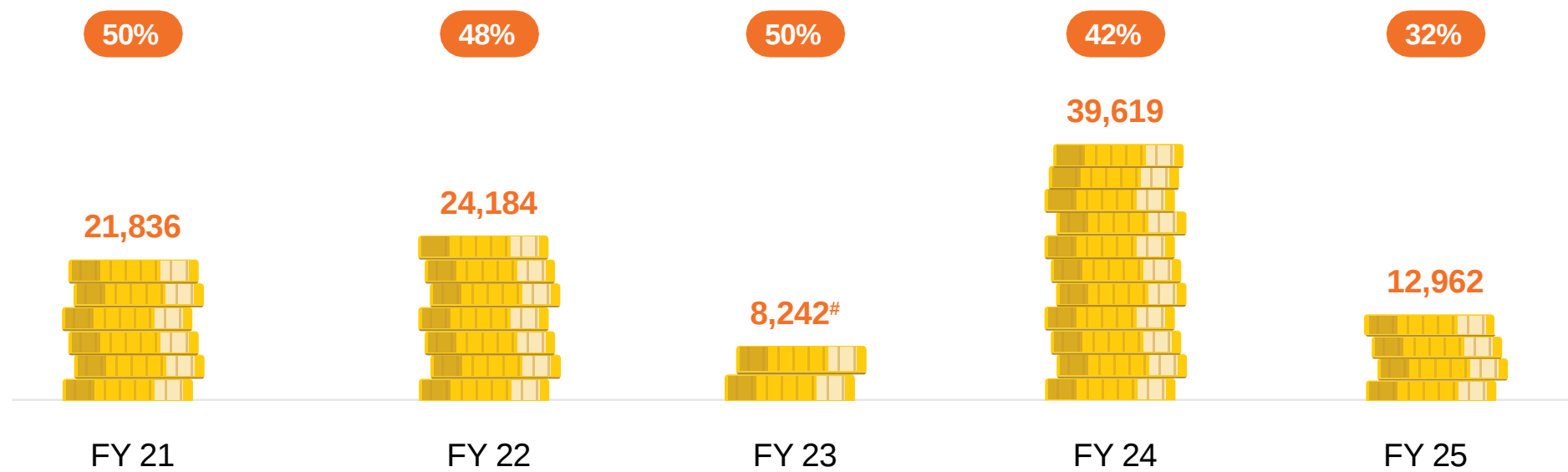
Revenue from Operations (in INR/Cr)



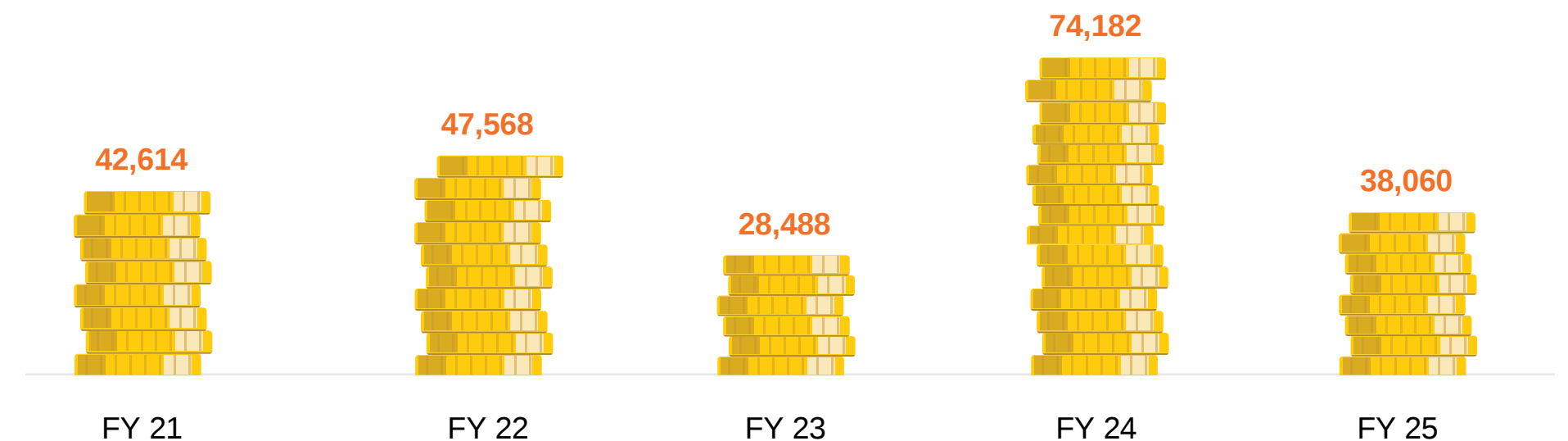
Total Equity (in INR/Cr)



Net Profit (in INR/Cr) and Dividends (%)



EBITDA (in INR/Cr)



Dividend Payout Ratio (% of PAT)

Due to suppressed marketing margins

Super Brands



Customer Loyalty Programmes



Retail Outlets



Thank You!